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Check if report is being corrected, amended, voided, or there are no accounts to reportCorrected report Amended report Voided report Check if no accounts to report (see instructions) **Part I Identification of Filer****1a** Name of filer**1b** Enter the filer category (see instructions) ▶**2** Number, street, and room or suite no. (if P.O. box, see instructions)**3a** City or town**3b** State, province, or region**3c** Country, including postal code**4** Global intermediary identification number (GIIN)**5** TIN**6** Name of sponsored entity or intermediary, if applicable**7** Number, street, and room or suite no. (if P.O. box, see instructions)**8a** City or town**8b** State, province, or region**8c** Country, including postal code**9** GIIN**10** TIN**Part II Account Holder or Payee Information****1a** Name of account holder or payee**1b** Indicate whether account holder or payee is an individual or entity Individual Entity**2** Number, street, and room or suite no. (if P.O. box, see instructions)**3a** City or town**3b** State, province, or region**3c** Country, including postal code**4** TIN**5** If account holder or payee is an entity, check applicable box to specify the entity type: Owner-Documented FFI with specified U.S. owner(s) Passive NFFE with substantial U.S. owner(s) Non-Participating FFI Specified U.S. Person**Part III Owner Information (File a separate report for each U.S. Owner that is a specified U.S. Person)****1** Name of owner**2** Number, street, and room or suite no. (if P.O. box, see instructions)**3a** City or town**3b** State, province, or region**3c** Country, including postal code**4** TIN of owner**Part IV Financial Information****1** Account number**2** Currency code (see instructions)**3a** Account balance**3b** Check if account closed during the year (see instructions) **4a** Interest**4c** Gross proceeds/Redemptions**4b** Dividends**4d** Other

Part V Pooled Reporting Type

1 Check applicable pooled reporting type (check only one):

Recalcitrant account holders with U.S. Indicia

Dormant accounts

Recalcitrant account holders that are U.S. persons

Recalcitrant account holders without U.S. Indicia

Non-participating FFI

Recalcitrant account holders that are passive NFFEs

2 Number of accounts

3 Aggregate payment amount

4 Aggregate account balance

5 Currency code

Form **8966** (2016)

DRAFT AS OF
September 7, 2016
DO NOT FILE