Form **1041**
Department of the Treasury
Internal Revenue Service

U.S. Fiduciary Income Tax Return

For the calendar year 1983 or fiscal year

beginning....., 1983, and ending....., 19.....

OMB No. 1545-0092

1983

Check applicable boxes:
- ☐ Decedent's estate
- ☐ Simple trust ($300)
- ☐ Complex trust ($100)
- ☐ Complex trust ($300)
- ☐ Grantor type trust
- ☐ Ancillary return
- ☐ Bankruptcy estate
- ☐ Generation-skipping trust
- ☐ Testamentary trust
- ☐ Family estate trust
- ☐ Pooled income fund

Name of estate or trust (Grantor type trust, see instructions)

Name and title of fiduciary

Address of fiduciary (number and street)

City, State, and ZIP code

☐ First return ☐ Final return ☐ Amended return

Change in fiduciary's ▶ ☐ Name or ☐ Address

Employer identification number

Nonexempt charitable and split-interest trusts check applicable boxes (See instructions):

☐ Described in section 4947(a)(1)

☐ Not treated as a private foundation

☐ Described in section 4947(a)(2)

For Paperwork Reduction Act Notice, see page 1 of the instructions.

Income

1	Dividends (Enter full amount before exclusion)	1	
2	Interest income (Enter full amount before exclusion)	2	
3	Partnership income or (loss)	3	
4	Income from another estate or trust	4	
5a	Gross rent and royalty income ....; **b** Less total expenses (Attach schedule)		
c	Net rent and royalty income or (loss)	5c	
6	[illegible]	6	

Do not complete Schedules A and B for a simple trust

SCHEDULE A.—Charitable Deduction

(Write the name and address of the charitable organizations on an attached sheet.)

1 Amounts paid or permanently set aside for charitable purposes from current year's gross income	1		
2 Tax-exempt interest allocable to charitable distribution (See instructions)	2		
(Complete lines 3 through 6 below only if gain on Schedule D (Form 1041), line 16, column (b), exceeds loss on Schedule D (Form 1041), line 15, column (b).)			
3 Long-term capital gain included on line 1 (See instructions)	3		
4 Enter gain from Schedule D (Form 1041), line 16, column (b), minus loss on Schedule D (Form 1041), line 15, column (b)	4		
5 Enter gain from Schedule D (Form 1041), line 16, column (c), minus loss on Schedule D (Form 1041), line 15, column (c)	5		
6 Enter 60% of the amount on line 3, 4, or 5, whichever is the smallest	6		
7 Add line 2 and line 6	7		
8 Balance (Subtract line 7 from line 1)	8		
9 Enter the short-term capital gain and 40% of the net long-term capital gain of the current tax year allocable to corpus, paid or permanently set aside for charitable purposes	9		
10 Amounts paid or permanently set aside for charitable purposes from gross income of a prior year (See instructions)	10		
11 Total (Add lines 8, 9, and 10). Enter here and on page 1, line 13	11		

SCHEDULE B.—Income Distribution Deduction

1 Enter amount from page 1, line 18, if the amount on page 1, line 10, exceeds the amount on page 1, line 17	1		
2 Tax-exempt interest, as adjusted (See instructions)	2		
3 Net gain shown on Schedule D (Form 1041), line 17, column (a). If net loss, enter zero	3		
4 Add Schedule A, line 9, and 40% of the amount on Schedule A, line 3, 4, or 5, whichever is the smallest	4		
5 Short-term capital gain included on Schedule A, line 1	5		
6 If amount on page 1, line 7, is a loss, enter amount here as a positive figure	6		
7 Total (Add lines 1 through 6)	7		
8 If amount on page 1, line 7, is a gain, enter amount here	8		
9 Distributable net income (Subtract line 8 from line 7)	9		
10 If a complex trust, amount of income for the tax year determined under the governing instrument (accounting income) — 10			
11 Amount of income required to be distributed currently (See instructions)	11		
12 Other amounts paid, credited, or otherwise required to be distributed (See instructions)	12		
13 Total (Add lines 11 and 12) (If greater than line 10, see instructions)	13		
14 Enter the total of tax-exempt income included on lines 11 and 12, as adjusted (See instructions)	14		
15 Balance (Subtract line 14 from line 13)	15		
16 Enter distributable net income from line 9	16		
17 Enter the amount from line 2	17		
18 Balance (Subtract line 17 from line 16)	18		
19 Income distribution deduction. Enter here and on page 1, line 19, the amount on line 15 or line 18, whichever is less	19		

Other Information

	Yes	No
1 Date trust was created or, if an estate, date of decedent's death ▶		
2 Did the estate or trust receive tax-exempt income? (If "Yes," attach a computation of the allocation of expenses)		
3 If a complex trust making the section 663(b) election, check the "Yes" box		
4 Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?		
5 At any time during the tax year did the estate or trust have an interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country? (See the instructions for question 5)		
If "Yes," write the name of the foreign country ▶		
6 Was the estate or trust the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not the estate or trust has any beneficial interest in it? (If "Yes," you may have to file Form 3520, 3520-A, or 926)		