

Qualified 2016 Disaster Retirement Plan Distributions and Repayments

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form8915 for instructions and the latest information.
▶ Attach to 2016 Form 1040, 2016 Form 1040A, or 2016 Form 1040NR; or Form 1040X, if applicable.

Attachment
Sequence No. **915**

Name. If married, file a separate form for each spouse required to file 2016 Form 8915A. See instructions.

Your social security number

<p>Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return</p>	Home address (number and street, or P.O. box if mail is not delivered to your home)		Apt. no.
	City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below (see instructions).		If this is an amended return, check here <input type="checkbox"/>
	Foreign country name	Foreign province/state/county	Foreign postal code

Part I Total Distributions From All Retirement Plans (Including IRAs) (See instructions.)

Complete lines 1 through 4 of one column before going to the next column.

	(a) Total distributions in 2016	(b) Qualified 2016 disaster distributions made in 2016 (see instructions)	(c) Allocation of column (b) (see instructions)
1 Distributions from retirement plans (other than IRAs)			
2 Distributions from traditional, SEP, and SIMPLE IRAs			
3 Distributions from Roth IRAs			
4 Totals. Add lines 1 through 3 in columns (a) and (b). Complete column (c) only if line 4, column (b), is more than \$100,000			
5 If you completed column (c), enter the excess of the amount on line 4, column (a), over \$100,000. Otherwise, enter the excess of the amount on line 4, column (a), over the amount on line 4, column (b). Report these distributions under the normal rules in accordance with the instructions for your tax return			5

Part II Qualified 2016 Disaster Distributions From Retirement Plans (Other Than IRAs)

6 If you completed line 1, column (c), enter that amount. Otherwise, enter the amount from line 1, column (b)		6	
7 Enter the applicable cost of distributions, if any. See instructions		7	
8 Subtract line 7 from line 6		8	
9 If you elect NOT to spread the taxable amount over 3 years, check this box <input type="checkbox"/> and enter the amount from line 8 (see instructions). You must check this box if you check the box on line 17. Otherwise, divide line 8 by 3.0		9	
10 Enter the total amount of any repayments you made before filing your 2016 tax return. But don't include repayments made later than the due date (including extensions) for that return. See instructions		10	
11 Amount subject to tax in 2016. Subtract line 10 from line 9. If zero or less, enter -0-. Include this amount in the total on 2016 Form 1040, line 16b; 2016 Form 1040A, line 12b; or 2016 Form 1040NR, line 17b; or Form 1040X, line 1B, if applicable		11	

Before you begin: Complete 2016 Form 8606, Nondeductible IRAs, if required.

Part III Qualified 2016 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

12	Did you receive a qualified 2016 disaster distribution from a traditional, SEP, SIMPLE, or Roth IRA that is required to be reported on 2016 Form 8606? <input type="checkbox"/> Yes. Go to line 13. <input type="checkbox"/> No. Skip lines 13 and 14, and go to line 15.		
13	Enter the amount, if any, from 2016 Form 8606, line 15b		
14	Enter the amount, if any, from 2016 Form 8606, line 25b		
15	If you completed line 2, column (c), enter that amount. Otherwise, enter the amount from line 2, column (b), if any. Don't include on line 15 any amounts reported on 2016 Form 8606		
16	Add lines 13, 14, and 15		
17	If you elect NOT to spread the taxable amount over 3 years, check this box <input type="checkbox"/> and enter the amount from line 16 (see instructions). You must check this box if you checked the box on line 9. Otherwise, divide line 16 by 3.0		
18	Enter the total amount of any repayments you made before filing your 2016 tax return. But don't include any repayments made later than the due date (including extensions) for that return. See instructions		
19	Amount subject to tax in 2016. Subtract line 18 from line 17. If zero or less, enter -0-. Include this amount in the total on 2016 Form 1040, line 15b; 2016 Form 1040A, line 11b; or 2016 Form 1040NR, line 16b; or Form 1040X, line 1B, if applicable		

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature
 Date

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.