

8868 BUSINESS RULE UPDATES FOR TAX YEAR 2009

This document lists all updates to 8868 business rules version 2009v2.4

4/30/2011 UPDATES

Rule Number	Rule Text	Error Category	Severity	Rule Status
F8868-021	If Form 8868, Part I, Item "Return Code of Return" value is "02" (Form 990-BL), "04" (Form 990-PF), "05" (Form 990-T, section 401(a) or 408(a) trust), "06" (Form 990-T, trust other than above), "07" (Form 990-T corporation), "09" (Form 4720), or "11" (Form 6069), then Part I Line 3a must have a value.	Missing Data	Reject	Verbiage Change
F8868-027	If Form 8868, Part II, Item "Return Code of Return" value is "02" (Form 990-BL), "04" (Form 990-PF), "05" (Form 990-T, section 401(a) or 408(a) trust), "06" (Form 990-T, trust other than above), "09" (Form 4720), or "11" (Form 6069), then Part II Line 8a must have a value.	Missing Data	Reject	Verbiage Change
F8868-032	If Form 8868, Item "Partial Group" checkbox is checked, then Affiliate Listing [AffiliateListing] must be attached to the return.	Missing Document	Reject	Disabled