

Statistics of Income

Individual Income Tax Returns Line Item Estimates





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Department of the Treasury Internal Revenue Service

Danny Werfel Commissioner

Barry W. Johnson

Acting Chief Data & Analytics Officer Director, Statistics of Income Division

Individual Income Tax Returns, Line Item Estimates, 2021

Publication 4801 (Rev. 2-2024)

This 2021 Statistics of Income (SOI) line item estimates publication provides estimates of frequencies and amounts of the entries on the lines of the forms and schedules filed with individual tax returns as shown on the 2021 Individual SOI Complete Report weighted file. The estimates presented here are based on returns filed in Processing Year 2022 that were sampled statistically and then weighted to estimate the entire 2021 Tax Year.

Variations of the Form 1040 include electronically filed returns. The form variations were categorized into the basic forms according to the data reported on the return. For example, if a return was filed electronically and its characteristics indicated that it would otherwise have been filed on paper as a 1040, then it was classified as such statistically.

2021 Complete Report estimates: 160,824,340 Total, all individual returns filed

Estimates of returns filed electronically: 150,269,738 Total, all individual returns filed

Suggested Citation

Statistics of Income—2021 Individual Income Tax Returns Line Item Estimates Internal Revenue Service Washington, D.C.

Contents

Page

Totals for Forms and Schedules7
Limitations and Guidelines9
Description of the Sample11
Line Item Estimates, by Individual Income Tax Form and Schedule
All Returns Filed Returns
Electronically Filed Returns Returns
Schedule 1, Additional Income and Adjustments to Income Returns
Schedule 2, Additional Taxes Returns
Schedule 3, Additional Credits and Payments Returns
Schedule A, Itemized Deductions Returns
Schedule B, Interest and Ordinary Dividends Returns
Schedule C, Profit or Loss From Business (Sole Proprietorship) Returns
Amounts
Schedule E, Supplemental Income and Loss Returns
Schedule EIC, Earned Income Credit Returns

Page

Schedule F, Profit or Loss From Farming Returns Amounts	
Schedule R, Credit for the Elderly or the Disabled Returns Amounts	
Schedule SE, Self-Employment Tax Returns Amounts	
Schedule 8812, Additional Child Tax Credit Returns Amounts	
Form 461, Limitation on Business Losses Returns Amounts	
Form 965-A, Individual Report of Net 965 Tax Liability Returns Amounts	
Form 982, Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment) Returns	.78
Amounts Form 1116, Foreign Tax Credit Returns Amounts	.80
Form 2106, Employee Business Expenses Returns	.84
Form 2439, Notice to Shareholder of Undistributed Long-Term Capital Gains Returns Amounts	
Form 2441, Child and Dependent Care Expenses Returns Amounts	
Form 2555, Foreign Earned Income Returns Amounts	

Page

Form 3468, Investment Credit Returns
Amounts
Form 3800, General Business Credit Returns
Form 3903, Moving Expenses Returns
Form 4136, Credit for Federal Tax Paid on Fuels Returns
Form 4562, Depreciation and Amortization (Including Information on Listed Property) Returns
Form 4684, Casualties and Thefts Returns
Form 4797, Sales of Business Property Returns
Form 4835, Farm Rental Income and Expenses Returns
Form 4952, Investment Interest Expense Deduction Returns
Form 5329, Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts Returns
Form 5405, Repayment of the First-Time Homebuyer Credit Returns
Form 5695, Residential Energy Credits Returns
Form 5884, Work Opportunity Credit Returns
Form 6251, Alternative Minimum Tax—Individuals Returns

Page

Form 6252, Installment Sale Income Returns
Form 6765, Credit for Increasing Research Activities Returns
Form 6781, Gains and Losses From Section 1256 Contracts and Straddles Returns
Form 8283, Noncash Charitable Contributions Returns
Form 8396, Mortgage Interest Credit Returns
Form 8582, Passive Activity Loss Limitations Returns
Form 8586, Low-Income Housing Credit Returns
Form 8606, Nondeductible IRAs Returns
Form 8615, Tax for Certain Children Who Have Unearned Income Returns
Form 8801, Credit for Prior Year Minimum Tax— Individuals, Estates, and Trusts Returns
Form 8814, Parents' Election To Report Child's Interest and Dividends Returns
Form 8824, Like-Kind Exchanges Returns
Form 8829, Expenses for Business Use of Your Home Returns

Page

Form 8839, Qualified Adoption Expenses Returns	Form 8938, Statement of Specified Foreign Financial Assets Returns
Form 8846, Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips Returns	Form 8959, Additional Medicare Tax Returns
Form 8853, Archer MSAs and Long-Term Care Insurance Contracts Returns	Form 8960, Net Investment Income Tax—Individuals, Estates, and Trusts Returns
Form 8863, Education Credits (American Opportunity and Lifetime Learning Credits) Returns	Form 8962, Premium Tax Credit (PTC) Returns
Form 8880, Credit for Qualified Retirement Savings Contributions Returns	Returns
Form 8889, Health Savings Accounts (HSAs) Returns	Returns
Form 8910, Alternative Motor Vehicle Credit Returns	Form 8994, Employer Credit for Paid Family and Medical Leave Returns
Form 8911, Alternative Fuel Vehicle Refueling Property Credit Returns	Form 8995, Qualified Business Income Deduction Simplified Computation Returns
Form 8936, Qualified Plug-in Electric Drive Motor Vehicle Credit Returns	Form 8997, Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments Returns

Page

This publication was prepared by Adrian Dungan and Michael Parisi, economists with the Individual and Tax-Exempt Special Studies Section.

Totals for Forms and Schedules

Line Item Estimate Totals for Tax Year 2021

In total, the Statistics of Income (SOI) Division collected data from more than 60 IRS individual income tax forms and schedules to produce the estimates in this report. The table presented here breaks these forms and schedules out by number and name, and by total number filed and total number filed electronically.

Totals for Forms and Schedules from Line Item Estimates for Tax Year 2021

Type of Form	Total	Electronically Filed
All returns filed	160,824,340	150,269,738
Form 1040, U.S. Individual Income Tax Return	144,117,439	135,428,729
Form 1040-SR, Supplemental Income and Loss	16,706,900	14,841,009
Schedule 1, Additional Income and Adjustments to Income	68,036,337	63,525,347
Schedule 2, Additional Taxes	35,531,183	33,416,934
Schedule 3, Additional Credits and Payments	41,817,723	40,043,693
Schedule A, Itemized Deductions	15,058,347	14,077,031
Schedule B, Interest and Ordinary Dividends	21,343,724	19,712,842
Schedule C, Profit or Loss From Business (Sole Proprietorship)	33,257,275	30,704,645
Schedule D, Capital Gains and Losses	29,449,908	27,817,518
Schedule E, Supplemental Income and Loss	19,706,152	18,472,408
Schedule EIC, Earned Income Credit	17,107,667	16,598,820
Schedule F, Profit or Loss From Farming	1,801,274	1,677,894
Schedule R, Credit for the Elderly or Disabled	43,350	38,191
Schedule SE, Self-Employment Tax	22,972,718	21,169,133
Schedule 8812, Credits for Qualifying Children and Other Dependents	47,575,711	45,824,425
Form 461, Limitation on Business Losses	43,824	42,092
Form 965-A, Individual Report of Net 965 Tax Liability	25,429	24,883
Form 982, Reduction of Tax Attributes Due To Discharge of Indebtedness (and Section 1082 Basis Adjustment)"	99,543	97,520
Form 1116, Foreign Tax Credit	5,464,312	5,211,817
Form 2106, Employee Business Expenses	351,740	318,051
Form 2439, Notice to Shareholder of Undistributed Long-Term Capital Gains	4,575	4,575
Form 2441, Child and Dependent Care Expenses	6,813,340	6,609,822
Form 2555, Foreign Earned Income	476,323	366,105
Form 3468, Investment Credit	27,664	25,252
Form 3800, General Business Credit	736,515	699,359
Form 3903, Moving Expenses	98,047	96,914
Form 4136, Credit for Federal Tax Paid on Fuels	241,533	231,725
Form 4562, Depreciation and Amortization (Including Information on Listed Property)	10,351,077	9,795,722
Form 4684, Casualties and Thefts	166,275	153,600
Form 4797, Sales of Business Property	3,544,694	3,350,277
Form 4835, Farm Rental Income and Expenses	454,633	418,822
Form 4952, Investment Interest Expense Deduction	1,327,589	1,249,968
Form 5329, Additional Taxes on Qualified Plans (including IRAs) and Other Tax-Favored Accounts	2,551,270	2,449,053

8

Totals for Forms and Schedules from Line Item Estimates for Tax Year 2021—Continued

Type of Form	Total	Electronically Filed
Form 5405, Repayment of the First-Time Homebuyer Credit	75,184	71,661
Form 5695, Residential Energy Credits	2,736,596	2,578,767
Form 5884, Work Opportunity Credit	14,811	14,605
Form 6251, Alternative Minimum TaxIndividuals	5,749,454	5,445,836
Form 6252, Installment Sale Income	461,165	436,007
Form 6765, Credit for Increasing Research Activities	11,412	10,027
Form 6781, Gains and Losses From Section 1256 Contracts and Straddles	578,706	543,806
Form 8283, Noncash Charitable Contributions	2,980,762	2,759,794
Form 8396, Mortgage Interest Credit	101,172	97,105
Form 8582, Passive Activity Loss Limitations	8,012,324	7,569,585
Form 8586, Low-Income Housing Credit	1,750	1,670
Form 8606, Nondeductible IRAs	3,076,146	2,923,121
Form 8615, Tax for Certain Children Who Have Unearned Income	406,867	384,159
Form 8801, Credit for Prior Year Minimum Tax—Individuals, Estates, and Trusts	244,604	229,530
Form 8814, Parents' Election To Report Child's Interest and Dividends	95,770	88,657
Form 8824, Like-Kind Exchanges	89,215	85,866
Form 8829, Expenses for Business Use of Your Home	3,336,126	3,136,594
Form 8839, Qualified Adoption Expenses	84,183	80,574
Form 8846, Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips	21,858	21,137
Form 8853, Archer MSAs and Long-Term Care Insurance Contracts	148,393	135,820
Form 8863, Education Credits (American Opportunity and Lifetime Learning Credits)	9,206,360	8,867,243
Form 8880, Credit for Qualified Retirement Savings Contributions	9,297,000	8,950,189
Form 8889, Health Savings Accounts (HSAs)	15,511,487	14,926,358
Form 8910, Alternative Motor Vehicle Credit	27,642	26,315
Form 8911, Alternative Fuel Vehicle Refueling Property Credit	89,700	84,345
Form 8936, Qualified Plug-in Electric Drive Motor Vehicle Credit	168,942	162,047
Form 8938, Statement of Specified Foreign Financial Assets	528,551	462,804
Form 8959, Additional Medicare Tax	6,838,587	6,569,041
Form 8960, Net Investment Income TaxIndividuals, Estates, and Trusts	8,555,824	8,138,318
Form 8962, Premium Tax Credit (PTC)	8,315,026	7,888,932
Form 8990, Limitation on Business Interest Expense Under Section 163(J)	140,564	137,814
Form 8992, U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)	24,233	19,701
Form 8994, Employer Credit for Paid Family and Medical Leave	11,149	9,030
Form 8995, Qualified Business Income Deduction Simplified Computation	38,399,332	36,470,762
Form 8997, Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments	31,987	29,775

Limitations and Guidelines for the 2021 Line Item Estimates

Since SOI obtained the line counts and amounts used in this package from the Tax Year 2021 Individual SOI Complete Report File, they are subject to the same data limitations as the data included in the Complete Report File. These limitations are derived from the fact that these data are statistically sampled, meaning that the line counts and amounts are estimates based on samples, and should not be mistaken for actual counts or amounts of the entire filing population. While most forms and items are present often enough to provide accurate estimates, some less popular items should be used with a high degree of caution. SOI removed all line items with a sample count of fewer than 10.

The sample used in this study is one of a large number of samples that could have been selected using the same sample design. The estimates calculated from these different samples would vary. The sample estimate and an estimate of its standard error (SE) permit the construction of interval estimates with prescribed confidence that the interval includes the population value. Shown below are 95% confidence intervals for dollar amounts of selected Form 1040 items. (For example, the population amount for salaries and wages, with 95% confidence, is between 8,993,042,060 and 9,051,663,823.) These confidence intervals correspond to the estimates for all individual income tax returns filed for Tax Year 2021.

Item	Line amount (in thousands)	CV (%)	Lower 95% bound	Upper 95% bound
Salaries and wages	9,022,352,941	0.17	8,993,042,060	9,051,663,823
Taxable interest	103,535,203	0.81	101,888,231	105,182,175
Tax-exempt interest	55,518,422	2.26	53,057,410	57,979,435
Ordinary dividends	386,961,461	0.52	383,003,725	390,919,197
Qualified dividends	295,906,194	0.58	292,533,565	299,278,823
Taxable IRA distributions	408,382,461	0.97	400,652,275	416,112,647
Taxable pensions and annuities	858,038,339	0.69	846,485,747	869,590,932
Total Social Security benefits	791,161,174	0.53	782,964,808	799,357,540
Taxable Social Security benefits	412,830,233	0.63	407,703,722	417,956,744
Total income	14,936,967,974	0.07	14,916,046,103	14,957,889,844
Adjusted gross income	14,795,614,070	0.07	14,774,694,396	14,816,533,745
Basic standard deduction	2,452,790,173	0.12	2,447,144,886	2,458,435,460
Additional standard deduction	52,824,316	0.56	52,247,078	53,401,555
Total itemized deductions	659,680,547	0.54	652,725,121	666,635,973
Qualified business income deduction	205,779,729	0.47	203,900,824	207,658,633
Taxable income	11,767,185,281	0.09	11,747,542,617	11,786,827,946
Income tax before credits	2,290,478,645	0.10	2,286,033,900	2,294,923,391
Total credits	150,056,640	0.45	148,729,485	151,383,794
Income tax after credits	2,136,650,742	0.11	2,132,061,363	2,141,240,122
Total tax liability	2,287,567,821	0.11	2,282,836,874	2,292,298,769
Tax due at time of filing	305,053,445	0.40	302,656,699	307,450,191
Overpayment	494,571,248	0.31	491,553,867	497,588,629

95-Percent Confidence Intervals for Number of Returns for Selected Items on All Forms 1040

Forms whose line entries have weak estimates (implying a returns-sampled count less than 50) are listed below and not included in the publication:

Form 4972 Form 5884-A Form 8609-A Form 8834 Form 8903 Form 8941

10

Description of the Sample for the Line Item Estimates

his section describes the domain of the study, the sample design and selection, data capture and cleaning, the method of estimation, the sampling variability of the estimates.

Domain of Study

The statistics in this report are estimates from a probability sample of unaudited Individual Income Tax Returns (Form 1040 and 1040-SR (including electronic returns)) filed by U.S. citizens and residents during Calendar Year (CY) 2022.

All returns processed during 2022 were subjected to sampling except tentative and amended returns. Tentative returns were not subjected to sampling because the revised returns may have been sampled later, while amended returns were excluded because the original returns had already been subjected to sampling. A small percentage of returns were not identified as tentative or amended until after sampling. These returns, along with those that had no income information, frivolous income information, or fraudulent income information, when recognized, were excluded in calculating estimates.

The estimates in this report are intended to represent all returns filed for Tax Year (TY) 2021. While most of the returns processed during CY 2022 were filed for Tax Year 2021, the remaining returns were mostly for prior years, and a few for noncalendar years ending during 2019 and 2020.

Sample Design and Selection

The sample design is a stratified probability sample in which the population of tax returns is classified into subpopulations, called strata, and an independent sample is randomly selected from each stratum. Strata are defined by the following characteristics:

- 1. Nontaxable (including no alternative minimum tax) with adjusted gross income or expanded income of \$200,000 or more.
- 2. High business receipts of \$50,000,000 or more.

- 3. Presence or absence of special forms or schedules (Form 2555, Form 1116, Form 1040 Schedule C, and Form 1040 Schedule F).
- 4. Indexed positive or negative income. Sixty variables are used to derive positive and negative incomes. These positive and negative income classes are deflated using the Chain-Type Price Index for the Gross Domestic Product to represent a base year of 2016. (See footnote [1] for details.)

Tax data processed to the IRS Individual Master File at the Enterprise Computing Center at Martinsburg during CY 2022 were used to assign each taxpayer's record to the appropriate stratum and to determine whether the record should be included in the sample. Records are selected for the sample either if they possess certain combinations of the four ending digits of their Social Security number (SSN), or if their five ending digits of an 11-digit number generated by a mathematical transformation of the SSN is less than or equal to the stratum sampling rate times 100,000.

Data Capture and Cleaning

Data capture for the SOI sample begins with the designation of a sample of administrative records. While the sample was being selected, the process was continually monitored for sample selection and data collection errors. In addition, a small subsample of returns was selected and independently reviewed, analyzed, and processed for a quality evaluation.

The administrative data and controlling information for each record designated for this sample were loaded into an online submission processing database. Computer data for the selected administrative records were then used to identify inconsistencies, questionable values, and missing values, as well as any additional variables that an editor needed to extract for each record.

After the completion of the submission processing center review, data were further validated, tested, and balanced. Adjustments and imputations for selected 12

fields based on prior-year data and other available information were used to make each record internally consistent. Finally, prior to publication, all statistics and tables were reviewed for accuracy and reasonableness considering the provisions of the tax law, taxpayer reporting variations and limitations, economic conditions, and comparability with other statistical series.

Some returns designated for the sample were not available for SOI processing because other areas of the IRS needed the return at the same time. For TY 2021, about 0.11% of the sample returns were unavailable.

Due to the COVID-19 pandemic, delays in processing TY 2020 returns occurred because of the temporary closing of submission processing centers. Approximately 4.5 million returns were ultimately processed during the beginning of TY 2021. These returns were moved into the TY 2020 study.

Method of Estimation

Weights were obtained by dividing the population count of returns in a stratum by the number of sampled returns for that stratum. The weights were adjusted to correct for misclassified returns and were then applied to the sample data to produce all the estimates in this report.

Sampling Variability

The sample used in this study is one of a large number of samples that could have been selected using the same sample design. The estimates calculated from these different samples would vary. The SE of an estimate is a measure of the variation among the estimates from the possible samples and, thus, is a measure of the precision with which an estimate from a particular sample approximates the average of the estimates calculated from all possible samples.

13

Line Item Estimates, by Individual Income Tax Form and Schedule for Tax Year 2021

The total estimated line counts for each individual tax form and schedule follow. The number of returns for the lines appears on the pages on the left, while the corresponding amount (in thousands of dollars) for the lines appears on the colored pages on the right.

Total of all r	eturns	filed = 160,824,340 Elec	ctronical	ly Filed R	eturn	s = 150	269,738							
1040		rtment of the Treasury-Internal Revenue Serv 5. Individual Income Tax		(99) urn	2	021	OMB No.	1545-00	74 IRS	Use Only-	—Do not writ	te or staple	in this space.	
Filing Status	81, 422 , S	759 54,161,246 ingle Darried filing jointly	3,91 Marri	2,940 ed filing :	separ	ately (MFS	21,240	0, 317 d of hou	usehold (I	HOH)	.87,078 D Qualif	ying wid	low(er) (QW)	
Check only one box.		u checked the MFS box, enter the n on is a child but not your dependen		your spo	ouse. I	lf you chec	ked the HC)H or Q	W box, e	enter the	e child's n	name if tl	ne qualifying	J
Your first name		, ,	Last na	ame							Your soci	ial securi	ty number	-
If joint return, sp	oouse's	first name and middle initial	Last na	ame							Spouse's	social se	curity numbe	- r
Home address	numbe	r and street). If you have a P.O. box, see	instructi	ions.					Apt. nc).			on Campaigr	- 1
01111 1011	+ - 66 -	- If				0		71	Decide		Check he spouse if			
City, town, or p	ost offic	e. If you have a foreign address, also co	ompiete s	spaces be	IOW.	Sta	te		P code	Y I	to go to t box belov		ntly, want \$3 Checking'a	1
Foreign country	name			Foreign pi	rovince	e/state/coun	ty	Fc	oreign post	al code	your tax of		0	
												You	Spouse	•
At any time du	ring 20	21, did you receive, sell, exchange		erwise di			ancial inter	est in a	ny virtua	al currer	ncy?	Yes	🗌 No	
Standard	Som	eone can claim: You as a de	penden	ıt 🗌	Your	4,135 spouse as								
Deduction		pouse itemizes on a separate retur				stat <u>us</u> alier			Currenc				no = 152,	584,104
Age/Blindness	You:	29,525,305 Were born before January 2, 1	957	255,2 Are bl		Spouse	: 🗌 Was	2,486,8 born b	19 before Ja	nuary 2	75 , 1957	, 873 [_] Is b	lind	
Dependents				(2) 5	Social	security	(3) Relati		1		ualifies for (see instru	uctions):	-
If more		rst name Last name			num	ber	to ye	ou .	Chi	ild tax cr	edit C	redit for of	her dependent	s
than four										36,967,	,706			
dependents, see instructions	;									21,998	,362			
and che <u>ck</u>										7,922,	·		<u> </u>	_
here ►			_ ()			44.4				2,157,		400		-
Attach	1	Wages, salaries, tips, etc. Attach I	L É				schirshps		860,399	1			,082,290	-
Sch. B if	2a	· · –	2a	6,569, 30,524			axable inte		• •				990,485	-
required.	<u>3a</u>		3a	16,635			Drdinary div axable am						<u>247,057</u>	-
)	4a 5a		4a 5a	32,171			axable am				4b 5b		<u>584,165</u> 357,159	-
Standard	5a 6a		6a	31,293			axable am				6b		<u>357,159</u> 798,351	-
Deduction for-	7	Capital gain or (loss). Attach Sche								· · · ·	7		571,454	-
 Single or Married filing 	8	Other income from Schedule 1, lin		•							8		900,997	-
separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,)	▶ 9		,096,247	-
\$12,550Married filing	10	Adjustments to income from Sche									10		327,588	-
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your a	djusted	gross	s income)	▶ 11	158	,154,566	-
widow(er), \$25,100	12a	Standard deduction or itemized	deduct	t ions (fro	m Sc	hedule A)		12a	*** See	e Belo	w			
Head of	b	Charitable contributions if you take	the star	ndard de	ductio	on (see inst	ructions)	12b		79,584				
household, \$18,800	с	Add lines 12a and 12b									. 12c	156	,871,451	
If you checked	13	Qualified business income deduct	ion from	n Form 8	995 o	r Form 899	5-A				. 13	25,	924,668	
any box under Standard	14	Add lines 12c and 13									. 14	-	,248,101	
Deduction, see instructions.	15	Taxable income. Subtract line 14	from lir	ne 11. lf z	zero o	or less, ente	er-0				15	128	,519,569	
	Privacy	Act. and Paperwork Reduction Act N	lotice cr	aa sanara	te inc	tructions		0	at. No. 113	20B		Form	n 1040 (2021	

*** Standard Deduction = 141,872,935 *** Itemized Deductions = 14,842,685

2021 Line Item Estimates—All figures are estimates based on samples.

		Amounts of s	elect	ea lines	s fileo	i (in t	nousanas	s of ac	ollars)			
Total of all	returns	filed = 160,824,340 El	ectronic	ally Filed	Returns	;= 1	150,269,738	3				
1040		artment of the Treasury—Internal Revenue Se S. Individual Income Ta		(99) eturn	20	02		o. 1545-0	074 IRS Use Only-E	Do not wri	te or staple i	n this space.
Filing Status Check only one box.	lf yo	Single D Married filing jointly u checked the MFS box, enter the on is a child but not your depende	name o	-		• •	·		Dusehold (HOH)	-		
Your first name	and mi	ddle initial	Last	name					Y	our soc	ial securit	y number
If joint return, s	pouse's	first name and middle initial	Last	name					S	pouse's	social sec	curity number
Home address	(numbe	er and street). If you have a P.O. box, se	e instru	ctions.							tial Election	on Campaign
City, town, or p	oost offi	ce. If you have a foreign address, also o	complete	e spaces b	elow.		State	Z	ZIP code to	pouse if o go to t	filing join	tly, want \$3 Checking a
Foreign country	y name			Foreign	province	e/state/o	county	F			or refund.	Spouse
At any time du	iring 20	021, did you receive, sell, exchang	e, or ot	herwise c	lispose	of any	/ financial int	erest in	any virtual currency	y?	Yes	No
Standard Deduction		eone can claim: U You as a d Spouse itemizes on a separate retu	•		-	•	e as a depen alien	dent				
Age/Blindness	s You:	Were born before January 2,	1957	🗌 Are I	olind	Spo	ouse: 🗌 W	as born	before January 2, 1	1957	🗌 Is bli	ind
Dependent				(2)	Social s		• • •	ationship			,	,
lf more than four	(1) Fi	irst name Last name				lei	10	you	Child tax cred	lit C	Credit for oth	ner dependents
dependents,											L	<u></u>
see instruction and check	s —										L	
here											L	
	1	Wages, salaries, tips, etc. Attach	Form(s) W-2		1*	txbl schirshp	ļs	4,692,377	1	9 022	352,941
Attach	2a	Tax-exempt interest	2a	55,51			b Taxable ir			2b		535,203
Sch. B if	3a	Qualified dividends	3a	295,90		_			 Is	3b		961,461
required.	4a	IRA distributions	4a	473,45		_	b Taxable a			4b		382,461
	5a	Pensions and annuities	5a	1,506,9						5b		038,339
Chandand	6a	Social security benefits	6a	791,16		-				6b		830,233
Standard Deduction for—	0a 7	Capital gain or (loss). Attach Sch								7		2,553,466
Single or	8	Other income from Schedule 1, I		•		•				8		,737,583
Married filing separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7								9		6,967,974
\$12,550 Married filing	10	Adjustments to income from Sch	-							10		160,696
jointly or	11	Subtract line 10 from line 9. This							• • • • •	11		5,614,070
Qualifying widow(er),	12a	Standard deduction or itemize						12a	*** See Below		14,700	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
\$25,100 • Head of	b	Charitable contributions if you tak		•			,	12b	17,928,056	-	141,3	353,904
household, \$18,800	С	Add lines 12a and 12b								12c	3,183,	954,011
 If you checked 	13	Qualified business income deduc	ction fro	om Form	8995 o	r Form	8995-A .			13		79,729
any box under <i>Standard</i>	14	Add lines 12c and 13								14	3,381,	030,109
Deduction, see instructions.	15	Taxable income. Subtract line 1	4 from	line 11. If	zero o	r less,	enter -0			15	11,767	,185,281
For Disclosure.	Privac	Act. and Paperwork Reduction Act	Notice.	see sepa	rate inst	ruction	IS.		Cat. No. 11320B		Form	1040 (2021)

Standard Deduction = 2,506,538,615 *** ***

Itemized Deductions = 659,680,547

)					Page
	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3			16	127,618,301
	17	Amount from Schedule 2, line 3			17	2,873,036
	18	Add lines 16 and 17		. [18	127,874,599
	19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812		. [19	11,778,814
	20	Amount from Schedule 3, line 8			20	30,378,319
	21	Add lines 19 and 20		. [21	38,209,132
	22	Subtract line 21 from line 18. If zero or less, enter -0		. [22	123,335,518
	23	Other taxes, including self-employment tax, from Schedule 2, line 21			23	33,820,967
	24	Add lines 22 and 23. This is your total tax			24	130.170.240
	25	Federal income tax withheld from:				
	а	Form(s) W-2	117,913,4	95		
	b	Form(s) 1099	11			
	c	Other forms (see instructions)				
	d	Add lines 25a through 25c	-,,.		25d	137,245,950
	26	2021 estimated tax payments and amount applied from 2020 return			26	10,159,899
f you have a L qualifying child,	27a	Earned income credit (EIC)	1		20	10,100,000
attach Sch. EIC.	210	Check here if you were born after January 1, 1998, and before	02,210,10			
		January 2, 2004, and you satisfy all the other requirements for		_		
		taxpayers who are at least age 18, to claim the EIC. See instructions ►		_		
	b	Nontaxable combat pay election 27b 14,026		_		
	с	Prior year (2019) earned income 27c 2,538,605				
	28	Refundable child tax credit or additional child tax credit from Schedule 8812 28	37,771,6	12		
	29	American opportunity credit from Form 8863, line 8	6,027,05	6		
	30	Recovery rebate credit. See instructions	12,188,3	36		
	31	Amount from Schedule 3, line 15	15,507,8			
	32	Add lines 27a and 28 through 31. These are your total other payments and refun			32	69,332,726
	33	Add lines 25d, 26, and 32. These are your total payments			33	151,295,084
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you	overnaid		34	125,949,019
neiuna		11 mile of is more than me 24 , subtract me 24 from mile of. This is the amount you				
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here	-	E	35a	112,779,775
	35a ►b	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here	e ►			112,779,775
Direct deposit?		Amount of line 34 you want refunded to you. If Form 8888 is attached, check here	e ►			112,779,775
Direct deposit?	►b	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number C Type: Check Account number	e ► king □ Sav	ings		<u>112,779,775</u>
Direct deposit? See instructions.	►b ►d	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number C Type: Check Account number C Type: Check Amount of line 34 you want applied to your 2022 estimated tax .	e ► king □ Sav	ings		
Direct deposit? See instructions.	►b ►d 36	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number C Type: Check Account number	e ► king □ Sav	ings 9	35a	<u>112,779,775</u> 32,771,171
Direct deposit? See instructions.	► b ► d 36 37 38	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number C Type: Check Account number C Type: Check Account number C Type: Check Account of line 34 you want applied to your 2022 estimated tax . 36 Amount of line 34 you want applied to your 2022 estimated tax . 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions) 38	e ► king ☐ Sav 3,781,18 structions	ings 9	35a	
Direct deposit? See instructions. Amount You Owe Fhird Party	► b ► d 36 37 38 Do	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number C Type: Check Account number C Type: Check Account number C and the second seco	e ► king ☐ Sav 3,781,18 structions	ings 9 ▶ 98	35a 37	
Direct deposit? See instructions. Amount You Owe Fhird Party	 b d 36 37 38 Do ins 	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number C Type: Check Account of line 34 you want applied to your 2022 estimated tax 36 Amount of line 34 you want applied to your 2022 estimated tax 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instead tax penalty (see instructions) 38 you want to allow another person to discuss this return with the IRS? See ructions 5 1 1 1 1 1 1 1 1 1 1	e ► king □ Sav 3,781,18 structions 12,211,5	ings 9 98 blete be	35a 37 low.	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party	 ▶ b ▶ d 36 37 38 Do ins Des 	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number Carpe: Check Account number Carpe: Check Account number Carpe: Check Amount of line 34 you want applied to your 2022 estimated tax . 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instead tax penalty (see instructions) 38 you want to allow another person to discuss this return with the IRS? See ructions	e ► ► king ☐ Sav 3,781,18 structions 12,211,5 Yes. Comp	ings ings 9 ▶ 98 olete be identific.	35a 37 low.	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee	▶ b ▶ d 36 37 38 Do ins Des nar Unc	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number ▶ c Type: Account number ▶ c Type: Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instanted tax penalty (see instructions) ▶ 38 you want to allow another person to discuss this return with the IRS? See ructions ▶ ignee's lee Phone no. ▶ er penalties of perjury, I declare that I have examined this return and accompanying schedules	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	ings ings igg ▶ 98 blete be identific: PIN) ▶ and to th	35a 37 low. ation	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign	▶ b ▶ d 36 37 38 Do ins Des nar Unc belia	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number ▶ c Type: Account number ▶ c Type: Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instanted tax penalty (see instructions) ▶ 38 you want to allow another person to discuss this return with the IRS? See ructions ▶ ructions ▶ Phone no. ▶ er penalties of perjury, I declare that I have examined this return and accompanying schedules of the preparer (other than taxpayer) is based on the preparer (other than taxpayer) is ba	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	ings ings ings igg 98 blete be identific. PIN) ► and to th f which p	35a 37 low. ation ne best prepare	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign	▶ b ▶ d 36 37 38 Do ins Des nar Unc belia	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number ▶ c Type: Account number ▶ c Type: Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instanted tax penalty (see instructions) ▶ 38 you want to allow another person to discuss this return with the IRS? See ructions ▶ ignee's lee Phone no. ▶ er penalties of perjury, I declare that I have examined this return and accompanying schedules	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	ings	35a 37 low. ation ne best prepare	32,771,171
Direct deposit? The instructions. Amount You Owe Chird Party Designee Sign Here	▶ b ▶ d 36 37 38 Do ins Des nar Unc belia	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number ▶ c Type: Account number ▶ c Type: Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instanted tax penalty (see instructions) ▶ 38 you want to allow another person to discuss this return with the IRS? See ructions ▶ ructions ▶ Phone no. ▶ er penalties of perjury, I declare that I have examined this return and accompanying schedules of the preparer (other than taxpayer) is based on the preparer (other than taxpayer) is ba	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	ings	35a 37 low. ation he best prepare RS sen tion Pli	32,771,171
Direct deposit? See instructions. Amount You Owe Fhird Party Designee Sign Here oint return?	▶ b ▶ d 36 37 38 Do ins Des nar Unc beli You	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	□ □ ings □ identific. □ PIN) ▶ and to th if f which p □ If the IF Protect (see inst □	35a 37 low. ation ne best prepare RS sen tion Pli st.) ►	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign Here Joint return? See instructions. Keep a copy for	▶ b ▶ d 36 37 38 Do ins Des nar Unc beli You	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number ▶ c Type: Account number ▶ c Type: Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instanted tax penalty (see instructions) ▶ 38 you want to allow another person to discuss this return with the IRS? See ructions ▶ ructions ▶ Phone no. ▶ er penalties of perjury, I declare that I have examined this return and accompanying schedules of the preparer (other than taxpayer) is based on the preparer (other than taxpayer) is ba	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	B B B B B B B B B B B B B B B B B B B C C See ins If the IF Protect (see ins If the IF	35a 37 Iow. ation ne best prepare RS sen tion PII st.) ►	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign Here oint return? See instructions. Geep a copy for	▶ b ▶ d 36 37 38 Do ins Des nar Unc beli You	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	B B B B B B B B B B B B B B B B B B B C C See ins If the IF Protect (see ins If the IF	35a 37 Iow. ation he best repare RS sen tion PII st.) ► RS sen y Prote	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign Here oint return? See instructions. Geep a copy for	▶ b ▶ d 36 37 38 Do ins Des nar Und beli You Spot	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number	e ► ► king Sav 3,781,18 structions 12,211,5 Yes. Comp Personal number (and statements,	ings ings igg ▶ 98 98 98 98 98 98 98 98 98 98	35a 37 Iow. ation he best repare RS sen tion PII st.) ► RS sen y Prote	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign Here Doint return? See instructions. Keep a copy for your records.	▶ b ▶ d 36 37 38 Doo ins Des nar Und beli You Spot Photo	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number	e	Ings ings ings identific: PIN) ▶ and to th f which p If the IF Protect (see ins If the IF Identity (see ins	35a 37 Iow. ation he best repare RS sen tion PII st.) ► RS sen y Prote	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign Here Doint return? See instructions. See a copy for your records. Paid	▶ b ▶ d 36 37 38 Doo ins Des nar Und beli You Spot Photo	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number	e	Ings ings ings identific: PIN) ▶ and to th f which p If the IF Protect (see ins If the IF Identity (see ins	35a 37 Iow. ation he best repare RS sen tion PII st.) ► RS sen y Prote	32,771,171
Direct deposit? See instructions. Amount You Owe Third Party Designee Sign Here Joint return? See instructions. Keep a copy for your records. Paid Preparer Use Only	 ▶ b ▶ d 36 37 38 Doo ins Destination Destination Present 	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here Routing number	e	Ings ings ings identific: PIN) ▶ and to th f which p If the IF Protect (see ins If the IF Identity (see ins	35a 37 low. ation ation RS sen () Prote st.) ►	32,771,171

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

Form 1040 (2021)								Page 2
	16	Tax (see instructions). Check	k if any from Form	n(s): 1 881	4 2 4972	3		. 16	2,281,017,505
	17	Amount from Schedule 2, li							9,456,106
	18	Add lines 16 and 17 .							2,290,478,645
	19	Nonrefundable child tax cre	edit or credit for c	other depender	nts from Schedule	8812 .		. 19	8,724,570
	20	Amount from Schedule 3, li		•					56,263,649
	21	Add lines 19 and 20							65,024,054
	22	Subtract line 21 from line 18	8. If zero or less,	enter -0				. 22	2,225,454,591
	23	Other taxes, including self-							
	24	Add lines 22 and 23. This is	your total tax					▶ 24	2,385,860,259
	25	Federal income tax withheld	d from:						
	а	Form(s) W-2				25a 1,	275,505,	679	
	b	Form(s) 1099					73,057,6		
	с	Other forms (see instruction					14,447,4		
	d	Add lines 25a through 25c							1,470,768,559
15	26	2021 estimated tax paymer							534,373,752
If you have a L qualifying child,	27a	Earned income credit (EIC)				27a	65,684,4	35	
attach Sch. EIC.		Check here if you were January 2, 2004, and yo taxpayers who are at least a	ou satisfy all th	e other requi the EIC. See in	rements for				
	b	Nontaxable combat pay ele	ection		111,463	_			
	С	Prior year (2019) earned inc	ome	. 27c	35,682,413				
	28	Refundable child tax credit of	or additional child	tax credit from	Schedule 8812	28 1	15,869, 1	125	
	29	American opportunity credit	t from Form 8863	3, line 8		29	5,170,2 1	13	
	30	Recovery rebate credit. See	e instructions .			30	20,863,0	54	
	31	Amount from Schedule 3, li	ne 15			31 3	<mark>69,011,</mark> 3	356	
	32	Add lines 27a and 28 throug	gh 31. These are	your total oth	er payments and	refundabl	e credits	▶ 32	576,524,485
	33	Add lines 25d, 26, and 32.	These are your to	otal payments				▶ 33	2,577,329,763
Refund	34	If line 33 is more than line 2	4, subtract line 2	4 from line 33.	This is the amour	nt you over	paid.	. 34	125,949,019
	35a	Amount of line 34 you want	refunded to you	u. If Form 8888	3 is attached, cheo	ck here .	>	· 🗌 35a	378,564,518
Direct deposit?	►b	Routing number			► c Type:	Checking	🗌 Sav	vings	
See instructions.	►d	Account number							
	36	Amount of line 34 you want	applied to your	2022 estimate	ed tax . 🕨	36 1	16,006,7	730	
Amount	37	Amount you owe. Subtract	t line 33 from line	e 24. For detail	s on how to pay, s	1 1		▶ 37	32,771,171
You Owe	38	Estimated tax penalty (see i	instructions) .		🕨	38	1,951,70	00	
Third Party Designee	ins	you want to allow anothe tructions	•					olete below	
		signee's ne ►		Phone no.			number	l identificatio (PIN) ►	57,678
Sign		der penalties of perjury, I declare	that I have examine		accompanying sche	edules and s		. ,	est of my knowledge and
Here		ef, they are true, correct, and con							
I ICI C	Υοι	ır signature		Date	Your occupation				ent you an Identity
	Ν.							Protection (see inst.)	PIN, enter it here
Joint return? See instructions.	- Cri	ouse's signature. If a joint return,	hoth must sign	Date	Spouse's occupati	00		(ent your spouse an
Keep a copy for your records.	Spo	ouse's signature. It a joint return,	both must sign.	Dale	Spouse's occupation	on			otection PIN, enter it here
	Pho	one no.		Email address					
Paid	Pre	parer's name	Preparer's signat	ture		Date	P	ΓΙΝ	Check if:
									Self-employed
Preparer Use Only	Firr	n's name 🕨						Phone no.	
								E: 1 EIN	
	Firr	n's address 🕨						Firm's EIN	

17

Electronically Filed Returns = 150.269.738

E 10 /0	Depa	artment of the Treasury—Internal Revenue Servi	ce (99)		a a		,		1		
1040	U.:	S. Individual Income Tax	Return	20)2		OMB No. 15	45-0074	IRS Use Only	—Do not w	vrite or staple in this space.
Filing Status	75 <u>,666</u>	557 50,670,019 Single Married filing jointly	3,566,148 Married filin	ig separa	ately (N	(IFS)	20,287,8	3 94 of house	ehold (HOH)	79,120	lifying widow(er) (QW)
Check only		u checked the MFS box, enter the n									
one box.	pers	on is a child but not your dependent									
Your first name	and m	iddle initial	Last name							Your so	cial security number
lf joint return, s	pouse's	s first name and middle initial	Last name							Spouse	's social security number
Homo oddrooo	(numbe	r and atract) If you have a R.O. bay and	instructions						Ant no	Duratida	
Home address	(numbe	er and street). If you have a P.O. box, see	instructions.						Apt. no.		ntial Election Campaign here if you, or your
City, town, or n	ost offi	ce. If you have a foreign address, also co	mplete spaces	below		State	<u>,</u>	ZIP c	ode V		if filing jointly, want \$3 this fund. Checking a
ony, to m, or p	001 0111					oluit			1		o this fund. Checking'a
Foreign country	/ name		Foreigr	province	/state/c	county	/	Forei	gn postal code		k or refund.
				-							You Spouse
At any time du	ring 20	021, did you receive, sell, exchange,	or otherwise	dispose	of any	, finar	ncial interes	st in any	virtual curre	ncy?	Yes No
Standard	Som	eone can claim: Vou as a de	pendent	Yours	spouse	e as a	dependen	nt			
Deduction		Spouse itemizes on a separate retur			•		·				
Age/Blindness	You:	26,541,732 Were born before January 2, 19	957 🗌 Are	5 ,124 blind	Spo	use:	11,2 Was b	232,96 born bef	2 ore January 2	2, 1957 ⁶	8,696 Is blind
Dependents	s (see	instructions):	(1	2) Social s			(3) Relation		(4) 🖌 if q	ualifies fo	r (see instructions):
If more	(1) F	irst name Last name		numb	er		to you	1	Child tax c	redit	Credit for other dependents
than four dependents,									35,535		
see instructions	s —								21,187		
and check here ► □									7,615		·
	-	Manage aclasing time at Attack							2,062		140,469,909
Attach	1	Wages, salaries, tips, etc. Attach F		0,676	· ·	ь.т.	· · ·	· · ·		. 1 . 2b	119,468,808 45,291,300
Sch. B if	2a 3a	· ·		0,070 74,111			xable intere			. 20 . 3b	
required.	4a	· · · · · · · · · · · · · · · · · · ·		55,219			dinary divic xable amou			. 4b	
	5a		-)9,601			xable amou			. 5b	
Standard	6a			70,218	_		xable amou			. 6b	
Deduction for-	7	Capital gain or (loss). Attach Sched								7	26,982,792
 Single or Married filing 	8	Other income from Schedule 1, line	e10							. 8	56,758,849
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a	and 8. This is	your tot a	al inco	ome				▶ 9	148,192,916
Married filing	10	Adjustments to income from Schee	dule 1, line 26	÷						. 10	
jointly or Qualifying	11	Subtract line 10 from line 9. This is	your adjuste	ed gross	incon	ne	· · · .			▶ 11	148,243,844
widow(er), \$25,100 r	12a	Standard deduction or itemized	deductions (from Sch	nedule	A)	1	12a *	** See Belo	w	
 Head of household, 	b	Charitable contributions if you take			•		, L	12b	45,104,900		
\$18,800	С										1 1
 If you checked any box under 	13	Qualified business income deducti									
Standard Deduction,	14										
see instructions.	15	Taxable income. Subtract line 14	trom line 11.	IT ZERO OR	r less, e	enter	-0			. 15	121,156,821
For Disclosure	Drivao	y Act, and Paperwork Reduction Act N	otion son son	arata inat	ruotion			Cot	No. 11320B		Form 1040 (2021)
i or Disclosure,	TIVAC	y Act, and Faperwork neulocion Act N	ouce, see sepa	a ale mst	action	э.		Ual.	NO. 11020D		

*** Standard Deduction = 133,078,972 *** Itemized Deductions = 13,886,948

18

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

		Elec	tronica	lly Filed F	Returns	;= 1	50,2	269,738					
1040		artment of the Treasury-Internal Revenue Servi S. Individual Income Tax		(99) : urn	20	02	1	OMB No. 1	545-00	74 IRS Use Only	–Do not v	vrite or sta	aple in this space.
Filing Status		Single 🗌 Married filing jointly 🗌	Marr	ied filing	senara	ately (N	(IES)	🗌 Heac	1 of hou	usehold (HOH)		alifvina	widow(er) (QW)
Check only		bu checked the MFS box, enter the n	_	Ũ	•	•				()		, ,	
one box.	-	son is a child but not your dependen		your spe	Juse. II	i you c	neek					Shame	in the qualitying
Your first name		, ,	Last na	ame							Yourse	ncial sec	curity number
	anam		200110										
If joint return, si	nouse'	s first name and middle initial	Last n	ame							Spouse	's social	i I security number
	pouco		200110								openee		
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions						Apt. no.	Procide	ntial Ele	ection Campaign
	(indirino)		motruot	10113.						7.01.110.			ou, or your
City town or n	ost offi	ce. If you have a foreign address, also co	mnlete	snaces he			Stat	۵	71	P code			jointly, want \$3
Oity, town, or p	031 011		inpiere	spaces be			Juan	C		code	u u		nd. Checking a
Foreign country	, namo			Foreign p	rovince	vetato/c			50	oreign postal code	1	low will x or refu	not change
Toreigh country	maine			roreigir p	novince	state/t	Jouni	у		leigh postal code			
At any time du	ring 2	021, did you receive, sell, exchange,	or oth	erwise di	ispose	of any	' fina	ncial intere	est in a	ny virtual curre	ncy?	<u> </u>	es 🗌 No
Standard	Som	leone can claim: 🔲 You as a de	pender	nt 🗌	Your	spouse	e as a	a depende	ent				
Deduction		Spouse itemizes on a separate retur	n or yo	u were a	dual-s	status a	alien						
Ago/Plindnood	Vau	Were bern before January 2, 1	057		lind	Sno			bornb	oforo lopuoru	0 1057		a blind
Age/Blindness			957	Are b			use:			before January 2			s blind
Dependents				(2)	Social s numb	security		(3) Relation to yo		(4) ✓ if q Child tax c		1	structions): or other dependents
If more	(1) F	irst name Last name							,a		reall		
than four dependents,													
see instructions	s —												
and check here ►													
			- ()										
Attach	1	Wages, salaries, tips, etc. Attach F	i			· ·	·		• •		. 1		583,172,250
Sch. B if	2a	· ·	2a	51,713				axable inte			· –		92,722,383
required.	3a			270,98				rdinary div		s		-	54,676,712
	4a		4a	434,62	-	_		axable amo			. 4k		75,607,812
	5a			1,396,85		_		axable amo			. 5k		82,168,100
Standard Deduction for—	6a	, _	6a	715,544				axable amo			. 6k		76,378,601
Single or	7	Capital gain or (loss). Attach Scher		if require	ed. If no	ot requ	ired,	check her	re.	► L			920,432,436
Married filing separately,	8	Other income from Schedule 1, lin			• •	• •	·	· · ·	• •		. 8		602,016,067
\$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,			our tot	al inco	ome	· · ·	• •		▶ 9		,108,646,057
 Married filing jointly or 	10	Adjustments to income from Sche						· · ·	• •		. 10	-	31,881,599
Qualifying	11	Subtract line 10 from line 9. This is	-	-	-			· · ·	1		► <u>1</u> 1	13,	,976,764,458
\$25,100 r	12a	Standard deduction or itemized		•				•••	12a	*** See Belo			
 Head of household, 	b	Charitable contributions if you take			eductio	n (see	instru	uctions)	12b	16,844,740			
\$18,800	С	Add lines 12a and 12b				· ·			• •		. 12		981,441,721
 If you checked any box under 	13	Qualified business income deduct	ion fror	n Form 8	8995 oi	r Form	899	5-A	• •		. 13		95,044,813
Standard	14										. 14		176,425,692
Deduction, see instructions.	15	Taxable income. Subtract line 14	from li	ne 11. lf:	zero o	r less, o	enter	r-0	• •		· 15	5 1,	117,930,871
For Disclosure.	Privac	v Act. and Paperwork Reduction Act N	otice, s	ee separa	ate inst	ruction	s.		С	at. No. 11320B		F	Form 1040 (2021)

*** Standard Deduction = 2,354,369,176 *** Itemized Deductions = 610,333,528

						Page 2
	16	Tax (see instructions). Check if any from Form(s): 1 🗌 8814 2 🗌 4972 3 🗌] .	. 1	16	120,337,879
	17	Amount from Schedule 2, line 3		. 1	17	2,729,376
	18	Add lines 16 and 17		. 1	18	120,579,724
	19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	2	. 1	19	10,825,586
	20	Amount from Schedule 3, line 8		. 2	20	29,103,590
	21	Add lines 19 and 20		. 2	21	36,218,413
	22	Subtract line 21 from line 18. If zero or less, enter -0		. 2	22	116,348,640
	23	Other taxes, including self-employment tax, from Schedule 2, line 21		. 2	23	31,687,624
	24	Add lines 22 and 23. This is your total tax		▶ 2	24	122,458,323
	25	Federal income tax withheld from:				
	а	Form(s) W-2	1			
	b	Form(s) 1099				
	С	Other forms (see instructions)	c 5,153,3 ⁴	18		
	d	Add lines 25a through 25c			5d	129,705,680
If you have a 🛛 🛏	26	2021 estimated tax payments and amount applied from 2020 return			26	9,358,268
qualifying child, attach Sch. EIC. □	27a	Earned income credit (EIC)	a 31,013,6	65		
		Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions ►				
	b	Nontaxable combat pay election 27b 13,019				
	с	Prior year (2019) earned income				
	28	Refundable child tax credit or additional child tax credit from Schedule 8812 28	36,538,5	69		
	29	American opportunity credit from Form 8863, line 8	5,787,10	65		
	30	Recovery rebate credit. See instructions	11,171,3	37		
	31	Amount from Schedule 3, line 15				
	32	Add lines 27a and 28 through 31. These are your total other payments and refu	indable credits	· ► 3	32	<u>66,135,864</u>
	33	Add lines 25d, 26, and 32. These are your total payments			33	142,522,087
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you	-		34	109,817,546
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check he			5a	107,016,951
Soo instructions	►b		cking 🗌 Sav	/ings		
	►d					
	36	Amount of line 34 you want applied to your 2022 estimated tax . 36				
	37	Amount you owe. Subtract line 33 from line 24. For details on how to pay, see in			37	35,488,396
	38	Estimated tax penalty (see instructions)		.70		
Third Party Designee		you want to allow another person to discuss this return with the IRS? See ructions		plete belc	ow.	No
Deelgilee						
Looignoo	Des	gnee's Phone	Persona	l identificat (PIN) ►	tion	
Sign	Des nam Unc		Persona number s and statements,	(PIN) and to the	e best	
Sign	Des nam Unc beli	e no.	Persona number s and statements,	(PIN) ► and to the of which pre-	e best epare S sen	
Sign Here Joint return?	Des nam Unc beli	e P no. P er penalties of perjury, I declare that I have examined this return and accompanying schedules f, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based o	Persona number s and statements,	(PIN) ► and to the of which pre-	e best epare S sen on Pll	r has any knowledge. t you an Identity
Sign Here Joint return? See instructions. Keep a copy for	Des nam Unc belin You	e P no. P er penalties of perjury, I declare that I have examined this return and accompanying schedules f, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based o	Persona number s and statements,	(PIN) and to the f which pre- lf the IRS Protectic (see inst If the IRS	e best epare S sen on PII .) ► S sen Prote	r has any knowledge. t you an Identity N, enter it here t your spouse an
Sign Here Joint return? See instructions. Keep a copy for	Des nam Unc beliv You	e no. er penalties of perjury, I declare that I have examined this return and accompanying schedules f, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based o r signature Date Your occupation	Persona number s and statements,	(PIN) ► and to the f which pre- If the IRS Protectic (see inst If the IRS Identity F	e best epare S sen on PII .) ► S sen Prote	r has any knowledge. t you an Identity N, enter it here t your spouse an
Sign Here Joint return? See instructions. Keep a copy for your records.	Des nam Unc belin You Spo	e no. er penalties of perjury, I declare that I have examined this return and accompanying schedules f, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based or r signature Date Your occupation use's signature. If a joint return, both must sign. Date Spouse's occupation	Persona number s and statements, n all information o	(PIN) ► and to the f which pre- If the IRS Protectic (see inst If the IRS Identity F	e best epare S sen on PII .) ► S sen Prote	r has any knowledge. t you an Identity N, enter it here t your spouse an
Sign Here Joint return? See instructions. Keep a copy for your records. Paid	Des nam Unc belin You Spo	e ▶ no. ▶ er penalties of perjury, I declare that I have examined this return and accompanying schedules f, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based of r signature Date Your occupation use's signature. If a joint return, both must sign. Date Spouse's occupation ne no. Email address	Persona number s and statements, n all information o	(PIN) ► and to the f which pre- f the IRS Protectic (see inst If the IRS Identity F (see inst	e best epare S sen on PII .) ► S sen Prote	r has any knowledge. t you an Identity N, enter it here t your spouse an ction PIN, enter it here
Sign Here Joint return? See instructions. Keep a copy for your records. Paid Preparer	Des nam Unc belia You Spo Pho Pre	e ▶ no. ▶ er penalties of perjury, I declare that I have examined this return and accompanying schedules f, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based of r signature Date Your occupation use's signature. If a joint return, both must sign. Date Spouse's occupation ne no. Email address	Persona number s and statements, n all information o	(PIN) ► and to the f which pre- f the IRS Protectic (see inst If the IRS Identity F (see inst	e best epare 3 sen on PII .) ► 3 sen Prote .) ►	r has any knowledge. t you an Identity N, enter it here t your spouse an ction PIN, enter it here Check if:
Sign Here Joint return? See instructions. Keep a copy for your records.	Des nam Unc belii You Spo Pho Prej	e no. ► er penalties of perjury, I declare that I have examined this return and accompanying schedules f, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based or signature Date Your occupation · signature Date Your occupation Pate Spouse's occupation use's signature. If a joint return, both must sign. Date Spouse's occupation ne no. Email address Email address arer's name Preparer's signature Date	Persona number s and statements, n all information o	(PIN) ► and to the f which pre- lif the IRS Protectic (see inst lif the IRS Identity F (see inst	e best epare S sen Don PII .) ► S sen Prote .) ►	r has any knowledge t you an Identity N, enter it here t your spouse an ction PIN, enter it her Check if:

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

Form 1040 (2021)		Page
	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3 .	16 2,155,718,724
	17	Amount from Schedule 2, line 3	17 8,845,842
	18	Add lines 16 and 17	18 2,164,564,566
	19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	19 7,578,459
	20	Amount from Schedule 3, line 8	20 50,081,045
	21	Add lines 19 and 20	21 57,659,981
	22	Subtract line 21 from line 18. If zero or less, enter -0	22 2,106,904,585
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23 149,216,495
	24	Add lines 22 and 23. This is your total tax	24 2,256,121,855
	25	Federal income tax withheld from:	
	а	Form(s) W-2	
	b	Form(s) 1099	
	с	Other forms (see instructions)	
	d	Add lines 25a through 25c	25d 1,399,435,843
If you have a	26	2021 estimated tax payments and amount applied from 2020 return	26 499,382,440
qualifying child,	27a	Earned income credit (EIC)	
attach Sch. EIC.		Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions ►	
	b	Nontaxable combat pay election 27b 105,453	
	С	Prior year (2019) earned income	
	28	Refundable child tax credit or additional child tax credit from Schedule 8812 28 112,216,130	-
	29	American opportunity credit from Form 8863, line 8	-
	30	Becovery rebate credit. See instructions 30 19,149,356	-
	31	Amount from Schedule 3, line 15	
	32	Add lines 27a and 28 through 31. These are your total other payments and refundable credits	32 547,629,907
	33	Add lines 25d, 26, and 32. These are your total payments	33 2,443,110,338
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34 -470,697,197
D' I I '10	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here	35a 362,450,288
Direct deposit? See instructions.	►b	Routing number □ Checking □ Savings	
	► d	Account number Account of line 34 you want applied to your 2022 estimated tax	
A	36		005 540 000
Amount You Owe	37 38	Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions Estimated tax penalty (see instructions)	37 285,516,226
Third Party Designee		you want to allow another person to discuss this return with the IRS? See tructions	below. No
Designee		signee's Phone Personal ident	
		ne ► no. ► number (PIN)	
Sign		er penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and t ef, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of whic	, ,
Here			ne IRS sent you an Identity
	100		tection PIN, enter it here
Joint return?		(see	e inst.) 🕨
See instructions. Keep a copy for your records.	Spo	Ider	ne IRS sent your spouse an ntity Protection PIN, enter it he e inst.) ►
	Pho	ne no. Email address	
Paid	Pre	parer's name Preparer's signature Date PTIN	Check if:
			Self-employed
Preparer Use Only	Firr	n's name ► Pho	one no.
	E inter	n's address ► Firm	n's EIN ►
	FILL		

21

	:	2021 Line Item Estimates—All figures are estimates based on sau Number of returns filed for selected lines	nples.		
Total F	orms Filed =	68,036,337			
	EDULE 1	Additional Income and Adjustments to Inco	mo	0	MB No. 1545-0074
	1040)	► Attach to Form 1040, 1040-SR, or 1040-NR.	JIIC		2021
	nent of the Treasury Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest information	ation.	A S	ttachment equence No. 01
Name	(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR	Your so	ocial s	ecurity number
Par	tl Additio	onal Income			
1	Taxable refu	unds, credits, or offsets of state and local income taxes		1	3,150,440
2a		eived		2a	258,837
b	Date of orig	inal divorce or separation agreement (see instructions)			
3		come or (loss). Attach Schedule C		3	28,652,345
4	Other gains	or (losses). Attach Form 4797		4	1,995,827
5		estate, royalties, partnerships, S corporations, trusts, et	c. Attach		
	Schedule E			5	16,980,783
6		e or (loss). Attach Schedule F		6	1,724,143
7		ent compensation		7	15,809,172
8	Other incon				
а	Net operatir	ng loss	1,155,701)		
b	-		2,249,499	-	
С	Cancellation	n of debt	798,188	-	
d	Foreign ear	ned income exclusion from Form 2555 8d (430,205)		
е	Taxable Hea	alth Savings Account distribution 8e	533,041	-	
f	Alaska Pern	nanent Fund dividends	230,826	-	
g	Jury duty pa	ay	107,163		
h	Prizes and a	awards	215,920		
i	Activity not	engaged in for profit income	47,384		
j	•	ns	5,695		
k		m the rental of personal property if you engaged in or profit but were not in the business of renting such			
		8k	68,481		
I		d Paralympic medals and USOC prize money (see			
	instructions)	41		
m	Section 951	(a) inclusion (see instructions) 8m	6,776		
n	Section 951	A(a) inclusion (see instructions) 8n	11,240	-	
ο	Section 461	(I) excess business loss adjustment 80	43,082		

z Other income. List type and amount ► 6,384,708 8z 9 12,095,579 9 Total other income. Add lines 8a through 8z 10 Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 10 . 60,900,997

For Paperwork Reduction Act Notice, see your tax return instructions.

p Taxable distributions from an ABLE account (see instructions).

8p

3,754

Schedule 1 (Form 1040) 2021

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

	orms Filed = 68,036,337				
	Additional Income and Adjustme	nts to l	ncome		OMB No. 1545-0074
Departm	Pent of the Treasury ► Attach to Form 1040, 1040-SR, or 1040				20 21 Attachment
	► Go to <i>www.irs.gov/Form1040</i> for instructions and t (s) shown on Form 1040, 1040-SR, or 1040-NR	he latest inf			Sequence No. 01 Security number
Name					
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income	taxes		1	3,567,122
2a	Alimony received			2a	8,507,104
b	Date of original divorce or separation agreement (see instructio	ns) 🕨			
3	Business income or (loss). Attach Schedule C			3	411,501,369
4	Other gains or (losses). Attach Form 4797			4	50,686,440
5	Rental real estate, royalties, partnerships, S corporations Schedule E			5	1,087,547,173
6	Farm income or (loss). Attach Schedule F			6	-26,141,944
7	Unemployment compensation			7	208,872,354
8	Other income:				
а	Net operating loss	. 8a	(185,261,326)		
b	Gambling income	. 8b	46,630,967		
С	Cancellation of debt	. 8c	6,955,173		
d	Foreign earned income exclusion from Form 2555	. 8d	(28,104,316		
е	Taxable Health Savings Account distribution	. 8e	677,875		
f	Alaska Permanent Fund dividends	. 8 f	374,151		
g	Jury duty pay	. 8g	12,240		
h	Prizes and awards	. 8h	876,687		
i	Activity not engaged in for profit income	. 8i	196,433		
j	Stock options		397,708		
k	Income from the rental of personal property if you engaged the rental for profit but were not in the business of renting su	ıch			
	property		413,484	-	
I	Olympic and Paralympic medals and USOC prize money (sinstructions)		299		
m	Section 951(a) inclusion (see instructions)		219,546		
n			2,357,946		
0	Section 461(I) excess business loss adjustment		50,309,058		
р	Taxable distributions from an ABLE account (see instructions)		4,934		
Z	Other income. List type and amount				
_		8z	50,539,343		
9	Total other income. Add lines 8a through 8z			9	-56,616,689
10	Combine lines 1 through 7 and 9. Enter here and on Form				
	1040-NR, line 8			10	1,686,737,583

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2021

Educator expenses			11	3,115,14
Certain business expenses of reservists, performing artists, and fee officials. Attach Form 2106		•	12	273,260
Health savings account deduction. Attach Form 8889			13	1,933,55
Moving expenses for members of the Armed Forces. Attach Form	n 3903		14	94,125
Deductible part of self-employment tax. Attach Schedule SE			15	21,622,3
Self-employed SEP, SIMPLE, and qualified plans			16	998,65
Self-employed health insurance deduction			17	3,667,39
Penalty on early withdrawal of savings			18	306,653
a Alimony paid			19a	377,781
b Recipient's SSN	. ►			
c Date of original divorce or separation agreement (see instructions)				
IRA deduction			20	2,415,86
Student loan interest deduction			21	4,941,99
Reserved for future use			22	
Archer MSA deduction			23	1,997
Other adjustments:				
a Jury duty pay (see instructions)	24a	8,308		
b Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b	30,368		
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 81	24c	3,003		
d Reforestation amortization and expenses	24d	12,135		
Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e	6,596		
f Contributions to section 501(c)(18)(D) pension plans	24f	22,525		
g Contributions by certain chaplains to section 403(b) plans	24g	8,031		
h Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h	4,169		
Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i	1,023		
		2,578		
 Housing deduction from Form 2555 Excess deductions of section 67(e) expenses from Schedule K-1 	24j	_,		
(Form 1041)	24k	114,836		
z Other adjustments. List type and amount ►		154,225		
	24z	104,220		

Schedule 1 (Form 1040) 2021

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

Schedule 1 (Form 1040) 2021 Page 2 Part II Adjustments to Income 826,402 11 Educator expenses 11 12 Certain business expenses of reservists, performing artists, and fee-basis government 2,082,951 12 5,888,886 13 13 268,955 Moving expenses for members of the Armed Forces. Attach Form 3903 14 14 38,595,947 15 Deductible part of self-employment tax. Attach Schedule SE 15 28,919,016 16 16 30,805,238 17 17 123,875 18 18 9,743,923 19a **c** Date of original divorce or separation agreement (see instructions) 13,682,667 20 20 4.289.185 21 21 22 22 Reserved for future use 4.900 23 Archer MSA deduction 23 24 Other adjustments: 24a 4,179 **b** Deductible expenses related to income reported on line 8k from 309,078 24b the rental of personal property engaged in for profit c Nontaxable amount of the value of Olympic and Paralympic 8,753 medals and USOC prize money reported on line 81 24c 126,814 24d e Repayment of supplemental unemployment benefits under the 20,077 24e 77,308 24f f Contributions to section 501(c)(18)(D) pension plans 34,294 **g** Contributions by certain chaplains to section 403(b) plans . . 24a h Attorney fees and court costs for actions involving certain 245,416 unlawful discrimination claims (see instructions) 24h i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the 44,595 IRS detect tax law violations 24i 47,698 24i k Excess deductions of section 67(e) expenses from Schedule K-1 403,915 24k z Other adjustments. List type and amount 4,502,757 24z 25 25 5,795,511 141,160,696 26 Add lines 11 through 23 and 25. These are your adjustments to income. Enter 141,353,904 here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a 26 Schedule 1 (Form 1040) 2021

25

	EDULE 2	Additional Taxes		ON	/IB No. 1545-0074
Departr	nent of the Treasury Revenue Service	 Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. 	ı	At	2021 tachment equence No. 02
Vame	(s) shown on Fo	m 1040, 1040-SR, or 1040-NR Total Forms Filed = 35,531,183	Your soc	ial se	ecurity number
Pa	rtl Tax				
1	Alternative r	ninimum tax. Attach Form 6251		1	243,550
2	Excess adva	nce premium tax credit repayment. Attach Form 8962		2	2,632,104
3	Add lines 1	and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 1	7	3	2,873,036
Par	t II Other	Taxes			
4	Self-employ	ment tax. Attach Schedule SE		4	21,622,374
5	Social secu Attach Form	rity and Medicare tax on unreported tip income. 5 72,4	440		
6	Uncollected Form 8919	social security and Medicare tax on wages. Attach 6 52,7	748		
7	Total addition	nal social security and Medicare tax. Add lines 5 and 6		7	119,251
8	Additional ta	x on IRAs or other tax-favored accounts. Attach Form 5329 if requ	uired	8	4,484,060
9	Household e	employment taxes. Attach Schedule H		9	172,532
10	Repayment	of first-time homebuyer credit. Attach Form 5405 if required		10	456,717
11	Additional N	ledicare Tax. Attach Form 8959		11	6,028,804
12	Net investm	ent income tax. Attach Form 8960	[12	7,211,136
13		social security and Medicare or RRTA tax on tips or group-ter		13	609,799
14	Interest on and timesha	ax due on installment income from the sale of certain residentia		14	1,809
15	Interest on t over \$150,0	he deferred tax on gain from certain installment sales with a sales	•	15	8,736
16	Recapture o	f low-income housing credit. Attach Form 8611		16	37

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

CHEDULE 2 Form 1040)	Additional Taxes	-		AB No. 1545-0074
epartment of the Trea ternal Revenue Servi			At Se	tachment equence No. 02
lame(s) shown o	n Form 1040, 1040-SR, or 1040-NR Total Forms Filed = 35,531,183	Your socia		ecurity numbe
Part I Tax				
	ve minimum tax. Attach Form 6251	-	1	5,598,598
	advance premium tax credit repayment. Attach Form 8962		2	3,862,542
	s 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17		3	9.456.106
	er Taxes			0,100,100
4 Self-em	bloyment tax. Attach Schedule SE		4	77,180,298
5 Social s	ecurity and Medicare tax on unreported tip income. 5 13,53		-	
6 Uncolle Form 89	ted social security and Medicare tax on wages. Attach 6 29,05	55		
7 Total ad	ditional social security and Medicare tax. Add lines 5 and 6		7	42,113
B Additior	al tax on IRAs or other tax-favored accounts. Attach Form 5329 if requi	ired 8	8	5,199,727
9 Househ	old employment taxes. Attach Schedule H	🤤	9	1,215,538
) Repaym	ent of first-time homebuyer credit. Attach Form 5405 if required	1	0	220,396
1 Additior	al Medicare Tax. Attach Form 8959	1	1	14,590,722
2 Net inve	stment income tax. Attach Form 8960	1	2	59,697,612
	ted social security and Medicare or RRTA tax on tips or group-term e from Form W-2, box 12		3	209,730
	on tax due on installment income from the sale of certain residential		4	7,626
4 Interest	shares	· · ⊢·		
4 Interest and time	on the deferred tax on gain from certain installment sales with a sales p	orice	5	153,379

Schedule 2 (Form 1040) 2021

Par	Other Taxes (continued)				
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount ►	17a	7,111		
b	Recapture of federal mortgage subsidy. If you sold your home in 2021, see instructions	17b	*		
С	Additional tax on HSA distributions. Attach Form 8889	17c	242,794		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	22,108		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e	8,029		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f	1,001		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	*		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h	3,399		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i	*		
j	Section 72(m)(5) excess benefits tax	17j	*		
k	Golden parachute payments	17k	23,430		
I	Tax on accumulation distribution of trusts	171	156		
m	Excise tax on insider stock compensation from an expatriated corporation	17m	*		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n	9,315		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170	*		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p	5,662		
q	Any interest from Form 8621, line 24	17q	31		
z	Any other taxes. List type and amount ► COBRA 81	17z	57,197		
18	Total additional taxes. Add lines 17a through 17z			18	374,109
19	Additional tax from Schedule 8812			19	1,106,411
20	Section 965 net tax liability installment from Form 965-A	20	5,185		
21	Add lines 4, 7 through 16, 18, and 19. These are your total other				
	and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23	э	33,820,967	21	le 2 (Form 1040) 2021

* Data not shown because of the small number of sample returns on which it is based.

Schedule 2 (Form 1040) 2021

|--|

17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount ▶	17a	15,895		
b	Recapture of federal mortgage subsidy. If you sold your home in 2021, see instructions	17b	*		
С	Additional tax on HSA distributions. Attach Form 8889	17c	72,424		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	3,003		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e	2,428		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f	1,039		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	*		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h	17,799		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i	*		
j	Section 72(m)(5) excess benefits tax	17j	*		
k	Golden parachute payments	17k	140,833		
I	Tax on accumulation distribution of trusts	171	3,048		
m	Excise tax on insider stock compensation from an expatriated corporation	17m	*		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n	77,672		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170	*		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p	25,564		
q	Any interest from Form 8621, line 24	17q	287		
z	Any other taxes. List type and amount ► COBRA 2,011	17z	249,897		
18	Total additional taxes. Add lines 17a through 17z			18	611,859
19	Additional tax from Schedule 8812			19	1,249,767
20	Section 965 net tax liability installment from Form 965-A	20	258,499		
21	Add lines 4, 7 through 16, 18, and 19. These are your total other		. Enter here 160,102,500	01	
	and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23k	J	100,102,500	21	e 2 (Form 1040) 20

Schedule 2 (Form 1040) 2021

Page **2**

* Data not shown because of the small number of sample returns on which it is based.

2021 Line Item	Estimates—All figures are estimates based on samples.
	Number of returns filed for selected lines

Additional Credits and Payments Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

202	1
Attachment Sequence No.	03

Your social security number

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Total Forms Filed = 41,817,723

Par	t I Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required		1	10,826,959	
2	Credit for child and dependent care expenses from Form 244 ¹ Form 2441		2	601,920	
3	Education credits from Form 8863, line 19			3	8,122,952
4	Retirement savings contributions credit. Attach Form 8880			4	9,199,130
5	Residential energy credits. Attach Form 5695	• •		5	2,606,659
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a	522,507		
b	Credit for prior year minimum tax. Attach Form 8801	6b	124,228		
С	Adoption credit. Attach Form 8839	6c	71,702		
d	Credit for the elderly or disabled. Attach Schedule R	6d	40,263		
е	Alternative motor vehicle credit. Attach Form 8910	6e	22,513		
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f	166,244		
g	Mortgage interest credit. Attach Form 8396	6g	90,788		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h	10		
i	Qualified electric vehicle credit. Attach Form 8834	6i	7,340		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j	87,508		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k	2,804		
I	Amount on Form 8978, line 14. See instructions	6 I	2,238		
z	Other nonrefundable credits. List type and amount ►	6z	2,475		
7	Total other nonrefundable credits. Add lines 6a through 6z			7	1,096,247
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040 line 20	-SR, 	or 1040-NR,	8	30,378,319
			(co	ontinu	ied on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71480G

Schedule 3 (Form 1040) 2021

SCHEDULE 3

Department of the Treasury

Internal Revenue Service

(Form 1040)

SCHE	DULE 3 Additional Gradita and Daym				0	MB No. 1545-0074
(Form	Form 1040) Additional Credits and Payments			2021		
	Attach to Form 1040, 1040-SR, or 1040-N Revenue Service Go to www.irs.gov/Form1040 for instructions and the la		ormation.		A	ttachment equence No. 03
Name	s) shown on Form 1040, 1040-SR, or 1040-NR Total Forms Filed = 41,817,723		Y	our so	-	ecurity number
Par	Nonrefundable Credits		·			
1	Foreign tax credit. Attach Form 1116 if required				1	29,482,592
2	Credit for child and dependent care expenses from Form 244 Form 2441		ie 11. Att	ach	2	1,077,709
3	Education credits from Form 8863, line 19				3	8,279,606
4	Retirement savings contributions credit. Attach Form 8880				4	1,759,140
5	Residential energy credits. Attach Form 5695				5	5,333,333
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a	7,067,160	6		
b	Credit for prior year minimum tax. Attach Form 8801	6b	1,493,140	6		
С	Adoption credit. Attach Form 8839	6c	335,203			
d	Credit for the elderly or disabled. Attach Schedule R	6d	3,734			
е	Alternative motor vehicle credit. Attach Form 8910	6e	103,380			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f	1,037,358	8		
g	Mortgage interest credit. Attach Form 8396	6g	136,590			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h	77			
i	Qualified electric vehicle credit. Attach Form 8834	6i	14,891			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j	42,683			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k	27,601			
Ι	Amount on Form 8978, line 14. See instructions	61	52,194			
z	Other nonrefundable credits. List type and amount ▶	6z	53,083			
7	Total other nonrefundable credits. Add lines 6a through 6z				7	10,366,908
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 104 line 20	0-SR,	or 1040-	NR,	8	56,263,649
				(cc		ied on page 2
For Pa	perwork Reduction Act Notice, see your tax return instructions.	lo. 7148	0G	•		e 3 (Form 1040) 202

Par	t II Other Payments and Refundable Credits				Pa
9	Net premium tax credit. Attach Form 8962			9	4,343,215
10	Amount paid with request for extension to file (see instructions) .			10	2,579,513
11	Excess social security and tier 1 RRTA tax withheld			11	1,896,100
12	Credit for federal tax on fuels. Attach Form 4136			12	241,533
13	Other payments or refundable credits:				
а	Form 2439	13a	3,453		
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken before April 1, 2021	13b	1,185,058		
С	Health coverage tax credit from Form 8885	13c	25,897		
d	Credit for repayment of amounts included in income from earlier years	13d	14,235		
е	Reserved for future use	13e			
f	Deferred amount of net 965 tax liability (see instructions)	13f	542		
g	Credit for child and dependent care expenses from Form 2441, line 10. Attach Form 2441	13g	5,632,571		
h	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken after March 31, 2021	13h	1,198,515		
z	Other payments or refundable credits. List type and amount	13z	21,397		
14	Total other payments or refundable credits. Add lines 13a through	n 13z		14	7,084,474
5	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31		-	15	15,507,852

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

Schedu		Page 2					
Par	Part II Other Payments and Refundable Credits						
9	Net premium tax credit. Attach Form 8962			9	3,625,006		
10	Amount paid with request for extension to file (see instructions) .			10	333,198,369		
11	Excess social security and tier 1 RRTA tax withheld			11	5,011,595		
12	Credit for federal tax on fuels. Attach Form 4136			12	236,397		
13	Other payments or refundable credits:						
а	Form 2439	13a	2,569				
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken before April 1, 2021	13b	4,734,950				
С	Health coverage tax credit from Form 8885	13c	35,459				
d	Credit for repayment of amounts included in income from earlier years	13d	78,679				
е	Reserved for future use	13e					
f	Deferred amount of net 965 tax liability (see instructions)	13f	744				
g	Credit for child and dependent care expenses from Form 2441, line 10. Attach Form 2441	13g	11,980,877				
h	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken after March 31, 2021	13h	5,434,617				
z	Other payments or refundable credits. List type and amount	13z	224,767				
14	Total other payments or refundable credits. Add lines 13a through	13z		14	22,477,177		
15 Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31					369,011,356		
	Schedu	ule 3 (Form 1040) 2021					

2021 Line Item Estimates—All figures are estimates based on samples.

Number of returns filed for selected lines

SCHEDULE A **Itemized Deductions** OMB No. 1545-0074 (Form 1040) ► Go to www.irs.gov/ScheduleA for instructions and the latest information. 20 ► Attach to Form 1040 or 1040-SR. Department of the Treasury Attachment Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16. Sequence No. 07 Internal Revenue Service (99) Name(s) shown on Form 1040 or 1040-SR Your social security number Total schedules filed = 15,058,347 Caution: Do not include expenses reimbursed or paid by others. Medical and 1 Medical and dental expenses (see instructions) 1 3,693,434 2 Enter amount from Form 1040 or 1040-SR, line 11 2 Dental Expenses 3 3.689.290 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . . 4 3,693,434 **Taxes You** 5 State and local taxes. Paid a State and local income taxes or general sales taxes. You may include Income Taxes = 10.770.045 either income taxes or general sales taxes on line 5a, but not both. If General Sales Tax = 3,540,640 you elect to include general sales taxes instead of income taxes, 5a 1<u>4,310,685</u> **b** State and local real estate taxes (see instructions) 5b <u>12,779,463</u> 5c 5,710,239 5d 14,644,905 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 14,644,905 6 Other taxes. List type and amount ►_____ 6 843.125 _____ 7 14,687,846 Interest 8 Home mortgage interest and points. If you didn't use all of your home You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your instructions and check this box \ldots \ldots \ldots \ldots \ldots \ldots mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited (see 8a 11,371,650 instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., 8b 288,008 _____ c Points not reported to you on Form 1098. See instructions for special 8c 966.680 8d d Mortgage insurance premiums (see instructions) 8e 11,538,228 9 Investment interest. Attach Form 4952 if required. See instructions . 9 790.820 10 11,754,235 Gifts to 11 Gifts by cash or check. If you made any gift of \$250 or more, see 11 Charity 11,205,939 Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 6,518,539 got a benefit for it, see instructions. 13 285,802 **14** Add lines 11 through 13 14 12,117,590 Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See Theft Losses 15 <u>10,13</u>7 16 Other—from list in instructions. List type and amount ► Other Gambling Loss Deduction = 565,974 Other than gambling deduction = 337,774 Itemized Deductions 16 Property income, casualty and theft deduction = 40,210 934,061 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on Itemized 17 14,842,685 Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction,

For Paperwork Reduction Act Notice, see the Instructions for Forms 1040 and 1040-SR.

Schedule A (Form 1040) 2021

Cat. No. 17145C

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)

	CHEDULE A Itemized Deductions			L	OMB No. 1545-0074			
(Form 1040)		► Go to www.irs.gov/ScheduleA for instructions and the latest information.				2021		
Department of the Tr			ttach to Form 1040 or 1040-SR.			Attachment		
Internal Revenue Service (99) Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16. Name(s) shown on Form 1040 or 1040-SR You						equence No. 07 cial security number		
Total schedules filed = 15,058,347						1 50		
Medical		Caution: Do not include expenses reimbursed or paid by others.						
and	1	Medical and dental expenses (see instructions)	1	3,693,434				
Dental	2	Enter amount from Form 1040 or 1040-SR, line 11 2						
Expenses	3	Multiply line 2 by 7.5% (0.075)	3	3,689,290				
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	÷		_	4	3,693,434	
Taxes You	5	State and local taxes.						
Paid	а	State and local income taxes or general sales taxes. You may include		Income Taxe			10,770,045	
		either income taxes or general sales taxes on line 5a, but not both. If		General Sales	s Ta	x =	3,540,640	
		you elect to include general sales taxes instead of income taxes, check this box	5a	44 240 695				
	h	State and local real estate taxes (see instructions)	5b	<u>14,310,685</u> 12,779,463				
		State and local personal property taxes	5c	5,710,239				
		Add lines 5a through 5c	5d	14,644,905				
		Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing						
		separately)	5e	14,644,905				
	6	Other taxes. List type and amount						
	-		6	843,125	_	_		
		Add lines 5e and 6	÷		-	7	14,687,846	
Interest You Paid Caution: Your mortgage interest deduction may be limited (see		Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box $\ldots \ldots \ldots$	8a	11,371,650				
instructions).	b	Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address						
			8b	288,008	_			
	С	Points not reported to you on Form 1098. See instructions for special	0.0	000 000				
	d	rules	8c 8d	966,680	-			
		Add lines 8a through 8d	8e	11,538,228				
		Investment interest. Attach Form 4952 if required. See instructions .	9	790,820				
	10	Add lines 8e and 9	·			10	11,754,235	
Gifts to	11	Gifts by cash or check. If you made any gift of \$250 or more, see						
Charity			11	11,205,939				
Caution: If you made a gift and	12	Other than by cash or check. If you made any gift of \$250 or more,	10					
got a benefit for it, see instructions.	10	see instructions. You must attach Form 8283 if over \$500	12	6,518,539	-			
see instructions.		Carryover from prior year	13	285,802	_	14	12,117,590	
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other			_	14	12,117,330	
Theft Losses	10	disaster losses). Attach Form 4684 and enter the amount from line 1		•				
		instructions				15	10,137	
Other	16	Other-from list in instructions. List type and amount ►						
Itemized								
Deductions		Property income, casualty and theft deduction = 40,210			-	16	934,061	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e					44.949.995	
Itemized Deductions	10	Form 1040 or 1040-SR, line 12a			- F	17	14,842,685	
	10	check this box			''			
For Paperwork	Redu	iction Act Notice, see the Instructions for Forms 1040 and 1040-SR.			 Sch	edu	e A (Form 1040) 2021	

For Paperwork Reduction Act Notice, see the Instructions for Forms 1040 and 1040-SR.

