

Form <b>886A</b>	Department of the Treasury - Internal Revenue Service <b>Explanation of Items</b>	Schedule No. or Exhibit
Name of Taxpayer		Year/Period Ended

Please provide the following information:

- 1) After receiving the 1564-B Letter, did the review of your employment and section 403(b) plan eligibility records confirm a failure to meet the universal availability requirement of section 403(b)(12)(A)(ii) of the Internal Revenue Code?

Yes  No

- a) If no, please explain your method of review and your results (include why there was no failure). [After completion of this response, proceed to the Contact Name section below]

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- b) If yes, please indicate the employee group(s) and number of eligible employees affected by the failure. For Example: Substitute Teacher – 4 affected employees, Nurse -1 affected employee, Cafeteria Worker – 6 affected employees, Bus Driver – 20 affected employees.

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- 2) Was a contribution made to the section 403(b) plan to correct the failure?

Yes  No

- a) If no, please explain why not.

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- b) If yes, please provide the total dollar amount and date of this contribution.

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3) Describe the specific process used to correct the failure (include the method used to determine the dollar amount of the contribution and the vesting percentage applied to it).

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Contact Name (please print) \_\_\_\_\_

Signature of Person Completing this Response \_\_\_\_\_

Title \_\_\_\_\_ Phone Number \_\_\_\_\_