Insider Tips for Getting it Right

Submission Processing
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Presentation Overview

- A quick look at the Process
- E-file growth continues
- Common Errors
- CADE Update
- What’s on the Horizon

IRS Nationwide

2007

Tax FORUM

Partners in Tax Administration

IRS Nationwide

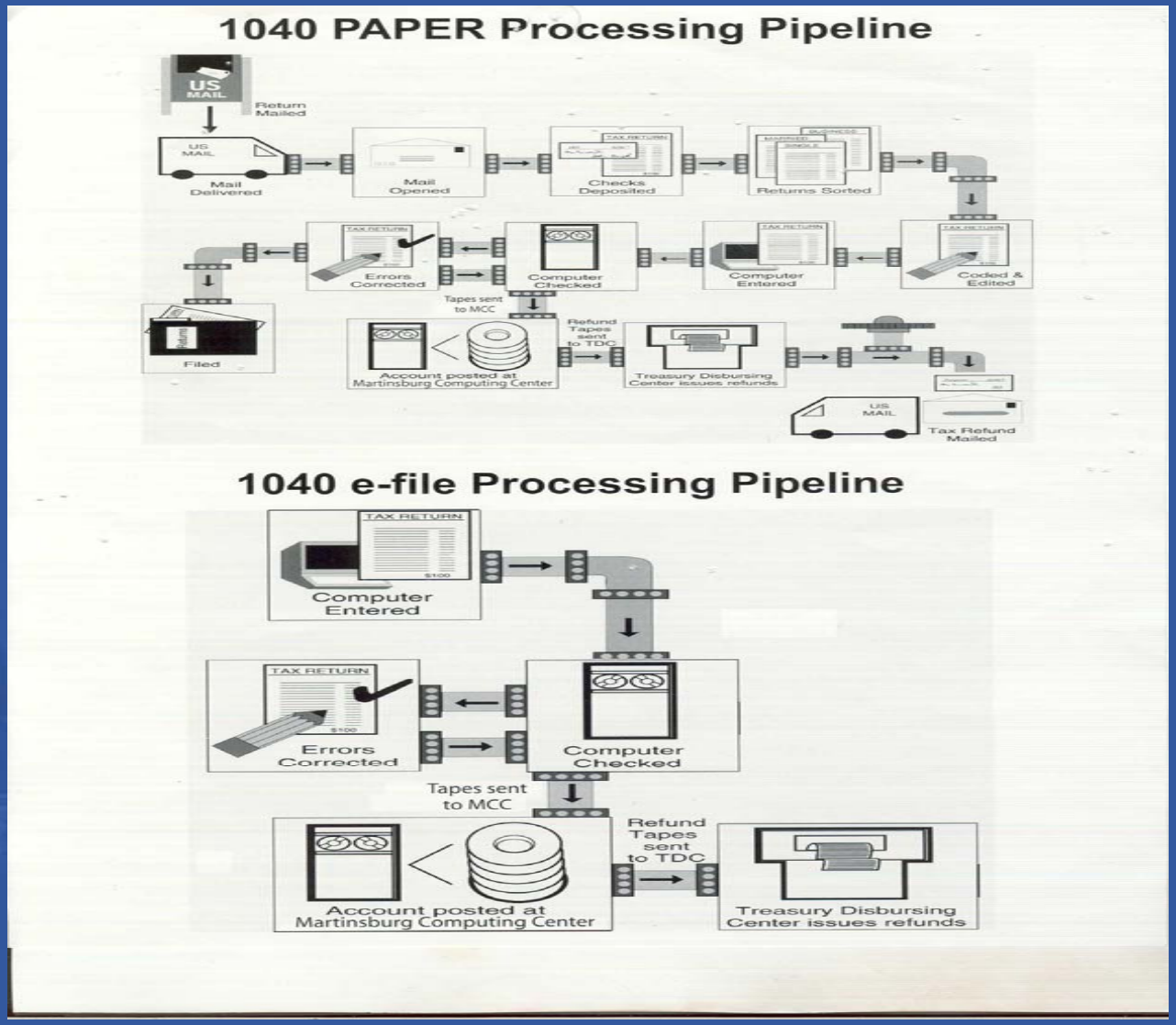
