



**Part II Record of Amount of Net 965 Tax Liability Paid by the Taxpayer** *(continued)*

	(g) Paid for Year 6	(h) Paid for Year 7	(i) Paid for Year 8	(j) Net 965 Tax Liability Remaining Unpaid (see instructions)	(k) Net 965 Tax Liability Paid for the Reporting Year
<b>1</b>					
<b>2</b>					
<b>3</b>					
<b>4</b>					
<b>5</b>					
<b>6</b>					
<b>7</b>					
<b>Totals</b>				▶	

**Part III S Corporation Shareholder: Report of Calculation of Net 965 Tax Liability Related to 965 Amounts Allocated From an S Corporation and Election To Defer Such Net 965 Tax Liability**

Year of 965(a) Inclusion	(a) S Corporation Name	(b) S Corporation Tax Identification Number	(c) Taxpayer's Net Tax Liability with only 965 amounts from this S Corporation (see instructions)	(d) Taxpayer's Net Tax Liability without 965 amounts (see instructions)	(e) Net 965 Tax Liability related to 965 amounts from this S Corporation (subtract column (d) from column (c))	(f) Deferral Election Made		(g) Deferred Net 965 Tax Liability (if column (f) is "Yes," enter amount from column (e))	
						Yes	No		
<b>1 2017</b>	<b>(i)</b>								
	<b>(ii)</b>								
	<b>(iii)</b>								
	<b>(iv)</b>								
	<b>(v)</b>								
<b>Total</b>								▶	
<b>2 2018</b>	<b>(i)</b>								
	<b>(ii)</b>								
	<b>(iii)</b>								
	<b>(iv)</b>								
	<b>(v)</b>								
<b>Total</b>								▶	

**Part IV Annual Report of Deferred Net 965 Tax Liability Related to 965 Amounts Allocated From S Corporations**  
 (required every year until the liability is fully paid)

	(a) Election or Transfer Year	(b) S Corporation Name	(c) S Corporation Tax Identification Number	(d) Beginning Deferred Net 965 Tax Liability (see instructions)
<b>1</b>				
<b>2</b>				
<b>3</b>				
<b>4</b>				
<b>5</b>				
<b>6</b>				
<b>7</b>				
<b>8</b>				
<b>9</b>				
<b>10</b>				

	(e) Reserved for Future Use	(f) Net 965 Tax Liability Triggered (see instructions)	(g) Deferred 965 Net Tax Liability Transferred (Out) or Transferred In by Agreement, if any (see instructions)	(h) Tax Identification Number of Transferee or Transferor	(i) Deferred Net Tax Liability at the end of this Reporting Year (add columns (d), (e), (f), and (g)) (see instructions)
<b>1</b>		( )			
<b>2</b>		( )			
<b>3</b>		( )			
<b>4</b>		( )			
<b>5</b>		( )			
<b>6</b>		( )			
<b>7</b>		( )			
<b>8</b>		( )			
<b>9</b>		( )			
<b>10</b>		( )			

**Total** . . . . . ▶

If more lines are needed for any Part on this form, attach additional sheets.