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Event Date	Time	Organization	Event	City, State	Speaker
JANUARY 2013					
8-Jan-13	1:00	New Jersey Working Together Conference	11th Annual	South Orange, NJ	Jack Manhire
10-Jan-13	12:30 - 2:00	AICPA	Conflicts of Interest in Tax Practice	Office Communicator	Karen Hawkins
10-Jan-13	11:00	Florida Society of EAs	2013 Seminars	Office Communicator	Jack Manhire
11-Jan-13	11:45- 1:00	Mississippi Bar Tax Section	Estates & Trusts & Taxation Sections	Teleseminar	Karen Hawkins
15-Jan-13	1:15-1:50	CA Society of EAs	2013 Practitioner Seminars	Office Communicator	Karen Hawkins
16-Jan-13	1:15-1:50	CA Society of EAs	2013 Practitioner Seminars	Office Communicator	Karen Hawkins
16-Jan-13	5:00 - 6:30	Rutgers University	Overview of OPR	Teleconference	Karen Hawkins
17-Jan-13	11:00	Florida Society of EAs	2013 Seminars	Office Communicator	Jack Manhire
18-Jan-13	1:15-1:50	CA Society of EAs	2013 Practitioner Seminars	Office Communicator	Karen Hawkins
22-Jan-13	9:15-10:30	NYSBA	Tax Section Annual Meeting	New York, NY	Karen Hawkins
23-Jan-13	2:00-2:50	Dallas Society of CPAs	Circular 230 - Due Diligence & Other Relevant Provisions Applicable to Tax Professionals	Dallas, TX	Karen Hawkins
25-Jan-13	10:00-11:00	ABA	Banking Committee (Panel)	Orlando, FL	Karen Hawkins
25-Jan-13	11:15 - 12:15	ABA	Tax Exempt Organization (Speaking)	Orlando, FL	Karen Hawkins
25-Jan-13	1:30 - 2:20	ABA	Standards of Tax Practice -Ethics in Federal Tax Practice	Orlando, FL	Karen Hawkins
25-Jan-13	2:20 - 3:30	ABA	Standards of Tax Practice - Proposed/Final Amendments to Circular 230	Orlando, FL	Karen Hawkins
26-Jan-13	10:30 - 11:30	ABA	Employee Benefits (Panel)	Orlando, FL	Karen Hawkins
27-Jan-13	7:30-8:45	ABA	ACTC Breakfast & Roundtable	Orlando, FL	Karen Hawkins
29-Jan-13	2:00 - 4:00	Webinar	OPR Circular 230	Office Communicator	Karen Hawkins
31-Jan-13	3:35-5:25	LABC	Ethics and Circular 230	Los Angeles, CA	Karen Hawkins
FEBRUARY 2013					
1-Feb-13	8:00-9:15	LABC (CONTD)	Ethics and Circular 230	Los Angeles, CA	Karen Hawkins
13-Feb-13	2:00 - 3:00	IRS Employee Plans	Offering Tax Advice Relating to Employee Benefit Plans	Phone Forum	Karen Hawkins
19-Feb-13	1:00 - 2:00	SB/SE Examination	Overview of OPR and Q&A	Webinar & Phone Forum	Karen Hawkins
MARCH 2013					
22-Mar-13	2:00 - 2:45	IRS - Appeals	OPR Overview to Appeals Managers	Conference Call - Internal	Karen Hawkins
26-Mar-13	1:30 - 2:00	IRS - Appeals	OPR Overview to Appeals Managers	Conference Call - Internal	Karen Hawkins
28-Mar-13	10:00 - 3:30	American Law Institute	ALI Interview (Atty. J. August) - CLE	Webcast- Washington DC	Karen Hawkins
APRIL 2013					
25-Apr-13	3:15 - 4:25	Georgetown University Law Center	Representing & Managing Tax-Exempt Organizations	Washington, DC	Karen Hawkins

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MAY 2013					
2-May-13	11:00 - 1:00	IRS - TEGE Employee Plans	OPR Overview on Referrals	Conference Call - Internal	Karen Hawkins
6-May-13	11:00 - 12:00	CA State Bar and LA County Bar Tax Sections	2013 Washington Delegation	Washington, DC	Karen Hawkins
