



FREE

TAX PREPARATION AND ASSISTANCE

FOR YOUR MEMBERS!

- **No cost** for you to provide to your members
- **FREE** and valuable service for your members
- **Encourage** savings by helping members keep all their tax refund – *no preparation fees or software to buy!*



How It Works:

- We connect your organization with a community-based tax preparation organization
- We provide a link to **FREE** income tax software (Both Federal and State are included for FREE)
- You advertise the employee benefit through flyers, newsletters, Intranet, or with W-2
- E-mail, web chat, and/or telephone tax assistance provided



IRS offers

Facilitated Self Assistance

FSA

A concept designed to provide increased taxpayer access to **free tax preparation services.**

JOIN US for an informational call/Virtual Meeting regarding this service.

DATES:

TIME:

MEETING INFORMATION:

If you are unable to join or for additional information, please contact your local **SPEC Relationship Manager:**