Schedule A (Form 1040) 2021

SCHEDULE B		Interest and Ordinary Dividends		OMB No.	1545-00	074
(Form 1040) Department of the Tre	asury	► Go to www.irs.gov/ScheduleB for instructions and the latest information.		20 Attachme	nt –	_
Internal Revenue Serv Name(s) shown on r		► Attach to Form 1040 or 1040-SR.	Varia	Sequence		
Name(s) shown on r	etum	Total schedules filed = 21,343,724	Tour	social securi	ty numi	ber
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Ame	ount	
Intovoat		buyer used the property as a personal residence, see the instructions and list this				
Interest		interest first. Also, show that buyer's social security number and address \blacktriangleright				
(See instructions						
and the Instructions for Form 1040, line 2b.)						
Note: If you						
received a Form 1099-INT, Form 1099-OID, or			1			
substitute statement from						
a brokerage firm, list the firm's						
name as the payer and enter						
the total interest						
shown on that form.						
	2	Add the amounts on line 1	2	17,766,4	456	
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.				
	4	Attach Form 8815	3	5,160)	
		line 2b	4			
		If line 4 is over \$1,500, you must complete Part III.		Amo	ount	
Part II	5	List name of payer ►				
Ordinary						
Dividends						
(See instructions						
and the						
Instructions for Form 1040, line						
3b.)			5			
Note: If you received a Form						
1099-DIV or						
substitute statement from						
a brokerage firm, list the firm's						
name as the						
payer and enter the ordinary						
dividends shown on that form.	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6	17,038,1	93	
	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III		nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary divide			Yes	No
Foreign	foreig	n account; or (c) received a distribution from, or were a grantor of, or a transferor to, a		-	100	
Foreign Accounts and Trusts	7a	At any time during 2021, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) locat country? See instructions				
Caution: If required, failure to file FinCEN Form 114 may		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank Accounts (FBAR), to report that financial interest or signature authority? See FinC and its instructions for filing requirements and exceptions to those requirements.	CEN F	orm 114		
result in substantial	b	If you are required to file FinCEN Form 114, enter the name of the foreign cour financial account is located ▶	-	mere the		
penalties. See instructions.	8	During 2021, did you receive a distribution from, or were you the grantor of, or t foreign trust? If "Yes," you may have to file Form 3520. See instructions	ransfe			

SCHEDULE E	3	Interest and Ordinam Dividends		OMB No.	1545-00	74
(Form 1040)		Interest and Ordinary Dividends		20	21	
Department of the Tre Internal Revenue Serv		 Go to www.irs.gov/ScheduleB for instructions and the latest information. Attach to Form 1040 or 1040-SR. 		Attachme Sequence	nt No. 08	3
Name(s) shown on r		Total schedules filed = 21,343,724	Your	social securi	ty numt	ber
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Am	ount	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address ►				
(See instructions and the Instructions for Form 1040, line 2b.)						
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest			1			
shown on that form.	2	Add the amounts on line 1	2	99,071,	201	
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815.	3	16,41	6	
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4			
Part II	Note: 5	If line 4 is over \$1,500, you must complete Part III. List name of payer ►		Am	ount	
Ordinary Dividends (See instructions and the Instructions for Form 1040 line						
Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR.	5			
on that form.		line 3b	6	381,444,	115	
Part III		If line 6 is over \$1,500, you must complete Part III. hust complete this part if you (a) had over \$1,500 of taxable interest or ordinary divide	ends; (b) had a		
Foreign Accounts and Trusts	foreig	At any time during 2021, did you have a financial interest in or signature authority account (such as a bank account, securities account, or brokerage account) locat country? See instructions	a forei over a	gn trust. financial	Yes	No
Caution: If required, failure to file FinCEN Form 114 may result in substantial	b	If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank Accounts (FBAR), to report that financial interest or signature authority? See Find and its instructions for filing requirements and exceptions to those requirements. If you are required to file FinCEN Form 114, enter the name of the foreign cour financial account is located ►	CEN F	Form 114		
penalties. See instructions.	8	During 2021, did you receive a distribution from, or were you the grantor of, or the foreign trust? If "Yes," you may have to file Form 3520. See instructions				

Number of returns filed for selected lines

SCHEDULE	С
(Form 1040)	

T

38

Profit or Loss From Business

OMB No. 1545-0074

(Forn	Form 1040) (Sole Proprietorship)			୭ ଲ୨						
	Department of the Treasury Internal Revenue Service (99) Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships must generally file Fo				Attachment Sequence No. 09					
	of proprietor	chedules filed			.,			security number (SSN)		
A				ding product or service	e (see instr	uctions)	B Enter	code from instructions		
	i incipal buoinee									
С	Business name.	If no separate	busine	ss name, leave blank.			D Emplo	byer ID number (EIN) (see instr.)		
E										
	City, town or po									
F	Accounting met	., _	Cash	.,		Other (specify) ►				
G	•	• • •		•	-	2021? If "No," see instructions for li				
н				-						
	•					n(s) 1099? See instructions				
J		or will you file	e require	ed Form(s) 1099?		<u> </u>		Yes No		
Part	Income									
1						this income was reported to you on				
	Form W-2 and the	ne "Statutory	employe	e" box on that form w	as checked	d	1	27,592,394		
2	Returns and allo	wances					2	547,870		
3	Subtract line 2 fr	rom line 1 .					3	27,592,754		
4	Cost of goods se	old (from line	42) .				4	4,243,216		
5	Gross profit. Su	ubtract line 4 f	rom line	3			5	27,633,224		
6	Other income, in	cluding feder	al and s	tate gasoline or fuel ta	x credit or	refund (see instructions)	6	1,169,655		
7	Gross income.	Add lines 5 ar	nd 6 .				7	27,972,515		
Part				or business use of						
8	Advertising		8	7,059,340	18	Office expense (see instructions) .	18	9,271,148		
9	Car and truck ex	penses (see			19	Pension and profit-sharing plans .	19	104,200		
-			9	15,311,549	20	Rent or lease (see instructions):				
10	Commissions ar	nd fees .	10	1,556,350	a	Vehicles, machinery, and equipment	20a	2,090,978		
11	Contract labor (see	e instructions)	11	2,559,101	b	Other business property		3,614,838		
12	Depletion .		12	60,869	21	Repairs and maintenance		5,275,353		
13	Depreciation and				22	Supplies (not included in Part III) .		13,430,975		
		iction (not			23	Taxes and licenses		6,545,650		
	included in Pa instructions)	art III) (see	13	5,427,496	24	Travel and meals:		0,040,000		
14	Employee benef			-, ,	a		24a	5,044,629		
14	(other than on lir		14	209,836	b	Deductible meals (see	2-14			
15	Insurance (other	,	15	6,878,330		instructions)	24b	7,331,491		
16	Interest (see inst	-	10	-,,	25			15,661,675		
a	Mortgage (paid to	,	16a	448,483	26	Wages (less employment credits)	26	1,030,784		
b			16b	1,435,057	20 27a	Other expenses (from line 48)		14,308,581		
17	Legal and profess		17	9,554,513	2/a	Reserved for future use		,,		
28						8 through 27a	215	24,930,879		
20 29	Tentative profit of	•			Auu iiries	0	20	29,032,792		
	•	. ,						25,052,152		
30	unless using the			•	inese expe	enses elsewhere. Attach Form 8829				
	•	•		the total square footag	e of (a) voi	ur home: 2,493,130				
					2,492,112		·			
	and (b) the part of	-					20	4,413,759		
0 4				to figure the amount t	o enter on		30	50100		
31	Net profit or (lo)				
	• •					edule SE, line 2. (If you		28,652,345		
				tions). Estates and tru	sts, enter c	on Form 1041, line 3.	31	20,002,040		
	• If a loss, you n	0				J				
32	It you have a los	s, check the b	box that	describes your investr	nent in this	activity. See instructions.				
	If you checked	32a enter th	e loss o	n both Schedule 1 (Fo	rm 1040)	line 3 and on Schedule	tal Boxe	es Checked = 7,402,31		

32a All investment is at risk.

32b 🗌 Some investment is not

	EDULE C n 1040)	Profit or Loss From Business (Sole Proprietorship)							DMB No. 夕介	1545-0074	
	Department of the Treasury Go to www.irs.gov/ScheduleC for instructions and the latest information.								∠_ ∪ Attachme	' 🖌 📕 ent	
	1.1	Attach to	Form 1	040, 1040-SR, 1040-NR, o	r 1041	; partnerships must gene	-		65.	Sequenc	e No. 09
Name	of proprietor Total so	chedules filed	= 33,2	57,275				Social	securit	y numb	er (SSN)
Α	Principal busines	s or professio	on, incl	uding product or service (se	e instr	uctions)		B Ente	er code fi	om insti	ructions
С	Business name.	lf no separate	busine	ess name, leave blank.				D Emp	oloyer ID	number (EIN) (see instr.)
E				room no.) ►							
F	City, town or pos Accounting meth		, and ⊿] Cash			Other (specify)					
г G	Ũ			e operation of this business			ione for lin				
н				ss during 2021, check here							
1				that would require you to fil							′es 🗌 No
J				ed Form(s) 1099?							′es ∏No
Part	Income									· <u> </u>	
1		r salas. Saa ir	netructi	ons for line 1 and check the	box if	this income was reported	to vou on				
•				ee" box on that form was c				1	1,83	4,086,	335
2	Returns and allow							2		175,90	
3	Subtract line 2 fr	om line 1 .						3	1,82	5,910,4	426
4	Cost of goods so	old (from line 4	42) .					4		3,102,6	
5	Gross profit. Su	btract line 4 f	rom lin	e3				5	1,32	2,807,	811
6				state gasoline or fuel tax cre	dit or	refund (see instructions) .		6		,811,77	
7								7	-	0,619,	
Part				for business use of you							
8	Advertising		8	20,882,700	18	Office expense (see instr	uctions) .	18	19	293,73	4
9	Car and truck ex				19	Pension and profit-sharin	g plans .	19	1,	473,79	5
			9	116,761,001	20	Rent or lease (see instruc					
10	Commissions an	d fees .	10	24,354,859	a	Vehicles, machinery, and e	quipment	20a	13	,398,29	91
11	Contract labor (see	e instructions)	11	92,370,069	b	Other business property		20b		,774,02	
12	Depletion .		12	592,656	21	Repairs and maintenance		21		,340,79	
13	Depreciation and				22	Supplies (not included in	Part III) .	22		,062,65	
	expense deduce included in Pa				23	Taxes and licenses		23		483,56	
	instructions) .		13	65,735,123	24	Travel and meals:					
14	Employee benef	it programs			a	Travel		24a	16	,963,38	34
	(other than on lin	ie 19) .	14	3,365,241	b	Deductible meals (see					
15	Insurance (other		15	25,416,282		instructions)		24b	15	,138,73	30
16	Interest (see inst	ructions):			25	Utilities		25	38	,089,06	38
а	Mortgage (paid to		16a	3,579,797	26	Wages (less employment	credits)	26	109	,622,2	57
b	Other		16b	7,106,056	27a	Other expenses (from line		27a	174	,132,8	72
17	Legal and professi	onal services	17	17,634,318	b	Reserved for future use		27b			
28	Total expenses	before expen	ses for	business use of home. Add	llines	8 through 27a	►	28	92	7,622,9	23
29	Tentative profit o	or (loss). Subtr	act line	e 28 from line 7				29	422	2,996,6	61
30	Expenses for bu	isiness use o	f your	home. Do not report these	e expe	enses elsewhere. Attach Fo	orm 8829				
	unless using the	simplified me	thod. S	See instructions.							
	Simplified meth	od filers only	: Enter	the total square footage of	(a) you	ur home: 5,231,19 8	8				
	and (b) the part o	of your home	used fo	or business: 49	6,763	. Use the Sir	nplified				
	Method Workshe	eet in the instr	ruction	s to figure the amount to en	ter on	line 30		30	12,	835,25	51
31	Net profit or (los	ss). Subtract I	line 30	from line 29.			,				
	• If a profit, enter on both Schedule 1 (Form 1040), line 3, and on Schedule SE, line 2. (If you										
	checked the box on line 1, see instructions). Estates and trusts, enter on Form 1041, line 3.					}	31	411	,501,3	69	
	 If a loss, you m 						J				
32	If you have a loss	s, check the b	ox tha	t describes your investment	in this	activity. See instructions.	۱_				
		-		on both Schedule 1 (Form	•••	•			ces Cho		
			box on	line 1, see the line 31 instruction	tions.)	Estates and trusts, enter o	n }		_		ent is at risk.
	Form 1041, line		- 1 - 11	nondeductible loss (+)	-	4 000 050	י ן י	32b	Sorr L		tment is not
				ch Form 6198. Your loss ma		inited.	-				
For Pa	perwork Reducti	ON ACT NOTIC	e, see	the separate instructions.		Cat. No. 11334P			Schedu	iie C (Fo	rm 1040) 2021

Schedu	le C (Form 1040) 2021			Page 2
Part	Cost of Goods Sold (see instructions)			
33	Method(s) used to value closing inventory: a Cost b Lower of cost or market c Other (atta	ach ex	planation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing invento If "Yes," attach explanation	ry? 	Yes	🗌 No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35	1,118,526	;
36	Purchases less cost of items withdrawn for personal use	36	2,237,609	
37	Cost of labor. Do not include any amounts paid to yourself	37	487,706	
38	Materials and supplies	38	1,908,331	
39	Other costs	39	930,107	
40	Add lines 35 through 39	40		
41	Inventory at end of year	41	1,094,955	
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Part	IV Information on Your Vehicle. Complete this part only if you are claiming car or are not required to file Form 4562 for this business. See the instructions for line Form 4562.			
43	When did you place your vehicle in service for business purposes? (month/day/year) /	/		
44	Of the total number of miles you drove your vehicle during 2021, enter the number of miles you used your	vehicle	e for:	
а	Business b Commuting (see instructions) c C	Other		
45	Was your vehicle available for personal use during off-duty hours?		🗌 Yes	🗌 No
46	Do you (or your spouse) have another vehicle available for personal use?		🗌 Yes	🗌 No
47a	Do you have evidence to support your deduction?		🗌 Yes	No No
b	If "Yes," is the evidence written?		· · 🗌 Yes	No
Part	V Other Expenses. List below business expenses not included on lines 8–26 or lin	e 30.		
48	Total other expenses. Enter here and on line 27a	48		

Schedu	le C (Form 1040) 2021	Page 2
Part	Cost of Goods Sold (see instructions)	
33	Method(s) used to value closing inventory: a Cost b Lower of cost or market c Other (attac	ch explanation)
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory If "Yes," attach explanation	
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35 47,379,018
36	Purchases less cost of items withdrawn for personal use	36 290,731,773
37	Cost of labor. Do not include any amounts paid to yourself	37 43,933,440
38	Materials and supplies	38 83,317,344
39	Other costs	39 85,340,604
40	Add lines 35 through 39	40
41	Inventory at end of year	41 47,599,563
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42
Part	Information on Your Vehicle. Complete this part only if you are claiming car or to are not required to file Form 4562 for this business. See the instructions for line 13 Form 4562.	
43	When did you place your vehicle in service for business purposes? (month/day/year)	,
44	Of the total number of miles you drove your vehicle during 2021, enter the number of miles you used your ve	ehicle for:
а	Business b Commuting (see instructions) c Ot	her
45	Was your vehicle available for personal use during off-duty hours?	🗌 Yes 🗌 No
46	Do you (or your spouse) have another vehicle available for personal use?	🗌 Yes 🗌 No
47a	Do you have evidence to support your deduction?	🗌 Yes 🗌 No
b	If "Yes," is the evidence written?	
Part	V Other Expenses. List below business expenses not included on lines 8–26 or line	30.
48	Total other expenses. Enter here and on line 27a	48

41

2021 Line Item Estimates—All figures are estimates based on samples.
Number of returns filed for calested lines

42

		Number of returns	s filed for select	ed lines						
SCI (For	0	OMB No. 1545-0074								
(► Attach to Form	1040, 1040-SR, or 1	1040-NR.			2021			
	Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Attachment Sequence No. 12 Department of the Treasury Example 10 (10 (10 (10 (10 (10 (10 (10 (10 (10									
Name(s) shown on return Total schedules filed = 29,449,908 Total Sales Reported with Form 1099 = 25,250,905										
	• •	y investment(s) in a qualified opportunity 8949 and see its instructions for additiona	•	•		2,221	,179			
Pa	rt I Short-T	erm Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (see	e inst	tructions)			
lines This	See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.					from from column (d) a Part I, combine the res				
1 a	1099-B for whic which you hav However, if you	ort-term transactions reported on Form h basis was reported to the IRS and for re no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 1b.	5,758,807	5,706,543			5,641,196			
1b	Totals for all trar Box A checked	nsactions reported on Form(s) 8949 with	12,860,016	12,802,031	4,899,601		12,542,158			
2	Totals for all trar Box B checked	nsactions reported on Form(s) 8949 with	4,241,659	3,794,980	293,583		3,891,368			
3	Box C checked	nsactions reported on Form(s) 8949 with	2,444,567	2,412,323	145,260		2,361,199			
4	Short-term gain	from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	4	604,235			
5		gain or (loss) from partnerships,			rusts from	5	1,067,088			
6	Short-term capit Worksheet in the	tal loss carryover. Enter the amount, if an ne instructions	• •	-	Carryover	6	(2,778,259			
7		capital gain or (loss). Combine lines 1a ns or losses, go to Part II below. Otherwise				7	20,165,381			

See instructions for how to figure the amounts to enter on the lines below.		(d) Proceeds	(e)	(g) Adjustmen		(h) Gain or (loss) Subtract column (e)
This form may be easier to complete if you round off cents to whole dollars.		(sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, I line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.	4,858,586	4,818,360			4,744,925
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	9,741,733	9,726,189	1,505,987		9,497,919
9	Totals for all transactions reported on Form(s) 8949 with Box E checked	5,274,661	4,851,563	215,80	215,861	
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.	2,965,249	2,759,511	1,277,4	76	2,136,962
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			ain or (loss)	11	2,754,222
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Sched	dule(s) K-1	12	1,913,854
13	Capital gain distributions. See the instructions				13	12,461,608
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	14	(4,287,244)			
15	Net long-term capital gain or (loss). Combine lines 8a on the back	•			15	22,445,215

For Paperwork Reduction Act Notice, see your tax return instructions.

2021 Line Item Estimates—All figures are estimates based on samples.

Amounts of selected lines filed ((in thousands of dollars)
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					/						
	SCHEDULE D Capital Gains and Losses										
•	·	► Attach to Form	1040, 1040-SR, or 1	040-NR.			20 21				
Department of the Treasury Internal Revenue Service (99) Internal Revenue Service (99) Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.											
	(s) shown on return	<u> </u>			Your so	cial se	ecurity number				
	Total	schedules filed = 29,449,908 Total S	ales Reported wi	th Form 1099 = 1	3,833,265,14	9	-				
-	Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.										
Ра	Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)										
	instructions for h below.	ow to figure the amounts to enter on the	(d)	(e)	(g) Adjustment	9	(h) Gain or (loss) Subtract column (e)				
This		sier to complete if you round off cents to	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, F line 2, column	from Part I,	from column (d) and combine the result with column (g)				
1a	1099-B for which which you hav However, if you	ort-term transactions reported on Form the basis was reported to the IRS and for ve no adjustments (see instructions). The choose to report all these transactions									
1h		eave this line blank and go to line 1b . nsactions reported on Form(s) 8949 with	1,253,338,532	1,244,735,537			8,602,995				
	Box A checked	· · · · · · · · · · · · · · · · · · ·	8,242,395,147	8,687,382,436	459,580,53	39	14,593,250				
	Box B checked	nsactions reported on Form(s) 8949 with	470,705,750	481,664,112	12,612,77	6	1,654,413				
3	Totals for all tra Box C checked	nsactions reported on Form(s) 8949 with	740,175,213	732,023,886	-3,595,11	л	4,556,214				
4		from Form 6252 and short-term gain or (I				4	5,746,808				
5	•	n gain or (loss) from partnerships,	,		ł	5	51,786,728				
	Worksheet in the					6	(221,232,322)				
7		capital gain or (loss). Combine lines 1a ns or losses, go to Part II below. Otherwis			e any long- 	7	-134,290,487				
Pa	tll Long-T	erm Capital Gains and Losses—Ge	nerally Assets H	leld More Than	One Year	(see	instructions)				
	instructions for h below.	ow to figure the amounts to enter on the	(d)	(e)	(g) Adjustment	s	(h) Gain or (loss) Subtract column (e)				
This		sier to complete if you round off cents to	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, F line 2, column	from Part II,	from column (d) and combine the result with column (g)				
8a	1099-B for which you have	ng-term transactions reported on Form th basis was reported to the IRS and for we no adjustments (see instructions). the choose to report all these transactions									
		eave this line blank and go to line 8b	456,560,379	357,700,230			98,858,638				
8b	Totals for all tra Box D checked	nsactions reported on Form(s) 8949 with	1,058,801,840	857,673,115	17,912,2	297	219,041,022				
	Box E checked	nsactions reported on Form(s) 8949 with	479,548,862	255,665,612	-17,693,	627	206,189,624				
10		nsactions reported on Form(s) 8949 with	1,131,739,424	710,301,994	-211,539	859	209,897,572				
	Gain from Form from Forms 468	1 4797, Part I; long-term gain from Forms 4, 6781, and 8824				11	515,854,503				
		ain or (loss) from partnerships, S corporat				12	549,365,210				
13 14		tributions. See the instructions			t t	13	132,231,193				
	Worksheet in th	ne instructions				14	(304,364,912)				
15		capital gain or (loss). Combine lines 8a				15	1,627,079,840				
For F		tion Act Notice, see your tax return instruction		Cat. No. 11338H			le D (Form 1040) 2021				

Schedule D (Form 1040) 2021

Part III Summary 28,571,454 16 16 Combine lines 7 and 15 and enter the result • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? **Yes.** Go to line 18. **No.** Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 amount, if any, from line 7 of that worksheet 18 76,443 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see 19 instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 2,368,059 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Section Section 2017 Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. L No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. 21 If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. □ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Schedule D (Form 1040) 2021

44

2021 Line Item Estimates—All figures are estimates based on samples.

Amounts of selected lines filed (in thousands of dollars)

Page 2

Schedule D (Form 1040) 2021 Part III Summary 1,492,789,230 16 16 Combine lines 7 and 15 and enter the result • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? **Yes.** Go to line 18. **No.** Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 18 🕨 7,137,074 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see

instructions), enter the amount, if any, from line 18 of that worksheet 🕨 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.

□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.

If line 16 is a loss, enter here and on Form 1040. 1040-SR. or 1040-NR. line 7. the smaller of: 21

			1		
	 The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) 	21	()	Ī
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.				
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?				
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.				

□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Schedule D (Form 1040) 2021

19

63,276,215

SCHE (Form	DULE E	(F		upplemental					tructo DEM		OMB	No. 1545-	-0074
•		(From	rental real estate, roy	values, partnersh ich to Form 1040		-				ilos, etc.)	2	02 '	1
	ent of the Treasury evenue Service (99)		Go to www.irs.g								Attac	nment ence No.	13
	shown on return	Total	schedules filed =	19,706,152			<u> </u>			Your soci			
Part	Income of	or Loss	s From Rental Real	Estate and Roy	yaltie	s Note	e: If you	are in th	e business o	f renting pe	rsonal p	roperty,	use
	Schedule	C. See	instructions. If you are	an individual, repo	ort farr	m rental	income	or loss f	rom Form 48	35 on page	2, line 4	0.	
			nts in 2021 that woul									Yes 🗌	No
			ou file required Form								. 🗌 `	Yes 🗌	No
<u>1a</u>			each property (street			,							
 			with Rental Proper						of Rental Profession P	-		6,743,5 2,639,06	
<u> </u>	Number	or Rell	urns with Royalties	= 1,032,	110		1010			illies -		.,039,00	55
1b	Type of Prop	pertv	2 For each rental	l real estate prop	oertv li	isted		Fair	Rental	Persona	l Use		
	(from list be		above, report t	he number of fai	ir rent	al and		1	Days	Day	S	QJ	V
Α			if you meet the	ays. Check the C requirements to	o file a	sa	Α]
В			qualified joint v	venture. See inst	ructio	ns.	В]
С							С]
•••	of Property:												
-	le Family Resid		3 Vacation/Shor					7 Self-					
Incom	i-Family Reside	ence	4 Commercial	Properties:	6 RO	yalties REN			er (describe)			С	
3		1		-	3	9,072						•	
4					4	0,012	.,		1,763,787	,			
Expen													
5	Advertising .				5								
6	Auto and trave	l (see ir	nstructions)		6								
7	-		nance		7								
8					8								
9					9								
10 11	-	-	essional fees		10 11								
12	0		d to banks, etc. (see		12	4,676	.418						
13				-	13	.,	,				508,	561	
14					14								
15	Supplies				15								
16	Taxes				16	8,12	1,366						
17					17								
18	-	xpense	e or depletion		18	7,43′	1,678		725,045				
19 20	Other (list) ►	Add	lines 5 through 19 .		19 20	0.21	2,642		1,174,774	4			
	•		line 3 (rents) and/or		20	9,21	2,042		1,174,77	•			
21			instructions to find c										
					21	9,41	8, 9 48		1,757,11	2			
22	Deductible ren	tal real	l estate loss after lim	nitation, if any,				1	nondeducti	ble rental	loss =	1,763,	,133
			structions)		22	(4,250	0,090		suspended		yover =	1,046	,736)
23a			eported on line 3 for					23a					
b			eported on line 4 for					23b					
с d			eported on line 12 fo			• •		23c 23d					
d e			eported on line 18 fo eported on line 20 fo			· · · ·			0,045,283 10,145,170				
24			e amounts shown or						10,145,17	. 24	7,047	.826	
25		-	sses from line 21 and			-					(4,758)
26			ate and royalty inco										
			V, and line 40 on p										
			40), line 5. Otherwise							. 26	9,525	5,796	

For Paperwork Reduction Act Notice, see the separate instructions.

SCHE (Form	DULE E 1040)	(From	S rental real estate, ro	upplemental yalties, partnersh					, trusts, REMI	Cs, etc.)	OMB	No. 1545-	0074
	ent of the Treasury Revenue Service (99)		► Atta ► Go to <i>www.ir</i> s. _!	ach to Form 1040, gov/ScheduleE fo							Attac Sequ	hment ence No.	∎ 13
Name(s)	shown on return	Total	schedules filed =							Your soci			
Part			From Rental Real	-			-			• •	•		use
			nts in 2021 that wou ou file required Form									Yes □ Yes □	No No
1a			each property (stree								· 🖵		
B C													
1b	Type of Prop (from list be		above, report	l real estate prop the number of fai	r rent	al and			r Rental Days	Persona Days		QJ	V
Α			if you meet the	days. Check the C e requirements to) file a	ısa ∫	Α]
В			qualified joint	venture. See instr	ructio	ns.	В]
С							С]
	of Property:												
-	le Family Resid		3 Vacation/Sho 4 Commercial	rt-Term Rental					-Rental				
Incom	ti-Family Reside	ence	4 Commercial	Properties:		yalties	ATA	8 Oth	er (describe) ROYALTYB			С	
3	-	1		-	3	387,57			NOTALITE			0	
4					4		•,_•.		42,074,088				
Expen													
5	Advertising .				5								
6		-	nstructions)		6								
7			ance		7								
8					8								
9 10					9 10								
11	-		ssional fees		11								
12			d to banks, etc. (see		12	52,784	4.320						
13	00			,	13	,	-,				6,752	,842	
14					14							-	
15	Supplies				15								
16	Taxes				16	57,83	8,844						
17					17								
18		expense	or depletion	• • • •	18	102,55	68,778		4,432,542				
19 20	Other (list) ►	e Add li	ines 5 through 19		19 20	371 7	18,414		11,353,649	a			
21	•		line 3 (rents) and/or		20	571,7	10,414		11,000,04				
21	result is a (loss	s), see ii	nstructions to find	out if you must	21	15,86	0,873		30,720,439)			
22			estate loss after lir						nondeductib		loss =	35,328	,213
		-	structions)		22	(56,56	6,666		suspended		yover =	= <u>19,070</u>	, 869)
23a			eported on line 3 for						387,579,287				
b			eported on line 4 for						42,074,088				
C d			eported on line 12 fo						52,784,320				
d e			eported on line 18 for eported on line 20 for						106,991,320 383,072,063				
24			e amounts shown of						1000,012,000	. 24	139.38	32,444	
25		•	sses from line 21 and			-			al losses here		(76,54)
26	Total rental re	eal esta	ate and royalty inc V, and line 40 on p	ome or (loss). (Comb	ine line	s 24 ar	nd 25. I	Enter the res	ult		,	,
			0), line 5. Otherwise							. 26	62,83	8,656	
For Pa	perwork Reduct	ion Act I	Notice, see the sepa	rate instructions.			Cat.	No. 1134	44L	Scl	nedule E	(Form 10	40) 2021

Schedule	E (Form 1040) 2021						A	tachment Sequence	No. 13		Page 2
Name(s) s	shown on return. Do not enter name	and social security r	number if sho	own on	other side.				Your so	cial securi	ty number
Cautio	n: The IRS compares amour	ats reported on	vour tax r	eturn	with amou	nts shi	0\\/n	on Schedule(s) k	(_1		
Part I			•							a distribu	tion, dispose of
	stock, or receive a loan re		•								
	computation. If you report line 28 and attach Form 6			y for w	hich any ar	mount i	is no	t at risk, you must	check th	ne box in d	column (f) on
27				ar duo	to the of r	iok or	book	limitationa a p	iorvoo	rupallow	ad loss from a
21	Are you reporting any loss passive activity (if that loss		• •						-		
	see instructions before cor										es 🗌 No
28	(a) Name		(b) Enter partners	hip; S	(c) Check foreign	if		(d) Employer identification		Check if mputation	(f) Check if any amount is
Δ	Number of PAR		for S corp		partnersh 35,4	· · ·		number	is re	equired	not at risk 10, <mark>78</mark> 9,893
A B	Nulliber of PAR		6,854,	530	55,4	115					10, <u>70</u> 9,095
С	Number of S	-CORPS	5,669,	982							338,905
D											
	Passive Income a							passive Income			
	(g) Passive loss allowed (attach Form 8582 if required)	(h) Passive ir from Schedu			onpassive los see Schedule		d	(j) Section 179 exp deduction from Forn			passive income Schedule K-1
Α	PARTNERSHIPS	PARTNERS	HIPS	PA	RTNERSH	IPS		PARTNERSHIP	S	PART	NERSHIPS
В	1,171,601	1,726,332			1,837,598			210,772		2,4	04,320
C	S-CORPS	S-CORPS			S-CORPS			S-CORPS			ORPS
 29a	155,758 Totals	520,655			1,595,009			530,813			22,604 28,499
	Totals 1,270,245	2,140,652			3,251,298			728,384		5,6/	20,499
	Add columns (h) and (k) of lir	ne 29a						· · · · · ·	30	7,0	10,230
	Add columns (g), (i), and (j) o								31		24,612)
1	Total partnership and S co	•			ombine line	es 30 a	and 3	81	32	9,33	31,698
Part I	Income or Loss Fro									(b) En	nployer
33			(a) Name								on number
Α											
В	Dopoivo Ir	ncome and Los						Nonpassive I		andlas	
	(c) Passive deduction or loss all		s (d) Pass	ive inco				eduction or loss			come from
	(attach Form 8582 if required		from Scl				• •	Schedule K-1		.,	ule K-1
Α											
В							_		_		
	Totals 46,167		297,8	380			50).855	_	404,13	39
	Add columns (d) and (f) of lin	e 34a							35	632	,769
	Add columns (c) and (e) of lir								36	(91,	489)
1	Total estate and trust inco					<u></u>	<u></u>		37		,979
Part I	Income or Loss Fro		-		VESTMEN					ual Hold	
38	(a) Name	(b) Employer ide number			Schedules Q, (see instruct	line 2c		(d) Taxable income (from Schedules Q,			ncome from ules Q, line 3b
					1,351	,		9,957			
	Combine columns (d) and (e)	only. Enter the	result her	re and	l include in	the to	tal o	n line 41 below	39	11,	600
Part V		aa) from Form	1925 Alea		nlata lina /	10 hali	214/		40	400	20.9
	Net farm rental income or (lo Total income or (loss). Combine lin	,			•				40		,298 0,783
	Reconciliation of farming									10,00	
	farming and fishing income rep										
	(Form 1065), box 14, code B; \$						-	57.004			
	AD; and Schedule K-1 (Form 1					42	6	57,024	-		
	Reconciliation for real estate pro (see instructions), enter the net ind										
	1040, Form 1040-SR, or Form 1040	· · ·	•	•							
,	you materially participated under th	e passive activity lo	ss rules .			43	5	02,759			

Schedu	le E (Form 1040) 2021						Attachment Sequence	No. 13		Page 2
Name(s)	shown on return. Do not enter name	and social secu	rity number if sho	own on	other side.			Your so	cial securi	ty number
Cautio	on: The IRS compares amour	nts reported	on vour tax re	eturn	with amoun	ts showr	n on Schedule(s) k	(-1.		
Part	II Income or Loss Fro	m Partner	ships and S	Cor	porations	- Note:	If you report a loss,	receive		•
	stock, or receive a loan re		•							•
	computation. If you report line 28 and attach Form 6			y for w	hich any an	nount is n e	ot at risk, you must	check tr	ie box in c	column (f) on
27	Are you reporting any loss			ar dua	to the at-riv	sk or bas	is limitations a p	rior vea	rupallow	ed loss from a
21	passive activity (if that loss						•	-		
	see instructions before cor		section .				<u></u>	<u></u>	<u> </u>	es 🗌 No
28	(a) Name		(b) Enter partners	hip; S	(c) Check foreign		(d) Employer identification	basis co	Check if mputation	(f) Check if any amount is
A			for S corp	oration	partnershi	>	number	is re	quired	not at risk
B										
С										
D	Dessive Income a									
	Passive Income a (g) Passive loss allowed		ive income		onpassive loss		(i) Section 179 exp			passive income
	(attach Form 8582 if required)	• • •	nedule K-1	• • •	see Schedule		deduction from For		.,	Schedule K-1
Α	PARTNERSHIPS	PARTNE	RSHIPS		RTNERSHI		PARTNERSHIP	S	PART	NERSHIPS
В	55,625,106	92,031,22			80,653,156	5	5,463,046			374,352
C D	S-CORPS 6,414,019	S-CORP 50,765,7	-		S-CORPS 05,820,013	2	S-CORPS 25,728,516			ORPS 188,912
29a	Totals	142,796,9			105,020,010	,	25,726,516			,563,264
b	Totals 62,039,126	,		2	86,473,170		31,191,562		-,	,,
30	Add columns (h) and (k) of lin	ne 29a						30	,	,360,258
31	Add columns (g), (i), and (j) o							31		703,857) 556,400
32 Part	Total partnership and S colling Income or Loss Fro				ompine line	s 30 and	31	32	<u> </u>	50,400
33									(b) Err	nployer
			(a) Name						identification	on number
<u>A</u>										
В	Passive Ir	come and	Loss				Nonpassive I	ncome	and Los	S
	(c) Passive deduction or loss allo	owed	(d) Pass	ive inco	ome	(e) [Deduction or loss			come from
	(attach Form 8582 if required	(k	from Scl	hedule	K-1	fror	n Schedule K-1		Schedu	ule K-1
A B										
<u></u> 34а	Totals		19,214	640					33,193,2	205
b	Totals 2,226,839		,	,		6,0	692,483			
35	Add columns (d) and (f) of lin							35	52,40	7,844
36	Add columns (c) and (e) of lin		 Osvelsions line					36		9,322)
37 Part	Total estate and trust incom IN Income or Loss Fro					 t Condu	its (BEMICs) –	37 Residu		8,523 er
38			r identification	(c)	Excess inclus	ion from	(d) Taxable income			ncome from
	(a) Name	nu	mber		Schedules Q, (see instructi		from Schedules Q	, line 1b	Schedu	ules Q, line 3b
39	Combine columns (d) and (e)	only Entor	the recult her	o and	106	bo total	6,430	39	7.6	20
Part		only. Enter						39	7,6	
40	Net farm rental income or (lo	ss) from Fo	r m 4835. Also	, com	plete line 4	2 below		40	5,55	5,955
41	Total income or (loss). Combine lin	es 26, 32, 37, 3	9, and 40. Enter t	he resu	It here and on	Schedule 1	(Form 1040), line 5 ►	41	1,087,5	547,173
42	Reconciliation of farming a									
	farming and fishing income rep (Form 1065), box 14, code B; S									
	AD; and Schedule K-1 (Form 1					42 14	9,124,014			
43	Reconciliation for real estate pro	fessionals. If y	ou were a real es	state p	rofessional					
	(see instructions), enter the net inc	. ,	• •							
	1040, Form 1040-SR, or Form 1040 you materially participated under the			activitie	s in which	43 8	3,686,205			
	jou materiary participated under th					10	0,000,200			

Schedule E (Form 1040) 2021

		Nui		itums meu ior	Selected III	163		
			Earn	ned Income	Credit			OMB No. 1545-0074
(F	orm 1040)			lifying Child Info		1040 1 040-SR		2021
	partment of the Treasury qualifying c	hild.		40 or 1040-SR on		EIC	コノ	Attachment
	me(s) shown on return			for the latest info	ormation.		Your	Sequence No. 43 social security number
	Total schedules f	iled =	17,107,667	7				-
lf y	you are separated from your spouse,	•	•		•			
B			tructions for l ve a qualifyin		27a, 27b, and 27	7c, to make sure that	at (a) you c	can take the EIC, and
								th the child's social
						ial Security Admin		If the name or SSN on 800-772-1213.
								iming the EIC, but that 27c, see the instructions.
	• You can't claim the EIC for						u, <u>2</u> , 0, unu	
Ζ	• If your child doesn't have a	n SSN as	defined in the	e instructions for H	Form 1040, line	s 27a, 27b, and 27		
C/	• If you take the EIC even thoug • It will take us longer to prod	-						-
Q	ualifying Child Informa			nild 1		hild 2		Child 3
1			First name	Last name	First name	Last name	First nam	e Last name
-	If you have more than three qualifyin							
	children, you have to list only three to the maximum credit.	o get						
2	Child's SSN	1.						
	The child must have an SSN as define the instructions for Form 1040, lines	27a,						
	27b, and 27c, unless the child was bo and died in 2021 or you are claiming	the						
	self-only EIC (see instructions). If yo child was born and died in 2021 and d		17,	106,660	8,6	607,185		3,064,236
	not have an SSN, enter "Died" on this and attach a copy of the child's birth	s line						
	certificate, death certificate, or hospit medical records showing a live birth.	al						
3	Child's year of birth	Y	/ear <u>17,</u> 1(07 667	Year 8,60	7,185	Year	
	-	If	born after 200	02 and the child is	If born after 200	02 and the child is	If born afte	3,064,236
		fil	ling jointly), sk o to line 5.	u (or your spouse, if cip lines 4a and 4b;	filing jointly), si go to line 5.	ou (or your spouse, if kip lines 4a and 4b;	filing joint go to line S	an you (or your spouse, if ly), skip lines 4a and 4b; 5.
4 a	a Was the child under age 24 at the end	of	958,408		260,342			273
	2021, a student, and younger than you your spouse, if filing jointly)?		Yes.	Go to line 4b.	Yes.	Go to line 4b.		es. No. <i>Go to line 4b.</i>
			Go to line 5.		Go to line 5.		Go to line 5.	
ł	b Was the child permanently and totally disabled during any part of 2021?	× [— 410,458 │ Yes.	3 No.	87,632	2 No.		,058 es. No.
			Go to line 5.	The child is not a qualifying child.	Go to line 5.	The child is not a qualifying child.	Go to line 5.	The child is not a qualifying child.
5	Child's relationship to you		17,107,667		8,607,185	1 , 0	3,064,2	
	(for example, son, daughter, grandchild niece, nephew, eligible foster child, etc							
6	Number of months child live with you in the United States during 2021							
	• If the child lived with you for more half of 2021 but less than 7 months, enter "7."	than	17,107,667		8,607,185		3,064,2	36
	• If the child was born or died in 2021 your home was the child's home for it than half the time he or she was alive during 2021, enter "12."	nore L	Do not enter 1 nonths.	months	Do not enter months.	months	Do not e months.	months nter more than 12

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 13339M

Schedule EIC (Form 1040) 2021

202	1 Line Item	Es	tima	ates	<u>s</u> —	-All	figures	are	estimates	s ba	ISe	əd	on	samp	les.
	-									-	-				

Amounts of selected lines filed (in thousands of dollars)

	HEDULE EIC orm 1040)			Income		1040		OMB No. 1545-0074
Dep	artment of the Treasury rnal Revenue Service (99)	 Complete and atta qualifying child. Go to www.irs.go 	ach to Form 1040 or		y if you have a	1040 SP	\mathcal{D}	2021 Attachment Sequence No. 43
Nar	ne(s) shown on return Tot	al schedules filed =	17,107,667				Your s	ocial security number
lf y		om your spouse, filing		nd meet the	requirements t	o claim the EIC (s	ee instruct	ions), check here
B	efore you b	(b) you • Be sure security the child • If you ha	l's social security car ve a child who meets	ld. ine 1 and soc he time we pr d is not corre the conditions	ial security nun ocess your retu ct, call the Soci to be your quali	nber (SSN) on line rn, we may reduce al Security Admin ifying child for purp	2 agree wit your EIC. I istration at poses of clain	h the child's social If the name or SSN on
	• If your chi • If you take • It will take	claim the EIC for a child ld doesn't have an SSN the EIC even though you y us longer to process yo	as defined in the inst are not eligible, you m ur return and issue y	ructions for F ay not be allo our refund if	Form 1040, line. wed to take the c you do not fill i	s 27a, 27b, and 27c credit for up to 10 ye in all lines that app	ears. See the	instructions for details. qualifying child.
Q	ualifying Chi	Id Information	Child	1	Cł	nild 2		Child 3
1	Child's name If you have more th children, you have t the maximum credit	o list only three to get	First name	Last name	First name	Last name	First name	e Last name
2	the instructions for 1 27b, and 27c, unless and died in 2021 or self-only EIC (see in child was born and	you are claiming the nstructions). If your died in 2021 and did nter "Died" on this line f the child's birth rtificate, or hospital						
3	Child's year of	birth	Year If born after 2002 and younger than you (or y filing jointly), skip line go to line 5.	your spouse if	vounger than vo	2 and the child is u (or your spouse, if ip lines 4a and 4b;	vounger that	2002 and the child is n you (or your spouse, if), skip lines 4a and 4b;
4 a		age 24 at the end of younger than you (or g jointly)?	Go to Go line 5.	No. to line 4b.	Go to line 5.	No. Go to line 4b.	Go to line 5.	s. No. Go to line 4b.
k	Was the child perma disabled during any			No. Child is not a ifying child.	Go to line 5.	No. The child is not a qualifying child.	Go to line 5.	s. No. The child is not a qualifying child.
5	Child's relations	ship to you	^			· · ·		· · ·
	(for example, son, da niece, nephew, eligib	ughter, grandchild, le foster child, etc.)						
6	Number of mor with you in the during 2021							
	half of 2021 but less enter "7."If the child was bo	s than 7 months, orn or died in 2021 and child's home for more e or she was alive	Do not enter more months.	months than 12	Do not enter a months.	months more than 12	Do not en months.	months ter more than 12

			Ρ	rofit or Loss	From	n Farmi	ng			C	OMB No. 1545	-0074
(Form	n 1040)			1040 Correct 1040 CD	Farm 10		. 1041 .		CE.		202	1
	ent of the Treasury			040, Form 1040-SR,						A	Attachment	•
	Revenue Service (99)		w.irs.	gov/ScheduleF for	Instructio	ons and the	latest in	formation			Sequence No.	
Name o	f proprietor Total	schedules filed = 1	,801 ,	,274					Social se	curity r	number (SSN)	
A Prir	ncipal crop or acti	vity	В	Enter code from P	Part IV	C Acco	unting m	ethod:	D Employ	/er ID n	umber (EIN) (see instr.)
						🗌 Ca	ash 🗌	Accrual				
E Did	you "materially p	articipate" in the operati	on of t	this business during	2021? If "	'No," see ins	tructions	for limit o	n passive	losses	S Yes	No
F Did	you make any pa	yments in 2021 that wo	uld rec	quire you to file Form	n(s) 1099?	See instruct	tions				Yes	🗌 No
G If "	Yes," did you or w	vill you file required Form	n(s) 10	99?							Yes	No No
Part	Farm Inc	ome-Cash Method	I. Co	mplete Parts I and	I II. (Accr	ual method	I. Comp	lete Parts	II and III	, and	Part I, line	9.)
1a	Sales of purchas	sed livestock and other r	resale	items (see instructio	ons) .		1a	360,	811			
b	Cost or other ba	sis of purchased livesto	ck or (other items reported	on line 1a	a	1b	203,	861			
с	Subtract line 1b	from line 1a								1c	383,7	02
2	Sales of livestoc	k, produce, grains, and	other	products you raised						2	962,5	34
3a	Cooperative dist	ributions (Form(s) 1099-	PATR	i) . 3a ** 4	55,384	3b ⊤	axable a	mount .		3b	** 451,5	81
4a	Agricultural prog	ram payments (see inst	ruction	ns). 4a ** 60	03,844	4b T	axable a	mount .		4b	** 599,9	22
5a	Commodity Cree	dit Corporation (CCC) lo	ans re	ported under electic	on					5a	** 2,58	9
b	CCC loans forfe				257	1	axable a	mount .		5c	** 257	7
6	Crop insurance	proceeds and federal cr	op dis	aster payments (see	instructio	ons):						
а	Amount received	din 2021		6a 1:	36,003	6b T	axable a	mount .		6b	** 127,6	29
с	If election to def	er to 2022 is attached, o	heck	here	🕨	6d A	mount d	eferred fro	m 2020	6d	6,71	5
7	Custom hire (ma	chine work) income .								7	** 160,3	86
8	Other income, ir	cluding federal and stat	e gaso	oline or fuel tax cred	it or refun	d (see instru	ctions)			8	** 535,0	67
9	Gross income.	Add amounts in the rig	aht co	olumn (lines 1c, 2, 3	b, 4b, 5a	, 5c, 6b, 6d	, 7, and	8). If you	use the			
		enter the amount from	-	• • •				, ,		9	1,502,	237
Part	I Farm Ex	penses—Cash and A	Accru	al Method. Do no	ot includ	e personal	or living	expense	s. See in	struct	ions.	
10	Car and tru	ck expenses (see			23	Pension and	d profit-s	sharing pla	ns	23	1,57	4
		so attach Form 4562	10	480,599	24	Rent or leas	se (see ir	structions):			
11	Chemicals		11	476,504	a	Vehicles, m	achinery	, equipmei	nt	24a		
12	Conservation exp	enses (see instructions)	12	27,595	b	Other (land	, animals	, etc.)		24b		
13	Custom hire (ma	chine work)	13	394,179	25	Repairs and	d maintei	nance		25	1,167,	790
14	Depreciation and	d section 179 expense			26	Seeds and	plants .			26	549,4	17
	•)	14	1,314,169	27	Storage and	d wareho	ousing .		27		
15	Employee benef	it programs other than			28	Supplies .				28	1,083,	523
			15	19,639	29	Taxes .				29	971,4	30
16			16	945,659	30	Utilities .				30		
17	Fertilizers and lir	me	17	639,882	31	Veterinary,				31		
18	Freight and truc	king	18		32	Other expe	nses (sp	ecify):				
19		nd oil	19	1,048,443	a					32a		
20	Insurance (other	than health)	20	873,938	b					32b		
21	Interest (see inst	ructions):			c					32c		
а	Mortgage (paid	o banks, etc.)	21a	341,587	d					32d		
b	Other		21b	410,828	е					32e		
22	Labor hired (less	employment credits)	22	248,798	f					32f		
33		Add lines 10 through 3								33	1,715,7	716
34	Net farm profit	or (loss). Subtract line 3	33 fror	n line 9 Total of a	ill unmai	r <mark>ked expe</mark> r	ises	1,505,35	4	34	1,723,82	
	lf a profit, stop h	ere and see instructions	s for w	here to report. If a lo	oss, comp	lete line 36.		Nondedu			/ Suspende	d Carryover
35	Reserved for fut	ure use.							20,013	3		
36	Check the box t	hat describes your inves	tment	in this activity and s	see instruc	ctions for wh	ere to re	port your le	oss:			
а	All investmer	t is at risk.	b 🗌] Some investment i	s not at ri	sk.						
For Pa	perwork Reduct	ion Act Notice, see the	sepa	rate instructions.		Cat. No.	11346H		:	Schedu	ule F (Form 10	040) 2021

**Denotes that the line item is the addition of both cash and accrual methods of accounting

Department of the Treasury	orm 10	ofit or Loss	, Form 10	40-NR, F	orm 104	41, or				$\frac{2021}{2021}$
. ,	ww.irs.g	ov/ScheduleF for	instructi	ons and	the lates	st info	rmation		5	Sequence No. 14
Name of proprietor Total schedules filed =	1,801,	274						Social se	ecurity r	number (SSN)
A Principal crop or activity	В	Enter code from I	Part IV	CA	ccountin	-		D Emplo	yer ID n	number (EIN) (see instr.)
					Cash		crual			
E Did you "materially participate" in the opera		-								
F Did you make any payments in 2021 that w										∐ Yes ∐ No
G If "Yes," did you or will you file required For										
Part I Farm Income – Cash Metho		•							li, and	Part I, line 9.)
1a Sales of purchased livestock and other						1a		0,713	-	
b Cost or other basis of purchased livest		•				1b	22,34			47 544 202
c Subtract line 1b from line 1a									1c	17,544,368
2 Sales of livestock, produce, grains, and									2	107,814,665
3a Cooperative distributions (Form(s) 109	,		349,610						3b	** 24,627,739
4a Agricultural program payments (see ins5a Commodity Credit Corporation (CCC)		,	273,713	4b					4b 5a	** 9,214,965 ** 331,097
		1 1		 5c					5a 5c	** 36,783
b CCC loans forfeited			36,783		iaxal	गल वात	ount		50	00,700
a Amount received in 2021	•		518,745	6b	Taxab	nla am	ount		6b	** 4,882,350
c If election to defer to 2022 is attached,				6d				 om 2020	6d	735,833
									7	** 5,540,675
8 Other income, including federal and sta									8	**12,743,909
9 Gross income. Add amounts in the	0					,				,,
accrual method, enter the amount from									9	180,023,534
Part II Farm Expenses – Cash and										ions.
10 Car and truck expenses (see			23	Pensior	and pro	ofit-sh	aring pla	ans	23	17,970
instructions). Also attach Form 4562	10	1,978,164	24	Rent or	lease (se	ee ins	ructions	s):		
11 Chemicals	11	9,802,052	a	Vehicle	s, machi	nery, e	quipme	nt	24a	
12 Conservation expenses (see instructions)	12	86,014	b	Other (l	and, anir	mals, e	etc.) .		24b	
13 Custom hire (machine work)	13	5,818,858	25	Repairs	and ma	iintena	nce.		25	12,953,764
14 Depreciation and section 179 expense			26	Seeds a	and plant	ts.			26	11,466,593
(see instructions)	14	44,220,225	27	Storage	and wa	rehou	sing		27	
15 Employee benefit programs other than			28	Supplie	s				28	6,577,895
on line 23	15	296,754	29	Taxes					29	4,145,929
16 Feed	16	21,070,822	30						30	
17 Fertilizers and lime	17	17,829,208	31		ary, bree	-		licine .	31	
18 Freight and trucking	18		32	Other e	xpenses	s (spec	ify):			
19 Gasoline, fuel, and oil	19	6,786,562	a						32a	
20 Insurance (other than health)	20	7,169,523	b						32b	
21 Interest (see instructions):		4 703 700	c .						32c	
a Mortgage (paid to banks, etc.)	21a	4,703,732	d						32d	
	21b	3,742,423 7,442,424	e e						32e	
22 Labor hired (less employment credits)	22		f						32f	200 574 442
33 Total expenses. Add lines 10 through34 Net farm profit or (loss). Subtract line									33 34	208,571,443
34 Net farm profit or (loss). Subtract line If a profit, stop here and see instruction									-	-26,153,746 / Suspended Carryover
	IS IOF WI	iere to report. If a lo	uss, comp	nere IIU6	50.		Shaoat	223,64		. caoponada dan jovor
35 Reserved for future use.36 Check the box that describes your inverties	etmont	in this activity and	soo instru	otiona for	whore +	to rope	vrt vour l			
a All investment is at risk.		Some investment				oreho	n tyour I	035.		
For Paperwork Reduction Act Notice, see th					No. 1134	ыен			School	ule F (Form 1040) 2021

**Denotes that the line item is the addition of both cash and accrual methods of accounting

art	Farm Income – Accrual Method (see instructions)		,
,	Sales of livestock, produce, grains, and other products (see instructions)	37	962,534
a	Cooperative distributions (Form(s) 1099-PATR) . 38a ** 455,384 38b Taxable amount	38b	** 451,581
а	Agricultural program payments	39b	** 599,922
а	Commodity Credit Corporation (CCC) loans:	40a	** 2,589
b	CCC loans forfeited . . . 40b ** 257 40c Taxable amount . .	40c	** 257
	Crop insurance proceeds	41	** 127,629
	Custom hire (machine work) income	42	** 160,386
	Other income (see instructions)	43	** 535,067
	Add amounts in the right column for lines 37 through 43 (lines 37, 38b, 39b, 40a, 40c, 41, 42, and 43)	44	10,568
	Inventory of livestock, produce, grains, and other products at beginning of the year. Do not include sales reported on Form 4797 45		
	Cost of livestock, produce, grains, and other products purchased during the year 46		
	Add lines 45 and 46		
	Inventory of livestock, produce, grains, and other products at end of year		
	Cost of livestock, produce, grains, and other products sold. Subtract line 48 from line 47*	49	
	Gross income. Subtract line 49 from line 44. Enter the result here and on Part I, line 9	50	10,894

Principal Agricultural Activity Codes Part IV

Do not file Schedule F (Form 1040) to report the following.

• Income from providing agricultural services such as soil preparation, veterinary, farm labor, horticultural

services if your principal source of income is from providing

such services. Instead, file Schedule C (Form 1040). Income from breeding, raising, or caring for dogs, cats, or

other pet animals. Instead, file Schedule C (Form 1040).

• Income from managing a farm for a fee or on a contract basis. Instead, file Schedule C (Form 1040).

• Sales of livestock held for draft, breeding, sport, or dairy purposes. Instead, file Form 4797.

These codes for the Principal Agricultural Activity classify farms by their primary activity to facilitate the administration of the Internal Revenue Code. These six-digit codes are based on the North American Industry Classification System (NAICS).

Select the code that best identifies your primary farming activity and enter the six-digit number on line B.

Crop Production

111100 Oilseed and grain farming

111210 Vegetable and melon farming

- 111300 Fruit and tree nut farming
- 111400 Greenhouse, nursery, and floriculture production
- 111900 Other crop farming

Animal Production

- 112111 Beef cattle ranching and farming
- 112112 Cattle feedlots
- 112120 Dairy cattle and milk production
- 112210 Hog and pig farming
- 112300 Poultry and egg production
- 112400 Sheep and goat farming
- 112510 Aquaculture
- 112900 Other animal production

Forestry and Logging

- Forestry and logging (including forest nurseries and 113000 timber tracts)
- 113110 Timber tract operations
- 113210 Forest nurseries and gathering of forest products
- 113310 Logging

Schedu Part	IF F (Form 1040) 2021		Page 2
rarı			
37	Sales of livestock, produce, grains, and other products (see instructions)	37	107,814,665
38a	Cooperative distributions (Form(s) 1099-PATR) . 38a ** 30,349,610 38b Taxable amount	38b	** 24,627,739
39a	Agricultural program payments	39b	** 9,214,965
40 a	Commodity Credit Corporation (CCC) loans: CCC loans reported under election	40a	** 331,097
b	CCC loans forfeited . . . 40b ** 36,783 40c Taxable amount . .	40c	** 36,783
41	Crop insurance proceeds	41	** 4,882,350
42	Custom hire (machine work) income	42	** 5,540,675
43	Other income (see instructions)	43	** 12,743,909
44	Add amounts in the right column for lines 37 through 43 (lines 37, 38b, 39b, 40a, 40c, 41, 42, and 43)	44	3,471,678
45	Inventory of livestock, produce, grains, and other products at beginning of the year. Do not include sales reported on Form 4797 45		
46	Cost of livestock, produce, grains, and other products purchased during the year 46		
47	Add lines 45 and 46		
48	Inventory of livestock, produce, grains, and other products at end of year		
49	Cost of livestock, produce, grains, and other products sold. Subtract line 48 from line 47*	49	
50	Gross income. Subtract line 49 from line 44. Enter the result here and on Part I, line 9	50	2,170,519

Part IV Principal Agricultural Activity Codes

Do not file Schedule F (Form 1040) to report the following.

 Income from providing agricultural services such as soil preparation, veterinary, farm labor, horticultural

services if your principal source of income is from providing such services. Instead, file Schedule C (Form 1040).

• Income from breeding, raising, or caring for dogs, cats, or other pet animals. Instead, file Schedule C (Form 1040).

• Income from managing a farm for a fee or on a contract basis. Instead, file Schedule C (Form 1040).

• Sales of livestock held for draft, breeding, sport, or dairy purposes. Instead, file Form 4797.

These codes for the Principal Agricultural Activity classify farms by their primary activity to facilitate the administration of the Internal Revenue Code. These six-digit codes are based on the North American Industry Classification System (NAICS).

Select the code that best identifies your primary farming activity and enter the six-digit number on line B.

Crop Production

111100 Oilseed and grain farming

111210 Vegetable and melon farming

- 111300 Fruit and tree nut farming
- 111400 Greenhouse, nursery, and floriculture production
- 111900 Other crop farming

Animal Production

- 112111 Beef cattle ranching and farming
- 112112 Cattle feedlots
- 112120 Dairy cattle and milk production
- 112210 Hog and pig farming
- 112300 Poultry and egg production
- 112400 Sheep and goat farming
- 112510 Aquaculture
- 112900 Other animal production

Forestry and Logging

- 113000 Forestry and logging (including forest nurseries and timber tracts)
- 113110 Timber tract operations
- 113210 Forest nurseries and gathering of forest products
- 113310 Logging

56

Schedule R (Form 1040)	Credit for the Elderly or the Disabled	3 No. 15	45-0074
Department of the Treasury Internal Revenue Service (99)	► Attach to Form 1040 or 1040-SR. ► Go to www.irs.gov/ScheduleR for instructions and the latest information.	chment uence N	
Name(s) shown on return	Total schedules filed = 43,350 Your social see	urity nu	ımber
You were age 65 But you must also r	 take this credit and reduce your tax if by the end of 2021: or older or • You were under age 65, you retired on permanent and total disa you received taxable disability income. meet other tests. See instructions. <i>s, the IRS can figure the credit for you. See instructions.</i> 	bility,	and
	he Box for Your Filing Status and Age		
If your filing status	s is: And by the end of 2021: Check of	only c	one box:
Single, Head of household	1 You were 65 or older	1	
Qualifying widow(er		2	
	3 Both spouses were 65 or older	3	
	4 Both spouses were under 65, but only one spouse retired on permanent and total disability	ל 4	
Married filing jointly	5 Both spouses were under 65, and both retired on permanent and tota disability	վ 5	
	6 One spouse was 65 or older, and the other spouse was under 65 and retired on permanent and total disability	d 6	
	7 One spouse was 65 or older, and the other spouse was under 65 and no retired on permanent and total disability	t 7	
Married filing	8 You were 65 or older and you lived apart from your spouse for all of 2021	8	
separately	9 You were under 65, you retired on permanent and total disability, and you lived apart from your spouse for all of 2021	ע 9	
Did you check	Yes — Skip Part II and complete Part III on the back.		
box 1, 3, 7, or 8?	No Complete Parts II and III.		
If: 1 You filed a	ent of Permanent and Total Disability (Complete only if you checked box 2, 4, 5, 6, or 9 abor physician's statement for this disability for 1983 or an earlier year, or you filed or r tax years after 1983 and your physician signed line B on the statement, and		
2 Due to your in 2021, chec	continued disabled condition, you were unable to engage in any substantial gainful a ck this box	-	,
 If you check 	cked this box, you don't have to get another statement for 2021.		
-	't check this box, have your physician complete the statement in the instructions. You atement for your records.	must	

	Amounts of selected lines filed (in thousands of donais)		
Schedule R (Form 1040)	Credit for the Elderly or the Disabled	No. 154	45-0074
Department of the Treasury Internal Revenue Service (99)	Go to www.irs.gov/schequier for instructions and the latest information.	chment uence N	•. 16
Name(s) shown on return	Total schedules filed = 43,350 Your social sec	urity nu	mber
You may be able to t	ake this credit and reduce your tax if by the end of 2021:		
You were age 65 o	 You were under age 65, you retired on permanent and total disa you received taxable disability income. eet other tests. See instructions. 	oility,	and
	the IRS can figure the credit for you. See instructions.		
	e Box for Your Filing Status and Age		
If your filing status		only o	ne box:
Single, Head of household,	1 You were 65 or older	1	
Qualifying widow(er)	2 You were under 65 and you retired on permanent and total disability	2	
	3 Both spouses were 65 or older	3	
	4 Both spouses were under 65, but only one spouse retired on permanent and total disability	 4	
Married filing jointly	5 Both spouses were under 65, and both retired on permanent and tota disability	 5	
	6 One spouse was 65 or older, and the other spouse was under 65 and retired on permanent and total disability	6	
	7 One spouse was 65 or older, and the other spouse was under 65 and no t retired on permanent and total disability	t 7	
Married filing	8 You were 65 or older and you lived apart from your spouse for all of 2021	8	
separately	9 You were under 65, you retired on permanent and total disability, and you lived apart from your spouse for all of 2021	9	
Did you check			
box 1, 3, 7, or 8?	No Complete Parts II and III.		
Part II Stateme	nt of Permanent and Total Disability (Complete only if you checked box 2, 4, 5, 6, or 9 abo	ve.)	
	hysician's statement for this disability for 1983 or an earlier year, or you filed or g tax years after 1983 and your physician signed line B on the statement, and	got a	
	ontinued disabled condition, you were unable to engage in any substantial gainful activities box		
 If you check 	ed this box, you don't have to get another statement for 2021.		
-	check this box, have your physician complete the statement in the instructions. You tement for your records.	must	
For Paperwork Reduction	n Act Notice, see your tax return instructions. Cat. No. 11359K Schedule R	(Form	1040) 2021

Schedu	le R (Form 1040) 2021		Page 2
Part	III Figure Your Credit		
10	If you checked (in Part I): Enter: Box 1, 2, 4, or 7 Box 3, 5, or 6 Box 8 or 9	10	
11	Did you check Yes You must complete line 11. box 2, 4, 5, 6, No Enter the amount from line 10 on line 12 and go to line 13.		
	 Box 6, add \$5,000 to the taxable disability income of the spouse who was under age 65. Enter the total. Box 2, 4, or 9, enter your taxable disability income. Box 5, add your taxable disability income to your spouse's taxable disability income. Enter the total. 	11	*
TIP	For more details on what to include on line 11, see Figure Your Credit in the instructions.		
12	If you completed line 11, enter the smaller of line 10 or line 11. All others, enter the amount from line 10	12	43,350
13	Enter the following pensions, annuities, or disability income that you (and your spouse if filing jointly) received in 2021.		
а	Nontaxable part of social security benefits and nontaxable part of railroad retirement benefits treated as social security (see instructions) 13a 3,236		
b	Nontaxable veterans' pensions and any other pension, annuity, or disability benefit that is excluded from income under any other provision of law (see instructions)		
С	Add lines 13a and 13b. (Even though these income items aren't taxable, they must be included here to figure your credit.) If you didn't receive any of the types of nontaxable income listed on line 13a or 13b, enter -0- on line 13c		
14	Enter the amount from Form 1040 or 1040-SR, 14 line 11 11		
15	If you checked (in Part I): Enter: Box 1 or 2 . . \$7,500 Box 3, 4, 5, 6, or 7 . . \$10,000 Box 8 or 9 . . \$5,000		
16	Subtract line 15 from line 14. If zero or less, enter 16 37,572		
17 18	Enter one-half of line 16 16 17 37,572 Add lines 13c and 17 17 17 17	18	38,803
19	Subtract line 18 from line 12. If zero or less, stop; you can't take the credit. Otherwise, go to line 20.	19	41,276
20	Multiply line 19 by 15% (0.15)	20	
21	Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions	21	
22	Credit for the elderly or the disabled. Enter the smaller of line 20 or line 21. Also enter this amount on Schedule 3 (Form 1040), line 6d	22	40,263
		Schedul	e R (Form 1040) 2021

* Data not shown because of the small number of sample returns on which it is based.

Schedu	ile R (Form 1040) 2021		Page 2
Part			
10	If you checked (in Part I): Enter: Box 1, 2, 4, or 7 Box 3, 5, or 6 Box 8 or 9	10	
11	Did you check box 2, 4, 5, 6, or 9 in Part I? Yes You must complete line 11. No In the second s	11	*
TIP	For more details on what to include on line 11, see Figure Your Credit in the instructions.		
12	If you completed line 11, enter the smaller of line 10 or line 11. All others, enter the amount from line 10	12	224,422
13 a b	Enter the following pensions, annuities, or disability income that you (and your spouse if filing jointly) received in 2021. Nontaxable part of social security benefits and nontaxable part of railroad retirement benefits treated as social security (see instructions) Nontaxable veterans' pensions and any other pension, annuity, or disability benefit that is excluded from income under any other provision of law (see instructions)		
с 14	Add lines 13a and 13b. (Even though these income items aren't taxable, they must be included here to figure your credit.) If you didn't receive any of the types of nontaxable income listed on line 13a or 13b, enter -0- on line 13c	-	
15	line 11. 11. 14 If you checked (in Part I): Enter: Box 1 or 2 5 Box 3, 4, 5, 6, or 7 \$10,000 15		
16	Box 8 or 9 . . \$5,000 J Subtract line 15 from line 14. If zero or less, enter . . . -0- 16 496,096 . .		
17	IO IO <thio< th=""> IO IO IO<!--</th--><th></th><th></th></thio<>		
18	Add lines 13c and 17	18	273,746
19	Subtract line 18 from line 12. If zero or less, stop; you can't take the credit. Otherwise, go to line 20.	19	62,773
20	Multiply line 19 by 15% (0.15)	20	
21	Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions	21	
22	Credit for the elderly or the disabled. Enter the smaller of line 20 or line 21. Also enter this amount on Schedule 3 (Form 1040), line 6d	22	3,734
		Schedu	le R (Form 1040) 2021

* Data not shown because of the small number of sample returns on which it is based.

		Self-Employment Tax		0	MB No. 1545-0074
Departn	Form 1040) Self-Employment Tax repartment of the Treasury Go to www.irs.gov/ScheduleSE for instructions and the latest information. repartment of the Treasury Attach to Form 1040, 1040-SR, or 1040-NR.		A	2021 Attachment Sequence No. 17	
	()		security number of perso If-employment income	n	
Par	Solf-Em	ployment Tax	in-employment income		
		ome subject to self-employment tax is church employee income,	see instructions for ho	w to re	port your income
		shurch employee income.		w to re	
A Skip li	\$400 or more	nister, member of a religious order, or Christian Science practition of other net earnings from self-employment, check here and contir f you use the farm optional method in Part II. See instructions.			·
1a		t or (loss) from Schedule F, line 34, and farm partnerships, Sched	ule K-1 (Form 1065),	1a	539,256
b	•	social security retirement or disability benefits, enter the amount of ents included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1		1b	(12,260)
Skip I	ine 2 if you use	the nonfarm optional method in Part II. See instructions.			
2	farming). See i	bss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 1 instructions for other income to report or if you are a minister or membrated of the statement of the stateme		2	21,306,781
3		1a, 1b, and 2		3	
4a		e than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter an		4a	21,626,090
b		is less than \$400 due to Conservation Reserve Program payments on lin e or both of the optional methods, enter the total of lines 15 and 17		4b	
c	-	4a and 4b. If less than \$400, stop; you don't owe self-employme			
Ŭ) and you had church employee income, enter -0- and continue.		4c	21,608,587
5a		urch employee income from Form W-2. See instructions for nurch employee income	5a 27,795		
b	Multiply line 5	a by 92.35% (0.9235). If less than \$100, enter -0		5b	
6	Add lines 4c a			6	21,622,374
7		ount of combined wages and self-employment earnings subject to on of the 7.65% railroad retirement (tier 1) tax for 2021	social security tax or	7	142,800
8a	and railroad r	ecurity wages and tips (total of boxes 3 and 7 on Form(s) W-2) etirement (tier 1) compensation. If \$142,800 or more, skip lines , and go to line 11	8a 9,172,473		
b	•	s subject to social security tax from Form 4137, line 10	8b 1,739		
С		t to social security tax from Form 8919, line 10	8c 5,610		
d		3b, and 8c		8d	9,177,013
9		d from line 7. If zero or less, enter -0- here and on line 10 and go to		9	
10		naller of line 6 or line 9 by 12.4% (0.124)		10	20,887,508
11 12		by 2.9% (0.029)		11 12	<u>21,622,374</u> 21,622,374
12		r one-half of self-employment tax.	1 1040), iiile 4	12	21,022,374
10	Multiply line 1	2 by 50% (0.50). Enter here and on Schedule 1 (Form 1040),	13		
Part		I Methods To Figure Net Earnings (see instructions)			
		nod. You may use this method only if (a) your gross farm incom t farm profits ² were less than \$6,367.	ne ¹ wasn't more than		
14		ome for optional methods		14	5,880
15		Iler of: two-thirds (2/3) of gross farm income ¹ (not less than zero) or n line 4b above		15	18,360
		ethod. You may use this method only if (a) your net nonfarm profits ³	were less than \$6,367		
		189% of your gross nonfarm income, ⁴ and (b) you had net earnings			
		the prior 3 years. Caution: You may use this method no more than f	ive times.	16	
16 17	Enter the sma	5 from line 14	,	16	40 474
1		nclude this amount on line 4b above		17	18,474
² From	Sch. F, line 34; an	Sch. K-1 (Form 1065), box 14, code B. d Sch. K-1 (Form 1065), box 14, code A-minus the amount on line 1b had you not used the optional method.	31; and Sch. K-1 (Form 10 7; and Sch. K-1 (Form 106		

SCHE (Form	DULE SE 1040)	Self-Employment Tax		L c	DMB No. 1545-0074
	ent of the Treasury Revenue Service (99)	 Go to www.irs.gov/ScheduleSE for instructions and the lat Attach to Form 1040, 1040-SR, or 1040-NR. 		Attachment Sequence No. 17	
Name of	f person with self-e		security number of person		
Part	Self-En	ployment Tax			
Note:	If your only inc	ome subject to self-employment tax is church employee income , church employee income.	see instructions for how	to re	eport your income
A	\$400 or more	inister, member of a religious order, or Christian Science practition of other net earnings from self-employment, check here and contin			
•		if you use the farm optional method in Part II. See instructions.			
Ia		it or (loss) from Schedule F, line 34, and farm partnerships, Sched		1a	12,201,706
b	If you received	I social security retirement or disability benefits, enter the amount of ents included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1	Conservation Reserve	1b	(121,307)
Skip lir	• • •	the nonfarm optional method in Part II. See instructions.	,,, ,, ,		<u>, , , ,</u>
2	farming). See i	oss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 1 nstructions for other income to report or if you are a minister or member	er of a religious order	2	811,682,537
3		3 1a, 1b, and 2	-	3	700 400 000
4a		e than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter an is less than \$400 due to Conservation Reserve Program payments on lir	-	4a	760,498,898
b	•	e or both of the optional methods, enter the total of lines 15 and 17	-	4b	
С	less than \$400	s 4a and 4b. If less than \$400, stop; you don't owe self-employme) and you had church employee income, enter -0- and continue .		4c	763,890,704
5a	•	hurch employee income from Form W-2. See instructions for hurch employee income	5a 703,258		
b		a by 92.35% (0.9235). If less than \$100, enter -0		5b	
6	Add lines 4c a		-	6	764,540,165
7		ount of combined wages and self-employment earnings subject to ion of the 7.65% railroad retirement (tier 1) tax for 2021	social security tax or	7	142,800
8a	and railroad r	ecurity wages and tips (total of boxes 3 and 7 on Form(s) W-2) etirement (tier 1) compensation. If \$142,800 or more, skip lines and go to line 11	8a 436,089,079		
b	Unreported tip	os subject to social security tax from Form 4137, line 10	8b 22,007		
	• •	t to social security tax from Form 8919, line 10	8c 54,297		
		8b, and 8c		8d	436,165,383
9		3d from line 7. If zero or less, enter -0- here and on line 10 and go to	-	9	55 000 504
10 11		maller of line 6 or line 9 by 12.4% (0.124) . <td></td> <td>10 11</td> <td>55,008,521 22,171,724</td>		10 11	55,008,521 22,171,724
12		nent tax. Add lines 10 and 11. Enter here and on Schedule 2 (Form	-	12	77,180,298
13		r one-half of self-employment tax.	····,, ····		, ,
		2 by 50% (0.50). Enter here and on Schedule 1 (Form 1040),	13		
Part	Optiona	al Methods To Figure Net Earnings (see instructions)			
		nod. You may use this method only if (a) your gross farm incom et farm profits ² were less than \$6,367.	e ¹ wasn't more than		
14	Maximum inco	ome for optional methods		14	5,880
15		Iller of: two-thirds (2/3) of gross farm income ¹ (not less than zero) or n line 4b above		15	107,303
Nonfa		ethod. You may use this method only if (a) your net nonfarm profits ³			
and als	so less than 72.	189% of your gross nonfarm income, ⁴ and (b) you had net earnings f f the prior 3 years. Caution: You may use this method no more than f	rom self-employment		
16		15 from line 14		16	
17		aller of: two-thirds (2/3) of gross nonfarm income4 (not less than ze	ro) or the amount on		
	line 16. Also, i	nclude this amount on line 4b above		17	77,248
² From S	Sch. F, line 34; an	Sch. K-1 (Form 1065), box 14, code B. d Sch. K-1 (Form 1065), box 14, code A-minus the amount ⁴ From Sch. C, line I on line 1b had you not used the optional method.	31; and Sch. K-1 (Form 106 7; and Sch. K-1 (Form 1065		

Schedu	ule SE (Form 1040) 2020 Attachment Sequence No. 17		Page 2
Part	III Maximum Deferral of Self-Employment Tax Payments		
If line	4c is zero, skip lines 18 through 20, and enter -0- on line 21.		
18	Enter the portion of line 3 that can be attributed to March 27, 2020, through December 31, 2020 .	18	102,963
19	If line 18 is more than zero, multiply line 18 by 92.35% (0.9235); otherwise, enter the amount from line 18	19	102,963
20	Enter the portion of lines 15 and 17 that can be attributed to March 27, 2020, through December 31,		
	2020	20	1,457
21	Combine lines 19 and 20	21	104,420
If line	5b is zero, skip line 22 and enter -0- on line 23.		
22	Enter the portion of line 5a that can be attributed to March 27, 2020, through December 31, 2020.	22	0
23	Multiply line 22 by 92.35% (0.9235)	23	0
24	Add lines 21 and 23	24	104,420
25	Enter the smaller of line 9 or line 24	25	101,602
26	Multiply line 25 by 6.2% (0.062). Enter here and see the instructions for line 12e of Schedule 3 (Form		
	1040)	26	101,602

Schedule SE (Form 1040) 2020

Sched	ule SE (Form 1040) 2020 Attachment Sequence No. 17	,	Page 2
Part	Maximum Deferral of Self-Employment Tax Payments		
If line	4c is zero, skip lines 18 through 20, and enter -0- on line 21.		
18	Enter the portion of line 3 that can be attributed to March 27, 2020, through December 31, 2020	18	5,041,397
19	If line 18 is more than zero, multiply line 18 by 92.35% (0.9235); otherwise, enter the amount from line 18	19	4,655,731
20	Enter the portion of lines 15 and 17 that can be attributed to March 27, 2020, through December 31,		
	2020	20	6,331
21	Combine lines 19 and 20	21	4,662,061
If line	5b is zero, skip line 22 and enter -0- on line 23.		
22	Enter the portion of line 5a that can be attributed to March 27, 2020, through December 31, 2020.	22	0
23	Multiply line 22 by 92.35% (0.9235)	23	0
24	Add lines 21 and 23	24	4,662,061
25	Enter the smaller of line 9 or line 24	25	2,925,827
26	Multiply line 25 by 6.2% (0.062). Enter here and see the instructions for line 12e of Schedule 3 (Form		
	1040)	26	181,400
	s	chedule	SE (Form 1040) 2020

Number of returns filed for selected lines

SCHEDULE 8812 (Form 1040)

Department of the Treasury

Credits for Qualifying Children and Other Dependents

► Attach to Form 1040, 1040-SR, or 1040-NR.

