

1065B BUSINESS RULE UPDATES FOR TY2013

This document lists all updates to 1065B business rules version 2013v1.0

08/08/2013 UPDATES

Rule Number	Rule Text	Error Category	Severity	Rule Status
F1065B-050-01	If Form 1065-B, Schedule K, Line 11 'LowIncomeHousingCreditAmt' has a non-zero value, then Form 8586 and Form 8609A must be attached.	Missing Document	Reject	New
F6478-010	Form 6478, Line 3(c), 'Alc150To189PrfUsedCrAmt' must be equal to zero if an amount is entered.	Incorrect Data	Reject	Active
F6478-011	Form 6478, Line 4(a), 'QualCellBiofuelProdWAlcGln' must be equal to zero if an amount is entered.	Incorrect Data	Reject	Deleted
F8820-001-01	Form 8820, Line 2(b) 'EmployerDifferentialWageCrAmt' must be equal to zero if an amount is entered.	Incorrect Data	Reject	Disabled
F8844-001-01	Form 8844, Line 1a, 'TotalQualifiedEmpwrZoneWgsAmt' must be equal to zero if an amount is entered.	Incorrect Data	Reject	Disabled
F8844-002-01	Form 8844, Line 2, 'CurrentYearCreditAmt' must be equal to zero if an amount is entered.	Incorrect Data	Reject	Disabled
F8845-002-01	Form 8845, Line 2, 'CY93TotQllyWagesEmplHlthInsAmt' must be equal to zero if an amount is entered.	Incorrect Data	Reject	Disabled
F8909-002	If Form 8909 is present in the return, then Part I, Line 6 'TentativeCrdtForDishwashers', must have a zero value if an amount is entered.	Incorrect Data	Reject and Stop	Deleted
F8909-002-01	If Form 8909 is present in the return, then Part I, Line 6 'TentativeCrdtForDishwashersAmt', must have a zero value if an amount is entered.	Incorrect Data	Reject and Stop	Disabled
FPYMT-018	Tax payer's Day Time Phone Number in IRS Payment Record cannot equal all zeros.	Incorrect Data	Reject	Deleted
R0000-004	The return type (specified in the Return Header) and the return version (specified by the 'returnVersion' attribute of the 'Return' element) of the return must match the return type and the version supported by the Modernized e-File system.	Data Mismatch	Reject and Stop	Deleted
R0000-004-01	'ReturnTypeCd' (specified in the Return Header) and the return version (specified by the 'returnVersion' attribute of the 'Return' element) of the return must match the return type and the version supported by the Modernized e-File system.	Data Mismatch	Reject and Stop	New
R0000-014	SSN of the Preparer in the Return Header cannot be all zeros or all nines.	Incorrect Data	Reject	Deleted
R0000-014-01	SSN of the Preparer in the Return Header cannot be all zeros or all nines.	Incorrect Data	Reject	New
R0000-015	EIN of the Preparer Firm in the Return Header must not equal all nines.	Incorrect Data	Reject	Deleted
R0000-015-01	("PreparerFirmEIN") in the Return Header must not equal all nines.	Incorrect Data	Reject	New
R0000-030	In the Return Header, if the Practitioner PIN is provided then the EFIN in the PractitionerPIN must be the same as the EFIN of the Originator.	Data Mismatch	Reject	Deleted

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R0000-030-01	In the Return Header, if 'PractitionerPINGrp' is provided, then 'EFIN' in the 'PractitionerPINGrp' must be the same as 'EFIN' in the OriginatorGrp'.	Data Mismatch	Reject	New
R0000-034	If the Filer has a US address in the Return Header and State Abbreviation has the value "AA", "AE" or "AP then the City must be "APO" OR "FPO".	Incorrect Data	Reject	Active
R0000-044	The CUSIP Number cannot equal all zeros.	Incorrect Data	Reject	Deleted
R0000-051-01	'FederalSubmissionType' in the IRS Submission Manifest must match the return type indicated in the Return Header.	Data Mismatch	Reject and Stop	New
R0000-055-01	If the signature option "Binary Attachment 8453 Signature Document" is selected (the element 'SignatureOptionCd' in the Return Header has a value of "Binary Attachment 8453 Signature Document", then a binary attachment with Description "8453 Signature Document" must be present.	Missing Document	Reject	New
R0000-075	The Routing Transit Number (RTN) must conform to the banking industry RTN algorithm.	Incorrect Data	Reject	Deleted
R0000-075-01	'RoutingTransitNum' (RTN) must conform to the banking industry RTN algorithm.	Incorrect Data	Reject	New
R0000-080	The TaxPeriodBeginDate present in the IRS Submission Manifest must match the TaxPeriodBeginDate provided in the Return Header.	Data Mismatch	Reject and Stop	Deleted
R0000-080-01	'TaxPeriodBeginDate' present in the IRS Submission Manifest must match 'TaxPeriodBeginDt' provided in the Return Header.	Data Mismatch	Reject and Stop	New
R0000-081	The TaxPeriodEndDate present in the IRS Submission Manifest must match the TaxPeriodEndDate provided in the Return Header.	Data Mismatch	Reject and Stop	Deleted
R0000-081-01	The TaxPeriodEndDate present in the IRS Submission Manifest must match the TaxPeriodEndDate provided in the Return Header.	Data Mismatch	Reject and Stop	New
R0000-111	If Form 1065/1065-B, Item F, "Total Assets" is equal or greater than 10,000,000, then Schedule M-3 (Form 1065) and Schedule C (Form 1065) must be present in the return.	Missing Document	Reject	Deleted
R0000-111-01	If Form 1065/1065-B, Item F, "Total Assets" is equal or greater than 10,000,000, then Schedule M-3 (Form 1065) and Schedule C (Form 1065) must be present in the return.	Missing Document	Reject	New
R0000-142-01	If you are a paid tax return preparer, you must use a Preparer Tax Identification Number (PTIN) issued by the Internal Revenue Service (IRS) to identify yourself in the paid preparer section of the tax return. In future years, tax returns may be rejected if an SSN, or any number that is not a valid PTIN, is included in this field.	Incorrect Data	Alert	New
R0000-900-01	The return type indicated in the return header must match the return type established with the IRS for the EIN.	Database Validation Error	Reject	New
R0000-904-02	Software ID in the Return Header must have passed testing for the form family and 'TaxYr'.	Database Validation Error	Reject and Stop	New
R0000-906	Routing Transit Number (RTN) included in the return must be present in the e-File database.	Database Validation Error	Reject	Deleted

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R0000-906-01	'RoutingTransitNum' (RTN) included in the return must be present in the e-File database.	Database Validation Error	Reject	New
SD-F1065-001-01	If Schedule D (F1065) checkbox 'RelatedPartyLikeKindExchInd' is checked, then Form 8824 must be present in the return.	Missing Document	Reject	New
SM3-F1065-007-01	If Schedule M3 (F1065) Part II, Line 26(d) 'IncomeLossPerTaxReturnAmt' has a non-zero value, then it must equal Analysis of Net Income (Loss) 'NetIncomeLoss'.	Data Mismatch	Reject	New
STATE-017	If the Submission Category in the State Submission Manifest has a value of ("CORPEP" or "PARTEP" or "INDEP"), then 'IRSSubmissionId' in the State Submission Manifest must not have a value.	Incorrect Data	Reject and Stop	Deleted
STATE-017-01	If the Submission Category in the State Submission Manifest has a value of ("CORPEP" or "PARTEP" or "INDEP" or "ESTRSTEP"), then 'IRSSubmissionId' in the State Submission Manifest must not have a value.	Incorrect Data	Reject and Stop	New