



ELECTRONIC TAX ADMINISTRATION ADVISORY COMMITTEE

Electronic Tax Administration Advisory Committee (ETAAC) Public Meeting – Virtual (Microsoft Teams) Wednesday, March 25, 2026, 10 a.m. Eastern MINUTES

Call to Order and Opening Remarks

John Lipold, ETAAC Designated Federal Officer (DFO), called the meeting to order at 10 a.m. ET, welcomed members and members of the public, and confirmed the meeting was being held in accordance with the Federal Advisory Committee Act. He then turned the meeting over to Chair Amy Miller.

Chair Miller welcomed attendees and outlined the purpose of the meeting: to receive informal progress updates from each subgroup on the topics under development for the 2026 Annual Report to Congress. Vice Chair David Casey joined the Chair in facilitating the subgroup updates.

Subgroup Updates

Each subgroup provided an informal update on the items it is developing for the final report. Updates were high level and reflected work in progress; no formal recommendations were adopted.

- **Payroll Subgroup.** Provided an update on the issues the subgroup is researching and drafting for the final report, and the next steps planned before the drafting deadline.
- **State Subgroup.** Provided an update on the state and local government perspectives being developed for the final report, and the next steps planned before the drafting deadline.
- **Software Subgroup.** Provided an update on the software developer and e-file industry issues being developed for the final report, and the next steps planned before the drafting deadline.
- **Practitioner Subgroup.** Provided an update on the tax practitioner and preparer issues being developed for the final report, and the next steps planned before the drafting deadline.

Members discussed coordination across subgroups where topics overlap and confirmed that drafts would continue to be refined ahead of the June report-out.

Next Steps

- Subgroups to continue drafting report sections and recommendations.
- Draft content to be consolidated for full Committee review ahead of the June Annual Report-out.

Closing Remarks and Adjournment

Chair Miller thanked the subgroups for their updates and returned the meeting to ETAAC DFO John Lipold, who thanked members and the public for their participation and adjourned the meeting.

ETAAC Public Meeting attendees – March 25, 2026

ETAAC

Amy Miller, ETAAC Chair
David Casey, ETAAC Vice Chair
Jane Chou
Manuel Dominguez
Ronald Gilson
Douglas Harding
Richard Lavina
Carol Lew
Jack Mao
Jose Martinez
Ryan Minnick
Amy Nowak
Stephanie Plaza
Mark Steber
Kristine Willson

IRS

John Lipold, ETAAC DFO
Paul Ferrell
Stephanie Fiumara
Candice Haynes
Anna Millikan
Maritza Rabinowitz

Members of the Public

Melissa Adams
Rayna Alexander
Jory Heckman