

BUSINESS RULE UPDATES FOR PRIOR YEARS – PY2015

Note:

- This document lists rule updates needed for prior years due to changes to eFileAttachment.xsd (manifest) which applies to all supported tax years in PY2015
- A complete updated rules package for each tax type corresponding to the new schema versions for prior years will be published in due course.

Rule Number	Rule Text	Tax Type	Error Category	Severity
IND-010	'TaxYr' must equal the year of the 'TaxPeriodBeginDt' ("YYYY" digits) in the Submission Manifest.	1040, 1040A, 1040EZ, 1040SS(PR) (4)	Incorrect Data	Reject and Stop
IND-011	'TaxYr' must equal the year of the 'TaxPeriodEndDt' ("YYYY" digits) in the Submission Manifest.	1040, 1040A, 1040EZ, 1040SS(PR) (4)	Incorrect Data	Reject and Stop
R0000-051-01	'FederalSubmissionTypeCd' in the IRS Submission Manifest must match 'ReturnTypeCd' indicated in the Return Header.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120POL, 1120S, 7004, 8868, 940, 940PR, 941, 941SS(PR), 943, 943PR, 944, 945, 990, 990EZ, 990N, 990PF, 720, 2290, 8849, 56, 9465 (30)	Data Mismatch	Reject and Stop
R0000-052-01	'TaxYr' specified in the IRS Submission Manifest must match 'TaxYr' in the Return Header.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120POL, 1120S, 7004, 8868, 940, 940PR, 941, 941SS(PR), 943, 943PR, 944, 945, 990, 990EZ, 990N, 990PF, 720, 2290 (27)	Data Mismatch	Reject and Stop
R0000-080-01	'TaxPeriodBeginDt' present in the IRS Submission Manifest must match 'TaxPeriodBeginDt' provided in the Return Header.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120POL, 1120S, 7004, 8868, 990, 990EZ, 990N, 990PF (17)	Data Mismatch	Reject and Stop
R0000-081-01	'TaxPeriodEndDt' present in the IRS Submission Manifest must match 'TaxPeriodEndDt' provided in the Return Header.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120POL, 1120S, 7004, 8868, 990, 990EZ, 990N, 990PF (17)	Data Mismatch	Reject and Stop
R0000-082	'TaxPeriodBeginDt' and 'TaxPeriodEndDt' must be provided in the IRS Submission Manifest.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120POL, 1120S, 7004, 8868, 990, 990EZ, 990N, 990PF (17)	Missing Data	Reject and Stop
R0000-114	The Submission Manifest's 'TaxPeriodBeginDt' value for month and day should be January 1.	1040, 1040A, 1040EZ, 1040SS(PR) (4)	Incorrect Data	Reject
R0000-115	The Submission Manifest's 'TaxPeriodEndDt' value for month and day should be December 31.	1040, 1040A, 1040EZ, 1040SS(PR) (4)	Incorrect Data	Reject
R0000-143	'TaxYr' in the IRS Submission Manifest must have a value.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120POL, 1120S, 7004, 8868, 940, 940PR, 941, 941SS(PR), 943, 943PR, 944, 945, 990, 990EZ, 990N, 990PF, 720, 2290, 8849 (28)	Missing Data	Reject and Stop
R0000-180	'TaxYr' specified in the Submission Manifest must equal the year of the schema version ('YYYY' digits of the attribute 'returnVersion' of the Return) that is being used to file the return.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 940, 940PR, 943, 943PR, 944, 945 (11)	Incorrect Data	Reject and Stop

Rule Number	Rule Text	Tax Type	Error Category	Severity
STATE-010	'TaxYr' referenced in the State Submission Manifest must match 'TaxYr' of the linked Federal return.	1040, 1040A, 1040EZ, 1040SS(PR) (4)	Data Mismatch	Reject
STATE-015	If the Submission Category in the State Submission Manifest has a value of ("CORP" or "PART" or "IND" or "EO" or "ESTRST"), then 'TaxYr' in the State Submission Manifest must be valid for the current or prior year returns that are being accepted by Modernized e-File (MeF).	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120S, 990, 990EZ, 990PF (13)	Incorrect Data	Reject and Stop
STATE-016	If the Submission Category in the State Submission Manifest has a value of ("CORPEP" or "PARTEP" or "INDEP" or "ESTRSTEP"), then 'TaxYr' in the State Submission Manifest must be the same as processing year.	1040, 1040A, 1040EZ, 1040SS(PR), 1041, 1065, 1065B, 1120, 1120F, 1120S (10)	Incorrect Data	Reject and Stop
STATE-018	In the State Submission Manifest, if the Submission Category has a value of ("CORP" or "CORPEP" or "PART" or "PARTEP" or "EO" or "ESTRST" or "ESTRSTEP"), then ('FederalEIN' and 'BusinessNameControlTxt') or 'Templd' must have a value.	1041, 1065, 1065B, 1120, 1120F, 1120S, 990, 990EZ, 990PF (9)	Incorrect Data	Reject and Stop
STATE-019	In the State Submission Manifest, if the Submission Category has a value of ("IND" or "INDEP"), then ('PrimarySSN' and 'PrimaryNameControlTxt') or 'Templd' must have a value.	1040, 1040A, 1040EZ, 1040SS(PR) (4)	Incorrect Data	Reject and Stop