

Lucas Parks, single, who files Form 1040A, has received a Form W-2, Form 1099-INT, Form 1099-R, and Form 1099-DIV. On Lucas's Form 1040A, how would you report the total of his total income and federal income tax withheld? Enter the total of federal income tax withholding from Lucas's Form W-2 and Forms 1099.

Without closing the PDF window, return to the lesson screen and click Check My Answer.

Tax, credits, and payments

Standard Deduction for—
• People who checked any box on line 23a or 23b or who can be claimed as a dependent, see page 30.
• All others:
Single or Married filing separately, \$5,450
Married filing jointly or Qualifying widow(er), \$10,900
Head of household, \$8,000

If you have a qualifying child, attach Schedule EIC.

22 Enter the amount from line 21 (adjusted gross income). 22
23a Check if: [ ] You were born before January 2, 1944, [ ] Blind } Total boxes checked
[ ] Spouse was born before January 2, 1944, [ ] Blind } 23a
b If you are married filing separately and your spouse itemizes deductions, see page 30 and check here 23b [ ]
24 Enter your standard deduction (see left margin). 24
25 Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-. 25
26 If line 22 is \$119,975 or less, multiply \$3,500 by the total number of exemptions claimed on line 6d. If line 22 is over \$119,975, see the worksheet on page 32. 26
27 Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-. This is your taxable income. 27
28 Tax, including any alternative minimum tax (see page 30). 28
29 Credit for child and dependent care expenses. Attach Schedule 2. 29
30 Credit for the elderly or the disabled. Attach Schedule 3. 30
31 Education credits. Attach Form 8863. 31
32 Child tax credit (see page 35). Attach Form 8901 if required. 32
33 Retirement savings contributions credit. Attach Form 8880. 33
34 Add lines 29 through 33. These are your total credits. 34
35 Subtract line 34 from line 28. If line 34 is more than line 28, enter -0-. 35
36 Advance earned income credit payments from Form(s) W-2, box 9. 36
37 Add lines 35 and 36. This is your total tax. 37
38 Federal income tax withheld from Forms W-2 and 1099. 38
39 2008 estimated tax payments and amount applied from 2007 return. 39
40a Earned income credit (EIC). 40a
b Nontaxable combat pay election. 40b
41 Additional child tax credit. Attach Form 8812. 41
42 Recovery rebate credit (see worksheet on page 52). 42
43 Add lines 38, 39, 40a, 41, and 42. These are your total payments. 43
44 If line 43 is more than line 37, subtract line 37 from line 43. This is the amount you overpaid. 44
45a Amount of line 44 you want refunded to you. If Form 8888 is attached, check here [ ] 45a
b Routing number [ ] Type: [ ] Checking [ ] Savings
d Account number [ ]
46 Amount of line 44 you want applied to your 2009 estimated tax. 46
47 Amount you owe. Subtract line 43 from line 37. For details on how to pay, see page 53. 47
48 Estimated tax penalty (see page 53). 48

Refund

Direct deposit? See page 12 and fill in 45b, 45c, and 45d or Form 8888.

Amount you owe

Third party designee

Do you want to allow another person to discuss this return with the IRS (see page 54)? [ ] Yes. Complete the following. [ ] No
Designee's name [ ] Phone no. [ ] ( ) [ ] Personal identification number (PIN) [ ]

Sign here

Joint return? See page 15. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.
Your signature [ ] Date [ ] Your occupation [ ] Daytime phone number [ ]
Spouse's signature. If a joint return, both must sign. [ ] Date [ ] Spouse's occupation [ ]

Paid preparer's use only

Preparer's signature [ ] Date [ ] Check if self-employed [ ] Preparer's SSN or PTIN [ ]
Firm's name (or yours if self-employed), address, and ZIP code [ ] EIN [ ]
Phone no. [ ] ( ) [ ]