

1040 BUSINESS RULE UPDATES FOR TY2012

This document lists all updates to 1040 business rules version 2012v4.2

03/03/2013 UPDATES

Rule Number	Rule Text	Error Category	Severity	Changes to 1040 TY2012v4.2
F1040-330-01	If Form 1040, Line 69 'ExcessSocSecAndTier1RRTATaxAmt' has a non-zero value, then the sum of all Form W-2, Line 3 'SocialSecurityWagesAmt' must be greater than 110100.	Incorrect Data	Reject	Disabled
F1040-361-01	If Form 1040, Line 52 'ResidentialEnergyCreditAmt' has a non-zero value, then it must equal the sum of all Form 5695, Line 17 'ResidentialEgyEffPropCrAmt' and Form 5695, Line 32 'NonBusinessEnergyCrAmt'.	Data Mismatch	Reject	Verbiage Change
F5695-017	If Form 1040, Line 2 checkbox "Married filing jointly" is not checked (element 'IndividualReturnFilingStatusCd' does not have the value 2), then Form 5695, Line 27 'MaximumResidentialEnergyCrAmt' must not be greater than 500.	Incorrect Data	Reject	New
F8820-001	Form 8820, Line 2(b) 'EmployerDiffWageCrAmt' must be equal to zero if an amount is entered.	Incorrect Data	Reject	Disabled
F8863-025	If Form 8863, Line 30 'AmerOppCreditNetCalcExpnssAmt' has a non-zero value, then each of Line 24 'AcademicPdEligibleStudentInd' and Line 25 'PostSecondaryEducationInd' and Line 26 'DrugFelonyConvictionInd' must have a choice of "Yes" or "No" indicated.	Missing Data	Reject	New