1040-1040-SR 1040-NR 8812 OMB No. 1545-0074

2021 Attachment Sequence No. 47

Your social security number

Name(s) shown on return

Part	I-A Child Tax Credit and Credit for Other Dependents				
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR			1	46,601,912
2a	Enter income from Puerto Rico that you excluded	2a	4,090		
b	Enter the amounts from lines 45 and 50 of your Form 2555	2b	75,785		
c	Enter the amount from line 15 of your Form 4563	2c			
d	Add lines 2a through 2c			2d	79,874
3	Add lines 1 and 2d			3	46,607,565
4a	Number of qualifying children under age 18 with the required social security number	4a	39,005,501		
b	Number of children included on line 4a who were under age 6 at the end of 2021	4b	16,379,889		
c	Subtract line 4b from line 4a	4c	29,602,339		
5	If line 4a is more than zero, enter the amount from the Line 5 Worksheet; otherwise, enter	-0		5	39,005,501
6	Number of other dependents, including any qualifying children who are not under age				
	18 or who do not have the required social security number	6	12,324,175		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. na	ationa	l, or U.S. resident		
	alien. Also, do not include anyone you included on line 4a.				
7	Multiply line 6 by \$500			7	12,324,175
8	Add lines 5 and 7			8	46,321,166
9	Enter the amount shown below for your filing status.				
	• Married filing jointly—\$400,000 }				
	• All other filing statuses— $$200,000 \int \dots $			9	47,155,609
10	Subtract line 9 from line 3.				
	• If zero or less, enter -0				
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For				
				10	1,443,551
11	Multiply line 10 by 5% (0.05)			11	1,443,551
12	Subtract line 11 from line 8. If zero or less, enter -0	• •		12	45,752,089
13	Check all the boxes that apply to you (or your spouse if married filing jointly).				
	A Check here if you (or your spouse if married filing jointly) had a principal place of abo			10	
	for more than half of 2021			-	046,909
Dout	B Check here if you (or your spouse if married filing jointly) were a bona fide resident of P	uerto			29,632
Part					
-	n: If you did not check a box on line 13, do not complete Part I-B; instead, skip to Part I-C. Enter the smaller of line 7 or line 12			14a	11,487,422
14a b	Subtract line 14a from line 12			14a 14b	37,652,855
b	If line 14a is zero, enter -0-; otherwise, enter the amount from the Credit Limit Workshee			140 14c	10,302,712
c d	Enter the smaller of line 14a or line 14c			140 14d	
u e	Add lines 14b and 14d			14u 14e	10,300,696
				140	43,885,798
f	Enter the aggregate amount of advance child tax credit payments you (and your spouse if for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing				
	instructions before entering an amount on this line. If you didn't receive any advance chi				
	for 2021, enter -0			14f	34,677,884
	Caution: If the amount on this line doesn't match the aggregate amounts reported to ye	ou (a	nd your spouse if		
	filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.				
g	Subtract line 14f from line 14e. If zero or less, enter -0- on lines 14g through 14i and go to	Part	Ш	14g	43,402,171
h	Enter the smaller of line 14d or line 14g. This is your credit for other dependents. Enter				
	19 of your Form 1040, 1040-SR, or 1040-NR			14h	10,154,942
i	Subtract line 14h from line 14g. This is your refundable child tax credit. Enter this				
	your Form 1040, 1040-SR, or 1040-NR		· · · · ·	14i	37,249,985
For Pa	perwork Reduction Act Notice, see your tax return instructions. Cat. No. 597	761M	Sc	hedule 8	3812 (Form 1040) 2021

2021 Line Item Estimates—All figures are estimates based on samples.

Amounts of selected lines filed (in thousands of dollars)

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Your social security number

2

Attachment

Sequence No. 47

1040

1040-SF

1040-NR

8812

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)
Name(s) shown on return

Part			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	5,139,529,731
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555 . . . 2b 6,854,491		
с	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	6,979,993
3	Add lines 1 and 2d	. 3	5,146,509,724
4a	Number of qualifying children under age 18 with the required social security number 4a 67,685		
b	Number of children included on line 4a who were under age 6 at the end of 2021 4b 21,248		
с	Subtract line 4b from line 4a		
5	If line 4a is more than zero, enter the amount from the Line 5 Worksheet; otherwise, enter -0	5	204,663,948
6	Number of other dependents, including any qualifying children who are not under age		
Ū	18 or who do not have the required social security number		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. reside	nt	
	alien. Also, do not include anyone you included on line 4a.		
7	Multiply line 6 by \$500 .	. 7	7 400 004
8	Add lines 5 and 7		7,406,931
9	Enter the amount shown below for your filing status.	. 0	212,070,879
9			
	• Married filing jointly—\$400,000	9	14,194,490,696
10	• All other filing statuses $-$ \$200,000 \int	. 9	14,134,430,030
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	1,059,084,306
11	Multiply line 10 by 5% (0.05)	. 11	52,954,215
12	Subtract line 11 from line 8. If zero or less, enter -0	. 12	209,880,774
13	Check all the boxes that apply to you (or your spouse if married filing jointly).		
	A Check here if you (or your spouse if married filing jointly) had a principal place of abode in the United Stat		
	for more than half of 2021		46,047
	B Check here if you (or your spouse if married filing jointly) were a bona fide resident of Puerto Rico for 2021		230
Part			
Cautio	n: If you did not check a box on line 13, do not complete Part I-B; instead, skip to Part I-C.		
14a	Enter the smaller of line 7 or line 12	. 14a	6,859,019
b	Subtract line 14a from line 12	. 14b	198,323,173
c	If line 14a is zero, enter -0-; otherwise, enter the amount from the Credit Limit Worksheet A	14c	118,471,713
d	Enter the smaller of line 14a or line 14c	. 14d	5,937,439
e	Add lines 14b and 14d	14e	204,260,612
f	Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received	ed	
-	for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the		
	instructions before entering an amount on this line. If you didn't receive any advance child tax credit payment		
	for 2021, enter -0		85,376,491
	Caution: If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse	if	
	filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		100.051.005
g	Subtract line 14f from line 14e. If zero or less, enter -0- on lines 14g through 14i and go to Part III		120,874,632
h	Enter the smaller of line 14d or line 14g. This is your credit for other dependents. Enter this amount on line		
	19 of your Form 1040, 1040-SR, or 1040-NR		<u>5,810,099</u>
i	Subtract line 14h from line 14g. This is your refundable child tax credit. Enter this amount on line 28		
	your Form 1040, 1040-SR, or 1040-NR	14i	114,994,658

For Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 59761M

Schedule 8812 (Form 1040) 2021

	e 8812 (Form 1040) 2021		Page 2
Part			
	n: If you checked a box on line 13, do not complete Part I-C.		
15a	Enter the amount from the Credit Limit Worksheet A	15a	796,853
b	Enter the smaller of line 12 or line 15a	15b	946,891
	Additional child tax credit. Complete Parts II-A through II-C if you meet each of the following items.		
	1. You are not filing Form 2555.		
	2. Line 4a is more than zero.		
	3. Line 12 is more than line 15a.	15	
c	If you completed Parts II-A through II-C, enter the amount from line 27; otherwise, enter -0	15c	281,046
d	Add lines 15b and 15c	15d	818,443
e	Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received		
	for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments		
	for 2021, enter -0	15e	451,145
	Caution: If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse if		
	filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
f	Subtract line 15e from line 15d. If zero or less, enter -0- on lines 15f through 15h and go to Part III	15f	741,839
g	Enter the smaller of line 15b or line 15f. This is your nonrefundable child tax credit and credit for other		
	dependents. Enter this amount on line 19 of your Form 1040, 1040-SR, or 1040-NR	15g	705,254
h	Subtract line 15g from line 15f. This is your additional child tax credit. Enter this amount on line 28 of your		
	Form 1040, 1040-SR, or 1040-NR . <th< td=""><td>15h</td><td>118,457</td></th<>	15h	118,457
Part			
	n: If you file Form 2555, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit.		
Cautio	n: If you checked a box on line 13, do not complete Parts II-A through II-C; you cannot claim the additional child ta	x credi	t
16a	Subtract line 15b from line 12. If zero, skip Parts II-A and II-B and enter -0- on line 27	16a	884,193
b	Number of qualifying children under 18 with the required social security number: x \$1,400.		
	Enter the result. If zero, skip Parts II-A and II-B and enter -0- on line 27	16b	913,163
	TIP: The number of children you use for this line is the same as the number of children you used for line 4a.		
17	Enter the smaller of line 16a or line 16b	17	719,025
18a	Earned income (see instructions) 18a 809,860		
b	Nontaxable combat pay (see instructions).18b6,066		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19 793,416		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	792,408
	Next. On line 16b, is the amount \$4,200 or more?		
	No. If line 20 is zero, enter -0- on line 15c. Otherwise, skip Part II-B and enter the smaller of line 17 or line		
	20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
Dout	Otherwise, go to line 21.		
Part			
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22 34,458		
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27a,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. J 24 38,615		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	22,157
26	Enter the larger of line 20 or line 25	26	61,081
	Next, enter the smaller of line 17 or line 26 on line 27.		
Part			000.040
27	Enter this amount on line 15c	27	689,913

Schedule 8812 (Form 1040) 2021

	le 8812 (Form 1040) 2021		Page 2
Part			
Cautio	n: If you checked a box on line 13, do not complete Part I-C.		
15a	Enter the amount from the Credit Limit Worksheet A	15a	16,763,987
b	Enter the smaller of line 12 or line 15a	15b	1,919,552
	Additional child tax credit. Complete Parts II-A through II-C if you meet each of the following items.		
	1. You are not filing Form 2555.		
	2. Line 4a is more than zero.		
	3. Line 12 is more than line 15a.		
c	If you completed Parts II-A through II-C, enter the amount from line 27; otherwise, enter -0	15c	587,902
d	Add lines 15b and 15c	15d	2,210,876
e	Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments for 2021, enter -0-	15e	973,099
	Caution: If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
f	Subtract line 15e from line 15d. If zero or less, enter -0- on lines 15f through 15h and go to Part III	15f	1,416,802
g	Enter the smaller of line 15b or line 15f. This is your nonrefundable child tax credit and credit for other	-	1,110,002
8	dependents. Enter this amount on line 19 of your Form 1040, 1040-SR, or 1040-NR	15g	1,195,510
h	Subtract line 15g from line 15f. This is your additional child tax credit. Enter this amount on line 28 of your		, ,
	Form 1040, 1040-SR, or 1040-NR	15h	221,292
Part			
Cautio	n: If you file Form 2555, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit.		
Cautio	on: If you checked a box on line 13, do not complete Parts II-A through II-C; you cannot claim the additional child ta	x credi	t.
16a	Subtract line 15b from line 12. If zero, skip Parts II-A and II-B and enter -0- on line 27	16a	2,670,545
b	Number of qualifying children under 18 with the required social security number: x \$1,400.		
	Enter the result. If zero, skip Parts II-A and II-B and enter -0- on line 27	16b	2,224,703
	TIP: The number of children you use for this line is the same as the number of children you used for line 4a.		
17	Enter the smaller of line 16a or line 16b	17	1,621,879
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
20	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result \dots 19 24,429,201	20	0.004.400
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	3,664,460
	Next. On line 16b, is the amount \$4,200 or more?		
	No. If line 20 is zero, enter -0- on line 15c. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.		
Part			
	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
21	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 .2242,990		
23	Add lines 21 and 22		
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27a, and Sahadula 2 (Form 1040), line 11		
	and Schedule 3 (Form 1040), line 11. 24 214,533		
25	IO40-NK filers: Enter the amount from Schedule 3 (Form 1040), line 11. J Z4 Z14,555 Subtract line 24 from line 23. If zero or less, enter -0- .	25	36,461
25 26	Enter the larger of line 20 or line 25	25 26	166,925
20		20	100,320
Part			
27	Enter this amount on line 15c	27	1,271,198
			812 (Form 1040) 2021

	Image: Research Provide Additional Tax (use only if line 14g or line 15f, whichever applies, is zero)		Pa
8a	Enter the amount from line 14f or line 15e, whichever applies	28a	1,784,167
b	Enter the amount from line 14e or line 15d, whichever applies	28b	554,185
9	Excess advance child tax credit payments. Subtract line 28b from line 28a. If zero, stop; you do not owe the additional tax	29	1,613,632
0	Enter the number of qualifying children taken into account in determining the annual advance amount you received for 2021. See your Letter 6419 for this number. If you are missing your Letter 6419, you are filing a joint return, or you received more than one Letter 6419, see the instructions before entering a number on this line	30	1,239,376
	Caution: If the amount on this line doesn't match the number of qualifying children reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
1	Enter the smaller of line 4a or line 30	31	529,082
2	Subtract line 31 from line 30. If zero, skip to line 40 and enter the amount from line 29; otherwise, continue to line 33	32	827,152
3	Enter the amount shown below for your filing status.		
	• Married filing jointly or Qualifying widow(er)—\$60,000		
	Head of household—\$50,000		
	• All other filing statuses—\$40,000	33	823,121
4	Subtract line 33 from line 3. If zero or less, enter -0-	34	436,241
5	Enter the amount from line 33	35	823,121
6	Divide line 34 by line 35. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or		
	more, enter 1.000	36	434,226
7	Multiply line 32 by \$2,000	37	827,152
8	Multiply line 37 by line 36	38	433,215
9	Subtract line 38 from line 37	39	624,836
0	Subtract line 39 from line 29. If zero or less, enter -0 This is your additional tax. If more than zero, enter		. ,
	this amount on Schedule 2 (Form 1040), line 19	40	1,106,411

Schedule 8812 (Form 1040) 2021

Schedule 8812 (Form 1040) 2021					
Part I	Part III Additional Tax (use only if line 14g or line 15f, whichever applies, is zero)				
28a I	Enter the amount from line 14f or line 15e, whichever applies	28a	3,303,861		
b I	Enter the amount from line 14e or line 15d, whichever applies	28b	1,134,327		
	Excess advance child tax credit payments. Subtract line 28b from line 28a. If zero, stop; you do not owe the	•	0.400 504		
-		29	2,169,534		
r	Enter the number of qualifying children taken into account in determining the annual advance amount you received for 2021. See your Letter 6419 for this number. If you are missing your Letter 6419, you are filing a joint return, or you received more than one Letter 6419, see the instructions before entering a number on this line	30	2,008		
(Caution: If the amount on this line doesn't match the number of qualifying children reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		2,000		
31 I	Enter the smaller of line 4a or line 30	31	893		
	Subtract line 31 from line 30. If zero, skip to line 40 and enter the amount from line 29; otherwise, continue to ine 33	32	1,115		
33 I	Enter the amount shown below for your filing status.				
•	Married filing jointly or Qualifying widow(er)—\$60,000				
•	Head of household—\$50,000				
•	All other filing statuses—\$40,000	33	38,556,136		
34 5	Subtract line 33 from line 3. If zero or less, enter -0	34	58,644,940		
35 I	Enter the amount from line 33	35	38,556,136		
36 I	Divide line 34 by line 35. Enter the result as a decimal (rounded to at least three places). If the result is 1.000 or				
1	nore, enter 1.000	36	296,329		
	Multiply line 32 by \$2,000	37	2,229,260		
38 I	Multiply line 37 by line 36 .<	38	775,085		
39 S	Subtract line 38 from line 37 . <th.< td=""><td>39</td><td>1,454,174</td></th.<>	39	1,454,174		
	Subtract line 39 from line 29. If zero or less, enter -0 This is your additional tax. If more than zero, enter				
t	this amount on Schedule 2 (Form 1040), line 19	40	1,249,767		

Schedule 8812 (Form 1040) 2021

	461	Limitation on Business Losses	O	MB No. 1545-228
rm	TUI			2021
	ment of the Treasury	► Attach to your tax return.		
	Il Revenue Service	► Go to www.irs.gov/Form461 for instructions and the latest information.		ttachment equence No. 64
ne	s) shown on return	Total Forms Filed = 43,824	Identifying n	umber
a		come/Loss Items uctions if you are filing a tax return other than Form 1040 or 1040-SR.		
1	Reserved for fu	ture use	. 1	
2	Enter amount f	rom Schedule 1 (Form 1040), line 3	. 2	
;	Enter amount f	rom Form 1040 or 1040-SR, line 7	. 3	
ŀ	Enter amount f	rom Schedule 1 (Form 1040), line 4	. 4	
5	Enter amount f	rom Schedule 1 (Form 1040), line 5	_	
;	Enter amount f	rom Schedule 1 (Form 1040), line 6	. 6	
,	Reserved for fu			
;	Enter other inco	ome, gain, or losses from a trade or business not reported on lines 1 through 7		1,828
)	Combine lines			43,818
ar		nent for Amounts Not Attributable to Trade or Business uctions if you are filing a tax return other than Form 1040 or 1040-SR.		
0		ne or gain reported on lines 1 through 8 that is not attributable to a trade or business		26,368
1	Enter any loss business. See i	es or deductions reported on lines 1 through 8 that are not attributable to a trade		13,144
2	Subtract line 1	1 from line 10	. 12	33,410
ır		on on Losses		
3		egative number, enter it here as a positive number. If line 12 is a positive number, en ative number		33,410
1	Add lines 9 and	113	. 14	43,816
		(or \$524,000 if married filing jointly)		43,824
5	Add lines 14 ar	nd 15. If less than zero, enter the amount from line 16 as a positive number on Sched	ule	
5 6		line 8o. See instructions if you are filing a tax return other than a Form 1040 or 104 reater, do not attach this form to your tax return		

Form	461	Limitation on Business Losses	ŀ	-	MB No. 1545-2283 20 21
		► Attach to your tax return.			
	ment of the Treasury I Revenue Service	► Go to www.irs.gov/Form461 for instructions and the latest information.		Attachment Sequence No. 64	
Name(s) shown on return	Total Forms Filed = 43.824	Identifyin	l ving number	
	Total In	come/Loss Items			
Par		ictions if you are filing a tax return other than Form 1040 or 1040-SR.			
1	Reserved for fur	ture use	. 1	1	
2	Enter amount fr	om Schedule 1 (Form 1040), line 3		2	
3	Enter amount fr	om Form 1040 or 1040-SR, line 7	. 3	3	
4	Enter amount fr	om Schedule 1 (Form 1040), line 4	. 4	1	
5	Enter amount fr	om Schedule 1 (Form 1040), line 5	. 5	5	
6	Enter amount fr	om Schedule 1 (Form 1040), line 6		-	
7	Reserved for fur			7	
8	Enter other inco	me, gain, or losses from a trade or business not reported on lines 1 through 7	. 8	3	1,210,792
9	Combine lines 1	through 8	. 9)	10,520,424
Par		ent for Amounts Not Attributable to Trade or Business actions if you are filing a tax return other than Form 1040 or 1040-SR.			
10	Enter any incom	ne or gain reported on lines 1 through 8 that is not attributable to a trade or business	. 1	0	76,048,243
11	Enter any losse	s or deductions reported on lines 1 through 8 that are not attributable to a trade	or		
	business. See ir		· 1	1	1,192,624
12	Subtract line 11	from line 10	. 1:	2	74,855,619
Part	Part III Limitation on Losses				
13	If line 12 is a ne	gative number, enter it here as a positive number. If line 12 is a positive number, er	nter		
	it here as a neg	ative number	· 1	3	-74,855,619
14	Add lines 9 and	13	. 1	4	-64,335,195
15	Enter \$262,000	(or \$524,000 if married filing jointly)	. 1	5	18,054,962
16	Add lines 14 an	d 15. If less than zero, enter the amount from line 16 as a positive number on Sched	ule		
		line 8o. See instructions if you are filing a tax return other than a Form 1040 or 104			
	SR. If zero or gr	eater, do not attach this form to your tax return	· 10	6	-50,208,294
For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 16654			I		Form 461 (2021)

Form	965-A				Ind	livic	lual Report	of Net 965	Tax Liab	ility			OME	8 No. 1545-007	4
Depart	anuary 2021) ment of the Treasury I Revenue Service				► Go to	www	.irs.gov/Form965A	for instructions ar	nd the latest info	ormation.			Attao Sequ	hment ence No. 764	4
	eck this box if this is an a	mended r	eport											🕨	
Name	of taxpayer with a net 965 tax lia	bility		Total	Forms Fil	ed =	25,429				Identifying nur	nber	Taxable ye	ar of reporting	
Par	t Report of Net 9	65 Tax L	Liabi	lity an	d Electio	n To	Pay in Installn	nents							
	(a) Year of Section 965(a) Inclusion, Liability Assumed, or Liability Triggering Event (see instructions)	Ta	. 96	(b) 's Net Ta with all 55 amoun instructio			with	et Tax Liability nout nounts	Net 9 (subtract colu	(d) 165 Tax Liat Imn (c) from		Defer	(e) poration Shareho red Net 965 Tax al from Part III, c see instructions	Liability olumn (g),	
1	2017														1
2	2018														2
3	2019														3
4	2020														4
5															5
6															6
7															7
8															8
	(f) Net 965 Tax Liability eligible for installment payment (subtract column (e) from colu see instructions)	ımn (d),	Instal Elec Ma Yes	Iment tion	to be (if column	et 965 paid ir (g) is '	(h) Tax Liability n full for Year 1 "No," enter amount column (f))	(i) Net 965 Tax to be paid in ir (if column (g) is "Ye from column (f) and	nstallments s," enter amount	Transf	(j) Net 965 Tax Liab erred (Out), Trans equent Adjustme (see instruction	sferred In, ents, if any	(I) Tax Identifica of buyer/tra seller/tra	ation Number	
1															1
_ 2															2
3															3
4															4
5															5
6															6
_7															7
8						<u>.</u>			· .						8
Par		unt of N	et 96	55 Tax	Liability	Paid	d by the Taxpa	er (see instruct	ions)						
	(a) Year of Section 965(a) Inclusion, Liability Assumed, or Triggering Event	F	(t Paid for	o) r Year 1			(c) Paid for Year 2		d) or Year 3		(e) Paid for Year 4		(f) Paid for Y	ear 5	
1	2017														1
2	2018														2
3	2019														3
4	2020														4
5															5
6															6
7															7
8															8

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 71277H

Form 965-A (Rev. 1-2021)

Form (Rev. Ja	965–A				Indiv	idual Report/	of Net 965	Tax Liabi	lity			OMB No. 1545-007 Attachment	'4
	ment of the Treasury Revenue Service				Go to w	ww.irs.gov/Form9654	A for instructions an	d the latest info	ormation.			Sequence No. 764	4
	ck this box if this is an a	mended r	report										
Name o	of taxpayer with a net 965 tax lia	ability		Total	Forms Filed	= 25,429				Identifying nur	nber	Taxable year of reporting	
Part	Report of Net	965 Tax I	Liabi	lity an	d Election	To Pay in Install	nents						
	(a) Year of Section 965(a) Inclusion, Liability Assumed, or Liability Triggering Event (see instructions)	Та	. , 96	(b) 's Net Ta with all 55 amoun instructio		Taxpayer's N wit 965 a	c) et Tax Liability hout mounts tructions)	Net 9 (subtract colu	(d) 65 Tax Liab mn (c) from		Defen	(e) oration Shareholder Total red Net 965 Tax Liability al from Part III, column (g), see instructions)	
1	2017												1
2	2018												2
3	2019												3
4	2020												4
5													5
6													6
7													7
8	(6)		(9	-1		(h)	(i)			(j)		(k)	8
	(f) Net 965 Tax Liability eligible for installment paymen (subtract column (e) from coli see instructions)	umn (d),	Instal Elec Ma Yes	Iment tion	to be pa (if column (g	165 Tax Liability iid in full for Year 1) is "No," enter amount m column (f))	Net 965 Tax to be paid in ir (if column (g) is "Yes from column (f) and	stallments s," enter amount	Transf	Net 965 Tax Liab erred (Out), Trans equent Adjustme (see instruction	sferred In, ents, if any	Tax Identification Number of buyer/transferee or seller/transferor	
1													1
2													2
3													3
4													4
5													5
6													6
7													7 8
8 Part	Descert of Ame	unt of N	lat 00	E Toy	Lichility D	aid by the Taxpa	ver (acc instructi	iono)					8
Paru	(a)		let 90	55 1 82		aid by the Taxpa		ions)					
	Year of Section 965(a) Inclusion, Liability Assumed, or Triggering Event	F	(t Paid for	o) r Year 1		(c) Paid for Year 2		d) r Year 3		(e) Paid for Year 4		(f) Paid for Year 5	
1	2017												1
2	2018												2
3	2019												3
4	2020												4
5													5
6													6
7													7
8						ate instructions.		Cat. N				Form 965-A (Rev.	8

Form 9	65-A (Rev. 1-	2021)								Page 2
Part	ill Re	cord of Amount of	Net 965 Tax Liab	ility Paid by the	e Taxpayer (continue	d)				
		(g) Paid for Year 6	(h) Paid for Year	r 7	(i) Paid for Year 8	(j) Net 965 Tax Liability F (see instruc	Remaining Unpaid ctions)	Net 965	(k) Tax Liability Reporting Year	
1										1
2										2
3										3
4										4
5										5
6										6
7										7
8										8
Tota	als					▶ 7	,640		5,025	
Part		Corporation Share oction To Defer Suc			of Net 965 Tax Liabi	lity Related to 965	Amounts Allocated	From a	n S Corporation	n and
	Year of 965(a) Inclusion	(a) S Corporati		(b) S Corporation Tax Identification Number	(c) Taxpayer's Net Tax Liability with only 965 amounts from this S Corporation (see instructions)	(d) Taxpayer's Net Tax Liability without 965 amounts (see instructions)	(e) Net 965 Tax Liability related to 965 amounts from this S Corporation (subtract column (d) from column (c))		(g) Deferred Net 965 Tax (if column (f) is "Yes amount from colun	," enter

Tota		 	 			►	3,040
2	2018						
2	2010						
Tota		 	 			►	63
3	2019						
J	2019						
Tota		 	 <u></u>	<u></u>	<u> </u>	►	*
4	2020						
-	LULU						
Tota		 	 			►	*
							Form 965-A (Rev. 1-2021

* Data not shown because of the small number of sample returns on which they are based.

2017

1

	65-A (Rev. 1-2	,	Net 965 Tax Lia	bility Paid h	ov the	e Taxpayer (continue	d)						
		(g) Paid for Year 6	(h) Paid for Ye	-		(i) Paid for Year 8		(j) Net 965 Tax Liability F (see instru	Remaining Unpaid		Ne Daid fr	(t 965 T	k) ax Liability Reporting Year
╞											Faiuli	Ji ule r	reporting real
3	ls								96,721				248,826
	III S C Ele	Corporation Share ction To Defer Su	holder: Report of holder: Repo	of Calculati iability	ion o	f Net 965 Tax Liabi	ility	Related to 965	Amounts Allo	cated	From	n an	S Corporation
	Year of 965(a)	(a S Corporat) ion Name	(b) S Corporat Tax Identifica	ation	(c) Taxpayer's Net Tax Liability with only 965 amounts from this S Corporation	w	(d) payer's Net Tax Liability rithout 965 amounts (see instructions)	(e) Net 965 Tax Lia related to 965 amou this S Corporation	unts from	Def Elec	f) erral ction ade	(g) Deferred Net 965 Tax (if column (f) is "Yes,
	Inclusion			Number		(see instructions)			column (d) from co	lumn (c))	Yes	No	amount from colum
	2017												
	2011												
												•	2,338,699
	2018												
									I			•	59,826
				<u> </u>	•								
	2019												
													*
				 	•	· · · · · · · · ·						•	^
	2020												

	(a) Election or Transfer Year	(b) S Corporation N	lame	(c) S Corporation Tax Identification Number	(d) Beginning Deferred Net 965 Tax Liability (see instructions)	
1						
2						\downarrow
						+
						\neg
						+
						-
						+
	(e) Reserved for Future Use	(f) Net 965 Tax Liability Triggered (see instructions)	(g) Deferred 965 Net Tax Liability Transferred (Out) or Transferred In by Agreement, if any (see instructions)	(h) Tax Identification Number of Transferee or Transferor	(i) Deferred Net Tax Liability at the end of this Reporting Year (add columns (d), (f), and (g)) (see instructions)	
		(_
		()			_
		()			
		()			
		()			
		()			
		()			_
						_
			/			_

Form 965-A (Rev. 1-2021)

art l		ntil the liability is fully paid)	ted to 965 Amounts Allocated F	rom S Corporations		
	(a) Election or Transfer Year	(b) S Corporation N	lame	(c) S Corporation Tax Identification Number	(d) Beginning Deferred Net 965 Tax Liability (see instructions)	
1						
2						
;						
5						
;						
'						
)						_
	(e) Reserved for Future Use	(f) Net 965 Tax Liability Triggered (see instructions)	(g) Deferred 965 Net Tax Liability Transferred (Out) or Transferred In by Agreement, if any (see instructions)	(h) Tax Identification Number of Transferee or Transferor	(i) Deferred Net Tax Liability at the end of this Reporting Year (add columns (d), (f), and (g)) (see instructions)	
		(-
		()			
)			
		(
		(
		(
		()			
		()			
)			
)			
					2.573.586	

Form 965-A (Rev. 1-2021)

2021 Line Item	Estimates—All figures are estimates based on samples.
	Number of returns filed for selected lines

Form	382	Reduction of Tax Att Indebtedness (and Sec			OMB No. 1545-00
epartme	rch 2018) ent of the Treasury evenue Service		n to your income tax return. for instructions and the latest info	rmation.	Attachment Sequence No. 9 4
ame sh	own on return	Total Forms Filed = 99,54	3	Identifying n	umber
Part	Genera	Information (see instructions)			
1	Amount exclud	ed is due to (check applicable box(es)):			
		debtedness in a title 11 case			
		debtedness to the extent insolvent (not i			
	0				
		ualified real property business indebtedr			
		ualified principal residence indebtednes			
	was discharge	d after 2017.)			· · · · [
		f discharged indebtedness excluded fro			,
		o treat all real property described in se			
		ne ordinary course of a trade or business			
Part I	l Reducti	on of Tax Attributes. You must atta	ch a description of any tran	sactions resulting	g in the reduction
		der section 1017. See Regulations see			
	required	partnership consent statements. (For	additional information, see th	e instructions for	Part II.)
nter a	amount exclud	ed from gross income:			
4	For a discharg	e of qualified real property business in	debtedness applied to reduce t	the basis of	
	depreciable re	al property		4	2,055
5	That you elect	under section 108(b)(5) to apply first to	o reduce the basis (under secti	on 1017) of	
	depreciable pr	operty		5	*
6	Applied to red	uce any net operating loss that occurred	d in the tax year of the discharg	e or carried	
		year of the discharge			1,118
7	Applied to red	ice any general business credit carryove	r to or from the tax year of the d	lischarge . 7	*
8	Applied to red	ice any minimum tax credit as of the beg	ginning of the tax year immediat	ely after the	
	tax year of the	discharge		8	0
9	Applied to red	uce any net capital loss for the tax year	of the discharge, including any	capital loss	
		ne tax year of the discharge			*
0a	Applied to red	uce the basis of nondepreciable and de	preciable property if not reduce	ed on line 5.	
	DO NOT use in	the case of discharge of qualified farm i	ndebtedness	· · · · 10a	17,403
b	Applied to rec	uce the basis of your principal resider	ice. Enter amount here ONLY		,
	checked			· · · · 10b	2,319
1	For a discharg	e of qualified farm indebtedness applied	to reduce the basis of:		
		operty used or held for use in a trade or		of income if	
	not reduced of			· · · · 11a	*
b	I and used or I	eld for use in a trade or business of farm	ning	11 b	*
-					
	Other property	used or held for use in a trade or busine	ss or for the production of incor	me 11c	*
С					·
С					1
	Applied to red	ice any passive activity loss and credit ca	arryovers from the tax year of the	e discharge 12	*
	Applied to red	ice any passive activity loss and credit ca	arryovers from the tax year of the	e discharge 12	*
2		ice any passive activity loss and credit ca ice any foreign tax credit carryover to or			*

Under section 1081(b), the corporation named above has excluded	d \$	from its gross income
for the tax year beginning	and ending	
Under that section, the corporation consents to have the basis of under section 1082(a)(2) in effect at the time of filing its income tax		
of		
(State of incorporation)		

Note: You must attach a description of the transactions resulting in the nonrecognition of gain under section 1081.

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 17066E

* Data not shown because of the small number of sample returns on which they are based.

Form	982	Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustme		OMB No. 1545-0046
Departm	arch 2018) ent of the Treasury Revenue Service	 Attach this form to your income tax return. Go to www.irs.gov/Form982 for instructions and the latest information. 		Attachment Sequence No. 94
	hown on return		ntifying nu	mber
Dort				
Part		I Information (see instructions)		
1		ded is due to (check applicable box(es)):		
a h		ndebtedness in a title 11 case		
b c	-			
d		qualified real property business indebtedness		
e		qualified principal residence indebtedness (Caution: See instructions before che		
	-	d after 2017.)		🗌
2		of discharged indebtedness excluded from gross income		2,814,803
3		to treat all real property described in section 1221(a)(1), relating to property held		
		he ordinary course of a trade or business, as if it were depreciable property?		
Part		on of Tax Attributes. You must attach a description of any transactions		
		der section 1017. See Regulations section 1.1017-1 for basis reduction orde partnership consent statements. (For additional information, see the instruct		
Entor	-	ded from gross income:		
4		ge of qualified real property business indebtedness applied to reduce the basis	of	
-	depreciable re		. 4	161,309
5	-	t under section 108(b)(5) to apply first to reduce the basis (under section 1017)	of	,
	depreciable p	roperty	. 5	*
6		luce any net operating loss that occurred in the tax year of the discharge or carrie	d	
	over to the tax	year of the discharge	· 6	439,312
_				
7		uce any general business credit carryover to or from the tax year of the discharge		*
8		uce any minimum tax credit as of the beginning of the tax year immediately after the discharge		
9	•	luce any net capital loss for the tax year of the discharge, including any capital los	· 8	0
9		the tax year of the discharge		*
10a	-	luce the basis of nondepreciable and depreciable property if not reduced on line	-	
		n the case of discharge of qualified farm indebtedness		301,479
b	Applied to re	duce the basis of your principal residence. Enter amount here ONLY if line 1e	is	
	checked .		· 10b	151,187
11		e of qualified farm indebtedness applied to reduce the basis of:		
а		roperty used or held for use in a trade or business or for the production of income	if	
	not reduced c	n line 5	· 11a	*
	1	hald fearing to a fearly subscription of fearing		*
b	Land used or	held for use in a trade or business of farming	. 11b	*
с	Other propert	v used or held for use in a trade or business or for the production of income	. 11c	*
U				
12	Applied to red	uce any passive activity loss and credit carryovers from the tax year of the discharg	e 12	*
-	1.1	, ,		
13	Applied to rec	uce any foreign tax credit carryover to or from the tax year of the discharge	. 13	*
	III Conser	t of Corporation to Adjustment of Basis of Its Property Under Section	4000(-)	(0)

•	t	

Note: You must attach a description of the transactions resulting in the nonrecognition of gain under section 1081.

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 17066E

* Data not shown because of the small number of sample returns on which they are based.

	1116			For	eign Ta	x Credit				0	0MB No. 1545-0121
Depart	ment of the Treasury	► G	► Attach to to www.irs.	(Indi to Form 1	vidual, Esta 1040, 1040-SI	te, or Trust) R, 1040-NR, 10					2021 Attachment Sequence No. 19
Name		Total F	orms Filed :	5,4	64,312		Identify	ing number a	as shown	on pag	e 1 of your tax return
	a separate Form 1116 [.] . Report all amounts in						ne in the ins	tructions. Cl	heck onl	y one	box on each Form
a	Section 951A categor Foreign branch catego	y income	c Passiv d Gener	e category	income	e Section f Certain i			-] Lum	p-sum distributions
h Re	esident of (name of o	country) 🕨									
	e: If you paid taxes t e than one foreign o										ou paid taxes to
Ра	rt I Taxable Inc	ome or Lo	oss From S	ources (<u> </u>	checke	d abo	,
				-		reign Country				(444	Total cols. A, B, and C.)
i	Enter the name				Α		В	C		(Auu	
1a	possession Gross income froi above and of t instructions):	m sources v he type c		v shown ve (see							
b		n employe m all source ised an alte	ee, your t es is \$250,00 ernative basis	total 0 or						1a	5,016,313
Dedu	uctions and losses (C	aution: See i	nstructions.):								
2	Expenses definite 1a (attach stateme		the income								
3	Pro rata share of related:	other dedu	ctions not de	efinitely							
a	(see instructions) .	• • • •								-	
b c										1	
c				· · · +							
e	Gross income from	n all sources	s (see instruct	ions) .							
f	,			F						-	
g				- F							
4 a	Pro rata share of in Home mortgage Home Mortgage Ir	interest (use	e the Worksl	neet for							
b	A			F							
5 6	Losses from foreig Add lines 2, 3g, 4a	n sources								6	4,888,062
7	Subtract line 6 from					age 2			. 🕨	7	5,035,635
Pa	rt II Foreign Tax	es Paid o	r Accrued	(see inst	ructions)						
≥	Credit is claimed for taxes (you must check one)				Fo	reign taxes paic	l or accrued				
Country	(j) Paid		In foreign		(1) 0"	.	ithhal -1 -1	In U.S. de	ollars (t) Ot	hor	(u) Total foreign
Ŝ	(k) Accrued (I) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(p) Other foreign taxes paid or accrued	(q) Dividends	ithheld at sour (r) Rents and royalties	(s) Interest	foreign paid	taxes or	taxes paid or accrued (add cols. (q) through (t))
Α											
в											
<u>c</u>							<u> </u>		L_	-	4 000 040
8	Add lines A throu	gn C, colun	nn (u). Enter	τne total h	nere and on	line 9, page 2	2		. 🕨	8	4,800,316

For Paperwork Reduction Act Notice, see instructions.

mounts of selected	l lines filed (in	thousands of	dollars)

	1116	► Attacl	(Indiv	vidual, Estat	x Credit te, or Trust) 3, 1040-NR, 10	041, or 990-	т.			2012 2021
	nent of the Treasury Revenue Service (99)	► Go to www.irs								Attachment Sequence No. 19
Name		Total Forms Filed	= 5,46	64,312		Identify	ing number a	is shown o	on pag	e 1 of your tax return
		for each category of incom U.S. dollars except where				<i>ne</i> in the ins	tructions. Cl	neck only	/ one	box on each Form
_	Section 951A category Foreign branch catego		ve category		e ☐ Section f ☐ Certain i			-	Lum	p-sum distributions
	Resident of (name of country) > ote: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to									
		country or U.S. possess		-						
Par	t I Taxable Inco	ome or Loss From S	ources O			•	<u> </u>	hecke	d abo	ove)
				Fo	reign Country	or U.S. Po			<i>.</i>	Total
i	Enter the name	of the foreign country	or U.S.	Α		В	C		(Add	cols. A, B, and C.)
	possession		> [_							
1a	above and of the instructions):	n sources within countr he type checked abo	ve (see							
										265 515 640
b	services as ar compensation fror more, and you u	s compensation for pers n employee, your m all sources is \$250,00 sed an alternative basi ce. See instructions	total 0 or s to						<u>1a</u>	365,515,649
Dedu	ctions and losses (Ca	aution: See instructions.):								
2		ly related to the income ent)								
3	Pro rata share of related:	other deductions not d	efinitely							
а		eductions or standard de								
b	Other deductions ((attach statement).	🗋							
С		Bb	-							
d	Gross foreign sour	rce income (see instructio	ons) .							
е		n all sources (see instruc	· -							
f		ne 3e (see instructions)								
g	Multiply line 3c by		-							
4		terest expense (see instru	· · · ·							
а		interest (use the Works nterest in the instructions								
b		ense								
5		In sources	-							
6	•	a, 4b, and 5							6	176,137,966
7		m line 1a. Enter the result		on line 15, pa	age 2			. 🕨	7	189,377,694
-		es Paid or Accrued			<u>-90 – </u>			• /		100,011,004
	Credit is claimed									
2	for taxes (you must check one)			Fo	reign taxes paic	or accrued				
lt	(j) Paid	In foreign	currency				In U.S. de	ollars		
Country	(k) 🗌 Accrued	Taxes withheld at sou	rce on:	(p) Other	Taxes w	ithheld at sour	ce on:	(t) Oth		(u) Total foreign
Ŭ	(I) Date paid or accrued	(m) Dividends (n) Rents and royalties	(o) Interest	foreign taxes paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	foreign f paid accru	or	taxes paid or accrued (add cols. (q) through (t))
Α			1							
B										
С										
8	Add lines A throu	gh C, column (u). Enter	the total h	ere and on	line 9, page 2	2		. ►	8	37,574,580
For P		Act Notice, see instructi				No. 11440U				Form 1116 (2021)

Form 11	16 (2021)				Page 2
Part	II Figuring the Credit				
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	4,800,316		
10	Enter the sum of any carryover of foreign taxes (from Schedule B, line 3, column (xiv)) plus any carrybacks to the current tax year	10			
	(If your income was section 951A category income (box a above Part I), leave line 10 blank.)				
11	Add lines 9 and 10	11		-	
12	Reduction in foreign taxes (see instructions)	12	(96,851)		
13	Taxes reclassified under high tax kickout (see instructions)	13		-	
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes	s avail	able for credit	14	
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I. See instructions	15	5,035,635		
16	Adjustments to line 15 (see instructions)	16	205,700	1	
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 24. However, if you are filing more than one Form 1116, you must complete line 20.)	17	4,973,889	_	
18	Individuals: Enter the amount from line 15 of your Form 1040, 1040-SR, or 1040-NR. Estates and trusts: Enter your taxable income without the deduction for your exemption	18			
	Caution: If you figured your tax using the lower rates on qualified or instructions.	divide	nds or capital gains, see		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	• •		19	
20	Individuals: Enter the total of Form 1040, 1040-SR, or 1040-NR, li 1040), line 2. Estates and trusts: Enter the amount from Form 104 total of Form 990-T, Part II, lines 2, 3, 4, and 6. Foreign estates and from Form 1040-NR, line 16	1, Sc	hedule G, line 1a; or the	20	
	Caution: If you are completing line 20 for separate category g (lump-s Form 8978, Partner's Additional Reporting Year Tax, see instructions.		stributions), or, if you file		
21	Multiply line 20 by line 19 (maximum amount of credit)			21	4,505,574
22	Increase in limitation (section 960(c))			22	232
23	Add lines 21 and 22			23	4,483,338
24	Enter the smaller of line 14 or line 23. If this is the only Form 111 through 32 and enter this amount on line 33. Otherwise, complete the instructions	appro	priate line in Part IV. See	24	4,334,275
Part	V Summary of Credits From Separate Parts III (see instr	uctio	ns)		ı
25	Credit for taxes on section 951A category income	25			
26	Credit for taxes on foreign branch category income	26			
27	Credit for taxes on passive category income	27			
28	Credit for taxes on general category income	28			
29	Credit for taxes on section 901(j) income	29			
30	Credit for taxes on certain income re-sourced by treaty	30			
31	Credit for taxes on lump-sum distributions	31			
32	Add lines 25 through 31			32	4,334,126
33	Enter the smaller of line 20 or line 32			33	4,334,126
34	Reduction of credit for international boycott operations. See instruction	ons for	line 12	34	2,818
35	Subtract line 34 from line 33. This is your foreign tax credit. Enter l	here a	nd on Schedule 3 (Form		
	1040), line 1; Form 1041, Schedule G, line 2a; or Form 990-T, Part III,			35	4,334,613

Form 1 ⁻	116 (2021)				Page 2
Part	III Figuring the Credit				
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	37,574,580		
10	Enter the sum of any carryover of foreign taxes (from Schedule B, line 3, column (xiv)) plus any carrybacks to the current tax year	10			
	(If your income was section 951A category income (box a above Part I), leave line 10 blank.)				
11	Add lines 9 and 10	11		-	
12	Reduction in foreign taxes (see instructions)	12	(2,188,355)		
13	Taxes reclassified under high tax kickout (see instructions)	13		-	
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes	availa	able for credit	14	
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I. See instructions	15	189,377,684		
16	Adjustments to line 15 (see instructions)	16	1,291,236	_	
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 24. However, if you are filing more than one Form 1116, you must complete line 20.)	17	190,665,213		
18	Individuals: Enter the amount from line 15 of your Form 1040, 1040-SR, or 1040-NR. Estates and trusts: Enter your taxable income without the deduction for your exemption	18			
	Caution: If you figured your tax using the lower rates on qualified c instructions.	divide	nds or capital gains, see		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . $\ .$			19	
20	Individuals: Enter the total of Form 1040, 1040-SR, or 1040-NR, li 1040), line 2. Estates and trusts: Enter the amount from Form 104 total of Form 990-T, Part II, lines 2, 3, 4, and 6. Foreign estates and t from Form 1040-NR, line 16	1, Sc rusts	nedule G, line 1a; or the should enter the amount	20	
	Caution: If you are completing line 20 for separate category g (lump-s Form 8978, Partner's Additional Reporting Year Tax, see instructions.	um di	stributions), or, if you file		
21	Multiply line 20 by line 19 (maximum amount of credit)			21	55,702,804
22	Increase in limitation (section 960(c))			22	4,431
23	Add lines 21 and 22			23	54,753,500
24	Enter the smaller of line 14 or line 23. If this is the only Form 111 through 32 and enter this amount on line 33. Otherwise, complete the instructions	appro	priate line in Part IV. See	24	29,070,510
Part	V Summary of Credits From Separate Parts III (see instr				
25	Credit for taxes on section 951A category income	25			
26	Credit for taxes on foreign branch category income	26			
27	Credit for taxes on passive category income	27		-	
28	Credit for taxes on general category income	28			
29	Credit for taxes on section 901(j) income	29		-	
30	Credit for taxes on certain income re-sourced by treaty	30			
31	Credit for taxes on lump-sum distributions	31			20.040.400
32	Add lines 25 through 31			32	29,019,120
33 34	Enter the smaller of line 20 or line 32			33 34	29,019,120
34				54	887
35	Subtract line 34 from line 33. This is your foreign tax credit. Enter h 1040), line 1; Form 1041, Schedule G, line 2a; or Form 990-T, Part III, I			35	29,029,481

83

2021 Line Item Estimates—All figures are estimates based on samples.

Number of returns filed for selected lines



Employee Business Expenses

(for use only by Armed Forces reservists, qualified performing artists, fee-basis state or local government officials, and employees with impairment-related work expenses)

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form2106 for instructions and the latest information.

20**21**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) Your name

Occupation in which you incurred expenses

Attachment Sequence No. 129 Social security number

Total Forms Filed =

351,740

Part I Emp

Employee Business Expenses and Reimbursements

Step 1 Enter Your Expenses		Column A Other Than Meals	Column B Meals
1 Vehicle expense from line 22 or line 29. (Rural mail carriers: See instructions.)	1	175,428	
2 Parking fees, tolls, and transportation, including train, bus, etc., that didn't involve overnight travel or commuting to and from work .	2	100,751	
3 Travel expense while away from home overnight, including lodging, airplane, car rental, etc. Don't include meals	3	96,753	
4 Business expenses not included on lines 1 through 3. Don't include meals	4	223,725	
5 Meals expenses (see instructions)	5		127,255
6 Total expenses. In Column A, add lines 1 through 4 and enter the result. In Column B, enter the amount from line 5	6	339,924	

Note: If you weren't reimbursed for any expenses in Step 1, skip line 7 and enter the amount from line 6 on line 8.

Step 2 Enter Reimbursements Received From Your Employer for Expenses Listed in Step 1

7	Enter reimbursements received from your employer that weren't reported to you in box 1 of Form W-2. Include any reimbursements reported under code "L" in box 12			
	of your Form W-2 (see instructions)	7	12,552	6,329

Step 3 Figure Expenses To Deduct

8	Subtract line 7 from line 6. If zero or less, enter -0 However, if line 7 is greater than line 6 in Column A, report the excess as income on Form 1040 or 1040-SR, line 1 (or on Form 1040-NR, line 1a) .	8	339,116		126,237	
	Note: If both columns of line 8 are zero, you can't deduct employee business expenses. Stop here and attach Form 2106 to your return.					
9	In Column A, enter the amount from line 8. In Column B, see the instructions for the amount to enter	9			126,237	
10	10 Add the amounts on line 9 of both columns and enter the total here. Also, enter the total on Schedule 1 (Form 1040), line 12. Employees with impairment-related work expenses, see the instructions for rules on where to enter the total on your return					
For F	For Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 11700N					

2021 Line Item Estimates—All figures are estimates based on samples.

Amounts of selected lines filed (in thousands of dollars)



Employee Business Expenses

(for use only by Armed Forces reservists, qualified performing artists, fee-basis state or local government officials, and employees with impairment-related work expenses)

Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form2106 for instructions and the latest information.

Department of the Treasury Internal Revenue Service (99) Your name

Total Forms Filed =

Attachment Sequence No. **129** Occupation in which you incurred expenses Social security number

351,740

Part I

Employee Business Expenses and Reimbursements

Ste	o 1 Enter Your Expenses		Column A Other Than Meals	Column B Meals
1	Vehicle expense from line 22 or line 29. (Rural mail carriers: See instructions.)	1	1,227,853	
2	Parking fees, tolls, and transportation, including train, bus, etc., that didn't involve overnight travel or commuting to and from work	2	187,812	
3	Travel expense while away from home overnight, including lodging, airplane, car rental, etc. Don't include meals	3	190,601	
4	Business expenses not included on lines 1 through 3. Don't include meals	4	1,175,125	
5	Meals expenses (see instructions)	5		283,512
6	Total expenses. In Column A, add lines 1 through 4 and enter the result. In Column B, enter the amount from line 5	6	2,781,391	

Note: If you weren't reimbursed for any expenses in Step 1, skip line 7 and enter the amount from line 6 on line 8.

Step 2 Enter Reimbursements Received From Your Employer for Expenses Listed in Step 1

7 Enter reimbursements received from your employer that weren't reported to you in box 1 of Form W-2. Include any reimbursements reported under code "L" in box 12			
of your Form W-2 (see instructions)	7	25,802	15,533

Step 3 Figure Expenses To Deduct

8	Subtract line 7 from line 6. If zero or less, enter -0 However, if line 7 is greater than line 6 in Column A, report the excess as income on Form 1040 or 1040-SR, line 1 (or on Form 1040-NR, line 1a)	8	2,756,39	8	270,301	
	Note: If both columns of line 8 are zero, you can't deduct employee business expenses. Stop here and attach Form 2106 to your return.					
9	In Column A, enter the amount from line 8. In Column B, see the instructions for the amount to enter	9			157,932	
10 Add the amounts on line 9 of both columns and enter the total here. Also, enter the total on Schedule 1 (Form 1040), line 12. Employees with impairment-related work expenses, see the instructions for rules on where to enter the total on your return						
For F	For Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 11700N					

OMB No. 1545-0074

Form 2106 (2021)

86

Part II Vehicle Expenses

	on A-General Information (You must complete th	is sec	tion if you are		(a)	Vehicle 1		(b) Vehio	cle 2
	ng vehicle expenses.) Enter the date the vehicle was placed in service			44		/		/	1
11 12	Total miles the vehicle was driven during 2021			11 12	/	/ miles		/	/ miles
12 13	Business miles included on line 12			12		miles			miles
13 14	Percent of business use. Divide line 13 by line 12.			13		**************************************			%
14	Average daily roundtrip commuting distance .			14		miles			miles
16	Commuting miles included on line 12			16		miles			miles
17	Other miles. Add lines 13 and 16 and subtract the			17		miles			miles
18	Was your vehicle available for personal use during							Yes	
19	Do you (or your spouse) have another vehicle available to personal use during		-					☐ Yes	
20	Do you have evidence to support your deduction?		-					☐ Yes	
21	If "Yes," is the evidence written?							☐ Yes	
	on B-Standard Mileage Rate (See the instruct	tions	for Part II to find ou	 it whet	her to c	omplete this	secti		ection C.
22	Multiply line 13 by 56¢ (0.56). Enter the result here						22	159,	
	on C-Actual Expenses	- arra		<u> </u>	<u> </u>			100,	
			(a) Vehic	cle 1		() Ve	hicle 2	
						,	., .		
23	Gasoline, oil, repairs, vehicle insurance, etc.	23							
24a	Vehicle rentals	24a							
b	Inclusion amount (see instructions)	24b							
с	Subtract line 24b from line 24a	24c							
25	Value of employer-provided vehicle (applies only								
20	if 100% of annual lease value was included on								
	Form W-2—see instructions).	25							
26	Add lines 23, 24c, and 25	26							
27	Multiply line 26 by the percentage on line 14 .	27							
28	Depreciation (see instructions)	28							
29	Add lines 27 and 28. Enter total here and on line 1	29		13,4	478				
Section	on D-Depreciation of Vehicles (Use this section	i only	if you owned the vel	hicle a	nd are co	ompleting Sec	ction	C for the	vehicle.)
			(a) Vehi	cle 1		(I) Ve	hicle 2	
30	Enter cost or other basis (see instructions)	30							
31	Enter section 179 deduction and special allowance								
	(see instructions)	31							
32	Multiply line 30 by line 14 (see instructions if you								
	claimed the section 179 deduction or special								
	allowance)	32							
33	Enter depreciation method and percentage (see								
	instructions)	33							
34	Multiply line 32 by the percentage on line 33 (see								
- -	instructions)	34							
35	Add lines 31 and 34	35							
36	Enter the applicable limit explained in the line 36								
•	instructions	36							
37	Multiply line 36 by the percentage on line 14 .	37							
38	Enter the smaller of line 35 or line 37. If you								
	skipped lines 36 and 37, enter the amount from								
	line 35. Also enter this amount on line 28 above	38						^	100
								⊢orm Z	106 (2021)

Page **2**

Form 2106 (2021)

Part II Vehicle Expenses

	on A—General Information (You must complete th ng vehicle expenses.)	is sec	tion if you are		(a) \	/ehicle 1	(b)	Vehic	ele 2
11	Enter the date the vehicle was placed in service .			11	/	/		1	/
12	Total miles the vehicle was driven during 2021			12	,	miles	,		miles
13				13		miles			miles
14	Percent of business use. Divide line 13 by line 12.			14		%			%
15	Average daily roundtrip commuting distance			15		miles			miles
16				16		miles			miles
	•			17		miles			
17	Other miles. Add lines 13 and 16 and subtract the							Vee	miles
18	Was your vehicle available for personal use during		-					Yes	□ No
19	Do you (or your spouse) have another vehicle avail		-					Yes	□ No
20	Do you have evidence to support your deduction?							Yes	No No
21	If "Yes," is the evidence written?			· ·			· [_]	Yes	
	on B-Standard Mileage Rate (See the instruct								<i>.</i>
22	Multiply line 13 by 56¢ (0.56). Enter the result here	and	on line 1				22	1,080	,249
Secti	on C-Actual Expenses								
			(a) Vehic	cle 1		(1	b) Vehic	le 2	
23	Gasoline, oil, repairs, vehicle insurance, etc.	23							
24a	Vehicle rentals	24a							
b	Inclusion amount (see instructions)	24b							
С	Subtract line 24b from line 24a	24c							
25	Value of employer-provided vehicle (applies only								
_0	if 100% of annual lease value was included on								
	Form W-2—see instructions).	25							
26	Add lines 23, 24c, and 25	26							
27	Multiply line 26 by the percentage on line 14	27							
28	Depreciation (see instructions)	28							
29	Add lines 27 and 28. Enter total here and on line 1	29		119	571				
	on D – Depreciation of Vehicles (Use this section		if you owned the vet			moleting Sec	ction C f	or the	vehicle)
00000		only	(a) Vehic				b) Vehic		vornoioij
						.,			
30	Enter cost or other basis (see instructions) .	30							
		- 50							
31	Enter section 179 deduction and special allowance	24							
	(see instructions)	31							
32	Multiply line 30 by line 14 (see instructions if you								
	claimed the section 179 deduction or special	00							
	allowance)	32							
33	Enter depreciation method and percentage (see								
	instructions)	33							
34	Multiply line 32 by the percentage on line 33 (see								
	instructions)	34							
35	Add lines 31 and 34	35							
36	Enter the applicable limit explained in the line 36								
	instructions	36							
37	Multiply line 36 by the percentage on line 14 .	37							
38	Enter the smaller of line 35 or line 37. If you								
	skipped lines 36 and 37, enter the amount from								
	line 35. Also enter this amount on line 28 above	38							
							 	orm 2	106 (2021)

Page 2

	CORRECTED		
Name, address, and ZIP code of RIC or REIT Total Forms Filed = 4,575	OMB No. 1545-0123 Form 2439 (Rev. November 2021)	Notice to Shareholder of Long-Term Capi For calendar year 20 of the regulated investment of real estate investment beginning, ending,	tal Gains , or other tax year ompany (RIC) or the trust (REIT) 20, and
Identification number of RIC or REIT	1a Total undistributed long-1 4,519	term capital gains	Сору А
Shareholder's identifying number	1b Unrecaptured section 12 *	50 gain	Attach to Form 1120-RIC or Form 1120-REIT.
Shareholder's name, address, and ZIP code	1c Section 1202 gain	1d Collectibles (28%) gain	
	0	0	For Instructions
	2 Tax paid by the RIC or RI 3,372	EIT on the box 1a gains	and Paperwork Reduction Act Notice, see back of Copies A and D.
Form 2439 (Rev. 11-2021) Cat. No. 11858E	www.irs.gov/Form2439	Department of the Treasu	ry - Internal Revenue Servic

* Data not shown because of the small number of sample returns on which they are based.

	ORRECTED			
Name, address, and ZIP code of RIC or REIT	OMB No. 1545-0123	Notice to Shareholder of Undistribut Long-Term Capital Gains For calendar year 20, or other tax year of the regulated investment company (RIC) or the		
Total Forms Filed = 4,575	Form 2439 (Rev. November 2021)	real estate investment tr beginning, 2 ending, 2	ust (REIT), and	
Identification number of RIC or REIT	1a Total undistributed long-t 11,585	erm capital gains	Сору А	
Shareholder's identifying number	1b Unrecaptured section 1250 gain *		Attach to Form 1120-RIC or Form 1120-REIT.	
Shareholder's name, address, and ZIP code	1c Section 1202 gain	1d Collectibles (28%) gain		
	0	0	For Instructions	
	2 Tax paid by the RIC or RE 2,383	EIT on the box 1a gains	and Paperwork Reduction Act Notice, see back of Copies A and D.	
Form 2439 (Rev. 11-2021) Cat. No. 11858E	www.irs.gov/Form2439	Department of the Treasury	- Internal Revenue Service	

* Data not shown because of the small number of sample returns on which they are based.

90

Form	2441	Child a	Ind Depei	ndent Care Ex	penses	1040 1040-SR			No. 1545-0074
	Department of the Treasury Internal Revenue Service (99) Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form2441 for instructions and the latest information. 1040-NR 2441 				Attach		20 21 Chment Jence No. 21		
Name(s) shown on return	Total	Forms Filed	= 6,813,340			Your so	cial securi	ity number
				care expenses if your d Persons Filing Sepa					
B For	2021, your crec	lit for child and	dependent ca	are expenses is refun ore than half of 2021.	dable if you, or	your spouse if	married	l filing jo	intly, had a
Part	Persons	or Organizat	tions Who P	rovided the Care-	-You must co	mplete this pa	ırt.		
1	(a) Care provider's name			(b) Address apt. no., city, state, and ZIP		(c) Identifying number (SSN or EIN)	(d) Check care provided the care provided the ca	k here if the rider is your d employee. structions)	(e) Amount paid (see instructions)
							[6,668,325
							[
							[
		Did you dependent ca	receive are benefits?	No		nplete only Part nplete Part III on			1
(Form	1040). If you inc2, don't includeIICreditInformation abore	curred care exp these expense for Child and but your qualify	benses in 202 ⁻ s in column (c I Dependen ing person(s)	you may owe employ 1 but didn't pay them c) of line 2 for 2021. S t Care Expenses . If you have more tha	until 2022, or i ee the instruction n three qualifyir	f you prepaid ir ons. ng persons, see	the inst	for care	to be provided
	6,813,340 First		person's name		(b) Qualifying	g person's social ty number	(c) (incurr	ed and pai rson listed	xpenses you d in 2021 for the in column (a)
								6,421	,110
								2,124	,835
3	person or \$16,0	000 if you had	two or more p	n't enter more than \$ persons. If you comp	leted Part III, er	nter the amount	3	6	371,702
4							4		772,744
5	If married filing	jointly, enter yo	our spouse's e	earned income (if you ners, enter the amour	or your spouse	e was a student	5		687,510
6							6		341,770
7				, or 1040-NR, line 11					
8	Enter on line 8 t • If line 7 is \$12			elow that applies to the 8.	ne amount on lir	ne 7.			
	 If line 7 is ove amount to en 		no more than	1 \$438,000, see the in:	structions for lin	e 8 for the			
	 If line 7 is ove claim a credit 		n't complete li	ne 8. Enter zero on lin	e 9a. You may	be able to	8	6,66	62,597X.
9a	Multiply line 6 b	y the decimal a	amount on line	8			9a		87,871
b				e Worksheet A in the e, go to line 10			9b	9,	632
10	refundable cre Schedule 3 (For	dit for child a rm 1040), line 1	n d dependen 3g, and don't	f you checked the bo t care expenses; ent complete line 11. If y	er the amount f ou didn't check	rom this line on the box on line			
	-						10	6,1	59,686
11	line B above, instructions to f	your credit is figure the portic	nonrefundable on of line 10 th	dent care expenses. e and limited by the nat you can claim and	amount of yo enter that amo	ur tax; see the unt here and on			601,920
							1		, -

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **2441** (2021)

Departm	2441 ent of the Treasury Revenue Service (99)	►	Attach to Form 1 to www.irs.gov/l	1dent Care Ex 1040, 1040-SR, or 104 Form2441 for instruct est information.	- 0-NR.	1040 1040-SR 1040-NR 2441	Q	Attac	No. 1545-0074
	shown on return	Tot	al Forms Filed				Your so		ity number
require	ements listed in	redit for child a the instruction	and dependent c is under "Married	care expenses if your d Persons Filing Sep are expenses is refu	arately." If you r	neet these require	ements,	check th	his box .
	pal place of abo	de in the Unit	ed States for m	ore than half of 202 rovided the Care	1. If you meet th	nese requirement	ts, chec		
1	If you ha	ve more that		(b) Address apt. no., city, state, and Z		d check this bo	(d) Check care prov	<pre>< here if the ider is your l employee.</pre>	(e) Amount paid (see instructions)
	name							tructions)	43,568,301
							[
			ou receive care benefits?	No — Yes —		mplete only Part mplete Part III or			
(Form in 202	1040). If you in 2, don't include	curred care e these expens	xpenses in 2021 ses in column (c	You may owe emplo l but didn't pay ther) of line 2 for 2021.	n until 2022, or	if you prepaid ir			
Part 2	Information ab	out your quali	fying person(s).	Care Expenses		•			
	6,813,340 First		ng person's name	Last	(b) Qualifyi	ng person's social rity number	(c) (incurr	Qualified e	expenses you d in 2021 for the in column (a)
								9,251	,840
3	person or \$16,	000 if you ha	d two or more p	n't enter more than persons. If you com	pleted Part III, e	enter the amount		33	,102,972
4	Enter your ear	ned income.	See instructions				4	522	2,963,691
5				earned income (if yo ners, enter the amou			5	262	2,879,895
6	Enter the smal	lest of line 3,	4, or 5	 or 1040-NR, line 11			6	32	,249,195
7 8				elow that applies to		ine 7.	-		
		•	, enter .50 on lin		t				
	amount to er	nter.		\$438,000, see the in					
	 If line 7 is over claim a credit 		Ion't complete III	ne 8. Enter zero on li	ne 9a. You may	be able to	8		х.
9a		-	I amount on line				9a	13,1	28,670
b	from line 13 of	the workshee	t here. Otherwise	e Worksheet A in th e, go to line 10 .			9b	11	,876
10	refundable cro Schedule 3 (Fo	edit for child orm 1040), line	and dependent and don't	you checked the b t care expenses; er complete line 11. If	iter the amount you didn't chec	from this line on k the box on line		12 0	187,823
11	Nonrefundable line B above, instructions to	e credit for c your credit is figure the por	hild and depend s nonrefundable tion of line 10 th	dent care expenses and limited by th at you can claim an	If you didn't of amount of y d enter that am	check the box on our tax; see the ount here and on		13,0	
	Schedule 3 (Fo	orm 1040), line	2				11		,077,709
For Pa	aperwork Redu	ction Act No	uce, see your ta	ax return instructio	ns.	Cat. No. 11862M		F	Form 2441 (2021)

Form 2	441 (2021)		Page 2
Part	III Dependent Care Benefits		
12	Enter the total amount of dependent care benefits you received in 2021. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. Don't include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership	12	1.329.743
13	Enter the amount, if any, you carried over from 2020 and used in 2021. See instructions	13	28,882
14	If you forfeited or carried over to 2022 any of the amounts reported on line 12 or 13, enter the		
	amount. See instructions	14 (102,354)
15	Combine lines 12 through 14. See instructions	15	
16	Enter the total amount of qualified expenses incurred in 2021 for		
	the care of the qualifying person(s)		
17	Enter the smaller of line 15 or 16		
18	Enter your earned income. See instructions		
19	Enter the amount shown below that applies to you.		
	 If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5). If married filing separately, see instructions. All others, enter the amount from line 18. 		
20	Enter the smallest of line 17, 18, or 19		
21	Enter \$10,500 (\$5,250 if married filing separately and you were required to enter your spouse's earned income on line 19). If you entered an amount on line 13, add it to the \$10,500 or \$5,250 amount you enter on line 21. However, don't enter more than the maximum amount allowed under your dependent care plan. See instructions		
22	Is any amount on line 12 or 13 from your sole proprietorship or partnership?		
	No. Enter -0		
	□ Yes. Enter the amount here	22	1,958
23	Subtract line 22 from line 15		
24	Deductible benefits. Enter the smallest of line 20, 21, or 22. Also, include this amount on the appropriate line(s) of your return. See instructions	24	1,809
25	Excluded benefits. If you checked "No" on line 22, enter the smaller of line 20 or 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0	25	1,034,447
26	Taxable benefits. Subtract line 25 from line 23. If zero or less, enter -0 Also, include this amount on Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a. On the dotted line next to Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a, enter "DCB".	26	335,512
	To claim the child and dependent care credit,		

complete lines 27 through 31 below.

27	Enter \$8,000 (\$16,000 if two or more qualifying persons)	27	
28	Add lines 24 and 25	28	1,036,115
29	Subtract line 28 from line 27. If zero or less, stop. You can't take the credit. Exception. If you paid 2020 expenses in 2021, see the instructions for line 9b	29	
30	Complete line 2 on page 1 of this form. Don't include in column (c) any benefits shown on line 28 above. Then, add the amounts in column (c) and enter the total here	30	
31	Enter the smaller of line 29 or 30. Also, enter this amount on line 3 on page 1 of this form and complete lines 4 through 11	31	6,371,702
-			= 0441 (2024)

Form **2441** (2021)

Form 24	141 (2021)		Page 2
Part	II Dependent Care Benefits		
12	Enter the total amount of dependent care benefits you received in 2021. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. Don't include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership	12	4.935.448
13	Enter the amount, if any, you carried over from 2020 and used in 2021. See instructions	13	40,863
14	If you forfeited or carried over to 2022 any of the amounts reported on line 12 or 13, enter the amount. See instructions	14	(137,892)
15	Combine lines 12 through 14. See instructions	15	
16 17	Enter the total amount of qualified expenses incurred in 2021 for the care of the qualifying person(s)1612,270,924Enter the smaller of line 15 or 161617	-	
18	Enter your earned income. See instructions	-	
19	Enter the amount shown below that applies to you.		
10	 If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5). 	-	
20 21	 If married filing separately, see instructions. All others, enter the amount from line 18. Enter the smallest of line 17, 18, or 19	-	
22	Is any amount on line 12 or 13 from your sole proprietorship or partnership?		40.057
00	Yes. Enter the amount here </td <td>22</td> <td>13,857</td>	22	13,857
23 24	Subtract line 22 from line 15 23 Deductible benefits. Enter the smallest of line 20, 21, or 22. Also, include this amount on the appropriate line(s) of your return. See instructions	24	13,726
25	Excluded benefits. If you checked "No" on line 22, enter the smaller of line 20 or 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0-	25	4,165,968
26	Taxable benefits. Subtract line 25 from line 23. If zero or less, enter -0 Also, include this amount on Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a. On the dotted line next to Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a, enter "DCB"	26	658,593
	To claim the child and dependent care credit, complete lines 27 through 31 below.	· 1	
27	Enter \$8,000 (\$16,000 if two or more qualifying persons)	27	
28	Add lines 24 and 25	28	4,179,694
29	Subtract line 28 from line 27. If zero or less, stop. You can't take the credit. Exception. If you paid 2020 expenses in 2021, see the instructions for line 9b	29	
30	Complete line 2 on page 1 of this form. Don't include in column (c) any benefits shown on line		

31

Form **2441** (2021)

_	2555	5		Foreign Earr	ned Incom	9	L	OMB No. 1545-0074
Departn	nent of the Tr Revenue Ser	easury	► Go to www.ii	► Attach to Form rs.gov/Form2555 for ins		2021 Attachment Sequence No. 34		
		•	For Use	by U.S. Citizens a	and Resident	Aliens Only	•	
Name s	hown on For	m 1040 or 1040-SR	Total Forms F	iled = 476,323			Your social	security number
Part	Ge	neral Information	tion					
1 Y	'our foreign	address (including	g country)				2 Your oc	cupation
3		r's name ►						
4a	Employe	r's U.S. address						
b 5		r's foreign addre r is (check apply):	a 🗌 A foreig	n entity n affiliate of a U.S. co		b 🗌 A U.S. comp		
6a	If you pre	eviously filed For	m 2555 or For	m 2555-EZ, enter the	last year you file	ed the form. 🕨		
b				r Form 2555-EZ to cla		exclusions, check	k here 🕨 📋	and go to line 7.
c				lusions?				
d 7		swered "Yes," e country are you		f exclusion and the ta				
, 8a				sidence for your famil		lverse living condi		
ou	tax home	? See Second	foreign housel	hold in the instruction	s			🗌 Yes 🗌 No
b		enter city and c ed a second hou	•	eparate foreign reside				
9				ar and date(s) establis	shed. 🕨			
Part	ll Tax	cpayers Quali	fying Under I	any exclusion o Bona Fide Residen	ce Test			
		te: Only U.S. c t. See instructi		sident aliens who a	re citizens or r	nationals of U.S.	treaty coun	tries can use this
10	Date bon	a fide residence	began 🕨	• • • • • • • • • • • • • • • • • • •	, and e	ended ►		
11	Kind of li	ving quarters in	foreign country	A D Purchased r	iouse d 🗌 R	ented nouse or ap	partment	c Rented room
100	Did any	of your family live	a with you abra	d Quarters furned during any part of				🗌 Yes 🗌 No
12a b	-	who and for what	-	ad during any part of	the tax year?			🗋 Yes 📋 No
	Have yo	u submitted a	statement to t	he authorities of the				
b				hat country? See inst ne country where you				
D	•			No" to 13b, you dor				
	this part							
14				s or its possessions d out report it on Form 1			mns (a)–(d) b	elow. Don't include
	a) Date	(b) Date left	(c) Number of	(d) Income earned in	(a) Date	(b) Data loft	(c) Number of	(d) Income earned in
arriv	ed in U.S.	U.S.	days in U.S. on business	U.S. on business (attach computation)	arrived in U.S.	U.S.	days in U.S. on business	U.S. on business (attach computation)
15a	List any o	contractual term	s or other cond	litions relating to the	ength of your er	nployment abroad	l. 🕨	
b				entered the foreign co				
с с				y or employment in a				
d	-			States while living abr hether it was rented,				
е	to you. ►		•			•		אויג אויג

2021 Line Item Estimates—All figures are estimates based on samples. Α

•		-
mounts of selected lines filed	(in thousands of dollars)	

	2555			Foreign Ear	ned Income	9	L	OMB No. 1545-0074
Departn	nent of the Tre Revenue Serv	easury	► Go to www.i	► Attach to Form rs.gov/Form2555 for in:		latest information.	2021 Attachment Sequence No. 34	
			For Use	e by U.S. Citizens a	and Resident /	Aliens Only	I	·
Name s	hown on Forr	n 1040 or 1040-SR	Total Forms F	Filed = 476,323			Your social	security number
Part	Gei	neral Information	tion					
1 Y	'our foreign	address (including	g country)				2 Your oc	cupation
3	Employer	r's name ►						
4a b	Employer	's U.S. address 's foreign addre	·					
5	Employe	r is (check	a 🗌 A foreig			b 🗌 A U.S. comp	bany	c 🗌 Self
6a	lf you pre	viously filed For	m 2555 or For	m 2555-EZ, enter the r Form 2555-EZ to cl	last year you file	ed the form. ►		
b								
c d				clusions?				
7		country are you						
8a	Did you r	maintain a sepa	rate foreign re	sidence for your fami hold in the instruction	ly because of ac	lverse living cond	itions at you	r
b	lf "Yes,"	enter city and c	ountry of the s	eparate foreign resid				
_	maintaine	ed a second hou	usehold at that	address. ►				
9	List your	tax home(s) dur	ing your tax ye	ar and date(s) establi	shed. ►			
10	test	t e: Only U.S. c <u>:. See instructi</u> a fide residence	ons.	esident aliens who a			treaty cour	itries can use this
10 11				/► a Purchased ł	$\frac{1}{1000}$, and e	ented house or an	partment	c Rented room
				d 🗌 Quarters fur	nished by emplo	yer		
		of your family live who and for what		bad during any part o	f the tax year?			🗌 Yes 🗌 No
				the authorities of the	e foreign countr	y where you clai	m bona fide	 }
		•		hat country? See inst				
b	-			he country where you				
	If you ar this part.		to 13a and "	No" to 13b, you do	n't qualify as a	bona fide reside	nt. Don't co	omplete the rest of
14	•		e United State	s or its possessions o	during the tax ve	ar. complete colui	mns (a)–(d) b	elow. Don't includ
				out report it on Form			(-) (-)	
	a) Date ed in U.S.	(b) Date left U.S.	(c) Number of days in U.S. on business	(d) Income earned in U.S. on business (attach computation)	(a) Date arrived in U.S.	(b) Date left U.S.	(c) Number of days in U.S. on business	(d) Income earned in U.S. on business (attach computation)
15a	List anv o	contractual term	s or other con	ditions relating to the	length of vour er	nployment abroad	l. 🕨	1
b	Enter the	type of visa uno	der which you	entered the foreign co	ountry. 🕨			
С	Did your	visa limit the len	igth of your sta	ly or employment in a	foreign country	? If "Yes," attach e	explanation .	🗌 Yes 🗌 No
d	-			States while living ab				
е	If "Yes," of to you. ►		•	hether it was rented,		•		•
	to you. ►							

Form 2555 (2021)

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Page	2
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Part	III Taxpayers Qualifying Under Physical Presence Test	
	Note: U.S. citizens and all resident aliens can use this test. See instructions.	
16	The physical presence test is based on the 12-month period from ►	through ►
17	Enter your principal country of employment during your tax year.	

18 If you traveled abroad during the 12-month period entered on line 16, complete columns (a)-(f) below. Exclude travel between foreign countries that didn't involve travel on or over international waters, or in or over the United States, for 24 hours or more. If you have no travel to report during the period, enter "Physically present in a foreign country or countries for the entire 12-month period." Don't include the income from column (f) below in Part IV, but report it on Form 1040 or 1040-SR.

(a) Name of country (including U.S.)	(b) Date arrived	(c) Date left	(d) Full days present in country	(e) Number of days in U.S. on business	(f) Income earned in U.S. on business (attach computation)
Dort IV All Toxpoyoro	•	•			

Part IV All Taxpayers

Note: Enter on lines 19 through 23 all income, including noncash income, you earned and actually or constructively received during your 2021 tax year for services you performed in a foreign country. If any of the foreign earned income received this tax year was earned in a prior tax year, or will be earned in a later tax year (such as a bonus), see the instructions. **Don't** include income from line 14, column **(d)**, or line 18, column **(f)**. Report amounts in U.S. dollars, using the exchange rates in effect when you actually or constructively received the income.

If you are a cash basis taxpayer, report on Form 1040 or 1040-SR all income you received in 2021, no matter when you performed the service.

2021 Foreign Earned Income			
19	Total wages, salaries, bonuses, commissions, etc	19	402,706
20	Allowable share of income for personal services performed (see instructions):		
а	In a business (including farming) or profession	20a	42,448
b	In a partnership. List partnership's name and address and type of income. \blacktriangleright		
		20b	1,860
21	Noncash income (market value of property or facilities furnished by employer-attach statement showing how it was determined):		
а	Home (lodging)	21a	7,366
b	Meals	21b	1,356
c		21c	1,752
d	Other property or facilities. List type and amount. ►	21d	1,196
22	Allowances, reimbursements, or expenses paid on your behalf for services you performed:		
а	Cost of living and overseas differential		
b	Family		
С	Education		
d	Home leave		
е	Quarters		
f	For any other purpose. List type and amount. ► 22f 23,250		
g	Add lines 22a through 22f	22g	28,615
23	Other foreign earned income. List type and amount. ►	23	13,035
24	Add lines 19 through 21d, line 22g, and line 23	24	435,008
25	Total amount of meals and lodging included on line 24 that is excludable (see instructions)	25	4,061
26	Subtract line 25 from line 24. Enter the result here and on line 27 on page 3. This is your 2021 foreign	26	435.008
			Form 2555 (2021)

Form 2	orm 2555 (2021) Page 2					
Part	III Taxpayers Qualifying Under Phys	ical Presence T	est			
	Note: U.S. citizens and all resident	aliens can use th	nis test. See instr	ructions.		
16	The physical presence test is based on the 1	2-month period fro	om 🕨		through ►	
17	Enter your principal country of employment of	during your tax yea	ar. 🕨			
18	18 If you traveled abroad during the 12-month period entered on line 16, complete columns (a)-(f) below. Exclude travel betw foreign countries that didn't involve travel on or over international waters, or in or over the United States, for 24 hours or me If you have no travel to report during the period, enter "Physically present in a foreign country or countries for the entire month period." Don't include the income from column (f) below in Part IV, but report it on Form 1040 or 1040-SR.					
	(a) Name of country (including U.S.)	(b) Date arrived	(c) Date left	(d) Full days present in country	(e) Number of days in U.S. on business	(f) Income earned in U.S. on business (attach computation)

Part IV All Taxpayers

Note: Enter on lines 19 through 23 all income, including noncash income, you earned and actually or constructively received during your 2021 tax year for services you performed in a foreign country. If any of the foreign earned income received this tax year was earned in a prior tax year, or will be earned in a later tax year (such as a bonus), see the instructions. **Don't** include income from line 14, column **(d)**, or line 18, column **(f)**. Report amounts in U.S. dollars, using the exchange rates in effect when you actually or constructively received the income.

If you are a cash basis taxpayer, report on Form 1040 or 1040-SR all income you received in 2021, no matter when you performed the service.

	2021 Foreign Earned Income		Amount (in U.S. dollars)
19	Total wages, salaries, bonuses, commissions, etc	19	40,089,780
20	Allowable share of income for personal services performed (see instructions):		
а	In a business (including farming) or profession	20a	2,783,973
b	In a partnership. List partnership's name and address and type of income. \blacktriangleright		
		20b	822,461
21	Noncash income (market value of property or facilities furnished by employer-attach statement showing how it was determined):		
а	Home (lodging)	21a	98,774
b	Meals	21b	4,145
C		21c	11,027
d	Other property or facilities. List type and amount. ►	21d	12,177
22	Allowances, reimbursements, or expenses paid on your behalf for services you performed:		
а	Cost of living and overseas differential		
b	Family		
С	Education		
d	Home leave		
е	Quarters		
f	For any other purpose. List type and amount. ► 22f 3,369,449		
g		22g	3,760,313
23	Other foreign earned income. List type and amount. ►	23	596,285
24	Add lines 19 through 21d, line 22g, and line 23	24	48,178,935
25	Total amount of meals and lodging included on line 24 that is excludable (see instructions)	25	47,464
26	Subtract line 25 from line 24. Enter the result here and on line 27 on page 3. This is your 2021 foreign earned income	26	48.131.471
			Form 2555 (2021)

Form 25	555 (2021)		Page 3
Part			
27	Enter the amount from line 26	27	
	Are you claiming the housing exclusion or housing deduction?		
	Yes. Complete Part VI. No. Go to Part VII.		
Part			
rarı			
28	Qualified housing expenses for the tax year (see instructions)	28	88,385
29a	Enter location where housing expenses incurred. See instructions.		,
b	Enter limit on housing expenses. See instructions.	29b	95,079
30	Enter the smaller of line 28 or line 29b	30	87,032
31	Number of days in your qualifying period that fall within your 2021 tax year		
	(see instructions)		
32	Multiply \$47.65 by the number of days on line 31. If 365 is entered on line 31, enter \$17,392 here .	32	110,420
33	Subtract line 32 from line 30. If the result is zero or less, don't complete the rest of this part or any of	00	110,658
24	Part IX	33	
34 25			
35	Divide line 34 by line 27. Enter the result as a decimal (rounded to at least three places), but don't enter more than "1.000"	35	
36	Housing exclusion. Multiply line 33 by line 35. Enter the result but don't enter more than the amount		· · · · · ·
	on line 34. Also, complete Part VIII	36	51,160
	Note: The housing deduction is figured in Part IX. If you choose to claim the foreign earned income		
	exclusion, complete Parts VII and VIII before Part IX.		
Part			
37	Maximum foreign earned income exclusion. Enter \$108,700	37	
38	 If you completed Part VI, enter the number from line 31. All others, enter the number of days in your qualifying period that fall 38 days 		
	• All others, enter the number of days in your qualifying period that fall within your 2021 tax year. See the instructions for line 31.		
39	• If line 38 and the number of days in your 2021 tax year (usually 365) are the same, enter "1.000."		
	• Otherwise, divide line 38 by the number of days in your 2021 tax year and enter the result as a	39	
	decimal (rounded to at least three places).		
40	Multiply line 37 by line 39	40	433,066
41	Subtract line 36 from line 27	41	434,789
42	Foreign earned income exclusion. Enter the smaller of line 40 or line 41. Also, complete Part VIII	42	430,661
	VIII Taxpayers Claiming the Housing Exclusion, Foreign Earned Income Exclusion, or B		
43	Add lines 36 and 42	43	430,958
44	Deductions allowed in figuring your adjusted gross income (Form 1040 or 1040-SR, line 11) that are allocable to the excluded income. See instructions and attach computation	44	36,684
45	Subtract line 44 from line 43. Enter the result here and in parentheses on Schedule 1 (Form 1040), line		
	8d. Complete the Foreign Earned Income Tax Worksheet in the Instructions for Forms 1040 and	45	430,502
	1040-SR if you enter an amount on this line Taxpayers Claiming the Housing Deduction —Complete this part only if (a) line 33 is m		
Part	(b) line 27 is more than line 43.		ian inte 50, and
46	Subtract line 36 from line 33	46	2,578
47	Subtract line 43 from line 27	47	2,578
48	Enter the smaller of line 46 or line 47	48	2,578
	Note: If line 47 is more than line 48 and you couldn't deduct all of your 2020 housing deduction		
	because of the 2020 limit, use the Housing Deduction Carryover Worksheet in the instructions to		
	figure the amount to enter on line 49. Otherwise, go to line 50.		
49	Housing deduction carryover from 2020 (from the Housing Deduction Carryover Worksheet in the	40	*
		49	^
50	Housing deduction. Add lines 48 and 49. Enter the total here and on Schedule 1 (Form 1040), line		
	24j. Complete the Foreign Earned Income Tax Worksheet in the Instructions for Forms 1040 and 1040-SR if you enter an amount on this line.	50	2,578

* Data not shown because of the small number of sample returns on which they are based.

Form 2555 (2021)

Form 2	555 (2021)		Page 3
Part	V All Taxpayers		
27	Enter the amount from line 26	27	
Part			
28 29a	Qualified housing expenses for the tax year (see instructions)	28	2,528,602
b	Enter limit on housing expenses. See instructions.	29b	4,715,712 2,203,899
30 31	Enter the smaller of line 28 or line 29b	30	2,203,099
32	Multiply \$47.65 by the number of days on line 31. If 365 is entered on line 31, enter \$17,392 here	32	1,886,831
33	Subtract line 32 from line 30. If the result is zero or less, don't complete the rest of this part or any of Part IX	33	317,068
34 35	Enter employer-provided amounts. See instructions 12,015,916 Divide line 34 by line 27. Enter the result as a decimal (rounded to at least three places), but don't enter more than "1.000" but don't enter more than "1.000"	35	
36	Housing exclusion. Multiply line 33 by line 35. Enter the result but don't enter more than the amount on line 34. Also, complete Part VIII	36	979,444
Part	exclusion, complete Parts VII and VIII before Part IX.		
37	VII Taxpayers Claiming the Foreign Earned Income Exclusion Maximum foreign earned income exclusion. Enter \$108,700	37	
38	• If you completed Part VI, enter the number from line 31.		
20	• All others, enter the number of days in your qualifying period that fall within your 2021 tax year. See the instructions for line 31.		
39	 If line 38 and the number of days in your 2021 tax year (usually 365) are the same, enter "1.000." Otherwise, divide line 38 by the number of days in your 2021 tax year and enter the result as a decimal (rounded to at least three places). 	39	·
40	Multiply line 37 by line 39	40	48,861,085
41	Subtract line 36 from line 27	41	47,152,027
42	Foreign earned income exclusion. Enter the smaller of line 40 or line 41. Also, complete Part VIII	42	28,501,346
Part 43	VIII Taxpayers Claiming the Housing Exclusion, Foreign Earned Income Exclusion, or B Add lines 36 and 42 Add lines 36 and 42	0th 43	29,480,790
44	Deductions allowed in figuring your adjusted gross income (Form 1040 or 1040-SR, line 11) that are allocable to the excluded income. See instructions and attach computation	44	403,014
45	Subtract line 44 from line 43. Enter the result here and in parentheses on Schedule 1 (Form 1040), line 8d. Complete the Foreign Earned Income Tax Worksheet in the Instructions for Forms 1040 and 1040-SR if you enter an amount on this line	45	29,098,815
Part	Town of Claiming the Upwing Deduction Complete this part only if (a) line 22 is m		
46	Subtract line 36 from line 33	46	50,976
47	Subtract line 43 from line 27	47	745,714
48	Enter the smaller of line 46 or line 47	48	47,618
	Note: If line 47 is more than line 48 and you couldn't deduct all of your 2020 housing deduction because of the 2020 limit, use the Housing Deduction Carryover Worksheet in the instructions to figure the amount to enter on line 49. Otherwise, go to line 50.		
49	Housing deduction carryover from 2020 (from the Housing Deduction Carryover Worksheet in the instructions)	49	*
50	Housing deduction. Add lines 48 and 49. Enter the total here and on Schedule 1 (Form 1040), line 24j. Complete the Foreign Earned Income Tax Worksheet in the Instructions for Forms 1040 and 1040-SR if you enter an amount on this line.	50	47,698

* Data not shown because of the small number of sample returns on which they are based.

