

Event Date	Time	Organization	Event	City, State	Location
<b>As of 12/04/2012</b>					
<b>JANUARY 2012</b>					
5-Jan-12	10:40-11:45	WV Western Working Together Committee		Charleston, WV	University of Charleston
5-Jan-12	11:00	Long Island University	11th Annual IRS Tax Seminar	Brooklyn, NY	Long Island University
10-Jan-12	12:10-1:00	Houston CPA Society	2012 Tax Expo	Houston, TX	Hyatt Regency Hotel
11-Jan-12	6:30-9:00	San Diego Chapter-CSEA CA Society of Eas	Annual Ethics Update	San Diego, CA	Sheraton Missions Valley
12-Jan-12	2:00	FSEA	Liaison Meeting	Telephone Conference	Telephone
12-Jan-12	2:00-3:15	Los Angeles Benefits Conference		Los Angeles, CA	JW Marriott LA Live
12-Jan-12	6:00-7:00	LA County Chapter of the Cal CPA Society	Tax Night 2011	Los Angeles, CA	Lux Summit
13-Jan-12	8:00-9:15	Los Angeles Benefits Conference		Los Angeles, CA	JW Marriott LA Live
17-Jan-12	12:30-2:20	Mission Society of EAs (CSEA)		San Jose, CA	Wyndham
18-Jan-12	12:00-1:30	Bar Association of San Francisco		San Francisco, CA	BASF Conference Center
18-Jan-12	6:30-7:30	San Francisco Estate Planning Council	2012 Meeting	San Francisco, CA	Omni Hotel
19-Jan-12	1:00	FSEA	Liaison Meeting	Telephone Conference	Telephone
24-Jan-12	12:30	USC School of Law	2012 Tax Institute (Speech)	Los Angeles, CA	Millennium Biltmore Hotel
24-Jan-12	2:00	USC School of Law	2012 Tax Institute (Panel)	Los Angeles, CA	Millennium Biltmore Hotel
31-Jan-12	10:00-11:00	NH Bar Association	Taxation Section Monthly Meeting	Telephone Conference	Telephone
<b>FEBRUARY 2012</b>					
1-Feb-12	5:00-6:30	Rutgers University	LLM Class	Telephone Conference	Telephone
17-Feb-12	1:30-2:20	ABA	Ethical Issues in Federal Tax Practice (Standards of Tax Practice Committee)	San Diego, CA	Manchester Grand Hyatt
17-Feb-12	2:20-3:10	ABA	Circular 230 (Standards of Tax Practice Committee)	San Diego, CA	Manchester Grand Hyatt
18-Feb-12	7:00-8:30	ABA	Tax Practice Management/Diversity/ Young Lawyers	San Diego, CA	Manchester Grand Hyatt
18-Feb-12	10:30-11:30	ABA	Ethical Issues for Trust and Estate Practitioners	San Diego, CA	Manchester Grand Hyatt
<b>MARCH 2012</b>					
14-Mar-12	2:00-3:30	ABA	Recent Amendments to Circular 230	Telephone Conference	Telephone
14-Mar-12	1:00-2:00	Territory Manager Advisory Group	Group Meeting	Office Communicator	Office Communicator
21-Mar-12	10:30	Revenue Officers	Group Meeting	Telephone Conference	Telephone
30-Mar-12	1:00	Territory Leadership Team		Telephone Conference	Telephone

