MINUTES
Internal Revenue Service Advisory Council Public Meeting

May 6, 2026
Virtual – Microsoft Teams
11:00 a.m. ET

Meeting Called to Order: John Lipold, Designated Federal Officer

Purpose: To provide insight to the public on where the IRSAC is headed for the remainder of the year

Turned Meeting over to: Lucinda Weigel, IRSAC Chair

- Overview of IRSAC
- Listing of five subgroups
- Today's public meeting will announce issues for inclusion in this year's public report

Thirteen General Issues: presented by Kris Thiessen, IRSAC Vice Chair

1. IRS Resources Enabling Increased Collections
2. Digital First Agenda: Expanding Online Services
3. Ghost Preparers
4. Processing of Penalty and Interest Abatement Requests
5. Recovery Rebate Credit Payments to Nonresident Aliens
6. Elective Withholding by Partnerships for Partners
7. IRS Digitalization
8. Use of Artificial Intelligence by Tax Return Preparers
9. Trump Accounts and Gift Tax Returns
10. Processing of Form 843 Protective Refund Claims
11. Form W-4 Simplification
12. Bringing Non-Filers Back into Compliance
13. Navigating USPS Postmark Processing Changes and the Mailbox Rule

Subgroup Report-Outs: Issues presented by Subgroup Chairs

Large Business and International Subgroup: presented by Thomas Wheadon

1. Substitute K-1 reporting
2. Establishing a Business Identity Protection Framework

Small Business and Self-Employed Subgroup: presented by Annette Nellen

1. Tax literacy for new small businesses and sole proprietors
2. Reducing the need for collection activities

Tax-Exempt and Government Entities Subgroup: presented by Brian Yacker

1. Use of AI to Increase TE/GE Efficiency
2. Clarify the Definition of an Essential Government Function for Tribal Governments
3. Promoting the Use of IRS Digital Communications and Services
4. Provide Clarity Around the IRC Section 410(b) Coverage Testing Transition Period
5. Address the Section 7701 Check the Box Regulations for Lack of Reference to Tribal Governments

Taxpayer Services Subgroup: presented by Brayan Rosa-Rodriguez

1. EITC Returns with Schedule C losses
2. Saver's Match Outreach
3. Enhanced Adoption Credit Outreach
4. Suspension of Beard Returns
5. Misapplied Payments relating to MFJ using alternate SSN
6. VITA Metrics & Scorecard
7. CP53E direct deposit banking information notices

Information Reporting Subgroup: presented by Susan Nakano (for Beatriz Castaneda)

1. 1099-DIV – Federal Obligation Interest Field
2. Car Loan Interest Form 1098-VLI Guidance
3. Certificate of Residency – Digital Modernization
4. Tax treatment of prediction markets business activities and gains & losses
5. SS-4 Daily Application Limitation
6. TIN Matching Expansion
7. Transcript Delivery Mechanism
8. W-2G Modernization

Meeting Closed: Lucinda Weigel closed the meeting.

IRSAC Public Meeting Attendees – May 6, 2026

IRSAC
Lucinda Weigel, IRSAC Chair
Kristofer Thiessen, IRSAC Vice Chair
Grace Allison
Robert Barr
Joseph Bender
Pablo Blank
Andrew Bloom
Selvan Boominathan
Elizabeth Boonin
Caroline Bruckner
Beatriz Castaneda
Sam Cohen
Kendra Cooks
Omeed Firouzi
Christine Freeland
David Gannaway
Jared Goldberger
Steven Grieb
David Heywood
Manuela Markarian
Charles Markham
Anthony Massoud
Mark Matkovich
Susan Nakano
Sarah Narkiewicz
Annette Nellen
Adam Robbins
Brayan Rosa-Rodriguez
Lawrence Sannicandro
Tralynna Scott
Peter Smith
Cory Steinmetz
Hussein Tarraf
Rolanda Watson
Thomas Wheadon
Brian Yacker
Nicholas Yannaci

IRS
John Lipold, IRSAC DFO
Philip Coyle
Paul Ferrell
Tekila Gray
Christine Kingston
Tony Llamas
Anna Millikan
Trishone Myers
Maritza Rabinowitz
Kendra Sermon-Whack
Brian Ward

Members of the Public
Melissa Adams
Ali Bedford

Grant Berkshire
Ty Lombardo
Sarah Sexton Martinez
Angela Osmar
Erin Slowey
Michael Stewart
Sheyla Urias
Zoe Wallace