

QuickAlerts Messages February 2025

QuickAlerts–February 10, 2025

Subject: Form 1040 Series and Extensions Tax Year 2024, Business Rules and Schema are available.

Attention: Software Developers, Return Transmitters and Authorized IRS e-File Providers/EROs

Tax Year 2024/Processing Year 2025, Business Rules and Schema:

- Form 1040 Series 2024v5.1
- Form 4868 2024v2.0
- Form 2350 2024v2.0

Software Developers and State organizations may download Modernized e-File (MeF) schemas and business rules from their e-Services mailbox. To access these files, you must have:

- An active e-Services account
- An e-File application with the Software Developer or State provider option with the associated tax type of 1040, 2350, 4868, 56 or 9465

Please visit the [Modernized e-File \(MeF\) Schemas and Business Rules](#) page on IRS.gov for more information about MeF Schemas and Business Rules.

You may have several messages in your account. Please open all of them to find the set you would like to download. After 60 days the messages are purged. If you have the appropriate role and do not have these files available for download within 48 hours, please contact [MeF Mailbox](#) with the Company Name, ETIN and schema package(s) with tax year needed.

QuickAlerts–February 10, 2025

Subject: Update: Form 1040 Series and Extensions Tax Year 2024, Business Rules and Schema are available.

Attention: Software Developers, Return Transmitters and Authorized IRS e-File Providers/EROs

The updates listed below are scheduled to be delivered on February 11, 2025, not as previously communicated. We will send out a QuickAlert once they are available. We apologize for any inconvenience this may have caused.

Tax Year 2024/Processing Year 2025, Business Rules and Schema:

- Form 1040 Series 2024v5.1
- Form 4868 2024v2.0
- Form 2350 2024v2.0

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QuickAlerts–February 11, 2025

Subject: Form 1040 Series and Extensions Tax Year 2024, Business Rules and Schema are available.

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QuickAlerts–February 11, 2025

Subject: New Modernized e-File (MeF) Business Returns, Schema and Business Rules are Available

Attention: Software Developers, Return Transmitters and Authorized IRS e-file Providers/EROs.

Tax Years 2022, 2023, 2024 and 2025 / Processing Year 2025 Schemas and Business Rules are available.

Current Year Schemas and Business Rules:

- Form 720 TY 2025v1.1
- Form 94x (Quarterly) TY 2025v3.2
- Form 94x (Annual) TY 2024v4.1
- Form 990x TY 2024v5.1
- Form 990-T TY 2024v5.1
- Form 1041 TY 2024v3.0
- Form 1065 TY 2024v5.1
- Form 1120x TY 2024v5.1
- Form 1120-POL TY 2024v5.1

Current Year Schemas (only):

- Form 94x (Quarterly) TY 2025v3.1
- Form 94x (Annual) TY 2024v4.0

Prior Year Schemas (only):

- Form 94x (Quarterly) TY 2024v2.0
- Form 94x (Annual) TY 2023v3.0
- Form 94x (Quarterly) TY 2023v2.1

Current Year Business Rules (only):

- Form 94X (Amended Annual) TY 2024v4.1

Current Year Business Rules Change Pages (only):

- Form 1041 TY 2024v3.0
- Form 1041 TY 2024v2.0
- Form 8849 TY 2025v1.0

Prior Year Business Rules Change Pages (only):

- Form 94x (Quarterly) TY 2024v2.0
- Form 94x (Annual) TY 2023v3.0
- Form 94x (Quarterly) TY 2023v2.1
- Form 94x (Annual) TY 2022v2.0
- Form 990-T TY 2023v8.0
- Form 1041 TY 2023v7.1

- Form 1120-POL

TY 2023v8.0

Note: If only minor changes occur, Software Developers are not required to use the new version. If the major number changes, all software must reflect the new version.

Please visit the [Modernized e-file \(MeF\) Schemas and Business Rules](#) page on IRS.gov for more information about Schemas and Business Rules.

Software Developers and State organizations may download Schemas and Business Rules from their e-Services mailbox. To access these files, the following is needed:

- Active e-Services account
- Listed on an e-File application with the provider option of Software Developer or State
- Software Developer must have an associated tax type of 720, 94x, 990x, 990-T, 1041, 1065, 1120x, 1120-POL, and 8849.

You may have several messages in your account. Please open all of them to find the set you would like to download. After 60 days the messages are purged. If you have the appropriate role and do not have these files available for download within 48 hours, please contact the [MeF Mailbox](#) with the Company Name, ETIN and Schema Package(s) with Tax Year needed.

QuickAlerts–February 19, 2025

Subject: Secure Object Repository (SOR) Maintenance

Attention: e-Services Users

Maintenance is scheduled for the SOR database on Saturday, February 22, 2025, from 7:00 AM – 7:00 PM ET.

