

Now, transfer the taxable portion of Harold's pension to the appropriate lines on his Form 1040. View his Simplified Method Worksheet to complete the form. Note: Complete only the lines of Harold's Form 1040 that pertain to his pension.

Without closing the PDF window, return to the lesson screen and click Check My Answer.

get a W-2,  
see page 19.

Enclose, but do  
not attach, any  
payment. Also,  
please use  
**Form 1040-V.**

<b>15a</b>	IRA distributions	<b>15a</b>		<b>b</b>	Taxable amount (see page 21)	<b>15b</b>			
<b>16a</b>	Pensions and annuities	<b>16a</b>		<b>b</b>	Taxable amount (see page 22)	<b>16b</b>			
<b>17</b>	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E						<b>17</b>		
<b>18</b>	Farm income or (loss). Attach Schedule F						<b>18</b>		
<b>19</b>	Unemployment compensation						<b>19</b>		
<b>20a</b>	Social security benefits	<b>20a</b>		<b>b</b>	Taxable amount (see page 24)	<b>20b</b>			