2007

Tax FORUM

Partners in Tax Administration

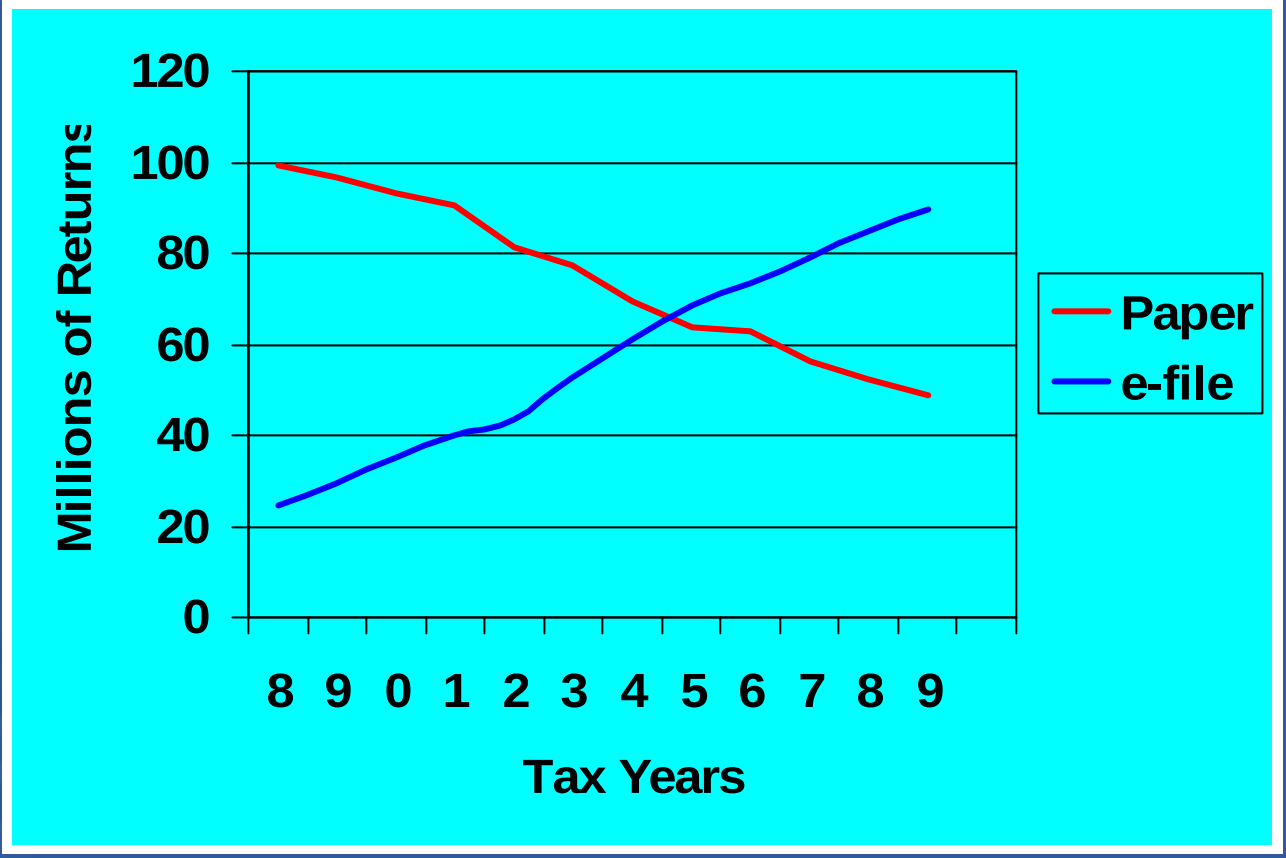
RPC
17 CYCLE

E-file vs Paper Processing



IRS Nationwide 2007 Tax FORUM
Partners in Tax Administration

