



# Taxpayer Filing Attribute Report



**Taxpayer Filing Attribute Report**

	1st Quarter			Part Year			Full Year		
Tax Return Year	2009	2010	2011	2009	2010	2011	2009	2010	2011
Total Return Volume	73,071,636	74,892,717	75,197,352	128,014,032	130,206,934	132,237,279	136,579,042	138,932,072	141,449,916
<b>Paid Preparer/Electronically Filed Return</b>									
Volume	38,958,513	41,327,297	41,386,939	60,121,032	67,493,797	70,412,156	63,051,285	71,499,035	74,992,044
% of Total Returns Filed	53.32%	55.18%	55.04%	46.96%	51.84%	53.25%	46.16%	51.46%	53.02%
Sch A attached, but no Sch B	8,503,099	8,845,867	8,508,203	14,828,824	16,909,773	16,621,812	15,798,509	18,238,595	17,934,776
Sch B attached, but no Sch A	1,908,576	1,796,013	1,739,577	4,029,151	4,273,752	4,800,967	4,265,174	4,591,987	5,262,286
Both Sch A and B attached	1,637,751	1,714,959	1,679,505	5,061,003	6,040,858	7,025,475	5,847,160	7,125,873	8,430,852
Sch C or C-EZ attached	4,909,994	5,400,525	5,296,105	10,000,218	11,706,049	12,305,558	11,125,833	13,226,482	14,031,334
Sch D attached	5,195,857	5,615,062	5,019,722	12,988,448	15,622,377	16,003,455	14,398,413	17,613,961	18,241,916
Earned Income Tax Credit	13,234,858	13,242,529	13,004,955	15,357,023	15,655,750	15,695,659	15,649,220	16,001,668	16,083,042
Single	14,394,458	15,844,805	16,576,225	23,553,087	27,238,016	29,283,945	24,657,489	28,775,647	31,061,804
Married Filing Joint	13,824,028	14,604,150	14,127,576	23,844,482	27,002,312	27,818,535	25,401,442	29,123,771	30,217,326
Married Filing Sep	411,125	422,657	434,607	834,582	946,112	1,014,978	910,518	1,050,718	1,138,592
Head of Household	10,303,081	10,428,468	10,222,481	11,845,970	12,262,741	12,249,945	12,039,397	12,501,129	12,526,184
Widower w/Qual Child	25,821	27,217	26,050	40,075	44,616	44,753	42,439	47,770	48,138
<b>Paid Preparer/V-Coded Return</b>									
Volume	3,867,716	2,305,070	1,350,726	13,755,228	7,399,726	4,971,382	16,510,019	9,024,025	6,325,374
% of Total Returns Filed	5.29%	3.08%	1.80%	10.75%	5.68%	3.76%	12.09%	6.50%	4.47%
Sch A attached, but no Sch B	1,123,188	666,888	289,919	5,443,644	2,871,429	1,224,556	6,817,067	3,621,280	1,589,701
Sch B attached, but no Sch A	2,630	1,759	40,955	33,920	23,664	361,333	61,871	49,002	485,368
Both Sch A and B attached	2,809	1,761	39,642	55,735	30,776	547,584	109,445	69,085	866,105
Sch C or C-EZ attached	517,358	331,085	178,515	3,024,362	1,656,040	1,102,887	4,024,737	2,239,786	1,605,559
Sch D attached	680,301	339,352	132,252	4,611,427	2,105,992	1,270,426	5,801,643	2,728,669	1,813,785
Earned Income Tax Credit	695,987	459,929	291,936	1,549,097	958,180	687,577	1,779,860	1,103,658	819,182
Single	1,619,925	893,007	514,794	5,778,989	3,011,527	1,999,547	6,818,457	3,613,305	2,499,438
Married Filing Joint	1,600,874	939,934	513,370	6,391,110	3,301,335	2,148,940	7,746,308	4,048,754	2,799,171
Married Filing Sep	65,358	46,372	27,516	314,667	210,551	154,209	425,644	289,966	232,894
Head of Household	579,479	424,629	294,414	1,260,393	872,311	666,153	1,509,843	1,066,874	790,465
Widower w/Qual Child	2,080	1,128	632	7,908	4,002	2,533	9,767	5,126	3,406
<b>Paid Preparer/Paper Return (not V-Coded)</b>									
Volume	450,829	224,447	152,405	1,340,279	703,715	589,103	1,479,311	1,004,569	875,567
% of Total Returns Filed	0.62%	0.30%	0.20%	1.05%	0.54%	0.45%	1.08%	0.72%	0.62%
Sch A attached, but no Sch B	135,951	71,851	47,549	469,724	251,798	189,790	519,448	396,202	322,991
Sch B attached, but no Sch A	588	121	4,813	3,058	1,097	33,877	2,511	1,938	39,313
Both Sch A and B attached	894	83	2,781	4,757	1,053	26,481	2,626	2,229	35,283
Sch C or C-EZ attached	57,889	25,448	15,355	264,083	133,384	113,298	250,807	166,454	144,779
Sch D attached	54,516	29,142	13,907	254,795	130,112	92,171	292,107	204,407	225,160
Earned Income Tax Credit	76,925	30,832	20,853	162,007	63,552	49,642	137,060	71,363	57,475
Single	213,444	105,997	73,897	645,063	338,397	286,469	680,690	460,013	398,158
Married Filing Joint	161,594	81,575	49,347	492,382	250,318	190,042	467,526	282,676	220,196
Married Filing Sep	9,429	7,510	7,908	59,941	56,831	65,577	203,914	194,624	203,765
Head of Household	66,206	29,293	21,203	134,772	57,947	46,844	126,697	66,991	53,231
Widower w/Qual Child	156	72	50	519	222	171	484	265	217

