

1065 BUSINESS RULE UPDATES FOR TAX YEAR 2011

This document lists all updates to 1065 business rules version 2011v2.1

10/11/2012 UPDATES

Rule Number	Rule Text	Error Category	Severity	Rule Status
F1065-007	If Form 1065 Line 6 has a non-zero value, then Form 4684 or Form 4797 must be present in the return.	Missing Document	Reject	Deleted
F1065-056	If Form 1065, Schedule K, Line 15a 'LowIncomeHousingCredit' or 15b 'LowIncomeHousingCreditOther' has a non-zero value, then Form 8586 and Form 8609-A must be attached, unless, Form 8825, Line 20b 'IdentifyPartnershipEstateTrust' is present.	Missing Data	Reject	Verbiage Change
F1065-058	If Form 1065, Line 6 'NetGainLoss' has a non-zero value, then Form 4797 must be present in the return.	Missing Data	Reject	New
F1065-060	If Form 1065, Schedule B, Line 16 'PrtshpHasAnyForeignPartners' has a choice of "Yes" indicated, then Form 1065, Schedule B, Line 16 'NumberOfF8805' must have a non-zero value.	Missing Data	Reject	New
F4255-001	If Form 4255 Line 14, 'TxForRcptrQlfyThrputicDiscvAmt' has a non-zero value, then Form 1065, Line 22, 'OrdinaryBusinessIncomeLoss' must have a non-zero value, and checkbox 'QualifyingTherapeuticDiscvCr' must be checked.	Missing Data	Reject	New
F8586-012	If Form 8586 line 3 has an amount greater than \$499, then 8609A must be attached.	Missing Document	Reject	Deleted
F8586-013	If Form 8586 line 3 or line 10 has a non-zero value, the Form 8609A must be attached.	Missing Document	Reject	New
R0000-146	The Employer Identification Number (EIN) of the Filer in the Return Header must not equal all zeros.	Incorrect Data	Reject	New
SM3-F1065-007	If Schedule M3 (F1065) Part II, Line 26(d) 'IncomeLossPerTaxReturn' has a non-zero value, then it must equal Analysis of Net Income (Loss) 'NetIncomeLoss'.	Data Mismatch	Reject	New