

Part I

Part II

b Less: Amounts excluded (attach schedule)	15b	15c
16 Royalties (other than mineral, oil, gas, or copyright royalties)		16
17 Annuities		17
18a Rents	18a	
b Less: Adjustments to rents (attach schedule)	18b	18c
19a Mineral, oil, and gas royalties	19a	
b Less: Adjustments to mineral, oil, and gas royalties (attach schedule)	19b	19c
20 Copyright royalties		20
21 Produced film rents		21
22 Compensation received for use of corporation property by 25% or more shareholder		22
23 Amounts received under personal service contracts and from their sale		23
24 Amounts includible in taxable income from estates and trusts		24
25 PHC income. Add lines 14 through 24		25

Tax on Undistributed Personal Holding Company Income

26 PHC tax. Enter 15% of line 13 here and on Schedule J (Form 1120), line 9, or on the proper line of the appropriate tax return	26	
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Part IV Stock Ownership Requirement Under Section 542(a)(2)

Enter the names and addresses of the individuals who together owned, directly or indirectly, at any time during the last half of the tax year, more than 50% in value of the outstanding stock of the corporation.

(a) Name	(b) Address	Highest percentage of shares owned during last half of tax year	
		(c) Preferred	(d) Common
1		%	%
		%	%
		%	%
		%	%
		%	%
		%	%
2 Add the amounts in columns (c) and (d) and enter the totals here ▶		%	%

Part V Excess of Expenses and Depreciation Over Income From Property Not Allowable Under Section 545(b)(6) (see instructions for Part I, line 3)

(a) Description of property	(b) Date acquired	(c) Cost or other basis	(d) Depreciation deduction	(e) Repairs, insurance, and other expenses (section 162) (attach schedule)	(f) Total of columns (d) and (e)	(g) Income from rent or other compensation	(h) Excess (col. (f) less col. (g))
1							

2 Total excess of expenses and depreciation over rent or other compensation. Add the amounts in column (h). Enter the total here and on Part I, line 3

Note: Attach a statement showing the names and addresses of persons from whom rent or other compensation was received for the use of, or the right to use, each property.

Part VI Deduction for Dividends Paid Under Sections 561 and 562

1 Taxable dividends paid. Do not include dividends considered as paid in the preceding tax year under section 563 or deficiency dividends as defined in section 547	1	
2 Consent dividends. Attach Forms 972 and 973	2	
3 Taxable distributions. Add lines 1 and 2	3	
4 Dividend carryover from first and second preceding tax years. Attach computation	4	
5 Deduction for dividends paid. Add lines 3 and 4. Enter the total here and on Part I, line 9	5	