99

Form 2555 (2021)

Form 3468 Investment Credit	C	OMB No. 1545-0155	
▶ Attach to your tax return. Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/Form3468 for instructions and the latest information.	A	2021 Attachment Sequence No. 174	
Name(s) shown on return Total Forms Filed = 27,664	ntifying r	number	
Part I Information Regarding the Election To Treat the Lessee as the Purchaser of Investment	nent C	redit Property	
If you are claiming the investment credit as a lessee based on a section 48(d) (as in effect on November 4, 19	990) ele	ection, provide the	
following information. If you acquired more than one property as a lessee, attach a statement showing the info	ormatio	n below.	
1 Name of lessor			
2 Address of lessor			
3 Description of property			
4 Amount for which you were treated as having acquired the property			
Part II Qualifying Advanced Coal Project Credit, Qualifying Gasification Project Credit, an Advanced Energy Project Credit	id Qua	llifying	
5 Qualifying advanced coal project credit (see instructions):			
a Qualified investment in integrated gasification combined cycle property			
placed in service during the tax year for projects described in section			
48A(d)(3)(B)(i)	_		
b Qualified investment in advanced coal-based generation technology property			
placed in service during the tax year for projects described in section			
48A(d)(3)(B)(ii)	_		
c Qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section			
48A(d)(3)(B)(iii)	5d	222	
6 Qualifying gasification project credit (see instructions):	50	222	
 a Qualified investment in qualified gasification property placed in service during 			
the tax year for which credits were allocated or reallocated after October 3,			
2008, and that includes equipment that separates and sequesters at least 75%			
of the project's carbon dioxide emissions \$ × 30% (0.30) 6a			
b Qualified investment in property other than in a above placed in service during			
the tax year、 \$ × 20% (0.20) 6b			
c Total. Add lines 6a and 6b	6c	163	
7 Qualifying advanced energy project credit (see instructions):			
Qualified investment in advanced energy project property placed in service			
during the tax year	7	369	
	-		
8 Reserved for future use	8	0.4==	
 9 Enter the applicable unused investment credit from cooperatives (see instructions) 10 Add lines 5d, 6c, 7, and 9. Report this amount on Form 3800. Part III, line 1a 	9 10	2,477	
10 Add lines 5d, 6c, 7, and 9. Report this amount on Form 3800, Part III, line 1a		3,195 Form 3468 (2021)	

Form	3468 Investment Credit Attach to your tax return.		20 21
	P Attach to your tax return. ► Go to www.irs.gov/Form3468 for instructions and the latest information.		Attachment Sequence No. 174
		dentifying	
Part	Information Regarding the Election To Treat the Lessee as the Purchaser of Invest	ment C	redit Property
	are claiming the investment credit as a lessee based on a section 48(d) (as in effect on November 4,		
	ing information. If you acquired more than one property as a lessee, attach a statement showing the in	formatio	n below.
1	Name of lessor		
2	Address of lessor		
3 4	Description of property Amount for which you were treated as having acquired the property	. 🕨 \$	
Part			lifving
r ar c	Advanced Energy Project Credit		in yn g
5	Qualifying advanced coal project credit (see instructions):		
а	Qualified investment in integrated gasification combined cycle property		
	placed in service during the tax year for projects described in section		
	48A(d)(3)(B)(i)	_	
b	Qualified investment in advanced coal-based generation technology property		
	placed in service during the tax year for projects described in section		
-	48A(d)(3)(B)(ii)	_	
С	Qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section		
	48A(d)(3)(B)(iii)		
d	Total. Add lines 5a, 5b, and 5c	. 5d	14,115
6	Qualifying gasification project credit (see instructions):		
а	Qualified investment in qualified gasification property placed in service during		
	the tax year for which credits were allocated or reallocated after October 3,		
	2008, and that includes equipment that separates and sequesters at least 75%		
	of the project's carbon dioxide emissions \$ × 30% (0.30) 6a		
b	Qualified investment in property other than in a above placed in service during		
	the tax year		
c 7	Total. Add lines 6a and 6b	. <u>6c</u>	1,892
7	Qualifying advanced energy project credit (see instructions): Qualified investment in advanced energy project property placed in servic		
	during the tax year \ldots		2,458
	× 30% (0.50		2,400
8	Reserved for future use	. 8	
9	Enter the applicable unused investment credit from cooperatives (see instructions)		1,325
10	Add lines 5d, 6c, 7, and 9. Report this amount on Form 3800, Part III, line 1a	. 10	19,790
For Pa	perwork Reduction Act Notice, see separate instructions. Cat. No. 12276E		Form 3468 (2021)

Form 34	68 (2021)		Page 2
Part	II Rehabilitation Credit and Energy Credit		
11	Rehabilitation credit (see instructions for requirements that must be met):		
а	Check this box if you are electing under section $47(d)(5)$ to take your qualified rehabilitation expenditures into account for the tax year in which paid (or, for self-rehabilitated property, when capitalized). See instructions. Note: This election applies to the current tax year and to all later tax years. You may not revoke this election without IRS consent		
b	Enter the dates on which the 24- or 60-month measuring period begins		
с	and ends Enter the adjusted basis of the building as of the beginning date above (or the first day of your holding period, if later)		
d	Enter the amount of the qualified rehabilitation expenditures incurred, or treated as incurred, during the period on line 11b above		
	Enter the amount of qualified rehabilitation expenditures and multiply by the percentage shown:		
-	Pre-1936 buildings under the transition rule (see instructions) $\$$ × 10% (0.10)	11e	676
f g	Certified historic structures under the transition rule (see instructions) \$ × 20% (0.20) Certified historic structures with expenditures paid or incurred after	11f	4,921
	2017 and not under the transition rule (see instructions) \dots $\qquad \qquad \qquad$	11g	1,134
h	For properties identified on line 11f or 11g, complete lines 11h and 11i. Enter the assigned NPS project number or the pass-through entity's employer identification number (see instructions)		
i	Enter the date that the NPS approved the Request for Certification of Completed Work (see instructions)		
12	Energy credit:		
а	Basis of property using geothermal energy placed in service during the tax year (see instructions)	12a	414
b	Basis of property using solar illumination or solar energy placed in service during the tax year that is attributable to periods after December 31, 2005, and the construction of which began before 2020 (see instructions)	12b	4,913
С	Basis of property using solar illumination or solar energy placed in service during the tax year and the construction of which began after 2019 and before 2023 (see instructions) × 26% (0.26)		12,141
d	Reserved for future use	12c 12d	12,141
_	Qualified fuel cell property (see instructions):		
е	Basis of property placed in service during the tax year that was acquired after December 31, 2005, and before October 4, 2008, and the basis attributable to construction, reconstruction, or erection by		
	the taxpayer after December 31, 2005, and before October 4, 2008 × 30% (0.30)	12e	
f	Applicable kilowatt capacity of property on line 12e (see instructions) . Enter the smaller of line 12e or line 12f	12f 12g	0
g h	Basis of property placed in service during the tax year that is attributable to periods after		0
	October 3, 2008, and the construction of which began before 2020 $\pm 200\%$ (0.30)	12h	
i	Applicable kilowatt capacity of property on line 12h (see instructions) . ► × \$3,000 Enter the smaller of line 12h or line 12i	12i 12j	*
J k	Basis of property placed in service during the tax year and the construction of which began after 2019 and before 2023	12j	
I	Applicable kilowatt capacity of property on line 12k (see instructions) × \$3,000	121	
m	Enter the smaller of line 12k or line 12l	12m	173
n	Reserved for future use	12n	
0	Reserved for future use	120	
р	Reserved for future use	12p	
q	Basis of property placed in service during the tax year that was acquired after December 31, 2005, and the basis attributable to construction, reconstruction, or erection by the taxpayer after		
	December 31, 2005	12q	
r	Kilowatt capacity of property on line 12q	12r	
S	Enter the smaller of line 12q or line 12r	12s	*

Form 3468 (2021) Page 2 Part III Rehabilitation Credit and Energy Credit 11 Rehabilitation credit (see instructions for requirements that must be met): a Check this box if you are electing under section 47(d)(5) to take your qualified rehabilitation expenditures into account for the tax year in which paid (or, for self-rehabilitated property, when capitalized). See instructions. Note: This election applies to the current tax year and to all later tax Enter the dates on which the 24- or 60-month measuring period begins h and ends Enter the adjusted basis of the building as of the beginning date above (or the С Enter the amount of the qualified rehabilitation expenditures incurred, or treated d Enter the amount of qualified rehabilitation expenditures and multiply by the percentage shown: Pre-1936 buildings under the transition rule (see instructions) . . \$_____ × 10% (0.10) 11e 5,187 е Certified historic structures under the transition rule (see instructions) \$_____ × 20% (0.20) 11f f 354,960 Certified historic structures with expenditures paid or incurred after a 2017 and not under the transition rule (see instructions) . . . \$ 38,360 × 4% (0.04) 11g Note: This credit is allowed for a 5-year period beginning in the tax year that the qualified rehabilitated building is placed in service. For properties identified on line 11f or 11g, complete lines 11h and 11i. Enter the assigned NPS project number or the pass-through entity's employer identification number h (see instructions) Enter the date that the NPS approved the Request for Certification of Completed Work (see i. _____ Energy credit: 12 Basis of property using geothermal energy placed in service during the tax year а 1,384 12a b Basis of property using solar illumination or solar energy placed in service during the tax year that is attributable to periods after December 31, 2005, and the construction of which began before 304.984 12b Basis of property using solar illumination or solar energy placed in service during the tax year and the С construction of which began after 2019 and before 2023 (see instructions) \$_____ × 26% (0.26) 588,404 12c 12d Qualified fuel cell property (see instructions): Basis of property placed in service during the tax year that was acquired after December 31, 2005, е and before October 4, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after December 31, 2005, and before October 4, 2008 \$_____ × 30% (0.30) 12e f 12f 12g α 0 Basis of property placed in service during the tax year that is attributable to periods after h October 3, 2008, and the construction of which began before 2020 $\$ \times 30% (0.30) 12h 12i i. 12j j Basis of property placed in service during the tax year and the construction of which began k 12k Applicable kilowatt capacity of property on line 12k (see instructions) · • • × \$3,000 121 Т 5.919 12m 12n n Reserved for future use 120 ο 12p p Qualified microturbine property (see instructions): Basis of property placed in service during the tax year that was acquired after December 31, 2005, α and the basis attributable to construction, reconstruction, or erection by the taxpayer after 12q Kilowatt capacity of property on line 12q 12r ▶_____ × \$200 r 12s S

* Data not shown because of the small number of sample returns on which they are based.

Form 3468 (2021)

F

104

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

art I	II Rehabilitation Credit and Energy Credit (continued)		
	Combined heat and power system property (see instructions):		
	Caution: You can't claim this credit if the electrical capacity of the property is more than 50		
	megawatts or has a mechanical energy capacity of more than 67,000 horsepower or an equivalent		
	combination of electrical and mechanical energy capabilities.		
t	Basis of property placed in service during the tax year that was acquired after October 3, 2008,		
	and the basis attributable to construction, reconstruction, or erection by the taxpayer after		
	October 3, 2008	12t	
u	If the electrical capacity of the property is measured in:		
	Megawatts, divide 15 by the megawatt capacity. Enter 1.0 if the capacity is 15 megawatts or less.		
	• Horsepower, divide 20,000 by the horsepower. Enter 1.0 if the capacity is 20,000 horsepower or		
		12u	
.,		12u	750
v	Multiply line 12t by line 12u	120	750
	Qualified small wind energy property (see instructions):		
w	Basis of property placed in service during the tax year that was acquired after October 3, 2008, and		
	before January 1, 2009, and the basis attributable to the construction, reconstruction, or erection by		
	the taxpayer after October 3, 2008, and before January 1, 2009 . \$ × 30% (0.30)	12w	
	Enter the smaller of line 12w or \$4,000	12x	0
у	Basis of property placed in service during the tax year that is attributable to periods		
	after December 31, 2008, and the construction of which began before		
	2020	12y	*
z	Basis of property placed in service during the tax year and the construction of which began	·_,	
_	after 2019 and before 2023	12z	*
a	Reserved for future use \ldots	1222	
a		1244	
	Waste energy recovery property (see instructions):		
b	Basis of property placed in service during the tax year and the construction of which began after 2020		
	and before 2023	12bb	*
	Geothermal heat pump systems (see instructions):		
	Basis of property placed in service during the tax year that was acquired after October 3, 2008, and		
	the basis attributable to construction, reconstruction, or erection by the taxpayer after		
	October 3, 2008	12cc	*
	Qualified investment credit facility property (see instructions):		
d	Basis of property the construction of which began before 2022 (other than wind		
	facility property the construction of which began after 2016) placed in service during the		
	tax year $\dots \dots \dots$	12dd	401
	Basis of wind facility property placed in service during the tax year and the construction of which	1200	TUT
		10	*
ff	- · · · · · · · · · · · · · · · · · · ·	12ee	
	Basis of wind facility property placed in service during the tax year and the construction of which	101	*
	began during 2018	12ff	^
g	Basis of wind facility property placed in service during the tax year and the construction of which		
	began during 2019	12gg	0
ημ	Basis of wind facility property placed in service during the tax year and the construction of which		
	began during 2020 or 2021	12hh	*
	Enter the applicable unused investment credit from cooperatives (see instructions)	13	1,041
	Add lines 11e, 11f, 11g, 12a, 12b, 12c, 12g, 12j, 12m, 12s, 12v, 12x, 12y, 12z, 12aa, 12bb, 12cc,		
	12dd, 12ee, 12ff, 12gg, 12hh, and 13. Report this amount on Form 3800, Part III, line 4a	14	25,556
			Form 3468

Form 34	168 (2021)		Page 3
Part			
	Combined heat and power system property (see instructions):		
	Caution: You can't claim this credit if the electrical capacity of the property is more than 50 megawatts or has a mechanical energy capacity of more than 67,000 horsepower or an equivalent combination of electrical and mechanical energy capabilities.		
t	Basis of property placed in service during the tax year that was acquired after October 3, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after October 3, 2008	12t	
u	If the electrical capacity of the property is measured in: • Megawatts, divide 15 by the megawatt capacity. Enter 1.0 if the capacity is 15 megawatts or less. • Horsepower, divide 20,000 by the horsepower. Enter 1.0 if the capacity is 20,000 horsepower or less	12u	
v	Multiply line 12t by line 12u	12v	2,435
w	Qualified small wind energy property (see instructions): Basis of property placed in service during the tax year that was acquired after October 3, 2008, and before January 1, 2009, and the basis attributable to the construction, reconstruction, or erection by the taxpayer after October 3, 2008, and before January 1, 2009 . \$	12w	
х	Enter the smaller of line 12w or \$4,000	12x	0
У	Basis of property placed in service during the tax year that is attributable to periods after December 31, 2008, and the construction of which began before		
	2020	12y	*
z	Basis of property placed in service during the tax year and the construction of which began after 2019 and before 2023	12z	*
aa	Reserved for future use	12aa	
bb	Basis of property placed in service during the tax year and the construction of which began after 2020 and before 2023	12bb	*
сс	Geothermal heat pump systems (see instructions): Basis of property placed in service during the tax year that was acquired after October 3, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after October 3, 2008	12cc	*
dd	Qualified investment credit facility property (see instructions): Basis of property the construction of which began before 2022 (other than wind facility property the construction of which began after 2016) placed in service during the		13.652
20	tax year 30% (0.30) Basis of wind facility property placed in service during the tax year and the construction of which	12dd	13,032
	began during 2017	12ee	*
ff	Basis of wind facility property placed in service during the tax year and the construction of which began during 2018	12ff	*
g g	Basis of wind facility property placed in service during the tax year and the construction of which began during 2019	12gg	0
hh	Basis of wind facility property placed in service during the tax year and the construction of which began during 2020 or 2021	12hh	*
13	Enter the applicable unused investment credit from cooperatives (see instructions)	13	511
14	Add lines 11e, 11f, 11g, 12a, 12b, 12c, 12g, 12j, 12m, 12s, 12v, 12x, 12y, 12z, 12aa, 12bb, 12cc, 12dd, 12ee, 12ff, 12gg, 12hh, and 13. Report this amount on Form 3800, Part III, line 4a	14	1,340,268
			Form 3468 (2021)

* Data not shown because of the small number of sample returns on which they are based.

105

Form 3800 Gene		General Busin	eral Business Credit		OMB No. 1545-0895	
					2021	
Department of the Treasury		► Go to www.irs.gov/Form3800 for instructions and the latest information.			Attachment Sequence No. 22	
	Revenue Service (99)	► You must attach all pages of Form 3800,	You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.			
Name(s	Interior Total Forms Filed = 736,515		Identifying n	umber		
Part		ear Credit for Credits Not Allowed Again ctions and complete Part(s) III before Part		(TMT)		
1		credit from line 2 of all Parts III with box A che		1	108,618	
2 3		redits from line 2 of all Parts III with box B che ble passive activity credits allowed for 2021. S			59,848	
4	checked. See ins	general business credit to 2021. Enter the arr tructions for statement to attach		4	58,050	
		the carryforward was changed or revised from	c	1	· · · ▶ □	
5	checked. See ins			box D 5		
6	Add lines 1, 3, 4,		<u></u>	6	211,355	
Part						
7	Regular tax befor					
	16, and Schedu					
	•	Enter the amount from Form 1120, Schedul		7	600.046	
	•••	of your return		7	680,946	
		rusts. Enter the sum of the amounts from b, plus any Form 8978 amount included on lir				
		line of your return				
8	Alternative minim	-	-			
	 Individuals. Enter 	er the amount from Form 6251, line 11)			
	•	inter -0		8	35,458	
	 Estates and trus 	sts. Enter the amount from Schedule I (Form 1	041), line 54 J			
9	Add lines 7 and 8			9	681,872	
10a	Foreign tax credit					
b		credits (see instructions)	10b 109,8			
С	Add lines 10a and	d 10b		<u>10c</u>	385,091	
11	Net income tax.	Subtract line 10c from line 9. If zero, skip lines	12 through 15 and enter -0- on	line 16 11	669,380	
12	Not regular tax	Subtract line 10c from line 7. If zero or less, er	nter -0 12 668.4	140		
12	Net regular tax.		iter -0 12 668,4	+13		
13	Enter 25% (0.2	5) of the excess, if any, of line 12 over	\$25.000. See			
				923		
14	Tentative minimu	m tax:				
		er the amount from Form 6251, line 9				
	 Corporations. E 	176				
		usts. Enter the amount from Schedule I (Fo				
15		of line 13 or line 14		15	505,505	
16		rom line 11. If zero or less, enter -0			630,265	
17		of line 6 or line 16			178,612	
	C corporations: reorganization.	See the line 17 instructions if there has been	ı an ownership change, acquisi	tion, or		
For Pa	-	Act Notice, see separate instructions.	Cat. No. 12392F		Form 3800 (2021)	

Form 3800		General Business Credit ► Go to www.irs.gov/Form3800 for instructions and the latest information. ► You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.		OMB No. 1545-0895				
	ame(s) shown on return			ntifying number				
Total Forms Filed = 736,515 Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)								
T art		tructions and complete Part(s) III before Parts I and II.)						
1		ess credit from line 2 of all Parts III with box A checked		1,308,641				
2 3		ty credits from line 2 of all Parts III with box B checked 2 240,82 icable passive activity credits allowed for 2021. See instructions	-	249.443				
4			249,440					
	checked. See	of general business credit to 2021. Enter the amount from line 2 of Part III with k instructions for statement to attach	4	2,727,581				
_	Check this bo	1	>					
5	Carryback of checked. See	DOX D						
6		instructions	-	4,285,665				
Part	I Allowat	ble Credit						
7	Regular tax be							
		Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, line edule 2 (Form 1040), line 2						
		as. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the						
	applicable li	ine of your return	7	318,653,161				
	lines 1a and	d trusts. Enter the sum of the amounts from Form 1041, Schedule G, d 1b, plus any Form 8978 amount included on line 1d; or the amount from						
8	the applicable line of your return							
U	Alternative minimum tax: Individuals. Enter the amount from Form 6251, line 11 							
	 Corporation: 	• Corporations. Enter -0						
	 Estates and 	trusts. Enter the amount from Schedule I (Form 1041), line 54						
9	Add lines 7 ar	d 8	9	319,690,832				
-				010,000,002				
10a	0	edit						
b c	Add lines 10a	Ible credits (see instructions) 10b 245,986 and 10b	5 10c	9.069.156				
U	Add lines roa		100	8,068,156				
11	Net income t	ax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on li	ne 16 11	311,619,052				
12	Net regular ta	ax. Subtract line 10c from line 7. If zero or less, enter -0 12 310,586,	445					
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See						
		13 74,512,4	42					
14	Tentative mini							
		Enter the amount from Form 6251, line 9	261					
		s. Enter -0	201					
	line 52 .							
15	•	ter of line 13 or line 14		269,146,599				
16 17		15 from line 11. If zero or less, enter -0		42,583,946 1,496,741				
17		ns: See the line 17 instructions if there has been an ownership change, acquisition		1,430,741				
	reorganization		,					
For Pa	perwork Reduct	tion Act Notice, see separate instructions. Cat. No. 12392F		Form 3800 (2021)				

Form 3800 (2021)

108

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Page	2
raye	~

_	800 (2021)		Page 2
Par			
Note	If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -	0- on	line 26.
18	Multiply line 14 by 75% (0.75). See instructions	18	27,473
19	Enter the greater of line 13 or line 18	19	28,423
20	Subtract line 19 from line 11. If zero or less, enter -0	20	68,176
21	Subtract line 17 from line 20. If zero or less, enter -0	21	68,131
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	10,613
23	Passive activity credit from line 3 of all Parts III with box B checked 23 5,923		
24	Enter the applicable passive activity credit allowed for 2021. See instructions	24	5,386
25	Add lines 22 and 24	25	15,868
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	15,478
27	Subtract line 13 from line 11. If zero or less, enter -0	27	669,380
28	Add lines 17 and 26	28	187,585
29	Subtract line 28 from line 27. If zero or less, enter -0	29	654,956
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	276,402
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked 32 176,066		
33	Enter the applicable passive activity credits allowed for 2021. See instructions	33	112,814
34	Carryforward of business credit to 2021. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	93,525
35	Carryback of business credit from 2022. Enter the amount from line 5 of Part III with box D checked. See instructions	35	
36	Add lines 30, 33, 34, and 35	36	418,039
37	Enter the smaller of line 29 or line 36	37	377,780
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return. • Individuals. Schedule 3 (Form 1040), line 6	38	522,507
			Form 3800 (2021)

Form **3800** (2021)

Form 3			Page 2
Part			Faye Z
Note:	If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -	0- on	line 26.
18	Multiply line 14 by 75% (0.75). See instructions	18	17,902,932
19	Enter the greater of line 13 or line 18	19	17,927,550
20	Subtract line 19 from line 11. If zero or less, enter -0	20	9,648,478
21	Subtract line 17 from line 20. If zero or less, enter -0	21	9,585,568
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	95,200
23	Passive activity credit from line 3 of all Parts III with box B checked 23 5,161		
24	Enter the applicable passive activity credit allowed for 2021. See instructions	24	15,193
25	Add lines 22 and 24	25	110,394
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	59,444
27	Subtract line 13 from line 11. If zero or less, enter -0	27	237,106,610
28	Add lines 17 and 26	28	1,556,184
29	Subtract line 28 from line 27. If zero or less, enter -0	29	235,550,426
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	4,940,072
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked 32 696,640		
33	Enter the applicable passive activity credits allowed for 2021. See instructions	33	649,262
34	Carryforward of business credit to 2021. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	4,453,199 ► □
35	Carryback of business credit from 2022. Enter the amount from line 5 of Part III with box D checked. See instructions	35	
36	Add lines 30, 33, 34, and 35	36	10,042,534
37	Enter the smaller of line 29 or line 36	37	5,510,981
38	Credit allowed for the current year. Add lines 28 and 37.		
	Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return. • Individuals. Schedule 3 (Form 1040), line 6		
	Corporations. Form 1120, Schedule J, Part I, line 5c	38	7,067,166
			Form 3800 (2021)

Form 380	0 (2021)			Page 3
Name(s) s	hown on return		Identifying num	hber
Part I	General Business Credits or Eligible Small Business Credits (see inst	ructio	ns)	
	te a separate Part III for each box checked below. See instructions.		10/	
•	General Business Credit From a Non-Passive Activity E Reserved			
	General Business Credit From a Passive Activity F Reserved			
	General Business Credit Carryforwards G 🗌 Eligible Small Busir	ness Cr	edit Carrvforward	S
	General Business Credit Carrybacks H			-
	u are filing more than one Part III with box A or B checked, complete and attach first an	additior	al Part III combinir	ng amounts from
	arts III with box A or B checked. Check here if this is the consolidated Part III			
	(a) Description of credit		(b) Enter EIN if	(c) Enter the
Note: Or	n any line where the credit is from more than one source, a separate Part III is needed for each		claiming the credit rom a pass-through	appropriate
	ough entity.	1	entity.	amount.
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a		3,287
b	Reserved	1b		
с	Increasing research activities (Form 6765)	1c		92,092
d	Low-income housing (carryforward only) (see instructions)	1d		314
е	Disabled access (Form 8826)*	1e		5,850
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		2,018
g	Indian employment (Form 8845)	1g		6,546
h	Orphan drug (Form 8820)	1h		1,067
i	New markets (Form 8874)	1i		1,508
j	Small employer pension plan startup costs and auto-enrollment (Form 8881)	1j		7,815
k	Employer-provided child care facilities and services (Form 8882)*	1k		19,944
1	Biodiesel and renewable diesel fuels (attach Form 8864)	11		5,134
m	Low sulfur diesel fuel production (Form 8896)	1m		80
n	Distilled spirits (Form 8906)	1n		225
ο	Nonconventional source fuel (carryforward only)	10		*
р	Energy efficient home (Form 8908)	1p		14,770
q	Energy efficient appliance (carryforward only)	1q		*
r	Alternative motor vehicle (Form 8910)	1r		6,731
S	Alternative fuel vehicle refueling property (Form 8911)	1s		8,244
t	Enhanced oil recovery credit	1t		2,691
u	Mine rescue team training (Form 8923)	1u		177
v	Agricultural chemicals security (carryforward only)	1v		0
w	Employer differential wage payments (Form 8932)	1w		4,745
х	Carbon oxide sequestration (Form 8933)	1x		*
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		7,853
z	Qualified plug-in electric vehicle (carryforward only)	1z		0
aa	Employee retention (Form 5884-A)	1aa		2,441
bb	General credits from an electing large partnership (carryforward only)	1bb		*
ZZ	Other. Oil and gas production from marginal wells (Form 8904) and certain other			
	credits (see instructions)	1zz		3,107
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		181,730
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3		14,817
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		25,601
b	Work opportunity (Form 5884)	4b		95,959
c	Biofuel producer (Form 6478)	4c		3,501
d	Low-income housing (Form 8586)	4d		10,138
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		1,562
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f		209,081
g	Qualified railroad track maintenance (Form 8900)	4g		640
h :	Small employer health insurance premiums (Form 8941)	4h		977
1	Increasing research activities (Form 6765)	4i		133,294
J	Employer credit for paid family and medical leave (Form 8994)	4j		22,374
z	Other	4z		1,499
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		
6 * Coo inc	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		Form 3800 (2021)
oee ins	aructions for inflitation on this credit.			

* See instructions for limitation on this credit.

Form 380	0 (2021)			Page 3
Name(s)	shown on return		Identifying nun	nber
_				
Part I		ruction	s)	
	ete a separate Part III for each box checked below. See instructions.			
Α 🗌	General Business Credit From a Non-Passive Activity 🛛 E 📃 Reserved			
В	General Business Credit From a Passive Activity F 📃 Reserved			
С 🗌	General Business Credit Carryforwards 🛛 🛛 🖬 🗌 Eligible Small Busir	ness Cre	dit Carryforward	S
D 🗌	General Business Credit Carrybacks H 📃 Reserved			
I If yo	ou are filing more than one Part III with box A or B checked, complete and attach first an	additiona	I Part III combinir	ng amounts from
all F	Parts III with box A or B checked. Check here if this is the consolidated Part III			🕨 🗌
	(a) Description of credit		(b) Enter EIN if	(c) Enter the
	n any line where the credit is from more than one source, a separate Part III is needed for each	fro	laiming the credit	appropriate amount.
pass-thi	rough entity.		entity.	
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a		32,273
b	Reserved	1b		
С	Increasing research activities (Form 6765)	1c		764,036
d	Low-income housing (carryforward only) (see instructions)	1d		1,043
е	Disabled access (Form 8826)*	1e		19,111
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		50,812
g	Indian employment (Form 8845)	1g		37,956
h	Orphan drug (Form 8820)	1h		923
i	New markets (Form 8874)	1 i		974
j	Small employer pension plan startup costs and auto-enrollment (Form 8881)	1j		5,422
k	Employer-provided child care facilities and services (Form 8882)*	1k		7,323
I	Biodiesel and renewable diesel fuels (attach Form 8864)	11		7,851
m	Low sulfur diesel fuel production (Form 8896)	1m		4
n	Distilled spirits (Form 8906)	1n		8,379
ο	Nonconventional source fuel (carryforward only)	10		
р	Energy efficient home (Form 8908)	1p		400,905
q	Energy efficient appliance (carryforward only)	1q		
r	Alternative motor vehicle (Form 8910)	1r		25,422
S	Alternative fuel vehicle refueling property (Form 8911)	1s		22,537
t	Enhanced oil recovery credit	1t		18,551
u	Mine rescue team training (Form 8923)	1u		28
v	Agricultural chemicals security (carryforward only)	1v		621
w	Employer differential wage payments (Form 8932)	1w		*
x	Carbon oxide sequestration (Form 8933)	1x		22.740
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		<u>32,749</u> 0
Z	Qualified plug-in electric vehicle (carryforward only)	1z		
aa bb	Employee retention (Form 5884-A)	1aa		30,059
bb	General credits from an electing large partnership (carryforward only)	1bb		
ZZ	Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz		75,975
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		1,549,557
2 3	Enter the amount from Form 8844 here and on the applicable line of Part I	3		55,905
3 4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		1,352,724
ча b	Work opportunity (Form 5884)	4b		688,800
c	Biofuel producer (Form 6478)	4c		6,736
d	Low-income housing (Form 8586)	4d		119,086
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		79,029
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f		1,613,211
g	Qualified railroad track maintenance (Form 8900)	4g		28,026
9 h	Small employer health insurance premiums (Form 8941)	4h		2,739
i	Increasing research activities (Form 6765)	4i		1,643,816
i	Employer credit for paid family and medical leave (Form 8994)	4j		102,241
, Z	Other	4z		9,924
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		

* See instructions for limitation on this credit.

Form **3800** (2021)

_	3903	Moving Expenses		OMB No. 1545-0074
Departr	Department of the Treasury nternal Revenue Service (99) Go to www.irs.gov/Form3903 for instructions and the latest information. Attach to Form 1040, 1040-SR, or 1040-NR.			20 21 Attachment Sequence No. 170
Name(al security number
		military order, you, your spouse, or your dependents move because of a permanent cl Check here to certify that you meet these requirements. See the instructions		
1	Transporta	ion and storage of household goods and personal effects (see instructions)	1	63,455
2	Travel (incluced cost of mea	uding lodging) from your old home to your new home (see instructions). Do not include the	2	81,975
3	Add lines 1	and 2	3	92,893
4		otal amount the government paid you for the expenses listed on lines 1 and 2 that is no t box 1 of your Form W-2 (wages). This amount should be shown in box 12 of your Form ode P		35,334
5	Is line 3 m a	re than line 4?		
		You cannot deduct your moving expenses. If line 3 is less than line 4, subtract line 3 from ine 4 and include the result on Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a.	1	
		Subtract line 4 from line 3. Enter the result here and on Schedule 1 (Form 1040), line 14 This is your moving expense deduction	. 5	90,899
For P	aperwork Red	uction Act Notice, see your tax return instructions. Cat. No. 12490K		Form 3903 (2021)

		Amounts of selected lines filed (in thousands of donars)					
Form	3903	Moving Expenses		DMB No. 1545-0074			
Departm	nent of the Treasur Revenue Service (§			2021 Attachment Sequence No. 170			
Name(s	Total Forms Filed = 98,047		Your soc	ial security number			
	military order, you, your spouse, or your dependents move because of a permanent chang Check here to certify that you meet these requirements. See the instructions						
1	Transportati	on and storage of household goods and personal effects (see instructions)	1	203,010			
2	Travel (inclu cost of mea	ding lodging) from your old home to your new home (see instructions). Do not include the		129,844			
3	Add lines 1	and 2	3	332,854			
4		tal amount the government paid you for the expenses listed on lines 1 and 2 that is no box 1 of your Form W-2 (wages). This amount should be shown in box 12 of your Form de P		73,520			
5	ls line 3 mo	re than line 4?					
		ou cannot deduct your moving expenses. If line 3 is less than line 4, subtract line 3 from the 4 and include the result on Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a.	n				
		ubtract line 4 from line 3. Enter the result here and on Schedule 1 (Form 1040), line 14 his is your moving expense deduction		263,785			
For Pa	aperwork Redu	Inction Act Notice, see your tax return instructions. Cat. No. 12490K		Form 3903 (2021)			



Department of the Treasury

Credit for Federal Tax Paid on Fuels

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

▶ Go to www.irs.gov/Form4136 for instructions and the latest information.

OMB No. 1545-0162 Attachment Sequence No. 23

Taxpayer identification number

Internal Revenue Service (99) Name (as shown on your income tax return)

241.533 Total Forms Filed =

Caution: Claimant has the name and address of the person who sold the fuel to the claimant and the dates of purchase. For claims on lines 1c and 2b (type of use 13 or 14), 3d, 4c, and 5, claimant has not waived the right to make the claim. For claims on lines 1c and 2b (type of use 13 or 14), claimant certifies that a certificate has not been provided to the credit card issuer.

Nontaxable Use of Gasoline 1

Note: CRN is credit reference number.

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
а	Off-highway business use		\$.183)		
b	Use on a farm for farming purposes		.183	}		362
С	Other nontaxable use (see Caution above line 1)		.183	J	\$ 214,644	
d	Exported		.184		*	411

Nontaxable Use of Aviation Gasoline 2

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit		(e) CRN
а	Use in commercial aviation (other than foreign trade)		\$.15		\$ 557		354
b	Other nontaxable use (see Caution above line 1)		.193		1,567		324
С	Exported		.194		*		412
d	LUST tax on aviation fuels used in foreign trade		.001		0		433

3 Nontaxable Use of Undyed Diesel Fuel

	Claimant certifies that the diesel fuel did not contain visible evidence of dye. Exception. If any of the diesel fuel included in this claim did contain visible evidence of dye, attach an explanation and check here .							
		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cre	dit (e) CRN		
а	Nontaxable use		\$.243)				
b	Use on a farm for farming purposes		.243	}	\$ 39,347	360		
С	Use in trains		.243		0	353		
d	Use in certain intercity and local buses (see Caution above line 1)		.17		*	350		
е	Exported		.244		*	413		

е Exported

Nontaxable Use of Undyed Kerosene (Other Than Kerosene Used in Aviation) 4

Claimant certifies that the kerosene did not contain visible evidence of dye. Exception. If any of the kerosene included in this claim did contain visible evidence of dye, attach an explanation and check here . . Þ 🗌

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cr	redit	(e) CRN
а	Nontaxable use taxed at \$.244		\$.243	1			
b	Use on a farm for farming purposes		.243	}	\$ 6,264		346
с	Use in certain intercity and local buses (see Caution above line 1)		.17		0		347
d	Exported		.244		0		414
е	Nontaxable use taxed at \$.044		.043		0		377
f	Nontaxable use taxed at \$.219		.218		0		369
For Pa	or Paperwork Reduction Act Notice, see the separate instructions.			Cat. No. 12625R	F	Form 4	136 (2021)

Form **4136**

Department of the Treasury

Internal Revenue Service (99)

Credit for Federal Tax Paid on Fuels

► Go to www.irs.gov/Form4136 for instructions and the latest information.

Attachment Sequence No. 23

Taxpayer identification number

OMB No. 1545-0162

Name (as shown on your income tax return)

Total Forms Filed = 241,533

Caution: Claimant has the name and address of the person who sold the fuel to the claimant and the dates of purchase. For claims on lines 1c and 2b (type of use 13 or 14), 3d, 4c, and 5, claimant has not waived the right to make the claim. For claims on lines 1c and 2b (type of use 13 or 14), claimant certifies that a certificate has not been provided to the credit card issuer.

1 Nontaxable Use of Gasoline

Note: CRN is credit reference number.

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit		e) CRN
а	Off-highway business use		\$.183]			
b	Use on a farm for farming purposes		.183	}			362
С	Other nontaxable use (see Caution above line 1)		.183	J	\$ 181,328		
d	Exported		.184		*		411

2 Nontaxable Use of Aviation Gasoline

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credi	t (e) CRN
а	Use in commercial aviation (other than foreign trade)		\$.15		\$ 7,211	354
b	Other nontaxable use (see Caution above line 1)		.193		9,307	324
С	Exported		.194		*	412
d	LUST tax on aviation fuels used in foreign trade		.001		0	433

3 Nontaxable Use of Undyed Diesel Fuel

	Claimant certifies that the diesel fuel did not contain vi Exception. If any of the diesel fuel included in this clai	,		f dye, attach an exp	lanation and check her	e►□
		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cred	it (e) CRN
а	Nontaxable use		\$.243)		
b	Use on a farm for farming purposes		.243	}	\$ 22,809	360
С	Use in trains		.243		0	353
d	Use in certain intercity and local buses (see Caution above line 1)		.17		*	350
е	Exported		.244		*	413

4 Nontaxable Use of Undyed Kerosene (Other Than Kerosene Used in Aviation)

Claimant certifies that the kerosene did not contain visible evidence of dye. Exception. If any of the kerosene included in this claim did contain visible evidence of dye, attach an explanation and check here . 🕨 🗌 (a) Type of use (b) Rate (c) Gallons (d) Amount of credit (e) CRN Nontaxable use taxed at \$.244 \$.243 а b Use on a farm for farming purposes .243 346 9,777 Use in certain intercity and local buses (see Caution С above line 1) .17 0 347 d Exported .244 414 0 е Nontaxable use taxed at \$.044 .043 377 0 Nontaxable use taxed at \$.219 .218 369 f 0 For Paperwork Reduction Act Notice, see the separate instructions. Form 4136 (2021) Cat. No. 12625R

* Data not shown because of the small number of sample returns on which they are based.

nformation.

Form 4136 (2021)

5 Kerosene Used in Aviation

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cro	edit	(e) CRN
а	Kerosene used in commercial aviation (other than foreign trade) taxed at \$.244		\$.200		\$ 30		417
b	Kerosene used in commercial aviation (other than foreign trade) taxed at \$.219		.175		21		355
С	Nontaxable use (other than use by state or local government) taxed at \$.244		.243		6,264		346
d	Nontaxable use (other than use by state or local government) taxed at \$.219		.218		0		369
е	LUST tax on aviation fuels used in foreign trade		.001		0		433

6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel

Registration No. ►

Claimant certifies that it sold the diesel fuel at a tax-excluded price, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. Claimant certifies that the diesel fuel did not contain visible evidence of dye.

	Exception. If any of the diesel fuel included in this claim did contain visible	e evidence o	f dye, attach an expl	anation and check here	e▶∐
		(b) Rate	(c) Gallons	(d) Amount of cred	it (e) CRN
а	Use by a state or local government	\$.243		\$ 39,347	360
b	Use in certain intercity and local buses	.17		*	350

7 Sales by Registered Ultimate Vendors of Undyed Kerosene (Other Than Kerosene For Use in Aviation)

Registration No. ►

Claimant certifies that it sold the kerosene at a tax-excluded price, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. Claimant certifies that the kerosene did not contain visible evidence of dye.

Exception. If any of the kerosene included in this claim did contain visible evidence of dye, attach an explanation and check here	► [
--	-----	--

		(b) Rate	(c) Gallons	(d) Amount of crec	it (e) CRN
а	Use by a state or local government	\$.243	1		
b	Sales from a blocked pump	.243	}	\$ 6,264	346
С	Use in certain intercity and local buses	.17		0	347

8 Sales by Registered Ultimate Vendors of Kerosene For Use in Aviation. Registration No. ►

Claimant sold the kerosene for use in aviation at a tax-excluded price and has not collected the amount of tax from the buyer, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. See the instructions for additional information to be submitted.

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cr	edit	(e) CRN
а	Use in commercial aviation (other than foreign trade) taxed at \$.219		\$.175		\$ 21		355
b	Use in commercial aviation (other than foreign trade) taxed at \$.244		.200		30		417
с	Nonexempt use in noncommercial aviation		.025		0		418
d	Other nontaxable uses taxed at \$.244		.243		6,264		346
е	Other nontaxable uses taxed at \$.219		.218		0		369
f	LUST tax on aviation fuels used in foreign trade		.001		0		433

Form 4136 (2021)

Form 4136 (2021)

5 Kerosene Used in Aviation

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credi	t (e) CRN
а	Kerosene used in commercial aviation (other than foreign trade) taxed at \$.244		\$.200		\$ 238	417
b	Kerosene used in commercial aviation (other than foreign trade) taxed at \$.219		.175		99	355
С	Nontaxable use (other than use by state or local government) taxed at \$.244		.243		9,777	346
d	Nontaxable use (other than use by state or local government) taxed at \$.219		.218		0	369
е	LUST tax on aviation fuels used in foreign trade		.001		0	433

6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel

Registration No. ►

Claimant certifies that it sold the diesel fuel at a tax-excluded price, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. Claimant certifies that the diesel fuel did not contain visible evidence of dye.

	Exception. If any of the diesel fuel included in this claim did contain visible	e evidence o	f dye, attach an exp	lanation and check her	re►∟
		(b) Rate	(c) Gallons	(d) Amount of crec	dit (e) CRN
а	Use by a state or local government	\$.243		\$ 22,809	360
b	Use in certain intercity and local buses	.17		*	350

7 Sales by Registered Ultimate Vendors of Undyed Kerosene (Other Than Kerosene For Use in Aviation)

Registration No. ►

Claimant certifies that it sold the kerosene at a tax-excluded price, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. Claimant certifies that the kerosene did not contain visible evidence of dye.

	Exception. If any of the kerosene included in this claim did contain visible	ontain visible evidence of dye, attach an explanation and check here				
		(b) Rate	(c) Gallons	(d) Amount of cred	it (e) CRN	
а	Use by a state or local government	\$.243)			
b	Sales from a blocked pump	.243	}	\$ 9,777	346	
С	Use in certain intercity and local buses	.17		0	347	

8 Sales by Registered Ultimate Vendors of Kerosene For Use in Aviation. Registration No. ►

Claimant sold the kerosene for use in aviation at a tax-excluded price and has not collected the amount of tax from the buyer, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. See the instructions for additional information to be submitted.

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cr	edit	(e) CRN
а	Use in commercial aviation (other than foreign trade) taxed at \$.219		\$.175		\$ 99		355
b	Use in commercial aviation (other than foreign trade) taxed at \$.244		.200		238		417
С	Nonexempt use in noncommercial aviation		.025		0		418
d	Other nontaxable uses taxed at \$.244		.243		9,777		346
е	Other nontaxable uses taxed at \$.219		.218		0		369
f	LUST tax on aviation fuels used in foreign trade		.001		0		433

Form **4136** (2021)

* Data not shown because of the small number of sample returns on which they are based.

Page 2

Form 4136 (2021)

9 Reserved for future use

Registration No. ►

		(b) Rate	(c) Gallons of alcohol	(d) Amount of cre	edit	(e) CRN
а	Reserved for future use			\$		
b	Reserved for future use					

10 Biodiesel or Renewable Diesel Mixture Credit

Registration No. ►

Biodiesel mixtures. Claimant produced a mixture by mixing biodiesel with diesel fuel. The biodiesel used to produce the mixture met ASTM D6751 and met EPA's registration requirements for fuels and fuel additives. The mixture was sold by the claimant to any person for use as a fuel or was used as a fuel by the claimant. Claimant has attached the Certificate for Biodiesel and, if applicable, the Statement of Biodiesel Reseller. **Renewable diesel mixtures.** Claimant produced a mixture by mixing renewable diesel with liquid fuel (other than renewable diesel). The renewable diesel used to produce the renewable diesel mixture was derived from biomass, met EPA's registration requirements for fuels and fuel additives, and met ASTM D975, D396, or other equivalent standard approved by the IRS. The mixture was sold by the claimant to any person for use as a fuel or was used as a fuel by the claimant. Claimant has attached the Certificate for Biodiesel and, if applicable, Statement of Biodiesel Reseller, both of which have been edited as discussed in the instructions for line 10. See the instructions for line 10 for information about renewable diesel used in aviation.

		(b) Rate	(c) Gallons of biodiesel or renewable diesel	(d) Amount of credit		(e) CRN
а	Biodiesel (other than agri-biodiesel) mixtures	\$1.00		\$*		388
b	Agri-biodiesel mixtures	1.00		0		390
С	Renewable diesel mixtures	1.00		0		307

11 Nontaxable Use of Alternative Fuel

Caution: There is a reduced credit rate for use in certain intercity and local buses (type of use 5). See instructions.

		(a) Type of use	(b) Rate	(c) Gallons, or gasoline or diesel gallon equivalents	(d) Amount of credit	(e) CRN
а	Liquefied petroleum gas (LPG) (see instructions)		\$.183		\$ 1,034	419
b	"P Series" fuels		.183		*	420
С	Compressed natural gas (CNG) (see instructions)		.183		*	421
d	Liquefied hydrogen		.183		0	422
е	Fischer-Tropsch process liquid fuel from coal (including peat)		.243		0	423
f	Liquid fuel derived from biomass		.243		*	424
g	Liquefied natural gas (LNG) (see instructions)		.243		*	425
h	Liquefied gas derived from biomass		.183		*	435

12 Alternative Fuel Credit

Registration No. ►

		(b) Rate	(c) Gallons, or gasoline or diesel gallon equivalents	(d) Amount of credit		(e) CRN
а	Liquefied petroleum gas (LPG) (see instructions)	\$.50		\$ 1,012		426
b	"P Series" fuels	.50		15		427
С	Compressed natural gas (CNG) (see instructions)	.50		*		428
d	Liquefied hydrogen	.50		*		429
е	Fischer-Tropsch process liquid fuel from coal (including peat)	.50		0		430
f	Liquid fuel derived from biomass	.50		0		431
g	Liquefied natural gas (LNG) (see instructions)	.50		12		432
h	Liquefied gas derived from biomass	.50		0		436
i	Compressed gas derived from biomass	.50		*		437

* Data not shown because of the small number of sample returns on which they are based.

Form 4136 (2021)

Form 4136 (2021)

9 Reserved for future use

Registration No. >

		(b) Rate	(c) Gallons of alcohol	(d) Amount of credit		(e) CRN
а	Reserved for future use			\$		
b	Reserved for future use					

10 Biodiesel or Renewable Diesel Mixture Credit

Registration No.

Biodiesel mixtures. Claimant produced a mixture by mixing biodiesel with diesel fuel. The biodiesel used to produce the mixture met ASTM D6751 and met EPA's registration requirements for fuels and fuel additives. The mixture was sold by the claimant to any person for use as a fuel or was used as a fuel by the claimant. Claimant has attached the Certificate for Biodiesel and, if applicable, the Statement of Biodiesel Reseller. **Renewable diesel mixtures.** Claimant produced a mixture by mixing renewable diesel with liquid fuel (other than renewable diesel). The renewable diesel used to produce the renewable diesel mixture was derived from biomass, met EPA's registration requirements for fuels and fuel additives, and met ASTM D975, D396, or other equivalent standard approved by the IRS. The mixture was sold by the claimant to any person for use as a fuel or was used as a fuel by the claimant. Claimant has attached the Certificate for Biodiesel and, if applicable, Statement of Biodiesel Reseller, both of which have been edited as discussed in the instructions for line 10. See the instructions for line 10 for information about renewable diesel used in aviation.

		(b) Rate	(c) Gallons of biodiesel or renewable diesel	(d) Amount of credit		(e) CRN
а	Biodiesel (other than agri-biodiesel) mixtures	\$1.00		\$*		388
b	Agri-biodiesel mixtures	1.00		0		390
С	Renewable diesel mixtures	1.00		0		307

11 Nontaxable Use of Alternative Fuel

Caution: There is a reduced credit rate for use in certain intercity and local buses (type of use 5). See instructions.

		(a) Type of use	(b) Rate	(c) Gallons, or gasoline or diesel gallon equivalents	(d) Amount of credit	(e) CRN
а	Liquefied petroleum gas (LPG) (see instructions)		\$.183		\$ 510	419
b	"P Series" fuels		.183		*	420
С	Compressed natural gas (CNG) (see instructions)		.183		*	421
d	Liquefied hydrogen		.183		0	422
е	Fischer-Tropsch process liquid fuel from coal (including peat)		.243		0	423
f	Liquid fuel derived from biomass		.243		*	424
g	Liquefied natural gas (LNG) (see instructions)		.243		*	425
h	Liquefied gas derived from biomass		.183		*	435

12 Alternative Fuel Credit

Registration No. ►

		(b) Rate	(c) Gallons, or gasoline or diesel gallon equivalents	(d) Amount of crea	lit (e) CRN
а	Liquefied petroleum gas (LPG) (see instructions)	\$.50		\$ 1,383	426
b	"P Series" fuels	.50		14	427
С	Compressed natural gas (CNG) (see instructions)	.50		*	428
d	Liquefied hydrogen	.50		*	429
е	Fischer-Tropsch process liquid fuel from coal (including peat)	.50		0	430
f	Liquid fuel derived from biomass	.50		0	431
g	Liquefied natural gas (LNG) (see instructions)	.50		1,396	432
h	Liquefied gas derived from biomass	.50		0	436
i	Compressed gas derived from biomass	.50		*	437
				For	m 4136 (2021)

* Data not shown because of the small number of sample returns on which they are based.

Page 3

Form 4136 (2021)

13 Registered Credit Card Issuers

Registration No. >

Registration No. ►

		(b) Rate	(c) Gallons (d) Amount of credit		dit (e) CRN
а	Diesel fuel sold for the exclusive use of a state or local government	\$.243		\$ 39,347	360
b	Kerosene sold for the exclusive use of a state or local government	.243		6,264	346
С	Kerosene for use in aviation sold for the exclusive use of a state or local government taxed at \$.219	.218		0	369

14 Nontaxable Use of a Diesel-Water Fuel Emulsion

Caution: There is a reduced credit rate for use in	n certain intercity a	and local bi	uses (type of use 5	5). See instructions.	
					-

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cr	(d) Amount of credit	
а	Nontaxable use		\$.197		\$ 0		309
b	Exported		.198		0		306

15 Diesel-Water Fuel Emulsion Blending

		(b) Rate	(c) Gallons	(d) A	(d) Amount of credit		(e) CRN
E	Blender credit	\$.046		\$	0		310

16 Exported Dyed Fuels and Exported Gasoline Blendstocks

		(b) Rate	(c) Gallons	(d) Amount of credit		(e) CRN
а	Exported dyed diesel fuel and exported gasoline blendstocks taxed at \$.001	\$.001		\$ *		415
b	Exported dyed kerosene	.001		0		416
17	Total income tax credit claimed. Add lines 1 through 16, column (d). Enter here and on Schedule 3 (Form 1040), line 12; Form 1120, Schedule J, line 20b; Form 1120-S, line 23c; Form 1041, Schedule G, line 16b; or the proper line of other returns					

Form **4136** (2021)

Form 4136 (2021)

13	Registered Credit Card Issuers	Registration No. ►								
		(b) Rate	(c) Gallons	(d) Amount of cree	dit (e) CRN					
а	Diesel fuel sold for the exclusive use of a state or local government	\$.243		\$ 22,809	360					
b	Kerosene sold for the exclusive use of a state or local government	.243		9,777	346					
С	Kerosene for use in aviation sold for the exclusive use of a state or local government taxed at \$.219	.218		0	369					

14 Nontaxable Use of a Diesel-Water Fuel Emulsion

Caution: There is a reduced credit rate for use in	n certain intercity a	and local bu	uses (type of use 5	See instructions.	

		(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of cr	edit	(e) CRN
а	Nontaxable use		\$.197		\$ 0		309
b	Exported		.198		0		306

15 Diesel-Water Fuel Emulsion Blending

		(b) Rate	(c) Gallons	(d)) Amount of cro	edit	(e) CRN
E	Blender credit	\$.046		\$	0		310

Registration No. ►

16 Exported Dyed Fuels and Exported Gasoline Blendstocks

		(b) Rate	(c) Gallons	(d) Amount of cr	edit	(e) CRN
а	Exported dyed diesel fuel and exported gasoline blendstocks taxed at \$.001	\$.001		\$	*		415
b	Exported dyed kerosene	.001			0		416
17	Total income tax credit claimed. Add lines 1 through 16, column Schedule 3 (Form 1040), line 12; Form 1120, Schedule J, line 20b; Form 1041, Schedule G, line 16b; or the proper line of other returns.	Form 1120-	S, line 23c;	\$	236,397		

Form **4136** (2021)

* Data not shown because of the small number of sample returns on which they are based.

Page **4**

Form	4562		Depreciatio	mation on	Listed Prope			0MB No. 1545-0172
	ment of the Treasury			ch to your tax		at information		Attachment
	Revenue Service (99)	GO 10	www.irs.gov/Form456		which this form relate			Sequence No. 179 ifying number
Indiffe	(a) shown on return	Total I		351,077			luent	inying number
Pa	rt I Election T	o Expense Ce	rtain Property Und	der Section	179		1	
	Note: If yo	u have any liste	ed property, compl	ete Part V b	efore you con	nplete Part I.		
1	Maximum amoun	t (see instruction	s)				1	
2			placed in service (se				2	1,570,742
3			perty before reduction		•	,	3	
4			ne 3 from line 2. If zer				4	
5		-	btract line 4 from lir			-	_	
	separately, see in		••••••••••••••••••••••••••••••••••••••	1			5	2,644,019
6	(a)	Description of proper	ty	(b) Cost (busi	iness use only)	(c) Elected cost		
7	Listad property	ntor the amount	from line 29		7	131,542		
			property. Add amount			,	8	2,295,133
9		•	aller of line 5 or line 8				9	2,295,084
10			from line 13 of your				10	204,810
11			e smaller of business ir				11	2,412,707
12			dd lines 9 and 10, bu				12	2,263,103
			to 2022. Add lines 9			13		2,200,100
			for listed property. Ir					
						e listed property. See	instr	uctions.)
14	Special deprecia	tion allowance f				y) placed in service		
	during the tax year	ar. See instructio	ns				14	1,836,805
15	Property subject t	to section 168(f)(1) election				15	2,090
16	Other depreciatio						16	932,225
Par	t III MACRS D	epreciation (D	on't include listed		ee instructions	s.)		
				Section A				
			ced in service in tax y				17	5,257,114
18	asset accounts, c		•	0	-	one or more general		
			ed in Service During			General Depreciation	Svet	om
	Gection	(b) Month and year	(c) Basis for depreciation	1			J	em
	Classification of propert	y placed in service	(business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) D	epreciation deduction
<u>19a</u>			66,272					66,016
b			733,331 610,842					730,045 606,624
	7-year property 10-year property		60,495					60,447
	15-year property		181,290					179,460
	20-year property		30,104					30,087
	25-year property		5,756	25 yrs.		S/L		5,756
	Residential rental		1,065,407	27.5 yrs.	MM	S/L S/L		1,063,627
		etermined type	371	27.5 yrs.	MM	S/L S/L		372
i	Nonresidential re		473,514	39 yrs.	MM	S/L		471,481
		otal GDS cost	2,713,720		MM	S/L	2	,704,115
						Iternative Depreciation	-	
20a	Class life		12,232			S/L		12,232
	12-year		2,422	12 yrs.		S/L		2,419
	30-year		3,881	30 yrs.	MM	S/L		3,880
	40-year	19,577	1,498	40 yrs.	MM	19,572 S/L		1,498
		(See instructio	ons.)					
	Listed property. E						21	1,950,150
22						g), and line 21. Enter		
_			of your return. Partne	-		see instructions .	22	10,026,025
23			ed in service during t					
			section 263A costs .			23 *		4500
For F	aperwork Reduction	on Act Notice, see	separate instructions.		Cat. No	o. 12906N		Form 4562 (2021)

Form	4562							OMB No. 1545-0172
D			(Including Infor ► Atta	ch to your tax	-	ty)		
	ment of the Treasury I Revenue Service (99)	► Go to	www.irs.gov/Form456	-		st information.		Attachment Sequence No. 179
Name	(s) shown on return	Total		ss or activity to w 351,077	hich this form relate	9S	Ident	ifying number
Ра			rtain Property Unc			plete Part I.		
1		· ·	s)		•	•	1	
2			placed in service (see				2	53,210,212
3			perty before reduction				3	
4	Reduction in limitat	ion. Subtract li	ne 3 from line 2. If zer	o or less, ent	ter -0		4	
5	Dollar limitation fo	r tax year. Su	btract line 4 from lin	ne 1. If zero	or less, enter	-0 If married filing		
	separately, see inst	tructions		<u></u>	<u> </u>		5	2,747,915,954
6	(a) D	escription of proper	ty	(b) Cost (busi	iness use only)	(c) Elected cost		
	L'attacture autor En		(0.000.050		
-			from line 29			, 2,226,950	8	50.050.050
8 9			aller of line 5 or line 8				0 9	56,650,952 56,542,134
10			from line 13 of your				10	3,596,119
11			e smaller of business ir				11	551,040,505
			Add lines 9 and 10, bu	•	,		12	55,676,365
	•		to 2022. Add lines 9		. –	13		55,070,505
			for listed property. Ir					
1						e listed property. See	instru	uctions.)
14	Special depreciation	on allowance f	or qualified property	v (other than	listed property	y) placed in service		-
	during the tax year.	. See instructio	ns				14	51,789,861
15	Property subject to	section 168(f)(1) election				15	15,237
16	Other depreciation	(including ACR	S)				16	7,102,284
Par	t III MACRS De	preciation (D	on't include listed	property. Se	e instructions	.)		
				Section A				1
			ced in service in tax y	-	-		17	53,782,844
18		• • •	assets placed in servi	-	•			
	asset accounts, ch					► ∟ General Depreciation	Svet	om
	Section	(b) Month and year	(c) Basis for depreciation				J	em
	Classification of property	placed in service	(business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) D	epreciation deduction
19 a	. , , , ,		2,422,032					667,144
b			20,713,444					3,372,729
			17,693,506					2,057,276
	10-year property		2,606,550					167,145 249,452
-	 15-year property 20-year property 		6,149,400 2,481,674					84,148
	25-year property		444,325	25 yrs.		S/L		16,906
	Residential rental		240,282,437	27.5 yrs.	MM	S/L		4,878,719
		ermined type	7,240	27.5 yrs.	MM	S/L		6,950
	i Nonresidential real		75,518,446	39 yrs.	MM	S/L		1,074,852
		tal GDS cost	368,319,052		MM	S/L	12	2,575,322
					ar Using the Al	ternative Depreciation	-	
20a	Class life		926,784			S/L		41,786
	12-year		53,506	12 yrs.		S/L		26,119
	30-year		2,224,237	30 yrs.	MM	S/L	1	41,535
		608,138	1,403,610	40 yrs.	MM	129,567 S/L		20,127
1		See instructio			· · · · · · · · · · · · · · · · · · ·			
	Listed property. En						21	14,954,268
22			, lines 14 through 17,					
			of your return. Partne			see instructions .	22	196,025,746
23			ed in service during t					
	-		section 263A costs .			23 *		
For F	Paperwork Reduction	Act Notice, see	separate instructions.		Cat. No	. 12906N		Form 4562 (2021)

124

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Form Pai		nclude auto			ertain (other	vehic	les,	certa	ain a	uircraft,	and	prope	erty us	Page 2 ed for
	entertainment, recreat Note: For any vehicle fo 24b, columns (a) through	or which you	are usi	ng the							lease e	expens	e, com	plete or	ıly 24a,
	Section A–Depreciation a										for pas	senge	r autom	obiles.)	
24a	Do you have evidence to support the			-] Yes [No				s the evi				No
	(a) e of property (list vehicles first) (b) Date placed in service percent	nt use Cost or o	d) ther basis		(e) for depre ness/inves use only)	stment	(f) Recove period	-	(g) Meth Conve	od/		(h) preciation duction	n E	(i) lected sectors	
	Special depreciation allowand the tax year and used more th	nan 50% in a	qualifie	ed busi	ness us					25	372	2,533			
26	Property used more than 50%		d busine												
		%			1,668,90)2					1,34	3,764			
		%													
		%													
27	Property used 50% or less in a		isiness	-	400 475	-			2.//		261	1/7			
		%			429,175 al 26e +				5/L – 5/L –		301	,147	_		
		%			2,018,80				5/L -				_		
28	Add amounts in column (h), lin		h 27 E				21 na			28	1 95	0,150	_		
		-						-					29	131,542	
					mation					· ·		•	_0		
	plete this section for vehicles use our employees, first answer the qu													ehicles.	
30	Total business/investment miles of the year (don't include commuting	0		a) cle 1		b) icle 2	Ve	(c) hicle :	3		d) cle 4		(e) nicle 5		f) icle 6
31 32	Total commuting miles driven dur Total other personal (non miles driven	• •													
33	Total miles driven during the lines 30 through 32	-													
34	Was the vehicle available for p use during off-duty hours? .		Yes	No	Yes	No	Yes	1 ;	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily than 5% owner or related personal sector and the sector of the sector	•													
36	Is another vehicle available for pe	rsonal use?													
	Section C-Q wer these questions to determin e than 5% owners or related pe	ne if you mee	t an exe	ception						-				s who ar	en't
37	Do you maintain a written pol your employees?	icy statemer	-		-						ding co		ng, by 	Yes	No
38	Do you maintain a written pol employees? See the instruction														
39	Do you treat all use of vehicles		•												
40	Do you provide more than fiv														
	use of the vehicles, and retain														
41	Do you meet the requirements												• •		
	Note: If your answer to 37, 38	3, 39, 40, or 4	1 is "Y	es," do	n't com	plete S	Sectior	n B fo	or the	cover	ed vehi	cles.			
Par	t VI Amortization										(e)				-
	(a) Description of costs	(b) Date amortiza begins	ation	Amo	(c) rtizable ar	nount			(d) section		Amortiza period percent	or	Amortiz	(f) ation for th	ıis year
42	Amortization of costs that beg	ins during yo	our 202	l tax ye	ear (see	instruc	ctions):								
					376,832							,			
	Amortization of costs that beg Total. Add amounts in column	-		-								43 44		574,967 348,963	

	4562 (2021)			<u> </u>					<u> </u>								Page 2
Pa		ted Proper ertainment,					ertain	other	vehic	cles	, cert	ain a	ircraft,	, and	prop	perty us	ed for
		te: For any ve				,	standa	rd mile	ane ra	ate c	or dedi	uctina	lease é	exnens	e cor	nolete or	nlv 24a
		, columns (a)											10000	SAPONE	,0,001		ny 2 10,
	Sectio	n A–Deprec	iation and	Other In	formati	on (Ca	ution:	See the	e instru	uctio	ons for	limits	for pas	senge	r auto	nobiles.)	
24a	a Do you ha	ve evidence to s	1	siness/inv	estment	use clair] Yes [No	24	1b ∣f"	Yes," is	s the evi	dence	written	? 🗌 Yes	No
	(a) e of property (vehicles first)	list Date placed in service	investment use		d) ther basis		(e) for depreness/invest	stment	(f) Recov perio		-	g) hod/ ention		(h) preciation eduction	n	(i) Elected sec cost	
25		lepreciation a ear and used						ced in				05	0.40	7 500			
26		used more th			-			0.000	motru	Clio	13 .	25	8,12	7,506			
	riopolity		%	quamo			,. 3,351,4	44					6,44	5,185			
			%														
	_		%														
27	Property	used 50% or	less in a qu	alified bu	isiness		00E 7E	c			5/L –		555	5,480	_		
			%				,905,75 al 26e +				5/L - S/L -		555	9,400	-		
			%				9,257,2				5/L -				_		
28	Add amo	unts in colum	n (h), lines 2	5 throug	h 27. E	nter he	re and o	on line	21, pa	age	1.	28	14,95	54,268			
29	Add amo	unts in colum	n (i), line 26.												29	2,226,950)
• ••••							mation								16		
		ection for vehi es, first answe															venicies
						a)	1	b)		(c)			d)		(e)		f)
30		ness/investmer I on't include co		•		cle 1		icle 2	V	ehicle	93		cle 4		nicle 5		cle 6
		muting miles d															
32	Total ot miles driv	her persona en	l (noncom	muting)													
33		es driven du hrough 32 .		ar. Add													
34		/ehicle availal	•		Yes	No	Yes	No	Yes	S	No	Yes	No	Yes	No	Yes	No
35	Was the	g off-duty ho vehicle used owner or relat	primarily by	a more													
36		vehicle availab	-							-							
			n C–Quest		Emplo	vers W	/ho Pro	vide V	/ehicle	es fo	or Use	by Th	eir Em	ployee	es		
		questions to o owners or rel					to com	pletin	g Sect	ion l	B for v	ehicles	s used	by em	ployee	es who ar	en't
37	•	naintain a wri loyees?	• •										ding co 	mmuti 	ng, by 	Yes	No
38		naintain a wri es? See the in															
39	-	eat all use of	-														
40	use of the	rovide more e vehicles, an	d retain the	informat	ion rece	eived?										•	
41		eet the requi													• •		
Dar		our answer t	o 37, 38, 39	, 40, or 4	1 is "Y	es," do	n't com	plete \$	Section	n B 1	for the	cover	ed vehi	cles.			
Fai				(1-)									(e)				
	Descr	(a) iption of costs	Da	(b) ate amortiza begins	ation	Amo	(c) rtizable ar	nount		Cod	(d) e section	n	Amortiza period percent	or	Amort	(f) ization for th	nis year
42	Amortizat	ion of costs t	hat begins o	during yo	our 202	l tax ye	ear (see	instru	ctions)	:				t			
						1	0,157,8	14									
43	Amortizat	ion of costs t	hat began b	efore yo	ur 2021									43		2,105,886	3
		dd amounts ir	-	-		-								44	1	4,868,44	
																Form 456	52 (2021)

1	26	
	20	

Form 4684	Casualties and Thefts ► Go to www.irs.gov/Form4684 for instructions and the latest information. ► Attach to your tax return.		OMB No. 1545-0177
Internal Revenue Service	Use a separate Form 4684 for each casualty or theft.		Sequence No. 26
Name(s) shown on tax return	Total Forms Filed = 166,275	Identifyin	g number
business or for income of personal-use prope Form 4684 (through lir	al Use Property (Use this section to report casualties and thefts of properproducing purposes. For tax years 2018 through 2025, if you are an individently are deductible only if the loss is attributable to a federally declared disast the 12) for each casualty or theft event involving personal-use property. If relians for special rules that apply before completing this section.)	duaĺ, cas ter. You	sualty or theft losses must use a separate

If the casualty or theft loss is attributable to a federally declared disaster, check here and enter the DR-_____ or EM-_____ declaration number assigned by FEMA. (See instructions.)

1 Description of properties (show type, location (city, state, and ZIP code), and date acquired for each property). Use a separate line for each property lost or damaged from the same casualty or theft. If you checked the box and entered the FEMA disaster declaration number above, enter the ZIP code for the property most affected on the line for Property **A**.

		Type of Property		City and State		ZIP Code		Date Acquired
	Property A							
	Property B							
	Property C							
	Property D							
					Pro	perties		
				Α	В	С		D
2	Cost or othe	r basis of each property	2					
3	Insurance o	r other reimbursement (whether or not you						
	,	(see instructions) .	3					
		2 is more than line 3, skip line 4.						
4		asualty or theft. If line 3 is more than line 2, ference here and skip lines 5 through 9 for						
		See instructions if line 3 includes insurance						
		imbursement you did not claim, or you						
		ment for your loss in a later tax year	4			_		
5		value before casualty or theft	5					
6		value after casualty or theft	6					
7		6 from line 5	7					
8		naller of line 2 or line 7	8					
9		3 from line 8. If zero or less, enter -0	9					
10		theft loss. Add the amounts on line 9 in colum		0		1	10	
11		\$500 if qualified disaster loss rules apply; see		,			11	
12		e 11 from line 10. If zero or less, enter -0					12	
40		e only one Form 4684 for lines 13 through 18.					10	2,056
							13	2,000
14	Add the amo	punts on line 12 of all Forms 4684. If you have	losses	not attributable to a f	ederally declared	disaster, see	14	127,240
		e instructions before completing line 15.					14	,
15		s more than line 14, enter the difference her e rest of this section.	e and o	on Schedule D. Do n	ot			
	•	equal to line 14, enter -0- here. Do not comp	olete the	rest of this section				
		s less than line 14, and you have no qualified			ho			
		ion on line 11 on any Form(s) 4684, enter -0-						
	have qualifie	d disaster losses subject to the \$500 reduction	on, subt	ract line 13 from line	14		15	110,836
		ne smaller of this difference or the amount of						
		ose losses. Enter that result here and on Sche (Form 1040-NR), line 7. If you claim the stand						
		(Form 1040), line 16, the amount of your						
		for Form 1040). Do not complete the rest	of this	s section if all of yo	ur			
	casualty or t	heft losses are subject to the \$500 reduction.			J			
16	Add lines 13	and 15. Subtract the result from line 14 .					16	18,459
17	Enter 10% of	of your adjusted gross income from Form 10	40, 104	0-SR, or 1040-NR, li	ne 11. Estates a	nd trusts, see		
	instructions						17	18,444
18		e 17 from line 16. If zero or less, enter -0 Al	-		•	,		
		Form 1040-NR), line 6. Estates and trusts, enter	er the re			our tax return	18	11,132
or I	Paperwork R	eduction Act Notice, see instructions.		Cat.	No. 12997O			Form 4684 (202

2021 Line Item Estimates—All figures are estimates based on samples.

Amounts of selected lines filed (in thousands of dollars)	
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127

_	4684	Ca	sualt	ies and The	efts		(OMB No. 1545-0177
Form	TUUT	► Go to www.irs.gov/Fo	orm4684	for instructions ar	nd the latest inform	mation.		20 21
	tment of the Trea al Revenue Servio	Isury		to your tax return n 4684 for each ca			ļ	Attachment Sequence No. 26
Name	(s) shown on tax	Total Forms Filed =	166,	275		Identify	ving nu	mber
busi of pe Forn loss	ness or for i ersonal-use n 4684 (thro , see the in	ersonal Use Property (Use this ncome-producing purposes. For ta property are deductible only if the l ugh line 12) for each casualty or th structions for special rules that a	ix years loss is a left ever pply be	2018 through 2 ttributable to a f nt involving pers fore completing	025, if you are a federally declare onal-use proper g this section.)	an individual, c ed disaster. Yo rty. If reportin	asual u mu: g a q	Ity or theft losses st use a separate ualified disaster
		theft loss is attributable to a federally per assigned by FEMA. (See instruction		u disaster, check	There in and end	er the DR		_ Or EIVI
					the second for a			
1	property lost	of properties (show type, location (city, s or damaged from the same casualty or code for the property most affected on th	theft. If y	ou checked the bo				
		Type of Property		City and Sta	te	ZIP Code		Date Acquired
	Property A							
	Property B							
	Property C							
	Property D			1				
						operties		
	_			A	В	C		D
2		basis of each property						
3		other reimbursement (whether or not yo						
	,	(see instructions)	3					
4		sualty or theft. If line 3 is more than line	2.					
		erence here and skip lines 5 through 9 f						
		See instructions if line 3 includes insurand						
		mbursement you did not claim, or yo ment for your loss in a later tax year						
5		alue before casualty or theft						
6		alue after casualty or theft						
7		6 from line 5						
8		aller of line 2 or line 7						
9	Subtract line	3 from line 8. If zero or less, enter -0	9					
10	Casualty or th	neft loss. Add the amounts on line 9 in col	umns A tl	nrough D			10	
11	Enter \$100 (\$	500 if qualified disaster loss rules apply; s	ee instru	ctions)			11	
12	Subtract line	11 from line 10. If zero or less, enter -0-					12	
	Caution: Use	only one Form 4684 for lines 13 through	18.					
13	Add the amo	unts on line 4 of all Forms 4684					13	-138,773
14	Add the amore the instruction	unts on line 12 of all Forms 4684. If you ha		s not attributable to	a federally declare	ed disaster, see	14	2,683,803
	Caution: See	instructions before completing line 15.						
15		more than line 14, enter the difference rest of this section.	here and	on Schedule D. D	o not			
	• If line 13 is	equal to line 14, enter -0- here. Do not co	mplete th	ne rest of this section	on.			
	\$500 reduction have qualified	less than line 14, and you have no quality on on line 11 on any Form(s) 4684, enter d disaster losses subject to the \$500 reduce e smaller of this difference or the amour	-0- here ction, sub	and go to line 16. otract line 13 from li	If you ine 14		15	1,924,847
	Schedule A (Schedule A Instructions	se losses. Enter that result here and on S Form 1040-NR), line 7. If you claim the sta (Form 1040), line 16, the amount of yo for Form 1040). Do not complete the r left losses are subject to the \$500 reduction	andard de our stanc est of th	eduction, also inclu lard deduction (se	ide on e the			
16	Add lines 13	and 15. Subtract the result from line 14					16	938,529
17	Enter 10% or instructions	f your adjusted gross income from Form	1040, 10	40-SR, or 1040-NF	R, line 11. Estates	and trusts, see	17	290,940
18		17 from line 16. If zero or less, enter -0			•			
		Form 1040-NR), line 6. Estates and trusts, e	enter the r			f your tax return	18	749,815
For F	Paperwork Re	duction Act Notice, see instructions.		(Cat. No. 12997O			Form 4684 (2021)

	4684 (2021)		hment Sequence No. 2	6		e :	Page 2
Name	(s) shown on tax return. Do not enter name and identifying number i	IT SNOW	n on other side.		Identi	fying nui	mber
SEC	TION B—Business and Income-Producing P	rope	rty				
	rt I Casualty or Theft Gain or Loss (Use a	-	-	ch casualty or th	neft.)		
19	Description of properties (show type, location, and date ad						
	the same casualty or theft. See instructions if claiming a	loss d	lue to a Ponzi-type i	nvestment scheme	and Sectior	n C is no	ot completed.
	Property A						
	Property B						
	Property C						
	Property D						
			Α	B	erties C		D
20	Cost or adjusted basis of each property	20	A	В	<u> </u>		U
20 21	Cost or adjusted basis of each property	20					
21	filed a claim). See the instructions for line 3	21					
	Note: If line 20 is more than line 21, skip line 22.						
22	Gain from casualty or theft. If line 21 is more than line 20, enter						
	the difference here and on line 29 or line 34, column (c), except						
	as provided in the instructions for line 33. Also, skip lines 23 through 27 for that column. See the instructions for line 4 if line						
	21 includes insurance or other reimbursement you did not						
	claim, or you received payment for your loss in a later tax year	22					
23	Fair market value before casualty or theft	23					
24	Fair market value after casualty or theft	24					
25	Subtract line 24 from line 23	25					
26	Enter the smaller of line 20 or line 25	26					
	Note: If the property was totally destroyed by casualty or lost from theft, enter on line 26 the amount from line 20.						
27	Subtract line 21 from line 26. If zero or less, enter -0	27					
	Casualty or theft loss. Add the amounts on line 27. Enter the			i		28	
Pai	t II Summary of Gains and Losses (from s	separ	ate Parts I)	(b) Losses from a	asualties or th	efts	(c) Gains from
	(a) Identify casualty or theft			(i) Trade, business, rental, or royalty property	(ii) Incon producing pi		casualties or thefts includible in income
	Casualty or Theft	of P	roperty Held On	e Year or Less			
29				()	()	
				()	()	
	Totals. Add the amounts on line 29			()	()	
31	Combine line 30, columns (b)(i) and (c). Enter the net gain not otherwise required, see instructions					31	6,340
32	Enter the amount from line 30, column (b)(ii), here. Individu						
	Schedule A (Form 1040), line 16; or Schedule A (Form 104						
	an employee.) Estates and trusts, partnerships, and S corp					32	5,008
	Casualty or Theft o					00	2,034
33 34	Casualty or theft gains from Form 4797, line 32 \ldots .			()	(33	2,034
34					()	
35	Total losses. Add amounts on line 34, columns (b)(i) and (b)(ii)	35		(6,313)	
36	Total gains. Add lines 33 and 34, column (c)					36	6,411
37	Add amounts on line 35, columns (b)(i) and (b)(ii)					37	22,693
38	If the loss on line 37 is more than the gain on line 36:						,
	Combine line 35, column (b)(i), and line 36, and enter the n the <i>Note</i> below. All others, enter this amount on Form 4 instructions	1797, I	ine 14. lf Form 4797	7 is not otherwise r	equired, see	38a	16,322
b	Enter the amount from line 35, column (b)(ii), here. Individu Schedule A (Form 1040), line 16; or Schedule A (Form 104 an employee.) Estates and trusts, enter on the "Other	0-NR) deduo	, line 7. (Do not inclu ctions" line of your	de any loss on prop tax return. Partners	erty used as ships and S		6 202
	corporations, see the Note below					38b	6,293
39	If the loss on line 37 is less than or equal to the gain on line see the <i>Note</i> below. All others, enter this amount on Form 4	1797, li	ine 3			39	6,228
	Note: Partnerships, enter the amount from line 38a, 38b, c S corporations, enter the amount from line 38a or 38b on F						

Form	4684 (2021)	Attac	hment Sequence No. 2	26			Page 2
Name	(s) shown on tax return. Do not enter name and identifying number	if show	n on other side.		lo	dentifying nu	ımber
	TION B—Business and Income-Producing P						
Pa	rt I Casualty or Theft Gain or Loss (Use a	sepa	arate Part I for ea	ach casualty or t	heft.)		
19	Description of properties (show type, location, and date a the same casualty or theft. See instructions if claiming a						
							•
	Property C Property D						
				Prop	erties		
			Α	B		С	D
20	Cost or adjusted basis of each property	20	^			•	
	Insurance or other reimbursement (whether or not you	20					
21	filed a claim). See the instructions for line 3	21					
	Note: If line 20 is more than line 21, skip line 22.						
22	Gain from casualty or theft. If line 21 is more than line 20, enter						
	the difference here and on line 29 or line 34, column (c), except as provided in the instructions for line 33. Also, skip lines 23 through 27 for that column Coa the instructions for line 4 if line						
	through 27 for that column. See the instructions for line 4 if line 21 includes insurance or other reimbursement you did not						
	claim, or you received payment for your loss in a later tax year	22					
23	Fair market value before casualty or theft	23					
24	Fair market value after casualty or theft	24					
25	Subtract line 24 from line 23	25					
26	Enter the smaller of line 20 or line 25	26					
	Note: If the property was totally destroyed by casualty or lost from theft, enter on line 26 the amount from line 20.						
27	Subtract line 21 from line 26. If zero or less, enter -0	27					
28	-		here and on line 29 (o r line 34. See instru	ctions .	. 28	
	t II Summary of Gains and Losses (from s			(b) Losses from			
	(a) Identify casualty or theft			(i) Trade, business, rental, or royalty	(ii)	ncome-	(c) Gains from casualties or thefts includible in income
	Casualty or Theft	of P	roperty Held Or	property		ing property	
29		011			()	
23				()	(/	
30	Totals. Add the amounts on line 29		30	()	(,)	
	Combine line 30, columns (b)(i) and (c). Enter the net gair			/ ////////////////////////////////////		, 17 io	
31					-onn 479 	. 31	-231,656
32	Enter the amount from line 30, column (b)(ii), here. Individu					·	
	Schedule A (Form 1040), line 16; or Schedule A (Form 104 an employee.) Estates and trusts, partnerships, and S corp						
						· 32	444,446
	Casualty or Theft o						040 700
	Casualty or theft gains from Form 4797, line 32			(33	210,798
34					()	+
95	Total losson Add amounto on line 24, activenes (h)(i) and (h)	s)(ii)	05	(598,681)	(413,	820	
35 36	Total losses. Add amounts on line 34, columns (b)(i) and (b Total gains. Add lines 33 and 34, column (c)			,			297,670
	Add amounts on line 35, columns (b)(i) and (b)(ii)						1,012,501
37 38	If the loss on line 37 is more than the gain on line 36:	• •				. 37	1,012,301
	Combine line 35, column (b)(i), and line 36, and enter the r the Note below. All others, enter this amount on Form 4		line 14. lf Form 479				-580,551
b	Enter the amount from line 35, column (b)(ii), here. Individu	uals, e	enter the amount fror	n income-producing		y on	
	Schedule A (Form 1040), line 16; or Schedule A (Form 104						
	an employee.) Estates and trusts, enter on the "Other corporations, see the <i>Note</i> below		•		snips an	dS . 38b	413,637
20	• •				 Dortoc!		,
39	If the loss on line 37 is less than or equal to the gain on lin see the <i>Note</i> below. All others, enter this amount on Form 4	1797, I	ine 3				279,403
	Note: Partnerships, enter the amount from line 38a, 38b, c S corporations, enter the amount from line 38a or 38b on l						

Form 4684 (2021)	Attachment Sequence No. 26	Page 3
Name(s) shown on tax return		Identifying number
SECTION C—Theft Loss Deduction for Ponzi-Ty Procedure 2009-20 (Complete this section in lieu		

Pa	rt I Computation of Deduction		
40	Initial investment	40	
41	Subsequent investments (see instructions)	41	
42	Income reported on your tax returns for tax years prior to the discovery year		
	(see instructions)	42	
43	Add lines 40, 41, and 42	43	
44	Withdrawals for all years (see instructions)	44	
45	Subtract line 44 from line 43. This is your total qualified investment	45	
46	Enter 0.95 (95%) if you have no potential third-party recovery. Enter 0.75 (75%) if you have		
	potential third-party recovery	46	
47	Multiply line 46 by line 45	47	
48	Actual recovery	48	
49	Potential insurance/Securities Investor Protection Corporation (SIPC) recovery	49	
50	Add lines 48 and 49. This is your total recovery	50	
51	Subtract line 50 from line 47. This is your deductible theft loss. Include this amount on line		
	28 of Section B, Part I. Do not complete lines 19-27 for this loss. Then complete Section B,		
	Part II	51	3,171
Pa	t II Required Statements and Declarations (See instructions.)		

• I am claiming a theft loss deduction pursuant to Revenue Procedure 2009-20 from a specified fraudulent arrangement conducted by the following individual or entity.

Name of individual or entity _

Taxpayer identification number (if known)

Address

• I have written documentation to support the amounts reported in Part I of this Section C.

• I am a qualified investor, as defined in section 4.03 of Revenue Procedure 2009-20.

• If I have determined the amount of my theft loss deduction using 0.95 on line 46 above, I declare that I have not pursued and do not intend to pursue any potential third-party recovery, as that term is defined in section 4.10 of Revenue Procedure 2009-20.

• I agree to comply with the conditions and agreements set forth in Revenue Procedure 2009-20 and this Section C.

• If I have already filed a return or amended return that does not satisfy the conditions in section 6.02 of Revenue Procedure 2009-20, I agree to all adjustments or actions that are necessary to comply with those conditions. The tax year(s) for which I filed the return(s) or amended return(s) and the date(s) on which they were filed are as follows:

Form	4684 (2021) Attachment Sequence No. 26			Page 3
	e(s) shown on tax return		Identifying r	
	CTION C—Theft Loss Deduction for Ponzi-Type Investment Scheme Usin cedure 2009-20 (Complete this section in lieu of Appendix A in Revenue Pro			
Pa	rt I Computation of Deduction			· · · · · ·
40	Initial investment	40		
41	Subsequent investments (see instructions)	41		
42	Income reported on your tax returns for tax years prior to the discovery year (see instructions)	42		
43	Add lines 40, 41, and 42	43		
44	Withdrawals for all years (see instructions)	44		
45	Subtract line 44 from line 43. This is your total qualified investment	45		
46	Enter 0.95 (95%) if you have no potential third-party recovery. Enter 0.75 (75%) if you have potential third-party recovery	46		
47	Multiply line 46 by line 45	47		
48	Actual recovery	48		
49	Potential insurance/Securities Investor Protection Corporation (SIPC) recovery	49		
50	Add lines 48 and 49. This is your total recovery	50		
51	Subtract line 50 from line 47. This is your deductible theft loss. Include this amount on line 28 of Section B, Part I. Do not complete lines 19–27 for this loss. Then complete Section B,			
	Part II	51		651,321
Ра	rt II Required Statements and Declarations (See instructions.)			

• I am claiming a theft loss deduction pursuant to Revenue Procedure 2009-20 from a specified fraudulent arrangement conducted by the following individual or entity.

Name of individual or entity

Taxpayer identification number (if known)

Address

• I have written documentation to support the amounts reported in Part I of this Section C.

• I am a qualified investor, as defined in section 4.03 of Revenue Procedure 2009-20.

• If I have determined the amount of my theft loss deduction using 0.95 on line 46 above, I declare that I have not pursued and do not intend to pursue any potential third-party recovery, as that term is defined in section 4.10 of Revenue Procedure 2009-20.

• I agree to comply with the conditions and agreements set forth in Revenue Procedure 2009-20 and this Section C.

• If I have already filed a return or amended return that does not satisfy the conditions in section 6.02 of Revenue Procedure 2009-20, I agree to all adjustments or actions that are necessary to comply with those conditions. The tax year(s) for which I filed the return(s) or amended return(s) and the date(s) on which they were filed are as follows:

Form 4684 (2021)	Attachment Sequence No. 26		Page 4
Name(s) shown on tax return		Identifying number	

Name(s)	snown	on tax	return	

SECTION D-Election To Deduct Federally Declared Disaster Loss in Preceding Tax Year (See instructions.) Part I **Election Statement**

By providing all of the information below, the taxpayer elects, under section 165(i) of the Internal Revenue Code, to deduct a loss attributable to a federally declared disaster and that occurred in a federally declared disaster area in the tax year immediately preceding the tax year the loss was sustained.

Attach this Section D to your return or amended return for the tax year immediately preceding the tax year the loss was sustained to claim the disaster loss deduction.