Event Date	Time	Organization	Event	City, State	Location
<b>APRIL 2012</b>					
17-Apr-12	9:00-10:00	SBSE Collections	Group Meeting	Telephone Conference	Telephone
17-Apr-12	12:15-1:30	Joint Committee on Taxation	Friday Tax Lunch Group	Washington, DC	The Longworth House Office Building
26-Apr-12	9:30-10:30	SBSE Collections	Staff Meeting	Office Communicator	Office Communicator
<b>MAY 2012</b>					
1-May-12	1:15-2:05	NIPA	Annual Conference	Las Vegas, NV	Cosmopolitan Hotel
1-May-12	2:30-3:20	NIPA	Annual Conference	Las Vegas, NV	Cosmopolitan Hotel
3-May-12	3:55-4:55	AICPA	Tax Controversy Conference	Las Vegas, NV	Caesars Palace
4-May-12	8:10-9:25	AICPA	Tax Controversy Conference	Las Vegas, NV	Caesars Palace
7-May-12	2:00	Webinar	External	Washington, DC	National Press Club
7-May-12	11:00-12:00	CalTax Bar	Meet and Greet	Washington, DC	NHQ- Room 2116
8-May-12	2:00-3:40	NAEA- Tax Talk Today	Webinar	Washington, DC	Webinar
10-May-12	4:00-5:30	ABA-SoTP	Courtesy Call	Washington, DC	NHQ- Room 2116
11-May-12	12:40-1:30	ABA	Standards of Tax Practice Committee	Washington, DC	Grand Hyatt
11-May-12	3:00-4:00	ABA	Tax Exempts	Washington, DC	Grand Hyatt
17-May-12	9:30-11:00	SB/SE Exam	Staff Meeting	Office Communicator	Office Communicator
17-May-12	11:00-12:00	PA Working Together Conference	Annual Liaison Meeting	Malvern, PA	The Conference Center at Penn State Great Valley
17-May-12	3:00-4:00	Global High Wealth Industry	LB&I Managers Forum	Telephone Conference	Telephone
18-May-12	1:25-3:05	American Society of Tax Problem Solvers (ASTPS)	Advanced Seminar	Baltimore, MD	Baltimore Sheraton Airport
21-May-12	11:00-12:00	Tax Problem Resolution Services Coalition	Legislative and Regulatory Conference	Washington, DC	The Madison Hotel
24-May-12	3:00-4:30	SBSE Collections	Staff Meeting	Office Communicator	Office Communicator
<b>JUNE 2012</b>					
1-Jun-12	10:25-11:15	Federal Bar Association	Insurance Tax Seminar	Washington, DC	JW Marriott
6-Jun-12	9:00-10:00	AICPA	Tax Practice Responsibilities Committee Meeting	Washington, DC	NHQ- Room 7242
7-Jun-12	10:25-11:15	Georgia Federal Tax Conference	Annual Conference	Atlanta, GA	Cobb Galleria
8-Jun-12	9:00-10:30	Oregon State Bar	Oregon Tax Institute	Portland, OR	Multnomah Athletic Club
8-Jun-12	1:00-2:30	Appeals/SBSE	Staff Meeting	Portland, OR	Portland IRS Office, Room 975
11-Jun-12	2:00	Webinar	Internal	Washington, DC	National Press Club
14-Jun-12	10:00-10:50	Tax Alliance Conference (Panel)	Annual Conference	Plano, TX	Plano Centre

Event Date	Time	Organization	Event	City, State	Location
15-Jun-12	11:00-12:00	4th Annual NYU Tax Controversy Forum	Annual Conference	New York, NY	The Crowne Plaza Times Square
19-Jun-12	9:05-9:55	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Orlando, FL	Hilton Orlando
19-Jun-12	10:10-11:00	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Orlando, FL	Hilton Orlando
20-Jun-12	10:10-11:00	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Orlando, FL	Hilton Orlando
20-Jun-12	1:00-1:50	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Orlando, FL	Hilton Orlando
20-Jun-12	3:10-4:00	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Orlando, FL	Hilton Orlando
21-Jun-12	8:00-8:50	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Orlando, FL	Hilton Orlando
25-Jun-12	3:00	South Carolina Tax Council	Summer Seminar	Office Communicator	Office Communicator
<b>JULY 2012</b>					
9-Jul-12	11:15-12:05	Northeast Area Benefits Conference		Boston, MA	Taj Boston
10-Jul-12	9:05-9:55	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Atlanta, GA	Marriott Atlanta
10-Jul-12	10:10-11:00	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Atlanta, GA	Marriott Atlanta
10-Jul-12	2:00-3:00	IRS POD- Atlanta	Town Hall	Atlanta, GA	401W Peachtree, Training Room 21-S
11-Jul-12	10:10-11:00	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Atlanta, GA	Marriott Atlanta
11-Jul-12	1:00-1:50	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Atlanta, GA	Marriott Atlanta
11-Jul-12	3:10-4:00	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Atlanta, GA	Marriott Atlanta
12-Jul-12	8:00-8:50	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Atlanta, GA	Marriott Atlanta
17-Jul-12	9:05-9:55	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	San Diego, CA	Town & Country