E-file Growth

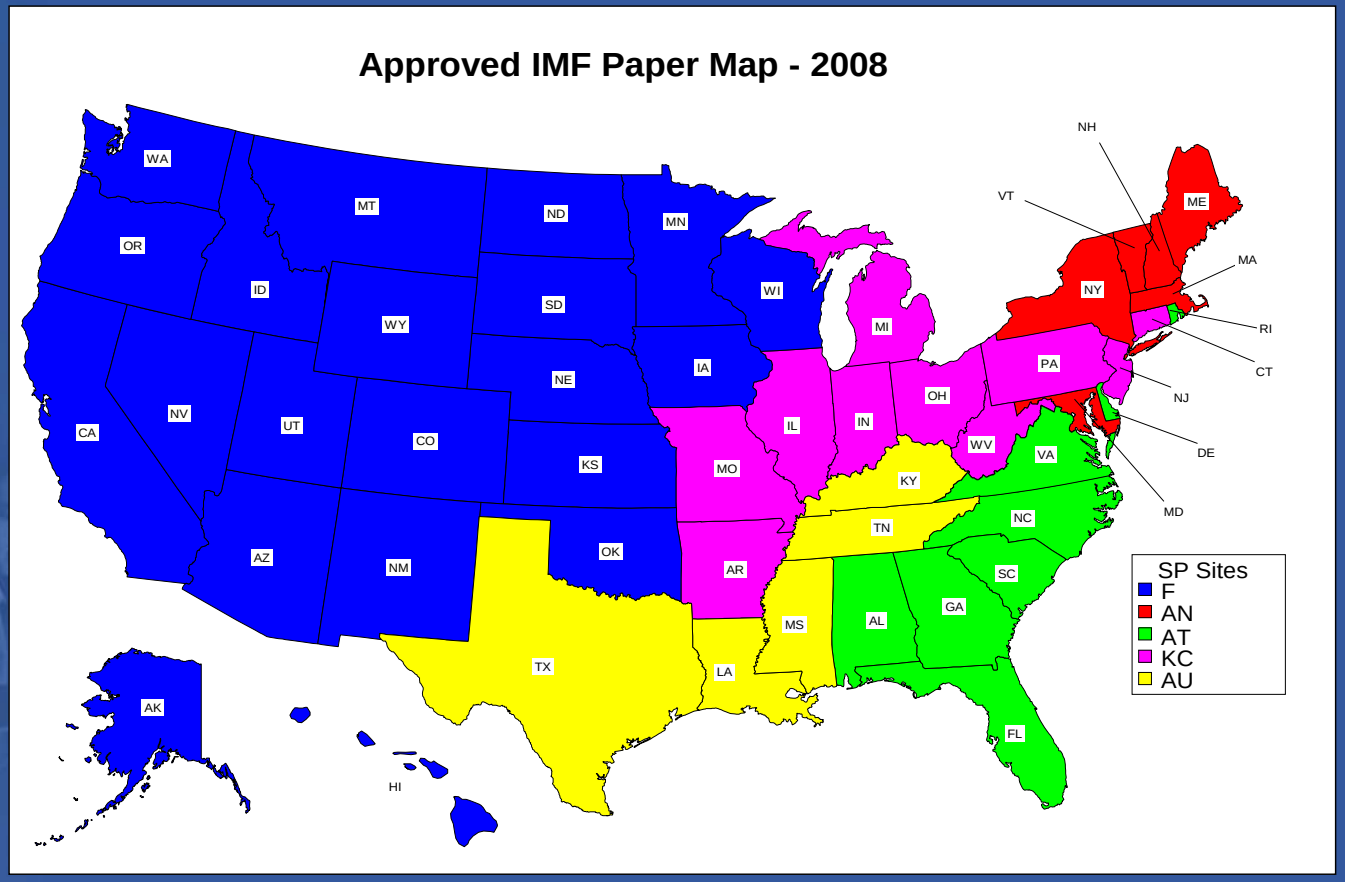


2007-2009 are projected volumes

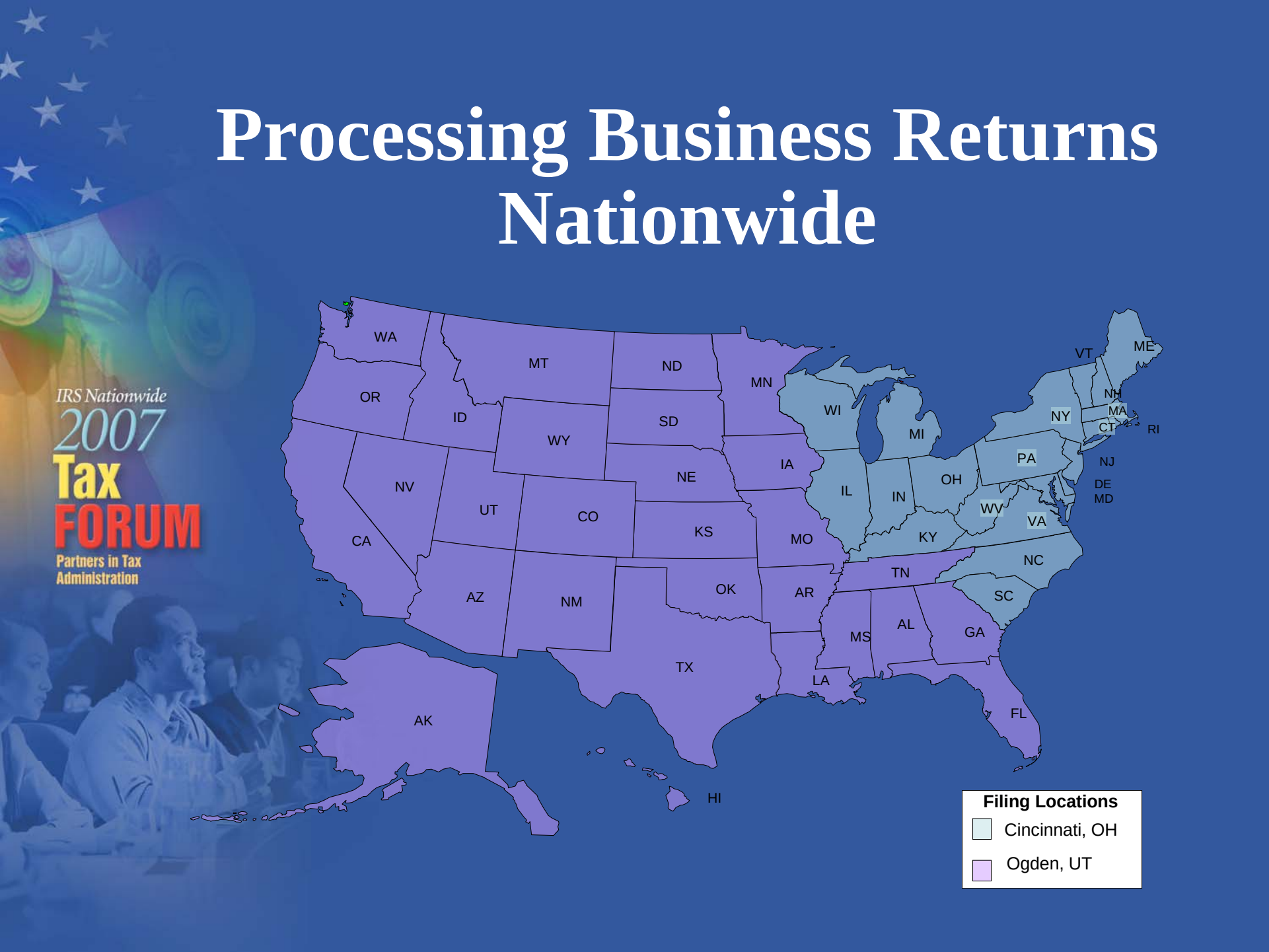
Returns Processed in 2006 (in Millions)

