

**Corporate and Real Estate Investment Trust (REIT) Report of Net 965  
 Tax Liability and Electing REIT Report of 965 Amounts**

▶ Go to [www.irs.gov/Form965B](http://www.irs.gov/Form965B) for instructions and the latest information.

Check this box if this is an amended report

Name of taxpayer or REIT	Identifying number	Taxable year of reporting
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REITs Electing To Account for Section 965 Amounts Over Time Must Fill Out Part III.

**Part I Report of Net 965 Tax Liability and Election To Pay in Installments**

1 2 3 4 5 6 7 8	(a) Year of Section 965(a) Inclusion or Liability Assumed (see instructions)	(b) Taxpayer's Net Tax Liability With all 965 Amounts (see instructions)	(c) Taxpayer's Net Tax Liability Without 965 Amounts (see instructions)	(d) Net 965 Tax Liability (subtract column (c) from column (b))	(e) Installment Election Made		(f) Net 965 Tax Liability To Be Paid in Full in Year 1 (if column (e) is "No," enter amount from column (d))	(g) Net 965 Tax Liability To Be Paid in Installments (if column (e) is "Yes," enter amount from column (d) and see instructions)	(h) Net 965 Tax Liability Transferred (Out), Transferred In, or Subsequent Adjustments, if any (see instructions)	(i) Tax Identification Number of Buyer/ Transferee or Seller/ Transferor
					Yes	No				
1	2017									
2	2018									
3	2019									
4	2020									
5										
6										
7										
8										

**Part II Record of Amount of Net 965 Tax Liability Paid by the Taxpayer (see instructions)**

1 2 3 4 5 6 7 8	(a) Year of Section 965(a) Inclusion or Liability Assumed (see instructions)	(b) Paid for Year 1	(c) Paid for Year 2	(d) Paid for Year 3	(e) Paid for Year 4	(f) Paid for Year 5
1	2017					
2	2018					
3	2019					
4	2020					
5						
6						
7						
8						

1 2 3 4 5 6 7 8	(g) Paid for Year 6	(h) Paid for Year 7	(i) Paid for Year 8	(j) Net 965 Tax Liability Remaining Unpaid (see instructions)	(k) Net 965 Tax Liability Paid for the Reporting Year
1					
2					
3					
4					
5					
6					
7					
8					

**Totals** ▶

**Part III Electing REIT Report of Section 965 Amounts Accounted for Over Time** (see instructions)

	(a) Tax Year of Section 965(a) Inclusion and Section 965(c) Deduction	(b) Amount Elected To Be Accounted for Over Time	(c) Portion Accounted for in Year 1	(d) Portion Accounted for in Year 2	(e) Portion Accounted for in Year 3	(f) Portion Accounted for in Year 4
<b>1a</b>	2017 Section 965(a) Inclusion					
<b>1b</b>	2017 Section 965(c) Deduction					
<b>2a</b>	2018 Section 965(a) Inclusion					
<b>2b</b>	2018 Section 965(c) Deduction					
<b>3a</b>	2019 Section 965(a) Inclusion					
<b>3b</b>	2019 Section 965(c) Deduction					
<b>4a</b>	2020 Section 965(a) Inclusion					
<b>4b</b>	2020 Section 965(c) Deduction					
	(g) Portion Accounted for in Year 5	(h) Portion Accounted for in Year 6	(i) Portion Accounted for in Year 7	(j) Portion Accounted for in Year 8	(k) Amount Remaining To Be Accounted for	(l) Portion Accounted for in This Reporting Year
<b>1a</b>						
<b>1b</b>						
<b>2a</b>						
<b>2b</b>						
<b>3a</b>						
<b>3b</b>						
<b>4a</b>						
<b>4b</b>						
<b>Totals</b> . . . . . ▶						

If more lines are needed for any Parts on this form, attach additional sheets.