

# Exempt Organization Business Income Tax Return

(Under Section 511 of the Internal Revenue Code)

For calendar year 1982 or other tax year beginning \_\_\_\_\_, 1982, and ending \_\_\_\_\_, 19 \_\_\_\_\_

# 1982

Name of organization \_\_\_\_\_

Address (number and street) \_\_\_\_\_

City or town, State, and ZIP code \_\_\_\_\_

**A** Employer identification number (employees' trust see instruction for Block A) \_\_\_\_\_

**B** Enter unrelated business activity codes from page 11 of instructions \_\_\_\_\_

**C** Check box if address changed  **D** Exempt under section \_\_\_\_\_ 501 ( ) ( ) \_\_\_\_\_

**E** Check applicable box  Corporation  Trust  Section 401(a) trust

**F** Group exemption number (see instructions for Block F) \_\_\_\_\_

If the unrelated trade or business gross income is \$10,000 or less, complete only page 1, Part III on page 2, and sign the return. Complete all applicable parts of the form (except lines 1 through 4) if unrelated trade or business gross income is over \$10,000.

<b>Taxable Income</b>	<b>1</b> Unrelated trade or business gross income. (State sources _____) . . . . .	<b>1</b>		
	<b>2</b> Deductions (complete Part II instead of line 2 if you have gross income over \$10,000) . . . . .	<b>2</b>		
	<b>3</b> Unrelated business taxable income before specific deduction (subtract line 2 from line 1) . . . . .	<b>3</b>		
	<b>4</b> Specific deduction (see instructions) . . . . .	<b>4</b>		
	<b>5</b> Unrelated business taxable income (subtract line 4 from line 3 or enter amount from line 33, page 2) . . . . .	<b>5</b>		
<b>Tax Computation</b>	<b>Organizations Taxable as Corporations (See Instructions for Tax Computation)</b>			
	<b>6 (a)</b> Check if you are a member of a controlled group (see sections 1561 and 1563) . . . . . <input type="checkbox"/>			
	<b>(b)</b> If checked, see instructions and enter your share of the \$25,000 in each taxable income bracket: (i) \$ _____ (ii) \$ _____ (iii) \$ _____ (iv) \$ _____			
<b>7</b> Income tax on amount on line 5, above. Check here <input type="checkbox"/> if alternative tax from Schedule D (Form 1120) is used. (Fiscal year corporations should use the worksheet in the instructions.) . . . . .		<b>7</b>		
<b>Trusts Taxable at Trust Rates (See Instructions for Tax Computation)</b>				
<b>8</b> Enter the tax from the tax rate schedule in the instructions on the amount on line 5 . . . . .		<b>8</b>		
<b>Total Income Tax</b>	<b>9 (a)</b> Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116) . . . . .	<b>9(a)</b>		
	<b>(b)</b> Investment credit (attach Form 3468) . . . . .	<b>9(b)</b>		
	<b>(c)</b> Other credits (see instructions) . . . . .	<b>9(c)</b>		
	<b>10</b> Total (add lines 9(a) through (c)) . . . . .		<b>10</b>	
	<b>11</b> Subtract line 10 from line 7 or line 8 . . . . .		<b>11</b>	
	<b>12</b> Tax from recomputing prior year investment credit (attach Form 4255) . . . . .		<b>12</b>	
	<b>13</b> Minimum tax on tax preference items (see instructions) . . . . .		<b>13</b>	
	<b>14</b> Alternative minimum tax (see instructions) . . . . .		<b>14</b>	
	<b>15</b> Total tax (add lines 11 through 14) . . . . .		<b>15</b>	
	<b>16</b> Credits and payments: <b>(a)</b> Tax deposited with Form 7004 . . . . .	<b>16(a)</b>		
	<b>(b)</b> Tax deposited with Form 7005 (attach copy) . . . . .	<b>16(b)</b>		
<b>(c)</b> Foreign organizations—Tax paid or withheld at the source (see instructions) . . . . .	<b>16(c)</b>			
<b>(d)</b> Credit from regulated investment companies (attach Form 2439) . . . . .	<b>16(d)</b>			
<b>(e)</b> Federal tax on special fuels and oils (attach Form 4136) . . . . .	<b>16(e)</b>			
<b>(f)</b> Other credits and payments (see instructions) . . . . .	<b>16(f)</b>			
<b>(g)</b> Total credits and payments (add lines 16(a) through 16(f)) . . . . .		<b>16(g)</b>		
<b>17</b> TAX DUE (Subtract line 16(g) from line 15). See instructions for depositary method of payment →		<b>17</b>		
<b>18</b> OVERPAYMENT (subtract line 15 from line 16(g)) . . . . .		<b>18</b>		

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer \_\_\_\_\_ Date \_\_\_\_\_ Title \_\_\_\_\_

Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_ Check if self-employed  Preparer's social security no. \_\_\_\_\_

Firm's name (or yours, if self-employed) and address \_\_\_\_\_ E.I. No. \_\_\_\_\_ ZIP code \_\_\_\_\_

Part I—Unrelated Trade or Business Income

Table with 13 rows for Part I. Columns include description, Balance, and numbered boxes 1(c) through 13.

Part II—Deductions Not Taken Elsewhere (Except for contributions, deductions must be directly connected with the unrelated business income.)

Table with 33 rows for Part II. Columns include description, numbered boxes 14 through 33, and a shaded box for line 22(b).

Schedule A—COST OF GOODS SOLD (See Instructions for Part I, line 2)

Table for Schedule A with 7 rows. Column 1 is 'Method of inventory valuation (specify)' and columns 2-4 are numbered boxes 1 through 7.

Part III—Statements Regarding Certain Activities and Other Information

Table with 2 rows for Part III. Columns include questions and 'Yes/No' checkboxes.

The books are in care of Telephone number

Schedule C—RENT INCOME FROM REAL PROPERTY AND PERSONAL PROPERTY LEASED WITH REAL PROPERTY (See Instructions for Part I, line 6)

Table with 3 main columns: 1. Description of property, 2. Rent received or accrued, 3. Percentage of rent for personal property. Includes sub-sections for deductions and income calculations.

Schedule E—UNRELATED DEBT-FINANCED INCOME. (See Instructions for Part I, line 7)

Table with 5 main columns: 1. Description of debt-financed property, 2. Gross income from or allocable to debt-financed property, 3. Deductions directly connected with or allocable to debt-financed property, 4. Amount of average acquisition indebtedness, 5. Average adjusted basis, 6. Percentage which column 4 is of column 5, 7. Gross income reportable, 8. Allocable deductions, 9. Net income or (loss) includible.

Schedule F—INVESTMENT INCOME OF A SECTION 501(c)(7) OR (9) ORGANIZATION (See Instructions for Part I, line 8)

Table with 6 main columns: 1. Description, 2. Amount, 3. Deductions directly connected, 4. Net investment income, 5. Set-asides, 6. Balance of investment income.

Schedule G—INCOME (ANNUITIES, INTEREST, RENTS AND ROYALTIES) FROM CONTROLLED ORGANIZATIONS (See Instructions for Part I, line 9)

Table with 8 main columns: 1. Name and address of controlled organization(s), 2. Gross income from controlled organization(s), 3. Deductions of controlling organization, 4. Exempt controlled organizations, 5. Nonexempt controlled organizations, 6. Gross income reportable, 7. Allowable deductions, 8. Net income includible.