Forms	Paper	E-File
Individual	62.7	73.3
Corporate	5.8	.5
Employment	24.7	5.4
Partnership	2.6	.3
Extensions	12.6	2.4

Processing Individual Returns Nationwide

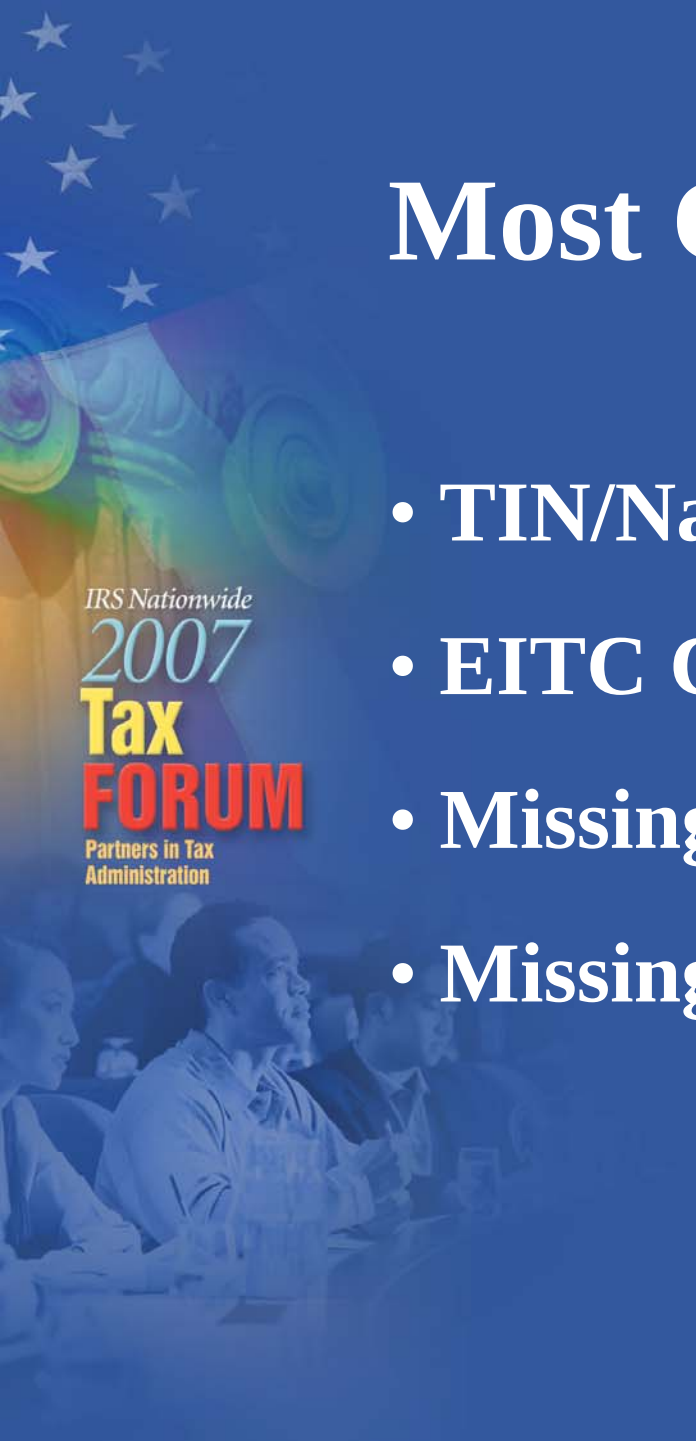


Processing Business Returns Nationwide



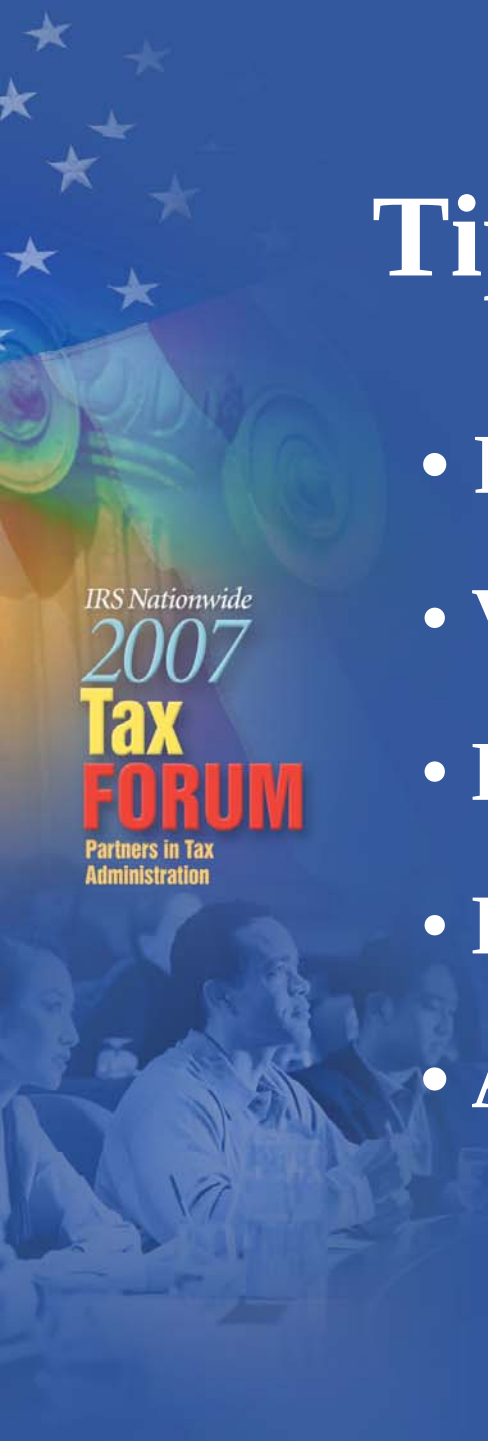
Most Common Errors

- TIN/Names do not match records
- EITC Computations Incorrect
- Missing Signature
- Missing Forms and Schedules



Tips that Help Get it Right

- File electronically
- Verify names and numbers
- Ensure EITC info is correct
- Ensure returns are signed