52 Provide the name or a description of the federally declared disaster.

- 53 Provide the date or dates (mm/dd/yyyy) of the loss or losses attributable to the federally declared disaster.
- Specify the address, including the city or town, county or parish, state, and ZIP code where the damaged or destroyed property was located at 54 the time of the disaster.

Part II **Revocation of Prior Election**

By providing all of the information below, the taxpayer revokes the prior election under section 165(i) of the Internal Revenue Code to deduct a loss attributable to a federally declared disaster and that occurred in a federally declared disaster area in the tax year immediately preceding the tax year the loss was sustained.

Attach this Section D to your amended return for the tax year immediately preceding the tax year the loss was sustained to remove the previous disaster loss deduction.

- 55 Provide the name or a description of the federally declared disaster and the address of the property that was damaged or destroyed and for which the election was claimed.
- Specify the date (mm/dd/yyyy) you filed the prior election, which you are now revoking. (See instructions and note that new rules went into effect 56 on October 13, 2016.)
- 57 Enclose your payment or otherwise provide evidence for, or explanation of, your arrangements for the repayment of the amount of any credit or refund which you received and which resulted from the prior election (which you are now revoking).

Form 4684 (2021)	Attachment Sequence No. 26		Page 4
Name(s) shown on tax return		Identifying number	

SECTION D—Election To Deduct Federally Declared Disaster Loss in Preceding Tax Year (See instructions.) Part I Election Statement

By providing all of the information below, the taxpayer elects, under section 165(i) of the Internal Revenue Code, to deduct a loss attributable to a federally declared disaster and that occurred in a federally declared disaster area in the tax year immediately preceding the tax year the loss was sustained.

Attach this Section D to your return or amended return for the tax year immediately preceding the tax year the loss was sustained to claim the disaster loss deduction.

52 Provide the name or a description of the federally declared disaster.

- 53 Provide the date or dates (mm/dd/yyyy) of the loss or losses attributable to the federally declared disaster.
- 54 Specify the address, including the city or town, county or parish, state, and ZIP code where the damaged or destroyed property was located at the time of the disaster.

Part II Revocation of Prior Election

By providing all of the information below, the taxpayer revokes the prior election under section 165(i) of the Internal Revenue Code to deduct a loss attributable to a federally declared disaster and that occurred in a federally declared disaster area in the tax year immediately preceding the tax year the loss was sustained.

Attach this Section D to your amended return for the tax year immediately preceding the tax year the loss was sustained to remove the previous disaster loss deduction.

- 55 Provide the name or a description of the federally declared disaster and the address of the property that was damaged or destroyed and for which the election was claimed.
- 56 Specify the date (mm/dd/yyyy) you filed the prior election, which you are now revoking. (See instructions and note that new rules went into effect on October 13, 2016.)
- 57 Enclose your payment or otherwise provide evidence for, or explanation of, your arrangements for the repayment of the amount of any credit or refund which you received and which resulted from the prior election (which you are now revoking).

134

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

	4707		Sales of Bu	isiness Pro	nertv		0	MB No. 1545-0184
Form	4797				capture Amount F(b)(2))	S		2021
	ment of the Treasury Revenue Service		► Attach	to your tax return.				ttachment equence No. 27
	(s) shown on return		3.gov// 0///14/0/ 1			Identifying n		
Varrie		Total Forms Fi	led = 3,544,6	694			unibei	
1a	Enter the gross proce substitute statement) t		U 1		n Form(s) 1099-B o		1a	351,993
b	Enter the total amoun MACRS assets.	nt of gain that you an	e including on line	s 2, 10, and 24 d	ue to the partial dis	positions of	1b	6,394
С	Enter the total amount assets	t of loss that you are	-	2 and 10 due to th	e partial disposition	s of MACRS	1c	1,197
Par		anges of Proper		ade or Busine	ss and Involunta	arv Convers	-	
		y or Theft-Most						
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or of basis, plu improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
								2,281,328
3	Gain, if any, from Form	n 4684 line 39					3	6,224
4	Section 1231 gain from						4	195,603
5	Section 1231 gain or (I		-				5	17,288
6	Gain, if any, from line 3	,	0				6	860,863
7	Combine lines 2 throug	•					7	3,049,408
	Individuals, partners, from line 7 on line 11 1231 losses, or they w Schedule D filed with y	below and skip lines vere recaptured in an e	8 and 9. If line 7 is arlier year, enter th	a gain and you d e gain from line 7 a	idn't have any prior	year section		
8	Nonrecaptured net sec	ction 1231 losses from	prior years. See in	structions			8	296,218
9	Subtract line 8 from lir line 9 is more than zero capital gain on the Sch	o, enter the amount fro	om line 8 on line 12	below and enter th	ne gain from line 9 as	a long-term	9	207,526
Part		ns and Losses (se					3	201,020
10	Ordinary gains and los	· · · ·	/	include property he	eld 1 year or less):			
								400.040
4.4	1	-						426,849
11	Loss, if any, from line						11 (830,331
12	Gain, if any, from line 7						12 13	296,218
13	Gain, if any, from line 3							
1/								649,567
		Form 4684, lines 31 a	nd 38a				14	649,567 9,022
14 15 16	Ordinary gain from inst	Form 4684, lines 31 a tallment sales from Fo	nd 38a..... rm 6252, line 25 or	 36			14 15	649,567 9,022 1,161
15 16	Ordinary gain from inst Ordinary gain or (loss)	Form 4684, lines 31 a tallment sales from Fo from like-kind exchang	nd 38a.... rm 6252, line 25 or ges from Form 882	 36 4	· · · · · · ·	· · · · ·	14 15 16	649,567 9,022 1,161 3,904
15	Ordinary gain from inst	Form 4684, lines 31 a tallment sales from Fo from like-kind exchangugh 16.	nd 38a rm 6252, line 25 or ges from Form 882 nount from line 17		 	· · · · ·	14 15	649,567 9,022 1,161
15 16 17 18	Ordinary gain from inst Ordinary gain or (loss) Combine lines 10 throu For all except individua a and b below. For ind If the loss on line 11 inc from income-producing	Form 4684, lines 31 a tallment sales from Fo from like-kind exchangugh 16 al returns, enter the ar lividual returns, complectudes a loss from Form 5 property on Schedule	nd 38a rm 6252, line 25 or ges from Form 882 nount from line 17 ete lines a and b be 4684, line 35, colur A (Form 1040), line	36	line of your return an of the loss here. E	 nd skip lines Enter the loss y used as an	14 15 16 17	649,567 9,022 1,161 3,904
15 16 17 18 a	Ordinary gain from inst Ordinary gain or (loss) Combine lines 10 throu For all except individua a and b below. For ind If the loss on line 11 inc	Form 4684, lines 31 a tallment sales from Fo from like-kind exchang ugh 16	nd 38a rm 6252, line 25 or ges from Form 882 nount from line 17 ete lines a and b be 4684, line 35, colur A (Form 1040), line 8a." See instructions xcluding the loss,	36	line of your return at part of the loss here. E any loss on propert		14 15 16	649,567 9,022 1,161 3,904 1,979,299

	4797		ę	Sales of Bu	usiness Pro	perty		0	MB No. 1545-0184
Form	4/3/		(Also Invol	untary Conve Under Sectior	rsions and Rec ns 179 and 280	apture Amount F(b)(2))	S		2021
	nent of the Treasury Revenue Service		► Go to www.irs		to your tax return. or instructions and	the latest informat	tion.	A	Attachment Sequence No. 27
	s) shown on retur	n	Total Forms Fi	•			Identifying n		
1a	substitute stater	nent) that	you are including o	on line 2, 10, or 20.	See instructions	n Form(s) 1099-B or · · · · · · ·	· · · ·	1 a	202,660,817
b	Enter the total a MACRS assets.		f gain that you are	e including on line	es 2, 10, and 24 d	ue to the partial dis	positions of	1b	2,796,575
С			loss that you are i	-	2 and 10 due to th	e partial dispositions	s of MACRS	1c	44,000
Part						ss and Involunta		sions	From Other
	Than Cas	sualty o	r Theft—Most	Property Held	More Than 1	Year (see instruc	, <i>,</i>		
2	(a) Description of property		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or of basis, plu improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
									311,135,372
3	Gain, if any, fron	n Form 46	84, line 39					3	279,403
4	Section 1231 ga	in from ins	stallment sales from	n Form 6252, line 2	26 or 37 . . .			4	13,489,336
5	Section 1231 ga	in or (loss) from like-kind exc	hanges from Form	18824			5	3,728,334
6			from other than cas					6	116,950,797
7	Combine lines 2	through 6	6. Enter the gain or	(loss) here and on	the appropriate line	e as follows		7	445,583,242
0	from line 7 on li 1231 losses, or Schedule D filed	ne 11 belo they were I with your	ow and skip lines a recaptured in an e return and skip lin	8 and 9. If line 7 is arlier year, enter th es 8, 9, 11, and 12	s a gain and you d ne gain from line 7 a ? below.	zero or a loss, enter idn't have any prior is a long-term capita	year section	0	10 040 540
8	•		n 1231 losses from					8	12,242,512
9	line 9 is more the	an zero, e	nter the amount fro	m line 8 on line 12	below and enter the	n from line 7 on line le gain from line 9 as	a long-term		91,314,573
Part			and Losses (se			<u></u>		9	91,314,575
10	-			,	, (include property he	ld 1 year or less):			
									39,755,957
11								11	(13,996,878)
12	-							12	5,129,858
13 14								13	20,223,991 -263,101
14 15	o (,	-					14 15	197,634
16	, .							16	147,402
17		. ,		-				17	51,194,863
18	For all except in	dividual re		nount from line 17	on the appropriate	line of your return a			
а	from income-pro	ducing pro	operty on Schedule	A (Form 1040), line	e 16. (Do not include	part of the loss here. E any loss on property	y used as an	18a	*
b	Redetermine the	e gain or	(loss) on line 17 e	cluding the loss,	if any, on line 18a	. Enter here and on	Schedule 1	18b	51,195,020
For Pa			otice, see separat			Cat. No. 13086I			Form 4797 (2021)

35

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Form 4797 (2021)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19	(a) Description of section 1245, 1250, 1252, 1254, or 125	Description of section 1245, 1250, 1252, 1254, or 1255 property:							
Α									
В									
С									
D									
	These columns relate to the properties on lines 19A through 19D	.►	Property A	Property	в	Property	C	Property D	
20	Gross sales price (Note: See line 1a before completing.).	20							
21	Cost or other basis plus expense of sale	21							
22	Depreciation (or depletion) allowed or allowable.	22							
23	Adjusted basis. Subtract line 22 from line 21	23							
24	Total gain. Subtract line 23 from line 20	24							
25	If section 1245 property:								
а	Depreciation allowed or allowable from line 22	25a							
b	Enter the smaller of line 24 or 25a	25b	630,499						
26	If section 1250 property: If straight line depreciation was used,								
	enter -0- on line 26g, except for a corporation subject to section 291.								
а	Additional depreciation after 1975. See instructions .	26a							
b	Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions.	26b							
с	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c							
d	Additional depreciation after 1969 and before 1976.	26d							
е	Enter the smaller of line 26c or 26d	26e							
f	Section 291 amount (corporations only)	26f							
g	Add lines 26b, 26e, and 26f	26g	26,932						
27	If section 1252 property: Skip this section if you didn't								
	dispose of farmland or if this form is being completed for a partnership.								
а	Soil, water, and land clearing expenses	27a							
b	Line 27a multiplied by applicable percentage. See instructions	27b							
с	Enter the smaller of line 24 or 27b	27c	*						
28	If section 1254 property:								
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a							
b	Enter the smaller of line 24 or 28a	28b	854						
29	If section 1255 property:								
а	Applicable percentage of payments excluded from income under section 126. See instructions	29a							
b	Enter the smaller of line 24 or 29a. See instructions .	29b	*						
Sun	mary of Part III Gains. Complete property colun	nns A t	hrough D throug	gh line 29b b	efore	e going to lir	ie 30.		
30	Total gains for all properties. Add property columns A thro	ough D,	line 24				30	1,252,807	
31	Add property columns A through D, lines 25b, 26g, 27c, 2	-					31	649,567	
32	Subtract line 31 from line 30. Enter the portion from casu								
	•	,		,			32	862,438	
Par	t IV Recapture Amounts Under Sections 17 (see instructions)						50%		
	(a) Section 179							(b) Section 280F(b)(2)	
33	Section 179 expense deduction or depreciation allowable	in prior	years		33				
34	Recomputed depreciation. See instructions				34		_		

* Data not shown because of the small number of sample returns on which they are based.

Recapture amount. Subtract line 34 from line 33. See the instructions for where to report

35

	4797 (2021)				4054			Page
Pa	Gain From Disposition of Property Unc (see instructions)	ler Se	ctions 1245, 12	250, 1252, 1	1254,	and 1255		Γ
19	(a) Description of section 1245, 1250, 1252, 1254, or 125	5 prope	rty:			(b) Date acq (mo., day,		(c) Date sold (mo., day, yr.)
Α								
В								
C								
D								
	These columns relate to the properties on lines 19A through 19D		Property A	Property	у В	Property	C	Property D
20	Gross sales price (Note: See line 1a before completing.) .	20						
21	Cost or other basis plus expense of sale	21						
22	Depreciation (or depletion) allowed or allowable	22						
23	Adjusted basis. Subtract line 22 from line 21	23						
~ .								
24 25	Total gain. Subtract line 23 from line 20	24						
25 а	Depreciation allowed or allowable from line 22	25a						
a b		25a 25b	19,666,573					
26	If section 1250 property: If straight line depreciation was used,	200	10,000,010					
	enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975. See instructions	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions.	26b						
С	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976.	26d						
e	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g	597,043					
27	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.							
а	Soil, water, and land clearing expenses	27a						
b	Line 27a multiplied by applicable percentage. See instructions	27b						
с	Enter the smaller of line 24 or 27b	27c	*					
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits,							
h	mining exploration costs, and depletion. See instructions Enter the smaller of line 24 or 28a.	28a	152,931					
29	If section 1255 property:	28b	102,301					
	Applicable percentage of payments excluded from							
u	income under section 126. See instructions	29a						
	Enter the smaller of line 24 or 29a. See instructions .	29b	*					
Sur	mmary of Part III Gains. Complete property colur	nns A	through D throug	gh line 29b	before	e going to lir	1e 30.	l I
								107 074 561
30	Total gains for all properties. Add property columns A thro	•					30	137,374,561
31	Add property columns A through D, lines 25b, 26g, 27c, 2						31	20,223,991
32	Subtract line 31 from line 30. Enter the portion from case other than casualty or theft on Form 4797, line 6	-	theft on Form 468			•	32	117,150,570
Pa	t IV Recapture Amounts Under Sections 17							
	(see instructions)					1		
						(a) Section 179	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prior	vears.		33			
34		•	· · · · · ·		34			
35	Recapture amount. Subtract line 34 from line 33. See the				35			

138		2021 Line Item Estim Numb					mates bacted lin		ples.			
Form	4835	Far (Crop and Livestock	m R	ental I	ncome	e and	Expens	i es ber (or Sub-Less	or))	0	MB No. 15	645-0074
TOIII	i (In			Not Subj	ect to Se	elf-Empl	oyment Ta	ax)	01))		202	21
	nent of the Treasury Revenue Service (99)						or 1040-NI atest infor			A	Attachment Sequence N	37
) shown on tax return			13.90V/10	111-000		atest into	mation.	Your soci		irity numbe	
	,			1	54.633							
		Total Forms	Filed	= 4;	94,055				Employer	ID nun	nber (EIN),	, if any
Α	Did you actively	y participate in the operati	on of	this farm	during 2	2021? 8	See instru	ctions		 	☐ Yes	No
Dor												
Part	Gross Fa	arm Rental Income—B	asec	i on Pro	auctio	n. Inci	ude amo	ounts converte	ed to cas	sn or i	the equ	ivalent.
1	Income from pr	roduction of livestock, pro	duce,	grains, a	nd othe	r crops				1	195	,897
2a	Cooperative dis	stributions (Form(s) 1099-F	PATR)		2a	80,4	.39	2b Taxable an	nount	2b		
3a	Agricultural pro	gram payments (see instru	uction	ıs)	3a	169,	261	3b Taxable an	nount	3b	166	,877
4	Commodity Cre	edit Corporation (CCC) loa	ıns (se	ee instruc	tions):							
а	CCC loans rep	orted under election .								4a	÷	*
b	CCC loans forf	eited			4b	0		4c Taxable an	nount	4c		
5	Crop insurance	proceeds and federal cro	p disa	aster pay	ments (s	see inst	ructions):					
а	Amount receive	ed in 2021......			5a	19,0	91	5b Taxable an	nount	5b	17,	586
С	If election to de	efer to 2022 is attached, cl	neck ł	nere 🕨 🗌]	5d	Amount	deferred from	2020	5d		
6		including federal and state								6	226	,314
7		ntal income. Add amount										
	and on Schedu	le E (Form 1040), line 42							🕨	7	437	,967
Part	II Expense	es – Farm Rental Prope	erty.	Do not i	nclude	persor	nal or livi	ng expenses.				
8		ruck expenses (see				21		and profit-	0			
		orm 1040) instructions).					plans .			21	،	*
	Also attach Foi	rm 4562	8	44,	-	_ 22	Rent or					
9			9	,	113	а	Vehicles					
10		(penses (see instructions)	10		363	_		ent (see instruc	,	22a		
11		achine work)	11	35,	399	b		ind, animals, et	,	22b		
12		nd section 179 expense				23	•	and maintenan		23		,166
		claimed elsewhere	12	129	,518	24		nd plants .		24	44,	334
13		efit programs other than				25	•	and warehous	•	25		
		Schedule F (Form 1040)				26		S		26	- ,	640
			13		*	27				27	323	,235
14			14	,)29	28				28		
15	Fertilizers and I	ime	15	80,	695	29	Veterina	ry, breeding	, and			

20	Labor nired (less employment credits)			e		30e	
	(see Schedule F (Form 1040)			f		30f	
	instructions)	20	12,130	g		30g	
31	Total expenses. Add lines 8 through 30g	. See	instructions .		🕨	31	388,910
32	Net farm rental income or (loss). Subtra	act lin	e 31 from line 7. If	the result is income, en	iter it here and		
	on Schedule E (Form 1040), line 40. If the	resu	lt is a loss, you mı	ist go to line 34. See ins	structions	32	445,300
33	Reserved for future use					33	
34	If line 32 is a loss, check the b	ox	that describes y	our investment in t	his activity.	34a	All investment is at risk.
	See instructions	34b	Some investment is not at risk.				
С	You may have to complete Form 8582 you checked. If you checked box 34b, you	ou m i	ust complete Forr	n 6198 before going to	Form 8582. In		
	either case, enter the deductible loss he	re an	u on Schedule E (f	onn 1040), line 40. See	instructions.	34c	75 487

71,823

191,095

43,792

14,761

30

а

b

С

d

For Paperwork Reduction Act Notice, see your tax return instructions.

16

17

18

19

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а

b

Late and Later

Freight and trucking

Other

Insurance (other than health)

Interest (see instructions):

Gasoline, fuel, and oil

Mortgage (paid to banks, etc.) . . .

Cat. No. 13117W

medicine

Other expenses (specify):

29

30a

30b

30c

30d

34c

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75,487 Form 4835 (2021)

* Data not shown because of the small number of sample returns on which they are based.

16

17

18

19a

19b

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Departm	epartment of the Treasury ► Attach to Form 1040, 1040-SR, or 1040-NR. ternal Revenue Service (99) ► Go to www.irs.gov/Form4835 for the latest information.									Δ	OMB No. 1545-0074		
Name(s)	shown on tax return	Total Forms	Filed	= 45	54,633						rity numbe nber (EIN), i		
Α	Did you active	y participate in the operati	ion of	this farm	during	2021?	See instru	uctions			☐ Yes		
Part	Gross F	arm Rental Income—B	Based	d on Pro	ductio	on. Inc	ude am	ounts converte	ed to ca	sh or t	the eauiv	valent.	
1		roduction of livestock, pro								1	6,380		
и 2а		stributions (Form(s) 1099-I		-	2a	2,187				2b	0,300	,202	
3a	•	ogram payments (see instr			3a	1,110		3b Taxable an		3b	1,097	,115	
4	• ·	edit Corporation (CCC) loa		,	tions):		,					<u> </u>	
а		orted under election .								4a	*		
b		eited			4b	C		4c Taxable an	nount	4c			
5	-	e proceeds and federal cro			1 1					-1	140	40.4	
a		ed in 2021....... efer to 2022 is attached, cl				128,	-	5b Taxable an		5b 5d	119,4	194	
с 6		including federal and state						t deferred from		6	3,526	568	
7		ntal income. Add amount									0,010	,	
		ule E (Form 1040), line 42								7	12,577	7,304	
Part	II Expense	es – Farm Rental Prope	erty.	Do not i	nclude	e perso	nal or liv	ing expenses.					
8	Schedule F (F	ruck expenses (see orm 1040) instructions).				21	plans	and profit-	•	21	*		
-	<u>.</u>	rm 4562	8	47,9		22	Rent or						
9		· · · · · · · · · ·	9	430,	,488 184	a	Vehicle	s, machinery, ent (see instruct		00-			
10 11		xpenses (see instructions) nachine work)	10		i,063	b		and, animals, etc		22a 22b			
12		and section 179 expense		200	,000	23		and, animals, etc	,	220	377,7	756	
	•	claimed elsewhere	12	1,335	5,950	24	•	and plants		24	396,2		
13	Employee ben	efit programs other than	<u> </u>	,	,	25		and warehousi		25			
		Schedule F (Form 1040)				26	Supplie	s		26	111,9	912	
	instructions) .		13	k	ŧ	27	Taxes			27	1,132	,034	
14	Feed		14		578	28				28			
15		lime	15	850	,633	29	Veterina						
16	-	cking	16	140	070			1e		29			
17 18		and oil	17 18		,270	30		xpenses (specif		30a			
10	Interest (see in	-	10	405,	, 1 14	a				30a			
a	•	to banks, etc.)	19a	388	,154	C C				30c			
b			19b		870	d				30d			
20	•	ss employment credits)				е				30e			
	(see Schedule					f				30f			
			20		082	g				30g	7 440		
31 32		es. Add lines 8 through 30g al income or (loss). Subtra								31	7,418	,585	
52		(Form 1040), line 40. If the								32	5,158	719	
33	Reserved for fu				-	-				32	0,100	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
34		a loss, check the k					investme	nt in this ac	tivity.	34a	All investm	nent is at risk.	
	See instruction	IS							- }	34b [stment is not	
		Nond	educi	IDIE IOSS	(+) / SI	uspend	ea carry	over (-) = 397,2	ן סכ	340	at risk.		
С		to complete Form 8582											
		If you checked box 34b, y									_		
		ter the deductible loss he				: (⊢orm '	040), line		nons.	34c	675,		
		ion Act Notice, see your tax					1 . 41	Cat. No. 13117W			⊦orm 4č	335 (2021)	

140

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines



Investment Interest Expense Deduction

▶ Go to www.irs.gov/Form4952 for the latest information. ► Attach to your tax return.

OMB No. 1545-0191 2 Attachment Sequence No. **51**

Name(s) shown on return

Total Forms Filed = 1,327,589 Identifying number

Part I **Total Investment Interest Expense**

1	Investment interest expense paid or accrued in 2021 (see instructions)	1	952,033
2	Disallowed investment interest expense from 2020 Form 4952, line 7	2	584,516
3	Total investment interest expense. Add lines 1 and 2	3	1,323,563

Part II **Net Investment Income**

4a	Gross income from property held for investment (excluding any net gain from		
	the disposition of property held for investment)		
b	Qualified dividends included on line 4a 4b 1,002,410		
с	Subtract line 4b from line 4a	4c	1,142,740
d	Net gain from the disposition of property held for investment		
е	Enter the smaller of line 4d or your net capital gain from the disposition		
	of property held for investment. See instructions		
f	Subtract line 4e from line 4d	4f	380,934
g	Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions	4g	113,364
h	Investment income. Add lines 4c, 4f, and 4g	4h	1,172,440
5	Investment expenses (see instructions)	5	335,860
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0	6	1,132,973

Part III Investment Interest Expense Deduction

For Pa		Form 4952 (2021)	
8	Investment interest expense deduction. Enter the smaller of line 3 or line 6. See instructions	8	1,128,977
	3. If zero or less, enter -0	7	634,518
7	Disallowed investment interest expense to be carried forward to 2022. Subtract line 6 from line		

For Paperwork Reduction Act Notice, see page 4.

Cat. No. 13177Y

Form **4952** (2021)

	4952 Investment Interest Expense Deduction		c	MB No. 1545-0191	
Form ^I				9 01	
Denartr	ment of the Treasury Go to www.irs.gov/Form4952 for the latest information.				
	► Attach to your tax return.		Attachment Sequence No. 51		
vame(s) shown on return Total Forms Filed = 1,327,589	Identify	ying n	umber	
Par	t I Total Investment Interest Expense	·			
1	Investment interest expense paid or accrued in 2021 (see instructions)		1	25,425,286	
2	Disallowed investment interest expense from 2020 Form 4952, line 7	[2	36,163,418	
3	Total investment interest expense. Add lines 1 and 2		3	61,588,703	
Par	t II Net Investment Income				
4a	Gross income from property held for investment (excluding any net gain from				
	the disposition of property held for investment)	,338			
b	Qualified dividends included on line 4a	,150			
С	Subtract line 4b from line 4a		4c	86,128,188	
d	Net gain from the disposition of property held for investment	,638			
е	Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment. See instructions	275			
f	Subtract line 4e from line 4d		4f	92,330,363	
g	Enter the amount from lines 4b and 4e that you elect to include in investment income. See instru	-	4g	5,404,137	
h			4h	183,862,688	
5	Investment expenses (see instructions)		5	8,598,891	
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0		6	176,431,756	
Part	Investment Interest Expense Deduction				
7	Disallowed investment interest expense to be carried forward to 2022. Subtract line 6 fro	m line			
•	3. If zero or less, enter -0		7	37,164,796	
8	Investment interest expense deduction. Enter the smaller of line 3 or line 6. See instructions		8	24,423,907	
or Pa	aperwork Reduction Act Notice, see page 4. Cat. No. 13177Y		-	Form 4952 (202	

	5329 "	Additional Taxes on	Oualified Plans	C	MB No. 1545-0074
Departm	nent of the Treasury	ncluding IRAs) and Other Attach to Form 1040, 104	Tax-Favored Accounts 40-SR, or 1040-NR.	4	20 21
	Revenue Service (99)	Go to www.irs.gov/Form5329 for instru	ctions and the latest information.	ŝ	Sequence No. 29
Name o	of individual subject to additional t	tax. If married filing jointly, see instructions. Total Forms File	d = 2,551,270	Your so	cial security number
		Home address (number and street), or P.O. box i	if mail is not delivered to your home		Apt. no.
	Your Address Only	City, town or post office, state, and ZIP code. If y	you have a foreign address, also complete the		
	Are Filing This by Itself and Not	spaces below. See instructions.		If this is	s an amended
	Your Tax Return				check here ►
	,	Foreign country name	Foreign province/state/county	Foreign	postal code
lf you	only owe the additional	10% tax on the full amount of the ear	│ Iy distributions, you may be able to	report tł	nis tax directly on
Scheo	dule 2 (Form 1040), line 8,	without filing Form 5329. See instruction	ns.		
Par	disaster distributio endowment contra have to complete t certain Roth IRA dis	n Early Distributions. Complete this n) before you reached age 59½ from ct (unless you are reporting this tax di his part to indicate that you qualify for stributions. See instructions.	n a qualified retirement plan (incluirectly on Schedule 2 (Form 1040)— an exception to the additional tax of	iding an see abou on early c	IRA) or modified ve). You may also
1	Early distributions includ	ible in income (see instructions). For Ro	oth IRA distributions, see instructions	. 1	1,556,847
2	•	ed on line 1 that are not subject to the a	additional tax (see instructions).		
		ception number from the instructions:		. 2	607,967
3	,	ional tax. Subtract line 2 from line 1 .			1,151,337
4		% (0.10) of line 3. Include this amount of			1,142,430
		he amount on line 3 was a distribution to ount on line 4 instead of 10%. See instru		to	
Part	II Additional Tax o	n Certain Distributions From Edu	cation Accounts and ABLE Acc	ounts.	Complete this part
		amount in income, on Schedule 1 (For			
		tuition program (QTP), or on Schedule			
5		income from a Coverdell ESA, a QTP, o			259,875
6		n line 5 that are not subject to the addition			
7	•				173,811
8 Dort		% (0.10) of line 7. Include this amount o			170,335
Part	traditional IRAs for	n Excess Contributions to Traditi 2021 than is allowable or you had an an	mount on line 17 of your 2020 Form 5	5329.	uted more to your
9		utions from line 16 of your 2020 Form 532		15 9	
10		contributions for 2021 are less than			
		ee instructions. Otherwise, enter -0			
11		ributions included in income (see instruc	· · · · · · · · · · · · · · · · · · ·		
12		or year excess contributions (see instruc			
13					
14		outions. Subtract line 13 from line 9. If ze			
15 16		2021 (see instructions)			22.072
17		(0.06) of the smaller of line 16 or the val			32,872
17		contributions made in 2022). Include this an			27,131
Part		on Excess Contributions to Roth I	· · · · · ·		
		is allowable or you had an amount on li		induced i	
18		utions from line 24 of your 2020 Form 532	-	23 18	61,646
19	•	utions for 2021 are less than your maxi			
-		tions. Otherwise, enter -0			
20	2021 distributions from y	our Roth IRAs (see instructions)	20 5,506		
21	Add lines 19 and 20 .			. 21	
22	-	outions. Subtract line 21 from line 18. If a			
23		2021 (see instructions)			66,175
24	Total excess contribution	ns. Add lines 22 and 23		. 24	105,712

25	Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Re	oth IRAs on December 31,					
	2021 (including 2021 contributions made in 2022). Include this amount on Sched	lule 2 (Form 1040), line 8	25				
For P	For Privacy Act and Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 13329Q						

92,883 Form **5329** (2021)

2021 Line Item Estimates—All figures are estimates based on samples.
Amounts of selected lines filed (in thousands of dollars)

	5329 Additional Taxes on Qualified Plans				OMB No. 1545-0074	
Form	JJZJ (Ir	cluding IRAs) and Other Tax-Favored Ac	counts	G	201	
Departi	nent of the Treasury	► Attach to Form 1040, 1040-SR, or 1040-NR.				
Internal Revenue Service (99) Go to www.irs.gov/Form5329 for instructions and the latest information.				Sequence No. 29		
Name of individual subject to additional tax. If married filing jointly, see instructions. Total Forms Filed = 2,551,270 Your soci						
Home address (number and street), or P.O. box if mail is not delivered to your home			Jme		Apt. no.	
Fill ir	complete the					
	u Are Filing This by Itself and Not	spaces below. See instructions.	If	If this is an amended		
	Your Tax Return		re	return, check here ►		
		Foreign country name Foreign province/state/county	/ Fo	reign po	ostal code	
If you	. only own the additional	10% tax on the full amount of the early distributions, you may	, he able to repr	ort thic	tax directly on	
		without filing Form 5329. See instructions.			s tax directly of	
Par		n Early Distributions. Complete this part if you took a taxa	able distribution	(other	than a qualified	
		n) before you reached age 59½ from a qualified retirement				
		ct (unless you are reporting this tax directly on Schedule 2 (Fo				
		his part to indicate that you qualify for an exception to the add	ditional tax on ea	arly dis	stributions or for	
		tributions. See instructions.				
1	•	ble in income (see instructions). For Roth IRA distributions, see		1	25,676,915	
2	, , , , , , , , , , , , , , , , , , , ,				0 404 000	
•		ception number from the instructions:		2	9,124,823	
3 4	•	onal tax. Subtract line 2 from line 1 % (0.10) of line 3. Include this amount on Schedule 2 (Form 104(3	16,540,898	
4				4	1,664,968	
	Caution: If any part of the amount on line 3 was a distribution from a SIMPLE IRA, you may have to include 25% of that amount on line 4 instead of 10%. See instructions.					
Par	Additional Tax o	n Certain Distributions From Education Accounts and	ABLE Accoun	ts. Co	mplete this par	
	if you included an amount in income, on Schedule 1 (Form 1040), line 8z, from a Coverdell educ					
	(ESA) or a qualified tuition program (QTP), or on Schedule 1 (Form 1040), line 8p, from an ABLE ac			ount.		
5	 6 Distributions included on line 5 that are not subject to the additional tax (see instructions) 7 Amount subject to additional tax. Subtract line 6 from line 5 			5	943,489	
6			·	6		
7				7	610,703	
8 Additional tax. Enter 10% (0.10) of line 7. Include this amount on Schedule Part III Additional Tax on Excess Contributions to Traditional IRAs.		· · · · ·		8	61,078	
Par		n Excess Contributions to Traditional IRAs. Complete th	• •		ed more to you	
9		2021 than is allowable or you had an amount on line 17 of your 2 utions from line 16 of your 2020 Form 5329. See instructions. If zero		9		
10	-	contributions for 2021 are less than your maximum	J, go to line 13	9		
10		ee instructions. Otherwise, enter -0				
11		ibutions included in income (see instructions) 11				
12		r year excess contributions (see instructions) 12				
13	Add lines 10, 11, and 12			13		
14	Prior year excess contributions. Subtract line 13 from line 9. If zero or less, enter -0		[14		
15			-	15		
16				16	710,441	
17					40.000	
Pari		pontributions made in 2022). Include this amount on Schedule 2 (Form	1	17	40,339	
Far		n Excess Contributions to Roth IRAs. Complete this par s allowable or you had an amount on line 25 of your 2020 Form	•	.eu mo	Die to your Roth	
18		utions from line 24 of your 2020 Form 5329. See instructions. If zero		18	267,367	
19		tions for 2021 are less than your maximum allowable	s, go to into Lo		201,001	
	-	ions. Otherwise, enter -0				
20		our Roth IRAs (see instructions)	43,745			
21	Add lines 19 and 20 .	· · · · · · · · · · · · · · · · · · ·		21		
22	2 Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0			22		
23				23	306,339	
24		is. Add lines 22 and 23		24	522,285	
25		(0.06) of the smaller of line 24 or the value of your Roth IRAs on			07 0	
		ributions made in 2022). Include this amount on Schedule 2 (Form		25	27,377	
For P	rivacy Act and Paperwork Re	eduction Act Notice, see your tax return instructions.	at. No. 13329Q		Form 5329 (2021	

Form 53	329 (202 ⁻	1)								Page 2
Part				ontributions to Cover e than is allowable or you						
26				2 of your 2020 Form 5329			-		26	
27				ESAs for 2021 were						
21				structions. Otherwise, en		27				
28				ESAs (see instructions)		28				
29		ines 27 and						2	29	
30				t line 29 from line 26. If z					80	
31				uctions)					81	
32			-	and 31					32	*
33				smaller of line 32 or t					_	
00	Dece	mber 31, 20	21 (including 2021 cor	ntributions made in 2022	. Include this a	mount on S	Sched	ule 2	33	*
Part				ntributions to Archer						lover contributed
i ui t				1 than is allowable or you			-	-		-
34				0 of your 2020 Form 5329			-		34	10020.
				is for 2021 are less than			0 10 11			
35				Otherwise, enter -0		35				
36				As from Form 8853, line 8		36				
37		ines 35 and	•	· · · · · · · · · · · ·					87	
38				t line 37 from line 34. If z					88	
39									39	
40			-	and 39				-	0	8,457
41				e smaller of line 40 or						0,101
				ntributions made in 2022						
									1	6.638
Part V				ontributions to Healt						-,
42		amount on li	ne 49 of your 2020 Fo	employer contributed m rm 5329. 48 of your 2020 Form 53					vab 2	
43				r 2021 are less than t Otherwise, enter -0		43				
44	2021	distributions	from your HSAs from	Form 8889, line 16 .		44				
45		ines 43 and							5	
46		•		t line 45 from line 42. If z					6	
47	Exces	ss contributi	ons for 2021 (see instr	uctions)				4	17	
48	Total	excess cont	ributions. Add lines 46	and 47				4	8	519,510
49				maller of line 48 or the						
		<u> </u>		in 2022). Include this amo					9	392,643
Part V				ntributions to an ABL	E Account. C	omplete thi	s part	if contrib	outio	ons to your ABLE
			2021 were more than i							
50			ons for 2021 (see instru	,					50	^
51	Dece	mber 31, 20	21. Include this amoun	e smaller of line 50 or t on Schedule 2 (Form 10	40), line 8			5	51	*
Part				cumulation in Qualifie				ng IRAs). C	complete this part
				required distribution from						
52				(see instructions)					52	
53		•	•	21					53	
54			rom line 52. If zero or le						54	8,350
55	Addit	ional tax. E	, ,	54. Include this amount of		1.			55	8,350
Are Fi by Itse	ling Th elf and	nly if You nis Form I Not With	Under penalties of perjury, I belief, it is true, correct, and	declare that I have examined this complete. Declaration of preparer (torm, including account of the than taxpayer) i	ompanying atta s based on all ir	chment nformati	s, and to the on of which	e bes prepa	t of my knowledge and arer has any knowledge.
Your	Tax Re	eturn	Your signature				Da	te		
Paid		Print/Type pre	parer's name	Preparer's signature		Date		Check self-employ		PTIN
Prep		Firm's name	•	1		·	Firm's	EIN ►		
Use	Uniy	Firm's address					Phone			
										Farm 5220 (0001)

Form 5	329 (2021	1)						Page 2
Part	V	Additional	Tax on Excess Cont	tributions to Coverdell ESAs. C	omplete th	is part if the	e con	
				nan is allowable or you had an amount	•	•		-
26				f your 2020 Form 5329. See instruction		-	26	
27				SAs for 2021 were less than the				
			,	uctions. Otherwise, enter -0	27			
28					28			
29		ines 27 and :	-	· · · · · · · · · · · · · ·			29	
30	Prior	year excess		ne 29 from line 26. If zero or less, ente			30	
31	Exces	s contributio	ons for 2021 (see instruct	ions)			31	
32	Total	excess cont	ributions. Add lines 30 an	d 31			32	*
33	Addit	ional tax. E	Enter 6% (0.06) of the s	maller of line 32 or the value of you	ır Coverde	ll ESAs on		
				butions made in 2022). Include this a				
							33	*
Part	VI /	Additional	Tax on Excess Contr	ibutions to Archer MSAs. Comple	te this part	if you or you		
				nan is allowable or you had an amount				n 5329.
34				of your 2020 Form 5329. See instruction	s. If zero, g	o to line 39	34	
35				or 2021 are less than the maximum				
				herwise, enter -0	35			
36			•		36			
37		ines 35 and					37	
38				ne 37 from line 34. If zero or less, ente			38	
39				ions)			39	10.170
40				nd 39			40	43,172
41				maller of line 40 or the value of y				
				butions made in 2022). Include this a				
				<u> </u>			41	563
Part				tributions to Health Savings Ac				
				nployer contributed more to your HS	SAs for 202	21 than is al	lowab	ole or you had an
			ine 49 of your 2020 Form					
42				of your 2020 Form 5329. If zero, go to			42	
43				2021 are less than the maximum				
				herwise, enter -0	43		-	
44			-	rm 8889, line 16	44		45	
45							45	
46		-		ne 45 from line 42. If zero or less, ente	r-U		46	
47			ons for 2021 (see instruct				47	4 00 4 400
48				id 47			48	1,084,190
49			. ,	aller of line 48 or the value of your H				10.050
Dort				2022). Include this amount on Schedule			49	40,652
Part			2021 were more than is a	ibutions to an ABLE Account. C	omplete th	is part if con	itidaini	ons to your ABLE
0							50	*
50 51			ons for 2021 (see instruct	ions) maller of line 50 or the value of yc		· · · ·	50	
51				n Schedule 2 (Form 1040), line 8			51	*
Part				nulation in Qualified Retirement			-	Complete this part
i ait				quired distribution from your qualified	•	-	нэј. С	
52		-		e instructions)		-	52	
53			distributed to you in 2021				53	
54			•	, enter -0-			54	11,381
55				Include this amount on Schedule 2 (F			55	5,692
			, ,	slare that I have examined this form, including account				
		nly if You nis Form	belief, it is true, correct, and com	plete. Declaration of preparer (other than taxpayer) is	s based on all i	nformation of whi	ch prep	arer has any knowledge.
		Not With						
	Tax Re		Your signature			Date		
<u> </u>		Print/Type pre	5	Preparer's signature	Date	Check		PTIN
Paid		- 71- Fro				self-emp		
Prep		Firm's name	•	1	I	Firm's EIN ►		1
Use		Firm's address				Phone no.		

Departn	5405 ovember 2021) nent of the Treasury Revenue Service	Repayment of the First-Time Homebuyer Credit ► Attach to Form 1040, 1040-SR, 1040-NR, or 1040-X. ► Go to www.irs.gov/Form5405 for instructions and the latest information.	At	MB No. 1545-0074 ttachment equence No. 58
Name s	hown on return	Total Forms Filed = 75,184	ur socia	al security number
Part	i Disposi	tion or Change in Use of Main Home for Which the Credit Was Claimed		
1		you disposed of, or ceased using as your main home, the home for which you claimed the activity of the second seco		
2	I (or my spe community	following conditions, check here		
3	Check the box	below that applies to you. See the instructions for the definition of "related person."		
а		iding through foreclosure) the home to a person who isn't related to me and had a gain on the to Part II below.	sale (a	s figured in Part III
b		iding through foreclosure) the home to a person who isn't related to me and didn't have a gain w). No repayment of the credit is required. Stop here.	on the	e sale (as figured in
С		nome to a related person OR I gave the home to someone other than my spouse (or ex-spou . Go to Part II below.	se as	part of my divorce
d	I converted below.	the entire home to a rental or business use OR I still own the home but no longer use it as my	main h	nome. Go to Part I
е	I transferred	d the home to my spouse (or ex-spouse as part of my divorce settlement). The full name of my	ex-spc	ouse is 🕨
f		sibility for repayment of the credit is transferred to your spouse or ex-spouse. Stop here. vas destroyed, condemned, or sold under threat of condemnation and I had a gain. See instruct	ions.	
g		vas destroyed, condemned, or sold under threat of condemnation and I didn't have a gain. See		ctions.
h		er who claimed the credit died in 2021. No repayment of the credit is required of the deceased n for 2021 with the deceased taxpayer, see instructions. Otherwise, stop here.	taxpay	yer. If you are filing
Part	II Repayn	nent of the Credit		
4		Int of the credit you claimed on Form 5405 for 2008. See instructions if you filed a joint return in checked the box on line 3f or 3g	4	46,398
5	Enter the amou	Int of the credit you repaid with your tax returns for the years 2010 through 2020	5	43,102
6		from line 4. If you checked the box on line 3f or 3g, see instructions. If you checked the box o line 7. Otherwise, skip line 7 and go to line 8	6	45,353
7	Enter the gain of	on the disposition of your main home (from line 15 below)	7	7,765
8		e credit to be repaid. See instructions	8	59,752
Part	III Form 54	105 Gain or (Loss) Worksheet		
throug and 12	h condemnation	part only if your home was destroyed or you sold your home to someone who isn't related a or under threat of condemnation). See Pub. 523, Selling Your Home, for information on wha d your home through condemnation, see chapter 1 in Pub. 544, Sales and Other Dispositions of es 9 and 10.	t to er	nter on lines 9, 10
9	Selling price of	home, insurance proceeds, or gross condemnation award	9	10,491
10		tting the condemnation award	10	9,488
11	Subtract line 10	D from line 9. This is the amount realized on the sale of the home	11	10,491
12		of home sold (see instructions)	12	9,593
13		ime homebuyer credit claimed on Form 5405 minus the amount of the credit you repaid with s for the years 2010 through 2020	13	8,638
14	Subtract line 13	3 from line 12. This is the adjusted basis for purposes of repaying the credit	14	9,530
15		4 from line 11	15	9,495

• If line 15 is -0- or less, check the box on line 3b. However, if your home was destroyed or you sold the home through condemnation or under threat of condemnation, check the box on line 3g instead. You don't have to repay the credit.

_					
Form	5405 November 2021) Repayment of the First-Time Homebuyer Credit			MB No. 1545-0074	
Departm	nent of the Treasury	► Attach to Form 1040, 1040-SR, 1040-NR, or 1040-X.	Attachment Sequence No. 58		
	Revenue Service hown on return	► Go to www.irs.gov/Form5405 for instructions and the latest information.		al security number	
		Total Forms Filed = 75,184			
Part		tion or Change in Use of Main Home for Which the Credit Was Claimed			
1		you disposed of, or ceased using as your main home, the home for which you claimed t /YYYY). See instructions			
2		following conditions, check here		🕨 🗌	
	community	ouse if married) am, or was, a member of the uniformed services or Foreign Service, or an em . I sold the home, or it ceased to be my main home, in connection with U.S. Government of luty service. No repayment of the credit is required. See instructions. Stop here.			
3	Check the box	below that applies to you. See the instructions for the definition of "related person."			
а	•	iding through foreclosure) the home to a person who isn't related to me and had a gain on the to Part II below.	sale (a	as figured in Part III	
b	•	iding through foreclosure) the home to a person who isn't related to me and didn't have a gain w). No repayment of the credit is required. Stop here.	on the	e sale (as figured in	
С		nome to a related person OR I gave the home to someone other than my spouse (or ex-spou . Go to Part II below.	se as	part of my divorce	
d	I converted below.	the entire home to a rental or business use OR I still own the home but no longer use it as my	main I	home. Go to Part II	
е		d the home to my spouse (or ex-spouse as part of my divorce settlement). The full name of my	ex-spo	ouse is 🕨	
	The respon	sibility for repayment of the credit is transferred to your spouse or ex-spouse. Stop here.			
f	My home w	vas destroyed, condemned, or sold under threat of condemnation and I had a gain. See instruct	ions.		
g	•	vas destroyed, condemned, or sold under threat of condemnation and I didn't have a gain. See			
h	a joint retur	er who claimed the credit died in 2021. No repayment of the credit is required of the deceased in for 2021 with the deceased taxpayer, see instructions. Otherwise, stop here.	taxpa	yer. If you are filing	
Part		nent of the Credit			
4		Int of the credit you claimed on Form 5405 for 2008. See instructions if you filed a joint return in checked the box on line 3f or 3g	4	296,000	
5	Enter the amou	Int of the credit you repaid with your tax returns for the years 2010 through 2020	5	173,957	
6		from line 4. If you checked the box on line 3f or 3g, see instructions. If you checked the box		100.040	
-	-	o line 7. Otherwise, skip line 7 and go to line 8	6 7	122,042 738,088	
7 8	0	on the disposition of your main home (from line 15 below)	8	38,678	
U		amount from line 8 on your 2021 Schedule 2 (Form 1040), line 10.			
Part		105 Gain or (Loss) Worksheet			
throug and 12	h condemnation	part only if your home was destroyed or you sold your home to someone who isn't related or under threat of condemnation). See Pub. 523, Selling Your Home, for information on what your home through condemnation, see chapter 1 in Pub. 544, Sales and Other Dispositions of es 9 and 10.	it to ei	nter on lines 9, 10,	
9	• •	home, insurance proceeds, or gross condemnation award	9	2,624,970	
10		tting the condemnation award	10	191,652	
11		O from line 9. This is the amount realized on the sale of the home	11	2,433,318	
12		of home sold (see instructions)	12	1,734,254	
13	your tax returns	ime homebuyer credit claimed on Form 5405 minus the amount of the credit you repaid with s for the years 2010 through 2020	13	12,229	
14 15		3 from line 12. This is the adjusted basis for purposes of repaying the credit	14 15	<u>1,722,025</u> 711,292	
	• If line 15 is m the box on line	ore than -0-, you have a gain. Check the box on line 3a and complete Part II. However, check 3f (instead of the box on line 3a) if your home was destroyed or you sold the home through or under threat of condemnation. Then complete Part II if the event occurred in 2019.		711,202	

• If line 15 is -0- or less, check the box on line 3b. However, if your home was destroyed or you sold the home through condemnation or under threat of condemnation, check the box on line 3g instead. You don't have to repay the credit.

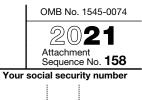
For Paperwork Reduction Act Notice, see your tax return instructions.



Department of the Treasury Internal Revenue Service Name(s) shown on return

Residential Energy Credits

Go to www.irs.gov/Form5695 for instructions and the latest information.
 Attach to Form 1040, 1040-SR, or 1040-NR.



Total Forms Filed = 2,736,596

Part I Residential Energy Efficient Property Credit (See instructions before completing this part.)

Note: Skip lines 1 through 11 if you only have a credit carryforward from 2020.

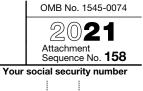
1	Qualified solar electric property costs	1	730,422
2	Qualified solar water heating property costs	2	109,032
3	Qualified small wind energy property costs	3	32,297
4	Qualified geothermal heat pump property costs	4	53,396
5	Qualified biomass fuel property costs	5	42,265
6a	Add lines 1 through 5	6a	866,834
b	Multiply line 6a by 26% (0.26)	6b	866,834
7a	Qualified fuel cell property. Was qualified fuel cell property installed on, or in connection with, your main home located in the United States? (See instructions.)	7a	Yes No
	Caution: If you checked the "No" box, you cannot take a credit for qualified fuel cell property. Skip lines 7b through 11.		
b	Print the complete address of the main home where you installed the fuel cell property.		
	Number and street Unit No.		
	City, State, and ZIP code		
8	Qualified fuel cell property costs 8 16,091		
9	Multiply line 8 by 26% (0.26)	_	
10	Kilowatt capacity of property on line 8 above x \$1,000 10 19,681		
11	Enter the smaller of line 9 or line 10	11	15,062
12	Credit carryforward from 2020. Enter the amount, if any, from your 2020 Form 5695, line 16	12	391,722
13	Add lines 6b, 11, and 12	13	1,216,456
14	Limitation based on tax liability. Enter the amount from the Residential Energy Efficient Property Credit Limit Worksheet (see instructions)	14	1,229,981
15	Residential energy efficient property credit. Enter the smaller of line 13 or line 14. Also include this amount on Schedule 3 (Form 1040), line 5	15	1,095,570
16	Credit carryforward to 2022. If line 15 is less than line 13, subtract line 15 from line 13		
For Pa	perwork Reduction Act Notice, see your tax return instructions. Cat. No. 13540P		Form 5695 (2021)



Department of the Treasury Internal Revenue Service Name(s) shown on return

Residential Energy Credits

Go to www.irs.gov/Form5695 for instructions and the latest information.
 Attach to Form 1040, 1040-SR, or 1040-NR.



Total Forms Filed = 2,736,596

Part I Residential Energy Efficient Property Credit (See instructions before completing this part.)

Note: Skip lines 1 through 11 if you only have a credit carryforward from 2020.

1	Qualified solar electric property costs	1	19,313,575
2	Qualified solar water heating property costs	2	671,099
3	Qualified small wind energy property costs	3	148,820
4	Qualified geothermal heat pump property costs	4	498,530
5	Qualified biomass fuel property costs	5	257,281
6a	Add lines 1 through 5	6a	20,889,305
b	Multiply line 6a by 26% (0.26)	6b	5,437,887
7a	Qualified fuel cell property. Was qualified fuel cell property installed on, or in connection with, your main home located in the United States? (See instructions.)		Yes No
	Caution: If you checked the "No" box, you cannot take a credit for qualified fuel cell property. Skip lines 7b through 11.		
b	Print the complete address of the main home where you installed the fuel cell property.		
	Number and street Unit No.		
	City, State, and ZIP code		
8	Qualified fuel cell property costs 8 242,915		
9	Multiply line 8 by 26% (0.26)		
10	Kilowatt capacity of property on line 8 above x \$1,000 10 496,798		
11	Enter the smaller of line 9 or line 10	11	60,020
12	Credit carryforward from 2020. Enter the amount, if any, from your 2020 Form 5695, line 16	12	1,782,061
13	Add lines 6b, 11, and 12	13	7,279,968
14	Limitation based on tax liability. Enter the amount from the Residential Energy Efficient Property Credit Limit Worksheet (see instructions)	14	29,672,105
15	Residential energy efficient property credit. Enter the smaller of line 13 or line 14. Also include this amount on Schedule 3 (Form 1040), line 5	15	4,885,747
16			
	Credit carryforward to 2022. If line 15 is less than line 13, subtract line 15 from line 13		Form 5695 (2021)

Form 5695 (2021)

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Page **2**

Par	Nonbusiness Energy Property Credit		
17a	Were the qualified energy efficiency improvements or residential energy property costs for your main home located in the United States? (see instructions)	17a	Yes No
	Caution: If you checked the "No" box, you cannot claim the nonbusiness energy property credit. Do not complete Part II.		
b	Print the complete address of the main home where you made the qualifying improvements. Caution: You can only have one main home at a time.		
	Number and street Unit No.		
	City, State, and ZIP code		
с	Were any of these improvements related to the construction of this main home?	17c	☐ Yes ☐ No
	Caution: If you checked the "Yes" box, you can only claim the nonbusiness energy property credit for qualifying improvements that were not related to the construction of the home. Do not include expenses related to the construction of your main home, even if the improvements were made after you moved into the home.		
18	Lifetime limitation. Enter the amount from the Lifetime Limitation Worksheet (see instructions)	18	315,560
19	Qualified energy efficiency improvements (original use must begin with you and the component must reasonably be expected to last for at least 5 years; do not include labor costs) (see instructions).		
а	Insulation material or system specifically and primarily designed to reduce heat loss or gain of your home that meets the prescriptive criteria established by the 2009 IECC	19a	451,716
b	Exterior doors that meet or exceed the version 6.0 Energy Star program requirements	19b	353,178
С	Metal or asphalt roof that meets or exceeds the Energy Star program requirements and has appropriate pigmented coatings or cooling granules which are specifically and primarily designed to reduce the heat gain of your home	19c	205,311
d	Exterior windows and skylights that meet or exceed the version 6.0 Energy Star program requirements		
е	Maximum amount of cost on which the credit can be figured 19e \$2,000		
f	If you claimed window expenses on your Form 5695 prior to 2021, enter the amount from the Window Expense Worksheet (see instructions); otherwise enter -0		
g	Subtract line 19f from line 19e. If zero or less, enter -0		
h	Enter the smaller of line 19d or line 19g	19h	491,576
20	Add lines 19a, 19b, 19c, and 19h	20	1,094,320
21	Multiply line 20 by 10% (0.10)	21	1,094,218
22	Residential energy property costs (must be placed in service by you; include labor costs for onsite preparation, assembly, and original installation) (see instructions).		
a	Energy-efficient building property. Do not enter more than \$300	22a	379,484
b	Qualified natural gas, propane, or oil furnace or hot water boiler. Do not enter more than \$150 Advanced main air circulating fan used in a natural gas, propane, or oil furnace. Do not enter more	22b	474,785
С	than \$50	22c	152,193
23	Add lines 22a through 22c	23	810,982
24	Add lines 21 and 23	24	1,650,046
25	Maximum credit amount. (If you jointly occupied the home, see instructions)	25	\$500
26	Enter the amount, if any, from line 18	26	
27	Subtract line 26 from line 25. If zero or less, stop; you cannot take the nonbusiness energy property	07	
00	credit	27	1,821,981
28 29	Enter the smaller of line 24 or line 27	28	1,632,665
	Worksheet (see instructions)	29	
30	on Schedule 3 (Form 1040), line 5	30	1,619,206
			·,-··•

Form **5695** (2021)

Form 5695 (2021) Page 2 Part II **Nonbusiness Energy Property Credit** Were the qualified energy efficiency improvements or residential energy property costs for your main 17a home located in the United States? (see instructions) Yes No 17a Caution: If you checked the "No" box, you cannot claim the nonbusiness energy property credit. Do not complete Part II. h Print the complete address of the main home where you made the qualifying improvements. Caution: You can only have one main home at a time. Number and street Unit No. City, State, and ZIP code Were any of these improvements related to the construction of this main home? 17c Yes | No С Caution: If you checked the "Yes" box, you can only claim the nonbusiness energy property credit for qualifying improvements that were not related to the construction of the home. Do not include expenses related to the construction of your main home, even if the improvements were made after you moved into the home. 18 Lifetime limitation. Enter the amount from the Lifetime Limitation Worksheet (see instructions) . . . 18 132,060 Qualified energy efficiency improvements (original use must begin with you and the component must 19 reasonably be expected to last for at least 5 years; do not include labor costs) (see instructions). Insulation material or system specifically and primarily designed to reduce heat loss or gain of your а 19a 1,533,754 Exterior doors that meet or exceed the version 6.0 Energy Star program requirements 19b 787,093 b Metal or asphalt roof that meets or exceeds the Energy Star program requirements and has appropriate С pigmented coatings or cooling granules which are specifically and primarily designed to reduce the heat gain of your home 1,895,180 19c Exterior windows and skylights that meet or exceed the version 6.0 Energy d 19d 3.598.458 Maximum amount of cost on which the credit can be figured 19e \$2,000 f If you claimed window expenses on your Form 5695 prior to 2021, enter the amount from the Window Expense Worksheet (see instructions); otherwise 548,090 19f Subtract line 19f from line 19e. If zero or less, enter -0- 19g 3,995,541 g h 19h 814,923 20 20 5,030,950 21 21 503,142 22 Residential energy property costs (must be placed in service by you; include labor costs for onsite preparation, assembly, and original installation) (see instructions). а 22a 112,306 Qualified natural gas, propane, or oil furnace or hot water boiler. Do not enter more than **\$150**. 22b b 70,809 Advanced main air circulating fan used in a natural gas, propane, or oil furnace. Do not enter more С 22c 7,519 23 23 190,635 24 24 693.777 25 Maximum credit amount. (If you jointly occupied the home, see instructions) 25 \$500 26 26 27 Subtract line 26 from line 25. If zero or less, stop; you cannot take the nonbusiness energy property 27 847,981 28 28 453,027 29 Limitation based on tax liability. Enter the amount from the Nonbusiness Energy Property Credit Limit Worksheet (see instructions) 29 Nonbusiness energy property credit. Enter the smaller of line 28 or line 29. Also include this amount 30 30 446.049

Form 5695 (2021)

 b Qualified first-year wages of employees who worked for you at least 400 hours	Form 58884 Rev. March 2021) Department of the Treas Internal Revenue Service	Go to www.irs.gov/Form5884 for instructions and the latest information.		OMB No. 1545-0219 Attachment Sequence No. 884
 incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified as members of a targeted group. a Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours	ame(s) shown on retu	Total Forms Filed = 14,811	Identifying nu	ımber
you at least 120 hours but fewer than 400 hours \$	incurred	during the tax year, and multiply by the percentage shown, for service		
you at least 400 hours 1 6,713 c Qualified second-year wages of employees certified as long-term family assistance recipients x 50% (0.50) 1 1 6,713 2 Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to your deduction for salaries and wages x 50% (0.50) 1 2 2 10,115 3 Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts (see instructions) x 5 2 1 3 4,877 4 Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, Part III, line 4b 4 14,811 5 Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions) 5	a Qualified you at lea	first-year wages of employees who worked for st 120 hours but fewer than 400 hours \$× 25% ((0.25) 1a	8,684
long-term family assistance recipients \$			(0.40) 1b	6,713
 deduction for salaries and wages		second-year wages of employees certified as family assistance recipients	(0.50) 1c	2,088
 trusts (see instructions) Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, Part III, line 4b Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions) instructions) 				10,115
 corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, Part III, line 4b Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions) 				4,877
instructions)	corporatio	ons, stop here and report this amount on Schedule K. All others, stop here	and	14,811
6 Cooperatives, estates, and trusts, subtract line 5 from line 4. Report this amount on Form				
3800, Part III, line 4b				

Departm	5884 arch 2021) ent of the Treasury Revenue Service Go to www.irs.gov/Form5884 for instructions and the latest information.	_	OMB No. 1545-0219 Attachment Sequence No. 884	
Name(s)	Name(s) shown on return Total Forms Filed = 14,811 Identifyi			
1	Enter on the applicable line below the total qualified first- or second-year wages pair incurred during the tax year, and multiply by the percentage shown, for services employees who are certified as members of a targeted group.			
а	Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours \$× 25% (0	0.25) 1a	20,190	
b	Qualified first-year wages of employees who worked for you at least 400 hours	0.40) 1b	30,417	
С	Qualified second-year wages of employees certified as long-term family assistance recipients	0.50) 1c	2,723	
2	Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to y deduction for salaries and wages		53,330	
3	Work opportunity credit from partnerships, S corporations, cooperatives, estates, trusts (see instructions)		32,730	
4	Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships an corporations, stop here and report this amount on Schedule K. All others, stop here report this amount on Form 3800, Part III, line 4b	and	86,060	
5	Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust instructions)	(see 5		
6	Cooperatives, estates, and trusts, subtract line 5 from line 4. Report this amount on F 3800, Part III, line 4b	· · 6		
For Pa	perwork Reduction Act Notice, see separate instructions. Cat. No. 13570D	Fo	rm 5884 (Rev. 3-2021)	

Form

6251

Department of the Treasury

Internal Revenue Service (99)

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Alternative	Minimum	Tax—Individuals
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Go to www.irs.gov/Form6251 for instructions and the latest information. ► Attach to Form 1040, 1040-SR, or 1040-NR.



Form 6251 (2021)

Cat. No. 13600G

ivame(s	Total Forms Filed = 5,749,454	our social sec	curity number
Par	Alternative Minimum Taxable Income (See instructions for how to complete each	line.)	
1	Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero. If Form 1040 or 1040-SR, line is zero, subtract line 14 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the reference. (If less than zero, enter as a negative amount.)	esult	5,747,581
2a	If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount Form 1040 or 1040-SR, line 12a	from	5,726,940
b	Tax refund from Schedule 1 (Form 1040), line 1 or line 8z		(180.348)
c	Investment interest expense (difference between regular tax and AMT)		38,142
d	Depletion (difference between regular tax and AMT)		22,078
e	Net operating loss deduction from Schedule 1 (Form 1040), line 8a. Enter as a positive amount		185,314
f	Alternative tax net operating loss deduction		(151,964)
g	Interest from specified private activity bonds exempt from the regular tax		631,845
h	Qualified small business stock, see instructions		12,564
i	Exercise of incentive stock options (excess of AMT income over regular tax income)		32,318
j	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	2 j	115,248
k	Disposition of property (difference between AMT and regular tax gain or loss)	2k	416,325
- 1	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	21	602,641
m	Passive activities (difference between AMT and regular tax income or loss)	2 m	667,955
n	Loss limitations (difference between AMT and regular tax income or loss)	. 2n	380,417
ο	Circulation costs (difference between regular tax and AMT)	. 20	1,798
р	Long-term contracts (difference between AMT and regular tax income)	2 p	4,148
q	Mining costs (difference between regular tax and AMT)		13,011
r	Research and experimental costs (difference between regular tax and AMT)		12,625
S	Income from certain installment sales before January 1, 1987		(*)
t	Intangible drilling costs preference		895
3	Other adjustments, including income-based related adjustments		126,961
4	Alternative minimum taxable income. Combine lines 1 through 3. (If married filing separately and line more than \$752,800, see instructions.)	e 4 is 4	5,731,235
Part	II Alternative Minimum Tax (AMT)		
5	Exemption. AND line 4 is not over THEN enter on line 5 IF your filing status is \$ 523,600 \$ 73,600 Single or head of household . \$ 523,600 \$ 114,600 Married filing separately . \$ 523,600 \$ 57,300	5	5,450,902
6	If line 4 is over the amount shown above for your filing status, see instructions.		2 202 522
7	11, and go to line 10. . <td> 0</td> <td>3,202,532</td>	0	3,202,532
1	 If you reported capital gain distributions directly on Form 1040 or 1040-SR, line 7; you reported qualified dividends on Form 1040 or 1040-SR, line 3a; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the 	7	3,143,266
0	 back and enter the amount from line 40 here. All others: If line 6 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line 6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result. Alternative minimum tax foreign tax credit (see instructions) 	0	4 405 522
8 0	5	· · 8	1,405,532
9	Tentative minimum tax. Subtract line 8 from line 7		3,074,870
10	Add Form 1040 or 1040-SR, line 16 (minus any tax from Form 4972), and Schedule 2 (Form 1040), lin Subtract from the result Schedule 3 (Form 1040), line 1 and any negative amount reported on Form 8 line 14 (treated as a positive number). If zero or less, enter -0 If you used Schedule J to figure your ta Form 1040 or 1040-SR, line 16, refigure that tax without using Schedule J before completing this line.	978, ix on See	4 050 000
	instructions	<u>10</u>	4,959,998
11	AMT. Subtract line 10 from line 9. If zero or less, enter -0 Enter here and on Schedule 2 (Form 1040), li	ne 1 11	243,550

* Data not shown because of the small number of sample returns on which they are based.

For Paperwork Reduction Act Notice, see your tax return instructions.

Alternative Minimum Tax—Individuals

▶ Go to www.irs.gov/Form6251 for instructions and the latest information.
 ▶ Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074
2021
Attachment Sequence No. 32

Your social security number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Form 6251

Total Forms Filed = 5,749,454

Part	Alternative Minimum Taxable Income (See instructions for how to complete each line.)		
1	Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero. If Form 1040 or 1040-SR, line 15,		
•	is zero, subtract line 14 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the result		
	here. (If less than zero, enter as a negative amount.)	1	2,544,187,592
2a	If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount from		
	Form 1040 or 1040-SR, line 12a	2a	99,817,117
b	Tax refund from Schedule 1 (Form 1040), line 1 or line 8z	2b	(373,900)
С	Investment interest expense (difference between regular tax and AMT)	2c	637,606
d	Depletion (difference between regular tax and AMT)	2d	267,658
е	Net operating loss deduction from Schedule 1 (Form 1040), line 8a. Enter as a positive amount	2e	86,876,283
f	Alternative tax net operating loss deduction	2f	(33,760,211)
g	Interest from specified private activity bonds exempt from the regular tax	2g	969,640
h	Qualified small business stock, see instructions	2h	360,036
i	Exercise of incentive stock options (excess of AMT income over regular tax income)	2 i	11,888,863
j	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	2j	167,061
k	Disposition of property (difference between AMT and regular tax gain or loss)	2k	-4,520,515
I	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	21	-1,065,149
m	Passive activities (difference between AMT and regular tax income or loss)	2m	1,131,782
n	Loss limitations (difference between AMT and regular tax income or loss)	2n	-78,869
0	Circulation costs (difference between regular tax and AMT).	20	-10,176
р	Long-term contracts (difference between AMT and regular tax income)	2p	98,553
q	Mining costs (difference between regular tax and AMT)	2q	93,993
r	Research and experimental costs (difference between regular tax and AMT)	2r	-418,865
S	Income from certain installment sales before January 1, 1987	2s	(*)
t	Intangible drilling costs preference	2t	143,521
3	Other adjustments, including income-based related adjustments	3	-1,007,306
4	Alternative minimum taxable income. Combine lines 1 through 3. (If married filing separately and line 4 is		
	more than \$752,800, see instructions.)	4	2,706,045,727
Part			
5	Exemption.		
	IF your filing status is AND line 4 is not over THEN enter on line 5		
	Single or head of household \$ 523,600 \$ 73,600		
	Married filing jointly or qualifying widow(er) 1,047,200	_	
	Married filing separately	5	517,255,478
	If line 4 is over the amount shown above for your filing status, see instructions.		
6	Subtract line 5 from line 4. If more than zero, go to line 7. If zero or less, enter -0- here and on lines 7, 9, and		0 000 550 000
-	11, and go to line 10.	6	2,328,552,939
7	If you are filing Form 2555, see instructions for the amount to enter.		
	• If you reported capital gain distributions directly on Form 1040 or 1040-SR, line 7; you reported		
	qualified dividends on Form 1040 or 1040-SR, line 3a; or you had a gain on both lines 15 and	7	543,960,095
	16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the	7	545,900,095
	back and enter the amount from line 40 here.		
	• All others: If line 6 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line		
	6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result.		
8	Alternative minimum tax foreign tax credit (see instructions)	8	00 004 004
9	Tentative minimum tax. Subtract line 8 from line 7	9	22,884,881 521,159,728
			521,155,720
10	Add Form 1040 or 1040-SR, line 16 (minus any tax from Form 4972), and Schedule 2 (Form 1040), line 2.		
	Subtract from the result Schedule 3 (Form 1040), line 1 and any negative amount reported on Form 8978, line 14 (treated as a positive number). If zero or less, enter -0 If you used Schedule J to figure your tax on		
	Form 1040 or 1040-SR, line 16, refigure that tax without using Schedule J before completing this line. See		
		10	605,533,433
11	AMT. Subtract line 10 from line 9. If zero or less, enter -0 Enter here and on Schedule 2 (Form 1040), line 1	11	5,598,598
	perwork Reduction Act Notice, see your tax return instructions. Cat. No. 13600G		Form 6251 (2021)

Form 6	251 (2021)		Page 2
Part			
	Complete Part III only if you are required to do so by line 7 or by the Foreign Earned Income Tax Worksh	leet in	the instructions.
12	Enter the amount from Form 6251, line 6. If you are filing Form 2555, enter the amount from line 3 of the worksheet in the instructions for line 7	12	
13	Enter the amount from line 4 of the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions for Form 1040 or the amount from line 13 of the Schedule D Tax Worksheet in the Instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary). See instructions. If you are filing Form 2555, see instructions for the amount to enter	13	2,680,894
14	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary). See instructions. If you are filing Form 2555, see instructions for the amount to enter	14	457,347
15	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 13. Otherwise, add lines 13 and 14, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555, see instructions for the amount to enter	15	2,657,898
16	Enter the smaller of line 12 or line 15	16	
17	Subtract line 16 from line 12	17	
18	If line 17 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line 17 by 26% (0.26). Otherwise, multiply line 17 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result	18	1,925,272
19	Enter:		
	 \$80,800 if married filing jointly or qualifying widow(er), 		
	\$40,400 if single or married filing separately, or	19	
	• \$54,100 if head of household.		
20	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 14 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0 If you are filing Form 2555, see instructions for the amount to enter	20	
21	Subtract line 20 from line 19. If zero or less, enter -0	21	
22	Enter the smaller of line 12 or line 13	22	
23	Enter the smaller of line 21 or line 22. This amount is taxed at 0%	23	
24	Subtract line 23 from line 22	24	
25	Enter:		
	• \$445,850 if single,		
	• \$250,800 if married filing separately,	25	
	 \$501,600 if married filing jointly or qualifying widow(er), or \$473,750 if head of household. 		
26	Enter the amount from line 21	26	
27	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 21 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero		
	or less, enter -0 If you are filing Form 2555, see instructions for the amount to enter	27	
28	Add line 26 and line 27	28	
29	Subtract line 28 from line 25. If zero or less, enter -0	29	
30	Enter the smaller of line 24 or line 29	30	
31	Multiply line 30 by 15% (0.15)	31	1,791,225
32	Add lines 23 and 30	32	
	If lines 32 and 12 are the same, skip lines 33 through 37 and go to line 38. Otherwise, go to line 33.		
33	Subtract line 32 from line 22	33	
34	Multiply line 33 by 20% (0.20)	34	691,371
	If line 14 is zero or blank, skip lines 35 through 37 and go to line 38. Otherwise, go to line 35.		
35	Add lines 17, 32, and 33	35	
36	Subtract line 35 from line 12	36	
37	Multiply line 36 by 25% (0.25)	37	317,438
38	Add lines 18, 31, 34, and 37	38	
39	If line 12 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line 12 by 26% (0.26). Otherwise, multiply line 12 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result	39	2,290,936
40	Enter the smaller of line 38 or line 39 here and on line 7. If you are filing Form 2555, do not enter this amount on line 7. Instead, enter it on line 4 of the worksheet in the instructions for line 7	40	

	251 (2021)		Page 2
Part			
	Complete Part III only if you are required to do so by line 7 or by the Foreign Earned Income Tax Worksh	eet in	the instructions.
12	Enter the amount from Form 6251, line 6. If you are filing Form 2555, enter the amount from line 3 of the worksheet in the instructions for line 7	12	
13	Enter the amount from line 4 of the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions for Form 1040 or the amount from line 13 of the Schedule D Tax Worksheet in the Instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary). See instructions. If you are filing Form 2555, see instructions for the amount to enter	13	1,259,946,538
14	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary). See instructions. If you are filing Form 2555, see instructions for the amount to enter	14	31,333,078
15	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 13. Otherwise, add lines 13 and 14, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555, see instructions for the amount to enter	15	1,289,709,640
16	Enter the smaller of line 12 or line 15	16	
17	Subtract line 16 from line 12	17	
18	If line 17 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line 17 by 26% (0.26). Otherwise, multiply line 17 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result	18	276,931,448
19	Enter:		
	• \$80,800 if married filing jointly or qualifying widow(er),		
	• \$40,400 if single or married filing separately, or	19	
	• \$54,100 if head of household.		
20	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 14 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0 If you are filing Form 2555, see instructions for the amount to enter	20	
21	Subtract line 20 from line 19. If zero or less, enter -0	21	
22	Enter the smaller of line 12 or line 13	22	
23	Enter the smaller of line 21 or line 22. This amount is taxed at 0%	23	
24	Subtract line 23 from line 22 . <th.< td=""><td>24</td><td></td></th.<>	24	
25	Enter:		
	\$445,850 if single, \$250,800 if married filing separately,	25	
	• \$501,600 if married filing jointly or qualifying widow(er), or	25	
	• \$473.750 if head of household.		
26	Enter the amount from line 21	26	
27	Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 21 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero		
	or less, enter -0 If you are filing Form 2555, see instructions for the amount to enter	27	
28	Add line 26 and line 27	28	
29	Subtract line 28 from line 25. If zero or less, enter -0	29	
30	Enter the smaller of line 24 or line 29	30	40.044.054
31	Multiply line 30 by 15% (0.15)	31	18,814,951
32	Add lines 23 and 30	32	
22	If lines 32 and 12 are the same, skip lines 33 through 37 and go to line 38. Otherwise, go to line 33. Subtract line 32 from line 22	33	
33 34	Multiply line 33 by 20% (0.20)	33	206,118,436
54	If line 14 is zero or blank, skip lines 35 through 37 and go to line 38. Otherwise, go to line 35.	34	200,110,700
35	Add lines 17, 32, and 33 . <td>35</td> <td></td>	35	
36	Subtract line 35 from line 12 . <th< td=""><td>36</td><td></td></th<>	36	
37	Multiply line 36 by 25% (0.25)	37	5,406,830
38	Add lines 18, 31, 34, and 37.	38	-,,
39	If line 12 is \$199,900 or less (\$99,950 or less if married filing separately), multiply line 12 by 26% (0.26).		
	Otherwise, multiply line 12 by 28% (0.28) and subtract \$3,998 (\$1,999 if married filing separately) from the result Enter the smaller of line 38 or line 39 here and on line 7. If you are filing Form 2555, do not enter this	39	607,791,123
40	amount on line 7. Instead, enter it on line 4 of the worksheet in the instructions for line 7	40	Form 6251 (2021)

Form 6251 (2021)

157

2021 Line Item Estimates—All figures are estimates based on samples.
Number of returns filed for selected lines

Form	5252 Installment Sale Income		OMB No. 1545-0)228
Departm	Attach to your tax return. Attach to your tax return. Use a separate form for each sale or other disposition of property on the installment method Go to www.irs.gov/Form6252 for the latest information.		2021 Attachment Sequence No.	67
Name(s	shown on return Total Forms Filed = 461,165	ntifying r	number	
1	Description of property ►			
2a	Date acquired (mm/dd/yyyy) ► b Date sold (mm/dd/yyyy) ►			
3	Was the property sold to a related party (see instructions) after May 14, 1980? If "No," skip line 4			🗌 No
4	Was the property you sold to a related party a marketable security? If "Yes," complete Part III. If "No," of part III for the user of calls			
Part	Part III for the year of sale and the 2 years after the year of sale			No No
Fart	Selling price including mortgages and other debts. Don't include interest, whether stated or unstated	5	428,553	
6	Mortgages, debts, and other liabilities the buyer assumed or took the property	J	420,000	·
Ŭ	subject to (see instructions)			
7	Subtract line 6 from line 5	-		
8	Cost or other basis of property sold			
9	Depreciation allowed or allowable			
10	Adjusted basis. Subtract line 9 from line 8 10	_		
11	Commissions and other expenses of sale	-		
12	Income recapture from Form 4797, Part III (see instructions)	- 10	270.042	
13 14	Add lines 10, 11, and 12	13	370,942 427,517	
15	If the property described on line 1 above was your main home, enter the amount of your excluded	14	+27,517	
10	gain. See instructions. Otherwise, enter -0	15	4,513	
16	Gross profit. Subtract line 15 from line 14	16	425,904	
17	Subtract line 13 from line 6. If zero or less, enter -0	17	6,785	
18	Contract price. Add line 7 and line 17	18	426,572	2
Part				
19	Gross profit percentage (expressed as a decimal amount). Divide line 16 by line 18. (For years after	10		
20	the year of sale, see instructions.)	19 20	1,317	
20	Payments received during year (see instructions). Don't include interest, whether stated or unstated .	20	414,216	
22	Add lines 20 and 21	22	415,993	
23	Payments received in prior years (see instructions). Don't include interest,			
	whether stated or unstated			
24	Installment sale income. Multiply line 22 by line 19	24	413,142	2
25	Enter the part of line 24 that is ordinary income under the recapture rules. See instructions	25	1,444	
26 Port	Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797. See instructions	26	413,118	
Part 27			•	
21				
28	Did the related party resell or dispose of the property ("second disposition") during this tax year?		Ves	No
29	If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the follo			s met.
а	Check the box that applies. The second disposition was more than 2 years after the first disposition (other than dispositions of	marke	table securit	ies). If
	this box is checked, enter the date of disposition (mm/dd/yyyy)			,
b	\Box The first disposition was a sale or exchange of stock to the issuing corporation.			
С	The second disposition was an involuntary conversion and the threat of conversion occurred after t	he first	disposition.	
d	\Box The second disposition occurred after the death of the original seller or buyer.			
е	☐ It can be established to the satisfaction of the IRS that tax avoidance wasn't a principal purpose for or If this box is checked, attach an explanation. See instructions.	either c	of the dispos	itions.
30	Selling price of property sold by related party (see instructions)	30	*	
31	Enter contract price from line 18 for year of first sale	31	*	
32	Enter the smaller of line 30 or line 31	32	*	
33 34	Total payments received by the end of your 2021 tax year (see instructions)	33 34	*	
34 35	Multiply line 34 by the gross profit percentage on line 19 for year of first sale	34	*	
36	Enter the part of line 35 that is ordinary income under the recapture rules. See instructions	36	0	
37	Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions	37	*	

Cat. No. 13601R

Form 6252 (2021)

* Data not shown because of the small number of sample returns on which they are based.

For Paperwork Reduction Act Notice, see page 4.