7-May-13	2:30 - 3:30	AICPA	TPRC Spring Mtg.	IRS Main IR Washington DC	Karen Hawkins
8-May-13	1:00 - 3:00	Western Pension & Benefits Conference	Circular 230 for Benefits Practitioners	Q&A after webinar	Karen Hawkins
5/9-11/13	TBD	ABA	General Mtg. Taxation Section	Washington, DC	Karen Hawkins
10-May-13	11:00	ABA	Standards of Tax Practice, Ethical Issues in Federal Tax Practice	Washington, DC	Karen Hawkins
10-May-13	11:55	ABA	Standards of Tax Practice, Ethics and e-Discovery	Washington, DC	Jack Manhire
10-May-13	12:50	ABA	Standards of Tax Practice, Ethical Violations and Injunctive Actions against Practitioners	Washington, DC	Karen Hawkins
14-May-13	2:00-3:40	CCH/NAEA	Tax Talk Today Ethics Panel	Washington, DC	Karen Hawkins
16-May-13	3:45-5:00	AICPA	Tax Planning, Compliance and Controversy Conference (Keynote)	Las Vegas, NV	Karen Hawkins
17-May-13	8:10-9:25	AICPA	Tax Planning, Compliance and Controversy Conference (Panel)	Las Vegas, NV	Karen Hawkins
21-May-13	TBD	IRS - SB/SE Examination	Q&A after OPR internal Webinar	Q&A after webinar	Jack Manhire
21-May-13	TBD	AICPA	Sophisticated Tax Planning Conference (Plenary)	Las Vegas, NV	Karen Hawkins
22-May-13	8:00 - 11:30	Michigan Women's Tax Association	2013 Ethics Conference for Tax Professionals	Novi, MI	Karen Hawkins
23-May-13	9:40 - 10:30	ICLE	Michigan Annual Tax Conference	Plymouth, MI	Karen Hawkins
30-May-13	4:14-5:30	FBA & Office of Chief Counsel	25th Annual Insurance Tax Seminar	Washington, DC	Jack Manhire
JUNE 2013					
3-Jun-13	12:00 - 1:00	Louisville Bar Association (LBA) Tax Section	CLE - Ethics - Circular 230	Webinar/Teleconference	Jack Manhire
7-Jun-13	11:00 - 12:00	NYU Tax Controversy Forum	NYU Tax Controversy Forum	New York, NY	Karen Hawkins
7-Jun-13	1:45 - 3:00	Oregon State Bar Association	Oregon Tax Institute	Portland, OR	Jack Manhire
13-Jun-13	8:00-8:50	Tax Alliance Conference	OPR Ethics Presentation/Overview	Richardson, TX	Karen Hawkins
13-Jun-13	8:50-9:40	Tax Alliance Conference	Ethics Panel	Richardson, TX	Karen Hawkins
19-Jun-13	TBD	San Jose State University and CalBar	Tax Practitioner Institute	Webinar/OCS	Karen Hawkins

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JULY 2013					
JUL 9-11, 2013	ALL	TAX FORUM	Tax Forum	Orlando, FL	Karen Hawkins
9-Jul-13	10:10 - 11:00	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	Orlando, FL	Karen Hawkins
9-Jul-13	2:45-3:35	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	Orlando, FL	Karen Hawkins
10-Jul-13	9:05-9:55	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	Orlando, FL	Karen Hawkins
10-Jul-13	1:00 - 1:50	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	Orlando, FL	Karen Hawkins
10-Jul-13	2:05-2:55	TAX FORUM	Professional Tax Practice Responsibilities-Cir. 230: A Case Study	Orlando, FL	Karen Hawkins
JUL 30- 8/1	ALL	TAX FORUM	Tax Forum (RECORDING)	Dallas, TX	Karen Hawkins
30-Jul-13	10:10 - 11:00	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	Dallas, TX	Karen Hawkins
30-Jul-13	2:45-3:35	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	Dallas, TX	Karen Hawkins
31-Jul-13	9:05-9:55	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	Dallas, TX	Karen Hawkins