**Taxpayer Filing Attribute Report**

	1st Quarter			Part Year			Full Year		
Tax Return Year	2009	2010	2011	2009	2010	2011	2009	2010	2011
<b>Self-Prepared/Online Filed Return</b>									
Volume	23,280,967	26,090,340	28,146,772	34,065,456	38,398,879	42,458,004	34,820,550	39,739,184	43,827,647
% of Total Returns Filed	31.86%	34.84%	37.43%	26.61%	29.49%	32.11%	25.49%	28.60%	30.98%
Sch A attached, but no Sch B	5,734,944	6,285,026	6,401,872	9,311,994	10,473,467	11,018,040	9,516,539	10,720,529	11,318,026
Sch B attached, but no Sch A	438,455	358,802	462,478	856,070	805,216	993,563	878,396	969,640	1,207,176
Both Sch A and B attached	527,159	412,940	385,870	1,287,090	1,143,613	1,265,202	1,338,438	1,197,583	1,352,661
Sch C or C-EZ attached	1,833,479	2,078,076	2,227,776	3,511,935	3,845,259	4,348,126	3,679,164	4,033,998	4,610,076
Sch D attached	2,501,650	2,592,046	2,444,909	5,141,172	5,496,189	5,872,801	5,286,361	5,662,266	6,180,142
Earned Income Tax Credit	5,636,945	6,549,028	7,196,533	6,712,670	7,647,622	8,606,214	6,822,482	7,799,128	8,767,158
Single	11,313,392	12,839,595	14,292,290	16,871,675	19,398,086	21,914,779	17,333,288	20,404,144	22,844,105
Married Filing Joint	7,389,053	7,909,284	8,037,476	1,166,162	12,651,062	13,457,847	11,884,259	12,900,042	13,793,777
Married Filing Sep	281,498	301,149	352,814	464,892	516,658	634,035	481,745	531,366	658,278
Head of Household	4,284,645	5,027,629	5,453,078	5,044,468	5,814,367	6,434,169	5,102,667	5,884,532	6,513,788
Widower w/Qual Child	12,379	12,683	11,114	18,146	18,706	17,174	18,591	19,100	17,699
<b>Self-Prepared/V-Coded Return</b>									
Volume	2,474,018	2,384,397	1,919,405	8,277,646	7,735,731	6,658,490	9,287,615	8,551,296	7,575,052
% of Total Returns Filed	3.39%	3.18%	2.55%	6.47%	5.94%	5.04%	6.80%	6.16%	5.36%
Sch A attached, but no Sch B	595,252	595,790	392,011	2,649,974	2,529,767	1,642,671	3,052,396	2,867,554	1,955,278
Sch B attached, but no Sch A	919	1,598	35,645	11,479	14,917	287,852	17,669	20,811	333,954
Both Sch A and B attached	900	1,233	35,126	10,732	12,441	396,974	16,768	18,293	511,277
Sch C or C-EZ attached	240,408	251,250	183,659	1,310,269	1,219,814	1,033,160	1,620,427	1,478,570	1,333,436
Sch D attached	290,450	286,990	171,254	1,804,805	1,665,537	1,345,131	2,080,943	1,891,772	1,624,207
Earned Income Tax Credit	489,633	469,998	395,406	1,024,528	948,543	868,223	1,125,164	1,030,710	960,549
Single	1,247,752	1,160,318	945,502	4,125,896	3,818,943	3,311,531	4,550,521	4,147,969	3,681,437
Married Filing Joint	759,749	746,386	553,361	3,058,813	2,840,672	2,374,221	3,476,067	3,171,951	2,786,541
Married Filing Sep	59,297	56,469	35,561	251,688	243,637	179,849	301,329	279,457	218,921
Head of Household	406,113	420,251	384,328	834,187	828,958	790,094	955,125	947,976	884,846
Widower w/Qual Child	1,107	973	653	3,989	3,521	2,795	4,573	3,943	3,307
<b>Self-Prepared/Paper Return (not V-Coded)</b>									
Volume	3,548,594	2,561,165	2,241,105	10,412,879	7,794,132	7,148,144	10,617,915	8,369,129	7,854,232
% of Total Returns Filed	4.86%	3.42%	2.98%	8.13%	5.99%	5.41%	7.77%	6.02%	5.55%
Sch A attached, but no Sch B	632,403	466,571	341,289	2,382,519	1,745,869	1,299,134	2,263,699	1,895,407	1,474,186
Sch B attached, but no Sch A	2,243	2,120	76,810	16,761	14,586	356,133	21,026	20,750	393,069
Both Sch A and B attached	1,812	1,089	48,329	9,491	6,217	284,749	8,603	7,862	327,804
Sch C or C-EZ attached	161,902	119,520	95,018	899,868	688,240	630,810	930,239	811,684	798,225
Sch D attached	295,241	251,684	180,229	1,348,626	1,060,964	981,108	1,321,800	1,148,969	1,114,875
Earned Income Tax Credit	382,170	256,869	221,840	779,822	536,503	490,802	764,745	575,269	537,175
Single	2,195,625	1,541,392	1,376,803	6,312,967	4,703,816	4,325,390	6,457,308	5,024,202	4,691,790
Married Filing Joint	1,042,073	800,060	671,930	3,280,556	2,485,988	2,262,116	3,309,425	2,661,578	2,513,787
Married Filing Sep	49,403	40,249	37,486	232,213	201,843	198,495	276,784	241,170	243,772
Head of Household	260,324	178,671	154,233	573,963	399,841	359,687	570,565	439,239	402,055
Widower w/Qual Child	1,169	793	653	3,716	2,644	2,456	3,833	2,940	2,828

**Note:** Less than 1% of the total return volume has been excluded from these counts, because they were miscoded during return processing.

This report includes all Form 1040 series returns filed.