Event Date	Time	Organization	Event	City, State	Location
17-Jul-12	10:10-11:00	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	San Diego, CA	Town & Country
17-Jul-12	1:00-2:00	IRS POD- San Diego	Town Hall	San Diego, CA	880 Front St., Room 3226 3rd Floor
18-Jul-12	10:10-11:00	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	San Diego, CA	Town & Country
18-Jul-12	1:00-1:50	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	San Diego, CA	Town & Country
18-Jul-12	3:10-4:00	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	San Diego, CA	Town & Country
18-Jul-12	2:45-2:55	2012 Southern Illinois Tax Practitioner Symposium		Telephone Conference	Telephone Conference
19-Jul-12	8:00-8:50	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	San Diego, CA	Town & Country
31-Jul-12	9:05-9:55	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Las Vegas, NV	Caesars Palace
31-Jul-12	10:10-11:00	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Las Vegas, NV	Caesars Palace
31-Jul-12	1:00-2:00	IRS POD- Las Vegas	Town Hall	Las Vegas, NV	110 City Parkway, Training Room
<b>AUGUST 2012</b>					
1-Aug-12	10:10-11:00	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Las Vegas, NV	Caesars Palace
1-Aug-21	1:00-1:50	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Las Vegas, NV	Caesars Palace
1-Aug-12	3:10-4:00	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Las Vegas, NV	Caesars Palace
2-Aug-12	8:00-8:50	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Las Vegas, NV	Caesars Palace
5-Aug-12	5:30-6:30	NAEA	2012 National Tax Practice Institute	Las Vegas, NV	Mandalay Bay
8-Aug-12	3:45-5:00	North and South Carolina Tax Professional Organizations	2012 Carolinas Tax Professionals Forum	Charlotte, NC	Hilton Charlotte University Place
14-Aug-12	1:45-2:45	DCSE	XD Program	Washington, DC	Room 3718
14-Aug-12	12:30-1:30	State of SL	MidYear Meeting	Office Communicator	Office Communicator
15-Aug-12	2:00	Webinar	External	Washington, DC	National Press Club
16-Aug-12	3:30-4:30	State Bar of Texas	Advanced Tax Law Course	Dallas, TX	Westin Galleria

Event Date	Time	Organization	Event	City, State	Location
21-Aug-12	9:05-9:55	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Chicago, IL	McCormick Center
21-Aug-12	10:10-11:00	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Chicago, IL	McCormick Center
21-Aug-12	2:00	IRS POD- Chicago	Town Hall	Chicago, IL	Ralph Metcalf FOB, 77 West Jackson Blvd.- Room 328; 3rd Floor
22-Aug-12	10:10-11:00	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Chicago, IL	McCormick Center
22-Aug-12	1:00-1:50	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	Chicago, IL	McCormick Center
22-Aug-12	3:10-4:00	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	Chicago, IL	McCormick Center
23-Aug-12	8:00-8:50	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	Chicago, IL	McCormick Center
23-Aug-12	3:15-4:15	Estate and Gift Tax	CPE IVT	New Carrollton, MD	Live Meeting Broadcast
28-Aug-12	9:05-9:55	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	New York, NY	Hilton New York
28-Aug-12	10:10-11:00	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	New York, NY	Hilton New York
28-Aug-12	1:00	IRS POD- New York	Town Hall	New York, NY	290 Broadway, Conference Room 1, 2 & 3- 30th Floor
29-Aug-12	10:10-11:00	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	New York, NY	Hilton New York
29-Aug-12	1:00-1:50	IRS Tax Forum	Professional Tax Practice Responsibilities -Circular 230 Case Study (Panel)	New York, NY	Hilton New York
29-Aug-12	3:10-4:00	IRS Tax Forum	What Every Tax Return Preparer Needs to Know- Key Circ 230 Provisions	New York, NY	Hilton New York
30-Aug-12	8:00-8:50	IRS Tax Forum	An Overview of Circular 230 and the OPR Responsibility	New York, NY	Hilton New York
<b>SEPTEMBER 2012</b>					
4-Sep-12	7:00-8:00	Golden Gate University	LLM Tax Students	San Francisco, CA	Golden Gate University
6-Sep-12	7:00	CICSEA	Monthly Meeting	Oxnard, CA	Courtyard by Marriott
12-Sep-12	10:00-11:00	Collection	Group Meeting	Office Communicator	Office Communicator

