

ATS Disabled Business Rules for TY2012

As of January 9, 2013

| Business Rule Number | Business Rule | Test Scenario |
|----------------------|---|--------------------|
| F2555-020 | If Form 2555, 'claimFrgnEarnIncWaiverCd' does not have a value, and [ForeignEarnedIncomeWaiverOfTimeRequirementsStatement] is not present in the Return and Line 16 'PhysicalPresenceContinuedCd' has a value, then the IRS Received Date minus (-) Line 16 'PhysicalPresenceBeginDt' must be greater than 229 days. | Test Scenario # 1 |
| F1040-112- 01 | The sum of all Form W-2s Line 1 'WagesAmt' must not be greater than the sum of [Form 1040, Line 7 'WagesSalariesAndTipsAmt' and (sum of all Schedule C(Form 1040), Line 1c 'StatutoryEmployeeW2IncomeAmt' and (sum of all Schedule C-EZ(Form 1040), Line 1c 'StatutoryEmployeeW2IncomeAmt'] unless [AllocationRecord] is present in the return. When evaluating this, a tolerance of \$5.00 is allowed. | Test Scenario # 3 |
| F1040SSPR-007 | Each 'QualifyingChildSSN' on Form 1040-SS (PR), Part I, Line 2(b) must be a valid SSN/ITIN/ATIN. | Test Scenario # 11 |
| F1040-180-01 | If Schedule SE (Form 1040), Section B, Line A checkbox 'ExemptForm4361Ind' is not checked and Form 1040, Line 56 'exemptSETaxLiteralCd' does not have a value, then Form 1040, Line 56 'SelfEmploymentTaxAmt' must be equal to sum of all Schedule SE (Form 1040), Section A, Line 5 'SelfEmploymentTaxAmt' or Section B, Line 12 'SelfEmploymentTaxAmt'. | State/Testing |
| F1040-020 | Form 1040, Line 17 'RentalRealEstSTAmt' must be equal to Schedule E (Form 1040), Line 26 'TotalIncomeOrLossAmt' or Schedule E (Form 1040), Line 41 'TotalSupplIncomeOrLossAmt'. | Test Scenario # 4 |

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|----------------------|--|--------------------|
| F499R2W2PR-004 | City of Form 499R-2/W-2PR, Line c 'EmployerOtherForeignAddress' must contain at least three characters | Test Scenario # 11 |
| F8283-028 | If Form 8283, Section A Line 1(b) checkbox "DonatedPropertyVehicleInd" is checked, then "Contributions of Motor Vehicles, Boats, and Airplane Statement" [ContributionsOfMotorVehiclesBoatsAndAirplanesStatement] or "Comtemporaneous Written Acknowledgement Statement" [ComtemporaneousWrittenAcknowledgementStatement] must be attached to 'InformationOnDonatedProperty' for the corresponding vehicle. | Scenario #7 |
| F8283-030 | If Form 8283, Section B Line 4i checkbox 'VehicleInd' is checked, then "Contributions of Motor Vehicles, Boats, and Airplanes Statement" [ContributionsOfMotorVehiclesBoatsAndAirplanesStatement] Or "Comtemporaneous Written Acknowledgement Statement" [ComtemporaneousWrittenAcknowledgementStatement] must be attached to 'PropertyInformation'. | Scenario #7 |
| F1040-156 | If Form 1040, Line 16b 'TaxableForeignPensionsTotalAmt' has a non-zero value, then it must be equal to 'ForeignPensionTaxableAmt' in the "FEC Record" [FECRecord]. | Scenario #1 |