There may be database downtime during scheduled maintenance windows, during which the SOR mailboxes will be unavailable.

We apologize for any inconvenience this may cause.

Thank you,

IRS e-Services Team

QuickAlerts–February 20, 2025

Subject: Reminder to review and update your IRS e-file Application

Reminder: Review your IRS e-file Application to ensure the information on the application is current.

[Publication 3112, IRS e-file Application & Participation](#) states that you must revise your e-file application within 30 days of any change. Providers must review and update their IRS e-file application information electronically via e-services.

Update your application with changes to:

- Principals
- Responsible Officials
- Personal Credential
- Address
- Phone numbers
- URL information

Some updates may require you to re-submit the application. If the Application Status, located in the upper right-hand corner of the summary page, is in “Resubmission Required” status, the application must be signed and resubmitted.

QuickAlerts–February 20, 2025

Subject: Unauthorized Use of an EFIN

ATTN: Authorized IRS e-file Providers/EROs

As a reminder, Authorized IRS e-file Providers are required to follow the safeguarding and unauthorized use policies set forth in [Publication 3112, IRS e-file Application & Participation](#), and [Publication 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns](#).

Providers must protect their EFINs and passwords from unauthorized use and never share them. Prohibited actions include:

- Accepting payment for the use of an EFIN (e.g., renting/ leasing/ selling to someone).
- Transferring EFINs to another entity when transferring the business by sale, gift or other disposition.
- Renting, leasing or purchasing an EFIN from someone else.
- Reselling or rebranding software with embedded EFINs.

Only the IRS has the authority to issue EFINs.

An Electronic Return Originator (ERO) may only initiate the electronic submission of returns that the ERO prepared or collected from a taxpayer or an Authorized IRS e-file Provider.

QuickAlerts–February 21, 2025

Subject: MeF Schema and ATS Schedule Update

Attention: Software Developers, Return Transmitters and Authorized IRS E-File Providers/EROs

The ATS and Production dates for the following Individual Forms have been updated:

Form Family	Version	ATS	Production
Tax Year 2024 Form 1040	2024v5.1	3/9/2025	3/23/2025
Tax Year 2024 Form 4868	2024v2.0	This schema version will not be implemented. Continue to use 2024v1.0	This schema version will not be implemented. Continue to use 2024v1.0
Tax Year 2024 Form 2350	2024v2.0	This schema version will not be implemented. Continue to use 2024v1.0	This schema version will not be implemented. Continue to use 2024v1.0

One Form 1040 scenario will be available in ATS on 3/9/2025:

Scenario #	Forms in Scenario	Available in ATS
4	1040, W2, Sch 3, 5695	3/9/2025

The ATS and Production dates for the following Business Forms have been updated:

Form Family	Version	ATS	Production
Tax Year 2024 Form 1041	2024v3.0	3/9/2025	3/23/2025
Tax Year 2025 Form 720 Q1-Q4	2025v1.1	3/9/2025	3/23/2025
Form 3800	See Parent Form	3/9/2025	3/23/2025
Tax Year 2024 Form 94x Annual	2024v4.1	3/9/2025	3/23/2025
Tax Year 2025 Form 941 Q1-Q4	2025v3.2	3/9/2025	3/23/2025

The ATS and Production dates for the following Tax-Exempt Government Entity Forms have been updated:

Form Family	Version	ATS	Production
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Tax Year 2024 Form 990x (990,990-EZ, 990-PF)	2024v5.1	3/9/2025	3/23/2025
Tax Year 2024 Form 1120-POL	2024v5.1	3/9/2025	3/23/2025

The ATS date for the following new forms has been updated:

Form Family	ATS	Production
Form 7211-Legislative	3/9/2025	March 2025
Form 172	3/9/2025	March 2025

Please visit the [Modernized e-file \(MeF\) Schemas and Business Rules](#) page on IRS.gov for more information about Schemas and Business Rules.

We apologize for any inconvenience these changes may cause.

QuickAlerts–February 24, 2025

Subject: Information Returns Intake System (IRIS) Working Group Meeting

Attention: Software Developers and Information Return Transmitters

Please join us for an Information Returns Intake System (IRIS) Working Group Meeting. This call is intended for software developers, transmitters and state participants interested in the IRIS system.

The purpose of the call is to provide IRIS-related information that can help users avoid filing errors, address known issues and workarounds, and provide important filing dates and deadlines. Please plan on attending the meeting.

[Information Returns Intake System \(IRIS\) Working Group Meeting](#)

Wednesday, March 12, 2025

1:00 PM - 2:00 PM Eastern Time

Online event