

Form 1040 - ATS Known Issues and Solutions
Processing Year 2013

As of November 19, 2012

Item	Form Type and/or Scenario	Description of the Problem	Element	Solution	Status
1	Scenario 1	W-2 and Direct Deposit information		Remove W-2 and Direct Deposit information	
2	Scenario 3	Schedule B line 7a(2) should not be checked		Remove check Schedule B, line 7a(2)	
3	Scenario 3	Schedule C line 9 assume mileage is correct			
4	Scenario 3	Form 8867 line 5b should not be checked		Remove check	
5	Scenario 3	Form 1040 - 6c(4) checked in error or the 1st child for the Child Tax Credit (the first child is no longer under age 17)		Remove check	
6	Scenario 3	EITC line 4a (need to be checked)		Check box for Line 4a	
7	Scenario 3	Form 8888 - 1a, 2a amount incorrect		1a. 500.00 2a. 500.00	
8	Scenario 9	Form 8863 – Lifetime Learning expenses omitted		Enter 400.00 on line 31	
9	Scenario 2, 3, 5, 6, 7, 8, 9, 10	W-2s, Social Security Tax Rate is 6.2		W-2s, Social Security Tax Rate is 4.2	
10	Scenario 1	Form 2555, line 6c checked		Form 2555, line 6c should not be checked	
11	Scenario 1	Preparer Phone only 9 digits 800-555-637		Correct number 800-555-6376	
12	Scenario 3	Form 8862, Part II		Form 8862, Part II, lines 4b and 4c should be 366	
13	Scenario 3	Child 1 for the EITC		Child 1 for the EITC year of birth is 1991 4a Box checked	

[illegible]