



Day 1

7:30 a.m.	<b>Conference Registration</b> <i>(Outside Cherry Blossom Ballroom)</i>	<b>All</b>
8:30 a.m.	<b>Conference Welcome</b>	<b>Cecille Jones</b> Acting Director, Electronic Tax Administration & Refundable Credits
8:45 a.m.	<b>e-File Panel</b>	<b>Rob Bedoya</b> Director, E-Channel Support <b>Paul Mamo</b> Deputy Director, Submission Processing <b>Mona Henby</b> Manager, MITS, Submission Processing, E-File Systems Modernized E-File
9:45 a.m.	<b>Issues and 2011 Tax Law Changes</b>	<b>Virginia Tarris</b> Tax Law Specialist (Reviewer)

10:15 a.m. **BREAK**

10:30 a.m.	<b>Security Overview Panel</b>	<b>Phil Poirier</b> Vice President, Intuit Government, Consumer Group <b>Dave Olsen, CPA</b> Director, Product Management CCH Small Firm Services a Wolters Kluwer business <b>Timur Taluy</b> CEO, FileYourTaxes.com
11:15 a.m.	<b>Software Risk Assessment Survey</b>	<b>Derrick Wilson</b> Sr. Program Analyst, Strategy & Innovation

11:30 a.m. **LUNCH**

12:45 p.m.	<b>International &amp; Foreign Addresses</b>	<b>David Cico</b> Lead Social Scientist, Strategy & Finance <b>Tiffanie Bruch</b> Social Scientist, Strategy & Finance
1:15 p.m.	<b>QuickAlerts</b>	<b>Wilson Laverty</b> Program Analyst, Relationship Management & Marketing
1:45 p.m.	<b>First-Time Homebuyer Credit</b>	<b>Verlinda Paul</b> Director, Earned Income Tax Credit & Pre-Refund

2:15 p.m. **BREAK**

	2:30 p.m. Magnolia 1 Room	2:30 p.m. Magnolia 2 Room	2:30 p.m. Magnolia 3 Room
<b>Breakout Session</b>	<b>Can the PTIN Replace the EFIN?</b> Jim Kurdziel Sr. Program Analyst, Strategy Planning & Policy Susan Gaston Sr. Program Analyst, Return Preparer Office	<b>TIGTA Cybercrimes Group</b> Trevor Nelson Assistant Special Agent, TIGTA	<b>IRS Website – Industry Needs</b> Mike Silvia Director, Portal Business Management
	<b>Application-to-Application (A2A) Toolkit (Cherry Blossom Ballroom)</b> Juanita Wueller Senior Manager, ETARC, e-Channel Support, Group 4		
	3:30 p.m. Magnolia 1 Room	3:30 p.m. Magnolia 2 Room	3:30 p.m. Magnolia 3 Room
<b>Breakout Session</b>	<b>Privacy</b> Jennifer Meinel Management and Program Analyst, Privacy Official, Office of Privacy Compliance	<b>TIGTA Cybercrimes Group</b> Trevor Nelson Assistant Special Agent, TIGTA	<b>IRS Website – Industry Needs</b> Mike Silvia Director, Portal Business Management
	<b>Increasing Industry and State Adoption (Cherry Blossom Ballroom)</b> Rob Bedoya Director, E-Channel Support		

4:30 p.m.	<b>Wrap up</b> <i>(Cherry Blossom Ballroom)</i>	<b>Cecille Jones</b> Acting Director, ETARC
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**Day 2**

7:30 a.m.	<b>Conference Registration</b> <i>(Outside Cherry Blossom Ballroom)</i>	<b>All</b>
8:30 a.m.	<b>Open Up</b>	<b>Diane Fox</b> Acting Manager, Relationship Management & Marketing
8:45 a.m.	<b>Panel Discussion</b> ERC 679 Improvements ERCs 504 & 507	<b>Javier Framinan</b> Supervisor Economist, Strategy & Finance Research <b>Kevin Hatton</b> Manager, Policy and Standards <b>Mike Silvia</b> Director, Portal Business Management
9:30 a.m.	<b>Undeliverable Mail for IRS</b>	<b>Jodi Patterson</b> Director, Office of Taxpayer Correspondence

10:15 a.m. **BREAK**

10:30 a.m.	<b>Fraudulent Returns</b>	<b>David Knight</b> Manger, EITC, Pre Refund Program Office
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11:30 a.m. **LUNCH**

Breakout Session	12:45 p.m. Magnolia 1 Room	12:45 p.m. Magnolia 2 Room	12:45 p.m. Magnolia 3 Room	
	Cybersecurity David Stender Associate CIO for Cybersecurity	ITIN Processing Sandy Clifton, Manager, SP E-Submissions Ed Dickerson, Manager SP E-Submissions, Individual e-file		
	Modernized e-File (MeF) Support (Cherry Blossom Ballroom) Juanita Wueller Senior Manager, ETARC, e-Channel Support, Group 4			

1:30 p.m.	<b>Return Preparer Initiative</b>	<b>David Williams</b> Director, Office of Return Preparer
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2:30 p.m. **BREAK**

2:45 p.m.	<b>Application-to-Application (A2A) Toolkit</b> <i>(Repeat)</i>	<b>Rob Bedoya</b> Director, E-Channel Support
3:45 p.m.	<b>Wrap Up</b>	<b>Diane Fox</b> Acting Manager, Relationship Management & Marketing