

Form 1040-X

Department of the Treasury
Internal Revenue Service

Amended U.S. Individual Income Tax Return

OMB No. 1545-0074

► Go to www.irs.gov/1040X for instructions and the latest information.



Form 1040-X (Rev. 02-2024) Catalog Number 71966H
Department of the Treasury **Internal Revenue Service** www.irs.gov



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Form **1040-X**

(Rev. February 2024)

Department of the Treasury—Internal Revenue Service

Amended U.S. Individual Income Tax Return

OMB No. 1545-0074

Go to www.irs.gov/Form1040X for instructions and the latest information.**This return is for calendar year** (enter year)**or fiscal year** (enter month and year ended)

Your first name and middle initial

Last name

Your social security number

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

City, town, or post office. If you have a foreign address, also complete spaces below.

State

ZIP code

Foreign country name

Foreign province/state/county

Foreign postal code

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, didn't previously want \$3 to go to this fund, but now do. Checking a box below will not change your tax or refund.

☐ **You** ☐ **Spouse****Amended return filing status.** You **must** check one box even if you are not changing your filing status. **Caution:** In general, you can't change your filing status from married filing jointly to married filing separately after the return due date.☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)

If you checked the MFS box, enter the name of your spouse unless you are amending a Form 1040-NR. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Enter on lines 1 through 23, columns A through C, the amounts for the return year entered above.

Use Part II on page 2 to explain any changes.

A. Original amount
reported or as
previously adjusted
(see instructions)**B. Net change—**
amount of increase
or (decrease)—
explain in Part II**C. Correct
amount**

Income and Deductions				
1	Adjusted gross income. If a net operating loss (NOL) carryback is included, check here <input type="checkbox"/>	1		
2	Itemized deductions or standard deduction	2		
3	Subtract line 2 from line 1	3		
4a	Reserved for future use	4a		
b	Qualified business income deduction	4b		
5	Taxable income. Subtract line 4b from line 3. If the result for column C is zero or less, enter -0- in column C	5		
Tax Liability				
6	Tax. Enter method(s) used to figure tax (see instructions): -----	6		
7	Nonrefundable credits. If a general business credit carryback is included, check here <input type="checkbox"/>	7		
8	Subtract line 7 from line 6. If the result is zero or less, enter -0-	8		
9	Reserved for future use	9		
10	Other taxes	10		
11	Total tax. Add lines 8 and 10	11		

Payments				
12	Federal income tax withheld and excess social security and tier 1 RRTA tax withheld. (If changing , see instructions.)	12		
13	Estimated tax payments, including amount applied from prior year's return	13		
14	Earned income credit (EIC)	14		
15	Refundable credits from: <input type="checkbox"/> Schedule 8812 <input type="checkbox"/> Form(s) <input type="checkbox"/> 2439 <input type="checkbox"/> 4136 <input type="checkbox"/> 8863 <input type="checkbox"/> 8885 <input type="checkbox"/> 8962 or <input type="checkbox"/> other (specify): _____	15		
16	Total amount paid with request for extension of time to file, tax paid with original return, and additional tax paid after return was filed		16	
17	Total payments. Add lines 12 through 15, column C, and line 16		17	
Refund or Amount You Owe				
18	Overpayment, if any, as shown on original return or as previously adjusted by the IRS		18	
19	Subtract line 18 from line 17. (If less than zero, see instructions.)		19	
20	Amount you owe. If line 11, column C, is more than line 19, enter the difference		20	
21	If line 11, column C, is less than line 19, enter the difference. This is the amount overpaid on this return		21	
22	Amount of line 21 you want refunded to you		22	
23	Amount of line 21 you want applied to your (enter year): estimated tax 23			

Complete and sign this form on page 2.

Part I Dependents

Complete this part to change any information relating to your dependents.
This would include a change in the number of dependents.
Enter the information for the return year entered at the top of page 1.

		A. Original number of dependents reported or as previously adjusted	B. Net change— amount of increase or (decrease)	C. Correct number
24	Reserved for future use	24		
25	Your dependent children who lived with you	25		
26	Reserved for future use	26		
27	Other dependents	27		
28	Reserved for future use	28		
29	Reserved for future use	29		
30	List ALL dependents (children and others) claimed on this amended return.			

Dependents (see instructions):

If more than four dependents, see instructions and check here <input type="checkbox"/>	(a) First name	Last name	(b) Social security number	(c) Relationship to you	(d) Check the box if qualifies for (see instructions):	
					Child tax credit	Credit for other dependents
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>

Part II

Explanation of Changes. In the space provided below, tell us why you are filing Form 1040-X.
 Attach any supporting documents and new or changed forms and schedules.

Sign Here	Remember to keep a copy of this form for your records. Under penalties of perjury, I declare that I have filed an original return, and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.					
	Your signature		Date	Your occupation		If the IRS sent you an Identity Protection PIN, enter it here (see inst.) <div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>
	Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupation		If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) <div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>
	Phone no.		Email address			
Paid Preparer Use Only	Preparer's name		Preparer's signature		Date	PTIN <div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>
	Firm's name					Phone no.
	Firm's address					Firm's EIN

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