**Taxpayer Filing Attribute Report**

	1st Quarter			Part Year			Full Year		
Tax Return Year	2009	2010	2011	2009	2010	2011	2009	2010	2011
Total Return Volume	73,071,636	74,892,717	75,197,352	128,014,032	130,206,934	132,237,279	136,579,042	138,932,072	141,449,916
<b>Paid Preparer/Electronically Filed Return</b>									
Volume	38,958,513	41,327,297	41,386,939	60,121,032	67,493,797	70,412,156	63,051,285	71,499,035	74,992,044
% of Total Returns Filed	53.32%	55.18%	55.04%	46.96%	51.84%	53.25%	46.16%	51.46%	0.00%
Sch A attached, but no Sch B	21.83%	21.40%	20.56%	24.66%	25.05%	23.61%	25.06%	25.51%	25.08%
Sch B attached, but no Sch A	4.90%	4.35%	4.20%	6.70%	6.33%	6.82%	6.76%	6.42%	7.36%
Both Sch A and B attached	4.20%	4.15%	4.06%	8.42%	8.95%	9.98%	9.27%	9.97%	11.79%
Sch C or C-EZ attached	12.60%	13.07%	12.80%	16.63%	17.34%	17.48%	17.65%	18.50%	19.62%
Sch D attached	13.34%	13.59%	12.13%	21.60%	23.15%	22.73%	22.84%	24.64%	25.51%
Earned Income Tax Credit	33.97%	32.04%	31.42%	25.54%	23.20%	22.29%	24.82%	22.38%	22.49%
Single	36.95%	38.34%	40.05%	39.18%	40.36%	41.59%	39.11%	40.25%	43.44%
Married Filing Joint	35.48%	35.34%	34.14%	39.66%	40.01%	39.51%	40.29%	40.73%	42.26%
Married Filing Sep	1.06%	1.02%	1.05%	1.39%	1.40%	1.44%	1.44%	1.47%	1.59%
Head of Household	26.45%	25.23%	24.70%	19.70%	18.17%	17.40%	19.09%	17.48%	17.52%
Widower w/Qual Child	0.07%	0.07%	0.06%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%
<b>Paid Preparer/V-Coded Return</b>									
Volume	3,867,716	2,305,070	1,350,726	13,755,228	7,399,726	4,971,382	16,510,019	9,024,025	6,325,374
% of Total Returns Filed	5.29%	3.08%	1.80%	10.75%	5.68%	3.76%	12.09%	6.50%	4.47%
Sch A attached, but no Sch B	48.73%	49.37%	21.46%	39.58%	38.80%	24.63%	41.29%	40.13%	17.62%
Sch B attached, but no Sch A	0.11%	0.13%	3.03%	0.25%	0.32%	7.27%	0.37%	0.54%	5.38%
