

Information about Form 1041 and its separate instructions is at www.irs.gov/form1041.

A Check all that apply: Decedent's estate, Simple trust, Complex trust, Qualified disability trust, ESBT (S portion only), Grantor type trust, Bankruptcy estate-Ch. 7, Bankruptcy estate-Ch. 11, Pooled income fund. B Number of Schedules K-1 attached. C Employer identification number. D Date entity created. E Nonexempt charitable and split-interest trusts. F Check applicable boxes: Initial return, Final return, Amended return, Change in fiduciary, Change in fiduciary's name, Change in fiduciary's address. G Check here if the estate or filing trust made a section 645 election.

Table with 29 rows and 4 columns. Rows include Income (1-9), Deductions (10-21), and Tax and Payments (22-29). Columns include description, amount, and sub-amounts.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of fiduciary or officer representing fiduciary, Date, EIN of fiduciary if a financial institution. May the IRS discuss this return with the preparer shown below (see instr.)? Yes No

Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date, Check if self-employed, PTIN, Firm's name, Firm's EIN, Firm's address, Phone no.

Schedule A Charitable Deduction. Do not complete for a simple trust or a pooled income fund.

| | | | | |
|----------|--|----------|--|--|
| 1 | Amounts paid or permanently set aside for charitable purposes from gross income (see instructions) | 1 | | |
| 2 | Tax-exempt income allocable to charitable contributions (see instructions) | 2 | | |
| 3 | Subtract line 2 from line 1 | 3 | | |
| 4 | Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes | 4 | | |
| 5 | Add lines 3 and 4 | 5 | | |
| 6 | Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes (see instructions) | 6 | | |
| 7 | Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13 | 7 | | |

Schedule B Income Distribution Deduction

| | | | | |
|-----------|--|-----------|--|--|
| 1 | Adjusted total income (see instructions) | 1 | | |
| 2 | Adjusted tax-exempt interest | 2 | | |
| 3 | Total net gain from Schedule D (Form 1041), line 15, column (1) (see instructions) | 3 | | |
| 4 | Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion) | 4 | | |
| 5 | Capital gains for the tax year included on Schedule A, line 1 (see instructions) | 5 | | |
| 6 | Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number | 6 | | |
| 7 | Distributable net income. Combine lines 1 through 6. If zero or less, enter -0- | 7 | | |
| 8 | If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law | 8 | | |
| 9 | Income required to be distributed currently | 9 | | |
| 10 | Other amounts paid, credited, or otherwise required to be distributed | 10 | | |
| 11 | Total distributions. Add lines 9 and 10. If greater than line 8, see instructions | 11 | | |
| 12 | Enter the amount of tax-exempt income included on line 11 | 12 | | |
| 13 | Tentative income distribution deduction. Subtract line 12 from line 11 | 13 | | |
| 14 | Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0- | 14 | | |
| 15 | Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18 | 15 | | |

Schedule G Tax Computation (see instructions)

| | | | | | |
|-------------------------|---|-----------|--|--|--|
| 1 Tax: a | Tax on taxable income (see instructions) | 1a | | | |
| b | Tax on lump-sum distributions. Attach Form 4972 | 1b | | | |
| c | Alternative minimum tax (from Schedule I (Form 1041), line 56) | 1c | | | |
| d Total. | Add lines 1a through 1c | 1d | | | |
| 2a | Foreign tax credit. Attach Form 1116 | 2a | | | |
| b | General business credit. Attach Form 3800 | 2b | | | |
| c | Credit for prior year minimum tax. Attach Form 8801 | 2c | | | |
| d | Bond credits. Attach Form 8912 | 2d | | | |
| 3 Total credits. | Add lines 2a through 2d | 3 | | | |
| 4 | Subtract line 3 from line 1d. If zero or less, enter -0- | 4 | | | |
| 5 | Recapture taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 | 5 | | | |
| 6 | Household employment taxes. Attach Schedule H (Form 1040) | 6 | | | |
| 7 Total tax. | Add lines 4 through 6. Enter here and on page 1, line 23 | 7 | | | |

Other Information

| | | Yes | No |
|----------|---|-----|----|
| 1 | Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends ► \$ _____ | | |
| 2 | Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement? | | |
| 3 | At any time during calendar year 2012, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► _____ | | |
| 4 | During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions | | |
| 5 | Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for required attachment | | |
| 6 | If this is an estate or a complex trust making the section 663(b) election, check here (see instructions) ► <input type="checkbox"/> | | |
| 7 | To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see instructions) ► <input type="checkbox"/> | | |
| 8 | If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here ► <input type="checkbox"/> | | |
| 9 | Are any present or future trust beneficiaries skip persons? See instructions | | |

**Schedule K-1
(Form 1041)**

Department of the Treasury
Internal Revenue Service

2012

For calendar year 2012,
or tax year beginning _____, 2012,
and ending _____, 20 _____

**Beneficiary's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and instructions.

Part I Information About the Estate or Trust

A Estate's or trust's employer identification number

B Estate's or trust's name

C Fiduciary's name, address, city, state, and ZIP code

D Check if Form 1041-T was filed and enter the date it was filed

E Check if this is the final Form 1041 for the estate or trust

Part II Information About the Beneficiary

F Beneficiary's identifying number

G Beneficiary's name, address, city, state, and ZIP code

H Domestic beneficiary Foreign beneficiary

**Part III Beneficiary's Share of Current Year Income,
Deductions, Credits, and Other Items**

| | | | |
|-----------|--|-----------|------------------------------------|
| 1 | Interest income | 11 | Final year deductions |
| 2a | Ordinary dividends | | |
| 2b | Qualified dividends | | |
| 3 | Net short-term capital gain | | |
| 4a | Net long-term capital gain | | |
| 4b | 28% rate gain | 12 | Alternative minimum tax adjustment |
| 4c | Unrecaptured section 1250 gain | | |
| 5 | Other portfolio and nonbusiness income | | |
| 6 | Ordinary business income | | |
| 7 | Net rental real estate income | 13 | Credits and credit recapture |
| 8 | Other rental income | | |
| 9 | Directly apportioned deductions | | |
| | | 14 | Other information |
| 10 | Estate tax deduction | | |

*See attached statement for additional information.
Note. A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.

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