

QuickAlerts Messages February 2024

QuickAlerts—February 8, 2024

Subject: Form 1040 Series Business Rules and Schema are available.

Attention: Software Developers, Return Transmitters and Authorized IRS e-File Providers/EROs

Tax Year 2023 / Processing Year 2024 Business Rules and Schema

- Form 1040 Series 2023v5.1

Software Developers and State organizations may download Modernized e-File (MeF) schemas and business rules from their e-Services mailbox. To access these files, you must have:

- An active e-Services account
- An e-File application with the Software Developer or State provider option with the associated tax type of 1040, 2350, 4868, 56 or 9465

Please visit the [Modernized e-File \(MeF\) Schemas and Business Rules](#) page on IRS.gov for more information about MeF Schemas and Business Rules.

You may have several messages in your account. Please open all of them to find the set you would like to download. After 60 days the messages are purged. If you have the appropriate role and do not have these files available for download within 48 hours, please contact [MeF Mailbox](#) with the Company Name, ETIN and schema package(s) with tax year needed.

Note: If only minor changes occur, Software Developers are not required to use the new version. If the major number changes, all software must reflect the new version.

QuickAlerts—February 8, 2024

Subject: New Modernized e-File (MeF) Business Returns Schema and Business Rules are Available.

Attention: Software Developers, Return Transmitters and Authorized IRS e-file Providers/EROs.

Tax Years 2023 and 2024/Processing Year 2024 Schemas and Business Rules are available.

Current Year Schemas and Business Rules:

- Form 720 TY 2024Q1v2.2
- Form 720 TY 2024Q2v2.2
- Form 720 TY 2024Q3v2.2
- Form 720 TY 2024Q4v2.2
- Form 990x TY 2023v5.0
- Form 990-T TY 2023v6.0

- Form 1041 TY 2023v6.0
- Form 1065 TY 2023v5.1
- Form 1120x TY 2023v5.1
- Form 1120-POL TY 2023v6.0
- Form 5227 TY 2023v4.0

Current Year Schema (only):

- Form 8849 TY 2024v1.0

Current Year Business Rules Change Pages (only):

- Form 941 TY 2024Q1v1.0
- Form 940 TY 2023v2.0
- Form 943 TY 2023v2.0
- Form 4720 TY 2023v1.0
- Form 5330 TY 2023v1.0
- Form 8038-CP TY 2024v1.0
- Form 8868 TY 2023v2.0

Prior Year Schemas and Business Rules:

- Form 720 TY 2023Q4v3.1

Prior Year Business Rules Change Pages (only):

- Form 990x TY 2022v5.0
- Form 990x TY 2021v4.3
- Form 990-T TY 2022v7.1
- Form 990-T TY 2021v4.4
- Form 1120-POL TY 2022v6.1
- Form 1120-POL TY 2021v3.3
- Form 4720 TY 2022v3.0
- Form 4720 TY 2021v2.0
- Form 5330 TY 2022v3.0
- Form 5330 TY 2021v1.0
- Form 8038-CP TY 2023v4.0
- Form 8038-CP TY 2022v1.0

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Software Developers and State organizations may download Schemas and Business Rules from their e-Services mailbox. To access these files, the following is needed:

- Active e-Services account
- Listed on an e-File application with the provider option of Software Developer or State
- Software Developer must have an associated tax type of 720, 940, 941, 943, 941SSPR 990X, 990-T, 1041,1065, 1120, 1120-POL, 4720, 5227, 5330, 8038-CP, 8849.

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QuickAlerts – February 16, 2024

Subject: Unscheduled Maintenance for ACA Information Returns (AIR) Assurance Testing System (AATS) Environment

The AIR AATS environment for the User Interface (UI) and Application to Application (A2A) channels is currently unavailable due to unscheduled maintenance. We will send another QuickAlerts bulletin when the maintenance is complete.

Please do not attempt to access the AIR test (AATS) environment via the UI or A2A channels during the maintenance period.

Please check the AIR status page for updates.

We apologize for any inconvenience.

QuickAlerts – February 16, 2024

Subject: Update - Unscheduled Maintenance for ACA Information Returns (AIR) Assurance Testing System (AATS) Environment

The AIR Assurance Testing (AATS) Environment for the User Interface (UI) and Application to Application (A2A) channel is now fully operational. The unscheduled maintenance is complete.

Please monitor the AIR Operational Status page for updates.

Thank you for your patience. We apologize for any inconvenience this may have caused.

QuickAlerts – February 29, 2024

Subject: Form 1040 Series Tax Year 2021 and 2022 Updated Business Rules are available

Attention: Software Developers, Return Transmitters and Authorized IRS e-File Providers/EROs

Tax Year 2021 and 2022 Updated Business Rules

- Form 1040 Series 2021v5.4
- Form 1040 Series 2022v5.5

Software Developers and State organizations may download Modernized e-File (MeF) schemas and business rules from their e-Services mailbox. To access these files, you must have:

- An active e-Services account
- An e-File application with the Software Developer or State provider option with the associated tax type of 1040, 2350, 4868, 56 or 9465

Please visit the [Modernized e-File \(MeF\) Schemas and Business Rules](#) page on IRS.gov for more information about MeF Schemas and Business Rules.

You may have several messages in your account. Please open all of them to find the set you would like to download. After 60 days the messages are purged. If you have the appropriate role and do not have these files available for download within 48 hours, please contact [MeF Mailbox](#) with the Company Name, ETIN and schema package(s) with tax year needed.

Note: If only minor changes occur, Software Developers are not required to use the new version. If the major number changes, all software must reflect the new version.