Form **1120-RIC** U.S. Income Tax Return for OMB No. 1545-1010 Regulated Investment Companies For calendar year 1992 or tax year beginning ______, 1992, and ending ______ Department of the Treasury ▶ Instructions are separate. See page 1 for Paperwork Reduction Act Notice. Internal Revenue Service Name of fund Year RIC status was C Employer identification number elected Please Number, street, and room or suite no. (If a P.O. box, see page 4 of instructions.) Total assets (See page 4 of Type instructions) Date fund was or Print established City or town, state, and ZIP code Check applicable boxes: (1) Final return (2) Change in address (3) Amended return Check if the fund is a personal holding company (attach Sch. PH) or if the fund is not in compliance with Regs. sec. 1.852-6 for this tax year . Part I—Investment Company Taxable Income 1 Dividends. 2 2 3 3 Net foreign currency gain or (loss) from section 988 transactions (attach schedule) Income 4 Payments with respect to securities loans (see instructions) 4 Excess of net short-term capital gain over net long-term capital loss from Schedule D (Form 5 Net gain or (loss) from Form 4797, Part II, line 20 (attach Form 4797) 6 6 Other income (see instructions—attach schedule) 7 8 9 Compensation of officers (Schedule E, line 2) on deductions) 9 **b** Less jobs credit 10c 10a 11 11 12 12 13 13 limitations 14 14 Depreciation (attach Form 4562) 15 15 Advertising 16 for 16 instructions 17 17 18 18 19 19 (See i 20 20 Transfer agency, shareholder servicing, and custodian fees and expenses 21 21 uctions 22 22 23 23 24 24 Taxable income before deduction for dividends paid. Subtract line 23 from line 8 Less: Deduction for dividends paid (Schedule A, line 6a). 25 25 26 26 Investment company taxable income. Subtract line 25 from line 24 27 27 Total tax (Schedule J, line 9) Payments: a 1991 overpayment credited to 1992 28a 28 **Payments b** 1992 estimated tax payments . . . c Less 1992 refund applied for on Form 4466 28c (28d 28e 28f Credit from other regulated investment companies (attach Form 2439) and 28g 28h g Credit for Federal tax paid on fuels (attach Form 4136) 29 Estimated tax penalty (see instructions). Check if Form 2220 is attached. 29

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge **Please** and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign Here Title Signature of officer Date Date Preparer's social security no. Preparer's Check if self-Paid signature employed ► Preparer's Firm's name (or yours E.I. No. ▶ Use Only if self-employed) ZIP code ▶ and address

Tax due. If line 28h is smaller than the total of lines 27 and 29, enter amount owed . . .

Enter amount of line 31 you want: Credited to 1993 estimated tax ▶

Overpayment. If line 28h is larger than the total of lines 27 and 29, enter amount overpaid.

