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Type or machine print TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code	1 Regular SEP contributions made in 1986 and 1987 for 1986 2 Regular IRA or DEC contributions made in 1986 and 1987 for 1986	OMB No. 1545-0747 1986
TRUSTEE'S or ISSUER'S Federal identification no. / PARTICIPANT'S social security number	3 Rollover IRA, SEP, or DEC contributions	
Type or machine print PARTICIPANT'S name (first, middle, last)	4 Life insurance cost included in Box 1 or 2	
Street address		
City, state, and ZIP code		
Account number (optional)		

Individual Retirement Arrangement Information

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For Paperwork Reduction Act Notice and instructions for completing this form, see Instructions for Forms 1099, 1098, 5498, 1096, and W-2G.

Form **5498**

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Department of the Treasury - Internal Revenue Service

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Department of the Treasury - Internal Revenue Service

Instructions to Participant

The information in Boxes 1, 2, 3, and 4 has been submitted to the Internal Revenue Service by the trustee or issuer of your individual retirement arrangement (IRA) or simplified employee pension (SEP) to report regular or rollover contributions made to your IRA or SEP. The boxes will also show information submitted by your employer on deductible voluntary employee contributions (DECs) made by you to the employer's pension plan.

Box 1.—The amount shown is the contributions for 1986 made in 1986 and through April 15, 1987, to a SEP.

Box 2.—The amount shown is the contributions for 1986 made in 1986 and through April 15, 1987, to an IRA or DEC plan.

Box 3.—This is the amount of any rollover you made in 1986. Rollovers cannot be deducted on your tax return. However, you must report any distribution you received from a plan on the appropriate line of Form 1040. Any amount of the distribution that was rolled over will be subtracted from the distribution and not included in your income.

Box 4.—For endowment contracts only, this is the amount allocable to the cost of life insurance. Subtract this amount from your allowable IRA contribution included in Box 1 or 2 to compute your allowable IRA deduction.

The trustee or issuer of the plan may use the other boxes on this form to give you more information about your IRA, SEP, or DEC.

You are not required to attach a copy of Form 5498 to your income tax return. Keep this form for your records.

Instructions to Participant

The information in Boxes 1, 2, 3, and 4 has been submitted to the Internal Revenue Service by the trustee or issuer of your individual retirement arrangement (IRA) or simplified employee pension (SEP) to report regular or rollover contributions made to your IRA or SEP. The boxes will also show information submitted by your employer on deductible voluntary employee contributions (DECs) made by you to the employer's pension plan.

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