Image: Second state Image: Second state Image: Second state Second state 1 Description of property Image: Second state Image: Second state Second state 2a Data acquired (mm/dd/yyy) Image: Second state Image: Second state Yes No 3 Mass the property you sold to a related party second state the year of second state Yes No Yes No 3 Selling on inducting mortages and other debts. Dort function interest, whether stated or unstated Image: Yes Yes No 3 Coast or debts. Dort function into the interest, whether stated or unstated Image: Yes Image: Yes Yes No 4 Wass the property you sold to a related party a marketable security if "Yes," complete Part III for the year of sele and the 2 years after the year of sele instructions Image: Yes Yes Yes No 5 Coast or debts. Dort function into the image: whether stated or unstated Image: Yes Yes No Image: Yes No Image: Yes Yes No 6 Coast or departy of The Origo Yes Image: Yes Image: Yes Image: Yes Image: Yes Yes Yes Yes Image: Yes Yes Image: Yes <th colspan="2">Form 6252 Department of the Treasury</th> <th>Installment Sale Income ► Attach to your tax return. ► Use a separate form for each sale or other disposition of property on the installment me</th> <th colspan="2">Attach to your tax return. a separate form for each sale or other disposition of property on the installment method.</th> <th colspan="2">OMB No. 1545-02</th>	Form 6252 Department of the Treasury		Installment Sale Income ► Attach to your tax return. ► Use a separate form for each sale or other disposition of property on the installment me	Attach to your tax return. a separate form for each sale or other disposition of property on the installment method.		OMB No. 1545-02	
Total Forms Filed = 461.165 1 Description of property > Date acquired (mm/dd/yyyy) > Date acquired (mm/dd/yyy) > Date acquired (mm/dd/yyyy) > Date acqqired (mm/dd/	Internal	Revenue Service	► Go to www.irs.gov/Form6252 for the latest information.		S	Sequence No. 6	j 7
2a Date acquired (mm/dd/yyy) > b Date sold (mm/dd/yyy) > Was the property sold to a related party (see instructions) after May 44, 1980/11 M/s, 1800/11 M/s,	Name(s)	snown on return	Total Forms Filed = 461,165	Identifyii	ng n	umber	
2a Date acquired (mm/dd/yyy) ►	1	Description of	property ►				
4 Was the property you sold to a reliated party a marketable security? If "Yes," complete Part III of the year of sale and the 2 years after the year of sale and the 2 years after the year of sale and the 2 years after the year of sale security? If "Yes," complete this installment agreement. 5 Saling price including mortgages and other debts. Don't include interest, whether stated or unstated 5 425.441.922 6	2a		(mm/dd/yyyy) ► b Date sold (mm/dd/yyyy) ►				
Part III for the year of sale and the 2 years after the year of sale □ Yes □ Yet □ Yes □ Yet Sealing price including mortgages and other debts. Don't include interest, whether stated or unstated 6 425,441,922 Mortgages, debts, and other labilities the buyer assumed or took the property subject to (see instructions) 7 5 Subtract line 6 from line 5 7 7 5 Adjusted basis. Subtract line 9 from line 8 10 10 10 11 10 10 11 10 11 10 12 13 106,706,745 34 dial lines 10, 11, and 12 13 106,706,745 35 Subtract line 13 from line 5.1 fare or less, don't complete the rest of this form. See instructions. 14 318,725,176 14 318,725,176 16 680,477 16 680,477 15 Gross profit. Subtract line 1 form line 14. 16 319,03,4111 17 16 319,043,4111 17 18 422,521,857 16 Gross profit percentage (expressed as a clernal amount). Divide line 15 by line 18, (for years after the year of sale, see instructions. 19 1 17 Gross profit percentage (expressed as a decimal	3						No
Part I Gross Profit and Contract Price. Complete this part for all years of the installment argreement. 425.441,922 6 Seling price including mortgages and tother debts. Don't include interest, whether stated or unstated	4						—
5 Seling price including mortgages and other debts. Don't include interest, whether stated or unstated 5 425.441.922 6 Mortgages, debts, and other liabilities the buyer assumed or took the property subject to (see instructions) 7 7 7 Subtract line 6 from line 5 7 7 6 0 0 7 7 Adjusted basis. Subtract line 9 from line 8 10 10 11 12 13 106.706,745 12 Income recepture from form 4797, Part III (see instructions) 14 318,757,76 13 Add lines 10, 11, and 12 13 106.706,745 14 Subtract line 13 from line 5. If zero or less, don't complete the rest of this form. See instructions 14 318,735,176 14 Subtract line 13 from line 6. If zero or less, enter -0 16 680.477 680.477 15 Contract price. Add line 7 and line 17 18 422.521.657 7 19 Gross profit. Subtract line 13 from line 6. If zero or less, enter -0 17 868.5305 19 19 Gross profit percentage (sprpesed as a decimal amount). Divide line 16 by line 18. (For years after 19 18 828.901.878 19	Dort	Part III for the y	year of sale and the 2 years after the year of sale	 		∐ Yes	
6 Mortgages, debts, and other liabilities the buyer assumed or took the property subject to fees instructions). 6 7 Subtract line 6 from line 5 7 8 9 10 10 Adjusted basis. Subtract line 0 from line 8 10 11 Commissions and other expenses of sale 11 12 Income recapture from Form 4797. Part III (see instructions) 12 13 Add lines 10, 11, and 12 13 106,706,745 14 Subtract line 13 from line 5. If zero or less, don't complete the rest of this form. See instructions 14 318,725,176 16 Gross profit, Subtract line 15 from line 14 11 10 600,477 15 Gebox of sale, see instructions. 18 422,521,657 17 Its is form ine 6. If zero or less, enter -0- 18 422,521,657 18 122 17 683,386 10 18 despective structors. 18 423,251,657 19 Payments received during year (see instructions). 18 422,521,657 21 Payments received during year (see instructions). 23 171,624,281 21 Payments received du					ien 5		22
subject to (see instructions) 6 3 Subtract line 6 from line 5 7 4 Gusted basis. Subtract line 9 from line 8 10 1 Adjusted basis. Subtract line 9 from line 8 11 1 Adjusted basis. Subtract line 9 from line 8 11 1 Adjusted basis. Subtract line 9 from line 8 11 1 Adjusted basis. Subtract line 9 from line 8 11 1 Adjusted basis. Subtract line 13 from line 5. If zero or less, don't complete the rest of this form. See instructions 14 1 Subtract line 13 from line 5. If zero or less, dent -0. 16 680.477 1 Gross proft. Subtract line 15 from line 6.4 16 318,043.411 1 Subtract line 13 from line 6. If zero or less, enter -0. 17 665.385 2 Contract price. Add line 7 and line 17. 17 685.385 2 This is the year of sale, see instructions.) 17 685.385 2 H this is the year of sale, enter the amount from line 17. Otherwise, enter -0. 20 158.590 2 H ayments received during year (see instructions). 171.624.281 28.89.043.300 2 Add lines 20 and 21 24 70.573.776 28.89.571 2 Brayments seelewed during year (see instructions). 24 70.573.776 28.89.571					5	+20,++1,02	<u>.</u>
7 Subtract line 6 from line 5 7 7 8 Cost or other basis of property sold 9 10 Adjusted basis. Subtract line 9 from line 8 10 11 11 11 12 11 11 13 106,706,745 14 Subtract line 13 from line 5. If zero or less, don't complete the rest of this form. See instructions 14 14 318,735,176 15 If the property described on line 1 above was your main home, enter the amount of your excluded gain. See instructions. Otherwise, enter -0. 16 1310,6706,745 5 680,477 14 318,735,176 15 If the property described on line 1 above was your main home, enter the amount of your excluded gain. See instructions. Otherwise, enter -0. 16 15 Gross profit. Subtract line 15 from line 14 16 16 Gross profit percentage (expressed as a decimal amount). Divide line 16 by line 18. (For years after the year of sale, see instructions.). 19 16 Hit his is the year of sale, enter the amount from line 17. Otherwise, enter -0. 20 158,590 21 By eds3,300 24 Add lines 20 and 21 28 98,901,876 23 </th <td>U</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	U						
9 Depreciation allowed or allowable 9 10 10 Adjusted basis, Subtract line 9 from line 8 11 11 12 Income recapture from Form 4797, Part III (see instructions) 12 13 106,706,745 13 Add lines 10, 11, and 12 14 318,735,176 14 318,735,176 14 318,735,176 14 318,735,176 15 158,6361 16 Gross profit Subtract line 15 from line 14 16 318,043,411 17 665,385 17 Gorss profit Subtract line 7 and line 17 17 665,385 17 766,5365 18 d22,521,657 Tablement Sale Income. Complete this part for all years of the installment agreement. 18 422,521,657 19 If this is the year of sale, enter the amount from line 17. Otherwise, enter -0. 20 158,590 21 Add lines 20 and 21	7		,				
10 Adjusted basis. Subtract line 9 from line 8 10 11 Commissions and other expenses of sale 11 12 Income recapture from Form 4797, Part III (see instructions) 11 13 Add lines 10, 11, and 12 13 14 Subtract line 13 from line 5. If zero or less, don't complete the rest of this form. See instructions 14 14 Subtract line 13 from line 5. If zero or less, don't complete the rest of this form. See instructions 14 15 If the property described on line 1 above was your main home, enter the amount of your excluded gain. See instructions. Otherwise, enter -0. 15 16 Gross profit. Subtract line 15 from line 14 16 318.043,411 Subtract line 13 from line 7. 18 320 Contract price. Add line 7 and line 7 and line 7. 18 421 Fartul Installment Sale Income. Complete this part for all years of the installment agreement. 19 Gross profit percentage (expressed as a decimal amount). Divide line 16 by line 18. (For years after the year of sale, enter the amount from line 17. Otherwise, enter -0. 20 156,590 21 Payments received during year (see instructions). Don't include interest, whether stated or unstated. 24 70,573,776 25 Enter the part of line 24 that is ordinary income under the recapture rules. See instructions. 26 70,280,205 27 Name, address, and taxpayer identifying number of related party 25 Did the related Party Installment Sale Income. Don't complete if you received the final payment this tax year.	8	Cost or other b	Dasis of property sold				
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15 If the property described on line 1 above was your main home, enter the amount of your excluded gain. See instructions. Otherwise, enter -0. 15 680,477 16 Gross profit. Subtract line 15 from line 14 16 318,043,411 17 Subtract line 13 from line 6. If zero or less, enter -0. 18 422,521,657 18 Contract price. Add line 7 and line 17 18 422,521,657 19 Gross profit percentage (expressed as a decimal amount). Divide line 16 by line 18. (For years after the year of sale, see instructions.) 19 20 If this is the year of sale, enter the amount from line 17. Otherwise, enter -0. 20 155,590 21 Payments received during year (see instructions). Don't include interest, whether stated or unstated 21 89,901,878 28 Payments received in prior years (see instructions). Don't include interest, whether stated or unstated 22 80,901,878 29 Installment sale income. Multiply line 22 by line 19. 24 70,573,776 25 Enter the part of line 24 that is ordinary income under the recapture rules. See instructions. 26 70,290,205 29 Falted Party Installment Sale income. 20 152,902,205 70,290,205 29 Fif the answer to question 28 is "Yes," complete i					-		
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21 Payments received during year (see instructions). Don't include interest, whether stated or unstated. 21 89,643,300 22 Add lines 20 and 21 22 89,901,878 23 Payments received in prior years (see instructions). Don't include interest, whether stated or unstated 22 89,901,878 24 Installment sale income. Multiply line 22 by line 19. 24 70,573,776 25 Enter the part of line 24 that is ordinary income under the recapture rules. See instructions 26 70,290,205 27 Subtract line 24 that is ordinary income under the recapture rules. See instructions 26 70,290,205 28 Did the related Party Installment Sale Income. Don't complete if you received the final payment this tax year. 27 Name, address, and taxpayer identifying number of related party ▶ 28 Did the related party resell or dispose of the property ("second disposition") during this tax year? Yes No 29 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. The second disposition was an involuntary conversion and the threat of conversion occurred after the first disposition. The second disposition occurred after the death of the original seller or buyer. It has bestablished to the satisfaction of the IRS that tax avoidance wasn't a principal purpose for either of the	20				-	158 500	
22 Add lines 20 and 21 22 89,901,878 23 Payments received in prior years (see instructions). Don't include interest, whether stated or unstated 23 171,624,281 24 Installment sale income. Multiply line 22 by line 19 24 70,573,776 25 Enter the part of line 24 that is ordinary income under the recapture rules. See instructions 25 283,571 26 70,290,205 Part III Related Party Installment Sale Income. Don't complete if you received the final payment this tax year. 27 Name, address, and taxpayer identifying number of related party 28 Did the related party resell or dispose of the property ("second disposition") during this tax year? Ves No 29 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. Ves No a The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)							
23 Payments received in prior years (see instructions). Don't include interest, whether stated or unstated 23 171.624.281 24 Installment sale income. Multiply line 22 by line 19 24 70.573.776 25 Enter the part of line 24 that is ordinary income under the recapture rules. See instructions 26 70.290.205 26 Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797. See instructions 26 70.290.205 27 Name, address, and taxpayer identifying number of related party ► 26 70.290.205 28 Did the related party Installment Sale Income. Don't complete if you received the final payment this tax year. 27 29 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. 28 No 20 If the answer to question was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)		-			-		
whether stated or unstated 23 171,624,281 24 Installment sale income. Multiply line 22 by line 19. 24 70,573,776 25 Enter the part of line 24 that is ordinary income under the recapture rules. See instructions 25 283,571 25 Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797. See instructions 26 70,290,205 27 Name, address, and taxpayer identifying number of related party ▶	23	Payments rec	eived in prior years (see instructions). Don't include interest,			00,001,01	<u> </u>
25 Enter the part of line 24 that is ordinary income under the recapture rules. See instructions 25 283,571 26 Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797. See instructions 26 70,290,205 Part III Related Party Installment Sale Income. Don't complete if you received the final payment this tax year. 26 70,290,205 27 Name, address, and taxpayer identifying number of related party ▶				.81			
26 Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797. See instructions 26 70,290,205 PartIII Related Party Installment Sale Income. Don't complete if you received the final payment this tax year. 27 Name, address, and taxpayer identifying number of related party ▶ 28 Did the related party resell or dispose of the property ("second disposition") during this tax year? Yes No 29 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. Yes No 29 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. No a The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)	24				4		6
Part III Related Party Installment Sale Income. Don't complete if you received the final payment this tax year. 27 Name, address, and taxpayer identifying number of related party ▶ 28 Did the related party resell or dispose of the property ("second disposition") during this tax year? □ Yes □ No 29 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. a □ The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)		•			-		
 Name, address, and taxpayer identifying number of related party ▶ Did the related party resell or dispose of the property ("second disposition") during this tax year?							5
 28 Did the related party resell or dispose of the property ("second disposition") during this tax year?				•			
 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. a ☐ The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)	21	Name, address					
 If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies. a ☐ The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)	28	Did the related	party resell or dispose of the property ("second disposition") during this tax year? .		•	Ves	No
 a The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)	29						
this box is checked, enter the date of disposition (mm/dd/yyyy)		Check the box	x that applies.				
b The first disposition was a sale or exchange of stock to the issuing corporation. c The second disposition was an involuntary conversion and the threat of conversion occurred after the first disposition. d The second disposition occurred after the death of the original seller or buyer. e It can be established to the satisfaction of the IRS that tax avoidance wasn't a principal purpose for either of the dispositions. If this box is checked, attach an explanation. See instructions. 30 Selling price of property sold by related party (see instructions) 30 * 31 Enter contract price from line 18 for year of first sale 31 * 32 Enter the smaller of line 30 or line 31 22 * 33 Total payments received by the end of your 2021 tax year (see instructions) 33 * 34 Subtract line 33 from line 32. If zero or less, enter -0- 34 * 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 0 35 * 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *	а				ket	able securiti	es). If
 c The second disposition was an involuntary conversion and the threat of conversion occurred after the first disposition. d The second disposition occurred after the death of the original seller or buyer. e It can be established to the satisfaction of the IRS that tax avoidance wasn't a principal purpose for either of the dispositions. If this box is checked, attach an explanation. See instructions. 30 Selling price of property sold by related party (see instructions) Senter contract price from line 18 for year of first sale Enter the smaller of line 30 or line 31 Subtract line 33 from line 32. If zero or less, enter -0- Subtract line 35 that is ordinary income under the recapture rules. See instructions Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 31 * 				. ►_			
d The second disposition occurred after the death of the original seller or buyer. e It can be established to the satisfaction of the IRS that tax avoidance wasn't a principal purpose for either of the dispositions. If this box is checked, attach an explanation. See instructions. 30 Selling price of property sold by related party (see instructions) 30 * 31 Enter contract price from line 18 for year of first sale 31 * 32 Enter the smaller of line 30 or line 31 31 * 33 Total payments received by the end of your 2021 tax year (see instructions) 33 * 34 Subtract line 33 from line 32. If zero or less, enter -0- 34 * 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *				thay that f	+	dianaaitian	
e It can be established to the satisfaction of the IRS that tax avoidance wasn't a principal purpose for either of the dispositions. 30 Selling price of property sold by related party (see instructions) 30 * 31 Enter contract price from line 18 for year of first sale 31 * 32 Enter the smaller of line 30 or line 31 31 * 33 Total payments received by the end of your 2021 tax year (see instructions) 33 * 34 Subtract line 33 from line 32. If zero or less, enter -0- 34 * 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *				ter the h	irst	uisposition.	
If this box is checked, attach an explanation. See instructions. 30 Selling price of property sold by related party (see instructions) 31 Enter contract price from line 18 for year of first sale 32 Enter the smaller of line 30 or line 31 33 Total payments received by the end of your 2021 tax year (see instructions) 34 Subtract line 33 from line 32. If zero or less, enter -0- 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions				for eithe	er o	f the disposi	tions
30 Selling price of property sold by related party (see instructions) 30 * 31 Enter contract price from line 18 for year of first sale 31 * 32 Enter the smaller of line 30 or line 31 32 * 33 Total payments received by the end of your 2021 tax year (see instructions) 33 * 34 Subtract line 33 from line 32. If zero or less, enter -0- 34 * 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *	Ŭ				2. 0		
31 Enter contract price from line 18 for year of first sale 31 * 32 Enter the smaller of line 30 or line 31 32 * 33 Total payments received by the end of your 2021 tax year (see instructions) 33 * 34 Subtract line 33 from line 32. If zero or less, enter -0- 34 * 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *	30			. 3	0	*	
33 Total payments received by the end of your 2021 tax year (see instructions) 33 * 34 Subtract line 33 from line 32. If zero or less, enter -0- 34 * 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *	31		price from line 18 for year of first sale	. 3	1	*	
34 Subtract line 33 from line 32. If zero or less, enter -0- 34 * 35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *	32					*	
35 Multiply line 34 by the gross profit percentage on line 19 for year of first sale 35 * 36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *					-		
36 Enter the part of line 35 that is ordinary income under the recapture rules. See instructions 36 0 37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *					-		
37 Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797. See instructions 37 *					-		
37 Subtract line 30 from line 35. Effet here and on Schedule D of 1 off 4797. See instructions 37		•			-		
				<u> </u>			(2021)

GTATION Credit for Increasing Research Activities				OMB No. 1545-0619
(Rev. December 2020)		Attach to your tax return.		Attachment
Department of the Treasury Internal Revenue Service	partment of the Treasury			
Name(s) shown on return	Total Forms Filed =	11,412	Identify	ing number
Section A-Regular C	•	nd go to Section B if you are electing or previously elect	ed (and	are not revoking) the

ancin			
1	Certain amounts paid or incurred to energy consortia (see instructions)	1	*
2	Basic research payments to qualified organizations (see instructions) 2		
3	Qualified organization base period amount		
4	Subtract line 3 from line 2. If zero or less, enter -0	4	*
5	Wages for qualified services (do not include wages used in figuring the work opportunity credit) 5		
6	Cost of supplies		
7	Rental or lease costs of computers (see instructions)		
8	Enter the applicable percentage of contract research expenses. See instructions 8		
9	Total qualified research expenses. Add lines 5 through 8 9		
10	Enter fixed-base percentage, but not more than 16% (0.16) (see instructions) 10 %		
11	Enter average annual gross receipts. See instructions		
12	Multiply line 11 by the percentage on line 10		
13	Subtract line 12 from line 9. If zero or less, enter -0		
14	Multiply line 9 by 50% (0.50)		
15	Enter the smaller of line 13 or line 14	15	2,511
16	Add lines 1, 4, and 15	16	2,528
17	Are you electing the reduced credit under section 280C? Yes No		
	If "Yes," multiply line 16 by 15.8% (0.158). If "No," multiply line 16 by 20% (0.20) and see the		
	instructions for the statement that must be attached. Members of controlled groups or businesses		
	under common control, see instructions for the statement that must be attached	17	2,528

Section B-Alternative Simplified Credit. Skip this section if you are completing Section A.

18	Certain amounts paid or incurred to energy consortia (see the line 1 instructions)				18	0
19	Basic research payments to qualified organizations (see the line 2 instructions)	19				
20	Qualified organization base period amount (see the line 3 instructions)	20				
21	Subtract line 20 from line 19. If zero or less, enter -0				21	*
22	Add lines 18 and 21				22	*
23	Multiply line 22 by 20% (0.20)				23	*
24	Wages for qualified services (do not include wages used in figuring the work opportunity credit)	24				
25		24				
	Cost of supplies					
26	Rental or lease costs of computers (see the line 7 instructions)	26				
27	Enter the applicable percentage of contract research expenses. See the line 8 instructions	27				
28	Total qualified research expenses. Add lines 24 through 27	28				
29	Enter your total qualified research expenses for the prior 3 tax years. If you had no qualified research expenses in any one of those years, skip lines 30 and 31	29				
30	Divide line 29 by 6.0	30				
31	Subtract line 30 from line 28. If zero or less, enter -0-	31				
32	Multiply line 31 by 14% (0.14). If you skipped lines 30 and 31, multiply line 28 by	-	6)		32	470
33	Add lines 23 and 32				33	477
34	Are you electing the reduced credit under section 280C? ► Yes □ No □					
	If "Yes," multiply line 33 by 79% (0.79). If "No," enter the amount from line 33	3 and se	e the lir	ne 17		
	instructions for the statement that must be attached. Members of controlled g					
	under common control, see instructions for the statement that must be attached				34	477

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13700H

Form	6765	Credit for Increasing Research Activities		С	MB No. 1545-0619
	ecember 2020) nent of the Treasury	► Attach to your tax return.			Attachment
Internal	Revenue Service	► Go to www.irs.gov/Form6765 for instructions and the latest information.			Sequence No. 676
Name(s	s) shown on return	Total Forms Filed = 11,412	Identifyi	ing n	umber
Casti		Credit Skin this spatian and as to Section D if you are electing or providently elected	d (and		not roughing) the
	ative simplified			are	not revoking) the
1		nts paid or incurred to energy consortia (see instructions)	· _	1	*
2		n payments to qualified organizations (see instructions) 2	_		
3	•	nization base period amount	_		
4		from line 2. If zero or less, enter -0	· [_	4	*
5		alified services (do not include wages used in figuring the work edit) edit)			
6	Cost of suppli	es			
7		e costs of computers (see instructions)			
8		cable percentage of contract research expenses. See instructions 8			
9	Total qualified	research expenses. Add lines 5 through 8			
10	-	se percentage, but not more than 16% (0.16) (see instructions)	%		
11		annual gross receipts. See instructions			
12	Multiply line 1	1 by the percentage on line 10			
13	Subtract line 1	2 from line 9. If zero or less, enter -0			
14	Multiply line 9	by 50% (0.50)			
15	Enter the sma	Iler of line 13 or line 14		15	147,911
16	Add lines 1, 4,	and 15	1	16	148,040
17	Are you electir	ng the reduced credit under section 280C? 🕨 Yes 🗌 No 🗌			
		iply line 16 by 15.8% (0.158). If "No," multiply line 16 by 20% (0.20) and see t			
		r the statement that must be attached. Members of controlled groups or business			
	under commo	n control, see instructions for the statement that must be attached	. 1	17	24,816
Secti	on B—Alternati	ve Simplified Credit. Skip this section if you are completing Section A.			
18	Certain amour	nts paid or incurred to energy consortia (see the line 1 instructions)		18	0
19		payments to qualified organizations (see the line 2 instructions) 19		-	
20		nization base period amount (see the line 3 instructions) 20			
21	-	0 from line 19. If zero or less, enter -0	. 2	21	*
22	Add lines 18 a	nd 21	. 7	22	*
23	Multiply line 2	2 by 20% (0.20)	. 2	23	*
24	Wages for qua	alified services (do not include wages used in figuring the work			
	opportunity cr	edit)			
25	Cost of suppli	es			
26		e costs of computers (see the line 7 instructions) 26			
27		icable percentage of contract research expenses. See the line 8			
	instructions .				
28	•	research expenses. Add lines 24 through 27			
29		al qualified research expenses for the prior 3 tax years. If you had			
	•	search expenses in any one of those years, skip lines 30 and 31			
30		by 6.0			
31		0 from line 28. If zero or less, enter -0			
32		1 by 14% (0.14). If you skipped lines 30 and 31, multiply line 28 by 6% (0.06)		32	32,328
33		nd 32		33	33,203
34	•	ng the reduced credit under section 280C? ► Yes No			
		ply line 33 by 79% (0.79). If "No," enter the amount from line 33 and see the line			
		or the statement that must be attached. Members of controlled groups or business			
	unaer commo	n control, see instructions for the statement that must be attached	. 3	34	28,362

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13700H

Form 6765 (Rev. 12-2020)

Form 6765 (Rev. 12-2020)

Section C-Current Year Credit

35	Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies)	35	*
36	Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0-	36	2,995
37	Credit for increasing research activities from partnerships, S corporations, estates, and trusts	37	8,612
38	Add lines 36 and 37	38	11,407
	 Estates and trusts, go to line 39. 		
	• Partnerships and S corporations not electing the payroll tax credit, stop here and report this amount on Schedule K.		
	• Partnerships and S corporations electing the payroll tax credit, complete Section D and report on Schedule K the amount on this line reduced by the amount on line 44.		
	• Eligible small businesses, stop here and report the credit on Form 3800, Part III, line 4i. See instructions for the definition of eligible small business.		
	• Filers other than eligible small businesses, stop here and report the credit on Form 3800, Part III, line 1c.		
	Note: Qualified small business filers, other than partnerships and S corporations, electing the payroll tax credit must complete Form 3800 before completing Section D.		
39	Amount allocated to beneficiaries of the estate or trust (see instructions)	39	
40	Estates and trusts, subtract line 39 from line 38. For eligible small businesses, report the credit on		
	Form 3800, Part III, line 4i. See instructions. For filers other than eligible small businesses, report the		
	credit on Form 3800, Part III, line 1c	40	
	on D-Qualified Small Business Payroll Tax Election and Payroll Tax Credit. Skip this section if the p oply. See instructions.	ayroll	tax election does

			0305
	that must be attached	44	*
	Members of controlled groups or businesses under common control, see instructions for the statement		
	line 36, line 42, or line 43. Enter here and on the applicable line of Form 8974, Part 1, column (e).		
44	Partnerships and S corporations, enter the smaller of line 36 or line 42. All others, enter the smallest of		
	corporations, skip this line and go to line 44	43	26
43	General business credit carryforward from the current year (see instructions). Partnerships and S		
	instructions	42	*
42	Enter the portion of line 36 elected as a payroll tax credit (do not enter more than \$250,000). See		
41	Check this box if you are a qualified small business electing the payroll tax credit. See instructions		

* Data not shown because of the small number of sample returns on which they are based.

Form 6765 (Rev. 12-2020)

Form 6765 (Rev. 12-2020)

Amounts of selected lines filed (in thousands of dollars)

Page **2**

163

Section C-Current Year Credit

35	Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies)	35	*
36	Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0	36	53,061
37	Credit for increasing research activities from partnerships, S corporations, estates, and trusts	37	142,969
38	Add lines 36 and 37	38	196,030
	 Estates and trusts, go to line 39. 		
	• Partnerships and S corporations not electing the payroll tax credit, stop here and report this amount on Schedule K.		
	• Partnerships and S corporations electing the payroll tax credit, complete Section D and report on Schedule K the amount on this line reduced by the amount on line 44.		
	• Eligible small businesses, stop here and report the credit on Form 3800, Part III, line 4i. See instructions for the definition of eligible small business.		
	• Filers other than eligible small businesses, stop here and report the credit on Form 3800, Part III, line 1c.		
	Note: Qualified small business filers, other than partnerships and S corporations, electing the payroll tax credit must complete Form 3800 before completing Section D.		
39	Amount allocated to beneficiaries of the estate or trust (see instructions)	39	
40	Estates and trusts, subtract line 39 from line 38. For eligible small businesses, report the credit on		
	Form 3800, Part III, line 4i. See instructions. For filers other than eligible small businesses, report the		
	credit on Form 3800, Part III, line 1c	40	
	on D-Qualified Small Business Payroll Tax Election and Payroll Tax Credit. Skip this section if the p oply. See instructions.	ayroll	tax election does

41	Check this box if you are a qualified small business electing the payroll tax credit. See instructions		
42	Enter the portion of line 36 elected as a payroll tax credit (do not enter more than \$250,000). See		
	instructions	42	*
43	General business credit carryforward from the current year (see instructions). Partnerships and S		
	corporations, skip this line and go to line 44	43	2,058
44	Partnerships and S corporations, enter the smaller of line 36 or line 42. All others, enter the smallest of line 36, line 42, or line 43. Enter here and on the applicable line of Form 8974, Part 1, column (e). Members of controlled groups or businesses under common control, see instructions for the statement		
	that must be attached	44	*
		Form	6765 (Rev. 12-2020)

Departm	6781 Nent of the Treasury Revenue Service		Contra	sses Fro cts and v/Form6781 tach to your	for the lat	dles est infor				2012 1 2021 MB No. 1545-0644 2021 Mtachment Bequence No. 82
Name(s)	shown on tax return	l Forms Fil	l ed = 57	8,706				1	Identify	ving number
See in	structions. B		e-by-strade	dle identific	ation elec		_	straddle ac ection 1256 o		election acts loss election
Part	Section 1256 Contrac	ts Marke	d to Marl	ket		-				
1	(a) Identifi	cation of acc	ount			(b) (Loss)	(c) Gain	1	
2	Add the amounts on line 1 in c	. ,	• • •)			570.000
3 4	Net gain or (loss). Combine line Form 1099-B adjustments. See								3	573,098 8,190
5									5	573,819
	Note: If line 5 shows a net gain see instructions.	ı, skip line 6	and enter	the gain or	n line 7. Pa	artnershi	ps and S co	rporations,		
6	If you have a net section 1256									
7	be carried back. Enter the loss Combine lines 5 and 6	as a posit		-					6	<u>806</u> 573.484
8	Short-term capital gain or (I						 Id include c			575,464
•	Schedule D or on Form 8949.								8	561,724
9	Long-term capital gain or (lo Schedule D or on Form 8949.	See instruc	tions .		· · · ·				9	573,484
Part	II Gains and Losses Fro on A–Losses From Strado		dles. Atta	ch a separa	ate statem	ent listir	ng each stra	addle and its	com	ponents.
<u></u>	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales pric	e othe plus	Cost or er basis expense f sale	(f) Loss. If column (e more than (enter differen Otherwise enter -0-) is (d), nce.),),),),), (Unrecog gain o offsett positic	nized on ing	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0
10										
11a	Enter the short-term portion o D or on Form 8949. See instru		m line 10,	 column (h), 	, here and	include	on line 4 o	f Schedule	11a	(1,992)
b	Enter the long-term portion of					include	on line 11 o	f Schedule		, <u>200</u>)
Secti	D or on Form 8949. See instru on B–Gains From Straddle								11b	(209)
	(a) Description of prop			(b) Date entered into or acquired	(c) Date closed ou or sold		I) Gross les price	(e) Cost of other bas plus exper of sale	sis	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0
12										
13a	Enter the short-term portion of or on Form 8949. See instruction	-	n line 12, c	 olumn (f), h 	ere and ir	l nclude o	n line 4 of S	Schedule D	13a	1,343
b	Enter the long-term portion of								4.01	
Part	D or on Form 8949. See instru Unrecognized Gains	From Pos	itions He	ld on Las	t Dav of	Tax Ye	ar. Memo	entry only (s	13b see in	286 structions)
	(a) Description c				(b) Date acquired	(c) F valu bus	air market ue on last iness day tax year	(d) Cost of other bas as adjuste	or sis	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0
14										

Form 6781 Department of the Treasury Internal Revenue Service Gains and Losses From Section 1256 Contracts and Straddles Name(s) shown on tax return > Go to www.irs.gov/Form6781 for the latest information. > Attach to your tax return.									A	DMB No. 1545-0644
Name(s) shown on tax return Tota	l Forms Fi	led = 57	8,706					Identify	ing number
	structions. B	Straddl	-	dle identific	ation elec			straddle ac		election acts loss election
Part	Section 1256 Contra	cts Marke	d to Mar	ket						
	(a) Identii	fication of acc	ount			(b) (Loss)	(c) Gair	ı	
1										
2	Add the amounts on line 1 in a	columns (b)	and (c) .		. 2	()			
3	Net gain or (loss). Combine lin								3	9,417,938
4 5	Form 1099-B adjustments. Se Combine lines 3 and 4								4	21,780
Э	Note: If line 5 shows a net gair			the gain or			 os and S co	rporations.	5	9,439,718
	see instructions.			the gain of				rporationo,		
6	If you have a net section 125							t of loss to		
7	be carried back. Enter the loss Combine lines 5 and 6	s as a posit	ive numbe	r. If you did	n't check	box D, e	enter -0-		6	<u>304,584</u> 9,744,302
8	Short-term capital gain or (ply line 7 l	 oy 40% (0.4	 40). Enter	here an	 Id include c	n line 4 of	-	3,744,002
	Schedule D or on Form 8949.	See instruc	tions						8	3,897,716
9	Long-term capital gain or (I Schedule D or on Form 8949.	See instruc	tions .						9	5,846,586
Part	Gains and Losses From A-Losses From Strade		dles. Atta	ch a separa	ate statem	nent listir	ng each stra	addle and its	s com	ponents.
0000	(a) Description of property	(b) Date entered into or acquired		(d) Gross sales pric	e othe plus	Cost or er basis expense f sale	(f) Loss. If column (e more than (enter differer Otherwise enter -0) is (d), nce. e, (d), (d), (d), (d), (d), (d), (d), (d)	nized on ting	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0
10										
	Enter the short-term portion of D or on Form 8949. See instru	ictions .							11a	(87,090)
b	Enter the long-term portion of D or on Form 8949. See instru		n line 10, c		here and	include	on line 11 o	f Schedule	11b	(35,326)
Secti	on B-Gains From Straddl								110	(00,020)
	(a) Description of prop	perty		(b) Date entered into or acquired	(c) Date closed ou or sold) Gross les price	(e) Cost other bas plus expe of sale	sis nse	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0
12										
13a	Enter the short-term portion o or on Form 8949. See instruct		n line 12, c	l olumn (f), h	ere and ir	nclude o	n line 4 of S	Schedule D	13a	1,012,597
b	Enter the long-term portion or D or on Form 8949. See instru	f gains fron	n line 12, c	olumn (f), ł	ere and i	nclude c	on line 11 o	f Schedule	13b	587,999
Part			sitions He	ld on Las	t Day of	Tax Ye	ar. Memo	entry only (
	(a) Description				(b) Date acquired	(c) F valu bus	air market ue on last iness day tax year	(d) Cost other bas as adjust	or sis	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0
14										

2021 Line Item Estimates—All figures are estimates based on samples.

Number of returns filed for selected lines

Form 8283
(Rev. December 2021)
Department of the Treasury Internal Revenue Service

Noncash Charitable Contributions

Attach one or more	Forms 8283 to yo	our tax return	if you claimed	a total ded	uction
	of over \$500 for a	Il contributed	nronerty		

Go to www.irs.gov/Form8283 for instructions and the latest information.

Attachment Sequence No. 155 Identifying number

OMB No. 1545-0074

Name(s) shown on your income tax return

Total Forms Filed = 2,980,762

Note: Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of \$5,000 or Less and Publicly Traded Securities - List in this section only an item (or a group of similar items) for which you claimed a deduction of \$5,000 or less. Also list publicly traded securities and certain other property even if the deduction is more than \$5,000. See instructions. Pa

		Information on Donated Prope	rty-If you need more space, attach a	statemer
--	--	------------------------------	--------------------------------------	----------

1	(a) Name and address of the donee organization	(b) If donated property is a vehicle (see instructions), check the box. Also enter the vehicle identification number (unless Form 1098-C is attached).	(c) Description and condition of donated property (For a vehicle, enter the year, make, model, and mileage. For securities and other property, see instructions.)
Α			
В			
С			
D			
Е			

Note: If the amount you claimed as a deduction for an item is \$500 or less, you do not have to complete columns (e), (f), and (g),

	(d) Date of the contribution	(e) Date acquired by donor (mo., yr.)	(f) How acquired by donor	(g) Donor's cost or adjusted basis	(h) Fair market value (see instructions)	(i) Method used to determine the fair market value
Α				1,945,739	2,891,884	
В						
С						
D						
Е						

Section B. Donated Property Over \$5,000 (Except Publicly Traded Securities, Vehicles, Intellectual Property or Inventory Reportable in Section A) – Complete this section for one item (or a group of similar items) for which you claimed a deduction of more than \$5,000 per item or group (except contributions reportable in Section A). Provide a separate form for each item donated unless it is part of a group of similar items. A qualified appraisal is generally required for items reportable in Section B. See instructions.

Par	Information on Donated Property		
2	Check the box that describes the type of propert	y donated.	
	a 🗌 Art* (contribution of \$20,000 or more)	e 🗌 Other Real Estate	i 🗌 Vehicles
	b Oualified Conservation Contribution	f Securities	i Clothing and household items

- Conservation Contribution
- Collectibles** α

Equipment

С

- **d** Art* (contribution of less than \$20,000)
- **h** Intellectual Property

- Other

k

* Art includes paintings, sculptures, watercolors, prints, drawings, ceramics, antiques, decorative arts, textiles, carpets, silver, rare manuscripts, historical memorabilia, and other similar objects.

** Collectibles include coins, stamps, books, gems, jewelry, sports memorabilia, dolls, etc., but not art as defined above.

Note: In certain cases, you must attach a qualified appraisal of the property. See instructions.

3		of donated property (if you need e, attach a separate statement)	y tangible personal prop y of the overall physical		(c) Appraised fair market value	
Α						138,641
В						
С						
	(d) Date acquired by donor (mo., yr.)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) For bargain sales, enter amount received	(h) Amount claimed as a deduction (see instructions)	(i) Date of contribution (see instructions)
Α			118,694	878	107,641	
В						
С						

Departr	8283 December 2021) ment of the Treasury Revenue Service		ne or more	Forms 8 of over \$	283 to 500 for	itable Con your tax return if r all contributed p for instructions a	you claimed a roperty.	a total o		OMB No. 1545-0074 Attachment Sequence No. 155
Name(s) shown on your income tax return Total Forms Filed = 2,980,762									Identifying number	
Noto	Figure the emo	unt of your cont				completing this	form Soo ye		ratura inatruatio	
	ion A. Donate (or a gr	ed Property of oup of similar i	\$5,000 o tems) for	r Less a which y	and P	Publicly Tradec aimed a deduct the deduction i	I Securities	s —Lis [:] 00 or l	t in this sectio ess. Also list p	n only an item oublicly traded
Par	t I Informa	tion on Donat	ed Prope	rty —If	you n	eed more spac	e, attach a	staten	nent.	
1	• •	ne and address of the nee organization	9	check t	he box.	operty is a vehicle (se Also enter the vehicle less Form 1098-C is a	identification	(For	a vehicle, enter the	tion of donated property year, make, model, and s and other property, uctions.)
Α										
в										
С										
D										
Е										
Note:	If the amount y	ou claimed as a	deduction	for an it	em is S	\$500 or less, you	do not have	to cor	nplete columns	(e), (f), and (g).
	(d) Date of the contribution	(e) Date acquired by donor (mo., yr.)		acquired donor		(g) Donor's cost or adjusted basis	(h) Fair market (see instruction		.,	used to determine market value
Α						30,985,128	91,480	,618		
B C										
D										
Ε										
Sect	Invento which y Sectior	rou claimed a c A). Provide a	e in Section deduction separate f	on A)— of more form for	Comp e than r each	plete this section	on for one it m or group unless it is	em (or (exce part of	r a group of sin pt contribution f a group of sin	ual Property or milar items) for ns reportable in milar items. A
Par		tion on Donat	-	-						
2		that describes that that that the the the the the the the the the th	• •		-	ted.	Fetato	;	Vehicles	
	•	d Conservation (,	f	Securities	LSIAIE	j		and household items
	c 🗌 Equipm				g			k	_	
		ntribution of less			h					
	historical memo	rabilia, and other s	imilar object	ts.		gs, ceramics, antic orts memorabilia, c	•			silver, rare manuscript
lote	In certain cases	s, you must attao	ch a qualifie	ed appra	aisal of	the property. Se	e instructior	ıs.		
3		on of donated prope ce, attach a separate				y tangible personal pr y of the overall physic				
Α										44,362,119
B C										
J	(d) Date acquired by donor (mo., yr.)	(e) Ho	w acquired by	donor		(f) Donor's cost or adjusted basis	(g) For barga enter am receive	ount	(h) Amount claim as a deduction (see instructions	contribution
Α						11,743,307	654,6	89	14,429,993	
В										

For Paperwork Reduction Act Notice, see separate instructions.

С

Form 8283 (Rev. 12-2021)

Address (number, street, and room or suite no.)

Authorized signature

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Form 8283 (Rev. 12-2021) Page 2 Name(s) shown on your income tax return Identifying number Partial Interests and Restricted Use Property (Other Than Qualified Conservation Contributions) -Part II Complete lines 4a through 4e if you gave less than an entire interest in a property listed in Section B, Part I. Complete lines 5a through 5c if conditions were placed on a contribution listed in Section B, Part I; also attach the required statement. See instructions. Enter the letter from Section B, Part I that identifies the property for which you gave less than an entire interest If Section B, Part II applies to more than one property, attach a separate statement. Total amount claimed as a deduction for the property listed in Section B, Part I: (1) For this tax year . h (2) For any prior tax years ► Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization in Section B, Part V, below): Name of charitable organization (donee) Address (number, street, and room or suite no.) City or town, state, and ZIP code **d** For tangible property, enter the place where the property is located or kept Name of any person, other than the donee organization, having actual possession of the property е Yes No 5a Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property? b Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire? Is there a restriction limiting the donated property for a particular use? С Taxpayer (Donor) Statement - List each item included in Section B, Part I above that the appraisal identifies Part III as having a value of \$500 or less. See instructions. I declare that the following item(s) included in Section B, Part I above has to the best of my knowledge and belief an appraised value of not more than \$500 (per item). Enter identifying letter from Section B, Part I and describe the specific item. See instructions. ► Signature of taxpayer (donor) ► Date > Part IV **Declaration of Appraiser** I declare that I am not the donor, the donee, a party to the transaction in which the donor acquired the property, employed by, or related to any of the foregoing persons, or married to any person who is related to any of the foregoing persons. And, if regularly used by the donor, donee, or party to the transaction, I performed the majority of my appraisals during my tax year for other persons. Also, I declare that I perform appraisals on a regular basis; and that because of my qualifications as described in the appraisal, I am qualified to make appraisals of the type of property being valued. I certify that the appraisal fees were not based on a percentage of the appraised property value. Furthermore, I understand that a false or fraudulent overstatement of the property value as described in the qualified appraisal or this Form 8283 may subject me to the penalty under section 6701(a) (aiding and abetting the understatement of tax liability). I understand that my appraisal will be used in connection with a return or claim for refund. I also understand that, if there is a substantial or gross valuation misstatement of the value of the property claimed on the return or claim for refund that is based on my appraisal, I may be subject to a penalty under section 6695A of the Internal Revenue Code, as well as other applicable penalties. I affirm that I have not been at any time in the three-year period ending on the date of the appraisal barred from presenting evidence or testimony before the Department of the Treasury or the Internal Revenue Service pursuant to 31 U.S.C. 330(c). Sign Appraiser signature ► Date Here Appraiser name ► Title ► Business address (including room or suite no.) Identifying number City or town, state, and ZIP code **Donee Acknowledgment** Part V This charitable organization acknowledges that it is a qualified organization under section 170(c) and that it received the donated property as described in Section B, Part I, above on the following date Furthermore, this organization affirms that in the event it sells, exchanges, or otherwise disposes of the property described in Section B, Part I (or any portion thereof) within 3 years after the date of receipt, it will file Form 8282, Donee Information Return, with the IRS and give the donor a copy of that form. This acknowledgment does not represent agreement with the claimed fair market value. Does the organization intend to use the property for an unrelated use? ► Yes No Name of charitable organization (donee) Employer identification number

Form **8283** (Rev. 12-2021)

Date

City or town, state, and ZIP code

Title

	Amounts of selected line	es filed (in thousands of do	iars)							
Form 82	283 (Rev. 12-2021)		Page 2							
Name(s	s) shown on your income tax return		Identifying number							
Part	II Partial Interests and Restricted Use Prop Complete lines 4a through 4e if you gave les Complete lines 5a through 5c if conditions w attach the required statement. See instruction	ss than an entire interest in a vere placed on a contributior	property listed in Section B, Part I.							
4a b	Enter the letter from Section B, Part I that identifies the If Section B, Part II applies to more than one property, Total amount claimed as a deduction for the property lis	e property for which you gave le attach a separate statement. sted in Section B, Part I: (1) For	this tax year ►							
c	Name and address of each organization to which any from the donee organization in Section B, Part V, bel Name of charitable organization (donee)	y such contribution was made i	any prior tax years ► n a prior year (complete only if different							
	Address (number, street, and room or suite no.) City or town, state, and ZIP code									
d e	For tangible property, enter the place where the prope Name of any person, other than the donee organization		ne property ▶							
5a b	Is there a restriction, either temporary or permanent, or Did you give to anyone (other than the donee organi organization in cooperative fundraising) the right to the the property, including the right to vote donated secur designate the person having such income, possession	zation or another organization e income from the donated pro ities, to acquire the property by , or right to acquire?	participating with the donee perty or to the possession of purchase or otherwise, or to							
с Part	Is there a restriction limiting the donated property for a Taxpayer (Donor) Statement —List each ite		<u> </u>							
of not	as having a value of \$500 or less. See instru are that the following item(s) included in Section B, Part more than \$500 (per item). Enter identifying letter from	I above has to the best of my ki								
Signatu taxpay	ure of er (donor) ►		Date ►							
Part										
married appraisa Also, I d of prope fraudule abetting substan under se	e that I am not the donor, the donee, a party to the transaction in which to any person who is related to any of the foregoing persons. And, if re als during my tax year for other persons. Ieclare that I perform appraisals on a regular basis; and that because of erty being valued. I certify that the appraisal fees were not based on a p ent overstatement of the property value as described in the qualified app the understatement of tax liability). I understand that my appraisal will tial or gross valuation misstatement of the value of the property claimed ection 6695A of the Internal Revenue Code, as well as other applicable ppraisal barred from presenting evidence or testimony before the Depar	gularly used by the donor, donee, or part my qualifications as described in the ap ercentage of the appraised property valu oraisal or this Form 8283 may subject me be used in connection with a return or cla on the return or claim for refund that is penalties. I affirm that I have not been at	y to the transaction, I performed the majority of my praisal, I am qualified to make appraisals of the type e. Furthermore, I understand that a false or to the penalty under section 6701(a) (aiding and im for refund. I also understand that, if there is a pased on my appraisal, I may be subject to a penalty any time in the three-year period ending on the date enue Service pursuant to 31 U.S.C. 330(c).							
Here	Appraiser signature ► Appraiser name ►	Title►	Date ►							
Busine	ss address (including room or suite no.)		Identifying number							
City or	town, state, and ZIP code									
Part	V Donee Acknowledgment									
This cl	haritable organization acknowledges that it is a qualified of	-	and that it received the donated property							
Furthe B, Par and gi	scribed in Section B, Part I, above on the following date ermore, this organization affirms that in the event it sells, t I (or any portion thereof) within 3 years after the date of the donor a copy of that form. This acknowledgment	, exchanges, or otherwise dispo f receipt, it will file Form 8282 , t does not represent agreement	Donee Information Return, with the IRS with the claimed fair market value.							
	the organization intend to use the property for an unrela of charitable organization (donee)	ted use?								
Addres	s (number, street, and room or suite no.)	City or town, state, and Z	IF CODE							
Author	ized signature	Title	Date							

170

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

8	396	M	ortgage Interest Credit	L	OMB No. 1545-0074		
Form U			f Qualified Mortgage Credit Certificates Issued by or Local Governmental Units or Agencies)		2021		
	t of the Treasury	► Go to ww	w.irs.gov/Form8396 for the latest information.		Attachment Sequence No. 138		
	venue Service (99) hown on your tax	return	ach to Form 1040, 1040-SR, or 1040-NR.	Your soc	social security number		
F		Total Forms Filed	· ·				
Enter the a	address of your m	ain nome to which the qualified morto	gage certificate relates if it is different from the address shown on you	ur tax return.			
Name of Is	ssuer of Mortgage	e Credit Certificate	Mortgage Credit Certificate Number	Issue dat	9		
			any of the following credits you are claiming: credit to in electric drive motor vehicle credit.	for the eld	erly or the disabled,		
Part I	Current	Year Mortgage Interest	Credit				
			amount. If someone else (other than your spouse if ter only your share of the interest paid				
		-	our Mortgage Credit Certificate. Do not enter the in				
r	ate on your h	ome mortgage		2	2 %		
			ine 2. If line 2 is more than 20%, or you refinanced e, see the instructions for the amount to enter	your	93,125		
	You must rec amount on lir	-	ne mortgage interest on Schedule A (Form 1040) b	y the			
4 E	Enter any 201	3 credit carryforward from line	e 16 of your 2020 Form 8396	4	4,319		
5 E	Enter any 201	5	5,317				
6 E	Enter any 202	D credit carryforward from line	e 17 of your 2020 Form 8396	<u>e</u>	8,362		
		ough 6		7	95,127		
	imitation bas	•	amount from line 3 of the Credit Limit Worksheet	in the	96,833		
			nter the smaller of line 7 or line 8. Also include this ar		90,788		
Part I	Mortga		prward to 2022 (Complete only if line 9 is less th)		
10 4	Add lines 3 an	d 4		1	o		
11 E	Enter the amo	unt from line 7.....		1	1		
12 E	Enter the larg e	er of line 9 or line 10...		1	2		
13 8	Subtract line 1	2 from line 11		1	3		
14 2	2020 credit ca	arryforward to 2022. Enter th	ne smaller of line 6 or line 13	1	4		
15 S	Subtract line 1	4 from line 13		1	5		
16 2	2019 credit ca	arryforward to 2022. Enter th	ne smaller of line 5 or line 15	1	6		
			t line 9 from line 3. If zero or less, enter -0	1			
For Pape	erwork Reduct	ion Act Notice, see your tax ret	turn instructions. Cat. No. 62502X		Form 8396 (2021)		

_	8396	Me	ortgage Interest Credit		0	MB No. 1545-0074
Form	0000		Qualified Mortgage Credit Certificates Issued by r Local Governmental Units or Agencies)			2021
	nent of the Treasury	► Go to www	w.irs.gov/Form8396 for the latest information.		A	ttachment equence No. 138
	Revenue Service (99)		ich to Form 1040, 1040-SR, or 1040-NR.	Your s		security number
		Total Forms Filed				
Enter th	e address of your n	nain home to which the qualified mortga	age certificate relates if it is different from the address shown on you	ur tax retur	n.	
Name c	of Issuer of Mortgag	e Credit Certificate	Mortgage Credit Certificate Number	Issue o	late	
			ny of the following credits you are claiming: credit n electric drive motor vehicle credit.	for the e	lderly	y or the disabled,
Par	Current	t Year Mortgage Interest C	Credit			
1	•		amount. If someone else (other than your spouse if er only your share of the interest paid	U U	1	
2		ificate credit rate shown on yo ome mortgage	ur Mortgage Credit Certificate. Do not enter the in	terest	2	%
	Tate on your n			•••	2	70
3			ne 2. If line 2 is more than 20%, or you refinanced e, see the instructions for the amount to enter		3	144,303
	You must rec amount on lir	-	e mortgage interest on Schedule A (Form 1040) b	y the		
4	Enter any 201	8 credit carryforward from line	16 of your 2020 Form 8396	[4	9,950
5	Enter any 2019 credit carryforward from line 14 of your 2020 Form 8396					8,845
6	Enter any 202		6	15,424		
7		•			7	178,521
8	Limitation bas instructions	•	amount from line 3 of the Credit Limit Worksheet	in the	8	804,988
9			ter the smaller of line 7 or line 8. Also include this ar		9	136,590
Part	II Mortga	ge Interest Credit Carryfo	rward to 2022 (Complete only if line 9 is less th	nan line	7.)	
10	Add lines 3 ar	nd 4			10	
11	Enter the amo	unt from line 7......			11	
12	Enter the larg	er of line 9 or line 10			12	
13	Subtract line	12 from line 11......			13	
14	2020 credit c	arryforward to 2022. Enter the	e smaller of line 6 or line 13	· ·	14	<u> </u>
15	Subtract line	14 from line 13......			15	
16	2019 credit c	arryforward to 2022. Enter the	e smaller of line 5 or line 15		16	
17		-	line 9 from line 3. If zero or less, enter -0		17	
For Pa	perwork Reduct	tion Act Notice, see your tax retu	urn instructions. Cat. No. 62502X			Form 8396 (2021)

Pepartment of the Treasury Iternal Revenue Service (99)	 See sep Attach to Form 	Assive Activity Loss Limitations ► See separate instructions. ► Attach to Form 1040, 1040-SR, or 1041. <i>trirs.gov/Form8582</i> for instructions and the latest information.				
lame(s) shown on return Total Forms Fil	ed = 8,012,324			Iden	tifying r	number
Part I 2021 Passive Activity Los Caution: Complete Parts IV a		eting Part I.				
Rental Real Estate Activities With Active I Ilowance for Rental Real Estate Activitie	Participation (For th	e definition of act	ive participation, se	e Special		
 1a Activities with net income (enter the b Activities with net loss (enter the among c Prior years' unallowed losses (enter d Combine lines 1a, 1b, and 1c 	ount from Part IV, co the amount from Pa	olumn (b)) rt IV, column (c))	1b (3,33 1c (1,74	67,003 68,804 19,776)) 1d	4,902,722
Il Other Passive Activities			1 1			
 2a Activities with net income (enter the Activities with net loss (enter the american Prior years' unallowed losses (enter a Combine lines 2a, 2b, and 2c). 	ount from Part V, co	lumn (b)) rt V, column (c))	2b (1,87 2c (1,47	3,733 0,909 7,953)) 2d	3,988,194
3 Combine lines 1d and 2d. If this line all losses are allowed, including any	is zero or more, sto prior year unallowe	op here and inclue	de this form with yo	our return;		
losses on the forms and schedules r	normally used				3	7,996,297
art II. Instead, go to line 10. Part II Special Allowance for Re Note: Enter all numbers in Part	art II as positive amo	ounts. See instruct	-		1.	0.754.040
4 Enter the smaller of the loss on line5 Enter \$150,000. If married filing separations			5 2,730		4	2,751,319
 6 Enter modified adjusted gross incom Note: If line 6 is greater than or equa on line 9. Otherwise, go to line 7. 	ne, but not less than	zero. See instruc	tions 6 2,951	-	-	
				1,227		
8 Multiply line 7 by 50% (0.50). Do not	enter more than \$25,	,000. If married filir	ng separately, see in	structions	8	1,251,227
9 Enter the smaller of line 4 or line 8 Part III Total Losses Allowed					9	1,251,186
10 Add the income, if any, on lines 1a a	nd 2a and enter the	total			10	1,308,046
1 Total losses allowed from all passi out how to report the losses on your	ive activities for 20 tax return	21. Add lines 9 an	d 10. See instructio	ons to find	11	3,824,525
Part IV Complete This Part Befo	re Part I, Lines 1a	a , 1b, and 1c. S	ee instructions.			
Name of activity	Curren	t year	Prior years	Ove	erall ga	ain or loss
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gai	n	(e) Loss

For Paperwork Reduction Act Notice, see instructions.

				,		,			
	8582	Pa	assive Activ	ity Loss Lin	nitations			0	MB No. 1545-1008
			•	See separate instructions.				2021	
	nent of the Treasury Revenue Service (99)	► Go to www	Attach to Fori irs.gov/Form85821	n 1040, 1040-SR, o for instructions and		ormation.		A	ttachment equence No. 858
	s) shown on return	Total Forms File	•				Identify	ying number	
Par	t 2021 P	assive Activity Los	<u> </u>						
l'ai		: Complete Parts IV ar		eting Part I.					
		ctivities With Active Pa Real Estate Activities	•		tive participat	ion, see Spec	cial		
1a	Activities with r	net income (enter the a	mount from Part IV	/, column (a)) .	1a	138,190,0			
b		net loss (enter the amo				(57,311,073			
C d	-	allowed losses (enter th					,	4 .4	9 449 040
d u Ot	ther Passive Act	1a, 1b, and 1c			<u></u>		•	1d	-8,418,919
_				(]		264 460 4	02		
2a b		net income (enter the a net loss (enter the amo				264,460,18 (116,944,4			
c		allowed losses (enter the				(134,908,1			
d	-	2a, 2b, and 2c						2d	12,607,611
3	Combine lines	1d and 2d. If this line i	s zero or more, st	op here and inclu	de this form	with your retu	urn;		
		llowed, including any		ed losses entered	l on line 1c o	r 2c. Report	the		
	losses on the fo	orms and schedules no	ormally used .				•	3	4,188,690
	If line 3 is a los	s and: • Line 1d is a l	oss, go to Part II.						
Par		Il Allowance for Rer nter all numbers in Par							
4		ler of the loss on line 1						4	114,719,571
5 6		 If married filing separ adjusted gross income 	-		-	408,917,35 1,093,411,3			
0		s greater than or equal				1,095,411,5	09		
		rwise, go to line 7.							
7	Subtract line 6				7	75,388,485			
8		y 50% (0.50). Do not e			• • •		-	8	23,286,977
9 Pola		ler of line 4 or line 8						9	12,898,877
0		e, if any, on lines 1a an	d 2a and enter the	total				10	48,680,345
1		llowed from all passiv							,,.
		ort the losses on your t						11	115,753,339
Par	t IV Compl	ete This Part Before	e Part I, Lines 1	a, 1b, and 1c. S	See instruction	ons.			
	Name o	f activity	Currer	nt year	Prior yea	rs	Overa	all ga	in or loss
			(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallov loss (line) Gain		(e) Loss
otal.	. Enter on Part I, I	lines 1a, 1b, and 1c ►							
or Pa	aperwork Reduction	on Act Notice, see instru	uctions.	C	at. No. 63704F				Form 8582 (20)

Low-Income Housing Credit OMB No. 1545-0984 Form (Rev. December 2021) Attach to your tax return. Attachment Department of the Treasury ▶ Go to www.irs.gov/Form8586 for the latest information. Sequence No. 36a Internal Revenue Service Name(s) shown on return Identifying number Total Forms Filed = 1.750 1 2 Has there been a decrease in the qualified basis of any buildings accounted for on line 1 since the close of the Yes **No** If "Yes," enter the building identification numbers (BINs) of the preceding tax year? buildings that had a decreased basis. If you need more space, attach a schedule. (ii) _____ (iii)_____ (i) _____ (iv)_____ 20 3 3 Low-income housing credit from partnerships, S corporations, estates, and trusts 4 1,682 4 Add lines 3 and 4. Estates and trusts, go to line 6. Partnerships and S corporations, stop here and report 5 this amount on Schedule K. All others, stop here and report this amount on Form 3800, Part III, line 4d, 5 1,699 6 6 Estates and trusts, subtract line 6 from line 5. Report this amount on Form 3800, Part III, line 4d, column (c) 7 7

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form 8586 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/Form*8586.

Purpose of Form

Use Form 8586 to claim the low-income housing credit. This general business credit is allowed for each new qualified low-income building placed in service after 1986. Generally, it is taken over a 10-year credit period.

Taxpayers, other than partnerships, S corporations, estates, or trusts, whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on Form 3800.

Qualified Low-Income Housing Project

The credit cannot exceed the amount allocated to the building. See section 42(h)(1) for details.

The low-income housing credit can only be claimed for residential rental buildings in low-income housing projects that meet one of the minimum set-aside tests. For details, see the instructions for Form 8609, Part II, line 10c.

Except for buildings financed with certain tax-exempt bonds, you may not take a low-income housing credit on a building if it has not received an allocation from the housing credit agency. No allocation is needed when 50% or more of the aggregate basis of the building and the land on which the building is located is financed with certain tax-exempt bonds. The owner must still get a Form 8609 from the appropriate housing credit agency (with the applicable items completed, includes only land that is functionally related and subordinate to the qualified low-income building. (See Regulations sections 1.103-8(a)(3) and 1.103-8(b)(4)(iii).)

Recapture of Credit

There is a 15-year compliance period during which the residential rental building must continue to meet certain requirements. If, as of the close of any tax year in this period, there is a reduction in the qualified basis of the building from the previous year, you may have to recapture a part of the credit you have taken. Similarly, you may have to recapture part of the credits taken in previous years upon certain dispositions of the building or interests therein, unless you follow the procedures to prevent recapture. See *Recapture and building dispositions* in the Instructions for Form 8609-A, Annual Statement for Low-Income Housing Credit, for details. If you must recapture credits, use Form 8611, Recapture of Low-Income Housing Credit. See section 42(j) for details.

Recordkeeping

Keep a copy of this Form 8586 together with all Forms 8609, Forms 8609-A, and Forms 8611 for 3 years after the 15-year compliance period ends.

Specific Instructions

Line 2. A decrease in qualified basis will result in recapture if the qualified basis at the close of the tax year is less than the qualified basis at the close of the first year of the credit period.

If the reduction in qualified basis at the close of the tax year also results in a violation of the minimum set-aside requirement, then no credit is allowable for the year.

Line 3. The credit for the year is figured on Form 8609-A for each building. Attach a copy of each Form 8609-A you completed for the tax year to Form 8586. Enter on line 3 the total credit for attached Form(s) 8609-A.

Line 6. Estates or trusts. Allocate the low-income housing credit on line 5 between the estate or trust and the beneficiaries in the same proportion as income was allocated and enter the beneficiaries' share on line 6.

If the estate or trust is subject to the passive activity rules, include on line 4 any low-income housing credits from passive activities disallowed for prior years and carried forward to this year. Complete Form 8582-CR, Passive Activity Credit Limitations, to determine the allowed credit that must be allocated between the estate or trust and the beneficiaries. For details, see the Instructions for Form 8582-CR.

Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated burden for individual taxpayers filing this form is approved under OMB control number 1545-0074 and is included in the estimates shown in the instructions for their individual income tax return. The estimated burden for all other taxpayers who file this form is shown below.

 Recordkeeping
 .
 .
 .
 .
 5 hr., 44 min.

 Learning about the law or the form
 .
 .
 .
 .
 .
 .
 52 min.

Preparing and sending the form to the IRS . . . 2 hr., 11 min. If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. See the instructions for the tax return with which this form is filed.

(Rev. D Departr	8586 Low-Income Housing Credit Rev. December 2021) > Attach to your tax return. epartment of the Treasury > Go to www.irs.gov/Form8586 for the latest information.						MB No. 1545-0984 ttachment equence No. 36a
	s) shown on return	Total Forms Fil	ed = 1,750		Identifyin	ig nur	nber
1	Number of Forr	ns 8609-A attached					
2	preceding tax y	ear? 🗌 Yes 🗌 No	asis of any buildings accounter If "Yes," enter the building i need more space, attach a so (iii)	dentification numbers (BINs) chedule.	of the		
3			609-A (see instructions)	· · · · · · · · · · ·		3	2,623
4			os, S corporations, estates, ar			4	28,295
5	Add lines 3 and 4. Estates and trusts, go to line 6. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, Part III, line 4d, column (c) .						30.918
6			ate or trust (see instructions)			6	
7	Estates and tru	sts, subtract line 6 from line s	5. Report this amount on Forn	n 3800, Part III, line 4d, colum	ın (c)	7	

General Instructions

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Purpose of Form

Use Form 8586 to claim the low-income housing credit. This general business credit is allowed for each new qualified low-income building placed in service after 1986. Generally, it is taken over a 10-year credit period.

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Qualified Low-Income Housing Project

The credit cannot exceed the amount allocated to the building. See section 42(h)(1) for details.

The low-income housing credit can only be claimed for residential rental buildings in low-income housing projects that meet one of the minimum set-aside tests. For details, see the instructions for Form 8609, Part II, line 10c.

Except for buildings financed with certain tax-exempt bonds, you may not take a low-income housing credit on a building if it has not received an allocation from the housing credit agency. No allocation is needed when 50% or more of the aggregate basis of the building and the land on which the building is located is financed with certain tax-exempt bonds. The owner must still get a Form 8609 from the appropriate housing credit agency (with the applicable items completed, includes only land that is functionally related and subordinate to the qualified low-income building. (See Regulations sections 1.103-8(a)(3) and 1.103-8(b)(4)(iii).)

Recapture of Credit

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Recordkeeping

Keep a copy of this Form 8586 together with all Forms 8609, Forms 8609-A, and Forms 8611 for 3 years after the 15-year compliance period ends.

Specific Instructions

Line 2. A decrease in qualified basis will result in recapture if the qualified basis at the close of the tax year is less than the qualified basis at the close of the first year of the credit period.

If the reduction in qualified basis at the close of the tax year also results in a violation of the minimum set-aside requirement, then no credit is allowable for the year.

Line 3. The credit for the year is figured on Form 8609-A for each building. Attach a copy of each Form 8609-A you completed for the tax year to Form 8586. Enter on line 3 the total credit for attached Form(s) 8609-A.

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Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

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The time needed to complete and file this form will vary depending on individual circumstances. The estimated burden for individual taxpayers filing this form is approved under OMB control number 1545-0074 and is included in the estimates shown in the instructions for their individual income tax return. The estimated burden for all other taxpayers who file this form is shown below.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. See the instructions for the tax return with which this form is filed.

5	3606		Nondeduc	tible IRAs				OMB No. 1545-0074
		► Go to www.irs.		nstructions and the late	est inf	ormation		2021
	ent of the Treasury Revenue Service (99)		-	040, 1040-SR, or 1040-		onnation		Attachment Sequence No. 48
Name. I	f married, file a separate f	orm for each spouse required Total Forms	to file 2021 Form 8606 Filed = 3,076,1				Your social	security number
Fill in	Your Address	Home address (number an	nd street, or P.O. box if	mail is not delivered to your	home)			Apt. no.
Filing	f You Are This Form by	City, town or post office, s	tate, and ZIP code. If yo	ou have a foreign address, a	also cor	nplete the spaces	s below (see	instructions).
	and Not With Tax Return	Foreign country name		Foreign province/state/con	unty		Foreign pos	tal code
Part		ble Contributions to			From	Traditional	, SEP, ar	nd SIMPLE IRAs
		s part only if one or mo	-					
		nondeductible contribu						
		stributions from a tradi RA in 2021 or an earlie						
		of a qualified disaster of						
		stribution to fund an H						
	 You convert 	ted part, but not all, of	your traditional, SI	EP, and SIMPLE IRAs	to Ro	oth IRAs in 20	21 and yo	ou made
	nondeducti	ble contributions to a t	raditional IRA in 20	021 or an earlier year.				
1		ductible contributions t						
_	-	22, through April 18, 2						1,102,407
2	•	sis in traditional IRAs. S			• •			1,076,074 1,809,348
3		<u></u>		 Enter the amount 	· ·		. 3	1,009,340
	In 2021, did you tak from traditional, SE		— No ———	Do not complete t			14.	
	or make a Roth IRA		— Yes ———	•				
4		utions included on line			throuc	ıh April 18. 20	22 4	23,745
5	Subtract line 4 from						. 5	1,801,440
6	Enter the value of	all your traditional, SE	P, and SIMPLE IR	As as of December				
	31, 2021, plus any	outstanding rollovers. ns (see 2021 Forms 89	Subtract any repa	syments of qualified	6	434,526		
7		ions from traditional, S						
'	•	other than repayments						
	•	D and 8915-F)), qualifie	•					
		d an HSA, conversio						
		recharacterizations of		·	_	534,157		
•					7	004,107		
8	Roth IRAs in 2021.	Int you converted from Also, enter this amount	on line 16		8	158,628	_	
9		8	· · · · _	9 687,885				
10		ne 9. Enter the result t is 1.000 or more, ente			10	× .		
11		line 10. This is the no IRAs. Also, enter this a			11	142,926		
12		line 10. This is the non onvert to a Roth IRA			12	480,074		
13		2. This is the nontaxab						827,202
14		om line 3. This is your t				-		1,515,676
15a		om line 7						503,835
b	and 8915-F (see in	on line 15a attributable nstructions). Also, ente applicable	r this amount on	2021 Form 8915-D, I	ine 23	; or 2021 Fo	orm	1,830
с	Taxable amount.	Subtract line 15b from	line 15a. If more th	han zero, also include	this a	amount on 20)21	503,597
	Form 1040, 1040-SR, or 1040-NR, line 4b 15c 5 Note: You may be subject to an additional 10% tax on the amount on line 15c if you were under age 59½ at the time of the distribution. See instructions. 15c 5							

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **8606** (2021)

_ {	8606		Nonded	uctible IRAs				0	MB No. 1545-0074	
	nent of the Treasury	► Go to www.i		r instructions and the late	est info	ormation.		20 21		
	Revenue Service (99)			n 1040, 1040-SR, or 1040-	NR.			Ś	Sequence No. 48	
Name. I	If married, file a separate fo	orm for each spouse requ Total Forn					Your so	cial	security number	
	Your Address	Home address (numbe	r and street, or P.O. bo>	k if mail is not delivered to your	^r home)			A	pt. no.	
Filing	if You Are This Form by and Not With	City, town or post office	e, state, and ZIP code. I	lf you have a foreign address, a	also cor	nplete the space	s below (v (see instructions).		
	Tax Return	Foreign country name		Foreign province/state/con			Foreign			
Part				As and Distributions	From	n Traditiona	I, SEP,	an	d SIMPLE IRAs	
		part only if one or r								
		ondeductible contri								
				SIMPLE IRA in 2021 and ourpose, a distribution d						
				2021 Forms 8915-D an						
	one-time dis	stribution to fund an	HSA, conversion,	recharacterization, or re	eturn o	of certain cor	ntributio	ons.		
				SEP, and SIMPLE IRAs		oth IRAs in 20)21 and	i yo	u made	
				2021 or an earlier year.						
1				As for 2021, including				_	7 000 404	
2				tions				1 2	7,693,101 37,296,031	
3	Add lines 1 and 2						-	2 3	44,989,131	
•	In 2021, did you take			 Enter the amount 			· _	•	,	
	from traditional, SEF			Do not complete t						
	or make a Roth IRA	conversion?	— Yes ——	→ Go to line 4.						
4			ne 1 that were mad	e from January 1, 2022,	throug	h April 18, 20)22	4	165,826	
5	Subtract line 4 from	n line 3					· _	5	44,823,306	
6	31, 2021, plus any	outstanding rollove	rs. Subtract any re	IRAs as of December payments of qualified F)	6	343,902,20	9			
7	include rollovers (of 2021 Forms 8915-E distribution to fund	ther than repaymen D and 8915-F)), qua d an HSA, conver recharacterizations	ts of qualified disa lified charitable dis sions to a Roth of traditional IR	E IRAs in 2021. Do not aster distributions (see stributions, a one-time IRA, certain returned A contributions (see	7	20,930,573	3			
8				e, and SIMPLE IRAs to	8	5,644,634				
9	Add lines 6, 7, and									
10				rounded to at least 3	10	× .				
11				on of the amount you	11	1,360,970				
12				n of your distributions	12	1,786,053				
13				your distributions			. 1	13	5,322,693	
14		-		aditional IRAs for 2021		-		14	39,666,438	
15a								5a	19,649,978	
b	and 8915-F (see in	structions). Also, ei	nter this amount o	saster distributions from n 2021 Form 8915-D, I	ine 23	8; or 2021 Fo	orm	5b	5,219	
с	Form 1040, 1040-S	R, or 1040-NR, line	4b	e than zero, also include			. 1	5c	19,644,759	
	Note: You may be 591/2 at the time of t	•		he amount on line 15c	if you	were under a	age			

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 8606 (2021)

Form 86	606 (2021)								Page 2
Part				onal, SEP, or SIMPLE IF			_		
	Co	omplete th	is part if you converted	part or all of your traditional,	SEP, and S	SIMPLE IRAs to a	a Roth	IRA in	2021.
16			Part I, enter the amount EP, and SIMPLE IRAs to	t from line 8. Otherwise, ente o Roth IRAs in 2021		mount you conv		16	626,598
17	•	•		t from line 11. Otherwise, er	•			17	368,197
18				ine 16. If more than zero, a				18	363,471
Part	D	istributio	ns From Roth IRAs						
	a ch	rollover (o	ther than a repayment istribution, one-time dis	distribution from a Roth IRA of a qualified disaster distr stribution to fund an HSA, r	ibution (see	e 2021 Forms 8	915-D	and 8	915-F)), qualified
19	Enter your total nonqualified distributions from Roth IRAs in 2021, including any qualified first-time homebuyer distributions, and any qualified disaster distributions (see instructions). Also, see 2021 Forms 8915-D and 8915-F								374,192
20	Qualified first-time homebuyer expenses (see instructions). Do not enter more than \$10,000 reduced by the total of all your prior qualified first-time homebuyer distributions							20	16,773
21	Subtrac	ct line 20 fr	om line 19. If zero or les	s, enter -0-				21	362,830
22	Enter y	our basis iı	n Roth IRA contributions	s (see instructions). If line 21	is zero, sto	phere		22	202,135
23			rom line 21. If zero or le an additional tax (see i	ss, enter -0- and skip lines 2 nstructions)		f more than zero		23	218,113
24				ditional, SEP, and SIMPLE I				24	16,348
25a	Subtrac	ct line 24 fr	om line 23. If zero or les	s, enter -0- and skip lines 25	5b and 25c			25a	205,224
b	and 89	15-F (see i	instructions). Also, ente	e to qualified disaster distrib r this amount on 2021 Form	n 8915-D, li	ne 24; or 2021	Form	OFh	
-			• •					25b	3,328
С				line 25a. If more than zero, a				25c	201.898
Are Fi	Here On iling This	ly if You s Form	Under penalties of perjury, I d	eclare that I have examined this form, mplete. Declaration of preparer (other t	, including acco	mpanying attachment	ts, and to	the bes	t of my knowledge and
-	elf and F Tax Reti	Not With urn	Your signature			<u></u>			
			reparer's name	Preparer's signature		Date		if	PTIN
Paid		1.111013060				Duto	Check self-emp		
Prep Use		Firm's name					Firm's E	IN ►	
036		Niy Firm's address ► Phone n					10.		

Form 86	606 (2021)							Page 2
Part				nal, SEP, or SIMPLE IRAs to				
	C	omplete th	is part if you converted pa	art or all of your traditional, SEP,	and SIMPLE IRAs to	a Roth	IRA in	2021.
16			Part I, enter the amount t SEP, and SIMPLE IRAs to	rom line 8. Otherwise, enter the Roth IRAs in 2021	net amount you con	verted	16	23,996,509
17	line 16	(see instru	ctions)	from line 11. Otherwise, enter y			17	3,926,180
18	Taxable amount. Subtract line 17 from line 16. If more than zero, also include this amount on 2021 Form 1040, 1040-SR, or 1040-NR, line 4b						18	20,070,329
Part	ШD	istributio	ns From Roth IRAs					
	a ch	rollover (o	other than a repayment of istribution, one-time distribution,	distribution from a Roth IRA in 20 f a qualified disaster distribution ribution to fund an HSA, rechan	on (see 2021 Forms a	3915-D	and 8	915-F)), qualified
19	Enter your total nonqualified distributions from Roth IRAs in 2021, including any qualified first-time homebuyer distributions, and any qualified disaster distributions (see instructions). Also, see 2021 Forms 8915-D and 8915-F							3,686,960
20	Qualified first-time homebuyer expenses (see instructions). Do not enter more than \$10,000 reduced by the total of all your prior qualified first-time homebuyer distributions						20	136,043
21	Subtrac	ct line 20 fr	rom line 19. If zero or less	, enter -0			21	3,557,337
22	Enter y	our basis ii	n Roth IRA contributions	see instructions). If line 21 is zer	ro, stop here		22	4,566,218
23			rom line 21. If zero or less an additional tax (see ins	s, enter -0- and skip lines 24 and structions)	d 25. If more than zer		23	1,736,674
24				tional, SEP, and SIMPLE IRAs a tions			24	1,541,944
25a	Subtrac	ct line 24 fr	rom line 23. If zero or less	, enter -0- and skip lines 25b and	d25c		25a	1,271,564
b	and 89	15-F (see	instructions). Also, enter	to qualified disaster distributions this amount on 2021 Form 891	5-D, line 24; or 2021	Form		
							25b	7,043
С				ne 25a. If more than zero, also ir		2021	05-	4 004 504
0:				lare that I have examined this form, includi		· ·	25c	1,264,521
Are Fi by Its	iling Thi	Not With	belief, it is true, correct, and com	plete. Declaration of preparer (other than tax		tion of whi		
iour			Your signature	Proporor'o cignoture				PTIN
Paid Prep		Print/Type p	preparer's name	Preparer's signature	Date	Check self-em		P I IIN
Use		Firm's name				Firm's E		
	Firm's address ► Phone r						10.	

Departme	epartment of the Treasury ternal Revenue Service (99) Tax for Certain Children Who Have Unearned Income Attach only to the child's Form 1040 or Form 1040-NR. Go to www.irs.gov/Form8615 for instructions and the latest information.			OMB No. 1545-0074	
	name shown on retu	rn			Sequence No. 33 urity number
Before	Ta	Total Forms Filed = 406,867 the child, the parent, or any of the parent's other children for whom Form 8615 m ax Worksheet or has income from farming or fishing, see Pub. 929, Tax Rules for pw to figure the child's tax using the Schedule D Tax Worksheet or Schedule J	Children and		
A Pare	ent's name (firs	t, initial, and last). Caution: See instructions before completing.	B Parent	's soc	ial security number
		us (check one):] Married filing separately [] Head of house Net Unearned Income	nold] Qua	lifying widow(er)
1	Enter the child	's unearned income. See instructions		1	406,867
2		I not itemize deductions on Schedule A (Form 1040) or Schedule A (Form Otherwise, see instructions		2	406,867
3		from line 1. If zero or less, stop; do not complete the rest of this form but e		3	405,859
4		I's taxable income from Form 1040 or 1040-NR, line 15. If the child files I tions		4	383,609
5	to the child's r	Iler of line 3 or line 4. If zero, stop; do not complete the rest of this form but of eturn.		5	383,609
Part 6		e Tax Based on the Tax Rate of the Parent nt's taxable income from Form 1040 or 1040-NR, line 15. If zero or less, o	optor_0_ If		
	the parent files	Form 2555, see the instructions		6	321,308
7 8	not include the	, if any, from Forms 8615, line 5, of all other children of the parent named e amount from line 5 above		7	123,139
9	Enter the tax the Qualified I	on the amount on line 8 based on the parent's filing status above. See inst Dividends and Capital Gain Tax Worksheet, Schedule D Tax Worksheet, or used to figure the tax, check here	tructions. If Schedule J	9	386,736
10	not include an If the parent f Worksheet, So	ent's tax from Form 1040 or 1040-NR, line 16, minus any alternative minimuly tax from Form 4972, 8814, or 8885 or any tax from recapture of an educatiles Form 2555, see the instructions. If the Qualified Dividends and Capital chedule D Tax Worksheet, or Schedule J (Form 1040) was used to figure the	ation credit. al Gain Tax tax, check	10	319,286
11	Subtract line 1	0 from line 9 and enter the result. If line 7 is blank, also enter this amount on	line 13 and	11	359,344
		d 7	83,609	104	
ь 13		by line 12b		12b 13	×. 359,344
Part	ll Child's	Fax —If lines 4 and 5 above are the same, enter -0- on line 15 and go	to line 16.		
14	Subtract line F	from line 4	341,719		
15		on the amount on line 14 based on the child's filing status. See instruct			
	Qualified Divid	lends and Capital Gain Tax Worksheet, Schedule D Tax Worksheet, or sused to figure the tax, check here	Schedule J	15	171,364
16		nd 15		16	363,375
17	Qualified Divid	on the amount on line 4 based on the child's filing status. See instruct dends and Capital Gain Tax Worksheet, Schedule D Tax Worksheet, or s used to figure the tax, check here	Schedule J	17	259,648
18	Enter the larg	er of line 16 or line 17 here and on the child's Form 1040 or 1040-NR, lin n 2555, see the instructions	e 16. If the	18	364,366
or Pa		ion Act Notice, see your tax return instructions. Cat. No. 641130			Form 8615 (2021

8615 Tax for Certain Children Who Have Unearned Income Department of the Treasury Internal Revenue Service (99) Attach only to the child's Form 1040 or Form 1040-NR. Go to www.irs.gov/Form8615 for instructions and the latest information. 			OMB No. 1545-0074	
Child's name shown on return Total Forms Filed = 406.867 Child's soci				urity number
	e you begin: If the child, the parent, or any of the parent's other children for whom Form 8615 m Tax Worksheet or has income from farming or fishing, see Pub. 929, Tax Rules for how to figure the child's tax using the Schedule D Tax Worksheet or Schedule J (Children and		
A Par	ent's name (first, initial, and last). Caution: See instructions before completing.	B Parent'	s soci	al security number
	rent's filing status (check one): Single Married filing jointly Married filing separately Head of househ	old 🗌] Qua	lifying widow(er)
Part	Child's Net Unearned Income			
1	Enter the child's unearned income. See instructions		1	7,438,007
2	If the child did not itemize deductions on Schedule A (Form 1040) or Schedule A (Form enter \$2,200. Otherwise, see instructions		2	899,599
3	Subtract line 2 from line 1. If zero or less, stop; do not complete the rest of this form but c to the child's return.		3	6,538,493
4	Enter the child's taxable income from Form 1040 or 1040-NR, line 15. If the child files F see the instructions.		4	6,800,786
5	Enter the smaller of line 3 or line 4. If zero, stop; do not complete the rest of this form but c to the child's return.		5	6,101,235
Part				
6	Enter the parent's taxable income from Form 1040 or 1040-NR, line 15. If zero or less, et the parent files Form 2555, see the instructions		6	856,336,570
7	Enter the total, if any, from Forms 8615, line 5, of all other children of the parent named not include the amount from line 5 above		7	4,857,316
8	Add lines 5, 6, and 7. See instructions		8	867,295,120
9	Enter the tax on the amount on line 8 based on the parent's filing status above. See inst the Qualified Dividends and Capital Gain Tax Worksheet, Schedule D Tax Worksheet, or S (Form 1040) is used to figure the tax, check here	Schedule J . ► □	9	240,671,457
10	Enter the parent's tax from Form 1040 or 1040-NR, line 16, minus any alternative minimunot include any tax from Form 4972, 8814, or 8885 or any tax from recapture of an educa If the parent files Form 2555, see the instructions. If the Qualified Dividends and Capita Worksheet, Schedule D Tax Worksheet, or Schedule J (Form 1040) was used to figure the here	ion credit. Gain Tax tax, check	10	238,317,296
11	Subtract line 10 from line 9 and enter the result. If line 7 is blank, also enter this amount on go to Part III		11	2,354,162
12a	Add lines 5 and 7			
b	Divide line 5 by line 12a. Enter the result as a decimal (rounded to at least three places) .		12b	× .
13 Part	Multiply line 11 by line 12b	 . line 16	13	1,269,907
i ai c				
14	Subtract line 5 from line 4	99,551		
15	Enter the tax on the amount on line 14 based on the child's filing status. See instructi	ons. If the		
	Qualified Dividends and Capital Gain Tax Worksheet, Schedule D Tax Worksheet, or S	chedule J		40.000
	(Form 1040) is used to figure the tax, check here		15	40,982
16	Add lines 13 and 15		16	1,310,890
17	Enter the tax on the amount on line 4 based on the child's filing status. See instructi Qualified Dividends and Capital Gain Tax Worksheet, Schedule D Tax Worksheet, or S (Form 1040) is used to figure the tax, check here	chedule J	47	786,220
18	Enter the larger of line 16 or line 17 here and on the child's Form 1040 or 1040-NR, line		17	100,220
15	child files Form 2555, see the instructions		18	1,319,541
For Pa	perwork Reduction Act Notice, see your tax return instructions. Cat. No. 64113U			Form 8615 (2021)

Form 8801
Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return

Credit for Prior Year Minimum Tax— Individuals, Estates, and Trusts ► Go to www.irs.gov/Form8801 for instructions and the latest information.

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-1073	
2021	
Attachment Sequence No. 801	

Identifying number

Name(3)	Total Forms Filed = 244,604	ig num	
Part	Net Minimum Tax on Exclusion Items		
1	Combine lines 1 and 2e of your 2020 Form 6251. Estates and trusts, see instructions	1	199,553
2	Enter adjustments and preferences treated as exclusion items (see instructions)	2	196,521
3	Minimum tax credit net operating loss deduction (see instructions)	3	(4,552)
4	Combine lines 1, 2, and 3. If zero or less, enter -0- here and on line 15 and go to Part II. If more than \$745,200 and you were married filing separately for 2020, see instructions	4	179,050
5	Enter: \$113,400 if married filing jointly or qualifying widow(er) for 2020; \$72,900 if single or head of household for 2020; or \$56,700 if married filing separately for 2020. Estates and trusts, enter \$25,400	5	244,601
6	Enter: \$1,036,800 if married filing jointly or qualifying widow(er) for 2020; \$518,400 if single, head of household, or married filing separately for 2020. Estates and trusts, enter \$84,800	6	244,601
7	Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9	7	32,918
8	Multiply line 7 by 25% (0.25)	8	32,918
9	Subtract line 8 from line 5. If zero or less, enter -0	9	220,986
10	Subtract line 9 from line 4. If zero or less, enter -0- here and on line 15 and go to Part II. Form 1040-NR filers, see instructions.	10	126,350
11	 If for 2020 you filed Form 2555, see instructions for the amount to enter. If for 2020 you reported capital gain distributions directly on Form 1040, 1040-SR, or 1040-NR, line 7; you reported qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a (Form 1041, line 2b(2)); or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 18a and 19, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 55 here. 	11	124,806
	• All others: If line 10 is \$197,900 or less (\$98,950 or less if married filing separately for 2020), multiply line 10 by 26% (0.26). Otherwise, multiply line 10 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing separately for 2020) from the result.		
12	Minimum tax foreign tax credit on exclusion items (see instructions)	12	47,473
13	Tentative minimum tax on exclusion items. Subtract line 12 from line 11	13	121,836
14	Enter the amount from your 2020 Form 6251, line 10, or 2020 Form 1041, Schedule I, line 53	14	125,516
<u>15</u>	Net minimum tax on exclusion items. Subtract line 14 from line 13. If zero or less, enter -0	15	30,740 Form 8801 (2021)
For Pa	perwork Reduction Act Notice, see instructions. Cat. No. 10002S		Porm UGU I (2021)



Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Credit for Prior Year Minimum Tax— Individuals, Estates, and Trusts Go to www.irs.gov/Form8801 for instructions and the latest information.

