

For calendar year 2023 or short year beginning _____, 2023, and ending _____, 2023.

Part I General Information

1 Name of trust or other entity filing return _____ **2** Employer identification number (EIN) _____

3a Name and title of trustee _____

3b Number, street, and room or suite no. (If a P.O. box, see the instructions.) _____

3c City or town, state, and ZIP code _____ **4** Number of QFTs included on this return _____

5 Check applicable boxes:
 Initial return Amended return Final return Change in the fiduciary or fiduciary's name Change in fiduciary's address

Part II Tax Computation

Income	1a Interest income		1a
	b Tax-exempt interest. Don't include on line 1a	1b	
	2a Total ordinary dividends		2a
	b Qualified dividends	2b	
	3 Capital gain or (loss) (attach Schedule D (Form 1041))		3
4 Other income. List type and amount _____		4	
5 Total income. Combine lines 1a, 2a, 3, and 4		5	
Deductions	6 Taxes		6
	7 Trustee fees		7
	8 Attorney, accountant, and return preparer fees		8
	9 Other deductions		9
10 Total deductions. Add lines 6 through 9		10	
Tax and Payments	11 Taxable income. Subtract line 10 from line 5		11
	12 Tax. (If this is a composite return, check here <input type="checkbox"/>)		12
	13 Credits (see instructions). Specify the credits claimed _____		13
	14 Subtract line 13 from line 12		14
	15 Net Investment Income Tax from Form 8960, line 21		15
	16 Total tax. Add lines 14 and 15		16
	17 Payments (see instructions)		17
	18 Elective payment election amount from Form 3800		18
	19 Tax due. If the total of lines 17 and 18 is smaller than line 16, enter amount owed		19
	20 Overpayment. If the total of lines 17 and 18 is larger than line 16, enter amount overpaid		20
21 Amount of line 20 to be: a Credited to 2024 estimated tax b Refunded		21	

Sign Here
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than trustee) is based on all information of which preparer has any knowledge.
Signature of trustee or officer representing trustee _____ Date _____
May the IRS discuss this return with the preparer shown below? See instr. Yes No

Paid Preparer Use Only
Print/Type preparer's name _____ Preparer's signature _____ Date _____ Check if self-employed PTIN _____
Firm's name _____ Firm's EIN _____
Firm's address _____ Phone no. _____