Both Sch A and B attached	0.12%	0.13%	2.93%	0.41%	0.42%	11.01%	0.66%	0.77%	9.60%
Sch C or C-EZ attached	22.44%	24.51%	13.22%	21.99%	22.38%	22.18%	24.38%	24.82%	17.79%
Sch D attached	29.51%	25.12%	9.79%	33.52%	28.46%	25.55%	35.14%	30.24%	20.10%
Earned Income Tax Credit	30.19%	34.05%	21.61%	11.26%	12.95%	13.83%	10.78%	12.23%	9.08%
Single	70.28%	66.11%	38.11%	42.01%	40.70%	40.22%	41.30%	40.04%	27.70%
Married Filing Joint	69.45%	69.59%	38.01%	46.46%	44.61%	43.23%	46.92%	44.87%	31.02%
Married Filing Sep	2.84%	3.43%	2.04%	2.29%	2.85%	3.10%	2.58%	3.21%	2.58%
Head of Household	25.14%	31.44%	21.80%	9.16%	11.79%	13.40%	9.15%	11.82%	8.76%
Widower w/Qual Child	0.09%	0.08%	0.05%	0.06%	0.05%	0.05%	0.06%	0.06%	0.04%
<b>Paid Preparer/Paper Return (not V-Coded)</b>									
Volume	450,829	224,447	152,405	1,340,279	703,715	589,103	1,479,311	1,004,569	875,567
% of Total Returns Filed	0.62%	0.30%	0.20%	1.05%	0.54%	0.45%	1.08%	0.72%	0.62%
Sch A attached, but no Sch B	60.57%	47.14%	31.20%	35.05%	35.78%	32.22%	35.11%	39.44%	32.15%
Sch B attached, but no Sch A	0.26%	0.08%	3.16%	0.23%	0.16%	5.75%	0.17%	0.19%	3.91%
Both Sch A and B attached	0.40%	0.05%	1.82%	0.35%	0.15%	4.50%	0.18%	0.22%	3.51%
Sch C or C-EZ attached	25.79%	16.70%	10.08%	19.70%	18.95%	19.23%	16.95%	16.57%	14.41%
Sch D attached	24.29%	19.12%	9.13%	19.01%	18.49%	15.65%	19.75%	20.35%	22.41%
Earned Income Tax Credit	34.27%	20.23%	13.68%	12.09%	9.03%	8.43%	9.27%	7.10%	5.72%
Single	95.10%	69.55%	48.49%	48.13%	48.09%	48.63%	46.01%	45.79%	39.63%
Married Filing Joint	72.00%	53.53%	32.38%	36.74%	35.57%	32.26%	31.60%	28.14%	21.92%
Married Filing Sep	4.20%	4.93%	5.19%	4.47%	8.08%	11.13%	13.78%	19.37%	20.28%
Head of Household	29.50%	19.22%	13.91%	10.06%	8.23%	7.95%	8.56%	6.67%	5.30%
Widower w/Qual Child	0.07%	0.05%	0.03%	0.04%	0.03%	0.03%	0.03%	0.03%	0.02%

