

Note: The draft you are looking for begins on the next page.

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Most forms and publications have a page on IRS.gov: IRS.gov/Form1040 for Form 1040; IRS.gov/Pub501 for Pub. 501; IRS.gov/W4 for Form W-4; and IRS.gov/ScheduleA for Schedule A (Form 1040), for example, and similarly for other forms, pubs, and schedules for Form 1040. When typing in a link, type it into the address bar of your browser, not a Search box on IRS.gov.

If you wish, you can submit comments to the IRS about draft or final forms, instructions, or pubs at IRS.gov/FormsComments. Include "NTF" followed by the form or pub number (for example, "NTF1040", "NTFW4", "NTF501, etc.) in the body of the message to route your message properly. We cannot respond to all comments due to the high volume we receive and may not be able to consider many suggestions until the subsequent revision of the product, but we will review each "NTF" message. If you have comments on reducing paperwork and respondent (filer) burden, with respect to draft or final forms, please respond to the relevant information collection through the Federal Register process; for more info, click here.

SCHEDULE B (Form 1040)

Department of the Treasury Internal Revenue Service Name(s) shown on return

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 08

Your social security number

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amo	ount
Interest (See instructions	Г	buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:	3	U	
and the Instructions for Form 1040, line 2b.)					
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the	A		1		
payer and enter the total interest shown on that form.			Ī		
	2	Add the amounts on line 1	2		
	3 4	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3		
	Note:	If line 4 is over \$1,500, you must complete Part III.	T	Amo	ount
Part II	5	List name of payer:			
Ordinary Dividends (See instructions and the Instructions for Form 1040, line 3b.)			5		
Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter					
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		
on that form.		If line 6 is over \$1,500, you must complete Part III.			
Part III Foreign		nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary divert; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign to			d a foreign
Accounts and Trusts Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. Additionally, you may be required to file Form 8938, Statement of Specified Foreign		7a At any time during 2024, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions			
Financial Assets. See instructions.	s. 8 During 2024, did you receive a distribution from, or were you the grantor of, or transferor to, a				