

1065B BUSINESS RULE UPDATES FOR TY2009

This document lists all updates to 1065B business rules version 2009v3.2

08/02/2011 UPDATES

| Rule Number | Rule Text | Error Category | Severity | Changes to 1065B 2009v3.2 |
|-------------|--|------------------|----------|---------------------------|
| F1065B-048 | If Form 1065B-B, Schedule K, Line 11 'LowIncomeHousingCredit' has an amount greater than \$499.00, then Form 8586 and Form 8609A must be attached, unless, Form 8825 Line 20b 'IdentifyPartnershipEstateTrust' is present. | Missing Document | Reject | New |