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	1st Quarter			Part Year			Full Year		
Tax Return Year	2009	2010	2011	2009	2010	2011	2009	2010	2011
<b>Self-Prepared/Online Filed Return</b>									
Volume	23,280,967	26,090,340	28,146,772	34,065,456	38,398,879	42,458,004	34,820,550	39,739,184	43,827,647
% of Total Returns Filed	31.86%	34.84%	37.43%	26.61%	29.49%	32.11%	25.49%	28.60%	30.98%
Sch A attached, but no Sch B	24.63%	24.09%	22.74%	27.34%	27.28%	25.95%	27.33%	26.98%	25.82%
Sch B attached, but no Sch A	1.88%	1.38%	1.64%	2.51%	2.10%	2.34%	2.52%	2.44%	2.75%
Both Sch A and B attached	2.26%	1.58%	1.37%	3.78%	2.98%	2.98%	3.84%	3.01%	3.09%
Sch C or C-EZ attached	7.88%	7.96%	7.91%	10.31%	10.01%	10.24%	10.57%	10.15%	10.52%
Sch D attached	10.75%	9.93%	8.69%	15.09%	14.31%	13.83%	15.18%	14.25%	14.10%
Earned Income Tax Credit	24.21%	25.10%	25.57%	19.71%	19.92%	20.27%	19.59%	19.63%	20.00%
Single	48.60%	49.21%	50.78%	49.53%	50.52%	51.62%	49.78%	51.35%	52.12%
Married Filing Joint	31.74%	30.31%	28.56%	3.42%	32.95%	31.70%	34.13%	32.46%	31.47%
Married Filing Sep	1.21%	1.15%	1.25%	1.36%	1.35%	1.49%	1.38%	1.34%	1.50%
Head of Household	18.40%	19.27%	19.37%	14.81%	15.14%	15.15%	14.65%	14.81%	14.86%
Widower w/Qual Child	0.05%	0.05%	0.04%	0.05%	0.05%	0.04%	0.05%	0.05%	0.04%
<b>Self-Prepared/V-Coded Return</b>									
Volume	2,474,018	2,384,397	1,919,405	8,277,646	7,735,731	6,658,490	9,287,615	8,551,296	7,575,052
% of Total Returns Filed	3.39%	3.18%	2.55%	6.47%	5.94%	5.04%	6.80%	6.16%	5.36%
Sch A attached, but no Sch B	24.06%	24.99%	20.42%	32.01%	32.70%	24.67%	32.87%	33.53%	25.81%
Sch B attached, but no Sch A	0.04%	0.07%	1.86%	0.14%	0.19%	4.32%	0.19%	0.24%	4.41%
Both Sch A and B attached	0.04%	0.05%	1.83%	0.13%	0.16%	5.96%	0.18%	0.21%	6.75%
Sch C or C-EZ attached	9.72%	10.54%	9.57%	15.83%	15.77%	15.52%	17.45%	17.29%	17.60%
Sch D attached	11.74%	12.04%	8.92%	21.80%	21.53%	20.20%	22.41%	22.12%	21.44%
