

Changes for 2015

(Effective January 1, 2015)

Note: The Department of Labor is scheduled to release an updated list of states subject to Credit Reduction towards the end of November 2014. Any state credit reduction changes may directly affect two schemas and may require schema changes after this initial draft release. The following schemas may be impacted:

Schema "IRS940ScheduleA.xsd", Elements:

"MultiStateCode"

"StateCreditReductionGroup"

"CreditReductionStateCode"

Schema "efileTypes.xsd", Elements:

"USStateAndTerritoryNonCRType"

"CreditReductionStateType"

1. Changes from 4.4 Final (TY2013) to 5.2 (TY2014)

1.1. Changes to "IRS941.xsd", "IRS941PR.xsd", & "IRS941SS.xsd" Schemas:

1.1.1. Delete complex element "TaxYear2013Group"

1.1.1.1. Delete complex element "CobraAssistance"

1.1.1.1.1. Delete element "CobraPremiumPayments"

1.1.1.1.2. Delete element "NumberOfRecipients"

1.1.1.2. Delete element "PaymentCreditTotal"

1.1.2. Delete all "LineNumber" beginning "2013 Returns ..."

1.1.3. On all remaining "LineNumber", delete the phrase "2014 Returns"

1.2. Changes to "IRS941ScheduleR.xsd" Schema:

1.2.1. Delete choice between elements "PaymentCreditTotal" and "TotalDepositsOverpaymentForQtr"

1.2.2. Delete element "PaymentCreditTotal"

1.2.3. Element "TotalDepositsOverpaymentForQtr"

1.2.3.1. Delete comment "2014 returns use TotalDepositsOverpaymentforQuarter"

1.2.3.2. In "Description", delete "For tax year 2014 and later returns only."

1.2.3.3. In "LineNumber", delete "2014 Returns"

1.3. Changes to "IRS944.xsd" Schema:

- 1.3.1. Delete complex element "CobraAssistance"
 - 1.3.1.1. Delete element "CobraPremiumPayments"
 - 1.3.1.2. Delete element "NumberOfRecipients"
- 1.3.2. Delete element "PaymentCreditTotal"
- 1.3.3. Adjust line numbers 11 through 13 to read 9 through 11.

1.4. Changes to Business Rules and Error Codes:

- 1.4.1. Delete Error Code 204, Consolidated Omnibus Reconciliation Act (COBRA), for all forms 941x and 944.
- 1.4.2. Delete Error Code 608, COBRA, for all forms 941x.
- 1.4.3. Delete Error Code 609, COBRA, for form 944.
- 1.4.4. Delete Error Code 614, element "PaymentCreditTotal", for forms 941/941 Schedule R.
- 1.4.5. Error Codes 201 & 202 will only be validated for Production returns.