Event Date	Time	Organization	Event	City, State	Location
12-Sep-12	12:00	Fraud Technical Advisor	2012 CPE (Pt. 1)	CENTRA	CENTRA
12-Sep-12	7:45-8:15	NJ Society of EAs	Annual Conference	Telephone Conference	Telephone Conference
14-Sep-12	3:10	ABA	Standards of Tax Practice Committee	Boston, MA	Westin Boston Waterfront
15-Sep-12	9:30	ABA	Pro Bono and Tax Clinic Panel	Boston, MA	Westin Boston Waterfront
18-Sep-12	1:00-2:00	2012 St. Louis Tax Practitioner Symposium		St. Charles, MO	Stegton Regency Banquet Center
19-Sep-12	11:00	ABA	Administrative Practice Committee Monthly Meeting	Telephone Conference	Telephone Conference
20-Sep-12	11:00-11:45	NPL	Liaison Meeting	Washington, DC	NHQ- Room 2116
26-Sep-12	11:00-12:00	2012 Oklahoma Tax Practitioner Symposium		Oklahoma City, OK	Magnuson Hotel and Convention Center
26-Sep-12	1:15-2:15	IRS POD- Oklahoma City	Town Hall	Oklahoma City, OK	
26-Sep-12	12:00	Fraud Technical Advisor	2012 CPE (Pt. 2)	CENTRA	CENTRA
26-Sep-12	1:00	Public Accountants of Colorado	2012 Seminar	Telephone Conference	Telephone Conference
27-Sep-12	1:00	Public Accountants of Colorado	2012 Seminar	Telephone Conference	Telephone Conference
<b>OCTOBER 2012</b>					
5-Oct-12	11:00-12:00	University of Florida	LLM Graduate Students	Gainesville, FL	University of Florida
5-Oct-12	4:30-5:30	Western States Bar	Liaison Meeting	Telephone Conference	Telephone Conference
17-Oct-12	1:15-3:15	Southern Federal Tax Institute	Annual	Atlanta, GA	Grand Hyatt- Buckhead
18-Oct-12	5:15-6:00	ACTEC	Fall Meeting	Washington, DC	Mayflower Renaissance Hotel
19-Oct-12	9:00	SouthEast Regional Bar Association	Annual Meeting	Washington, DC	Capital Hill Club
20-Oct-12	12:15-2:45	ACTEC	Fall Meeting (Lunch Mtg)	Washington, DC	Mayflower Renaissance Hotel
22-Oct-12	12:30-1:45	Bentley University	19th Annual IRS Meeting (Luncheon Speaker)	Waltham, MA	Bentley University- School of Law
22-Oct-12	2:00-2:45	Bentley University	19th Annual IRS Meeting (Panel)	Waltham, MA	Bentley University- School of Law
22-Oct-12	11:50	CT Society of EAs	IRS Meeting/Fall Conference	Office Communicator	Office Communicator
25-Oct-12	5:15-6:55	NYU	71st Institute on Federal Taxation	New York, NY	The New York Hilton
25-Oct-12	10:20-11:00	PA Practitioner Liaison	PA IRS & Practitioner Liaison Annual Statewide Extended Meeting	Office Communicator	Office Communicator

Event Date	Time	Organization	Event	City, State	Location
<b>NOVEMBER 2012</b>					
1-Nov-12	TBD	SC Association of CPA's	2012 CPA Summit	Columbia, SC	TBD
1-Nov-12	8:00-10:00	Washington State Working Together Symposium Planning Committee	18th Annual Working Together Symposium	Seattle, WA	Fischer Pavilion- Seattle Center Complex
2-Nov-12	11:35-12:35	California Tax Bar	2012 Annual Meeting and Tax Policy Conference	San Diego, CA	Loews Coronado Bay Resort
6-Nov-12	TBD	AICPA	Tax Practice Responsibilities Committee	Washington, DC	NHQ
9-Nov-12	4:00	Comptroller of MD- Revenue Administration Division	38th Annual Federal State Tax Institute	Office Communicator	Office Communicator
14-Nov-12	4:00	Comptroller of MD- Revenue Administration Division	38th Annual Federal State Tax Institute	Office Communicator	Office Communicator
14-Nov-12	2:00	Webinar	External	Washington, DC	National Press Club
15-Nov-12	12:30		Alaska Tax Practitioner Symposium	Office Communicator	Office Communicator
15-Nov-12	2:00-4:00	TEI	Webinar	Washington, DC	
16-Nov-12	10:50-12:30	2012 Long Island Tax Professionals Symposium		Woodbury, NY	Crest Hollow Country Club
16-Nov-12	4:00	Comptroller of MD- Revenue Administration Division	38th Annual Federal State Tax Institute	Office Communicator	Office Communicator
19-Nov-12	4:00	Comptroller of MD- Revenue Administration Division	38th Annual Federal State Tax Institute	Office Communicator	Office Communicator
28-Nov-12	TBD	CT Society of CPAs, CT Society of EAs & CT Bar Association		Office Communicator	Office Communicator
<b>DECEMBER 2012</b>					
3-Dec-12	TBD	Delaware Dept. of Revenue	36th Annual Federal and State Tax Institutes	Office Communicator	Office Communicator
3-Dec-12	6:00	NJ Association of Public Accountants	Annual Conference	Telephone Conference	Telephone Conference
4-Dec-12	TBD	Delaware Dept. of Revenue	36th Annual Federal and State Tax Institutes	Office Communicator	Office Communicator
4-Dec-12	3:15-5:00	2012 LITC Conference		DC Hilton	DC Hilton
5-Dec-12	TBD	Delaware Dept. of Revenue	36th Annual Federal and State Tax Institutes	Office Communicator	Office Communicator
5-Dec-12	12:30-1:00	University of Texas School of Law- Keynote Speaker	60th Annual Tax Conference	Austin, TX	University of Texas
5-Dec-12	1:45-3:30	University of Texas School of Law- Panel	60th Annual Tax Conference	Austin, TX	University of Texas
7-Dec-12	8:30-9:45	ABA	Plenary Session	Las Vegas, NV	Wynn Hotel
7-Dec-12	8:30-9:45	ABA	Defending Penalties	Las Vegas, NV	Wynn Hotel