

U. S. INDIVIDUAL INCOME TAX RETURN

FOR CALENDAR YEAR 1954 or other taxable year beginning , 1954, and ending , 1955 PLEASE TYPE OR PRINT PLAINLY Name Home Address Your Social Security No. and Occupation Wife's (Husband's) S. S. No. and Occupation

Do not write in these spaces Serial No. (Cashier's Stamp)

ATTACH TAX RETURN COPIES OF FORMS W-2 HERE

Your exemptions

1. List your name. If your wife (or husband) had no income or if this is a joint return, list also her (or his) name: A. B. C. List names of your children who qualify as dependents; give address if different from yours. D. Enter number of exemptions claimed for other individuals listed in Schedule I on page 2. E. Enter total number of exemptions claimed in A to D above

Your income

2. Enter your total wages, salaries, bonuses, commissions, and other compensation received in 1954, before payroll deductions. Persons claiming traveling, transportation, or reimbursed expenses, and Outside Salesmen, see instructions. A. Employer's Name B. Where Employed (City and State) C. Total Wages, Etc. D. Income Tax Withheld 3. Less excludable portion received under wage continuation plans for sickness or injury. 4. Balance (item 2 less item 3) 5. If you received dividends, interest, or any other income (or loss), give details on page 2. 6. Adjusted Gross Income (sum of items 4 and 5)

How to figure the tax

(Unmarried or legally separated persons qualifying as "Head of Household," check here. See instructions.) (Surviving widows and widowers who qualify for special tax computation, check here. See instructions.) IF YOUR INCOME WAS LESS THAN \$5,000—Use Tax Table unless you itemize deductions. This table allows about 10 percent of your income for charitable contributions, interest, taxes, medical expenses, etc. IF YOUR INCOME WAS \$5,000 OR MORE—Compute tax on page 3. Itemize or use standard deduction, whichever is to your advantage.

Tax due or refund

7. Enter your tax from the Tax Table, or from line 13, page 3. 8. Less: A. Dividends received credit (line 8 of Schedule J) B. Retirement income credit (line 10 of Schedule K) 9. Balance (item 7 less the sum of items 8A and 8B) 10. Enter your self-employment tax from line 36, separate Schedule C 11. Add amounts shown in items 9 and 10. 12. Credits for amounts paid on your 1954 income tax: A. Tax withheld (in item 2, Column D above). Attach Forms W-2 B. Payments on 1954 Declaration of Estimated Tax. Indicate District Director's office where paid. 13. If your tax (item 11) is larger than payments (item 12), the balance must be paid in full with return. Enter such balance here 14. If your payments (item 12) are larger than your tax (item 11) Enter the overpayment here Enter amount of item 14 you want: Credited on 1955 estimated tax \$; Refunded \$

Do you owe any other Federal tax? Yes No. If "Yes," to which District Director's office and what kind of tax. Is your wife (or husband) making a separate return for 1954? Yes No. If "Yes," write her (or his) name. Did you pay anyone for assistance in the preparation of your return? Yes No. If "Yes," enter his name and address.

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.

Schedule A.—INCOME FROM DIVIDENDS (First see Schedule J)

- 1. Enter amount of dividends reported on line 6 of Schedule J
2. Enter total of all other dividends; itemize below, listing name of corporation and amount

Schedule B.—INCOME FROM INTEREST

Table with 4 columns: Name of payor, Amount, Name of payor, Amount. Includes 'Enter total here' arrow.

Schedule C Summary.—PROFIT (OR LOSS) FROM BUSINESS, FARMING, AND PARTNERSHIP

- 1. Business profit (or loss) from separate Schedule(s) C, line(s) 24
2. Farm profit (or loss) from separate schedule, Form 1040F
3. Partnership, etc., profit (or loss) from Form 1065, Schedule K
4. Total of lines 1, 2, and 3
5. Less: Net operating loss deduction (Attach statement)
6. Net profit (or loss) (line 4 less line 5)

Schedule D.—GAINS AND LOSSES FROM SALES OR EXCHANGES OF PROPERTY

- 1. From sale or exchange of property other than capital assets (from separate Schedule D)
2. From sale or exchange of capital assets (from separate Schedule D)

Schedule E.—INCOME FROM PENSIONS OR ANNUITIES (See instructions)

