

Form  
**8038-G**

Department of the  
Treasury  
Internal Revenue  
Service (99)

# Information Return for Tax-Exempt Governmental Bonds

Under Internal Revenue Code section 149(e)

See separate instructions.

Go to [www.irs.gov/Form8038G](http://www.irs.gov/Form8038G) for instructions and the latest  
information.

OMB No.  
1545-0047



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Department of the Treasury **Internal Revenue Service** [www.irs.gov](http://www.irs.gov)



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| <b>Part I Reporting Authority</b>   |            | Check box if <b>Amended Return</b> <input type="checkbox"/>  |
|---|------------|--|
| <b>1</b> Issuer's name  |            | <b>2</b> Issuer's employer identification number (EIN)   |
| <b>3a</b> Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) |            | <b>3b</b> Telephone number of other person shown on 3a   |
| <b>4</b> Number and street (or P.O. box if mail is not delivered to street address)                                 | Room/suite | <b>5</b> Report number <i>(For IRS Use Only)</i><br>3 <input type="text"/> <input type="text"/> <input type="text"/> |
| <b>6</b> City, town, or post office, state, and ZIP code  |            | <b>7</b> Date of issue   |
| <b>8</b> Name of issue  |            | <b>9</b> CUSIP number  |
| <b>10a</b> Name and title of officer or other employee of the issuer whom the IRS may call for more information     |            | <b>10b</b> Telephone number of officer or other employee shown on 10a  |

**Part II** **Type of Issue (Enter the issue price.)** See the instructions and attach schedule.

|   |    |  |
|---|----|--|
| 11 Education . . . . .  | 11 |  |
| 12 Health and hospital. . . . .   | 12 |  |
| 13 Transportation. . . . .  | 13 |  |
| 14 Public safety. . . . .   | 14 |  |
| 15 Environment (including sewage bonds) . . . . .   | 15 |  |
| 16 Housing. . . . .   | 16 |  |
| 17 Utilities. . . . .   | 17 |  |
| 18 Other. Describe ► _____  | 18 |  |
| 19a If bonds are TANs or RANs, check only box 19a. . . . . ► <input type="checkbox"/>                     |    |  |
| 19b If bonds are BANs, check only box 19b. . . . . ► <input type="checkbox"/>                             |    |  |
| 20 If bonds are in the form of a lease or installment sale, check box. . . . . ► <input type="checkbox"/> |    |  |

**Part III Description of Bonds.** Complete for the entire issue for which this form is being filed.

|           | (a) Final maturity date | (b) Issue price | (c) Stated redemption price at maturity | (d) Weighted average maturity | (e) Yield |
|-----------|-------------------------|-----------------|---|-------------------------------|-----------|
| <b>21</b> |                         | \$              | \$                                      | years                         | years     |

**Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)**

|           |  |           |  |
|-----------|--|-----------|--|
| <b>22</b> | Proceeds used for accrued interest . . . . .   | <b>22</b> |  |
| <b>23</b> | Issue price of entire issue (enter amount from line 21, column (b)) . . . . .                      | <b>23</b> |  |
| <b>24</b> | Proceeds used for bond issuance costs (including underwriters' discount) . . . . .                 | <b>24</b> |  |
| <b>25</b> | Proceeds used for credit enhancement . . . . .   | <b>25</b> |  |
| <b>26</b> | Proceeds allocated to reasonably required reserve or replacement fund . . . . .                    | <b>26</b> |  |
| <b>27</b> | Proceeds used to refund prior tax-exempt bonds. Complete Part V . . . . .                          | <b>27</b> |  |
| <b>28</b> | Proceeds used to refund prior taxable bonds. Complete Part V . . . . .                             | <b>28</b> |  |
| <b>29</b> | Total (add lines 24 through 28) . . . . .  | <b>29</b> |  |
| <b>30</b> | Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here) . . . . . | <b>30</b> |  |

**Part V Description of Refunded Bonds.** Complete this part only for refunding bonds.

- 31 Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded . . . . . ▶ \_\_\_\_\_ years
- 32 Enter the remaining weighted average maturity of the taxable bonds to be refunded . . . . . ▶ \_\_\_\_\_ years
- 33 Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) . . . . . ▶ \_\_\_\_\_
- 34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY) \_\_\_\_\_

**Part VI Miscellaneous**

- |  |           |  |
|--|-----------|--|
| <p>35 Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) . . . . .</p>  | <b>35</b> |  |
| <p>36a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions . . . . .</p>                   | <b>36</b> |  |
| <p style="padding-left: 20px;">b Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) _____</p>   |           |  |
| <p style="padding-left: 20px;">c Enter the name of the GIC provider ▶ _____</p>  |           |  |
| <p>37 Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units . . . . .</p>              | <b>37</b> |  |
| <p>38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ <input type="checkbox"/> and enter the following information:</p> |           |  |
| <p style="padding-left: 20px;">b Enter the date of the master pool bond ▶ (MM/DD/YYYY) _____</p>   |           |  |

c Enter the EIN of the issuer of the master pool bond ► \_\_\_\_\_

d Enter the name of the issuer of the master pool bond ► \_\_\_\_\_

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box . . . . . ►

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box . . . . . ►

41a If the issuer has identified a hedge, check here ►  and enter the following information:

b Name of hedge provider ► \_\_\_\_\_

c Type of hedge ► \_\_\_\_\_

d Term of hedge ► \_\_\_\_\_

42 If the issuer has superintegrated the hedge, check box . . . . . ►

43 If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box . . . . . ►

44 If the issuer has established written procedures to monitor the requirements of section 148, check box . . . . . ►

45a If some portion of the proceeds was used to reimburse expenditures, check here ►  and enter the amount of reimbursement . . . . . ► \_\_\_\_\_

b Enter the date the official intent was adopted ► (MM/DD/YYYY) \_\_\_\_\_

|                               |   |  |   |  |      |  |                 |
|-------------------------------|---|--|---|--|------|--|-----------------|
| <b>Signature and Consent</b>  | Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person(s) that I have authorized above. |  |   |  |      |  |                 |
|                               |  _____<br>Signature of issuer's authorized representative  |  |  _____<br>Date |  |      | _____<br>Type or print name and title  |                 |
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name  |  | Preparer's signature  |  | Date | Check if self-employed<br><input type="checkbox"/>   | Preparer's PTIN |
|                               | Firm's name    |  |   |  |      | Firm's EIN  |                 |
|                               | Firm's address   |  |   |  |      | Phone no.   |                 |