**SCHEDULE K (Form 990)**

Department of the Treasury
Internal Revenue Service

# Supplemental Information on Tax-Exempt Bonds

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information on Schedule O (Form 990).**

▶ **Attach to Form 990. See separate instructions.**

OMB No. 1545-0047

**2009**

**Open to Public Inspection**

Name of the organization

**Employer identification number**

## Part I Bond Issues

| | (a) Issuer name | (b) Issuer EIN | (c) CUSIP # | (d) Date issued | (e) Issue price | (f) Description of purpose | (g) Defeased | | (h) On behalf of issuer | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Yes | No | Yes | No |
| A | | | | | | | | | | |
| B | | | | | | | | | | |
| C | | | | | | | | | | |
| D | | | | | | | | | | |
| E | | | | | | | | | | |

## Part II Proceeds

| | | A | B | C | D | E |
|---|---|---|---|---|---|---|
| 1 | Total proceeds of issue | | | | | |
| 2 | Gross proceeds in reserve funds | | | | | |
| 3 | Proceeds in refunding or defeasance escrows | | | | | |
| 4 | Other unspent proceeds | | | | | |
| 5 | Issuance costs from proceeds | | | | | |
| 6 | Working capital expenditures from proceeds | | | | | |
| 7 | Capital expenditures from proceeds | | | | | |
| 8 | Year of substantial completion | | | | | |

| | | A | | B | | C | | D | | E | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 9 | Were the bonds issued as part of a current refunding issue? | | | | | | | | | | |
| 10 | Were the bonds issued as part of an advance refunding issue? | | | | | | | | | | |
| 11 | Has the final allocation of proceeds been made? | | | | | | | | | | |
| 12 | Does the organization maintain adequate books and records to support the final allocation of proceeds? | | | | | | | | | | |

## Part III Private Business Use

| | | A | | B | | C | | D | | E | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 1 | Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? | | | | | | | | | | |
| 2 | Are there any lease arrangements with respect to the financed property which may result in private business use? | | | | | | | | | | |

## Part III Private Business Use *(Continued)*

| | A | | B | | C | | D | | E | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| **3a** Are there any management or service contracts with respect to the financed property which may result in private business use? | | | | | | | | | | |
| **b** Are there any research agreements with respect to the financed property which may result in private business use? | | | | | | | | | | |
| **c** Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property? | | | | | | | | | | |
| **4** Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶ | | % | | % | | % | | % | | % |
| **5** Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶ | | % | | % | | % | | % | | % |
| **6** Total of lines 4 and 5 | | % | | % | | % | | % | | % |
| **7** Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities? | | | | | | | | | | |

## Part IV Arbitrage

| | A | | B | | C | | D | | E | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| **1** Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue? | | | | | | | | | | |
| **2** Is the bond issue a variable rate issue? | | | | | | | | | | |
| **3a** Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records? | | | | | | | | | | |
| **b** Name of provider | | | | | | | | | | |
| **c** Term of hedge | | | | | | | | | | |
| **4a** Were gross proceeds invested in a GIC? | | | | | | | | | | |
| **b** Name of provider | | | | | | | | | | |
| **c** Term of GIC | | | | | | | | | | |
| **d** Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? | | | | | | | | | | |
| **5** Were any gross proceeds invested beyond an available temporary period? | | | | | | | | | | |
| **6** Did the bond issue qualify for an exception to rebate? | | | | | | | | | | |