

Statement of Person Claiming Refund Due a Deceased Taxpayer

Tax year decedent was due a refund:

Calendar year _____, or other taxable year beginning _____, 19____, and ending _____, 19____.

Please type or print	Name of decedent	Date of death	Social security number of decedent
	Name of person claiming refund		
	Address (number and street)		
	City or town, State and ZIP code		

I am filing this statement as (check only one box):

- A** Surviving spouse, claiming a refund based on a joint return.
- B** Decedent's personal representative.¹ Attach a court certificate showing your appointment.
- C** Person, other than A or B, claiming refund for the decedent's estate. Complete Schedule A and attach a copy of the death certificate or proof of death.²

Please attach requested information and sign below. If you checked box C, also complete Schedule A.

Schedule A (To be completed only if you checked box C above.)		Yes	No
1 Did the decedent leave a will?			