

**Information Return for Build America Bonds and Recovery Zone  
 Economic Development Bonds**  
 ▶ Under Internal Revenue Code section 149(e)  
 ▶ See separate instructions.

<b>Part I Reporting Authority</b>		Check if Amended Return <input type="checkbox"/>
1 Issuer's name	2 Issuer's employer identification number (EIN)	
3 Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	4 Report number (For IRS Use Only) <div style="border: 1px solid black; display: inline-block; padding: 2px;">1</div> <div style="border: 1px solid black; display: inline-block; width: 20px; height: 15px; margin-left: 5px;"></div> <div style="border: 1px solid black; display: inline-block; width: 20px; height: 15px; margin-left: 5px;"></div>	
5 Number and street (or P.O. Box if mail is not delivered to street address)		
6 City, town, or post office, state, and ZIP code	7 Date of issue (MM/DD/YYYY) <div style="text-align: center;">/ /</div>	
8 Name of issue	9 CUSIP number	
10 Name and title of officer of issuer whom the IRS may call for more information (see instructions)	11 Telephone number of officer or other person (see instructions)	

**Part II Type of Bonds** (see instructions, if the box on line 1b or 1c is checked, complete lines 2 and 3)

1a Build America bonds (Tax Credit) (section 54AA(a))

b Build America bonds (Direct Payment) (sections 54AA(g) and 6431)

c Recovery zone economic development bonds (Direct Payment) (sections 1400U-2 and 6431)

2 Enter the first interest payment date (MM/DD/YYYY) ▶        /        /       

3 Interest payment date frequency: (Check box) (see instructions and attach debt service schedule)

a  annual,

b  semi-annual,

c  quarterly,

d  monthly, or

e  other

f If line 3e above is checked, please describe the payment frequency:

**Part III Purpose of Issue**

	Amount (Whole Dollars)
1 For a build America bond, identify the purpose of issue and enter the issue price. (see instructions and attach schedule)	
a Education	1a
b Health and hospital	1b
c Transportation	1c
d Public safety	1d
e Environment (including sewage bonds)	1e
f Housing	1f
g Utilities	1g
h Other description ▶	1h
2 For a recovery zone economic development bond, identify the purpose of issue and enter the issue price. (see instructions and attach schedule)	
a Capital expenditures relating to property located in the zone	2a
b Public infrastructure and construction of public facilities	2b
c Job training and educational programs	2c
d Other description	2d
3 Total issue price (Part III, lines 1a through 1h or lines 2a through 2d)	3
4 If obligations are TANs or RANs, check only box 4a <input type="checkbox"/> If obligations are BANs, check only box 4b <input type="checkbox"/>	
5 If obligations are in the form of a lease or installment sale, check box <input type="checkbox"/>	

**Part IV Description of Obligations** (Complete for the entire issue for which this form is being filed.)

1 Stated redemption price at maturity	1
2 Final maturity date (MM/DD/YYYY) <u>      </u> / <u>      </u> / <u>      </u>	
3 Weighted average maturity <u>      </u> <u>      </u> <u>      </u> <u>      </u> years	
4 Yield <u>      </u> <u>      </u> <u>      </u> <u>      </u> %	
5 If the issue is a variable rate issue, check box 5a <input type="checkbox"/> Please indicate the frequency rates are reset 5b ▶	

Part V Use of Proceeds of Issue

Amount (Whole Dollars)

Table with 10 rows for use of proceeds (Sales proceeds, Expected investment proceeds, etc.) and columns for amount.

Part VI Description of Refunded Bonds (complete this part only for refunding bonds)

Form for Part VI with 4 numbered questions regarding refunded bonds (maturity, date, etc.).

Part VII Miscellaneous

Form for Part VII with 9 numbered questions regarding miscellaneous information (volume cap, GIC, hedge, etc.).

Signature and Consent section with a declaration and signature lines for issuer's representative.

Paid Preparer's Use Only section with fields for preparer's signature, date, firm name, EIN, and phone number.

Part VIII Consent to Disclosure of Certain Information from this Return

Form for Part VIII with 1 question regarding consent to publish information for build America bonds.

Under penalties of perjury, I declare that I am an officer of the above named issuer and that I am authorized to give consent on behalf of the above named issuer for the IRS to publish the items of information described in line 1 of Part VIII of this form to assist in the reporting obligations under section 6049.

Sign Here section with signature and name lines.