Form 8849 with Schedule 5 - Test 5

Orignator

- EFIN – as assigned
- Type –
- PractitionerPin
  - EFIN – as assigned
  - PIN

PinEnteredBy – n/a

SignatureOption – PIN Number

ReturnType – 8849

TYEndMonth –12

Filer

- EIN - 001700010
- Name - WBCN Boat Company
- NameControl - WBCN
- USAddress – 1212 Blue Street North Beach MD 20714

Officer

- Name – William R Smith
- Title - President
- Phone – 4102572121
- EmailAddress -
- DateSigned – self select
- TaxpayerPin – self select

Preparer

- Name – Thomas Doe
- SSN or PTIN – 000000011
- Phone -4102572222
- EmailAddress –
- DatePepared –self select
- SelfEmployed – Y

TaxYear – 2027
binaryAttachmentCount - 0

Form **8849**
(Rev. May 2026)
Department of the Treasury
Internal Revenue Service

Claim for Refund of Excise Taxes

Go to *www.irs.gov/Form8849* for instructions and the latest information.

OMB No. 1545-1420

Print clearly. Leave a blank box between words.

Name of claimant: WBCN BOAT COMPANY

Employer identification number (EIN): 001700010

Address (number, street, room or suite no.): 1212 BLUE ST

Social security number (SSN):

City or town, and state or province. If you have a foreign address, see instructions.: NORTH BEACH MD

ZIP or foreign postal code: 20714

Foreign country, if applicable. Do not abbreviate.:

Month claimant's income tax year ends: 12

Daytime telephone number (optional):

Caution: ***Do not*** *use Form 8849 to make adjustments to liability reported on Forms 720 for prior quarters or to claim any amounts that were or will be claimed on Form 720, Schedule C; Form 4136, Credit for Federal Tax Paid on Fuels; Form 2290, Heavy Highway Vehicle Use Tax Return; or Form 730, Monthly Tax Return for Wagers*.

Schedules Attached

Check the appropriate box(es) for the schedule(s) you attach to Form 8849. Only attach the schedules on which you are claiming a refund. Schedules 2, 5, and 8 cannot be filed with any other schedules on Form 8849. File each of these schedules with a separate Form 8849.

Schedule 1	Nontaxable Use of Fuels	☐
Schedule 2	Sales by Registered Ultimate Vendors	☐
Schedule 5	Section 4081(e) and 6435 Claims	☑
Schedule 6	Other Claims	☐
Schedule 8	Registered Credit Card Issuers	☐

1a Total refund. 1a 1,220.00

b Reserved for future use **c** Reserved for future use:

d Reserved for future use

Sign Here

Under penalties of perjury, I declare (1) that I have examined this claim, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and (2) that amounts claimed on this form have not been, and will not be, claimed on any other form. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature and title (if applicable) — Date

WILLIAM R. SMITH, PRESIDENT

Type or print your name below signature.

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☑ if self-employed	PTIN
THOMAS DOE				000000011

Firm's name — Firm's EIN

Firm's address — Phone no. 4102572222

Schedule 5 (Form 8849)
(Rev. May 2026)
Department of the Treasury
Internal Revenue Service

Section 4081(e) and 6435 Claims

Attach to Form 8849. **Do not** file with any other schedule.
Go to *www.irs.gov/Form8849* for instructions and the latest information.

OMB No. 1545-1420

Name as shown on Form 8849	EIN	Total claim (see instructions)
WBCN BOAT COMPANY	001700010	$ 1,220.00

Claimant's registration number 613342241M

Part I **Claim for Refund or Payment of Tax. Caution:** Section 4081(e) claims are made on Schedule 5 by the person that has filed Form 720 reporting and paying the tax claimed. Section 6435 claims are made on Schedule 5 by the person that has paid a section 4081 tax on diesel fuel or kerosene and removed from an approved terminal the diesel fuel or kerosene, which was dyed under section 4082(a).

	Type of fuel	(a) Amount of claim	(b) CRN
1	Gasoline		362
2	Aviation gasoline		324
3	Diesel fuel		360
4	Kerosene		346
5	Diesel-water fuel emulsion		309
6	Dyed diesel fuel, dyed kerosene, and other exempt removals (for section 4081(e) claims)		303
7	Kerosene for use in aviation		369
8	Kerosene for use in commercial aviation (other than foreign trade)		355
9	Dyed diesel fuel (for section 6435 claims)	1,220.00	472
10	Dyed kerosene (for section 6435 claims)		473

Type of claim

Caution: Check only one per Schedule. See instructions for more information on making both section 4081(e) and 6435 claims.

☐ Section 4081(e) claims (complete Part II) ☑ Section 6435 claims (complete Part III)

Part II **Supporting Information Required for Section 4081(e) Claims.** See instructions. If more space is needed, attach separate sheets.

Claimant certifies that the amount of the second tax has not been included in the price of the fuel, and has not been collected from the purchaser. Claimant has attached a copy of the First Taxpayer's Report, and if applicable, a copy of the Statement of Subsequent Seller.

(c) Type of fuel Enter line number from Part I.	(d) Date second tax liability incurred *Use MMDDYYYY format.*	(e) Gallons of fuel claimed	(f) Amount of second tax paid

Part III **Supporting Information Required for Section 6435 Claims.** See instructions. If more space is needed, attach separate sheets.

Claimant has attached a copy of the Section 6435 Taxpayer's Report.

(g) Type of fuel Enter line number from Part I.	(h) Date of removal of dyed fuel *Use MMDDYYYY format.*	(i) Gallons of fuel claimed	(j) Amount of prior tax paid
9	02/10/2027	5,000	1,220.00