31-Jul-13	11:00 - 12:00	DAL2 Territory SB Group Managers	Q&A after OPR internal Webinar	Dallas, TX	Karen Hawkins
31-Jul-13	1:00-1:50	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	Dallas, TX	Karen Hawkins
31-Jul-13	2:05-2:55	TAX FORUM	Professional Tax Practice Responsibilities-Cir. 230: A Case Study	Dallas, TX	Karen Hawkins

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AUGUST 2013					
1-Aug-13	ALL	TAX FORUM (cont'd)	Tax Forum	Dallas, TX	Karen Hawkins
4-Aug-13	5:00	NAEA	2013 Nat'l Tax Practice Institute	Las Vegas, NV	Karen Hawkins
AUG 13-15, 2013	ALL	TAX FORUM	Tax Forum	New Orleans, LA	Karen Hawkins
13-Aug-13	10:10 - 11:00	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	New Orleans, LA	Karen Hawkins
13-Aug-13	2:45-3:35	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	New Orleans, LA	Karen Hawkins
14-Aug-13	9:05-9:55	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	New Orleans, LA	Karen Hawkins
14-Aug-13	1:00-1:50	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	New Orleans, LA	Karen Hawkins
14-Aug-13	2:05-2:55	TAX FORUM	Professional Tax Practice Responsibilities-Cir. 230: A Case Study	New Orleans, LA	Karen Hawkins
16-Aug-13	10:45 - 11:45	State Bar of Texas Tax Lawyers	2013 Advance Tax Law Course-Hot Issues Under Circular 230: A Dialogue with the Director	Houston, TX	Karen Hawkins
AUG 20-22, 2013	ALL	TAX FORUM	Tax Forum	Atlanta, GA	Karen Hawkins
20-Aug-13	10:10 - 11:00	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	Atlanta, GA	Karen Hawkins
20-Aug-13	2:45-3:35	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	Atlanta, GA	Karen Hawkins
21-Aug-13	9:05-9:55	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	Atlanta, GA	Karen Hawkins
21-Aug-13	1:00-1:50	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	Atlanta, GA	Karen Hawkins
21-Aug-13	2:05-2:55	TAX FORUM	Professional Tax Practice Responsibilities-Cir. 230: A Case Study	Atlanta, GA	Karen Hawkins
AUG 27-29, 2013	ALL	TAX FORUM	Tax Forum	National Harbor, MD (DC)	Karen Hawkins
27-Aug-13	10:10 - 11:00	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	National Harbor, MD (DC)	Karen Hawkins
27-Aug-13	2:45-3:35	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	National Harbor, MD (DC)	Karen Hawkins
28-Aug-13	9:05-9:55	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	National Harbor, MD (DC)	Karen Hawkins
28-Aug-13	1:00-1:50	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	National Harbor, MD (DC)	Karen Hawkins
28-Aug-13	2:05-2:55	TAX FORUM	Professional Tax Practice Responsibilities-Cir. 230: A Case Study	National Harbor, MD (DC)	Karen Hawkins

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SEPTEMBER 2013					
18-Sep-13	TBD 15-30 min	TEB - TEGE	Circular 230 Issues	Webinar or Centra	Jack Manhire
SEP 17-19, 2013	ALL	TAX FORUM	Tax Forum	San Diego, CA	Karen Hawkins
17-Sep-13	10:10 - 11:00	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	San Diego, CA	Karen Hawkins
17-Sep-13	2:45-3:35	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	San Diego, CA	Karen Hawkins