30

31

32

30

31

Refunded ►

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Par	t II—Tax on Undistributed Net	Capital Gain Not De	esignated	Under	Section 852	(b)(3)(D)		
1	Net capital gain from Schedule D (Form 1120), line 12 (attach Schedule D (Form 1120))							
2	Less: Capital gain dividends from Schedule A, line 6b					l l		
3	Amount subject to tax. Subtract line 2 from line 1							
4	Capital gains tax. Multiply line 3 by 34%. Enter here and on line 3b, Schedule J							
Sc	hedule A Deduction for Div reported on Form	idends Paid (Do not 2438, line 9b.)	include exe	empt-ir	nterest divide	ends or c	capital gain divid	ends
1	Dividends paid other than dividends paid after the end of the tax year. Do not include dividends considered paid in the preceding tax year under section 852(b)(7) or 855(a), or deficiency dividends as defined in section 860		(a) Ordinary Dividends			(b) Capital Gain Dividends		
			1					
2	Dividends paid in the 12-month period following the close of the tax year which the fund elects to treat as paid during the tax year under section 855(a)			2				
3	Dividends declared in October, November, or December and deemed paid on December 31 under section 852(b)(7) (see instructions)			3				
4	Consent dividends (attach Forms 9)			4				
5	Foreign tax paid deduction (section 853)			5				
6	Deduction for dividends paid:							
а	Ordinary dividends. Add lines 1 through 5 of co			6a				
b	Capital gain dividends. Add lines 1 and on Part II, line 2, above			6b				
Sc	hedule B Information Requi	red With Respect to	Income F	rom Ta	ax-Exempt C	Obligatio	ns	
1	Did the fund qualify under section 8 If "Yes," complete lines 2 through 5	· · · · · · · · · · · · · · · · · · ·	nterest divide	ends for	1992?		.▶ ☐ Yes	No
2	Amount of interest excludible from		ion 103(a)			2		
3	Amounts disallowed as deductions	_				3		
4	Net income from tax-exempt obliga	tions. Subtract line 3 from				. 4		
5	Amount of line 4 designated as exe			<u></u>		. 5		
2C	•	Officers (See instruct E E only if total receip			0 ,			
	<u> </u>	(b) Social security	(c) Percent ((d) Percent of fu	ınd's	(e) Amount of	
	(a) Name of officer	number	devoted to be		stock owner	l l	compensation	
1				%		%		
				%		%		
				%		%		
2	Total compensation of officers. Ent		ge 1			2		
Sc	hedule J Tax Computation	•						
1	Check if the fund is a member of a	controlled group (see se	ctions 1561	and 156	3) ▶			
2	If the box on line 1 is checked:	20 d #25 000 tbl- !-				>		
а	Enter the fund's share of the \$50,00	o and \$25,000 taxable if	icome brack	et amou	nis (in that ord	er):		
	(i) \$	(ii) \$						
b	Enter the fund's share of the ac \$11,750)	dditional 5% tax (not t		\$				
3a	Tax on investment company taxable			3a				
b	Capital gains tax. Enter amount from			3b				
С					. 30	:		
4a	Foreign tax credit (attach Form 111			4a				
b	General business credit. Enter here a	and check which forms are	attached:					
	☐ Form 3800 ☐ Form 3468		Form 6478	4b				
	□ Form 6765 □ Form 8586 □ Form 8830 □ Form 8826 □ 4b □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □							
Q C	, ,							
5 5	d Total. Add lines 4a through 4c					. 4d	-	+
J	Subitact line an irom line ac					5		
6						6		
6 7	Personal holding company tax (atta Recapture taxes. Check if from:	ch Schedule PH (Form 1	120))			. —		
	Personal holding company tax (atta	ch Schedule PH (Form 1 ☐ Form 4255 ☐ Fo m 4626)	120)) rm 8611 . 	 		. 6 . 7 . 8		

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Scl	nedule K Other Information (See page 7 of the instructions.)	Yes	No	
1	Check method of accounting:			
а	Cash			
b	☐ Accrual			
С	☐ Other (specify) ▶			
2	Did the fund at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation?			
_	(For rules of attribution, see section 267(c).) If "Yes," attach a schedule showing: (a) name and identifying number; (b)			
	percentage owned; and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax			
	year ending with or within your tax year.			
3	Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or			
	more of the fund's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete a, b, and c below.			
a Is the fund a subsidiary in a parent-subsidiary controlled group?				
b	Enter the name and identifying number of the parent corporation or other entity with 50% or more ownership ▶			
С	Enter percentage owned ▶			
1	Did one fergian person at any time during the tay year own, directly or indirectly, at least 25% of			
4 a	Did one foreign person at any time during the tax year own, directly or indirectly, at least 25% of: The total voting power of all classes of stock of the fund entitled to vote, or			
h	The total value of all classes of stock of the fund?			
-	If "Yes,":			
	(1) Enter percentage owned ▶			
	(2) Enter owner's country ▶			
	(3) The fund may have to file Form 5472. (See page 8 for penalties that may apply).			
	Enter number of Forms 5472 attached ▶			
_				
5	Was the fund a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)			
	If "Yes," attach Form 5471 for each such corporation. Enter number of Forms 5471 attached ▶			
	Enter number of Forms 5471 attached P			
6	At any time during the 1992 calendar year, did the fund have an interest in or a signature or other authority over a financial			
	account in a foreign country (such as a bank account, securities account, or other financial account)?			
	If "Yes," the fund may have to file Form TD F 90-22.1.			
	If "Yes," enter the name of the foreign country ▶			
7	Was the fund the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the			
	fund has any beneficial interest in it?			
•	If "Yes," the fund may have to file Forms 926, 3520, or 3520-A.			
8	During this tax year, did the fund pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the fund's current and accumulated earnings and profits? (See sections 301 and 316.)			
	If "Yes," file Form 5452.			
	11 165, 116 16111 6 162.			
9	Check this box if the fund issued publicly offered debt instruments with original issue discount ▶ □			
	If so, the fund may have to file Form 8281.			
10	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$			
44	If this makeum is besiden filled for a coning fixed (as discussed in continuo OF1/L/20), according a self-to-			
11	If this return is being filed for a series fund (as discussed in section 851(h)(2)), complete a and b : Name of regulated investment company in which the fund is a series ►			
a b	Date the regulated investment company was incorporated or organized			
D	Date the regulated investment company was incorporated or organized >			
12	Section 853 election.—Check this box if the fund meets the requirements of section 853(a) and elects to pass through			
-	the deduction or credit for foreign taxes it paid to its shareholders. See the instructions for additional details and			
	requirements			
13	Regulations section 1.852-11 election.—Check this box if, for purposes of computing its taxable income, the fund			
	elects to defer all or part of its post-October capital loss or post-October currency loss for this tax year ▶ □			
	If the election is made, enter the amounts deferred:			
a h	Post-October currency loss ▶			