Part I.—General Rule

- 1. Investment in contract
2. Expected return
3. Percentage of income to be excluded (line 1 divided by line 2)
4. Amount received this year
5. Amount excludable (line 4 multiplied by line 3)
6. Taxable portion (excess of line 4 over line 5)

Part II.—Where your cost will be recovered within three years and your employer has contributed part of the cost

- 1. Cost of annuity (amounts paid in)
2. Cost received tax-free in past years
3. Remainder of cost (line 1 less line 2)
4. Amount received this year
5. Taxable income (excess of line 4 over line 3)

Schedule F.—INCOME FROM RENTS AND ROYALTIES

Table with 5 columns: 1. Kind and location of property, 2. Amount of rent or royalty, 3. Depreciation (explain in Schedule H) or depletion, 4. Repairs (attach itemized list), 5. Other expenses (attach itemized list). Includes '1. Totals' and '2. Net profit (or loss)'.

Schedule G.—INCOME FROM OTHER SOURCES INCLUDING ESTATES AND TRUSTS

- 1. Estate or trust (Name and address)
2. Other sources (state nature)

TOTAL INCOME (OR LOSS) FROM ABOVE SOURCES (Enter here and as item 5, page 1)

Schedule H.—EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED IN SCHEDULE F

Table with 7 columns: 1. Kind of property (if buildings, state material of which constructed), 2. Date acquired, 3. Cost or other basis, 4. Depreciation allowed (or allowable) in prior years, 5. Method, 6. Rate (%) or life (years), 7. Depreciation for this year.

Sch. I.—EXEMPTIONS FOR INDIVIDUALS WITH GROSS INCOME OF LESS THAN \$600, OTHER THAN WIFE AND CHILDREN

Table with 4 columns: 1. Name of individual. Also give address if different from yours, 2. Relationship, 3. Did individual have gross income of \$600 or more in 1954?, 4. If answer to 3 is "No" enter amount spent for individual's support in 1954 by— (You and your wife if this is a joint return). If 100% write "all", Others, and by individual from own funds.

Enter here and as item 1D, page 1, the number of individuals claimed above. NOTE.—If exemption is based on your being designated as the one to claim a dependent, the necessary multiple support agreement must be attached.

ITEMIZED DEDUCTIONS—FOR PERSONS NOT USING TAX TABLE OR STANDARD DEDUCTION.

If Husband and Wife (Not Legally Separated) File Separate Returns and One Itemizes Deductions, the Other Must Also Itemize.

Describe deductions and state to whom paid. If more space is needed, attach additional sheets			
Contributions		\$	
Total Contributions (not to exceed 20 percent of item 6, page 1, except where contributions to churches, schools, and hospitals are included). (See instructions)		\$	
Interest		\$	
Total Interest			
Taxes		\$	
Total Taxes			
Medical and dental expense <i>(If over 65, see instructions)</i>	Do not enter any expense compensated by insurance or otherwise	A. Medicine and Drugs	B. Other
	1. Net Expenses (Attach itemized list)	\$	\$
	2. Enter in Column A, 1 percent of item 6, page 1		
	3. Enter in Column B, excess of Column A, line 1 over line 2		
	4. Total of Column B, lines 1 and 3		\$
	5. Enter 3 percent of item 6, page 1		
6. Allowable amount (excess of line 4 over line 5). (See instructions for limitations)			
Child Care	Expenses for care of children and certain other dependents (see instructions). Not to exceed \$600. (Attach statement)		
Losses from fire, storm, or other casualty, or theft		\$	
Total Allowable Losses (not compensated by insurance or otherwise)			
Miscellaneous		\$	
Total Miscellaneous Deductions			
TOTAL DEDUCTIONS (Enter on line 2 of Tax Computation, below)		\$	

