

Changes for 2014

(Effective January 1, 2014)

Note: The Department of Labor is scheduled to release an updated list of states subject to Credit Reduction towards the end of November 2013. Any state credit reduction changes may directly affect two schemas and may require schema changes after this initial draft release. The following schemas may be impacted:

Schema "IRS940ScheduleA.xsd", Elements:

"MultiStateCode"

"StateCreditReductionGroup" "CreditReductionStateCode"

Schema "efileTypes.xsd", Elements:

"USStateAndTerritoryNonCRType"

"CreditReductionStateType"

1. Changes from 4.2 to 4.3

1.1. Schema ReturnData940PR.xsd:

1.1.1. The correct schema, with date-stamp 9/28/2011 9:41 AM, is included in this release. This schema contains <xsd:element name="ReturnData">.

1.1.2. The incorrect schema, with date-stamp 5/3/2013 8:52 AM, was removed from this release. The incorrect schema contains <xsd:element name="ReturnData.940PR">.

2. Changes from 4.01 Draft to 4.2

2.1. Changes to "IRS941.xsd", "IRS941PR.xsd", "IRS941SS.xsd" & "IRS941ScheduleR.xsd" Schemas:

2.1.1. IRS941.xsd", "IRS941PR.xsd", "IRS941SS.xsd".

2.1.1.1. New Complex element "TaxYear2013Group" required for 2013 and earlier returns only:

2.1.1.1.1. Optional complex element "CobraAssistance".

2.1.1.1.2. Mandatory element "PaymentCreditTotal".

2.1.1.2. All line numbers greater than 11 are designated either Tax Year 2013 or Tax Year 2014.

2.1.1.3. Element "AddedMedWagesTips" modified Description.

2.1.1.4. Element "TaxOnAddedMedWagesTips" modified Description.

2.1.2. "IRS941ScheduleR.xsd".

2.1.2.1. Element "TotalSocialSecurityMedTaxes" changed Line Number to 5e from 5d.

2.1.2.2. Element "TaxOnUnreportedTips3121q" changed Line Number to 5f from 5e.

2.1.2.3. Column g, new mandatory choice between:

2.1.2.3.1. Old 2013 and earlier element "PaymentCreditTotal".

2.1.2.3.2. New 2014 element "TotalDepositsOverpaymentForQtr".

2.2. Changes to "IRS944.xsd" Schema:

- 2.2.1. Element "SocialSecurityMedicareGroup" Description NOTE now includes Line 4d.
- 2.2.2. Added new element "AddedMedWagesTips" Line 4d Column 1
- 2.2.3. Added new element "TaxOnAddedMedWagesTips" Line 4d column 2.
- 2.2.4. Element "TotalSocialSecurityMedTaxes" Line Number changed to 4e.

2.3. Changes to "FractionsOfCentsAdjSupportingInfo.xsd" Schema:

- 2.3.1. Element "FractionsOfCentsAdjExplanation" adjusted line numbers to match forms.

2.4. Changes to "OtherAdjustmentSupportingInfo.xsd" Schema:

- 2.4.1. Element "OtherAdjustmentExplanation" adjusted line numbers to match forms.

2.5. Changes to "SickPayAdjustmentSupportingInfo.xsd" Schema:

- 2.5.1. Element "SickPayAdjustmentExplanation" adjusted line numbers to match forms.

2.6. Changes to Business Rules and Error Codes:

- 2.6.1. Error Code 204 (Consolidated Omnibus Reconciliation Act (COBRA)), for 941, 941PR & 941SS has been modified. New element "TaxYear2013Group" is mandatory for 2013 and earlier returns, and prohibited for all 2014 returns. Error Code 204 remains unchanged for 944.
- 2.6.2. Error Code 608 for 941, 941PR & 941SS has been modified to be in effect only for 2013 and earlier returns.
- 2.6.3. Error Code 612 has been modified to include AddedMedWagesTips for 944.
- 2.6.4. New Error Code 614 for 941 & 941 Schedule R element "PaymentCreditTotal".