Earned Income Tax Credit	19.79%	19.71%	20.60%	12.38%	12.26%	13.04%	12.11%	12.05%	12.68%
Single	50.43%	48.66%	49.26%	49.84%	49.37%	49.73%	49.00%	48.51%	48.60%
Married Filing Joint	30.71%	31.30%	28.83%	36.95%	36.72%	35.66%	37.43%	37.09%	36.79%
Married Filing Sep	2.40%	2.37%	1.85%	3.04%	3.15%	2.70%	3.24%	3.27%	2.89%
Head of Household	16.42%	17.63%	20.02%	10.08%	10.72%	11.87%	10.28%	11.09%	11.68%
Widower w/Qual Child	0.04%	0.04%	0.03%	0.05%	0.05%	0.04%	0.05%	0.05%	0.04%
<b>Self-Prepared/Paper Return (not V-Coded)</b>									
Volume	3,548,594	2,561,165	2,241,105	10,412,879	7,794,132	7,148,144	10,617,915	8,369,129	7,854,232
% of Total Returns Filed	4.86%	3.42%	2.98%	8.13%	5.99%	5.41%	7.77%	6.02%	5.55%
Sch A attached, but no Sch B	17.82%	18.22%	15.23%	22.88%	22.40%	18.17%	21.32%	22.65%	18.77%
Sch B attached, but no Sch A	0.06%	0.08%	3.43%	0.16%	0.19%	4.98%	0.20%	0.25%	5.00%
Both Sch A and B attached	0.05%	0.04%	2.16%	0.09%	0.08%	3.98%	0.08%	0.09%	4.17%
Sch C or C-EZ attached	4.56%	4.67%	4.24%	8.64%	8.83%	8.82%	8.76%	9.70%	10.16%
Sch D attached	8.32%	9.83%	8.04%	12.95%	13.61%	13.73%	12.45%	13.73%	14.19%
Earned Income Tax Credit	10.77%	10.03%	9.90%	7.49%	6.88%	6.87%	7.20%	6.87%	6.84%
Single	61.87%	60.18%	61.43%	60.63%	60.35%	60.51%	60.82%	60.03%	59.74%
Married Filing Joint	29.37%	31.24%	29.98%	31.50%	31.90%	31.65%	31.17%	31.80%	32.01%
Married Filing Sep	1.39%	1.57%	1.67%	2.23%	2.59%	2.78%	2.61%	2.88%	3.10%
Head of Household	7.34%	6.98%	6.88%	5.51%	5.13%	5.03%	5.37%	5.25%	5.12%
Widower w/Qual Child	0.03%	0.03%	0.03%	0.04%	0.03%	0.03%	0.04%	0.04%	0.04%

Note: Less than 1% of the total return volume has been excluded from these counts, because they were miscoded during return processing.

This report includes all Form 1040 series returns filed.

Please note the 2010 Full Year Percentage report shifted after further analysis.