



Year-round planning for taxes



Use these tips to help prepare for filing federal income tax returns

Just because you filed your tax return, it doesn't mean you don't need to think about taxes for the rest of the year. What you do during the year may affect any tax you could owe or refund you may expect next year.

Get to know your tax situation

- **View your account information online**
- **Learn how your filing status** determines eligibility for credits and deductions
- **Read about how life events** can affect your taxes
- **Tax resources** to help recover from a disaster
- **Browse online** tools and resources to get help and information

Preparing early could lead to a better experience filing taxes

- **Check your tax withholding** throughout the year
- **Get banked if you don't have an account** to speed refunds with direct deposit
- **Know how Adjusted Gross Income (AGI)** affects your taxes
- **Gather and organize your tax records** to show eligibility for certain credits
- **Watch out for tax scams** and fraud. Know the warning signs

Get ready to file and bookmark IRS.gov resources and online tools

- Don't miss out on **your refund** by not filing
- Gather your information and documents before **filing your tax return**
- Compare the standard and itemized **deductions** to see which is best for you
- Get help **filing your return**
- **Stay connected** with the IRS



Scan the QR Code and Get Ready to file taxes