

Note: *The draft you are looking for begins on the next page.*



Caution: DRAFT—NOT FOR FILING

This is an early release draft of an IRS tax form, instructions, or publication, which the IRS is providing for your information. **Do not file draft forms** and do **not** rely on draft forms, instructions, and publications for filing. We do **not** release draft forms until we believe we have incorporated all changes (except when explicitly stated on this coversheet). However, unexpected issues occasionally arise, or legislation is passed—in this case, we will post a new draft of the form to alert users that changes were made to the previously posted draft. Thus, there are never any changes to the last posted draft of a form and the final revision of the form. Forms and instructions generally are subject to OMB approval before they can be officially released, so we post only drafts of them until they are approved. Drafts of instructions and publications usually have some changes before their final release.

Early release drafts are at [IRS.gov/DraftForms](https://www.irs.gov/DraftForms) and remain there after the final release is posted at [IRS.gov/LatestForms](https://www.irs.gov/LatestForms). All information about all forms, instructions, and pubs is at [IRS.gov/Forms](https://www.irs.gov/Forms).

Almost every form and publication has a page on IRS.gov with a friendly shortcut. For example, the Form 1040 page is at [IRS.gov/Form1040](https://www.irs.gov/Form1040); the Pub. 501 page is at [IRS.gov/Pub501](https://www.irs.gov/Pub501); the Form W-4 page is at [IRS.gov/W4](https://www.irs.gov/W4); and the Schedule A (Form 1040/SR) page is at [IRS.gov/ScheduleA](https://www.irs.gov/ScheduleA). If typing in a link above instead of clicking on it, be sure to type the link into the address bar of your browser, not a Search box.

If you wish, you can submit comments to the IRS about draft or final forms, instructions, or publications at [IRS.gov/FormsComments](https://www.irs.gov/FormsComments). We cannot respond to all comments due to the high volume we receive and may not be able to consider many suggestions until the subsequent revision of the product.

If you have comments on reducing paperwork and respondent (filer) burden, with respect to draft or final forms, please respond to the relevant information collection through the Federal Register process; for more info, click [here](#).

Form **8955-SSA**

Annual Registration Statement Identifying Separated Participants With Deferred Vested Benefits

OMB No. 1545-2187

2020

This Form Is NOT Open to Public Inspection

Department of the Treasury
Internal Revenue Service

This form is required to be filed under section 6057 of the Internal Revenue Code.
▶ Go to www.irs.gov/Form8955SSA for instructions and the latest information.

PART I Annual Statement Identification Information

For the plan year beginning _____, and ending _____

A Check here if plan is a government, church, or other plan that elects to voluntarily file Form 8955-SSA. (See instructions.)

B Check here if this is an amended registration statement.

C Check the appropriate box if filing under: Form 5558 Automatic extension

Special extension (enter description) _____

PART II Basic Plan Information - enter all requested information

1a Name of plan _____ **1b** Plan Number (PN) _____

Plan Sponsor Information

2a Plan sponsor's name _____ **2b** Employer Identification Number (EIN) _____

2c Trade name (if different from plan sponsor name) _____ **2d** Plan sponsor's phone number _____

2e In care of name _____

2f Mailing address (room, apt., suite no. and street, or P.O. box) _____ **2g** City _____ **2h** State _____ **2i** ZIP code _____

2j Foreign province (or state) _____ **2k** Foreign country _____ **2l** Foreign postal code _____

2e In care of name _____

Plan Administrator Information

3a Plan administrator's name (if other than plan sponsor) _____ **3b** Employer Identification Number (EIN) _____

3c In care of name _____ **3d** Plan administrator's phone number _____

3e Mailing address (room, apt., suite no. and street, or P.O. box) _____ **3f** City _____ **3g** State _____ **3h** ZIP code _____

3i Foreign province (or state) _____ **3j** Foreign country _____ **3k** Foreign postal code _____

4 If the name or EIN of the **plan administrator** has changed since the last return filed for this plan, enter the name and EIN from the last filed return:
Plan administrator's name _____ EIN _____

5 If the name or EIN of the **plan sponsor** has changed since the last return filed for this plan, enter the name, EIN, and plan number from that return:
Plan sponsor's name _____ EIN _____ Plan Number (PN) _____

6a Participants who separated with a deferred vested benefit required to be reported on this Form 8955-SSA **6a** _____

b Participants who separated with a deferred vested benefit voluntarily reported on this Form 8955-SSA in the same year as the separation occurred **6b** _____

7 Total number of participants reported on lines 6a and 6b **7** _____

8 Did the plan administrator provide an individual statement to each participant required to receive a statement? Yes No

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here ▶ Signature of plan sponsor _____ Date signed _____ Signature of plan administrator _____ Date signed _____



