SCHEDULE D (Form 1040)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

(Also reconciliation of sales of stocks, bonds, and bartering income from Forms 1099-B)

▶ Attach to Form 1040. ▶ See Instructions for Schedule D (Form 1040).

OMB No. 1545-0074

1984

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Name(s) as shown on Form 1040

Your social security number

Part I Short-term Capital Gains and Losses-Assets Held One Year or Less (6 months if acquired after 6/22/84)

a. Description of property (Example, 100 shares 7% preferred of "Z" Co.)	b. Date acquired (Mo., day, yr.)	c. Date sold (Mo., day, yr.)	d. Gross sales price	e. Cost or other basis (see instructions)	f. LOSS If column (e) is more than (d) subtract (d) from (e)	g. GAIN If column (d) is more than (e) subtract (e) from (d)
1						

2 Short-term gain from sale or exchange of a principal residence from Form 2119, lines 7 or 11	2		
3 Short-term gain from installment sales from Form 6252, lines 22 or 30	3		
4 Net short-term gain or (loss) from partnerships, S corporations, and fiduciaries	4		

Name(s) as shown on Form 1040 (Do not enter name and social security number if shown on other side) | Your social security number

Part III Summary of Parts I and II

20	Combine lines 8 and 19, and enter the net gain or (loss) here	20	
	Note: *If line 20 is a loss, skip lines 21 through 23 and complete lines 24 and 25. If line 20 is a gain complete lines 21 through 23 and skip lines 24 and 25.*		
21	If line 20 shows a gain, enter the smaller of line 19 or line 20. Enter zero if there is a loss or no entry on line 19 — 21		
22	Enter 60% of line 21	22	
	If line 22 is more than zero, you may be liable for the alternative minimum tax. See Form 6251.		
23	Subtract line 22 from line 20. Enter here and on Form 1040, line 13	23	
24	If line 20 shows a loss, enter one of the following amounts: **a** If line 8 is zero or a net gain, enter 50% of line 20; **b** If line 19 is zero or a net gain, enter line 20; or **c** If line 8 and line 19 are net losses, enter amount on line 8 added to 50% of the amount on line 19	24	
25	Enter here and as a loss on Form 1040, line 13, the smallest of: **a** The amount on line 24; **b** $3,000 ($1,500 if married and filing a separate return); or **c** Taxable income, as adjusted.	25	

Part IV Computation of Post-1969 Capital Loss Carryovers from 1984 to 1985

(Complete this part if the loss on line 24 is more than the loss on line 25)

26	Enter loss shown on line 8; if none, enter zero and skip lines 27 through 30, then go to line 31	26	
27	Enter gain shown on line 19. If that line is blank or shows a loss, enter zero	27	
28	Reduce any loss on line 26 to the extent of any gain on line 27	28	
29	Enter smaller of line 25 or line 28	29	
30	Subtract line 29 from line 28. This is your short-term capital loss carryover from 1984 to 1985	30	
31	Subtract line 29 from line 25. (Note: If you skipped lines 27 through 30, enter amount from line 25)	31	
32	Enter loss from line 19; if none, enter zero and skip lines 33 through 36	32	
33	Enter gain shown on line 8. If that line is blank or shows a loss, enter zero	33	
34	Reduce any loss on line 32 to the extent of any gain on line 33	34	
35	Multiply amount on line 31 by 2	35	
36	Subtract line 35 from line 34. This is your long-term capital loss carryover from 1984 to 1985	36	

Part V Complete this Part Only If You Elect Out of the Installment Method and Report a Note or Other Obligation at Less Than Full Face Value

☐ Check here if you elect out of the installment method.

Enter the face amount of the note or other obligation. ▶

Enter the percentage of valuation of the note or other obligation. ▶

Part VI Reconciliation of Forms 1099-B With Tax Return

(Complete this part if you received one or more Forms 1099-B or equivalent statement reporting sales of stock, bonds, etc. or bartering income.)

SECTION A.—Reconciliation of Sales of Stocks, Bonds, etc.

37	Total sales of stock, bonds, etc. from Forms 1099-B or equivalent statement received from your brokers	37	
38	Proceeds from sale or exchange of capital assets reported on Schedule D, but not included in line 37	38	
39	Add lines 37 and 38.	39	
40	Part of line 37 not reported on Schedule D this year, attach explanation	40	
41	Subtract line 40 from line 39	41	

Note: *The amount on line 41 should be the same as the total of all amounts on page 1, lines 1 and 9 of column d.*

SECTION B.—Reconciliation of Bartering Income

Indicate below the amount of bartering income reported on each form or schedule

			Amount of bartering from Form 1099-B or equivalent statement
42	Form 1040, line 22	42	
43	Schedule C (Form 1040)	43	
44	Schedule D (Form 1040)	44	
45	Schedule E (Form 1040)	45	
46	Schedule F (Form 1040)	46	
47	Other (identify) (if not taxable, indicate reason—attach additional sheets if necessary) ▶	47	
48	Total (add lines 42 through 47)	48	

Note: *The amount on line 48 should be the same as the total bartering on all Forms 1099-B or equivalent statements received.*