18-Sep-13	9:05-9:55	TAX FORUM	Overview of Cir. 230 and the OPR for the New Tax Professional	San Diego, CA	Karen Hawkins
18-Sep-13	1:00-1:50	TAX FORUM	What Every Tax Professional Needs to Know about Key Cir. 230 Provisions	San Diego, CA	Karen Hawkins
18-Sep-13	2:05-2:55	TAX FORUM	Professional Tax Practice Responsibilities-Cir. 230: A Case Study	San Diego, CA	Karen Hawkins
19-Sep-13	TBD	ABA	Joint Fall CLE Meeting	San Francisco, CA	Karen Hawkins
20-Sep-13	TBD	ABA	Joint Fall CLE Meeting	San Francisco, CA	Karen Hawkins
9/25-27/2013		National Assoc. of Bond Lawyers	NABL Attorneys' Workshop/Ethics	Chicago, IL	Karen Hawkins
25-Sep-13	4:15 - 5:30	NABL	Panel Session 23: Professionalism & Ethics in Opinion Practice: When To Give An Opinion & when Not To Give an Opinion; When To Withdraw an Opinion	Chicago, IL	Karen Hawkins
26-Sep-13	8:00 - 9:15	NABL	Panel Session 22: Risky Business-Ethical Considerations Related to Risk Reduction, Loss Prevention & Bond Counsel Liability	Chicago, IL	Karen Hawkins
26-Sep-13	9:30 - 10:45	NABL	Panel Session 23: Professionalism & Ethics in Opinion Practice: When To Give An Opinion & when Not To Give an Opinion; When To Withdraw an Opinion	Chicago, IL	Karen Hawkins
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OCTOBER 2013					
4-Oct-13	3:30 - 5:30	NYLS Law Review & Graduate Tax Program	100th Anniversary Symposium - Marking a Century of Income Tax Law in the United States	New York, NY	Karen Hawkins
9-Oct-13	2 panels	UJA Federation of New York	44th Annual NY Estate, Tax, and Financial Planning Conference	New York, NY	Karen Hawkins
10-Oct-13	TBD	Virginia Society of Enrolled Agents - Richmond Chapter	Circular 230 Issues	OCS	Karen Hawkins
16-Oct-13	3:45 - 4:45	Tulane Tax Institute	Circular 230 Issues	New Orleans, LA	Karen Hawkins
18-Oct-13	TBD	39th Annual Notre Dame Tax & Planning Institute	39th Annual Notre Dame Tax & Planning Institute	South Bend, IN	Karen Hawkins
18-Oct-13	2:00 - 3:00	Western States Bar Association	Overview of Cir. 230 Updates	Teleconference	Karen Hawkins
23-Oct-13	TBD	2013 UCLA Extension	29th Annual Tax Controversy Institute	Beverly Hills, CA	Karen Hawkins
24-Oct-13	5:00 - 7:00 pm	NYU Graduate Tax Institute	Ethics Program	New York, NY	Karen Hawkins
28-Oct-13	TBD	Bentley University	20th IRS Town Meeting	Waltham, MA	Karen Hawkins
29-Oct-13	4:14 - 5:30	ASPPA (Am. Society Pension Professionals & Actuaries)	2013 Annual Conference - Ethics presentation	National Harbor, MD	Karen Hawkins
NOVEMBER 2013					
11/5-6/2013	3:40 - 4:40	AICPA	Annual National Tax Conference	National Harbor, MD	Karen Hawkins
7-Nov-13	11:00 - 12:00	Maine Tax Forum	Annual Conference	Augusta, ME	Karen Hawkins
21-Nov-13	5:00 - 7:00	NYU Graduate Tax Institute	Ethics Program	San Francisco, CA	Karen Hawkins
DECEMBER 2013					
9-Dec-13	4:45-6:30	New Jersey Assoc. of Public Accountants (NJAPA)	Annual meeting Tax Update	Atlantic City, NJ	Karen Hawkins
12/11-13/2013	TBD	ABA 30th Annual Nat'l Institute on Criminal Tax Fraud and 3rd Nat'l Institute on Tax Controversy	Annual mtg. of criminal tax defense bar combined w/3rd annual Nat'l Institute on Tax Controversy	Las Vegas, NV	Karen Hawkins