

Form **1041**

U.S. Fiduciary Income Tax Return

OMB No. 1545-0092

1986

Department of the Treasury
Internal Revenue Service

For the calendar year 1986 or fiscal year

beginning....., 1986, and ending....., 19.....

Check applicable boxes:

- Decedent's estate
- Simple trust
- Complex trust
- Grantor type trust
- Bankruptcy estate
- Generation-skipping trust
- Family estate trust
- Pooled income fund
- Final return
- Amended return

Name of estate or trust (Grantor type trust, see instructions)

Employer identification number

Name and title of fiduciary

Date entity created

Address of fiduciary (number and street)

Nonexempt charitable and split-interest trusts, check applicable boxes (See instructions):

City, state, and ZIP code

- Described in section 4947(a)(1)
- Not a private foundation
- Described in section 4947(a)(2)

Income	1 Dividends (enter full amount before exclusion)	1		
	2 Interest income	2		
	3 Income (or losses) from partnerships or income from other estates or trusts	3		
	4 Net rent or royalty income (or loss) (attach Schedule E (Form 1040))	4		
	5 Net business or farm income (or loss) (attach Schedules C and F (Form 1040))	5		
	6 Capital gain (or loss) (attach Schedule D (Form 1041))	6		
	7 Ordinary gain (or loss) (attach Form 4797)	7		
	8 Other income (state nature of income)	8		
	9 Total income (add lines 1 through 8) ▶	9		
	10 Interest	10		

Do not complete Schedules A and B for a simple trust or a pooled income fund.

SCHEDULE A.—Charitable Deduction

(Write the name and address of each charitable organization to whom your contributions total \$3,000 or more on an attached sheet.)

Table with 11 rows for Schedule A. Rows include: 1 Amounts paid or permanently set aside for charitable purposes from current year's gross income; 2 Tax-exempt interest allocable to charitable distribution; 3-6 Gain calculations; 7 Add line 2 and line 6; 8 Balance; 9 Net short-term capital gain; 10 Amounts paid or permanently set aside for charitable purposes from gross income of a prior year; 11 Total.

SCHEDULE B.—Income Distribution Deduction

Table with 17 rows for Schedule B. Rows include: 1 Adjusted total income; 2 Adjusted tax-exempt interest; 3 Net gain shown on Schedule D; 4-6 Distribution calculations; 7-8 Capital gain/loss adjustments; 9 Distributable net income; 10-12 Other amounts and distributions; 13-15 Total distributions and tentative deductions; 16-17 Final income distribution deduction.

Other Information

Table with 9 rows for Other Information. Rows include: 1 Fiduciary name/address change; 2-4 Estate/trust tax-exempt income and foreign account questions; 5 Foreign trust grantor question; 6-9 Tax shelter and complex trust election checkboxes.