

Statement of Person Claiming Refund Due a Deceased Taxpayer

Tax year decedent was due a refund:

Calendar year _____, or other tax year beginning _____, 19____, and ending _____, 19____.

Please type or print	Name of decedent	Date of death	Social security number of decedent
	Name of person claiming refund		Paperwork Reduction Act Notice The Paperwork Reduction Act of 1980 says we must tell you why we are collecting this information, how we will use it, and whether you have to give it to us. We ask for the information to carry out the Internal Revenue laws of the United States. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax. You are required to give us this information.
	Address (number and street)		
	City or town, State and ZIP code		

I am filing this statement as (check only one box):

- A Surviving spouse, claiming a refund based on a joint return. (See **Death of Taxpayer** in Instructions for Form 1040.)
- B Decedent's personal representative.¹ Attach a court certificate showing your appointment.
- C Person, other than A or B, claiming refund for the decedent's estate. Complete Schedule A and attach a copy of the death certificate or proof of death.²

Please attach requested information and sign below. If you checked box C, also complete Schedule A.