

U.S. Real Estate Mortgage Investment Conduit (REMIC) Income Tax Return

2022

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form1066 for instructions and the latest information.

For calendar year 2022 or short tax year beginning , 20 , ending , 20

| | | |
|----------------------|--|--|
| Type or Print | Name | A Employer identification number (EIN) |
| | Number, street, and room or suite no. (If a P.O. box, see instructions.) | B Date REMIC started |
| | City or town, state or province, country, ZIP or foreign postal code | C Enter total assets at end of tax year \$ |

D Check applicable boxes: (1) Final return (2) Name change (3) Address change

Section I—Computation of Taxable Income or Net Loss

Income (excluding amounts from prohibited transactions)

| | |
|--|----------|
| 1 Taxable interest | 1 |
| 2 Accrued market discount under section 860C(b)(1)(B) | 2 |
| 3 Reserved for future use | 3 |
| 4 Ordinary gain or (loss) (attach Form 4797) | 4 |
| 5 Other income (attach statement—see instructions) | 5 |
| 6 Total income (loss). Add lines 1 through 5 | 6 |

Deductions (excluding amounts allocable to prohibited transactions)

| | |
|--|-----------|
| 7 Salaries and wages | 7 |
| 8 Rent | 8 |
| 9 Amount accrued to regular interest holders in the REMIC that is deductible as interest | 9 |
| 10 Other interest | 10 |
| 11 Taxes | 11 |
| 12 Depreciation (see instructions) | 12 |
| 13 Other deductions (attach statement) | 13 |
| 14 Total deductions. Add lines 7 through 13 | 14 |
| 15 Taxable income (or net loss). Subtract line 14 from line 6. Enter here and on page 3, Schedule M, column (c) | 15 |

Section II—Tax and Payments

| | |
|---|----------|
| 1 Total tax (Schedule J, line 12) | 1 |
| 2 Tax paid with Form 7004 | 2 |
| 3 Tax due. Enter excess of line 1 over line 2. See <i>Payment of Tax Due</i> in the instructions | 3 |
| 4 Overpayment. Enter excess of line 2 over line 1 | 4 |

| | | | | | |
|-------------------------------|--|----------------------|--|---|------|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | | | |
| | Signature | Date | <div style="border: 1px solid black; padding: 2px;"> May the IRS discuss this return with the preparer shown below? See instructions. <input type="checkbox"/> Yes <input type="checkbox"/> No </div> | | |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name | | | Firm's EIN | |
| | Firm's address | | | Phone no. | |

Schedule J Tax Computation

Part I—Tax on Net Income From Prohibited Transactions

| | | |
|----------|--|-----------|
| 1 | Income (see instructions) | |
| a | Gain from certain dispositions of qualified mortgages | 1a |
| b | Income from nonpermitted assets | 1b |
| c | Compensation for services | 1c |
| d | Gain from the disposition of cash flow investments (except from a qualified liquidation) | 1d |
| 2 | Total income. Add lines 1a through 1d | 2 |
| 3 | Deductions directly connected with the production of income shown on line 2 (excluding deductions attributable to prohibited transactions resulting in a loss) | 3 |
| 4 | Tax on net income from prohibited transactions. Subtract line 3 from line 2 | 4 |

Part II—Tax on Net Income From Foreclosure Property (as defined in section 860G(a)(8))
(Caution: See instructions before completing this part.)

| | | |
|-----------|--|-----------|
| 5 | Net gain or (loss) from the sale or other disposition of foreclosure property described in section 1221(a)(1) (attach statement) | 5 |
| 6 | Gross income from foreclosure property (attach statement) | 6 |
| 7 | Total income from foreclosure property. Add lines 5 and 6 | 7 |
| 8 | Deductions directly connected with the production of income shown on line 7 (attach statement) | 8 |
| 9 | Net income from foreclosure property. Subtract line 8 from line 7 | 9 |
| 10 | Tax on net income from foreclosure property. Enter 21% (0.21) of line 9 | 10 |

Part III—Tax on Contributions After the Startup Day
(Don't complete this part if the startup day was before July 1, 1987. See instructions.)

| | | |
|-----------|--|-----------|
| 11 | Tax. Enter amount of taxable contributions received during the calendar year after the startup day. See instructions. Attach statement | 11 |
|-----------|--|-----------|

Part IV—Total Tax

| | | |
|-----------|---|-----------|
| 12 | Total tax. Add lines 4, 10, and 11. Enter here and on page 1, Section II, line 1 | 12 |
|-----------|---|-----------|

Designation of Partnership Representative (see instructions)

Enter below the information for the partnership representative (PR) for the calendar year of this return.

Name of PR _____

U.S. address of PR _____ U.S. phone number of PR _____

If the PR is an entity, name of the designated individual for the PR _____

U.S. address of designated individual _____ U.S. phone number of designated individual _____