

You and your client, Paula, are almost finished completing her Form 1040A. She says if there is an overpayment, she wants to take \$200 as a refund and apply the rest to next year's taxes. Based on lines 37 and 43 of Paula's Form 1040A, how would you complete lines 44 through 46 on Paula's Form 1040A?

Without closing the PDF window, return to the lesson screen and click Check My Answer.

36	Advance earned income credit payments from Form(s) W-2, box 9.	36		
37	Add lines 35 and 36. This is your total tax .		▶	37
38	Federal income tax withheld from Forms W-2 and 1099.	38		
39	2008 estimated tax payments and amount applied from 2007 return.	39		
40a	Earned income credit (EIC).	40a		
b	Nontaxable combat pay election.	40b		
41	Additional child tax credit. Attach Form 8812.	41		
42	Recovery rebate credit (see worksheet on page 52).	42		
43	Add lines 38, 39, 40a, 41, and 42. These are your total payments .		▶	43
44	If line 43 is more than line 37, subtract line 37 from line 43. This is the amount you overpaid .			44
45a	Amount of line 44 you want refunded to you . If Form 8888 is attached, check here ▶		<input type="checkbox"/>	45a
▶ b	Routing number	<input type="text"/>	▶ c Type:	<input type="checkbox"/> Checking <input type="checkbox"/> Savings
▶ d	Account number	<input type="text"/>		
46	Amount of line 44 you want applied to your 2009 estimated tax .	46		

If you have a qualifying child, attach Schedule EIC.

Refund

Direct deposit? See page 52 and fill in 45b, 45c, and 45d or Form 8888.