- Attach required forms

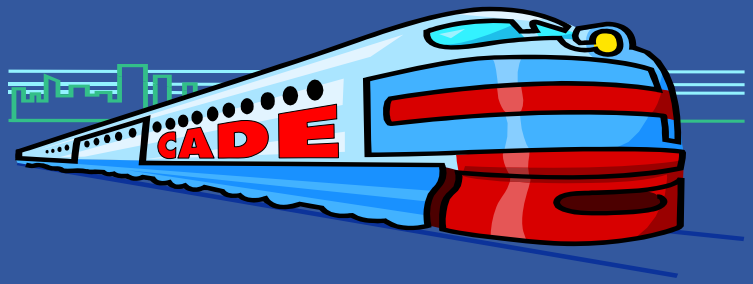


Results of 2007 Initiatives

- Form 8888 (Split Refunds)
- Form 944 (Annualized 941)
- EFTPS in lieu of FTD Coupon Books
- 940/941 payments by credit card

CADE Processing

- Complete 1040 Family
- Most Filing Statuses
- Schedules A,B,D,E and R
- Schedules C, F, SE



More e-file*able* Forms

- Form 1040 PR/SS
- Form 8917
- Form 8919
- Form 8886

New Initiatives for 2008

- Employment Return Adjustments
- Retroactive Subchapter-S Elections
- Paper Check Conversion
- Form 8453