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Schedule L Balance Sheets		Beginning of tax year			End of tax year		
	Assets	(a)		(b)	(c)	(d)	
1	Cash						
2a	Trade notes and accounts receivable						
b	Less allowance for bad debts	()			()		
3	U.S. government obligations						
4	Tax-exempt securities (see instructions)						
5	Other current assets (attach schedule)						
6	Loans to stockholders						
7	Mortgage and real estate loans						
8	Other investments (attach schedule)						
9a	Buildings and other fixed depreciable assets						
b	Less accumulated depreciation	()			()		
10	Land (net of any amortization)						
11a	Intangible assets (amortizable only)						
b	Less accumulated amortization	(
12	Other assets (attach schedule)						
13	Total assets						
	Liabilities and Stockholders' Equity						
14	Accounts payable						
15	Mortgages, notes, bonds payable in less than 1 year						
16	Other current liabilities (attach schedule)						
17	Loans from stockholders						
18	Mortgages, notes, bonds payable in 1 year or more						
19 20	Other liabilities (attach schedule)						
21	Capital stock						
22	Retained earnings—Appropriated (attach schedule)						
23	Retained earnings—Unappropriated						
24	Less cost of treasury stock		()		()	
25	Total liabilities and stockholders' equity			·			
Note	: The fund is not required to complete Schedule	es M-1 and M-2 if total	asset	s on line 13, colun	nn (d), of Schedule L are	e less than \$25,000.	
Sch	nedule M-1 Reconciliation of Incom	ne (Loss) per Bool	ks W	ith Income pe	er Return (See instr	ructions.)	
1	Net income (loss) per books		7	Income recorded	on books this year		
2	Federal income tax			not included on t	this return (itemize):		
3	Excess of capital losses over capital gains			Tax-exempt inter	est, ,\$		
4	Income subject to tax not recorded on						
	books this year (itemize):		8		s return not charged		
					me this year (itemize):		
					\$		
5	Expenses recorded on books this year not		b	Dividends paid de			
	deducted on this return (itemize):				\$		
a	Depreciation \$						
b	Expenses allocable to tax-exempt interest				om Form 2438, line 9a		
_	income \$		10		not file Form 2438,		
C C	Section 4982 tax , , \$				capital gain from		
d					rm 1120), line 12.		
			11		-0 ıgh 10		
			l		pany taxable income		
6	Add lines 1 through 5			(line 26, page 1)-	—line 6 less line 11.		
Sch	nedule M-2 Analysis of Unappropria	ated Retained Ear	ning	s per Books (Line 23, Schedule	L)	
1	Balance at beginning of year		5	Distributions: a	Cash		
2	Net income (loss) per books			b	Stock		
3	Other increases (itemize):				Property		
			6		(itemize):		
			_		,		
4	Add lines 1, 2, and 3				6		
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