TAX COMPUTATION

1. Enter Adjusted Gross Income as shown in item 6, page 1	\$
2. If deductions are itemized above, enter total of such deductions. If deductions are not itemized and line 1, above, is \$5,000 or more: (a) married persons filing separately enter \$500; (b) all others enter 10 percent of line 1, but not more than \$1,000	\$
3. Subtract line 2 from line 1. Enter the difference here	\$
4. Multiply \$600 by total number of exemptions claimed in item 1E, page 1. Enter result here	\$
5. Subtract line 4 from line 3. Enter the difference here. This is your Taxable Income	\$
6. If you are a single person, a married person filing separately, or a head of household— Single persons and married persons filing separately use Tax Rate Schedule I in the instructions to figure tax on amount on line 5; heads of household use Tax Rate Schedule II.	\$
7. If this is a joint return, or if you qualify to file as a surviving widow or widower— (a) Enter one-half of amount on line 5 (b) Use Tax Rate Schedule I in the instructions to figure tax on amount on line 7 (a) (c) Multiply amount on line 7 (b) by 2	\$
8. If alternative tax is applicable, enter the tax from separate Schedule D	\$
Disregard lines 9 through 12, and copy on line 13 the same figure you entered on line 6, 7 (c), or 8, unless you used itemized deductions.	
9. Enter here income tax payments to a foreign country or U.S. possession (Attach Form 1116)	\$
10. Enter here any income tax paid at source on tax-free covenant bond interest	\$
11. Enter here credit for partially tax-exempt interest (See instructions for limitation)	\$
12. Add the figures on lines 9, 10, and 11. Enter the total here	\$
13. Subtract line 12 from line 6, 7 (c), or 8, whichever is applicable. Enter difference here and as item 7, page 1	\$

Schedule J.—EXCLUSION AND CREDIT FOR DIVIDENDS RECEIVED FROM QUALIFYING DOMESTIC (U.S.) CORPORATIONS. (See instructions)

1. Name of corporation declaring dividend:
2. Total
3. Less: Exclusion of \$50. Apply exclusion first to Col. A and excess, if any, to Col. B
4. Balance
5. Enter in Column B, the amount from Column A, line 4
6. Total dividends to be entered on line 1, Schedule A, page 2 (total of Column B, lines 4 and 5)
CREDIT COMPUTATION
7. (a) 4% of amount on line 4, Column B, above
(b) Tax shown on line 6, 7 (c), or 8, page 3, less the amount, if any, on line 9, page 3; or, if Tax Table is used, the tax in item 7, page 1
(c) 2% of taxable income—line 5, page 3; if alternative tax is applicable, line 20, Schedule D (twice line 20 in the case of a joint return)
8. Enter here and as item 8A, page 1, the smallest of the amounts on lines 7 (a), 7 (b), or 7 (c), above

NOTE: If both husband and wife have qualifying dividends, an exclusion shall be allowed to each on line 3 to the extent of the dividends received but not to exceed \$50 each.

Schedule K.—CREDIT FOR RETIREMENT INCOME. (See instructions for definitions and other details)

If separate return, use Column B only. If joint return, use one column for husband and one for wife.

Did you receive earned income in excess of \$600 in each of any 10 calendar years before the taxable year 1954?

If answer above is "Yes" in either column, furnish all information below in that column.

- 1. Retirement income for taxable year:
(a) For taxpayers under 65 years of age: Enter only income received from pensions and annuities under public retirement systems. (Do not enter pensions, annuities, and retirement pay from Armed Forces).
(b) For taxpayers 65 years of age and older: Enter total of pensions and annuities, retirement pay from Armed Forces, interest, rents, and dividends included in gross income in this return.

Limitation on Retirement Income

- 2. Enter here amount shown in line 1 or \$1,200, whichever is lesser.
3. Deduct:
(a) Amounts received in taxable year as pensions or annuities under the Social Security Act, the Railroad Retirement Acts, and certain other exclusions from gross income. (See instructions)
(b) Compensation for personal services received in the taxable year 1954 in excess of \$900. (Line 3 (b) does not apply to persons 75 years of age or over.)

- 4. Total of lines 3 (a) and 3 (b)
5. Balance (line 2 minus line 4)
6. Tentative credit (20 percent of line 5)
7. Total tentative credit on this return (total of columns A and B, line 6)

Limitation on Retirement Credit

- 8. Amount of tax shown as item 7, page 1
Less: Credit for dividends from line 8, Schedule J, above
9. Balance of line 8
10. Retirement income credit. Enter here and as item 8B, page 1, the amount on line 7 or line 9, whichever is smaller.

Statement of Person (other than taxpayer) Preparing Return

I declare under the penalties of perjury that I prepared this return for the person(s) named herein; and that this return (including any accompanying schedules and statements) is, to the best of my knowledge and belief, a true, correct, and complete return based on all the information relating to the matters required to be reported in this return of which I have any knowledge.

(Individual or Firm Signature)

(Address)

(Date)