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Identifying number				
	Attachment Sequence No. 801			
	2021			
	OMB No. 1545-1073			

Total Forms Filed = 244,604

Par	t I Net Minimum Tax on Exclusion Items		
1	Combine lines 1 and 2e of your 2020 Form 6251. Estates and trusts, see instructions	1	161,460,402
2	Enter adjustments and preferences treated as exclusion items (see instructions)	2	3,847,197
3	Minimum tax credit net operating loss deduction (see instructions)	3	(1,914,101)
4	Combine lines 1, 2, and 3. If zero or less, enter -0- here and on line 15 and go to Part II. If more than \$745,200 and you were married filing separately for 2020, see instructions	4	173,649,714
5	Enter: \$113,400 if married filing jointly or qualifying widow(er) for 2020; \$72,900 if single or head of household for 2020; or \$56,700 if married filing separately for 2020. Estates and trusts, enter \$25,400	5	24,473,866
6	Enter: \$1,036,800 if married filing jointly or qualifying widow(er) for 2020; \$518,400 if single, head of household, or married filing separately for 2020. Estates and trusts, enter \$84,800	6	213,160,029
7	Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9	7	111,520,536
8	Multiply line 7 by 25% (0.25)	8	27,880,139
9	Subtract line 8 from line 5. If zero or less, enter -0	9	21,685,003
10	Subtract line 9 from line 4. If zero or less, enter -0- here and on line 15 and go to Part II. Form 1040-NR filers, see instructions.	10	160,981,529
11	• If for 2020 you filed Form 2555, see instructions for the amount to enter.		
	• If for 2020 you reported capital gain distributions directly on Form 1040, 1040-SR, or 1040-NR, line 7; you reported qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a (Form 1041, line 2b(2)); or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 18a and 19, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 55 here.	11	34,513,915
	• All others: If line 10 is \$197,900 or less (\$98,950 or less if married filing separately for 2020), multiply line 10 by 26% (0.26). Otherwise, multiply line 10 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing separately for 2020) from the result.		
12	Minimum tax foreign tax credit on exclusion items (see instructions)	12	1,619,501
13	Tentative minimum tax on exclusion items. Subtract line 12 from line 11	13	32,928,387
14	Enter the amount from your 2020 Form 6251, line 10, or 2020 Form 1041, Schedule I, line 53	14	33,878,978
15	Net minimum tax on exclusion items. Subtract line 14 from line 13. If zero or less, enter -0	15	927,495
For Pa	aperwork Reduction Act Notice, see instructions. Cat. No. 10002S		Form 8801 (2021)

	801 (2021) III Minimum Tax Credit and Carryforward to 2022		Paç
6	Enter the amount from your 2020 Form 6251, line 11, or 2020 Form 1041, Schedule I, line 54	16	61,129
,	Enter the amount from line 15	17	
;	Subtract line 17 from line 16. If less than zero, enter as a negative amount	18	60,793
)	2020 credit carryforward. Enter the amount from your 2020 Form 8801, line 26	19	156,874
	Enter your 2020 unallowed qualified electric vehicle credit (see instructions)	20	*
	Combine lines 18 through 20. If zero or less, stop here and see the instructions	21	194,161
	Enter your 2021 regular income tax liability minus allowable credits (see instructions)	22	165,140
	Enter the amount from your 2021 Form 6251, line 9, or 2021 Form 1041, Schedule I, line 52.	23	136,984
	Subtract line 23 from line 22. If zero or less, enter -0	24	130,611
	Minimum tax credit. Enter the smaller of line 21 or line 24. Also enter this amount on your 2021 Schedule 3 (Form 1040), line 6b; or Form 1041, Schedule G, line 2c.	25	123,940
	Credit carryforward to 2022. Subtract line 25 from line 21. Keep a record of this amount because you may use it in future years	26	124,984

Form 8	801 (2021)		Page 2
Par	Minimum Tax Credit and Carryforward to 2022		
16	Enter the amount from your 2020 Form 6251, line 11, or 2020 Form 1041, Schedule I, line 54	16	2,045,531
17	Enter the amount from line 15	17	
18	Subtract line 17 from line 16. If less than zero, enter as a negative amount	18	1,118,036
19	2020 credit carryforward. Enter the amount from your 2020 Form 8801, line 26	19	7,402,150
20	Enter your 2020 unallowed qualified electric vehicle credit (see instructions)	20	*
21	Combine lines 18 through 20. If zero or less, stop here and see the instructions	21	8,907,380
22	Enter your 2021 regular income tax liability minus allowable credits (see instructions)	22	50,727,372
23	Enter the amount from your 2021 Form 6251, line 9, or 2021 Form 1041, Schedule I, line 52	23	48,917,895
24	Subtract line 23 from line 22. If zero or less, enter -0	24	3,797,373
25	Minimum tax credit. Enter the smaller of line 21 or line 24. Also enter this amount on your 2021 Schedule 3 (Form 1040), line 6b; or Form 1041, Schedule G, line 2c.	25	1,487,552
26	Credit carryforward to 2022. Subtract line 25 from line 21. Keep a record of this amount because you may use it in future years	26	7,419,828
* Dat	a not shown because of the small number of sample returns on which they are based.		Form 8801 (2021)

186

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Form 88	301 (2021)		Page
Part	III Tax Computation Using Maximum Capital Gains Rates		
	Complete Part III only if you are required to do so by line 11 or by the Foreign Earned Income Tax Work	sheet	in the instructions.
	Caution: If you didn't complete the 2020 Qualified Dividends and Capital Gain Tax Worksheet, the 2020 Schedule D Tax Worksheet, or Part V of the 2020 Schedule D (Form 1041), see the instructions before completing this part.*		
27	Enter the amount from Form 8801, line 10. If you filed Form 2555 for 2020, enter the amount from line 3 of the Foreign Earned Income Tax Worksheet in the instructions	27	
	Caution: If for 2020 you filed Form 1041 or 2555, see the instructions before completing lines 28, 29, and 30.		
28	Enter the amount from line 4 of your 2020 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2020 Schedule D Tax Worksheet, or the amount from line 26 of the 2020 Schedule D (Form 1041), whichever applies (as refigured for the AMT, if necessary)*	28	
	If you figured your 2020 tax using the 2020 Qualified Dividends and Capital Gain Tax Worksheet, skip line 29 and enter the amount from line 28 on line 30. Otherwise, go to line 29.		
29	Enter the amount from line 19 of your 2020 Schedule D (Form 1040), or line 18b, column (2), of the 2020 Schedule D (Form 1041)	29	
30	Add lines 28 and 29, and enter the smaller of that result or the amount from line 10 of your 2020 Schedule D Tax Worksheet	30	
31	Enter the smaller of line 27 or line 30	31	
32	Subtract line 31 from line 27	32	
33	If line 32 is \$197,900 or less (\$98,950 or less if married filing separately for 2020), multiply line 32 by 26% (0.26). Otherwise, multiply line 32 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing separately for 2020) from the result	33	
04			
34	Enter: • \$80,000 if married filing jointly or qualifying widow(er) for 2020, • \$40,000 if single or married filing separately for 2020,	34	
	 \$53,600 if head of household for 2020, or \$2,650 for an estate or trust. 		
35	Enter the amount from line 5 of your 2020 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2020 Schedule D Tax Worksheet, or the amount from line 27 of the 2020 Schedule D (Form 1041), whichever applies. If you didn't complete either worksheet or Part V of the 2020 Schedule D (Form 1041), enter the amount from your 2020 Form 1040, 1040-SR, or 1040-NR, line 15, or 2020 Form 1041, line 23, whichever applies; if zero or less, enter -0-	35	
36	Subtract line 35 from line 34. If zero or less, enter -0-	36	
37	Enter the smaller of line 27 or line 28	37	
38	Enter the smaller of line 36 or line 37	38	
39	Subtract line 38 from line 37	39	
40	Enter: • \$441,450 if single for 2020, • \$248,300 if married filing separately for 2020, • \$496,600 if married filing jointly or qualifying widow(er) for 2020,	10	
	 \$469,050 if head of household for 2020, or \$13,150 for an estate or trust. 	40	
41	Enter the amount from line 36	41	
42	Form 1040, 1040-SR, or 1040-NR filers, enter the amount from line 5 of your 2020 Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 21 of your 2020 Schedule D Tax Worksheet, whichever applies. If you didn't complete either worksheet, see instructions. Form 1041 filers, enter the amount from line 27 of your 2020 Schedule D (Form 1041) or line 18 of your 2020 Schedule D Tax Worksheet, whichever applies. If you didn't complete either the worksheet or Part V of the 2020 Schedule D (Form 1041), enter the amount from your 2020 Form 1041, line 23; if zero or less, enter		
+	-0	42	

* The 2020 Qualified Dividends and Capital Gain Tax Worksheet is in the 2020 Instructions for Forms 1040 and 1040-SR. The 2020 Schedule D Tax Worksheet is in the 2020 Instructions for Schedule D (Form 1040) (or the 2020 Instructions for Schedule D (Form 1041)).

Form 88	301 (2021)		Page 3
Part			
	Complete Part III only if you are required to do so by line 11 or by the Foreign Earned Income Tax Work	sheet	in the instructions.
	Caution: If you didn't complete the 2020 Qualified Dividends and Capital Gain Tax Worksheet, the 2020 Schedule D Tax Worksheet, or Part V of the 2020 Schedule D (Form 1041), see the instructions before completing this part.*		
27	Enter the amount from Form 8801, line 10. If you filed Form 2555 for 2020, enter the amount from line 3 of the Foreign Earned Income Tax Worksheet in the instructions	27	
	Caution: If for 2020 you filed Form 1041 or 2555, see the instructions before completing lines 28, 29, and 30.		
28	Enter the amount from line 4 of your 2020 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2020 Schedule D Tax Worksheet, or the amount from line 26 of the 2020 Schedule D (Form 1041), whichever applies (as refigured for the AMT, if necessary)*	28	
	If you figured your 2020 tax using the 2020 Qualified Dividends and Capital Gain Tax Worksheet, skip line 29 and enter the amount from line 28 on line 30. Otherwise, go to line 29.		
29	Enter the amount from line 19 of your 2020 Schedule D (Form 1040), or line 18b, column (2), of the 2020 Schedule D (Form 1041)	29	
30	Add lines 28 and 29, and enter the smaller of that result or the amount from line 10 of your 2020 Schedule D Tax Worksheet	30	
31	Enter the smaller of line 27 or line 30	31	
32	Subtract line 31 from line 27	32	
33	If line 32 is \$197,900 or less (\$98,950 or less if married filing separately for 2020), multiply line 32 by 26% (0.26). Otherwise, multiply line 32 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing separately for 2020) from the result	33	
34	Enter: • \$80,000 if married filing jointly or qualifying widow(er) for 2020, • \$40,000 if single or married filing separately for 2020, • \$53,600 if head of household for 2020, or • \$2,650 for an estate or trust.	34	
35	Enter the amount from line 5 of your 2020 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2020 Schedule D Tax Worksheet, or the amount from line 27 of the 2020 Schedule D (Form 1041), whichever applies. If you didn't complete either worksheet or Part V of the 2020 Schedule D (Form 1041), enter the amount from your 2020 Form 1040, 1040-SR, or 1040-NR, line 15, or 2020 Form 1041, line 23, whichever applies; if zero or less, enter -0-	35	
36	Subtract line 35 from line 34. If zero or less, enter -0-	36	
37	Enter the smaller of line 27 or line 28	37	
38	Enter the smaller of line 36 or line 37	38	
39	Subtract line 38 from line 37	39	
40	Enter:		
	 \$441,450 if single for 2020, \$248,300 if married filing separately for 2020, 		
	 \$496,600 if married filing jointly or qualifying widow(er) for 2020, 	40	
	• \$469,050 if head of household for 2020, or	40	
	• \$13,150 for an estate or trust.		
41	Enter the amount from line 36	41	
42	Form 1040, 1040-SR, or 1040-NR filers, enter the amount from line 5 of your 2020 Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 21 of your 2020 Schedule D Tax Worksheet, whichever applies. If you didn't complete either worksheet, see instructions. Form 1041 filers, enter the amount from line 27 of your 2020 Schedule D (Form 1041) or line 18 of your 2020 Schedule D Tax Worksheet, whichever applies. If you didn't complete either the worksheet or Part V of the 2020 Schedule D (Form 1041), enter the amount from your 2020 Form 1041, line 23; if zero or less, enter		
	-0	42	
	020 Qualified Dividends and Capital Gain Tax Worksheet is in the 2020 Instructions for Forms 1040 and 1040-SR. The 2020 Schedule E ions for Schedule D (Form 1040) (or the 2020 Instructions for Schedule D (Form 1041)).	Tax W	orksheet is in the 2020

Form 88	01 (2021)		Page 4
Part	Tax Computation Using Maximum Capital Gains Rates (continued)		ł
43	Add lines 41 and 42	43	
44	Subtract line 43 from line 40. If zero or less, enter -0	44	
45	Enter the smaller of line 39 or line 44	45	
46	Multiply line 45 by 15% (0.15)	46	
47	Add lines 38 and 45	47	
	If lines 47 and 27 are the same, skip lines 48 through 52 and go to line 53. Otherwise, go to line 48.		
48	Subtract line 47 from line 37	48	
49	Multiply line 48 by 20% (0.20)	49	
	If line 29 is zero or blank, skip lines 50 through 52 and go to line 53. Otherwise, go to line 50.		
50	Add lines 32, 47, and 48	50	
51	Subtract line 50 from line 27	51	
52	Multiply line 51 by 25% (0.25)	52	
53	Add lines 33, 46, 49, and 52.	53	
54	If line 27 is \$197,900 or less (\$98,950 or less if married filing separately for 2020), multiply line 27 by 26% (0.26). Otherwise, multiply line 27 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing		
	separately for 2020) from the result	54	
55	Enter the smaller of line 53 or line 54 here and on line 11. If you filed Form 2555 for 2020, don't enter this amount on line 11. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet in the		
	instructions for line 11	55	

Form 8	801 (2021)		Page 4		
Part	Part III Tax Computation Using Maximum Capital Gains Rates (continued)				
43	Add lines 41 and 42	43			
44	Subtract line 43 from line 40. If zero or less, enter -0	44			
45	Enter the smaller of line 39 or line 44	45			
46	Multiply line 45 by 15% (0.15)	46			
47	Add lines 38 and 45	47			
	If lines 47 and 27 are the same, skip lines 48 through 52 and go to line 53. Otherwise, go to line				
	48.				
48	Subtract line 47 from line 37	48			
49	Multiply line 48 by 20% (0.20)	49			
	If line 29 is zero or blank, skip lines 50 through 52 and go to line 53. Otherwise, go to line 50.				
50	Add lines 32, 47, and 48	50			
51	Subtract line 50 from line 27	51			
52	Multiply line 51 by 25% (0.25)	52			
53	Add lines 33, 46, 49, and 52.	53			
54	If line 27 is \$197,900 or less (\$98,950 or less if married filing separately for 2020), multiply line 27 by				
	26% (0.26). Otherwise, multiply line 27 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing				
	separately for 2020) from the result	54			
55	Enter the smaller of line 53 or line 54 here and on line 11. If you filed Form 2555 for 2020, don't enter				
	this amount on line 11. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet in the				
	instructions for line 11	55			
			Form 8801 (2021)		

_	8814	Parents' Election To Repor	t			0	MB No. 1545-0074
Form		Child's Interest and Dividend					2021
	nent of the Treasury Revenue Service (99)	► Go to www.irs.gov/Form8814 for the latest inform				A	ttachment
) shown on your retu	Attach to parents' Form 1040, 1040-SR, or 1040 Im	0-NR.	Y	our socia		equence No. 40
	,	Total Forms Filed = 95,770					
file a	separate tax ret	income tax on your child's income, including qualified dividends a surn for the child instead of making this election. This is because s or her own return. For details, see <i>Tax benefits you cannot take</i> in	you ca	annot take	certain		
Α	Child's name (firs	st, initial, and last)		В	Child'	s soci	al security numbe
CI	f more than one	Form 8814 is attached, check here					►
Par	Child's	Interest and Dividends To Report on Your Return					
1a	-	d's taxable interest. If this amount is different from the amounts	showr	n on the cl	hild's		0.005
h		IT and 1099-OID, see the instructions	 46	· · 349	•••	1a	8,695
b 2a	Enter your chi	d's tax-exempt interest. Do not include this amount on line 1a Id's ordinary dividends, including any Alaska Permanent Fund di	1b ividend	ls. If your	child	•	E0 044
b	-	rdinary dividends as a nominee, see the instructions	 2b			2a	50,041
3	Enter your chi	Id's capital gain distributions. If your child received any capital g the instructions	ain dis	stributions	as a	3	24,012
4		2a, and 3. If the total is \$2,200 or less, skip lines 5 through 12 an		o line 13.	If the	-	
-		0 or more, do not file this form. Your child must file his or her ow				4	53,433
5	Base amount.	Enter 2.200				5	
6	Subtract line 5				[6	21,120
		2b and 3 are zero or blank, skip lines 7 through 10, enter -0- o wise, go to line 7.	on line	e 11, and g	go to		
7	Divide line 2b	by line 4. Enter the result as a decimal (rounded to at least three	7				
8	• •	y line 4. Enter the result as a decimal (rounded to at least three			·		
U			8		.		
9		by line 7. Enter the result here. See the instructions for where to punt on your return	9	18,08	1		
10		by line 8. Enter the result here. See the instructions for where to					
	-	ount on your return	10	16,27	4		20,496
11		d 10)	 	11	20,490
12	space next to	1 from line 6. Include this amount in the total on Schedule 1 (Forn that line, enter "Form 8814" and show the amount. If you check instructions. Go to line 13 below	ked the	e box on li	ne C	12	16,089
Dout				<u>· · ·</u>	•••	12	,
Part		the First \$2,200 of Child's Interest and Dividends					
13		xed. Enter 1,100			· ·	13	
14 15		3 from line 4. If the result is zero or less, enter -0	• •		· ·	14	53,101
15	No. Enter	nount on line 14 less than \$1,100? \$110 here and see the Note below.		}		15	53,101
	-	bly line 14 by 10% (0.10). Enter the result here and see the Note be		J			
		the box on line C above, see the instructions. Otherwise, include to or 1040-NR, line 16. Be sure to check box 1 on Form 1040, 1040-SF				in the	e lax you enter o

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 10750J

Departm	8814 Parents' Election To Report Child's Interest and Dividends For the latest information. Attach to parents' Form 1040, 1040-SR, or 1040-NR.	-	OMB No. 1545-0074
Name(s	s) shown on your return Total Forms Filed = 95,770	Your social s	ecurity number
file a	on: The federal income tax on your child's income, including qualified dividends and capital gain of separate tax return for the child instead of making this election. This is because you cannot take could take on his or her own return. For details, see <i>Tax benefits you cannot take</i> in the instructions	e certain ta	
Α	Child's name (first, initial, and last)	B Child's s	social security number
CI	f more than one Form 8814 is attached, check here		
Par	Child's Interest and Dividends To Report on Your Return		
1a	Enter your child's taxable interest. If this amount is different from the amounts shown on the c Forms 1099-INT and 1099-OID, see the instructions	hild's 1	a 4,356
b 2a b	Enter your child's tax-exempt interest. Do not include this amount on line 1a 1b Enter your child's ordinary dividends, including any Alaska Permanent Fund dividends. If your received any ordinary dividends as a nominee, see the instructions	2	a 121,956
3	Enter your child's capital gain distributions. If your child received any capital gain distributions nominee, see the instructions	as a	93,573
4	Add lines 1a, 2a, and 3. If the total is \$2,200 or less, skip lines 5 through 12 and go to line 13. total is \$11,000 or more, do not file this form. Your child must file his or her own return to report income		1 219,885
5 6	Base amount. Enter 2,200 . <td></td> <td>-</td>		-
	If both lines 2b and 3 are zero or blank, skip lines 7 through 10, enter -0- on line 11, and line 12. Otherwise, go to line 7.		
7	Divide line 2b by line 4. Enter the result as a decimal (rounded to at least three places) 7		
8	Divide line 3 by line 4. Enter the result as a decimal (rounded to at least three places)		
9	Multiply line 6 by line 7. Enter the result here. See the instructions for where to report this amount on your return 9 19,80	00	
10 11	Multiply line 6 by line 8. Enter the result here. See the instructions for where to report this amount on your return	40 · · 1	1 62,040
12	Subtract line 11 from line 6. Include this amount in the total on Schedule 1 (Form 1040), line 8z. space next to that line, enter "Form 8814" and show the amount. If you checked the box on above, see the instructions. Go to line 13 below	line C	2 9,596
Part		I	
13	Amount not taxed. Enter 1,100	1	3
14	Subtract line 13 from line 4. If the result is zero or less, enter -0	1	4 44,567
15	Tax. Is the amount on line 14 less than \$1,100? No. Enter \$110 here and see the Note below. Vea. Multiply line 14 by 100% (0.10) Enter the result here and see the Nete below.	1	5 4,443
	Yes. Multiply line 14 by 10% (0.10). Enter the result here and see the Note below. J If you checked the box on line C above, see the instructions. Otherwise, include the amount from 1040,1040-SR, or 1040-NR, line 16. Be sure to check box 1 on Form 1040, 1040-SR, or 1040-NR, line		the tax you enter on
	aperwork Reduction Act Notice, see your tax return instructions. Cat. No. 10750J		Form 8814 (2021)

Departm	B824 Like-Kind Exchanges (and section 1043 conflict-of-interest sales) epartment of the Treasury ternal Revenue Service > Attach to your tax return. > Go to www.irs.gov/Form8824 for instructions and the latest information.			OMB No. 1545-1190		
Name(s)	shown on tax return	Total Forms Filed = 89,215	dentifyin	g number		
Part		tion on the Like-Kind Exchange		<u> </u>		
prior te real pr party l	o January 1, 20 operty on lines	real property should be described on lines 1 and 2. However, you may describe pers 18, as part of an exchange subject to the like-kind exchange transition rule described i 1 and 2, if you are filing this form to report the disposition of property exchanged in a pr ge. If the property described on line 1 or line 2 is real or personal property located o	n the ir revious	nstructions ly reported	, and/or I related	
1	Description of	ike-kind property given up:				
2	Description of	ike-kind property received:				
3	Date like-kind	property given up was originally acquired (month, day, year)	3	MM/DD/	ΎΥΥΥ	
4	Date you actua	Ily transferred your property to the other party (month, day, year)	4	MM/DD/	YYYY	
5		property you received was identified by written notice to another party (month, day, uctions for 45-day written identification requirement	5	MM/DD/	YYYY	
6	Date you actua	Ily received the like-kind property from other party (month, day, year). See instructions	6	MM/DD/	YYYY	
7		nge of the property given up or received made with a related party, either directly or indi h an intermediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III		🗌 Yes	🗌 No	
proper	ty became your	orm if a related party sold property into the exchange, directly or indirectly (such as thro replacement property; and none of the exceptions on line 11 applies to the exchange. Instere exchange had been a sale. If one of the exceptions on line 11 applies to the exchange, con	ead, rep	port the dis		

Part	II Related Party Exchange Information		
8	Name of related party	Relationship to you	Related party's identifying number
	Address (no., street, and apt., room, or suite no.; city or town; state; and ZIP code)		
9	During this tax year (and before the date that is 2 years after the last	transfer of property that v	was part of
	the exchange), did the related party sell or dispose of any part of the I	ike-kind property receive	d from you
	(or an intermediary) in the exchange?		🗌 Yes 🗌 No

10	During this tax year (and before the date that is 2 years after the last transfer of property that was part of	
	the exchange), did you sell or dispose of any part of the like-kind property you received?	🗌 No

If both lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. If both lines 9 and 10 are "No" and this is **not** the year of the exchange, stop here. If either line 9 or line 10 is "Yes," complete Part III and report on this year's tax return the deferred gain or (loss) from line 24 **unless** one of the exceptions on line 11 applies.

- **11** If one of the exceptions below applies to the disposition, check the applicable box.
 - \mathbf{a} \Box The disposition was after the death of either of the related parties.
 - \mathbf{b} \Box The disposition was an involuntary conversion, and the threat of conversion occurred after the exchange.
 - c 🗌 You can establish to the satisfaction of the IRS that neither the exchange nor the disposition had tax avoidance as one of its principal purposes. If this box is checked, attach an explanation. See instructions.

Form 8824 Department of the Treasury Internal Revenue Service Like-Kind Exchanges (and section 1043 conflict-of-interest sales) > Attach to your tax return. > Go to www.irs.gov/Form8824 for instructions and the latest information.				DMB No. 1545-1190
Name(s	ntifyin	g number		
Par		tion on the Like-Kind Exchange		
prior t real p party	to January 1, 20 roperty on lines	real property should be described on lines 1 and 2. However, you may describe persor 18, as part of an exchange subject to the like-kind exchange transition rule described in 1 and 2, if you are filing this form to report the disposition of property exchanged in a pre- nge. If the property described on line 1 or line 2 is real or personal property located out	the ir /ious	nstructions, and/or ly reported related
1	Description of	like-kind property given up:		
2	Description of	like-kind property received:		
3	Date like-kind	property given up was originally acquired (month, day, year)	3	MM/DD/YYYY
4	Date you actua	ally transferred your property to the other party (month, day, year)	4	MM/DD/YYYY
5		property you received was identified by written notice to another party (month, day, ructions for 45-day written identification requirement	5	MM/DD/YYYY
6	Date you actua	ally received the like-kind property from other party (month, day, year). See instructions	6	MM/DD/YYYY
7		nge of the property given up or received made with a related party, either directly or indire gh an intermediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III		🗌 Yes 🗌 No
Note:	Do not file this	form if a related party sold property into the exchange, directly or indirectly (such as throug	ıh an	intermediary); that

Note: Do not file this form if a related party sold property into the exchange, directly or indirectly (such as through an intermediary); that property became your replacement property; and none of the exceptions on line 11 applies to the exchange. Instead, report the disposition of the property as if the exchange had been a sale. If one of the exceptions on line 11 applies to the exchange, complete Part II.

Par	II Related Party Exchange Information			
8	Name of related party	Relationship to you	Related party's identifying	number
	Address (no., street, and apt., room, or suite no.; city or town; state; and ZIP code)			
9	During this tax year (and before the date that is 2 years after the the exchange), did the related party sell or dispose of any part of (or an intermediary) in the exchange?	the like-kind property rec	eived from you	🗌 No
10	During this tax year (and before the date that is 2 years after the the exchange), did you sell or dispose of any part of the like-kind p			🗌 No

If both lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. If both lines 9 and 10 are "No" and this is **not** the year of the exchange, stop here. If either line 9 or line 10 is "Yes," complete Part III and report on this year's tax return the deferred gain or (loss) from line 24 **unless** one of the exceptions on line 11 applies.

- **11** If one of the exceptions below applies to the disposition, check the applicable box.
 - \mathbf{a} \Box The disposition was after the death of either of the related parties.
 - **b** The disposition was an involuntary conversion, and the threat of conversion occurred after the exchange.
 - c Vou can establish to the satisfaction of the IRS that neither the exchange nor the disposition had tax avoidance as one of its principal purposes. If this box is checked, attach an explanation. See instructions.

193

Form 8	824 (2021)		Page 2
Name(s) shown on tax return. Do not enter name and social security number if shown on other side.	Your socia	al security number
Part	Realized Gain or (Loss), Recognized Gain, and Basis of Like-Kind Property Receiv	ved	
see R	on: If you transferred and received (a) more than one group of like-kind properties, or (b) cash or othe eporting of multi-asset exchanges in the instructions.	,	ke-kind) property,
Note:	Complete lines 12 through 14 only if you gave up property that was not like-kind. Otherwise, go to line	15.	
12	Fair market value (FMV) of other property given up. See instructions 1 5,067		
13	Adjusted basis of other property given up Image: Content of the second		
14	Gain or (loss) recognized on other property given up. Subtract line 13 from line 12. Report the gain of (loss) in the same manner as if the exchange had been a sale	r 14	5,142
	Caution: If the property given up was used previously or partly as a home, see Property used as <i>home</i> in the instructions.	\$	
15	Cash received, FMV of other property received, plus net liabilities assumed by other party, reduced (but not below zero) by any exchange expenses you incurred. See instructions		26,784
16	FMV of like-kind property you received		86,684
17	Add lines 15 and 16	17	87,930
18	Adjusted basis of like-kind property you gave up, net amounts paid to other party, plus any exchange expenses not used on line 15. See instructions	e 18	88,498
19	Realized gain or (loss). Subtract line 18 from line 17	19	88,426
20	Enter the smaller of line 15 or line 19, but not less than zero		24,485
21	Ordinary income under recapture rules. Enter here and on Form 4797, line 16. See instructions		2,398
22	Subtract line 21 from line 20. If zero or less, enter -0 If more than zero, enter here and on Schedule E or Form 4797, unless the installment method applies. See instructions		23,908
23	Recognized gain. Add lines 21 and 22	23	25,085
24	Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, see instructions	24	86,045
25 Part	Basis of like-kind property received. Subtract line 15 from the sum of lines 18 and 23. See instructions Deferral of Gain From Section 1043 Conflict-of-Interest Sales	25	88,339
be us 26	ed only if the cost of the replacement property is more than the basis of the divested property. Enter the number from the upper right corner of your certificate of divestiture. (Do not attach a copy of your certificate. Keep the certificate with your records.)		
27	Description of divested property		
28	Description of replacement property ►		
29	Date divested property was sold (month, day, year)	29	MM/DD/YYYY
30	Sales price of divested property. See instructions	_	
31 32	Basis of divested property	32	
33	Cost of replacement property purchased within 60 days after date of sale . 33		
34	Subtract line 33 from line 30. If zero or less, enter -0	34	
35	Ordinary income under recapture rules. Enter here and on Form 4797, line 10. See instructions	35	
36	Subtract line 35 from line 34. If zero or less, enter -0 If more than zero, enter here and on Schedule E or Form 4797. See instructions) 36	
37	Deferred gain. Subtract the sum of lines 35 and 36 from line 32	37	

38	Basis of replacement property. Subtract line 37 from line 33			

38

	Amounts of selected lines filed (in thousands of dollars)		
Form 88	24 (2021)		Page 2
Name(s)	shown on tax return. Do not enter name and social security number if shown on other side.	Your soci	al security number
Part	Realized Gain or (Loss), Recognized Gain, and Basis of Like-Kind Property Received	ved	
Cautio	on: If you transferred and received (a) more than one group of like-kind properties, or (b) cash or oth eporting of multi-asset exchanges in the instructions.		ke-kind) property,
	Complete lines 12 through 14 only if you gave up property that was not like-kind. Otherwise, go to line	e 15.	
12	Fair market value (FMV) of other property given up. See instructions 12 2,587,613		
13	Adjusted basis of other property given up		
14	Gain or (loss) recognized on other property given up. Subtract line 13 from line 12. Report the gain of (loss) in the same manner as if the exchange had been a sale		1,790,047
	Caution: If the property given up was used previously or partly as a home, see Property used a home in the instructions.	s	
15	Cash received, FMV of other property received, plus net liabilities assumed by other party, reduced	d	
	(but not below zero) by any exchange expenses you incurred. See instructions	15	6,085,404
16	FMV of like-kind property you received		105,034,970
17	Add lines 15 and 16		111,120,374
18	Adjusted basis of like-kind property you gave up, net amounts paid to other party, plus any exchang expenses not used on line 15. See instructions		59,105,662
19	Realized gain or (loss). Subtract line 18 from line 17		52,014,713
20	Enter the smaller of line 15 or line 19, but not less than zero		4,688,673
21	Ordinary income under recapture rules. Enter here and on Form 4797, line 16. See instructions		149,284
22	Subtract line 21 from line 20. If zero or less, enter -0 If more than zero, enter here and on Schedule I		
	or Form 4797, unless the installment method applies. See instructions		4,582,376
23	Recognized gain. Add lines 21 and 22	23	4,731,660
24	Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, see instructions	24	47,283,053
25	Basis of like-kind property received. Subtract line 15 from the sum of lines 18 and 23. See instructions	s 25	57,751,917
Part	V Deferral of Gain From Section 1043 Conflict-of-Interest Sales		
federa nonrec	This part is to be used only by officers or employees of the executive branch of the federal government l government (including certain spouses, minor or dependent children, and trustees as described in scognition of gain under section 1043 on the sale of property to comply with the conflict-of-interest read only if the cost of the replacement property is more than the basis of the divested property. Enter the number from the upper right corner of your certificate of divestiture. (Do not attach a copy of your certificate. Keep the certificate with your records.)	section 1	043) for reporting
27	Description of divested property		
28	Description of replacement property ►		
29	Date divested property was sold (month, day, year)	29	MM/DD/YYYY
30	Sales price of divested property. See instructions	_	
31 32	Basis of divested property	32	

38	Basis of replacement property. Subtract line 37 from line 33	38	
37	Deferred gain. Subtract the sum of lines 35 and 36 from line 32	37	
36	Subtract line 35 from line 34. If zero or less, enter -0 If more than zero, enter here and on Schedule D or Form 4797. See instructions	36	
35	Ordinary income under recapture rules. Enter here and on Form 4797, line 10. See instructions	35	
34	Subtract line 33 from line 30. If zero or less, enter -0	34	

33

Cost of replacement property purchased within 60 days after date of sale .

33

Form 8824 (2021)

1	90	
	90	

C	0000	Expenses for B	usir	ness Use o	f Yo	ur Home		OMB No. 1545-	0074
Departme	8829 ent of the Treasury Revenue Service (99)	► File only with Schedule C (I	Form [·] ed for	1040). Use a sepa business during	rate Fo the yea	orm 8829 for each ar.		202 Attachment Sequence No.	176
	of proprietor(s)		336,12				Your so	cial security number	
Part		Part of Your Home Used for Bus	,						
1		ularly and exclusively for business, re			or for s	storage of inventor	y		
	or product sar	nples (see instructions)					. 1	3,092,858	
2	Total area of h	ome					. 2	3,095,313	
3		y line 2. Enter the result as a percenta	-				. 3		%
		acilities not used exclusively for bu		-	All oth	ers, go to line 7.			
4		used for daycare during year by hours			4	I	ır.		
5		or stopped using your home for dayons; otherwise, enter 8,760			5				
6		y line 5. Enter the result as a decimal			6	I	۱r.		
7		entage. For daycare facilities not us			-	• s multiply line 6 b	V		
•		e result as a percentage). All others, e					▶ 7		%
Part		Figure Your Allowable Deduction							
8		Int from Schedule C, line 29, plus any		erived from the b	ousines	s use of your home	ə,		
		from the trade or business not derived fro						3,156,577	
		or columns (a) and (b) before completing lines		(a) Direct expen	ses	(b) Indirect expenses	3		
9	•	es (see instructions)	9	9,809		9,782			
10		ortgage interest (see instructions) .	10	54,950		987,039	_		
11		kes (see instructions)	11	57,596		238,555	_		
12), and 11		103,846		1,016,248	_		
13		2, column (b), by line 7			13	1,010,726		4.050.400	
14		blumn (a), and line 13					. 14	, , -	
15		4 from line 8. If zero or less, enter -0-	-		<u> </u>		. 15	2,294,050	
16 17	-	age interest (see instructions)	16 17	23,785		630,392	_		
18			18	<u>139,812</u> 92,711		1,035,746	_		
19			19	67,094		1,909,947 636,963	_		
20		naintenance	20	157,016		909,443	_		
21			21	209,548		2,345,275	_		
22		es (see instructions)	22	68,611		799,821	_		
23		nrough 22	23	485,415		2,633,265	_		
24		3, column (b), by line 7	·		24				
25		rior year operating expenses (see inst				732,491			
26		olumn (a), line 24, and line 25						2,886,767	
27	Allowable ope	rating expenses. Enter the smaller of	line 1	5 or line 26 .			. 27	2,111,814	
28		s casualty losses and depreciation. S			ne 15		. 28	2,056,639	
29		ty losses (see instructions)			29	7,929			
30	•	of your home from line 42 below			30	1,188,635			
31		or year excess casualty losses and deprec		· ,		352,993		4 040 700	
32		nrough 31							
33 34		ess casualty losses and depreciation.						,	
34 35		portion, if any, from lines 14 and 33. (
36	-	penses for business use of your he						12,045	
50		ule C, line 30. If your home was used t						2,485,927	
Part		Depreciation of Your Home						2,400,921	
37		ller of your home's adjusted basis or	its fai	r market value. S	See ins	structions	. 37	1,144,451	
38		ncluded on line 37						, , -	
39		ng. Subtract line 38 from line 37 .						1,136,302	
40		s of building. Multiply line 39 by line 7						1,131,545	
41	Depreciation p	percentage (see instructions)					. 41		%
42		llowable (see instructions). Multiply lin			here a	nd on line 30 abov	e 42	1,188,635	264,955
Part		Carryover of Unallowed Expens							
43		enses. Subtract line 27 from line 26. I					-	, ,	
44		ty losses and depreciation. Subtract I					. 44		<u> </u>
For Pa	perwork Reduct	ion Act Notice, see your tax return instr	uctior	IS.	(Cat. No. 13232M		Form 882	9 (2021)

Form	2220	Expenses for B	usir	ness Use o	f Yo	ur Home		OMB No. 1545-00	074
Departme	 File only with Schedule C (Form 1040). Use a separate Form 8829 for each home you used for business during the year. Go to www.irs.gov/Form8829 for instructions and the latest information. 								76
Name(s)	me(s) of proprietor(s) Total Forms Filed = 3,336,126								
Part		Part of Your Home Used for Bu	sines	S					
1		gularly and exclusively for business, r	egular	ly for daycare, o	or for s	storage of inventor	y		
	-	mples (see instructions)						1,111,896	
2		home						6,603,929	
3		by line 2. Enter the result as a percenta	-				3		%
4		facilities not used exclusively for bu used for daycare during year by hours		-		-	ır.		
- 5		or stopped using your home for day				I	<u>.</u>		
5	•	ns; otherwise, enter 8,760		• •	5	ł	ır.		
6		by line 5. Enter the result as a decimal			6				
7	Business per	centage. For daycare facilities not us	sed ex	clusively for bu	siness	s, multiply line 6 b	у		
	line 3 (enter t	ne result as a percentage). All others, e		the amount from	line 3	·	► 7		%
Part		Figure Your Allowable Deduction	on						
8		unt from Schedule C, line 29, plus any						101 226 564	
	-	s from the trade or business not derived fro						101,236,564	
•		for columns (a) and (b) before completing lines		(a) Direct expen	ses	(b) Indirect expenses	_		
9 10	•	es (see instructions)	9 10	54,838		103,302			
11		axes (see instructions)	11	235,756 95,061		10,025,815	_		
12		0, and 11		385,655		<u>1,302,710</u> 11,431,827	-		
13		2, column (b), by line 7			13	1,617,192	_		
14		column (a), and line 13				· · · · · · ·	14	2,002,847	
15		14 from line 8. If zero or less, enter -0-					15	112,014,387	
16		age interest (see instructions)	16	96,234		4,429,506			
17		state taxes (see instructions)	17	259,023		4,814,953	_		
18			18	99,072		3,366,155	_		
19			19	538,058		11,637,206	_		
20		naintenance	20	369,915		4,927,606	_		
21 22			21 22	434,808		9,402,501	_		
22 23	•	es (see instructions)		98,102 1,895,212		2,531,948 41,109,875	-		
23 24		23, column (b), by line 7			24	7.361.287	-		
25		prior year operating expenses (see ins				5,214,800	_		
26	-	column (a), line 24, and line 25					26	14,471,299	
27		erating expenses. Enter the smaller of					27	6,867,704	
28	Limit on exce	ss casualty losses and depreciation. S	Subtra	ct line 27 from li	ne 15		28	105,146,684	
29		alty losses (see instructions)			29	39,484	_		
30	•	of your home from line 42 below			30	1,368,402			
31		ior year excess casualty losses and deprec			31	1,544,660		2 052 540	
32 33		through 31						2,952,546 956,755	
33 34		27, and 33						956,755	
35		portion, if any, from lines 14 and 33.						85,060	
36	-	penses for business use of your h	-						
		dule C, line 30. If your home was used						9,742,246	
Part		Depreciation of Your Home							
37		aller of your home's adjusted basis or						407,658,795	
38		included on line 37						66,366,470	
39		ling. Subtract line 38 from line 37						341,292,326	
40		is of building. Multiply line 39 by line 7						49,975,616	0/
41 42		percentage (see instructions) allowable (see instructions). Multiply lir						1 200 400	<u>%</u>
42 Part		Carryover of Unallowed Expense					- + 2	1,368,402	26
43		benses. Subtract line 27 from line 26.			-0-		43	7,603,595	
44		alty losses and depreciation. Subtract						1,995,790	
For Pa		tion Act Notice, see your tax return inst				Cat. No. 13232M		Form 8829	(2021)

Form

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Oualified	Adoption	Expenses
Q uannou	//////	

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service (99)

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8839 for instructions and the latest information.

Name(s) shown on return

Total Forms Filed = 84,183

Your social security number

Part I	Information About Your Eligible Child or Children – You must complete this part.
	See instructions for details, including what to do if you need more space

	See Instructi	ons for details, includ	ang what ic	o do ir you	need mor	e space.		
				Che	eck if child wa	s—		(g)
1	Chil	(a) d's name Last	(b) Child's year of birth	(c) born before 2004 and disabled	(d) a child with special needs	(e) a foreign child	(f) Child's identifying number	Check if adoption became final in 2021 or earlier
	1 100	Laot		aloabioa	1100000	orma		
Child 1								
Child 2								
Child 3								

Caution: If the child was a foreign child, see Special rules in the instructions for line 1, column (e), before you complete Part II or Part III. If you received employer-provided adoption benefits, complete Part III on the back next.

Part II Adoption Cred	it
-----------------------	----

			Child 1	Child	2	Child 3		
2	Maximum adoption credit per child. Enter \$14,440 (see instructions)	2						
3	Did you file Form 8839 for a prior year for the same child? Define No. Enter -0							
	Yes. See instructions for the amount to enter.	3	37,698	17,0	90	9,800		
4	Subtract line 3 from line 2	4						
5	Qualified adoption expenses (see instructions)	5	42,130	13,25	52	6,033		
	Caution : Your qualified adoption expenses may not be equal to the adoption expenses you paid in 2021.							
6	Enter the smaller of line 4 or line 5	6	42,087	13,25	52	6,033		
7	Enter modified adjusted gross income (see instructions)				7			
8	Is line 7 more than \$216,660?							
	No. Skip lines 8 and 9, and enter -0- on line 10.							
	Yes. Subtract \$216,660 from line 7				8			
9	Divide line 8 by \$40,000. Enter the result as a decin							
	Do not enter more than 1.000				<u> </u>		9	× .
10	Multiply each amount on line 6 by line 9							
11	Subtract line 10 from line 6		1	13,24	-	6,032		
12	Add the amounts on line 11						12	42,785
13	Credit carryforward, if any, from prior years. See your A							
	2020 Form 8839 instructions						13	49,780
14	Add lines 12 and 13						14	80,332
15	Enter the amount from line 5 of the Credit Limit Workshe	eet in	the instruction	ns			15	71,702
16	Adoption Credit. Enter the smaller of line 14 or line 15 h	nere a	and on Schedu	ule 3 (Forr	n 104	0), line 6c. If		
	line 15 is smaller than line 14, you may have a credit car	ryforv	ward (see instr	uctions)			16	71,702
For Pa	aperwork Reduction Act Notice, see your tax return instruction	ons.		Cat. No	. 2284	3L		Form 8839 (2021)

2021 Line Item Estimates—All figures are estimates based on samples.

Amounts of selected lines filed (in thousands of dollars)

Qualified	Adaption	Evnoncoc
Quaimeu	Αυσριιοπ	Expenses

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8839 for instructions and the latest information.

Name(s) shown on return

Department of the Treasury Internal Revenue Service (99)

8839

Form

Total Forms Filed = 84,183

Your social security number

2

OMB No. 1545-0074

Attachment Sequence No. 38

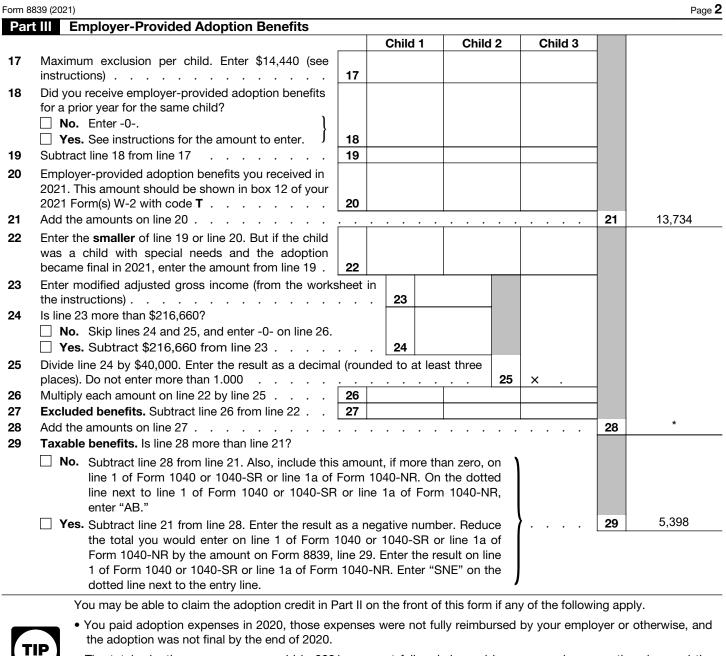
Par		About Your Eligible						his part.			
	See instruct	ions for details, inclue	ding what to	o do if y			ce.				
		(a)	(b)		Check if child			(f)			(g) Check if
1	Chil	ld's name	Child's year	(c) born bef	fore a child	(e) a		Child's			adoption
	First	Last	of birth	2004 al disable		ial forei chil		identifying nu	mber		ecame final in 021 or earlier
Child	1150	Lust					_				
1											
Child							7				
2											
Child							1				
3											
		s a foreign child, see S							you co	omplet	e Part II or
		mployer-provided ado	ption benefit	ts, com	plete Part II	on the t	аск пе	ext.			
Part	Adoption C	realt									
•	Marianum adamti	en evenit nev skild. E	-tou (014 440		Child 1		ild 2	Child 3	-		
2	(see instructions)	on credit per child. E		2							
3		8839 for a prior year				-			-		
0	child?										
	☐ Yes. S	see instructions for the	amount to }								
	enter.		J	3	463,763	20	9,592	121,442			
4	Subtract line 3 fro	om line 2		4							
5	Qualified adoption	on expenses (see instru	ictions)	5	404,083	15	0,652	73,202			
	Caution: Your qu	ualified adoption expen	ses may not	:							
		doption expenses you p	aid in 2021.								
6					317,971	12	2,354	58,806	-		
7		justed gross income (se	e instructions	5)			7		-		
8	Is line 7 more that		an line 10								
		s 8 and 9, and enter -0- \$216,660 from line 7					8				
9		\$40,000. Enter the res				•••••	_		-		
9		e than 1.000							9	×	
10		ount on line 6 by line 9				<u> </u>				~	•
11		rom line 6			312,453	122	2.288	58,764			
12	Add the amounts	on line 11						. ,	12	552	2,793
13	Credit carryforwa	rd, if any, from prior yea	ars. See your	Adopti	ion Credit C	arryforwa	ard Wo	orksheet in the			
	2020 Form 8839 i	instructions							13	845	5,735
14	Add lines 12 and								14		8,528
15		from line 5 of the Credi							15	335	5,203
16	-	Enter the smaller of line				•					
		than line 14, you may ha			ward (see in		,		16		5,203
For Pa	aperwork Reduction	Act Notice, see your tax	return instruc	tions.		Cat	. No. 22	843L		Form	8839 (2021)

	339 (2021)								Pag
Part	Employer-Provided Adoption Benefits								
			Child	1	Child	2	Child 3		
17	Maximum exclusion per child. Enter \$14,440 (see instructions)	17							
18	Did you receive employer-provided adoption benefits for a prior year for the same child? No. Enter -0 Yes. See instructions for the amount to enter.	18							
9	Subtract line 18 from line 17	19							
0	Employer-provided adoption benefits you received in 2021. This amount should be shown in box 12 of your 2021 Form(s) W-2 with code T	20							
1	Add the amounts on line 20							21	3,736
2	Enter the smaller of line 19 or line 20. But if the child was a child with special needs and the adoption became final in 2021, enter the amount from line 19.	22							
3	Enter modified adjusted gross income (from the works the instructions)	sheet 	in . 23						
4	Is line 23 more than \$216,660? □ No. Skip lines 24 and 25, and enter -0- on line 26. □ Yes. Subtract \$216,660 from line 23		. 24						
5	Divide line 24 by \$40,000. Enter the result as a decimal places). Do not enter more than 1.000	<u>` .</u>			t three	25	× .		
6 7	Multiply each amount on line 22 by line 25 Excluded benefits. Subtract line 26 from line 22	26 27						-	
, B 9	Add the amounts on line 27							28	*
	No. Subtract line 28 from line 21. Also, include this line 1 of Form 1040 or 1040-SR or line 1a of I line next to line 1 of Form 1040 or 1040-SR enter "AB."	Form	1040-NF	R. On	the dotte	ed			
	☐ Yes. Subtract line 21 from line 28. Enter the result a the total you would enter on line 1 of Form 1 Form 1040-NR by the amount on Form 8839, I 1 of Form 1040 or 1040-SR or line 1a of Form dotted line next to the entry line.	l 040 line 2	or 1040- 9. Enter 1	SR or the res	line 1a sult on lir	of ne		29	1,734
	You may be able to claim the adoption credit in P	art II	on the fro	ont of	this form	if any	/ of the follow	ing app	ly.
	• You paid adoption expenses in 2020, those exp the adoption was not final by the end of 2020.	pense	es were r	not full	y reimbu	rsed	by your empl	oyer or	otherwise, a
	• The total adoption expenses you paid in 2021	1 wer	e not ful	ly rein	nbursed	by yo	our employer	or othe	rwise, and 1

- The total adoption expenses you paid in 2021 were not fully reimbursed by your employer or otherwise, and the adoption became final in 2021 or earlier.
- You adopted a child with special needs and the adoption became final in 2021.

Form 8839 (2021)

2021 Line Item Estimates—All figures are estimates based on samples. Amounts of selected lines filed (in thousands of dollars)



- The total adoption expenses you paid in 2021 were not fully reimbursed by your employer or otherwise, and the adoption became final in 2021 or earlier.
- You adopted a child with special needs and the adoption became final in 2021.

202

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Form 8846	• •	er Social Security and Medicare Tax on Certain Employee Tips Attach to your tax return.	xes	OMB No. 1545-0123
Department of the Treasury Internal Revenue Service	► Go to www	Attachment Sequence No. 846		
Name(s) shown on returr	n Total Forms Filed =	21,858	Identif	ying number

Note: Claim this credit **only** for employer social security and Medicare taxes paid by a food or beverage employer where tipping is customary for providing food or beverages. See the instructions for line 1.

1	Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions)	1	11,094
2	Tips not subject to the credit provisions (see instructions)	2	3,122
3	Creditable tips. Subtract line 2 from line 1	3	11,094
4	Multiply line 3 by 7.65% (0.0765). If you had any tipped employees whose wages (including tips) exceeded \$142,800, see instructions and check here	4	11,094
5	Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations	5	12,075
6	Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 4f	6	21,858
For Pa	aperwork Reduction Act Notice, see instructions. Cat. No. 16148Z	. <u> </u>	Form 8846 (2021)

Form 88446 Department of the Treasury Internal Revenue Service	Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips Attach to your tax return. Go to www.irs.gov/Form8846 for the latest information.	OMB No. 1545-0123
Name(s) shown on return	Total Forms Filed = 21,858	ifying number

Note: Claim this credit **only** for employer social security and Medicare taxes paid by a food or beverage employer where tipping is customary for providing food or beverages. See the instructions for line 1.

1	Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions)	1	1,106,372
2	Tips not subject to the credit provisions (see instructions)	2	57,354
3	Creditable tips. Subtract line 2 from line 1	3	1,049,018
4	Multiply line 3 by 7.65% (0.0765). If you had any tipped employees whose wages (including tips) exceeded \$142,800, see instructions and check here	4	80,249
5	Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations	5	106,883
6	Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 4f	6	187,132
For Pa	aperwork Reduction Act Notice, see instructions. Cat. No. 16148Z		Form 8846 (2021)

	8853	Archer MSAs and	(OMB No. 1545-0074
Form	0033	Long-Term Care Insurance Contracts		20 21
Departm	ent of the Treasury	Go to www.irs.gov/Form8853 for instructions and the latest information.		Attachment
	Revenue Service (99)	Attach to Form 1040, 1040-SR, or 1040-NR.	ļ	Sequence No. 39
) shown on return	Total Forms Filed =148,393Social security number of MSA account holder. If both spouses have MSAs, see instructions ►		
		MSAs. If you have only a Medicare Advantage MSA, skip Section A and comple		
Part	jointly ar	MSA Contributions and Deductions. See instructions before completing this ad both you and your spouse have high deductible health plans with self-only Part I for each spouse.		
1	Total employer	contributions to your Archer MSA(s) for 2021		
2		ontributions you made for 2021, including those made from January 1, 2022, through that were for 2021. Don't include rollovers. See instructions	2	8,167
3	Limitation from	the Line 3 Limitation Chart and Worksheet in the instructions	3	3,008
4	self-employed	(see instructions) from the employer maintaining the high deductible health plan. (If enter your earned income from the trade or business under which the high deductible s established.)		
-	health plan wa		4	3,999
5	Schedule 1 (Fo	deduction. Enter the smallest of line 2, 3, or 4 here. Also include this amount on rm 1040), line 23	5	*
		2 is more than line 5, you may have to pay an additional tax. See instructions.		
Part		ISA Distributions		
6a		ons you and your spouse received in 2021 from all Archer MSAs (see instructions)	<u>6a</u>	19,096
b	account. Also	included on line 6a that you rolled over to another Archer MSA or a health savings include any excess contributions (and the earnings on those excess contributions) e 6a that were withdrawn by the due date of your return. See instructions	6b	*
с	Subtract line 6	b from line 6a	6c	19,092
7	Unreimbursed	qualified medical expenses (see instructions)	7	10,065
8	this amount in	MSA distributions. Subtract line 7 from line 6c. If zero or less, enter -0 Also include the total on Schedule 1 (Form 1040), line 8z. On the dotted line next to Schedule 1 ne 8z, enter "MSA" and the amount	8	9,029
9a	(see instruction	stributions included on line 8 meet any of the Exceptions to the Additional 20% Tax as), check here		
b	subject to the	% tax (see instructions). Enter 20% (0.20) of the distributions included on line 8 that are additional 20% tax. Also include this amount in the total on Schedule 2 (Form 1040),	9b	8,029
Secti	distribu	are Advantage MSA Distributions. If you are filing jointly and both you and utions in 2021 from a Medicare Advantage MSA, complete a separate Sectionstructions.		
10	Total distribution	ons you received in 2021 from all Medicare Advantage MSAs (see instructions)	10	6,123
11	Unreimbursed	qualified medical expenses (see instructions)	11	5,122
12	-0 Also includ	care Advantage MSA distributions. Subtract line 11 from line 10. If zero or less, enter le this amount in the total on Schedule 1 (Form 1040), line 8z. On the dotted line next to rm 1040), line 8z, enter "Med MSA" and the amount .	12	*
13a	If any of the di (see instructior	stributions included on line 12 meet any of the Exceptions to the Additional 50% Tax		
b	Additional 50%	% tax. Enter 50% (0.50) of the distributions included on line 12 that are subject to the 5 tax. See instructions for the amount to enter if you had a Medicare Advantage MSA 020. Also include this amount in the total on Schedule 2 (Form 1040), line 17f	13b	*

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 24091H

Form 8853 (2021)

Departm	8853 ent of the Treasury Revenue Service (99)	Archer MSAs and Long-Term Care Insurance C Go to www.irs.gov/Form8853 for instructions and th Attach to Form 1040, 1040-SR, or 104	e latest information.		MB No. 1545-0074 2021 ttachment equence No. 39
) shown on return	Total Forms Filed = 148.393	Social security number of MSA account holder. If both spouses have MSAs, see instructions ►		
Secti	on A. Archer	MSAs. If you have only a Medicare Advantage MSA, sk	kip Section A and comple	te Se	ction B.
Part	jointly a separate	MSA Contributions and Deductions. See instructions and both you and your spouse have high deductible hea e Part I for each spouse.	alth plans with self-only c		
1		r contributions to your Archer MSA(s) for 2021			
2		ontributions you made for 2021, including those made from	January 1, 2022, through		
				2	11,484
3	Limitation from	n the Line 3 Limitation Chart and Worksheet in the instructions		3	7,754
4	self-employed	n (see instructions) from the employer maintaining the high , enter your earned income from the trade or business under	which the high deductible		
	•	as established.)		4	274,462
5	Schedule 1 (F	deduction. Enter the smallest of line 2, 3, or 4 here. Also orm 1040), line 23		5	*
		e 2 is more than line 5, you may have to pay an additional tax.	See instructions.		
Part		MSA Distributions			
6a	Total distribut	ons you and your spouse received in 2021 from all Archer MS	As (see instructions)	6a	34,623
b	account. Also	ncluded on line 6a that you rolled over to another Archer include any excess contributions (and the earnings on the le 6a that were withdrawn by the due date of your return. See	ose excess contributions)	6b	*
с	Subtract line 6	b from line 6a		6c	34,573
7	Unreimbursed	qualified medical expenses (see instructions)		7	19,549
8	this amount ir	er MSA distributions. Subtract line 7 from line 6c. If zero or le the total on Schedule 1 (Form 1040), line 8z. On the dotte ne 8z, enter "MSA" and the amount		8	15,212
9a	•	istributions included on line 8 meet any of the Exceptions to ns), check here			
b		% tax (see instructions). Enter 20% (0.20) of the distributions additional 20% tax. Also include this amount in the total on	Schedule 2 (Form 1040),	9b	2,428
Secti	distrib	are Advantage MSA Distributions. If you are filing jo utions in 2021 from a Medicare Advantage MSA, com structions.	intly and both you and y plete a separate Section	our s Bfc	pouse received or each spouse.
10	Total distribut	ons you received in 2021 from all Medicare Advantage MSAs	(see instructions)	10	10,843
11	Unreimbursed	qualified medical expenses (see instructions)		11	8,767
12	-0 Also inclu	care Advantage MSA distributions. Subtract line 11 from lind this amount in the total on Schedule 1 (Form 1040), line 8z. orm 1040), line 8z, enter "Med MSA" and the amount .	On the dotted line next to	12	*
13a		istributions included on line 12 meet any of the Exceptions to ns), check here			
b	additional 50%	% tax. Enter 50% (0.50) of the distributions included on line 6 tax. See instructions for the amount to enter if you had a 1 2020. Also include this amount in the total on Schedule 2 (For	Medicare Advantage MSA	13b	*
For Pa	perwork Reduct	ion Act Notice, see your tax return instructions.	Cat. No. 24091H		Form 8853 (2021)

Form 88	353 (2021)		Attachment Seq	uence No	o. 39	Page 2
Name o	f policyho	older (as shown on return)		security number of nolder ►			
Secti	on C.	Long-Term Care (LTC) Insurance Contracts. See Filing Rebefore completing this section.	equire	ments for Section	1 C in	the inst	tructions
	If mor	e than one Section C is attached, check here	• •		· ·		. 🕨 🗌
14a	Name	of insured ► b Social	security	/ number of insured			
15	qualifi insura	21, did anyone other than you receive payments on a per diem of ed LTC insurance contract covering the insured or receive acceler nce policy covering the insured?	or othe rated de	r periodic basis unc eath benefits under a	lera alife 	☐ Yes	No
16	Note:	he insured a terminally ill individual?	ed deat	h benefits that were		Yes	∐ No
17	from b	LTC payments received on a per diem or other periodic basis. Entro box 1 of all Forms 1099-LTC you received with respect to the insure box 3 is checked	ed on w	hich the "Per diem"	17	52,	214
	insura excluc throug	Don't use lines 18 through 26 to figure the taxable amount of the new contract that isn't a qualified LTC insurance contract. Insteadable from your income (for example, if the benefits aren't paid for p ph accident or health insurance), report the amount not excludable 1040), line 8z or, for taxpayers filing Form 1040-NR, on Schedule NE	ead, if personal as ince	the benefits aren't injuries or sickness ome on Schedule 1			
18	Enter	the part of the amount on line 17 that is from qualified LTC insurance	e contra	icts	18	33,	657
19	you re	erated death benefits received on a per diem or other periodic basis. Received because the insured was terminally ill. See instructions			19		*
20	Note:	nes 18 and 19			20		958
21		ly \$400 by the number of days in the LTC period		21 51,773			
22		incurred for qualified LTC services provided for the insured during		22 70,516			
23	•	eriod (see instructions)		22 70,310 23 84,359	-		
24	Reimb LTC p Cauti e	oursements for qualified LTC services provided for the insured during eriod	the	24 65,310	-		
25		August 1, 1996, see instructions. em limitation. Subtract line 24 from line 23			25	73 1	04 +/-
25 26		ble payments. Subtract line 25 from line 20. If zero or less, enter -0	· ·	· · · · · · · · ·	25	73,1	0 -1 "/-
20	the to Scheo	tal on Schedule 1 (Form 1040), line 8z or, for taxpayers filing Form 10 lule NEC, line 12. On the dotted line next to Schedule 1 (Form 1040 Form 1040-NR, on Schedule NEC (Form 1040-NR), line 12, enter "LTC	040-NR 0), line	, on Form 1040-NR, 8z or, for taxpayers			075
	ming F				26	,	375
* Data	not sh	nown because of the small number of sample returns on which th	ney are	based.		Form ð	853 (2021)

	Amounts of Selected lines filed (in thot		uoliais)			
Form 8	353 (2021)		Attachment Sequ	ence No	. 39	Page 2
Name c	f policyholder (as shown on return)	Social see policyhole	curity number of der ►			
Secti	on C. Long-Term Care (LTC) Insurance Contracts. See <i>Filing</i> before completing this section.	Requirem	ents for Section	C in	the inst	ructions
	If more than one Section C is attached, check here					. 🕨 🗌
14a	Name of insured Soc	ial security r	number of insured	•		
15	In 2021, did anyone other than you receive payments on a per dier qualified LTC insurance contract covering the insured or receive accer insurance policy covering the insured?	elerated dea	th benefits under a	ι life [Yes	🗌 No
16	Was the insured a terminally ill individual?			l	Yes	∐ No
	Note: If "Yes" and the only payments you received in 2021 were acceled paid to you because the insured was terminally ill, skip lines 17 through 2					
17	Gross LTC payments received on a per diem or other periodic basis. E from box 1 of all Forms 1099-LTC you received with respect to the inst box in box 3 is checked	ured on whi	ch the "Per diem"	17	2,279	9,192
	Caution: Don't use lines 18 through 26 to figure the taxable amount of insurance contract that isn't a qualified LTC insurance contract. In excludable from your income (for example, if the benefits aren't paid for through accident or health insurance), report the amount not excludable (Form 1040), line 8z or, for taxpayers filing Form 1040-NR, on Schedule 1	nstead, if th r personal ir ble as incon	ne benefits aren't njuries or sickness ne on Schedule 1			
18	Enter the part of the amount on line 17 that is from qualified LTC insurar	nce contract	s	18	1,415	5.674
19	Accelerated death benefits received on a per diem or other periodic bas you received because the insured was terminally ill. See instructions			19	*	
20	Add lines 18 and 19			20	1,418	3,937
21	Multiply \$400 by the number of days in the LTC period	21	6,198,810			
22	Costs incurred for qualified LTC services provided for the insured duri					
	LTC period (see instructions)		-,,			
23	Enter the larger of line 21 or line 22	23	8,042,849			
24	Reimbursements for qualified LTC services provided for the insured dur LTC period	-	2,284,292			
	Caution: If you received any reimbursements from LTC contracts before August 1, 1996, see instructions.	issued				
25	Per diem limitation. Subtract line 24 from line 23			25	6,319,5	579+/-
26	Taxable payments. Subtract line 25 from line 20. If zero or less, enter -(the total on Schedule 1 (Form 1040), line 8z or, for taxpayers filing Form Schedule NEC, line 12. On the dotted line next to Schedule 1 (Form 1 filing Form 1040-NR, on Schedule NEC (Form 1040-NR), line 12, enter "L	n 1040-NR, d 040), line 8z	on Form 1040-NR, or, for taxpayers	00	400	644
				26	128	,644 353 (2021)
* D-4					Form OC	(2021)

Form **88663**

Internal Revenue Service (99) Name(s) shown on return

Total Forms Filed =

Education Credits (American Opportunity and Lifetime Learning Credits)

9,206,360

Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Par	t I Refundable American Opportunity Credit		
1	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30	. 1	6,162,783
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)26,162,783		
3	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 forthe amount to enter		
4	Subtract line 3 from line 2. If zero or less, stop; you can't take any education credit 4 6,158,946		
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)56,158,946		
6	If line 4 is:		
	• Equal to or more than line 5, enter 1.000 on line 6		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to at least three places)	. 6	6,158,946
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the year and meet the conditions described in the instructions, you can't take the refundable American opportunity creaters skip line 8, enter the amount from line 7 on line 9, and check this box	dit;	6,158,946
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter the amount here a on Form 1040 or 1040-SR, line 29. Then go to line 9 below.	ind	6,027,056
Par		. 0	0,027,000
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instructions)	. 9	6,158,946
10	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31 zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19	. If	3,190,705
11	Enter the smaller of line 10 or \$10,000	. 11	3,190,705
12	Multiply line 11 by 20% (0.20)	. 12	3,190,705
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, orqualifying widow(er)133,190,705		
14	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for		
	the amount to enter		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- online 18, and go to line 19101112131415 <td></td> <td></td>		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)163,190,091		
17	If line 15 is:		
	 Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 		
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least the	ee	
	places)	17	3,190,091
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions) ▶		3,190,091
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit Limit Worksheet (s instructions) here and on Schedule 3 (Form 1040), line 3		8,122,952
For P	aperwork Reduction Act Notice, see your tax return instructions. Cat. No. 25379M		Form 8863 (202



Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Total Forms Filed =

Education Credits (American Opportunity and Lifetime Learning Credits)

9,206,360

Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8863 for instructions and the latest information.

	OMB No. 1545-0074
	2021
	Attachment Sequence No. 50
Your so	cial security number

CAUTION

Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Par	Refundable American Opportunity Credit				
1	After completing Part III for each student, enter the total of all amounts from all P	arts I	II, line 30	1	13,540,713
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	2	761,438,995		
3	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3	332,698,442		
4	Subtract line 3 from line 2. If zero or less, stop ; you can't take any education credit	4	429,078,946		
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	5	84,528,985		
6	If line 4 is:				
	• Equal to or more than line 5, enter 1.000 on line 6				
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (ro at least three places)		J	6	6,023,798
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the				
	conditions described in the instructions, you can't take the refundable America skip line 8, enter the amount from line 7 on line 9, and check this box		🕨 🗌	7	13,175,533
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter on Form 1040 or 1040-SR, line 29. Then go to line 9 below.			8	5,170,213
Part					
9 10	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet After completing Part III for each student, enter the total of all amounts from a zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19	all Pa	rts III, line 31. If	9 10	8,005,320 25,030,506
11	Enter the smaller of line 10 or \$10,000			11	16,150,943
12	Multiply line 11 by 20% (0.20)	-		12	3,230,198
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	13	406,051,705		
14	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for				
45	the amount to enter	14	208,636,806	-	
15	line 18, and go to line 19	15	197,414,899		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or		197,414,099	-	
	qualifying widow(er)	16	45,204,202		
17	If line 15 is:		10,201,202		
	 Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 				
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rou	nded	to at least three		
	places)			17	31,033,436
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet	•	,	18	3,144,393
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit				0.070.000
	instructions) here and on Schedule 3 (Form 1040), line 3			19	8,279,606 Form 8863 (2021)
LOL LO	aperwork Reduction Act Notice, see your tax return instructions.	ιτ. INO. 1	25379M		10000 (2021)

Form 8	3863 (2021)				Page 2
Name(s) shown on return	Your s	ocial s	security numbe	r
CAUT	Complete Part III for each student for whom opportunity credit or lifetime learning credit each student.			needed for	r
Part	III Student and Educational Institution Information	n. See instructions.			
20	Student name (as shown on page 1 of your tax return)	21 Student social security number (as sl your tax return)	hown	on page 1 o	of
22	Educational institution information (see instructions)				
	. Name of first educational institution	b. Name of second educational instituti	on (if	any)	
(Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. 	(1) Address. Number and street (or P.0 post office, state, and ZIP code. If a instructions.			
(2	2) Did the student receive Form 1098-T Yes No from this institution for 2021?	(2) Did the student receive Form 1098 from this institution for 2021?	-т [Yes 🗌	No
(;	B) Did the student receive Form 1098-T from this institution for 2020 with box Yes No 7 checked?	(3) Did the student receive Form 1098 from this institution for 2020 with b 7 checked?	-	Yes 🗌	No
(4	 Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution. 	 (4) Enter the institution's employer (EIN) if you're claiming the America if you checked "Yes" in (2) or (3) from Form 1098-T or from the institution 	an op . Υοι	portunity cre u can get the	edit or
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2021?	Yes — Stop! Go to line 31 for this student. No -	– Go	to line 24.	
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2021 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	Yes – Go to line 25.		op! Go to line adent.	e 31
25	Did the student complete the first 4 years of postsecondary education before 2021? See instructions.		– Go	to line 26.	
26	Was the student convicted, before the end of 2021, of a felony for possession or distribution of a controlled substance?			mplete lines : 0 for this stu	
CAUT	You can't take the American opportunity credit and the li you complete lines 27 through 30 for this student, don't c		in the	e same year.	lf
	American Opportunity Credit			6,162,783	<u>13,9</u> 80
27 28	Adjusted qualified education expenses (see instructions). Dom Subtract \$2,000 from line 27. If zero or less, enter -0		27 28	313,654	*
29 30	Multiply line 28 by 25% (0.25)		29 30	6,162,783 313,654	13,980 *
	Lifetime Learning Credit				
31	Adjusted qualified education expenses (see instructions). Incl III, line 31, on Part II, line 10		31	3,190,705 67,266	*

Form 8863 (2021)

Form 8863 (2021) Name(s) shown on return

Page **2** Your social security

|--|

Name() shown on return				
CAUT	Complete Part III for each student for whor opportunity credit or lifetime learning credit each student.			eeded for	
Part	III Student and Educational Institution Informatio	n. See instructions.			
	Student name (as shown on page 1 of your tax return)	21 Student social security number (as s your tax return)	hown	on page 1 of	f
- 00	Educational institution information (and instructiona)				
	Educational institution information (see instructions) Name of first educational institution	b. Name of second educational institut	ion (if a	anvi	
a		D. Name of second educational institution		arry)	
() Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.	(1) Address. Number and street (or P. post office, state, and ZIP code. If instructions.			
(2) Did the student receive Form 1098-T from this institution for 2021?	(2) Did the student receive Form 1098 from this institution for 2021?	в-т _] Yes 🗌	No
(;	Did the student receive Form 1098-T from this institution for 2020 with box Yes No 7 checked?	(3) Did the student receive Form 1098 from this institution for 2020 with b 7 checked?	-] Yes 🗌	No
(4	 Enter the institution's employer identification number (EIN if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution. 	(EIN) if you're claiming the America	an opp). You	oortunity cree can get the	dit or
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2021?		— Go	to line 24.	
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2021 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, of other recognized postsecondary educational credential? See instructions.	Yes – Go to line 25.	— Sto :his stu	p! Go to line Ident.	31
25	Did the student complete the first 4 years of postsecondary education before 2021? See instructions.		— Go	to line 26.	
26	Was the student convicted, before the end of 2021, of a felony for possession or distribution of a controlled substance?			nplete lines 2) for this stuc	
CAUT	You can't take the American opportunity credit and the you complete lines 27 through 30 for this student, don't		t in the	same year.	lf
	American Opportunity Credit			18,885,942	48,297
27	Adjusted qualified education expenses (see instructions). $\ensuremath{\text{Do}}$	-	27	997,623	*
28	Subtract \$2,000 from line 27. If zero or less, enter -0		28		
29	Multiply line 28 by 25% (0.25)		29	40.000.00-	04.040
30	If line 28 is zero, enter the amount from line 27. Otherwise, enter the result. Skip line 31. Include the total of all amounts		30	12,838,365 670,699	31,646 *
	Lifetime Learning Credit			24 404 504	*
31	Adjusted qualified education expenses (see instructions). Inc III, line 31, on Part II, line 10			24,401,591 612,758	0
	m, me or, our at m, me ro			Form 8863	<u> </u>

* Data not shown because of the small number of sample returns on which they are based.

211

XXXU **Credit for Qualified Retirement Savings Contributions**

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8880 for the latest information.

Total Forms Filed = 9,297,000



Department of the Treasury

Internal Revenue Service

Name(s) shown on return

You **cannot** take this credit if **either** of the following applies.

• The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$33,000 (\$49,500 if head of household; \$66,000 if married filing jointly).

10 11 12

• The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2004; (b) is claimed as a dependent on someone else's 2021 tax return; or (c) was a student (see instructions).

.

- 1 Traditional and Roth IRA contributions, and ABLE account contributions by the designated beneficiary for 2021. **Do not** include rollover contributions
- 2 Elective deferrals to a 401(k) or other qualified employer plan, voluntary employee contributions, and 501(c)(18)(D) plan contributions for 2021 (see instructions) . .
- 3 4 Certain distributions received after 2018 and before the due date (including extensions) of your 2021 tax return (see instructions). If married filing jointly, include both spouses' amounts in both columns. See instructions for an exception . . .
- 5 Subtract line 4 from line 3. If zero or less, enter -0-
- 6 In each column, enter the **smaller** of line 5 or \$2,000
- 7 Add the amounts on line 6. If zero, **stop;** you can't take this credit
- 8 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11*
- 9 Enter the applicable decimal amount from the table below.

If line 8 is—		1	And your filing statu	ıs is—		
Over-	But not over—	Married filing jointly	Head of household n line 9–	Single, Married filing separately, or Qualifying widow(er)		
	\$19,750	0.5	0.5	0.5		
\$19,750	\$21,500	0.5	0.5	0.2		
\$21,500	\$29,625	0.5	0.5	0.1	9	x0.
\$29,625	\$32,250	0.5	0.2	0.1	-	9,255,873
\$32,250	\$33,000	0.5	0.1	0.1		
\$33,000	\$39,500	0.5	0.1	0.0		
\$39,500	\$43,000	0.2	0.1	0.0		
\$43,000	\$49,500	0.1	0.1	0.0		
\$49,500	\$66,000	0.1	0.0	0.0		
\$66,000		0.0	0.0	0.0		
	Note:	f line 9 is zero, stop;	you can't take this c	redit.		
Itiply line 7	by line 9 .				. 10	9,255,873
itation bas	ed on tax liabili	ty. Enter the amount	from the Credit Limi	t Worksheet in the instructio	ns 11	9,230,819
-		-		naller of line 10 or line 11		
d on Sched	ule 3 (Form 104	10), line 4			· 12	9,199,130

* See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 33394D

Form 8880 (2021)

	(a) You	(b) Your spouse
1	713,234	193,070
_	,	
2	8,111,013	990,683
3	8,555,643	1,134,662
	298,736	115,302
4	,	
5	8,542,733	1,120,971
6	8.546.773	1,120,971

•	6	8,540,77	13	1,120,971
			7	9,287,654
8	9,	287,653		

Attachment 54 Sequence No.

OMB No. 1545-0074

Your social security number

Credit for Qualified Retirement Savings Contributions

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8880 for the latest information.

Total Forms Filed = 9,297,000

You cannot take this credit if either of the following applies.

• The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$33,000 (\$49,500 if head of household; \$66,000 if married filing jointly).

10 11 12

• The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2004; (b) is claimed as a dependent on someone else's 2021 tax return; or (c) was a student (see instructions).

- 1 Traditional and Roth IRA contributions, and ABLE account contributions by the designated beneficiary for 2021. **Do not** include rollover contributions
- Elective deferrals to a 401(k) or other qualified employer plan, voluntary employee 2 contributions, and 501(c)(18)(D) plan contributions for 2021 (see instructions) . .
- 3 4 Certain distributions received after 2018 and before the due date (including extensions) of your 2021 tax return (see instructions). If married filing jointly, include
- both spouses' amounts in both columns. See instructions for an exception . . . 5 Subtract line 4 from line 3. If zero or less, enter -0- . .
- 6 In each column, enter the **smaller** of line 5 or \$2,000
- 7 Add the amounts on line 6. If zero, stop; you can't take this credit . .
- Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11* 8
- 9 Enter the applicable decimal amount from the table below.

If line 8 is—		l l	And your filing statu	s is—		
Over-	But not over—	Married filing jointly	Head of household	Single, Married filing separately, or Qualifying widow(er)		
	A / A - - - A		1 line 9—	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	\$19,750	0.5	0.5	0.5		
\$19,750	\$21,500	0.5	0.5	0.2		
\$21,500	\$29,625	0.5	0.5	0.1	9	x 0.
\$29,625	\$32,250	0.5	0.2	0.1		
\$32,250	\$33,000	0.5	0.1	0.1		
\$33,000	\$39,500	0.5	0.1	0.0		
\$39,500	\$43,000	0.2	0.1	0.0		
\$43,000	\$49,500	0.1	0.1	0.0		
\$49,500	\$66,000	0.1	0.0	0.0		
\$66,000		0.0	0.0	0.0		
Note: If line 9 is zero, stop; you can't take this credit.						
ultiply line 7	by line 9				. 10	2,078,457
imitation based on tax liability. Enter the amount from the Credit Limit Worksheet in the instructions					s 11	16,237,063
redit for qualified retirement savings contributions. Enter the smaller of line 10 or line 11 here						
d on Sched	ule 3 (Form 104	10), line 4			· 12	1,759,140

* See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 33394D

Form 8880 (2021)

1 2,697,387 856,592 2 14,166,741 2.302,769 2 46 964 497

(a) You

	3	10,004,127	3,159,361
g e			
	4	511,341	300,144
	5	16,506,621	3,049,487
	6	10.066.838	1,505,630



OMB No. 1545-0074

Sequence No. 54

(b) Your spouse

Attachment

Your social security number



Department of the Treasury Internal Revenue Service

Name(s) shown on return

	0000		Lealth Cavinga A			c	MB No. 1545-0074		
Form 8889		Health Savings Accounts (HSAs)					2021		
	nent of the Treasury Revenue Service	► Go to we	► Attach to Form 1040, w.irs.gov/Form8889 for ins	•		A	Attachment Sequence No. 52		
Name(s) shown on Form 10	040, 1040-SR, or 1040-NR Total Forms Filed =	15,511,487		Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ►				
Befo	re you begin:	Complete Form 88	53, Archer MSAs and L	ong-Term Ca	re Insurance Contracts, i	f requ	ired.		
Part					e completing this part. If yold a separate Part I for				
1	Check the bo See instruction		verage under a high-ded	uctible health	plan (HDHP) during 2021. ►	Se	lf-only 🗌 Family		
2	January 1, 20	22, through April 15,		Do not includ	cluding those made from le employer contributions,	2	2,004,408		
3	were, or were	e considered, an eligi		ame coverage,	y month during 2021, you enter \$3,600 (\$7,200 for	3	13,503,047		
4	lines 1 and 2.	If you or your spouse		er an HDHP at a	for 2021 from Form 8853, any time during 2021, also	4	18,513		
5	-		less, enter -0			5	13,502,749		
6			if you and your spouse enter the instant of the ins		rate HSAs and had family ne amount to enter	6	13,257,533		
7			end of 2021, married, and 2021, enter your additiona		ouse had family coverage mount. See instructions	7	1,604,254		
8	Add lines 6 ar	nd7				8	13,261,021		
9	Employer con	tributions made to yo	ur HSAs for 2021		. 9 12,130,229				
10	Qualified HSA	funding distributions			. 10 37,808				
11		nd 10				11	12,145,174		
12			or less, enter -0			12	11,801,185		
13					(Form 1040), Part II, line 13	13	1,933,557		
Dout			3, you may have to pay a						
Part	-	ate Part II for each s		i you and you	r spouse each have sepa	arate I	HSAS, complete		
140			021 from all HSAs (see in:			14a	8,875,873		
b	Distributions	included on line 14a	that you rolled over to	another HSA.	Also include any excess d on line 14a that were	144	0,073,073		
						14b	77,537		
с	-					14c	8,839,869		
15			ing HSA distributions (see			15	8,562,732		
16					nter -0 Also, include this	16	388,853		
17a			on line 16 meet any of	•					
b		the additional 20%	tax. Also, include this an	mount in the to	s included on line 16 that otal on Schedule 2 (Form	17b	241,784		
Part	III Income comple	and Additional Ta	x for Failure To Mainta are filing jointly and bot	ain HDHP Co	verage. See the instruct ur spouse each have sep	ions b			
18	Last-month ru	ıle				18	16,490		
19	Qualified HSA	funding distribution .				19	*		
20					orm 1040), Part I, line 8z,	20	22,108		
21					total on Schedule 2 (Form				
						21	22,108		
For Pa	perwork Reduc	tion Act Notice, see yo	ur tax return instructions.		Cat. No. 37621P		Form 8889 (2021)		

215

Form	m 8889 Health Savings Accounts (HSAs)		OMB No. 1545-0074	
Department of the Treasury Internal Revenue Service		 Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. 	A	Attachment Sequence No. 52
Name(s) shown on Form 10	40, 1040-SR, or 1040-NR Total Forms Filed = 15,511,487 Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ►	!	
Befo	re you begin:	Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	ired.
Pari		ntributions and Deduction. See the instructions before completing this part. If y n you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the bo See instruction	x to indicate your coverage under a high-deductible health plan (HDHP) during 2021.	Se	f-only Family
2	January 1, 20	ions you made for 2021 (or those made on your behalf), including those made from 22, through April 15, 2022, that were for 2021. Do not include employer contributions, hrough a cafeteria plan, or rollovers. See instructions	2	6,503,721
3	were, or were	nder age 55 at the end of 2021 and, on the first day of every month during 2021, you considered, an eligible individual with the same coverage, enter \$3,600 (\$7,200 for re). All others, see the instructions for the amount to enter	3	78,578,014
4	lines 1 and 2.	unt you and your employer contributed to your Archer MSAs for 2021 from Form 8853, If you or your spouse had family coverage under an HDHP at any time during 2021, also nount contributed to your spouse's Archer MSAs	4	23,837
5		from line 3. If zero or less, enter -0	5	78,560,229
6	coverage und	ount from line 5. But if you and your spouse each have separate HSAs and had family er an HDHP at any time during 2021, see the instructions for the amount to enter	6	74,371,951
7		e 55 or older at the end of 2021, married, and you or your spouse had family coverage P at any time during 2021, enter your additional contribution amount. See instructions	7	1,666,726
8	Add lines 6 an		8	76,038,678
9		ributions made to your HSAs for 2021		
10		funding distributions		00.050.450
11		d 10	11	32,852,152
12		1 from line 8. If zero or less, enter -0	12	44,602,124
13		n. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 e 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	5,888,886
Part		stributions. If you are filing jointly and both you and your spouse each have sepa	rate l	HSAs, complete
		ate Part II for each spouse.		,
14a	Total distribut	ons you received in 2021 from all HSAs (see instructions)	14a	23,118,910
b	contributions	ncluded on line 14a that you rolled over to another HSA. Also include any excess (and the earnings on those excess contributions) included on line 14a that were		
	-	the due date of your return. See instructions	14b	195,083
C 1		4b from line 14a	14c	22,923,827
15		cal expenses paid using HSA distributions (see instructions)	15	22,387,867
16	amount in the	distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this total on Schedule 1 (Form 1040), Part I, line 8e .	16	535,961
17a	20% Tax (see	distributions included on line 16 meet any of the Exceptions to the Additional instructions), check here		
b		% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form line 17c	17b	71,907
Part	complet	and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi ing this part. If you are filing jointly and both you and your spouse each have sep e a separate Part III for each spouse.		
18		le	18	19,190
19		funding distribution	19	*
20	and enter "HS	Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, A" and the amount on the dotted line	20	30,040
21	1040), Part II,	x. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form ine 17d	21	3,003
For Pa	perwork Reduct	ion Act Notice, see your tax return instructions. Cat. No. 37621P		Form 8889 (2021)

Form

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Alternative Motor Vehicle Credit

OMB No. 1545-1998

Sequence No. 68

Attachment

Attach to	your tax	return.
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► Go to www.irs.gov/Form8910 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Name(s) shown on return

(Rev. January 2022)

8910

Total Forms Filed = 27,642

Identifying number

Note:

• Use this form to claim the credit for certain alternative motor vehicles.

• Claim the credit for certain plug-in electric vehicles on Form 8936.

Part I	Tentative	Credit
--------	-----------	--------

Use a separate column for each vehicle. If you need more columns, use additional Forms 8910 and include the totals on lines 7 and 11.			(a) Vehicle 1	(b) Vehicle 2
1	Year, make, and model of vehicle	1		
2	Vehicle identification number (see instructions)	2		
3	Enter date vehicle was placed in service (MM/DD/YYYY)	3		
_4	Tentative credit (see instructions for amount to enter)	4	27,565	*

Next: If you did NOT use your vehicle for business or investment purposes and did not have a credit from a partnership or S corporation, skip Part II and go to Part III. All others, go to Part II.

Part	I Credit for Business/Investment Use Part of Vehicle	e 				
5	Business/investment use percentage (see instructions)	5		%		%
6	Multiply line 4 by line 5	6				
7	Add columns (a) and (b) on line 6			7	6,125	
8	Alternative motor vehicle credit from partnerships and S corpora	tions	(see instructions) .	8	*	
9	Business/investment use part of credit. Add lines 7 and 8. Partn stop here and report this amount on Schedule K. All others, report Part III, line 1r	this	amount on Form 3800,	9	6,138	
Part	Credit for Personal Use Part of Vehicle			• • •		

10	If you skipped Part II, enter the amount from line 4. If you completed Part II, subtract line 6 from line 4		
11	Add columns (a) and (b) on line 10	11	23,505
12	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	12	
13	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)	13	5,701
14	Subtract line 13 from line 12. If zero or less, enter -0- and stop here. You cannot claim the personal use part of the credit	14	26,649
15	Personal use part of credit. Enter the smaller of line 11 or line 14 here and on Schedule 3 (Form 1040), line 6e. If line 14 is smaller than line 11, see instructions	15	22,513
For Pa	aperwork Reduction Act Notice, see separate instructions. Cat. No. 37720F		Form 8910 (Rev. 1-2022)

* Data not shown because of the small number of sample returns on which they are based.

Alternative Motor Vehicle Credit

(Rev. January 2022)

Form 8910

Department of the Treasury Internal Revenue Service Attach to your tax return.

► Go to www.irs.gov/Form8910 for instructions and the latest information.

Name(s) shown on return

Total Forms Filed = 27,642

Identifying number

Note:

• Use this form to claim the credit for certain alternative motor vehicles.

• Claim the credit for certain plug-in electric vehicles on Form 8936.

Par	t I Tentative Credit			
	a separate column for each vehicle. If you need more columns, use ional Forms 8910 and include the totals on lines 7 and 11.		(a) Vehicle 1	(b) Vehicle 2
1	Year, make, and model of vehicle	1		
2	Vehicle identification number (see instructions)	2		
3	Enter date vehicle was placed in service (MM/DD/YYYY)	3		
4	Tentative credit (see instructions for amount to enter)	4	168,405	*

Next: If you did NOT use your vehicle for business or investment purposes and did not have a credit from a partnership or S corporation, skip Part II and go to Part III. All others, go to Part II.

Part	II Credit for Business/Investment Use Part of Vehicle		
5	Business/investment use percentage (see instructions) 5	%	%
6	Multiply line 4 by line 5		
7	Add columns (a) and (b) on line 6	7	19,117
8	Alternative motor vehicle credit from partnerships and S corporations (see instructions) $\ .$	8	*
9	Business/investment use part of credit. Add lines 7 and 8. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1r	9	19,139
Part	Credit for Personal Use Part of Vehicle		
10	If you skipped Part II, enter the amount from line 4. If you completed Part II, subtract line 6 from line 4		
11	Add columns (a) and (b) on line 10	11	149,493
12	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	12	
13	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)	13	28,495
14	Subtract line 13 from line 12. If zero or less, enter -0- and stop here. You cannot claim the personal use part of the credit	14	1,004,724
15	Personal use part of credit. Enter the smaller of line 11 or line 14 here and on Schedule 3 (Form 1040), line 6e. If line 14 is smaller than line 11, see instructions	15	103,380
For Pa	aperwork Reduction Act Notice, see separate instructions. Cat. No. 37720F		Form 8910 (Rev. 1-2022)

* Data not shown because of the small number of sample returns on which they are based.

OMB No. 1545-1998

Sequence No. 68

Attachment

Form	3911	Alternative Fuel Vehicle Refueling Property Cre	dit		OMB No. 1545-0123
•	nuary 2022) ent of the Treasury	► Attach to your tax return.			Attachment Sequence No. 151
-	► Go to www.irs.gov/Form8911 for instructions and the latest information.				
Name(s)	shown on return	Total Forms Filed = 89,700	IC	dentity	ring number
Part	Total Co	ost of Refueling Property			
1		qualified alternative fuel vehicle refueling property placed in service during the			
	year (see What	t's New in the instructions)		1	89,698
Part		or Business/Investment Use Part of Refueling Property			[
2		stment use part (see instructions)	H	2	4,867
3		(pense deduction (see instructions)	-	3	*
4		from line 2	-	4	
5		by 30% (0.30)	H	5	
6		iness/investment use part of credit (see instructions)	H	6	10,085
7		ller of line 5 or line 6		7	4,556
8		el vehicle refueling property credit from partnerships and S corporations	· .	8	*
9		estment use part of credit. Add lines 7 and 8. Partnerships and S corporation report this amount on Schedule K. All others, report this amount on Form 3800,			
		· · · · · · · · · · · · · · · · · · ·		9	4.567
Part	Credit f	or Personal Use Part of Refueling Property			,
10	Subtract line 2	? from line 1. If zero, stop here; do not file this form unless you are claiming a cr	edit		
				10	
11	Multiply line 10	D by 30% (0.30)	[11	
12		sonal use part of credit (see instructions)	H	12	
13	Enter the sma	ller of line 11 or line 12	[13	88,072
14	Regular tax be	fore credits:			
		nter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, Chedule 2 (Form 1040), line 2.		14	
		Enter the regular tax before credits from your return.	•••	17	
15		duce regular tax before the alternative fuel vehicle refueling property credit:			
a					
b	0	ble credits (see instructions)			
c	Add lines 15a			15c	53,177
16	Net regular tax	x. Subtract line 15c from line 14. If zero or less, enter -0- and stop here; do not		16	
17		ss you are claiming a credit on line 9	•••	10	87,828
17		mum tax (see instructions): Enter the amount from Form 6251, line 9.)			
				17	73,254
	form or sche	,		17	73,234
18	Subtract line claiming a cree	17 from line 16. If zero or less, stop here; do not file this form unless you dit on line 9	are	18	87,508
19		part of credit. Enter the smaller of line 13 or line 18 here and on Schedule 3 (F or the appropriate line of your return. If line 18 is smaller than line 13,			
			[19	87,508
For Pa	perwork Reduct	ion Act Notice, see separate instructions. Cat. No. 37721Q			Form 8911 (Rev. 1-2022)

* Data not shown because of the small number of sample returns on which they are based.

-orm 8911	Alternative Fuel Vehicle Refueling Property Credit		OMB No. 1545-0123
Rev. January 2022) Department of the Treasury Internal Revenue Service	 Attach to your tax return. Go to www.irs.gov/Form8911 for instructions and the latest information. 		Attachment Sequence No. 151
ame(s) shown on return	Total Forms Filed = 89,700	Identify	ing number
Part I Total Co	ost of Refueling Property		
	ualified alternative fuel vehicle refueling property placed in service during the tax		
	's New in the instructions)	1	242,352
Part II Credit for	or Business/Investment Use Part of Refueling Property		
	tment use part (see instructions)	2	45,990
	pense deduction (see instructions)	3	*
4 Subtract line 3		4	
5 Multiply line 4		5	
•••	ness/investment use part of credit (see instructions)	6	276,487
	ler of line 5 or line 6	7	10,213
	l vehicle refueling property credit from partnerships and S corporations (see		,
instructions) .		8	*
,	stment use part of credit. Add lines 7 and 8. Partnerships and S corporations,		
	report this amount on Schedule K. All others, report this amount on Form 3800, Part		
		9	10,348
	or Personal Use Part of Refueling Property	J	10,040
	from line 1. If zero, stop here; do not file this form unless you are claiming a credit		
on line 9		10	
	by 30% (0.30)	11	
	onal use part of credit (see instructions)	12	
	ler of line 11 or line 12	13	44,861
		13	44,001
14 Regular tax be			
	nter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR,		
	chedule 2 (Form 1040), line 2.	14	
	Inter the regular tax before credits from your return.		
	duce regular tax before the alternative fuel vehicle refueling property credit:		
a Foreign tax cre		-	
	ble credits (see instructions)	45	0.40.000
c Add lines 15a		15c	212,398
5	. Subtract line 15c from line 14. If zero or less, enter -0- and stop here; do not file	10	
	s you are claiming a credit on line 9	16	5,356,552
	num tax (see instructions):		
	inter the amount from Form 6251, line 9.		
 Other filers. form or sche 	Enter the tentative minimum tax from your alternative minimum tax $\left. \begin{array}{cccc} \cdot & \cdot & \cdot & \cdot \\ \cdot & \cdot & \cdot & \cdot \\ \cdot & \cdot &$	17	4,385,298
18 Subtract line	17 from line 16. If zero or less, stop here; do not file this form unless you are		
claiming a crea	lit on line 9	18	976,692
19 Personal use	part of credit. Enter the smaller of line 13 or line 18 here and on Schedule 3 (Form		
	or the appropriate line of your return. If line 18 is smaller than line 13, see		
instructions .	· · · · · · · · · · · · · · · · · · ·	19	42,683
or Paperwork Reduct	on Act Notice, see separate instructions. Cat. No. 37721Q		Form 8911 (Rev. 1-202

* Data not shown because of the small number of sample returns on which they are based.

Form 8936 (Rev. January 2021) Department of the Treasury Internal Revenue Service	Qualified Plug-in Electric Drive Motor Vehicle Cro (Including Qualified Two-Wheeled Plug-in Electric Vehicles) Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information.	
Name(s) shown on return	100.010	Identi

OMB No. 1545-2137

Attachment Sequence No. 69

Note

Total Forms Filed = 168,942

Identifying number

Use this form to claim the credit for certain plug-in electric vehicles.

• Claim the credit for certain alternative motor vehicles on Form 8910.

Par	Tentative Credit			
	separate column for each vehicle. If you need more colum dditional Forms 8936 and include the totals on lines 12 and		(a) Vehicle 1	(b) Vehicle 2
1	Year, make, and model of vehicle	1		
2	Vehicle identification number (see instructions)	2		
3	Enter date vehicle was placed in service (MM/DD/YYYY)	3		
4a	If the vehicle is a two-wheeled vehicle, enter the cost of the vehicle. If the vehicle has at least four wheels, see instructions	4a		
b	Phase-out percentage (see instructions)	4b	%	%
C	Tentative credit. Multiply line 4a by line 4b	4c		

Next: If you did NOT use your vehicle for business or investment purposes and did not have a credit from a partnership or S corporation, skip Part II and go to Part III. All others, go to Part II.

Part	II Credit for Business/Investment Use Part of	Vehi	cle			
5	Business/investment use percentage (see instructions)	5		%		%
6	Multiply line 4c by line 5. If the vehicle has at least four wheels, leave lines 7 through 10 blank and go to line 11	6				
7	Section 179 expense deduction (see instructions) .	7				
8	Subtract line 7 from line 6	8				
9	Multiply line 8 by 10% (0.10)	9				
10	Maximum credit per vehicle	10	2	2,500		2,500
11	For vehicles with four or more wheels, enter the amount from line 6. If the vehicle is a two-wheeled vehicle, enter the smaller of line 9 or line 10	11				
12	Add columns (a) and (b) on line 11			12	6,616	
13	Qualified plug-in electric drive motor vehicle credit from p (see instructions)			13	931	
14	Business/investment use part of credit. Add lines S corporations, stop here and report this amount on Sch amount on Form 3800, Part III, line 1y	nedule	e K. All others, report this	14	7,544	

Note: Complete Part III to figure any credit for the personal use part of the vehicle.

For Paperwork Reduction Act Notice, see separate instructions.

				(· · · · · · · · · · · · · · · · · · ·		
1 01111	8936				ve Motor Vehicle Cre Plug-in Electric Vehicles)		OMB No. 1545-2137
Departn	nent of the Treasury Revenue Service		Attach to yo rm8936 for in		ax return. Stions and the latest information.		Attachment Sequence No. 69
Name(s) shown on return	Total Forms Filed =	168,942)		Identifying	number
Note:							
		the credit for certain plug-in elertain alternative motor vehicles					
Par	Tentative	Credit					
		for each vehicle. If you need me 36 and include the totals on lin			(a) Vehicle 1	(b) Vehicle 2
1	Year, make, and	model of vehicle		1			
2	Vehicle identifica	tion number (see instructions)		2			
3	Enter date vehicl	e was placed in service (MM/DI		3			
4a	the vehicle. If the	two-wheeled vehicle, enter the e vehicle has at least four whe	els, see	a			

b Phase-out percentage (see instructions) 4b % % **c** Tentative credit. Multiply line 4a by line 4b 4c

Next: If you did NOT use your vehicle for business or investment purposes and did not have a credit from a partnership or S corporation, skip Part II and go to Part III. All others, go to Part II.

Part	I Credit for Business/Investment Use Part of	Vehi	cle			
5	Business/investment use percentage (see instructions)	5		%		%
6	Multiply line 4c by line 5. If the vehicle has at least four wheels, leave lines 7 through 10 blank and go to line 11	6				
7	Section 179 expense deduction (see instructions) .	7				
8	Subtract line 7 from line 6	8				
9	Multiply line 8 by 10% (0.10)	9				
10	Maximum credit per vehicle	10	2	2,500		2,500
11	For vehicles with four or more wheels, enter the amount from line 6. If the vehicle is a two-wheeled vehicle, enter the smaller of line 9 or line 10	11				
12	Add columns (a) and (b) on line 11			12	21,683	
13	Qualified plug-in electric drive motor vehicle credit from p (see instructions)			13	9,269	
14	Business/investment use part of credit. Add lines S corporations, stop here and report this amount on Sch amount on Form 3800, Part III, line 1y	nedule	e K. All others, report this	14	30,951	
Note:	Complete Part III to figure any credit for the personal use	oart o	f the vehicle.	1	,	

For Paperwork Reduction Act Notice, see separate instructions.

Part III Credit for Personal Use Part of Vehicle (a) Vehicle 1 (b) Vehicle 2 15 If you skipped Part II, enter the amount from line 4c. If the vehicle has at least four wheels, leave lines 16 and 17 blank and go to line 18 15 16 Multiply line 15 by 10% (0.10) 16 17 Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10 16 18 For vehicles with four or more wheels, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17 19 166,460 20 Enter the amount from Form 1040, 1040-SR, or 1040-NR (see instructions) 21 55,178 22 Subtract line 21 from line 20 140-NR (see instructions) 22 168,599		936 (Rev. 1-2021)				Page 2
15 If you skipped Part II, enter the amount from line 4c. If you completed Part II, subtract line 6 from line 4c. If the vehicle has at least four wheels, leave lines 16 and 17 blank and go to line 18 15 16 Multiply line 15 by 10% (0.10) 16 17 Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10 16 17 Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10 17 18 For vehicles with four or more wheels, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17 18 19 Add columns (a) and (b) on line 18 19 166,460 20 20 21 21 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 21	Part	Credit for Personal Use Part of Vehicle				
you completed Part II, subtract line 6 from line 4c. If the vehicle has at least four wheels, leave lines 16 and 17 blank and go to line 18 15 16 Multiply line 15 by 10% (0.10) 16 17 Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10 17 18 For vehicles with four or more wheels, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17 18 19 Add columns (a) and (b) on line 18 19 20 16 20				(a) Vehicle 1		(b) Vehicle 2
17 Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10 17 18 For vehicles with four or more wheels, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17 18 19 Add columns (a) and (b) on line 18 19 166,460 20 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 20 21 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 21 55,178	15	you completed Part II, subtract line 6 from line 4c. If the vehicle has at least four wheels, leave lines 16 and 17	15			
enter \$2,500. If you completed Part II, subtract line 11 from line 10 117 18 For vehicles with four or more wheels, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17 18 19 Add columns (a) and (b) on line 18 18 20 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 20 21 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 21	16	Multiply line 15 by 10% (0.10)	16			
amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17 18 19 Add columns (a) and (b) on line 18	17	enter \$2,500. If you completed Part II, subtract line 11	17			
20 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 20 21 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 21	18	amount from line 15. If the vehicle is a two-wheeled	18			
21 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) . 21 55,178	19	Add columns (a) and (b) on line 18			19	166,460
	20	Enter the amount from Form 1040, 1040-SR, or 1040-NR, lin	ne 1	18	20	
22 Subtract line 21 from line 20	21	Personal credits from Form 1040, 1040-SR, or 1040-NR (se	e in	structions)	21	55,178
	22	Subtract line 21 from line 20			22	168,599
 23 Personal use part of credit. Enter the smaller of line 19 or line 22 here and on Schedule 3 (Form 1040), line 6. Check box c on that line and enter "8936" in the space next to that box. If line 22 is smaller than line 19, see instructions	23	Schedule 3 (Form 1040), line 6. Check box c on that line an	nd e	enter "8936" in the space	22	166 244
					23	Form 8936 (Rev. 1-2021)

Form 8	936 (Rev. 1-2021)					F	Page 2
Part	III Credit for Personal Use Part of Vehicle					1	
			(a)	Vehicle 1		(b) Vehicle 2	
15	If you skipped Part II, enter the amount from line 4c. If you completed Part II, subtract line 6 from line 4c. If the vehicle has at least four wheels, leave lines 16 and 17 blank and go to line 18	15					
16	Multiply line 15 by 10% (0.10)	16					
17	Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10	17					
18	For vehicles with four or more wheels, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17	18			-1		
19	Add columns (a) and (b) on line 18				19	1,136,569	
20	Enter the amount from Form 1040, 1040-SR, or 1040-NR,	line	18		20		
21	Personal credits from Form 1040, 1040-SR, or 1040-NR (s	see ir	structions)		21	196,930	
22	Subtract line 21 from line 20				22	13,667,775	
23	Personal use part of credit. Enter the smaller of line Schedule 3 (Form 1040), line 6. Check box c on that line part to that here. If line 22 is smaller than line 10, and inst	and e	enter "8936"	in the space		4 007 070	
	next to that box. If line 22 is smaller than line 19, see instr	uCliO	15		23	1,037,358 Form 8936 (Rev. ⁻	1_2021)
							1-2021)

	ovember 2021)		ao to www.irs.gov/Fo	OMB No. 1545-2195				
	ent of the Treasury Revenue Service	For calendar y		Attach to your tax beginning		and ending	, 20	Attachment Sequence No. 938
lf y	ou have attacl	ned additiona	al statements, che		atements	; ;		
1	Name(s) show		Total Forms Filed		1	2 Taxpayer ide	entificatior	n number (TIN)
3	Type of filer a Specifie	ed individual	b 🗌 Parti	nership		ooration o	1 🗌 Trus	t
4	closely holds t current benefic specified perso	he partnership ciary of the tru		ou checked box 3	d, enter th	e name and TIN of do if you have more	the specif than one	ied individual who ied person who is a specified individual
Part	a Name	Donosit an	d Custodial Acco	unto Summory		b TI	N	
5	•		s (reported in Part V					
6								\$ 459,893
7	Number of our		it accounts Its (reported in Part	· · · · · ·			<u> </u>	\$ 433,033
8	Maximum valu							\$ 113,125
9			custodial accounts			<u></u>		↓ 113,125 Yes No
Part		<u> </u>	ts Summary	closed during the	lan year:			
10			eported in Part VI) .				•	
11	Maximum valu	e of all assets	(reported in Part V)				\$ 162,494
12	Were any forei	an assets acc	uired or sold during	, the tax year?		<u></u>		
Part			ems Attributable					
		-		(c) Amount rep		· ·	/here repo	,
	(a) Asset cateo	jory	(b) Tax item	form or sch		(d) Form and li		e) Schedule and line
13 F	oreign deposit	and a	Interest	\$ 211,158				
c	custodial accou	nts b	Dividends	\$ 76,565				
		c	Royalties	\$ 163				
		d	Other income	\$ 11,951				
		e	Gains (losses)	\$ 33,187				
		f	Deductions	\$ 1,914				
		g	Credits	\$ 9,756				
14 (Other foreign as	sets a	Interest	\$ 25.764				
	-	b	Dividends	\$ 34,103				
		c	Royalties	\$ 2,704				
		d		\$ 38,540				
		e		\$ 28,287				
		f		\$ 9,799				
		g	Credits	\$ 5,697				
Part	V Excepte		Foreign Financi		structions	6)	I	
f you Iot ne	reported specifi ed to include th	ed foreign fin ese assets or	ancial assets on on Form 8938 for the	e or more of the fol tax year.	lowing for	ms, enter the numb		n forms filed. You do
	Number of For			nber of Forms 352 nber of Forms 886		17 Nu	umber of F	orms 5471

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 37753A

Form 8938 (Rev. 11-2021)

Form	8938 November 2021)	•	ecified Foreign Fir		OMB No. 1545-2195
Depar	ment of the Treasury		Attach to your tax return.		Attachment Seguence No. 938
				, and ending , 2	
li	you have attached	additional statements, cheo	ck here	ber of additional statem	
1	Name(s) shown on	Total Forms Filed	I= 528,551	2 Taxpayer identific	ation number (TIN)
3	Type of filer a Specified in	ndividual b 🗌 Partı	nership c 🗌 Corr	ooration d	Trust
4	If you checked box closely holds the p	x 3a, skip this line 4. If you ch partnership or corporation. If y of the trust. (See instructions	ecked box 3b or 3c, enter th ou checked box 3d, enter th	e name and TIN of the s ne name and TIN of the s	pecified individual who pecified person who is a
	a Name			b TIN	
Pa	t I Foreign De	posit and Custodial Acco	ounts Summary		
5	Number of deposit	accounts (reported in Part V)		. ►
6		all deposit accounts			
7	Number of custodi	ial accounts (reported in Part	V)		. ►
8	Maximum value of	all custodial accounts			\$ 112,242,361
9	Were any foreign c	leposit or custodial accounts	closed during the tax year?		🗌 Yes 🗌 No
Par	t II Other Forei	gn Assets Summary			•
10	Number of foreign	assets (reported in Part VI) .			. 🕨
11	Maximum value of	all assets (reported in Part VI)		\$ 327,950,435
12	Were any foreign a	assets acquired or sold during	the tax year?		
Par	Summary o	of Tax Items Attributable	to Specified Foreign Fin	ancial Assets (see ins	tructions)
	(a) Asset category	(b) Tax item	(c) Amount reported on		reported
			form or schedule	(d) Form and line	(e) Schedule and line
13	Foreign deposit and		\$ 1,129,357		
	custodial accounts	b Dividends	\$ 8,036,524		
		c Royalties	\$ 6,302		
		d Other income	\$ 494,714		
		e Gains (losses)	\$ 2,945,115		
		f Deductions	\$ 189,445		
	<u> </u>	g Credits	\$ 102,154		
14	Other foreign assets		\$ 761,146		
		b Dividends	\$ 4,230,219		
		c Royalties	\$ 57,263		
		d Other income	\$ 4,298,302		
		e Gains (losses)	\$ 21,278,077		
		f Deductions	\$ 496,824		
Der		g Credits	\$ 216,618	<i>c)</i>	
Par	-	pecified Foreign Financi	· · ·	,	
not r	eed to include these	oreign financial assets on one assets on Form 8938 for the	tax year.		
	Number of Forms 3		mber of Forms 3520-A	17 Numbe	r of Forms 5471
18	Number of Forms 8	3621 19 Nur	mber of Forms 8865		
For P	aperwork Reduction A	Act Notice, see the separate ins	structions.	Cat. No. 37753A	Form 8938 (Rev. 11-2021

2021 Line Item Estimates—All figures are estimates based on samples
Number of returns filed for selected lines

Additional Medicare Tax ▶ If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS, Attachment Sequence No. 71 ▶ Go to www.irs.gov/Form8959 for instructions and the latest information. Name(s) shown on return Your social security number Total Forms Filed = 6.838.587 Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one 6,576,164 Form W-2, enter the total of the amounts from box 5 1 2 2,181 3 1,991 4 6.576.326 Enter the following amount for your filing status: 6,822,705 Single, Head of household, or Qualifying widow(er) \$200,000 5 6 Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 Part II Additional Medicare Tax on Self-Employment Income Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 1.584.658 had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) . . 8 Enter the following amount for your filing status: 6,672,789 Single, Head of household, or Qualifying widow(er) \$200,000 9 10 6,576,326 Subtract line 10 from line 9. If zero or less, enter -0- 1,417,899 11 Subtract line 11 from line 8. If zero or less, enter -0- 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 3,082 14 Enter the following amount for your filing status: 6,609,358 15 Single, Head of household, or Qualifying widow(er) \$200,000 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 Part IV **Total Additional Medicare Tax** Add lines 7. 13. and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR 18 Part V Withholding Reconciliation Medicare tax withheld from Form W-2, box 6. If you have more than one Form 6,567,475 19 20 6,576,164

	de De des Marchael Martine and an anti-section of the first free Marchael		- 0050 (****
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or 1040-SS filers, see instructions)	24	4,899,818
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions)	23	1,124
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages	22	4,898,866
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax216,574,638withholding on Medicare wages		

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8959 (2021)

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Form	8959	
Deparl	ment of the Treasury	
Interna	I Revenue Service	

OMB No. 1545-0074

5,400,433

5.399.388

1,433,215

1.431.786

806

806

6,028,804

	8959	Additional Medicare Tax			C	MB No. 1545-0074
Form	09J9	If any line does not apply to you, leave it blank. See separ	ate in	structions.		୭
Depar	tment of the Treasury	Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or			A	
	al Revenue Service	Go to www.irs.gov/Form8959 for instructions and the late	est inf		5	Sequence No. 71
Name	(s) shown on return	Total Forms Filed = 6,838,587		Your soc	ial secu	rity number
Dai	rt Addition	nal Medicare Tax on Medicare Wages				
1		es and tips from Form W-2, box 5. If you have more than one				
•		er the total of the amounts from box 5	1	2,775,068,948		
2		s from Form 4137, line 6	2	1,174	1	
3	Wages from F	orm 8919, line 6	3	153,609		
4	Add lines 1 thr	ough 3	4	2,775,223,731		
5	Enter the follow	wing amount for your filing status:				
	Married filing j	-				
		separately	_	4 604 200 605		
•	-	f household, or Qualifying widow(er) \$200,000	5	1,604,299,695		4 227 020 742
6		from line 4. If zero or less, enter -0			6	1,327,939,743
7		dicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).		•	7	11,951,449
Par		nal Medicare Tax on Self-Employment Income			1	
8		ent income from Schedule SE (Form 1040), Part I, line 6. If you				
•		er -0- (Form 1040-PR or 1040-SS filers, see instructions.)	8	391,963,787		
9	•	wing amount for your filing status:				
	Married filing j	ointly \$250,000				
		eparately \$125,000				
	-	f household, or Qualifying widow(er) \$200,000	9	1,569,371,854		
10		unt from line 4	10	2,775,223,731	-	
11		0 from line 9. If zero or less, enter -0	11	159,560,713		293,016,100
12		1 from line 8. If zero or less, enter -0			12	233,010,100
13		dicare Tax on self-employment income. Multiply line 12 by 0.9% (,		13	2,637,144
Par		nal Medicare Tax on Railroad Retirement Tax Act (RRTA)) Con	npensation	10	
14		ment (RRTA) compensation and tips from Form(s) W-2, box 14				
	(see instruction		14	787,316		
15	Enter the follow	wing amount for your filing status:				
	Married filing j	ointly \$250,000				
	-	eparately		4 554 004 040		
	-	, , , , , , , , , , , , , , , , , , , ,	15			236,516
16		5 from line 14. If zero or less, enter -0			16	230,510
17		dicare Tax on railroad retirement (RRTA) compensation. Multiply lin			17	2,129
Par	Total Ac	l go to Part IV			17	_,
18		3, and 17. Also include this amount on Schedule 2 (Form 1040), li	ne 11	(Form 1040-PR		
		ers, see instructions), and go to Part V			18	14,590,722
Par		ding Reconciliation				
19	Medicare tax v	withheld from Form W-2, box 6. If you have more than one Form				
	W-2, enter the	total of the amounts from box 6	19	51,069,566		
20		unt from line 1	20	2,775,068,948		
21		20 by 1.45% (0.0145). This is your regular Medicare tax Medicare wages	21	40,238,463		
22		21 from line 19. If zero or less, enter -0 This is your Add Medicare wages			22	10,899,909
23		dicare Tax withholding on railroad retirement (RRTA) compensation			23	2,371
24	-	nal Medicare Tax withholding. Add lines 22 and 23. Also inclu				
	federal incom	e tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25	5c (Fo	orm 1040-PR or		
	1040-SS filers	, see instructions)	<u> </u>		24	10,902,280

For Paperwork Reduction Act Notice, see	vou	ır ta	x re	etur	n ir	nstr	uct	ion	s.		 	 Ca	t No	. 5947	75X
i of i uper work frequetion Act frequee, see	,00			- cui	•••••	100						Ga	110	. 5947	57

Departm	B960 ent of the Treasury Revenue Service (99) Net Investment Income Tax- Individuals, Estates, and Trus > Attach to your tax return. > Go to www.irs.gov/Form8960 for instructions and the late	sts	rmation.			MB No. 1545-2227
	shown on your tax return Total Forms Filed = 8,555,824			Your so		curity number or EIN
Part	I Investment Income Section 6013(g) election (see instructions) Boxes	Boxes	checked =	576	cked =	= 16,782
1	Taxable interest (see instructions)		-		1	6,760,394
2	Ordinary dividends (see instructions)				2	6,140,132
3	Annuities (see instructions)				3	175,676
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see instructions)	4a	3.647.			
b	Adjustment for net income or loss derived in the ordinary course of a non- section 1411 trade or business (see instructions)	4b	2,365,	-		
с	Combine lines 4a and 4b		<u> </u>		4c	2.254.918
5a	Net gain or loss from disposition of property (see instructions)	5a	6,460,2	249		
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b	596,9	52		
С	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c	23,62	28		
d	Combine lines 5a through 5c				5d	6,346,223
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)				6	16,068
7	Other modifications to investment income (see instructions)				7	599,913
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7				8	7,928,123
Part	II Investment Expenses Allocable to Investment Income and Modifi	catior				
9a	Investment interest expenses (see instructions)	9a	552,11			
b	State, local, and foreign income tax (see instructions)	9b	2,491,6			
С	Miscellaneous investment expenses (see instructions)	9c	199,63	3		
d	Add lines 9a, 9b, and 9c	• •			9d	2,693,317
10	Additional modifications (see instructions)				10	85,632
11	Total deductions and modifications. Add lines 9d and 10				11	2,732,167
Part						
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, or Estates and trusts, complete lines 18a–21. If zero or less, enter -0 Individuals:				12	7,334,484
13	Modified adjusted gross income (see instructions)	13	8,554,33	37		
14	Threshold based on filing status (see instructions)	14	8,555,8			
15	Subtract line 14 from line 13. If zero or less, enter -0	15	8,523,8			
16	Enter the smaller of line 12 or line 15				16	7,311,780
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enton your tax return (see instructions)				17	7,211,136
18a	Net investment income (line 12 above)	18a				
b	Deductions for distributions of net investment income and deductions under					
D	section 642(c) (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
С	Subtract line 19b from line 19a. If zero or less, enter -0-	19c				
20	Enter the smaller of line 18c or line 19c				20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.0 include on your tax return (see instructions)				21	

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 59474M

Form 8960 (2021)

Departm	Form 8960 Department of the Treasury internal Revenue Service (99) Net Investment Income Tax— Individuals, Estates, and Trusts > Attach to your tax return. > Go to www.irs.gov/Form8960 for instructions and the latest information.						
Name(s)	shown on your tax return Total Forms Filed = 8.555.824			Your so		curity number or EIN	
Part		structio	ons)				
1 2 3	Taxable interest (see instructions)			[1 2 3	68,824,903 278,791,103 6,210,556	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see instructions)	4a	1,013,184	4,809			
b c	Adjustment for net income or loss derived in the ordinary course of a non- section 1411 trade or business (see instructions)	4b	-931,724	.,970	4c	81,459,838	
5a	Net gain or loss from disposition of property (see instructions)	5a	1,852,382	2,977		01,439,030	
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b	-406,288	,916			
C	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c	-98,089,		Ed	4 0 40 00 4 400	
d 6	Combine lines 5a through 5c				5d 6	<u>1,348,004,106</u> 1,779,131	
7	Other modifications to investment income (see instructions)			H	7	-2,261,817	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7				8	1,782,807,820	
。 Part				•••	0	1,702,007,020	
9a	Investment interest expenses (see instructions)	9a	18,649,5	83			
b	State, local, and foreign income tax (see instructions)	9b	7,435,99				
c	Miscellaneous investment expenses (see instructions)	9c	1,653,29				
d	Add lines 9a, 9b, and 9c				9d	27,738,874	
10	Additional modifications (see instructions)			H	10	748,669	
11	Total deductions and modifications. Add lines 9d and 10				11	28,487,543	
Part				<u> </u>			
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, c Estates and trusts, complete lines 18a–21. If zero or less, enter -0 Individuals:				12	1,772,884,759	
13 14 15	Modified adjusted gross income (see instructions)	14	6,334,164 1,999,478 4,339,74	3,413			
16	Enter the smaller of line 12 or line 15			H	16	1,570,989,306	
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter on your tax return (see instructions)		e and inc	lude 	17	59,697,612	
18a		18a					
b	Deductions for distributions of net investment income and deductions under	18b					
c	, , ,	18c					
19a		19a					
b	5 , (19b					
c		19c					
20	Enter the smaller of line 18c or line 19c			H	20		
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.0 include on your tax return (see instructions)				04		
For Pa	include on your tax return (see instructions)	. No. 59			21	Form 8960 (2021)	

Form	8962		Premi	um Tax Cred	lit (PTC)		OMB No. 1545-0074		
Depart Interna	ment of the Treas I Revenue Servic	sury e ► G	► Attach t o to www.irs.gov/For	o Form 1040, 1040-Si m8962 for instruction	•	rmation.		Attachment Sequence No. 73	
Name	shown on your r		al Forms Filed =	8,315,026	Your soci	al security number	-		
Α.		r spouse (if filing a joir k. See instructions	nt return), received, or we	ere approved to receive,	unemployment compens	sation for any week be	eginn	ing during 2021, ►	
В.	You cannot ta	ke the PTC if your filing	g status is married filing s	eparately unless you qua	lify for an exception. See	instructions. If you qua	alify, d	check the box ►	
Par	ti Annı	al and Monthly	Contribution Am	nount					
1		2	mily size. See instruct				1	8,315,026	
2a			ed AGI. See instructior		2 a	8,276,697			
ь З			nts' modified AGI. See ounts on lines 2a and 2			<u>69,795</u>	3	8,156,354	
4	Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the appropriate box for the federal poverty table used. a Alaska b Hawaii c Other 48 states and D							8,315,026	
5	Household in	ncome as a percenta	ge of federal poverty li	ne (see instructions)			5	%	
6 7	Reserved fo Applicable fi			our "applicable figure"	on the table in the inst	 ructions	7	4,612,645	
8a		ution amount. Multiply li o nearest whole dollar a			hly contribution amount 2. Round to nearest who		8b	4,602,359	
Par			Claim and Reco						
9			s with another taxpaye						
	Yes. Skip	to Part IV, Allocation o	f Policy Amounts, or Part	V, Alternative Calculation	for Year of Marriage.	No. Continue to I	ine 1	0.	
10	See the inst	ructions to determine	e if you can use line 11	l or must complete line	es 12 through 23.				
		ntinue to line 11. Co tinue to line 24.	ompute your annual P	TC. Then skip lines 12	2–23			es 12–23. Compute d continue to line 24.	
с	Annual Calculation(a) Annual enrollment premiums (Form(s) 1095-A, line 33A)(b) Annual applicable SLCSP premium (Form(s) 1095-A, line 33B)(c) Annual contribution amount (line 8a)(d) Annual maximum premium assistance (subtract (c) from (b); if zero or less, enter -0-)(e) Annual premium credit allowed (smaller of (a) contribution amount (line 8a)							(f) Annual advance ayment of PTC (Form(s) 1095-A, line 33C)	
11	Annual Totals	2,593,138	2,499,806	1,552,405	2,353,675	2,352,666		2,458,261	
	Monthly alculation	(a) Monthly enrollment premiums (Form(s) 1095-A, lines 21–32, column A)	(b) Monthly applicable SLCSP premium (Form(s) 1095-A, lines 21–32, column B)	(c) Monthly contribution amount (amount from line 8b or alternative marriage monthly calculation)	(d) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0-)	(e) Monthly premium credit allowed (smaller of (a) or (d)	p	(f) Monthly advance ayment of PTC (Form(s) 1095-A, lines 21–32, column C)	
12	January					3,304,773		3,436,780	
13	February					3,208,378		3,337,604	
14	March					3,224,256		3,361,335	
15	April					3,265,338		3,397,848	
16	May					3,409,773	\square	3,589,583	
17	June					3,513,764	\square	3,712,895	
18	July					3,604,594	\perp	3,793,923	
19	August					3,711,810	\rightarrow	3,897,484	
20	September					3,841,550	\rightarrow	4,041,591	
21	October					3,831,760	\rightarrow	4,031,452	
22	November					3,853,357	+	4,048,782	
23	December					3,798,362		4,003,142	
24 05	•		he amount from line 1			-	24	7,417,680 7,796,800	
25 26	•	-	the amount from line		,	F	25	7,790,000	
	on Schedule	e 3 (Form 1040), line	9. If line 24 equals lir to line 27	ne 25, enter -0 Stop	here. If line 25 is great	ater than line 24,	26	4,343,215	
Par			ss Advance Payn			-		.,	
27		-	If line 25 is greater than			e difference here	27	2,632,105	
28		limitation (see instru	-			F	28	1,873,278	
29		ance premium tax c	redit repayment. Ente	er the smaller of line 2	27 or line 28 here and	d on Schedule 2	29	2,632,104	
For P	, ,		see your tax return ir		Cat. No. 377		23	Form 8962 (2021)	

Form	8962		Premi	um Tax Cred	lit (PTC)		╞	OMB No. 1545-0074	
	ment of the Treas	sury	► Attach t o to www.irs.gov/For	o Form 1040, 1040-S	•	rmation		Attachment 72	
	Il Revenue Servic shown on your r	eturn	al Forms Filed =	8,315,026		sial security number		Sequence No. 73	
Α.		r spouse (if filing a joir k. See instructions	nt return), received, or we	••	unemployment compe		•	· · · · · · · · · · · · · · · · · · ·	
в.			g status is married filing s						
Par	tl Annı	al and Monthly	Contribution Am	nount					
1			mily size. See instruct				1	16,294	
2a	Modified AC	al. Enter your modifie	ed AGI. See instructior	ns	2a	400,382,904			
b	Enter the to	tal of your depender	nts' modified AGI. See	instructions	2 b	529,624			
3	Household i	ncome. Add the amo	ounts on lines 2a and 2	2b. See instructions .			3	412,047,423	
4	4 Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check th appropriate box for the federal poverty table used. a □ Alaska b □ Hawaii c □ Other 48 states and DC							141,944,712	
5	Household in	ncome as a percenta	ge of federal poverty li	ne (see instructions)			5	%	
6 7	Reserved fo Applicable fi			our "applicable figure"	on the table in the ins	tructions	7	2,304,106	
8a	line 7. Round t	ution amount. Multiply li o nearest whole dollar a	mount 8a 19, 4	400,820 by 12	hly contribution amo 2. Round to nearest wi	nole dollar amount	8b	1,616,934	
Par			Claim and Reco		•				
9	Yes. Skip	to Part IV, Allocation o	s with another taxpaye f Policy Amounts, or Part	V, Alternative Calculation	for Year of Marriage.	,			
10	 See the instructions to determine if you can use line 11 or must complete lines 12 through 23. Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12–23 and continue to line 24. No. Continue to lines 12–23. Compute your monthly PTC and continue to line 24. 								
Annual Calculation(a) Annual enrollment premiums (Form(s) 1095-A, line 33A)(b) Annual applicable SLCSP premium (Form(s) 1095-A, line 33B)(c) Annual contribution amount (line 8a)(d) Annual maximum premium assistance (subtract (c) from (b); if zero or less, enter -0-)(e) Annual premium credit allowed (smaller of (a) or							k	(f) Annual advance bayment of PTC (Form(s) 1095-A, line 33C)	
11	Annual Totals	24,667,128	25,440,768	6,476,740	21,450,349	19,970,889		20,289,167	
	Monthly alculation	(a) Monthly enrollment premiums (Form(s) 1095-A, lines 21–32, column A)	(b) Monthly applicable SLCSP premium (Form(s) 1095-A, lines 21–32, column B)	(c) Monthly contribution amount (amount from line 8b or alternative marriage monthly calculation)	(d) Monthly maximum premium assistance (subtract (c) from (b); i zero or less, enter -0-	f (e) Monthly premium credit allowed	ŀ	(f) Monthly advance bayment of PTC (Form(s) 1095-A, lines 21–32, column C)	
12	January					2,538,438		2,498,998	
13	February					2,476,200		2,428,201	
14	March					2,498,256		2,456,746	
15	April					2,516,635		2,470,930	
16	May					2,603,195		2,689,592	
17	June					2,687,650		2,819,245	
18	July					2,741,832		2,871,011	
19	August					2,804,089		2,953,526	
20	September					2,896,707 2,876,620		<u>3,142,513</u> 3,122,127	
21	October November					2,876,620		3,122,127	
22 23	December					2,879,714	-+	3,132,994	
23		um tax credit. Enter t	he amount from line 1	l 1(e) or add lines 12(e)	through 23(e) and en		24	52,347,181	
25	-		the amount from line		2		25	54,006,202	
26 Net premium tax credit. If line 24 is greater than line 25, subtract line 25 from line 24. Enter the difference here and on Schedule 3 (Form 1040), line 9. If line 24 equals line 25, enter -0 Stop here. If line 25 is greater than line 24, leave this line blank and continue to line 27									
							26	3,625,006	
Par			ss Advance Payn						
27			If line 25 is greater than				27	5,285,570	
28		limitation (see instru	,				28	2,470,206	
29	Excess adv (Form 1040)		redit repayment. Ente					3,862,542	
For P	, ,		see your tax return ir		Cat. No. 3		29	Form 8962 (2021)	

232

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Form 8	962 (2021)						Page 2	
Part	V Allocation of Pol	icy Amoun	ts					
	lete the following information f			s. See instructior	ns for allocation details	i.		
Alloc	ation 1							
30	(a) Policy Number (Form 10	095-A, line 2)	(b) SSN of other taxp	ayer	(c) Allocation start r	nonth	(d) Allocation stop month	
	Allocation percentage (e) F applied to monthly amounts		mium Percentage	(f) SLCS	SP Percentage	(g) A	dvance Payment of the PTC Percentage	
Alloc	ation 2							
31	(a) Policy Number (Form 10	095-A, line 2)	(b) SSN of other taxp	ayer	(c) Allocation start r	nonth	(d) Allocation stop month	
	Allocation percentage applied to monthly amounts	(e) Prei	mium Percentage	SP Percentage	(g) A	dvance Payment of the PTC Percentage		
	ation 3							
32	(a) Policy Number (Form 10	095-A, line 2)	(b) SSN of other taxp	ayer	(c) Allocation start r	nonth	(d) Allocation stop month	
	Allocation percentage applied to monthly amounts	(e) Prei	mium Percentage	(f) SLCS	SP Percentage	(g) Advance Payment of th Percentage		
<u>Alloc</u> 33	ation 4 (a) Policy Number (Form 10	095-A, line 2)	(b) SSN of other taxp	ayer	(c) Allocation start r	nonth	(d) Allocation stop month	
	Allocation percentage applied to monthly amounts	(e) Prei	mium Percentage	SP Percentage	(g) A	dvance Payment of the PTC Percentage		
34	Have you completed all polic	•			atered by policy. Add		ated policy amounts and pon-	

Yes. Multiply the amounts on Form 1095-A by the allocation percentages entered by policy. Add all allocated policy amounts and nonallocated policy amounts from Forms 1095-A, if any, to compute a combined total for each month. Enter the combined total for each month on lines 12–23, columns (a), (b), and (f). Compute the amounts for lines 12–23, columns (c)–(e), and continue to line 24.

No. See the instructions to report additional policy amount allocations.

Part V Alternative Calculation for Year of Marriage

Complete line(s) 35 and/or 36 to elect the alternative calculation for year of marriage. For eligibility to make the election, see the instructions for line 9. To complete line(s) 35 and/or 36 and compute the amounts for lines 12-23, see the instructions for this Part V.

35	Alternative entries for your SSN	(a)	Alternative family size	 Alternative monthly atribution amount	(c)	Alternative start month	(d)	Alternative stop month
36	Alternative entries for your spouse's SSN	(a)	Alternative family size	 Alternative monthly atribution amount	(c)	Alternative start month	(d)	Alternative stop month

Form 8962 (2021)

Form 8	962 (2021)						Page 2		
Part		icv Amoun	s						
	lete the following information			s. See instructior	ns for allocation details				
Alloc	ation 1								
30	(a) Policy Number (Form 1	095-A, line 2)	ine 2) (b) SSN of other taxpayer (c) Allocation start			nonth	(d) Allocation stop month		
	Allocation percentage applied to monthly amounts	(e) Prei	nium Percentage	(f) SLCS	SP Percentage	(g) A	dvance Payment of the PTC Percentage		
Alloc	ation 2								
31	(a) Policy Number (Form 1	095-A, line 2)	(b) SSN of other taxp	bayer	(c) Allocation start r	nonth	(d) Allocation stop month		
	Allocation percentage applied to monthly amounts	(e) Prer	nium Percentage	(f) SLCS	SP Percentage	(g) Advance Payment of the PTC Percentage			
Alloc	ation 3								
32	(a) Policy Number (Form 1)	095-A, line 2)	(b) SSN of other taxp	bayer	(c) Allocation start r	nonth	(d) Allocation stop month		
	Allocation percentage applied to monthly amounts	(e) Prer	nium Percentage	(f) SLCS	SLCSP Percentage		dvance Payment of the PTC Percentage		
	ation 4								
33	(a) Policy Number (Form 1)	095-A, line 2)	(b) SSN of other taxp	bayer	(c) Allocation start r	nonth	(d) Allocation stop month		
	Allocation percentage applied to monthly amounts	(e) Prei	nium Percentage	(f) SLCS	SP Percentage	(g) A	dvance Payment of the PTC Percentage		
34		nts on Form 1 om Forms 1095	095-A by the allocation 5-A, if any, to compute a	a combined total	for each month. Enter	the con	ated policy amounts and non- nbined total for each month on 24.		

No. See the instructions to report additional policy amount allocations.

Part V Alternative Calculation for Year of Marriage

Complete line(s) 35 and/or 36 to elect the alternative calculation for year of marriage. For eligibility to make the election, see the instructions for line 9. To complete line(s) 35 and/or 36 and compute the amounts for lines 12–23, see the instructions for this Part V.

35	Alternative entries for your SSN	(a)	Alternative family size		Alternative monthly tribution amount	(c)	Alternative start month	(d)	Alternative stop month
36	Alternative entries for your spouse's SSN	(a)	Alternative family size	• •	Alternative monthly tribution amount	(c)	Alternative start month	(d)	Alternative stop month
									Form 8062 (2021)

Form 8962 (2021)

Form

(Rev. May 2020)

Department of the Treasury

Internal Revenue Service

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Limitation on Business Interest Expense Under Section 163(j)

140,564

► Attach to your tax return.

Go to www.irs.gov/Form8990 for instructions and the latest information.

OMB No. 1545-0123

	 	 	901/1	0,,,,,,	 	moure	1011011

Identification number

If Form 8990 relates to an information return for a foreign entity (for example, Form 5471), enter:

Total Forms Filed =

Name of foreign entity

Taxpayer name(s) shown on tax return

Employer identification number, if any ►

Reference ID number ►

Computation of Allowable Business Interest Expense Part I

Part I is completed by all taxpayers subject to section 163(j). Schedule A and Schedule B need to be completed before Part I when the taxpayer is a partner or shareholder of a pass-through entity subject to section 163(j).

Section I-Business Interest Expense

1	Current year business interest expense (not including floor plan financing interest expense), before the section 163(j) limitation	1	61,090		
2	Disallowed business interest expense carryforwards from prior years. (Does not apply to a partnership)	2	4,152		
3	Partner's excess business interest expense treated as paid or accrued in current year (Schedule A, line 44, column (h))	3	17,097		
4	Floor plan financing interest expense. See instructions	4	29		
5	Total business interest expense. Add lines 1 through 4		🕨	5	77,449

Section II—Adjusted Taxable Income

Taxable Income

6	Taxable income. See instructions . <th< th=""><th></th><th></th><th>6</th><th>85,401</th></th<>			6	85,401
	Additions (adjustments to be made if amounts are taken into				
7	Any item of loss or deduction that is not properly allocable to a trade or business of the taxpayer. See instructions	7	858		
8	Any business interest expense not from a pass-through entity. See instructions	8	56,991		
9	Amount of any net operating loss deduction under section 172	9	2,206		
10	Amount of any qualified business income deduction allowed under section 199A	10	39,776		
11	Deduction allowable for depreciation, amortization, or depletion attributable to a trade or business. See instructions	11	9,856		
12	Amount of any loss or deduction items from a pass-through entity. See instructions	12	22,094		
13	Other additions. See instructions	13	1,451		
14	Total current year partner's excess taxable income (Schedule A, line 44, column (f))	14	49,832		
15	Total current year S corporation shareholder's excess taxable income (Schedule B, line 46, column (c))	15	7,423		
16	Total. Add lines 7 through 15 . <th< td=""><td></td><td> 🕨</td><td>16</td><td>137,821</td></th<>		🕨	16	137,821

Reductions (adjustments to be made if amounts are taken into account on line 6)

17	Any item of income or gain that is not properly allocable to a trade or business of the taxpayer. See instructions	17	(1,157)	
18	Any business interest income not from a pass-through entity. See instructions	18	(199)	
19	Amount of any income or gain items from a pass-through entity. See				
	instructions	19	(21,430)	
20	Other reductions. See instructions	20	(96)	
21	Total. Combine lines 17 through 20 . .		▶	21	(21,624)
22	Adjusted taxable income. Combine lines 6, 16, and 21. (If zero or less, enter -0-	·.) .	🕨	22	135,471
For Pa	aperwork Reduction Act Notice, see the instructions. Cat. No. 378	14C		For	m 8990 (Rev. 5-2020)

2021 Line Item Estimates—All figures are estimates based on samples
American of a close of line of the difference of the second of the line of

Amounts of selected lines filed (in thousands of dollars)

Limitation on Business Interest Expense Under Section 163(i)

Attach to your tax return

OMB No. 1545-0123

Taxpayor name(a) shown on	toy roturn	Idontificat	tion n
Internal Revenue Service	Go to www.irs.gov/Form8990 for instructions and the latest information.		
Department of the Treasury			

Taxpayer name(s) shown on tax return

Total Forms Filed = 140,564

Identification number

If Form 8990 relates to an information return for a foreign entity (for example, Form 5471), enter:

Name of foreign entity

Form

(Rev. May 2020)

Employer identification number, if any

Reference ID number ►

Computation of Allowable Business Interest Expense Part I

Part I is completed by all taxpayers subject to section 163(j). Schedule A and Schedule B need to be completed before Part I when the taxpayer is a partner or shareholder of a pass-through entity subject to section 163(j).

Section I-Business Interest Expense

1	Current year business interest expense (not including floor plan financing				
	interest expense), before the section 163(j) limitation	1	3,914,443		
2	Disallowed business interest expense carryforwards from prior years. (Does not apply to a partnership)	2	412,524		
3	Partner's excess business interest expense treated as paid or accrued in current year (Schedule A, line 44, column (h))	3	958,475		
4	Floor plan financing interest expense. See instructions	4	5,527		
5	Total business interest expense. Add lines 1 through 4	· · ·		5	5,290,970

Section II—Adjusted Taxable Income

Taxable Income

228.886.238 **Taxable income.** See instructions 6 6 . Additions (adjustments to be made if amounts are taken into account on line 6) Any item of loss or deduction that is not properly allocable to a trade or 7 7 3,750,271 8 Any business interest expense not from a pass-through entity. See instructions 8 1,675,784 9 9 Amount of any net operating loss deduction under section 172 11,776,109 10 Amount of any gualified business income deduction allowed under section 9,354,899 199A 10 Deduction allowable for depreciation, amortization, or depletion attributable to 11 4,482,528 11 12 Amount of any loss or deduction items from a pass-through entity. See 45,512,855 12 13 13 2,322,575 Total current year partner's excess taxable income (Schedule A, line 44, 14 84,426,232 14 Total current year S corporation shareholder's excess taxable income 15 68,461,991 15 231,763,244 16 Total. Add lines 7 through 15 . . 16

Reductions (adjustments to be made if amounts are taken into account on line 6)

17	Any item of income or gain that is not properly allocable to a trade or business of the taxpayer. See instructions	17	(17,708,324)		
18	Any business interest income not from a pass-through entity. See instructions	18	(317,736)		
19	Amount of any income or gain items from a pass-through entity. See				
	instructions	19	(99,010,788)		
20	Other reductions. See instructions	20	(776,712)		
21	Total. Combine lines 17 through 20		🕨	21	(117,813,560)
22	Adjusted taxable income. Combine lines 6, 16, and 21. (If zero or less, enter -0-	.) .	🕨	22	343,597,530
For Pa	For	m 8990 (Rev. 5-2020)			

Page 2

m 8	3990 (Rev. 5-2020)		F
ect	tion III—Business Interest Income		
23	Current year business interest income. See instructions		
24	Excess business interest income from pass-through entities (total of Schedule		
	A, line 44, column (g), and Schedule B, line 46, column (d))		
25	Total. Add lines 23 and 24	25	12,109
ect	tion IV—163(j) Limitation Calculations		
	Limitation on Business Interest Expense		
26	Multiply adjusted taxable income (line 22) by the applicable percentage. See		
	instructions	-	
27	Business interest income (line 25)		
28	Floor plan financing interest expense (line 4)	00	425 420
29	Total. Add lines 26, 27, and 28	29	135,439
	Allowable Business Interest Expense		
30	Total current year business interest expense deduction. See instructions.	30	72,645
	Carryforward		
31	Disallowed business interest expense. Subtract line 29 from line 5. (If zero or less, enter -0)	31	8,244
	t II Partnership Pass-Through Items		, .
	II is only completed by a partnership that is subject to section 163(j). The partnership items below are alloc are not carried forward by the partnership. See the instructions for more information.	cated t	o the partne
	Excess Business Interest Expense		
32	Excess business interest expense. Enter amount from line 31	32	
	Excess Taxable Income (If you entered an amount on line 32, skip lines 33 through 37.)	
33	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0)	33	
34	Subtract line 33 from line 26. (If zero or less, enter -0)	34	
35	Divide line 34 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0)	35	•
36	Excess taxable income. Multiply line 35 by line 22	36	
	Excess Business Interest Income		
37	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less,		
	enter -0)	37	
Par			
	III is only completed by S corporations that are subject to section 163(j). The S corporation items below are alloc the instructions for more information.	ated to	o the shareho
000	Excess Taxable Income		
	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0)	38	
	Subtract line 38 from line 26 (it zero or less enter -U-)	39	
39		1 40	
39 40	Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0)	40	•
39 40	Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0) . . . Excess taxable income. Multiply line 40 by line 22 	40 41	<u> </u>
39 40 41	Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0). Excess taxable income. Multiply line 40 by line 22 Excess Business Interest Income		•
38 39 40 41 42	Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0) . . . Excess taxable income. Multiply line 40 by line 22 		

			_
	990 (Rev. 5-2020)		Page
ect	ion III—Business Interest Income		
23	Current year business interest income. See instructions		
24	Excess business interest income from pass-through entities (total of Schedule		
	A, line 44, column (g), and Schedule B, line 46, column (d))		
5	Total. Add lines 23 and 24	25	6,729,585
ct	ion IV—163(j) Limitation Calculations		
	Limitation on Business Interest Expense		
6	Multiply adjusted taxable income (line 22) by the applicable percentage. See		
-	instructions 26 122,571,584 Business interest income (line 25) 27		
7 8	Business interest income (line 25) 27 Floor plan financing interest expense (line 4) 28	-	
э Э	Total. Add lines 26, 27, and 28. Image: 100 miles 1 (miles 4) Image: 100 miles 1 (miles 4) Image: 100 miles 1 (miles 4)	29	129,306,696
-	Allowable Business Interest Expense	23	120,000,000
D	Total current year business interest expense deduction. See instructions	30	4,645,609
	Carryforward		
1	Disallowed business interest expense. Subtract line 29 from line 5. (If zero or less, enter -0)	31	673,954
	Partnership Pass-Through Items	01	073,954
	If is only completed by a partnership that is subject to section 163(j). The partnership items below are alloc	cated i	to the partners
	are not carried forward by the partnership. See the instructions for more information.		
	Excess Business Interest Expense		
2	Excess business interest expense. Enter amount from line 31	32	
	Excess Taxable Income (If you entered an amount on line 32, skip lines 33 through 37.)	
3	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0)	33	
4	Subtract line 33 from line 26. (If zero or less, enter -0)	34	
5	Divide line 34 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0)	35	
6	Excess taxable income. Multiply line 35 by line 22	36	
	Excess Business Interest Income		
7	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less,		
	<u>enter -0) </u>	37	
ari	III S Corporation Pass-Through Items		
	III is only completed by S corporations that are subject to section 163(j). The S corporation items below are alloc the instructions for more information.	ated to	o the shareholde
	Excess Taxable Income		
3	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0)	38	
9	Subtract line 38 from line 26. (If zero or less, enter -0)	39	
0	Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0)	40	
1	Excess taxable income. Multiply line 40 by line 22	41	
	Excess Business Interest Income		
2	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less,		
	enter -0)	42	

237

Form 8	990 (Rev. 5-2020)								Page
SCH	EDULE A Summary of I	Partner's Sect	ion 163(j) Exces	ss Items					
Any t	taxpayer that owns an interest in a	partnership subj	ect to section 163(j) should complete S	Schedule A before of	completing Part I.			
			Exce	ss Business Interest Ex	pense	(f) Current year	(g) Current year	(h) Excess business	(i) Current year
	(a) Name of partnership	(b) EIN	(c) Current year	(d) Prior year carryforward	(e) Total ((c) plus (d))		excess business	as paid or accrued (see instructions)	excess business interest expense carryforward ((e) minus (h))
43									
44	Total ►								

SCHEDULE B Summary of S Corporation Shareholder's Excess Taxable Income and Excess Business Interest Income

Any taxpayer that is required to complete Part I and is a shareholder in an S corporation that has excess taxable income or excess business interest income should complete Schedule B before completing Part I.

	(a) Name of S corporation	(b) EIN	(c) Current year excess taxable income	(d) Current year excess business interest income
45				
46	Total			
				Form 8990 (Rev. 5-2020)

Form 8990 (Rev. 5-2020)

	990 (Rev. 5-2020)				4					Page 3
	EDULE A			ion 163(j) Exce		chedule A before	completing Part I.			
									(i) Current year	
	(a) Name of partnership	(b) EIN	(c) Current year	(d) Prior year carryforward	(e) Total ((c) plus (d))	excess e	excess business interest income	interest expense treated as paid or accrued (see instructions)	excess business interest expense carryforward ((e) minus (h))	
43										
44	Total									
SCH			Corporation S	hareholder's E	xcess Taxable I	ncome and Ex	cess Business I	nterest Income	•	
	axpayer that is re completing F		ete Part I and is a	shareholder in an	S corporation that ha	as excess taxable	income or excess b	usiness interest inc	come should comple	te Schedule B

	(a) Name of S corporation	(b) EIN	(c) Current year excess taxable income	(d) Current year excess business interest income
45				
46	Total			
-				Form 8990 (Bev. 5-2020)

Form 8990 (Rev. 5-2020)

Form 89992 (Rev. December 2021) Department of the Treasury	A	DMB No. 1545-0123 Attachment Sequence No. 992		
Internal Revenue Service Name of person filing this re	► Go to <i>www.irs.gov/Form</i> 8992 for instructions and the latest inf Total Forms Filed = 24,233	A Identifying	number	r
Name of U.S. shareholder		B Identifying	numbei	r
Part I Net Con	trolled Foreign Corporation (CFC) Tested Income			
	a Share of Net Tested Income			
If the U.S. shar	eholder is not a member of a U.S. consolidated group, enter the total			
from Schedule	A (Form 8992), line 1, column (e).		1	16,945
If the U.S. shar	eholder is a member of a U.S. consolidated group, enter the amount			
from Schedule	B (Form 8992), Part II, column (c), that pertains to the U.S. shareholder.			
2 Sum of Pro Rat	a Share of Net Tested Loss			
	eholder is not a member of a U.S. consolidated group, enter the total			
	A (Form 8992), line 1, column (f).	}	2	(13,757)
	eholder is a member of a U.S. consolidated group, enter the amount			
	B (Form 8992), Part II, column (f), that pertains to the U.S. shareholder.		0	04.400
	d Income. Combine lines 1 and 2. If zero or less, stop here		3	24,128
	d Income. Enter amount from Part I, line 3		1	13,103
	ble Income Return (DTIR)		•	13,103
•	wholder is not a member of a U.S. consolidated group, multiply the			
	dule A (Form 8992), line 1, column (g), by 10% (0.10).		2	7,558
If the U.S. shar	eholder is a member of a U.S. consolidated group, enter the amount			
	B (Form 8992), Part II, column (i), that pertains to the U.S. shareholder. $$			
3a Sum of Pro Rat	a Share of Tested Interest Expense			
	eholder is not a member of a U.S. consolidated			
	ne total from Schedule A (Form 8992), line 1,	4,388		
column (j).				
group, leave lin	reholder is a member of a U.S. consolidated			
	a Share of Tested Interest Income			
	eholder is not a member of a U.S. consolidated			
	ne total from Schedule A (Form 8992), line 1, 3b	1,404		
column (i).				
	reholder is a member of a U.S. consolidated			
group, leave lin				
c Specified Intere	est Expense)		
If the U.S. sha	eholder is not a member of a U.S. consolidated group, subtract line			
	If zero or less, enter -0	}	3c	3,855
	eholder is a member of a U.S. consolidated group, enter the amount			
	3 (Form 8992), Part II, column (m), that pertains to the U.S. shareholder.	J	-	7 247
	ract line 3c from line 2. If zero or less, enter -0		4	7,317 11,170
5 GILTI. Subtract	line 4 from line 1		5	11,170

k Reduction Act Notice, see separate instructions. Paperwor

U.S.	Shareholder	Calculation	of Global	Intangible
	Low-T	axed Incom	e (GILTI)	-

b Co to 2002 for instructions d the letest infe +;, ۱. OMB No. 1545-0123 Attachment

Go t	o www.ir	s.gov/For	<i>m</i> 8992 fo	r instructions	and the	e latest in	nformation

Sequence No. 992

Name of person filing this return	Total Forms File

Form **8992**

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Name of U.S. shareholder

F	iled	=	24.23

iled	=		24.	23

24,233

A Identifying number B Identifying number

fving number	

Part	Net Controlled Foreign Corporation (CFC) Tested Income		
1	Sum of Pro Rata Share of Net Tested Income		
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total		
	from Schedule A (Form 8992), line 1, column (e).	1	3,140,302
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount		
	from Schedule B (Form 8992), Part II, column (c), that pertains to the U.S. shareholder.		
2	Sum of Pro Rata Share of Net Tested Loss		
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total		
	from Schedule A (Form 8992), line 1, column (f).	2	(5,795,235)
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount		
•	from Schedule B (Form 8992), Part II, column (f), that pertains to the U.S. shareholder.		
3	Net CFC Tested Income. Combine lines 1 and 2. If zero or less, stop here	3	-2,654,932
Part		4	
1	Net CFC Tested Income. Enter amount from Part I, line 3	1	2,585,821
2	Deemed Tangible Income Return (DTIR)		
	If the U.S. shareholder is not a member of a U.S. consolidated group, multiply the total from Schedule A (Form 8992), line 1, column (g), by 10% (0.10).	2	604,909
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount	-	004,303
	from Schedule B (Form 8992), Part II, column (i), that pertains to the U.S. shareholder.		
3a	Sum of Pro Rata Share of Tested Interest Expense		
•••	If the U.S. shareholder is not a member of a U.S. consolidated		
	group, enter the total from Schedule A (Form 8992), line 1, 3a 171,418		
	column (j).	1	
	If the U.S. shareholder is a member of a U.S. consolidated		
	group, leave line 3a blank.		
b	Sum of Pro Rata Share of Tested Interest Income		
	If the U.S. shareholder is not a member of a U.S. consolidated		
	group, enter the total from Schedule A (Form 8992), line 1, 3b 100,490	_	
	column (i).		
	If the U.S. shareholder is a member of a U.S. consolidated		
	group, leave line 3b blank.		
С	Specified Interest Expense		
	If the U.S. shareholder is not a member of a U.S. consolidated group, subtract line		143,165
	3b from line 3a. If zero or less, enter -0	3c	145,165
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule R (Form 8002) Part II column (m) that partains to the U.S. charabelder		
Α	from Schedule B (Form 8992), Part II, column (m), that pertains to the U.S. shareholder.	4	490,165
4 5	OILTL Outstands the state of the state	4	2,292,131
	perwork Reduction Act Notice, see separate instructions.	•	8992 (Rev. 12-2021)
тогга	permore neutron Act notice, see separate instructions. Cal. NO. 3/0101	1 0111	(IICV. 12-2021)

Number of returns filed for selected lines Employer Credit for Paid Family and Medical Leave OMB No. 1545-2282 Form (Rev. January 2021) Attach to your tax return. Attachment Sequence No. 994 Department of the Treasury Go to www.irs.gov/Form8994 for instructions and the latest information. Internal Revenue Service Name(s) shown on return Identifying number Total Forms Filed = 11.149 Do you have a written policy providing for at least 2 weeks of annual paid family and medical leave for your qualifying Α employee(s) to whom wages are paid (prorated for any part-time employees)? See instructions. Yes. **No.** Stop. Do not file Form 8994 (see instructions for an exception that may apply to a partnership or S corporation). В Does the written policy provide paid family and medical leave of at least 50% of the wages normally paid to a qualifying employee? See instructions. Yes. **No.** Stop. Do not file Form 8994 (see instructions for an exception that may apply to a partnership or S corporation). С Did you pay family and medical leave to at least one gualifying employee during the tax year? See instructions. Yes. **No.** Stop. Do not file Form 8994 (see instructions for an exception that may apply to a partnership or S corporation). If you employed at least one qualifying employee who was not covered by the Family and Medical Leave Act, did you include D in your written policy and otherwise comply with "non-interference" language? See instructions. Yes. **No.** Stop. Do not file Form 8994 (see instructions for an exception that may apply to a partnership or S corporation). 1 Enter the total paid family and medical leave credit figured for wages paid during your tax year to your qualifying employee(s) while on family and medical leave (if you use the Paid Family and Medical Leave Credit Worksheet, the total from column (d)). See instructions for the adjustment you must 9,688 1

2021 Line Item Estimates—All figures are estimates based on samples.

For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 37804G		For	m 8994 (Rev. 1-2021)
3	Add lines 1 and 2. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 4j	3	11,149
2	Employer credit for paid family and medical leave from partnerships and S corporations (see instructions)	2	1,462

		· · · · ·		
Form	8994	Employer Credit for Paid Family and Medical Leave	•	OMB No. 1545-2282
Departi	anuary 2021) ment of the Treasury	Attach to your tax return. Go to www.irs.gov/Form8994 for instructions and the latest information.	Attachment Sequence No. 994	
	l Revenue Service s) shown on return		Identifyi	ng number
,	,	Total Forms Filed = 11,149		•
Α	employee(s) to	a written policy providing for at least 2 weeks of annual paid family and medic whom wages are paid (prorated for any part-time employees)? See instructions. Do not file Form 8994 (see instructions for an exception that may apply to a partners		
В	employee? Se	ten policy provide paid family and medical leave of at least 50% of the wages n e instructions. Do not file Form 8994 (see instructions for an exception that may apply to a partners	-	
С	☐ Yes.	mily and medical leave to at least one qualifying employee during the tax year? See i Do not file Form 8994 (see instructions for an exception that may apply to a partners		
D	in your written	ed at least one qualifying employee who was not covered by the Family and Medica policy and otherwise comply with "non-interference" language? See instructions. Do not file Form 8994 (see instructions for an exception that may apply to a partners		-
1	qualifying em Leave Credit	paid family and medical leave credit figured for wages paid during your tax year to y ployee(s) while on family and medical leave (if you use the Paid Family and Med Worksheet, the total from column (d)). See instructions for the adjustment you m deduction for salaries and wages	ical iust	1 88,476
2	Employer cred	it for paid family and medical leave from partnerships and S corporations (see instructio	ons)	2 420
3		nd 2. Partnerships and S corporations, report this amount on Schedule K. All othe ount on Form 3800, Part III, line 4j		3 88,896

Cat. No. 37804G

For Paperwork Reduction Act Notice, see separate instructions.

Form 8994 (Rev. 1-2021)

Form 8995	Qualified Business Income Deduction Simplified Computation	OMB No. 1545-2294
Department of the Treasury Internal Revenue Service	 Attach to your tax return. Go to www.irs.gov/Form8995 for instructions and the latest information. 	Attachment Sequence No. 55
Name(s) shown on return	Total Forms 8995 Filed = 38,399,332 Total Forms 8995A Filed = 4,489,53	r identification number 1

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions. Use this form if your taxable income, before your qualified business income deduction, is at or below \$164,900 (\$164,925 if married

Use this form if your taxable income, before your qualified business income deduction, is at or below \$164,900 (\$164,925 if married filing separately; \$329,800 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	id	(b) Taxpayer identification number		Qualified business income or (loss)
i					
ii	Number of forms with trade, business, or aggregations = 33,051,802				
iii	Number of forms with aggregation business operations = 174,856				
iv					
v					
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2	29,459,848		
3	Qualified business net (loss) carryforward from the prior year .	3 4	(9,939,896)		
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)	4	19,187,030	5	20,982,362
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6	12,435,059		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7	(237,234)		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8	12,292,597		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)			9	11,219,928
10	Qualified business income deduction before the income limitation. Add lines 5 and			10	29,858,214
11	Taxable income before qualified business income deduction (see instructions)	11	37,066,747	-	
12 13	Net capital gain (see instructions)	12 13	18,961,636 36,330,664	-	
13 14	Income limitation. Multiply line 13 by 20% (0.20)			14	36,329,673
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also				
	the applicable line of your return (see instructions)			15	25,888,781
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than			16	(13,014,596)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0		If greater than	17	(222,033)
For Pri	vacy Act and Paperwork Reduction Act Notice, see instructions. Cat.	No. 37	/806C		Form 8995 (2021)

Form 8995	Qualified Business Income Deduction Simplified Computation	OMB No. 1545-2294					
Department of the Treasury Internal Revenue Service	Attachment Sequence No. 55						
Name(s) shown on return Total Forms 8995 Filed = 38,399,332 Total Forms 8995A Filed = 4,489,531							
Note. You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions. Use this form if your taxable income, before your qualified business income deduction, is at or below \$164,900 (\$164,925 if married							

filing separately; \$329,800 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name (b) Taxpayer identification number		(c) Qualified business income or (loss)	
i				
ii				
iii				
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2 334,207,289		
3 4 5	Qualified business net (loss) carryforward from the prior year	3 (528,777,772) 4 485,115,218	5	227,181,109
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 14,383,831		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (4,066,766)	-	
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 14,404,859		0 000 070
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9 10	2,880,879
10 11	Taxable income before qualified business income deduction (see instructions)	d 9	10	230,061,988
12	Net capital gain (see instructions)	12 1,934,880,578	-	
13	Subtract line 12 from line 11. If zero or less, enter -0-	13 5,001,414,838		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	1,000,282,986
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also the applicable line of your return (see instructions)		15	205,572,269
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	(750,459,677)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0	nd 7. If greater than	17	(4,072,871)
For Pri	vacy Act and Paperwork Reduction Act Notice, see instructions. Cat.	No. 37806C		Form 8995 (2021)

246

2021 Line Item Estimates—All figures are estimates based on samples. Number of returns filed for selected lines

Department of the Treasury

Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments

► Go to www.irs.gov/Form8997 for the latest information. Attach to your tax return.

Prior to Beginning of Tax Year

5,733

OMB No. 1545-0123

17,421

Attachment Sequence No. 997 Tax identification number (see instructions)

internal Revenu	le Service					
Name			Total Forms Filed =	31,987		Тах
Part I			ment Holdings Due to t year's ending QOF ir			
(a)	(1	b)		(c)	(d)	
Qualified		QOF		QOF investment	Special	

(a)	(b)	(c)	(d)	Deferred gair	held in QOF
Qualified Opportunity Fund (QOF) EIN	Date QOF investment acquired (MM/DD/YYYY)	Description of QOF investment (for example, 100 shares or 25% interest)	Special gain code	(e) Amount of short-term deferred gain remaining in QOF	(f) Amount of long-term deferred gain remaining in QOF
1 Enter t	he totals, if any	<i>y</i> , from continuation sheet	. ►		

2 Enter the totals from columns (e) and (f) . Part II Current Tax Year Capital Gains Deferred by Investing in QOF

(a)	(b)	(c)	(d)	Deferred gain in	nvested in QOF
Qualified Opportunity	Date QOF investment	Description of interest acquired (for example, 100 shares or 25% interest)	Special gain	(e) Amount of short-term	(f) Amount of long-term
Fund (QOF)	acquired		code	deferred gain	deferred gain
EIN	(MM/DD/YYYY)			remaining in QOF	remaining in QOF
	<u> </u>				
1 Enter t	he totals, if any	r, from continuation sheet	. ►		
2 Enter tl	he totals from o	columns (e) and (f). See instructions for reporting on Form 89	949 ►	6,476	16,741

Applicability of Special Rules Regarding the Waiver of Certain Treaty Benefits

Are you a foreign eligible taxpayer whose tax year began after March 13, 2020? See instructions for more information.

Yes. You may not elect to defer tax on an eligible gain by investing in a QOF unless you check "Yes" in response to the next question. **No.** Skip the next question and go to Part III.

If you are a foreign eligible taxpayer, see the instructions to determine if you are required to attach a written statement for the portion of your first tax year ending after December 21, 2017, and all tax years that began after December 21, 2017, and on or before March 13, 2020.

Waiver of Treaty Benefits on Future Inclusions by a Foreign Eligible Taxpayer (for Tax Years Beginning After March 13, 2020, Only)

Do you hereby irrevocably waive any benefits available under an applicable U.S. income tax convention that would exempt gains
that you are deferring by investing in a QOF from being subject to federal income tax at the time of inclusion? See instructions for
more information.

Yes. Report the deferral of the eligible gain in Part II and on Form 8949.

No. You may not elect to defer tax on an eligible gain by investing in a QOF. Do not report the deferral of any otherwise eligible gain in Part II or on Form 8949.

Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments

► Go to www.irs.gov/Form8997 for the latest information.

Attach to your tax return.

OMB No. 1545-0123

Sequence No. 997

19,172,590

12

Tax identification number (see instructions)

2.690.083

Attachmen

Department of the Treasury Internal Revenue Service

Form 8997

Total Forms Filed = 31,987

	Part I Total QOF Investment Holdings Due to Deferrals Prior to Beginning of Tax Year If different from last year's ending QOF investment holdings, attach explanation.					
(a) (b)	(c)	(d)	Deferred gair	n held in QOF		
Qualified Opportunity Fund (QOF) EIN	Date QOF investment acquired (MM/DD/YYYY)	Description of QOF investment (for example, 100 shares or 25% interest)	Special gain code	(e) Amount of short-term deferred gain remaining in QOF	(f) Amount of long-term deferred gain remaining in QOF	
1 Enter th	he totals, if any	, from continuation sheet	. ►			

Part II Current Tax Year Capital Gains Deferred by Investing in QOF

(a)	(b)	(c)	(d)	Deferred gain ir	nvested in QOF
Qualified	Date QOF		Special	(e)	(f)
Opportunity Fund (QOF)	investment acquired	(for example, 100 shares or 25% interest)	gain code	Amount of short-term deferred gain	Amount of long-term deferred gain
EIN	(MM/DD/YYYY)		couc	remaining in QOF	remaining in QOF
				_	
1 Enter t	he totals, if any	v, from continuation sheet	. ►		
				0 000 050	40 700 000
2 Enter t	ne totals from o	49 🕨	2,360,958	13,706,888	

Applicability of Special Rules Regarding the Waiver of Certain Treaty Benefits

Are you a foreign eligible taxpayer whose tax year began after March 13, 2020? See instructions for more information.

Yes. You may not elect to defer tax on an eligible gain by investing in a QOF unless you check "Yes" in response to the next question.
 No. Skip the next question and go to Part III.

If you are a foreign eligible taxpayer, see the instructions to determine if you are required to attach a written statement for the portion of your first tax year ending after December 21, 2017, and all tax years that began after December 21, 2017, and on or before March 13, 2020.

Waiver of Treaty Benefits on Future Inclusions by a Foreign Eligible Taxpayer (for Tax Years Beginning After March 13, 2020, Only)

Do you hereby irrevocably waive any benefits available under an applicable that you are deferring by investing in a QOF from being subject to federal in more information.		
 Yes. Report the deferral of the eligible gain in Part II and on Form 894 No. You may not elect to defer tax on an eligible gain by investing in a eligible gain in Part II or on Form 8949. 		al of any otherwise
For Paperwork Reduction Act Notice, see your tax return instructions.	Cat. No. 37821R	Form 8997 (2021)

Form 8997 (2021)					Page 2
Part III Ir	nclusion Ever	nts and Certain Other Transfers During the Current	t Tax Y	/ear	
(a) (b)	(c)	(d)	Deferred gain included due to disposition of QOF interest		
Qualified Opportunity Fund (QOF) EIN	Date of event (MM/DD/YYYY)	Description of event (for example, sale of 100 shares, gift of 25% interest, or distribution of \$1,000, etc.)	Special gain code	(e) Amount of previously deferred short-term gain now included in taxable income	(f) Amount of previously deferred long-term gain now included in taxable income
1 Enter t	he totals, if any	, from continuation sheet	. ►		
2 Enter t	he totals from c	olumns (e) and (f). See instructions for reporting on Form 89	49 🕨	243	614

Check this box if you disposed of any investment(s) and didn't receive a Form 1099-B reporting the disposition from the QOF or other third party. See the Instructions for Form 8949 for reporting requirements of any gain or loss.

Part IV T	otal QOF Inv	estments Due to Deferrals at Year End (see instruc	ctions)		
(a)	(b)	(c)	(d)	Deferred gain investe	ed in QOF investment
Qualified Opportunity Fund (QOF) EIN	Date QOF investment acquired (MM/DD/YYYY)	Description of interest acquired (for example, 100 shares or 25% interest)	Special gain code	(e) Amount of short-term deferred gain invested in QOF	(f) Amount of long-term deferred gain invested in QOF
1 Enter t	he totals, if any	, from continuation sheet	. ►		
2 Enter t	he totals from o	columns (e) and (f)	. ►	7,822	24,322
					Form 8997 (2021)

Form 8997 (2021)				_	Page 2
Part III I	(b)	s and Certain Other Transfers During the Curre		Deferred ga	ain included n of QOF interest
Qualified Opportunity Fund (QOF) EIN	Date of event (MM/DD/YYYY)	Description of event (for example, sale of 100 shares, gift of 25% interest, or distribution of \$1,000, etc.)	Special gain code	(e) Amount of previously deferred short-term gain now included in taxable income	(f) Amount of previously deferred long-term gain now included in taxable income
1 Enter t	he totals, if any, f	from continuation sheet	►		
2 Enter t	he totals from col	lumns (e) and (f). See instructions for reporting on Form	8949 ►	183,020	743,437

Check this box if you disposed of any investment(s) and didn't receive a Form 1099-B reporting the disposition from the QOF or other third party. See the Instructions for Form 8949 for reporting requirements of any gain or loss.

Part IV T	otal QOF Inv	estments Due to Deferrals at Year End (see instru-	ctions)		
(a) Qualified Opportunity Fund (QOF) EIN	(b) Date QOF investment acquired (MM/DD/YYYY)	(c) Description of interest acquired (for example, 100 shares or 25% interest)	(d) Special gain code	Deferred gain investe (e) Amount of short-term deferred gain invested in QOF	ed in QOF investment (f) Amount of long-term deferred gain invested in QOF
1 Enter t	he totals, if any	v, from continuation sheet	►		
2 Enter t	he totals from (columns (e) and (f)	►	4,465,129	29,212,163
					Form 8997 (202